

Name of the Issue:

RAJSHREE POLYPACK LIMITED

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1. **Type of Issue (IPO/FPO)** IPO (for listing on the EMERGE Platform of NSE)
2. **Issue Size (Rs. Lakhs)** 3,522.00
**Source: Prospectus dated September 14, 2018*
3. **Grade of issue along with name of the rating agency**
Name Not Applicable (“N.A.”)
Grade N.A.
4. **Subscription Level (Number of times)** 4.98
The above figure is before technical rejections and excluding anchor investors.

5. **QIB Holding (as a % of Outstanding Capital) as disclosed to Stock Exchanges**

Particulars	%
(i) allotment in the issue*	5.09
(ii) at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2018) [#]	N.A.
(iii) at the end of 1st FY (March 31, 2019) [#]	N.A.
(iv) at the end of 2nd FY (March 31, 2020) [#]	N.A.
(v) at the end of 3rd FY (March 31, 2021) [#]	N.A.

**Source: NSE Filings*

QIB holding not disclosed as reporting for the fiscal year/ period has not been completed

6. Financials of the issuer (as per the annual financial results submitted to NSE)

(Rs. Lakhs)

Parameters	1 st FY (March 31, 2019)*	2 nd FY (March 31, 2020)*	3 rd FY (March 31, 2021)*
Income from Operations	N.A.	N.A.	N.A.
Net Profit for the Period	N.A.	N.A.	N.A.
Paid-up equity share capital	N.A.	N.A.	N.A.
Reserves excluding revaluation reserves	N.A.	N.A.	N.A.

* Financials not disclosed as reporting for the fiscal year has not been completed.

7. Trading Status in the script of the issuer

Company's Equity Shares are listed on the Emerge platform of National Stock Exchange of India Limited ("NSE EMERGE"). The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2019)*	N.A.
(ii) at the end of 2nd FY (March 31, 2020)*	N.A.
(iii) at the end of 3rd FY (March 31, 2021)*	N.A.

*Trading Status not disclosed as reporting for the relevant fiscal years has not been completed.

8. Changes in Directors of issuer from the disclosures in the offer document (Prospectus)

Particulars	Name of the Director	Appointed/Resigned
(i) at the end of 1st FY (March 31, 2019)*	N.A.	N.A.
(ii) at the end of 2nd FY (March 31, 2020)*	N.A.	N.A.
(iii) at the end of 3rd FY (March 31, 2021)*	N.A.	N.A.

* Change in Directors not disclosed as reporting for the relevant fiscal years has not been completed.

9. Status of implementation of project/ commencement of commercial production

(i) Details of Estimated Schedule of Implementation of Projects forming part of Objects of the Issue as per Prospectus: **The Company intends to utilize Rs. 2,913.89 Lakhs from the Proceeds of the Issue, during the FY 2018-19.**

(ii) Actual implementation: **As disclosed in the Prospectus dated September 14, 2018, the Company has utilized Rs. 139.11 Lakhs through**

internal accruals for implementation of the Objects of the Issue. The Company's equity shares got listed and trading commenced on NSE EMERGE w.e.f. September 24, 2018. Hence, the Company is yet to receive and utilize the proceeds from the Issue towards the Objects of the Issue.

(iii) Reasons for delay in implementation, if any : **Not applicable**

10. Status of utilization of issue proceeds

(i) As disclosed in the offer document

Particulars	Total estimated costs	Amount deployed till August 14, 2018	(Rs. Lakhs)	
			Estimated Utilization of Net Proceeds Financial Year 2019	Estimated Utilization of Net Proceeds Financial Year 2020
Setting up a new factory unit at Daman	3,624.04	139.11	2,913.89	571.04
General Corporate purposes	64.05	-	64.50	-
Total	3,688.09	139.11	2,977.94	571.04

Note:- As disclosed in the Prospectus.

(ii) Actual utilization
As of March 31, 2019*:-

Particulars	Total estimated costs	Amount deployed till March 31, 2019	Estimated Utilization of Net Proceeds Financial Year 2020
Setting up a new factory unit at Daman	N.A.	N.A.	N.A.
General Corporate purposes	N.A.	N.A.	N.A.

Particulars	Total estimated costs	Amount deployed till March 31, 2019	Estimated Utilization of Net Proceeds Financial Year 2020
Total	N.A.	N.A.	N.A.

** Not disclosed as reporting for the fiscal year has not been completed.*

(iii) Reasons for deviation, if any* - **N.A.**

** Not disclosed as reporting for the fiscal year has not been completed.*

11. Comments of monitoring agency, if applicable

(i) Comments on use of funds - **Not applicable.**

(ii) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document - **Not applicable.**

(iii) Any other reservations expressed by the monitoring agency about the end use of funds - **Not applicable.**

12. Pricing Data

Issue Price (Rs.): 120
 Designated Stock Exchange: NSE (Emerge platform)
 Listing Date: September 24, 2018

Price parameters	At close of listing day	At close of 30th calendar day from listing day#	At close of 90th calendar day from listing day#	As at the end of 1st FY after the listing of the issue (March 31, 2019)#			As at the end of 2nd FY after the listing of the issue (March 31, 2020)#			As at the end of 3rd FY after the listing of the issue (March 31, 2021)#		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	116.60	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
CNX NIFTY	10,967.40	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
BSE Sensex	36,305.02	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
NIFTY SME EMERGE	1,616.62	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Source: Stock Exchange Website.

Information not provided as reporting for the relevant days and fiscal years has not been completed.

13. Basis for Issue Price

Accounting ratio	Name of the Company	As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (March 31, 2019) ⁽²⁾⁽³⁾	At the end of 2nd FY (March 31, 2020) ⁽²⁾⁽³⁾	At the end of 3rd FY (March 31, 2021) ⁽²⁾⁽³⁾
EPS (Basic)	Issuer:	11.67	N.A.	N.A.	N.A.
	Peer Group:				
	Mold – Tek Packaging Limited	10.05	N.A.	N.A.	N.A.
	Industry Avg:	10.05	N.A.	N.A.	N.A.

Accounting ratio	Name of the Company	As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (March 31, 2019) ⁽²⁾⁽³⁾	At the end of 2nd FY (March 31, 2020) ⁽²⁾⁽³⁾	At the end of 3rd FY (March 31, 2021) ⁽²⁾⁽³⁾
P/E	Issuer:	10.28	N.A.	N.A.	N.A.
	Peer Group:				
	Mold – Tek Packaging Limited	29.65	N.A.	N.A.	N.A.
	Industry Avg:	29.65	N.A.	N.A.	N.A.
RoNW	Issuer:	19.82%	N.A.	N.A.	N.A.
	Peer Group:				
	Mold – Tek Packaging Limited	16.02%	N.A.	N.A.	N.A.
	Industry Avg:	16.02%	N.A.	N.A.	N.A.
NAV per share	Issuer:	58.91	N.A.	N.A.	N.A.
	Peer Group:				
	Mold – Tek Packaging Limited	62.76	N.A.	N.A.	N.A.
	Industry Avg:	62.76	N.A.	N.A.	N.A.

Notes: (1) Sourced from Prospectus dated September 14, 2018. Disclosure is based on the standalone financial information in the Prospectus. Further, the information with regard to industry average is based on the peer group information which consists of one company, namely, Mold-Tek Packaging Limited.

(2) Disclosure is based on the financial results filed with the Stock Exchange.

(3) Information not provided as the relevant fiscal year has not completed.

14. Any other material information: N.A.