

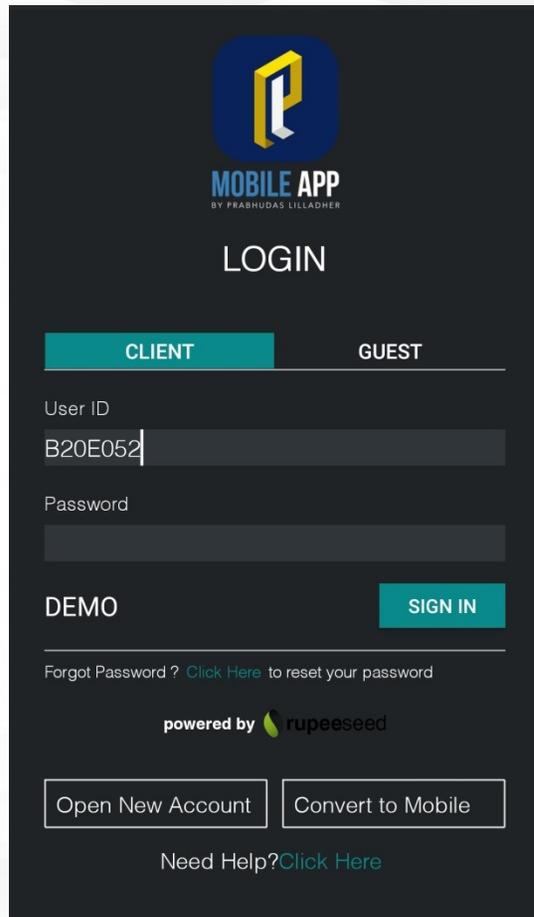


MOBILE APP

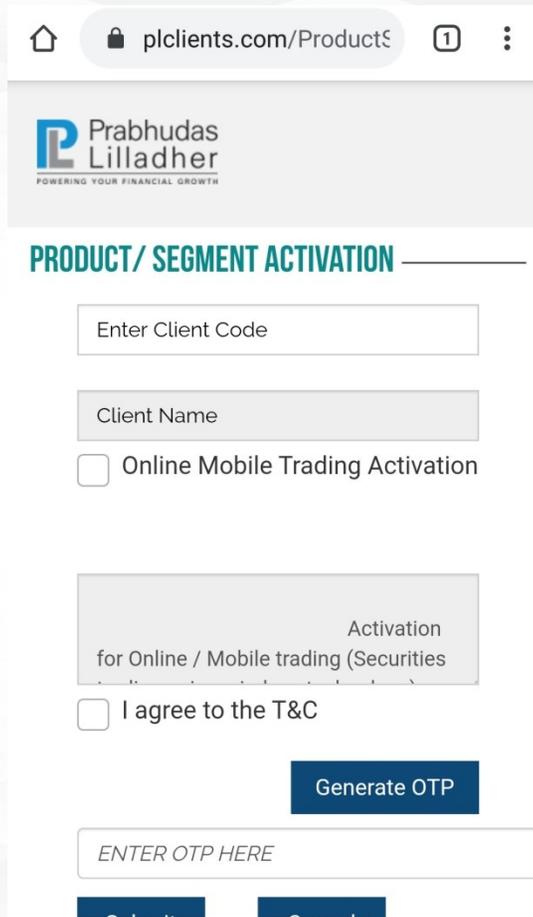
 Prabhudas[®]
Lilladher
POWERING YOUR FINANCIAL GROWTH



Login & Online activation



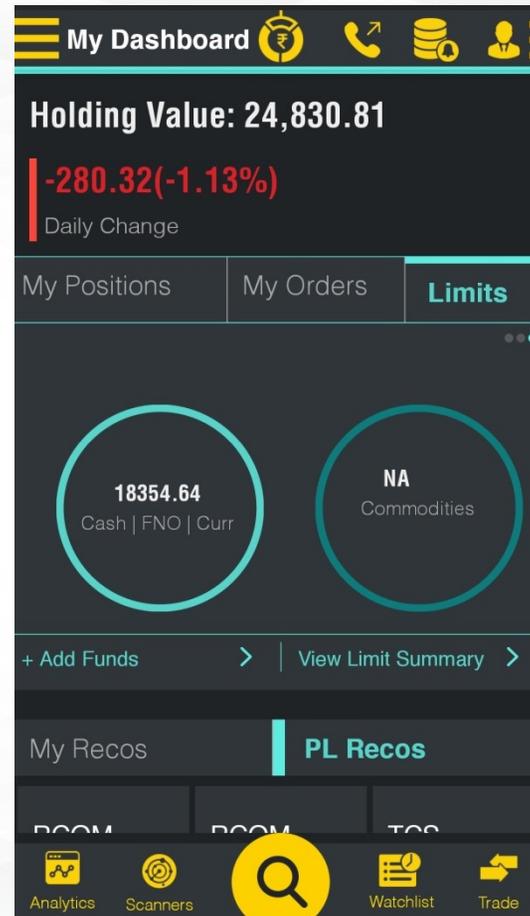
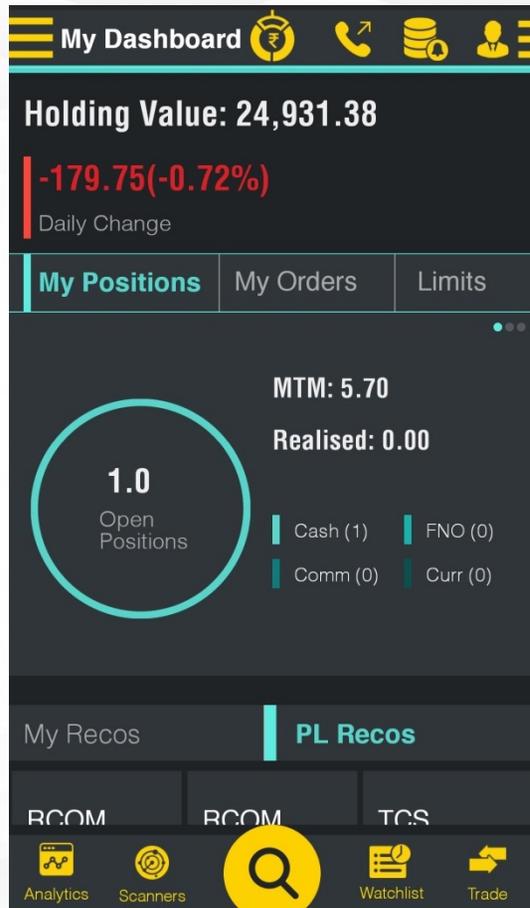
The screenshot shows the mobile app login interface. At the top is the PL logo and 'MOBILE APP BY PRABHUDAS LILLADHER'. Below is a 'LOGIN' section with 'CLIENT' and 'GUEST' tabs. The 'CLIENT' tab is active, showing fields for 'User ID' (containing 'B20E052') and 'Password'. There is a 'DEMO' section with a 'SIGN IN' button. At the bottom, there are buttons for 'Open New Account' and 'Convert to Mobile', and a link for 'Need Help? Click Here'. The app is powered by rupeeseed.



The screenshot shows the website's 'PRODUCT/ SEGMENT ACTIVATION' page. It features the PL logo and 'Prabhudas Lilladher POWERING YOUR FINANCIAL GROWTH'. The page has input fields for 'Enter Client Code' and 'Client Name'. There is a checkbox for 'Online Mobile Trading Activation'. Below these is a section for 'Activation for Online / Mobile trading (Securities)' with a checkbox for 'I agree to the T&C'. A 'Generate OTP' button is present, followed by an 'ENTER OTP HERE' field. At the bottom, there are 'Submit' and 'Cancel' buttons.

- Enter Trading Login Credential in PL Mobile App
- Use forgot password function for reset password or get new password
- Password get delivered on Registered Email ID & Mobile
- Offline client can use **Convert to Mobile** function for use Mobile Application

Dashboard



- Dashboard display Holding Value including today's Trades
- **My Position** - All open position for the day as well as carry forward position gets display
- **My Orders**- Shows all executed Pending , Rejected orders
- **Limit** - Available limit for trade gets display on dashboard
- All options redirect to detail pages

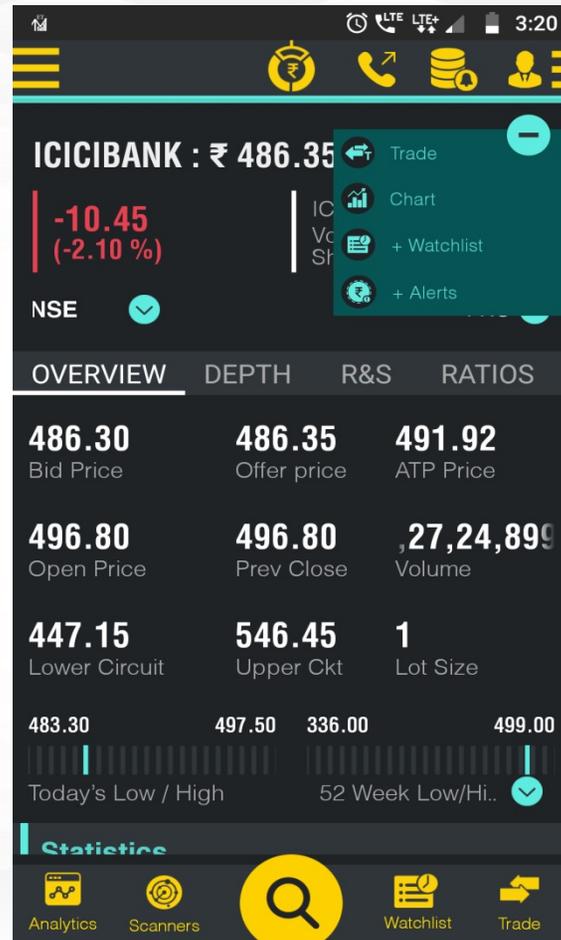
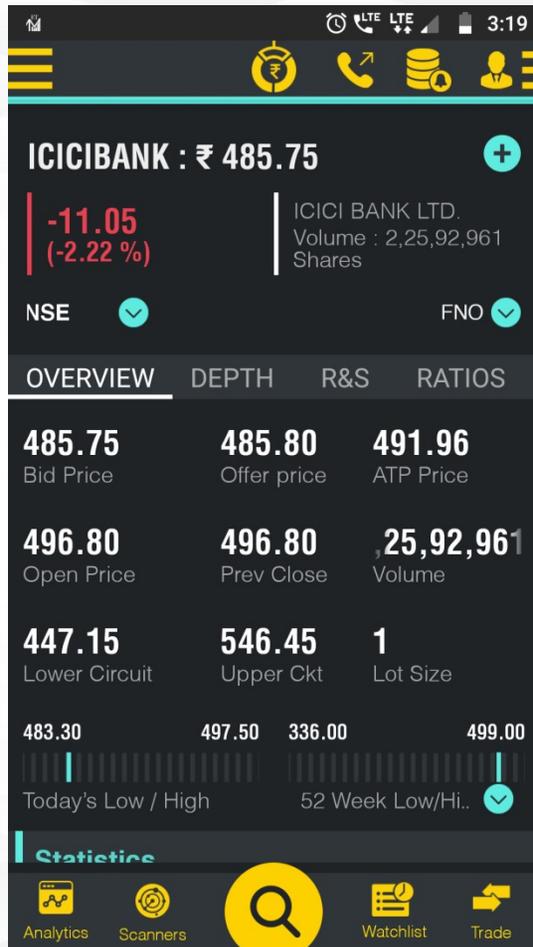
Watchlist

Symbol	DIVESH		
ACC (NSE) ACC LIMITED	Vol: 6,88,971		
1,494.00	-10.45	-0.69	+
LTP	Chg	%Chg.	
APARINDS (NSE) APAR INDUSTRIES LTD.	Vol: 13,059		
510.35	2.80	0.55	+
LTP	Chg	%Chg.	
CONFIPET (NSE) CONFIDENCE PETRO IND LTD.	Vol: 3,26,144		
28.75	-0.25	-0.86	+
LTP	Chg	%Chg.	
FCONSUMER (NSE) FUTURE CONSUMER LIMITED	Vol: 10,28,025		
24.05	-1.15	-4.56	+
LTP	Chg	%Chg.	

Asset Type	EQUITY
SEARCH RESULTS	
ICICIBANK (NSE) ICICI BANK LTD.	⬅️ 📈 📉 📊
ICICIPRULI (NSE) ICICI PRU LIFE INS CO LTD	⬅️ 📈 📉 📊
ICICINIFTY (NSE) ICICI PRUD NIFTY ETF	⬅️ 📈 📉 📊
ICICIGI (NSE) ICICI LOMBARD GIC LIMITED	⬅️ 📈 📉 📊
ICICIB22 (NSE) ICICIPRAMC - BHARATIWIN	⬅️ 📈 📉 📊
ICICIBANKN (NSE) ICICIPRAMC - IPRU5008	⬅️ 📈 📉 📊
ICICILIQ (NSE) ICICIPRAMC - ICICILIQ	⬅️ 📈 📉 📊
ICICINXT50 (NSE) ICICIPRAMC - ICICINXT50	⬅️ 📈 📉 📊

- **Watchlist** - User can add multiple watchlist & Ready watchlist available e.g. Nifty 50 etc.
- **Add/Delete-** User can add / delete stocks from watchlist
- **Manage** - User can Create , Delete and Set watchlist as default watchlist
- **Search-** User can search company Name or Symbol

Scrip Quote



- Scrip quote get displayed by click on scrip name through watchlist or search list
- Scrip quote contain Live Market Price and changes
- Days High / Low, 52weeks High/Low
- Volume, Open Price & Close Price
- Stock Depth, PnL Statement, Ratio, Shareholding Pattern, Statistics

Order Page

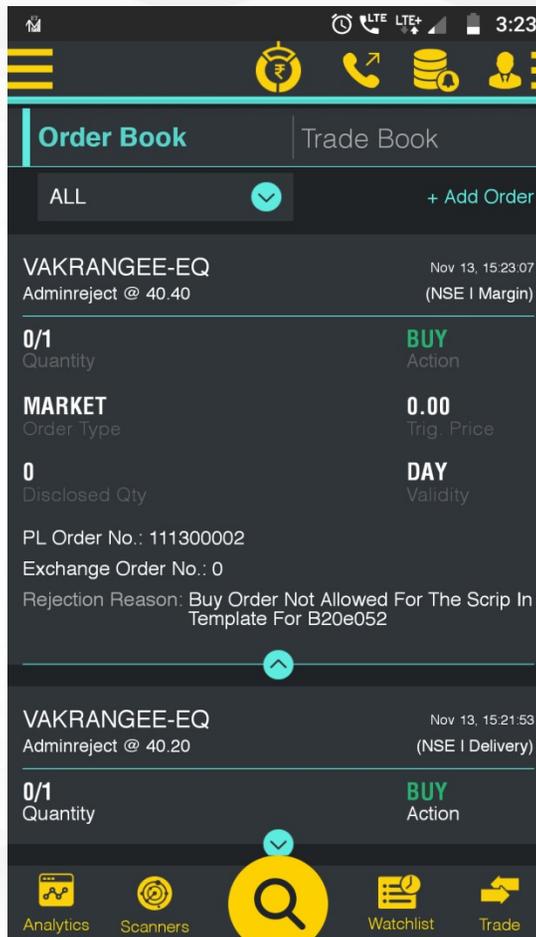
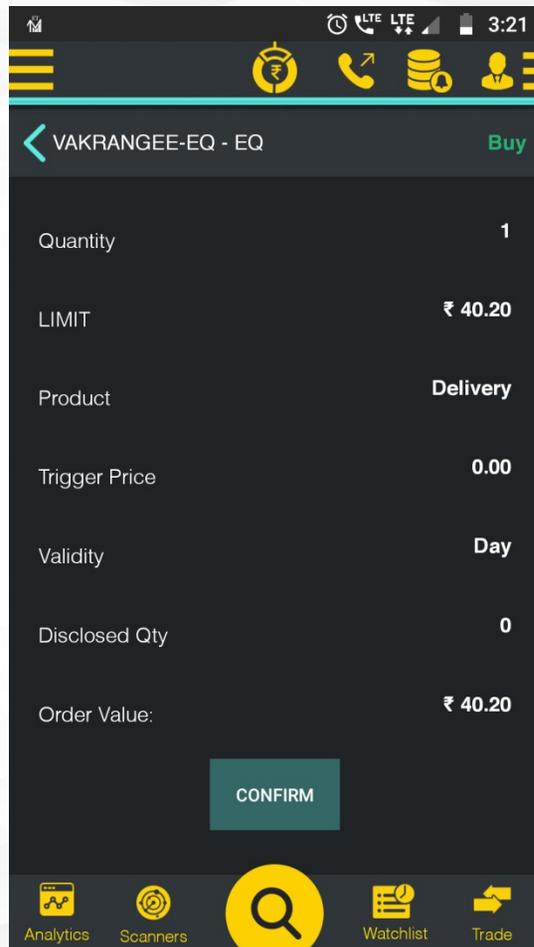
The screenshot shows a mobile trading application interface for ICICIBANK. At the top, the stock price is 486.00 on the NSE, with a daily change of -1.80 (-2.17%). The best bid is 485.95 and the best ask is 486.00. The order form includes fields for Action (BUY/SELL), Quantity (1), Order Type (LIMIT), Product (Delivery), and Order Value (486.00). There is a checkbox for 'After Market Order' and a 'SUBMIT' button. The bottom navigation bar contains icons for Analytics, Scanners, a search icon, Watchlist, and Trade.

- Order page contain scrip details
- Select Buy or Sell
- Select Quantity
- Select Order Type Limit, Market, SL & SL-M
- Limit – Scrip Price at specific rate
- Market – Scrip Price is latest traded price of exchange
- SL- Stop loss
- SL-M – Stop Loss Market
- Product – Delivery, Margin, Carry Forward & MTF
- Validity – IOC & DAY

Order Page

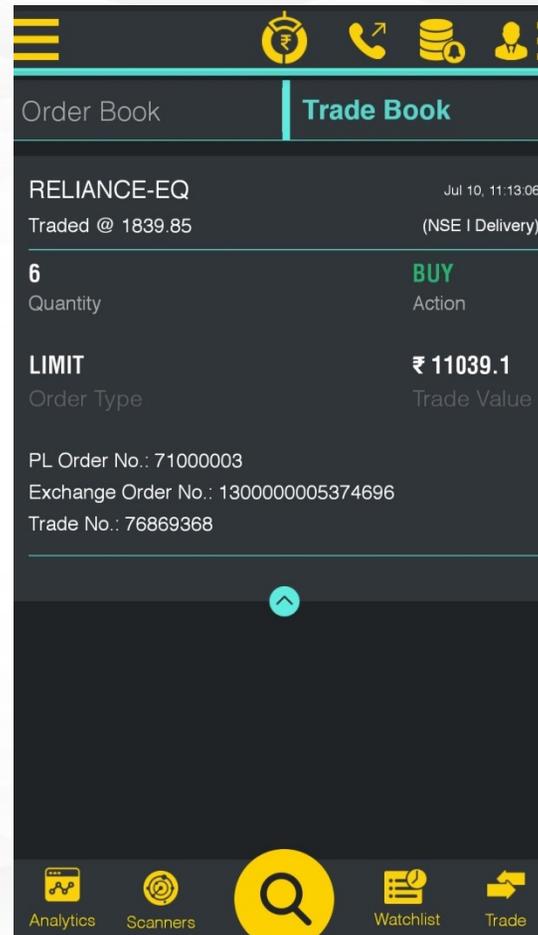
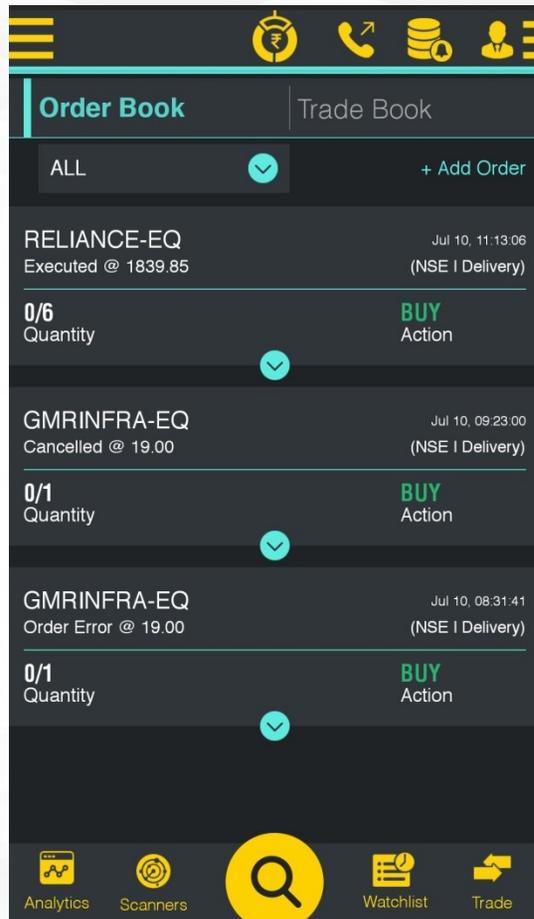
- SL- : SL order (Stop-Loss Limit) = Price + Trigger Price
- SL-M-: SL-M order (Stop-Loss Market) = Only Trigger Price
- IOC -:- An immediate or cancel order (IOC) is an order to buy or sell a security that attempts to execute all or part immediately and then cancels any unfilled portion of the order.
- DAY - A day order is a stipulation placed on an order to execute a trade at a specific price that expires at the end of the trading day if it is not completed. A day order can be a limit order to buy or sell a security, but its duration is limited to the remainder of that trading day.
- AMO - After market order is order that can applicable only after trading hours and same will be executed in next trading session.

Order Status



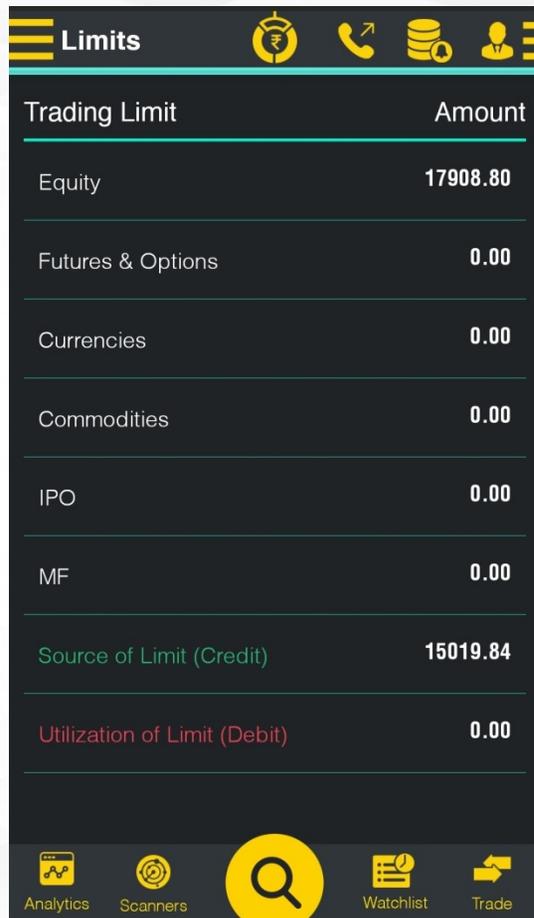
- Order confirmation page gets display
- Order Confirmation . SMS Get triggered

Order Book/Trade Book

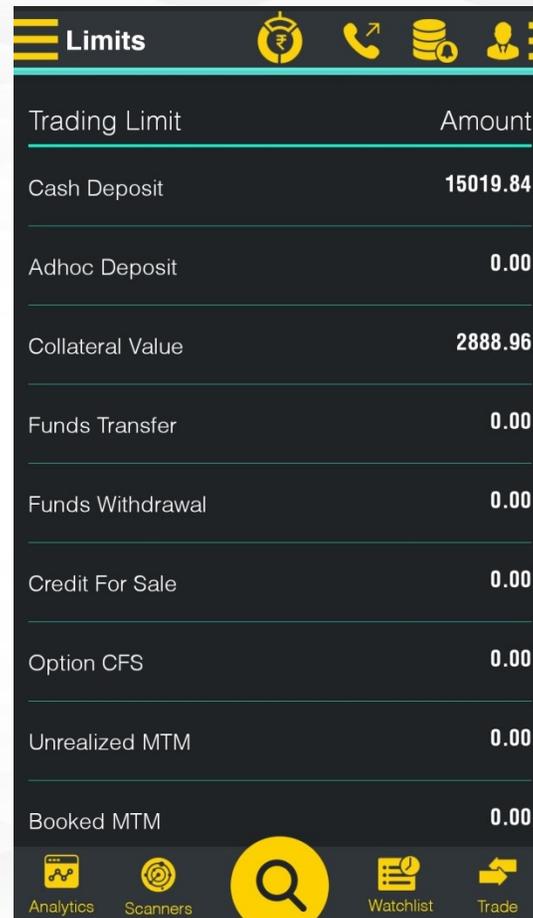


- Order Book:-
 - Order page contain all confirmed order by user
 - Executed, Pending, Rejected and Cancelled order gets display on order page
- Trade Book:-
 - All Executed order gets displayed in Trade Book

Trading Limit



Trading Limit	Amount
Equity	17908.80
Futures & Options	0.00
Currencies	0.00
Commodities	0.00
IPO	0.00
MF	0.00
Source of Limit (Credit)	15019.84
Utilization of Limit (Debit)	0.00



Trading Limit	Amount
Cash Deposit	15019.84
Adhoc Deposit	0.00
Collateral Value	2888.96
Funds Transfer	0.00
Funds Withdrawal	0.00
Credit For Sale	0.00
Option CFS	0.00
Unrealized MTM	0.00
Booked MTM	0.00

- It shows Trading Limit Details
- Segment wise available limit can be view through this screen
- By click on source of limit user can view actual breakup of limit
 - Cash Deposit
 - Fund Transfer
 - Funds Withdraw
 - MTM

**Limit update instantly by
Funds transfer through
ATOM & PLPAYNOW**

Funds Transfer

Fund Transfer

Pay in Pay out Statement

Net Banking UPI

Product:
BSE EQUITIES

Bank:
HDFC Bank

Account No:
00131050094973

Amount:

SUBMIT CLEAR

Analytics Scanners Watchlist Trade

Fund Transfer

Pay in Pay out Statement

Select Product

EQUITY

Funds remittance schedule

Segment	Request Time	Remittance Time
Equity	9:00 am - 12:30 pm	4:00 pm(same day)*
Equity	2:00 pm - 6:00 pm	11:00 am(next wor
Commodity	9:00 am - 1:00 pm	4:00 pm(same day)*

* On best effort basis.

Analytics Scanners Watchlist Trade

•Fund Transfer

-fund transfer can be done through Net Banking or UPI Facility

-Net banking:-

Net banking integrated with ATOM Payment gateway . ATOM Support 32 Banks

-UPI:-

Fund Transfer can be done through UPI by using UPI Payment Gateways like Gpay, BHIM or direct through Bank etc.

Funds Transfer

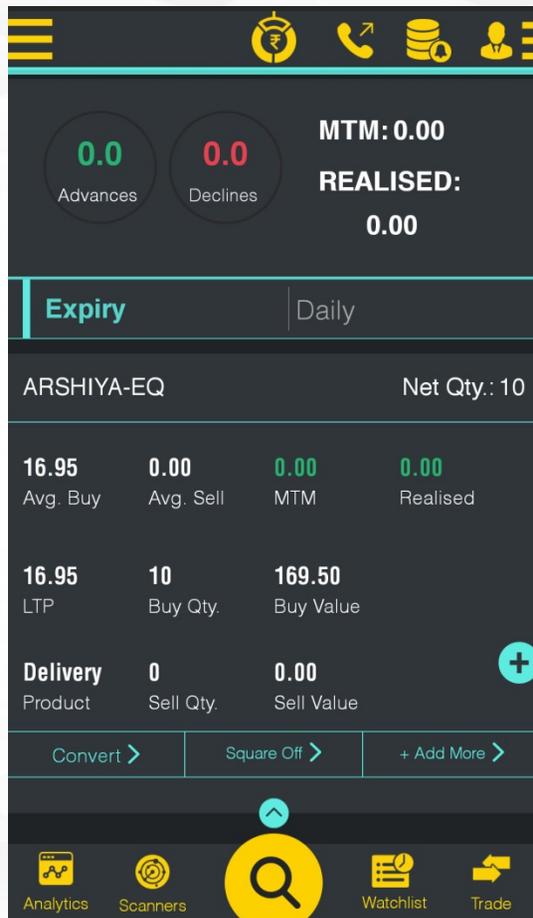
- PL Pay Now:-

Transfer fund through PL PayNOW functionality by adding PL virtual bank account number in your beneficiary account.

BANK ACCOUNT TO BE ADDED (One time)

For BSE/ NSE/ F & O Segment			
Beneficiary Name	Beneficiary A/c No.	Beneficiary A/c Type	
Prabhudas Lilladher Pvt Ltd	PLPLPL	Current Account	
Beneficiary Bank	IFSC Code	Address	Pincode
Yes Bank	YESB0CMSNOC	Elphinstone Road	400013

Net Position



•Net Position:-

- Shows Number of Stock generating Gain and loss with Total Mark to Market & Relaised Gain Loss.

-All executed today traded and Carry forward position will be displayed in Net Position Section

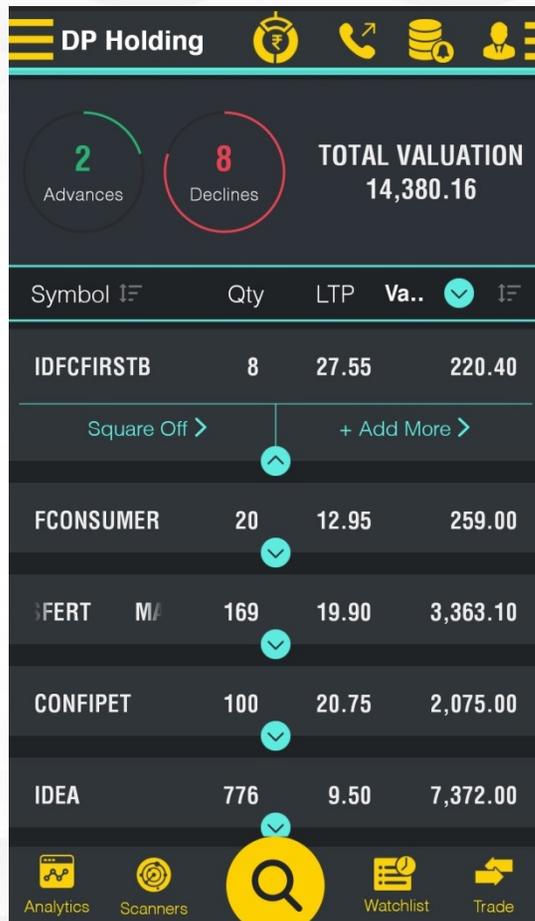
- Shows MTM (Mart to Market) changes after trade execution & Realized Profit and Loss is partial or Full position has square-off

- Product details display on screen i.e. (Delivery, Intraday, Carry-Forward etc)

-User can convert position from Margin to MTF or Margin to Delivery or vice-versa

- User can square off position from Net position page.

Holding



•Holding:-

- Shows All Open position in Holding report next day of trade execution.
- Summary shows Total number of Stock generating Gain and Loss with Live Valuation & daily change in value and % change
- Square off or Addition button available to exit or buy more quantity of stocks directly from Holding Report
- Shows Total Number of open Quantity and Latest Traded Price of the stock with Current Live Valuation
- For NON POA Holding details will not be displayed till submission of Power of Attorney

Report -> Transaction History

Transaction History for Divesh Shridhar Narvekar

Exch: NSE

FROM: 08 Jun 2020 TO: 07 Jul 2020

Apply Changes >

Scrip Name	Buy/Sell	Qty	Mkt Rate.
IRST BANK LT	BUY	11	25.45
E LTD. VAI	BUY	9	32.25
ONE IDEA LTD	BUY	36	10.7
IRST BANK LT	SELL	-3	25.5
E LTD. VAI	SELL	-9	37.05
ONE IDEA LTD	SELL	-11	10
IRST BANK LT	SELL	-8	25.65
ONE IDEA LTD	SELL	-35	9.9
INFRASTRUC	BUY	1	20.6
IDIA LTD	BUY	1	9.55
IDIA LTD	BUY	1	9

Transaction History:-

- Shows Exchange wise Transaction history
- Transaction history contain Transaction Date, Order Type (Buy / Sell), Quantity, Market Rate, Net Rate, Transaction Value and Order Number
- Transaction history can be view date wise.

Report -> Ledger & Contract Notes

Book Name	Settlement	Contract No	ECN	Download
DEPOS	2021050	9341-1	D N	Download
DEPOS	2021053	2894-1	D N	Download
DEPOS	2021054	9417-1	D N	Download
DEPOS	2021057	5585-1	D N	Download
DEPOS	2021058	9378-1	D N	Download
FUND-T3	2021056	59378-1	N	Download

Debit	Credit	Balance
Closing Balance: 7951.64 Cr		
Opening Balance: 5425.66 Cr		
984.90	0.00	4440.76 Cr
0.00	503.51	4944.27 Cr
0.00	1500.00	6444.27 Cr
0.00	534.26	6978.53 Cr

•Contract Note:-

-Shows list of Contract Note generated
-Contract Note can be downloaded and view on this page.

-Ledger

- Shows segment wise Ledger details which contain Debit and credit balance under selected Segment

Portfolio Gain/Loss

Portfolio		
EQUITY	DERIVATIVE	
Unrealised Gain	Realised Gain	
Security Name	Net Quantity	Gain/Loss
Instrument Type		Term Period
Arshiya Ltd Equity	10	-63.8100 Short Term
JM Financial Ltd Equity	7	-193.8599 Short Term
Petroleum India Equity	100	-827.2400 Short Term
Fertilizers Ltd Equity	169	-168.3239 Short Term
Dish TV India Ltd Equity	1	-0.3600 Short Term
View more		

Portfolio		
EQUITY	DERIVATIVE	
Unrealised Gain	Realised Gain	
Security Name	Net Quantity	Gain/Loss
Instrument Type		Term Period
Arshiya Ltd Equity	10	-63.8100 Short Term
Buy > Sell > View Transaction >		
JM Financial Ltd Equity	7	-193.8599 Short Term
Petroleum India Equity	100	-827.2400 Short Term
Fertilizers Ltd Equity	169	-168.3239 Short Term
Dish TV India Ltd Equity	1	-0.3600 Short Term
View more		

•Unrealized Gain/Loss

- It shows Total number of Stocks purchased and not sold.

-It showing accrued Gain/Loss against stock

-Buy/Sell option available to execute order from this page.

•Realized Gain/Loss :-

- It shows Total number of Stocks purchased and sold. (Fully or Partially)

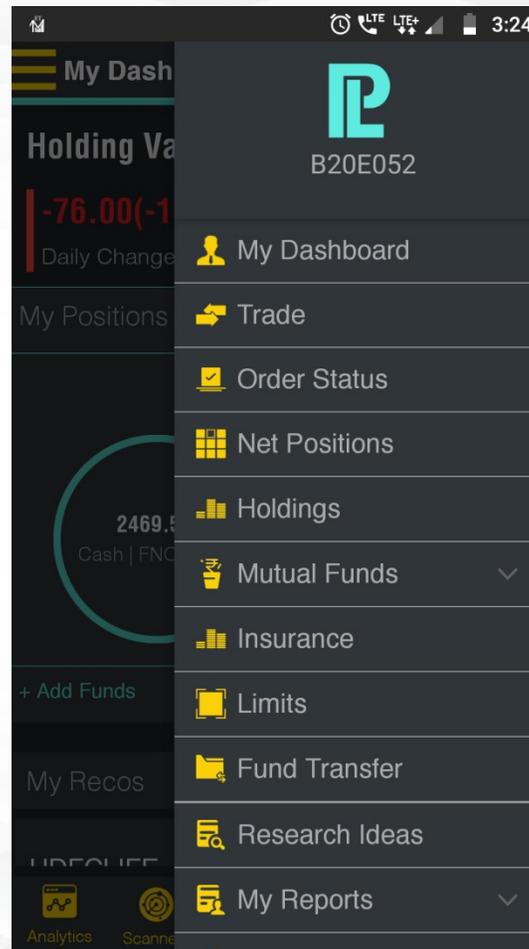
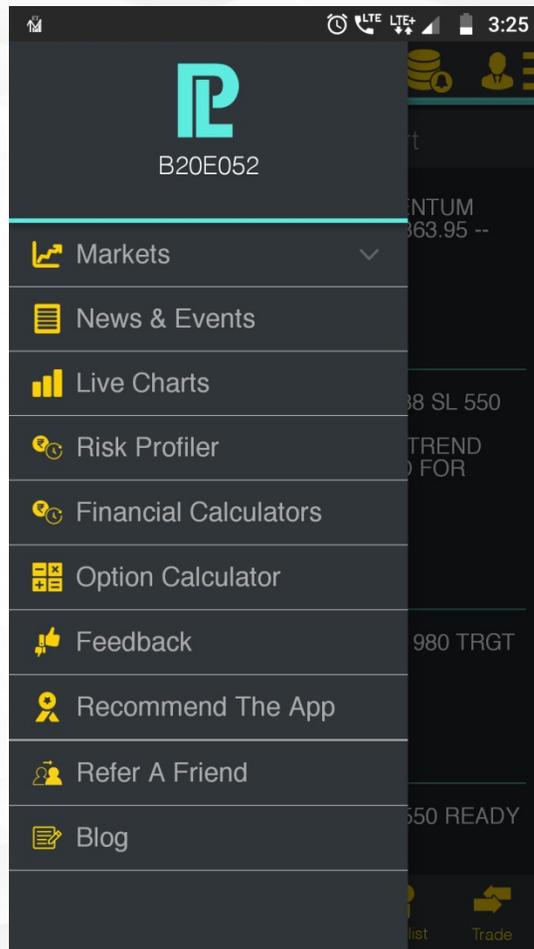
-It showing booked Gain/Loss against stock

-View More:-

-It redirect to Portfolio Tracker and shows all important report related to Portfolio



Menu



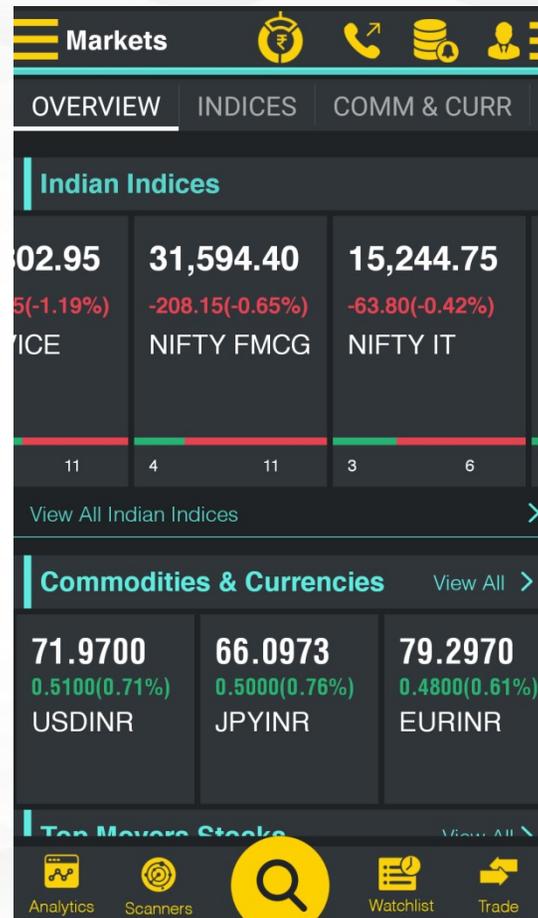
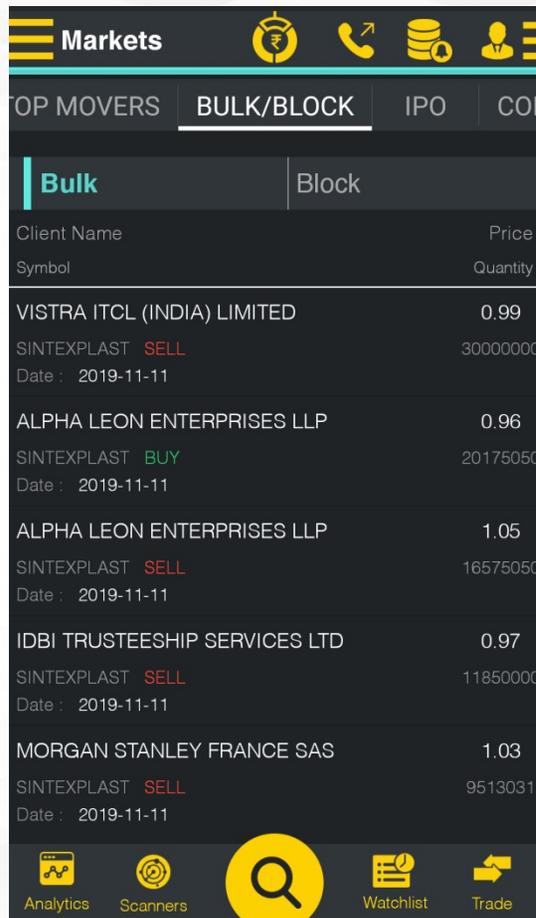
• Left Side Menu:-

- Market, News & Events
- Live Chart
- Risk Profiler & Calculator
- Option Calculator
- Feedback

• Right Side Menu:-

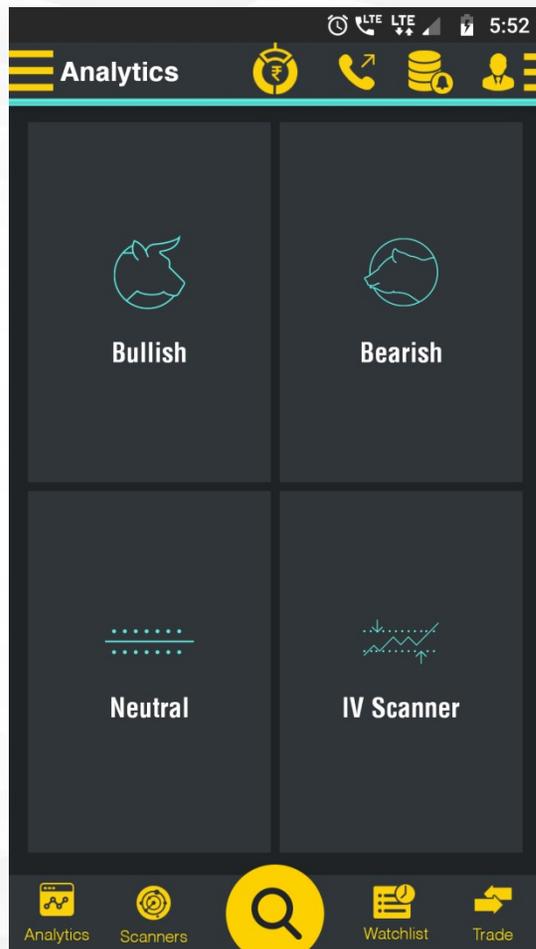
- Trade/Order Book
- Net Position
- Holding
- Limits
- Reports
- Fund Transfer
- Research

Markets



- Market
- Overview
- Indices
- Commodity & Currency
- Top Mover/ volume
- Bulk & Block
- IPO (Ongoing, Upcoming & Listed
- Corporate Action
- FII/DII

Analytics



- **Bullish-**

- Shows bullish stocks with details In the Money and Out the Money contract details with Bid Price, Total Premium & % Return

- **Bearish**

- Shows bearish stocks with details In the Money and Out the Money contract details with Bid Price, Total Premium & % Return

- **Neutral**

- Shows contract with details Daily IV, Call OI, Put OI, Call/PUT Volume & LTP

- **IV Scanner**

- Shows contract with details IV %, Volume, OI & Delta, Theta, Gamma & RHO, Vega & Theoretical Price

Analytics

- **IV (Implied Volatility) -**

• Implied volatility is the market's forecast of a likely movement in a security's price. Implied volatility is often used to price options contracts: High implied volatility results in options with higher premiums and vice versa. Implied volatility increases in bearish markets and decreases when the market is bullish.

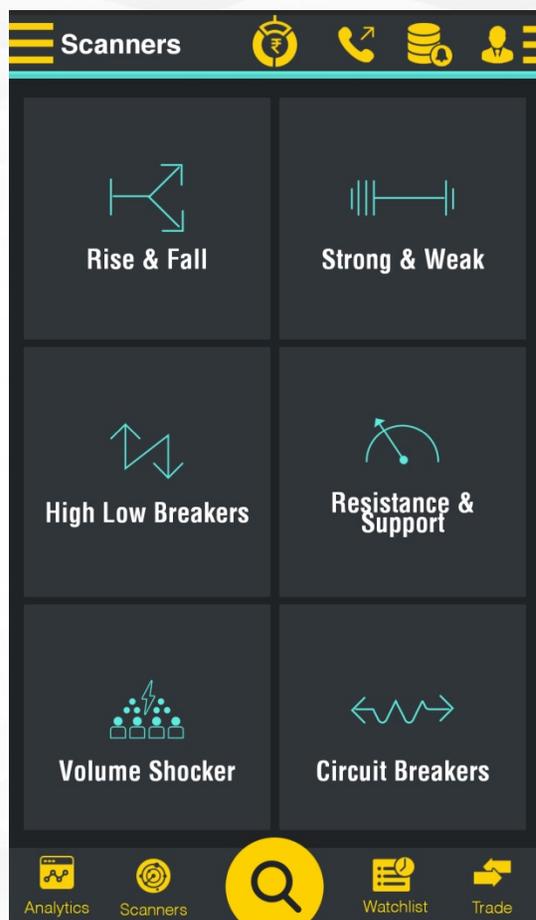
- **OI (Open Interest)**

-Open interest is the total number of outstanding derivative contracts, such as options or futures that have not been settled. Increasing open interest represents new or additional money coming into the market while decreasing open interest indicates money flowing out of the market

- **Delta, Theta, Gamma & Vega**

-Delta, gamma, vega, and theta are known as the "Greeks", and provide a way to measure the sensitivity of an option's price to various factors. For instance, the delta measures the sensitivity of an option's premium to a change in the price of the underlying asset; while theta tells you how its price will change as time passes

Scanner



- **Strong and Weak**

- Scanner that displays upside/downside strength of the stock based on open interest change and the related price change

- **Rising and Falling**

- This shows the stock volume is increasing/ Price Increasing or Decreasing in previous 3 trading session.

- **High Low Breakers**

- Shows stock breaching the low/High in particular time period like 1 day, 1week, 1 Month or 52 Week

- **Resistance and Support**

- Shows nearest resistance and support level of the stocks based on pivot of previous days High /Low /Close with an easy to filter stock at particular level.

- **Volume Shockers**

- Shows unusual volume and Potential volume

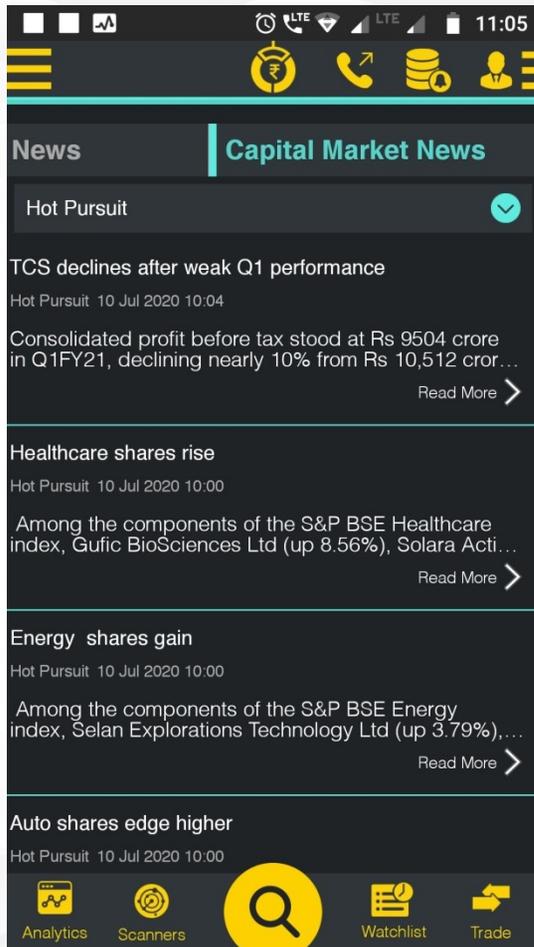
- **Circuit Breaker**

- Shows hitting upper and lower circuit of the day

- **Spread Changes**

- shows stock having highest change in spread between Cash and near month future contract

News

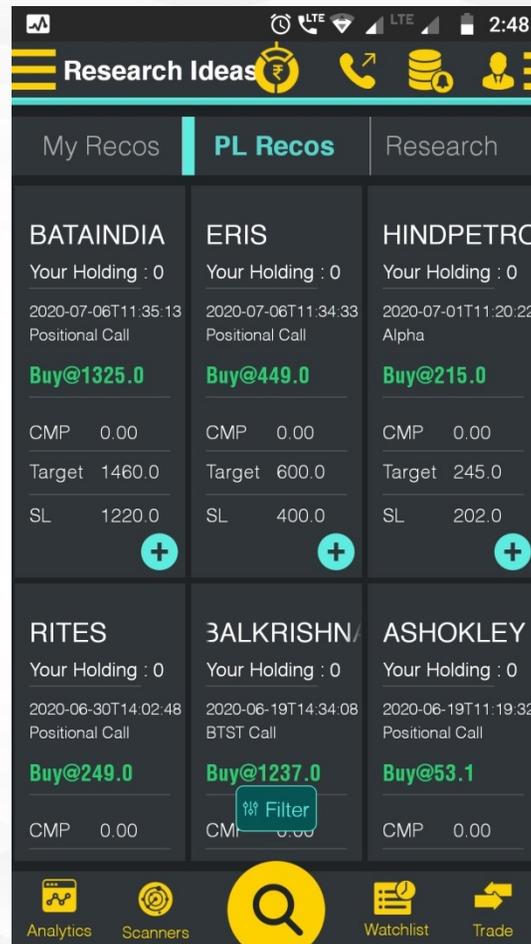
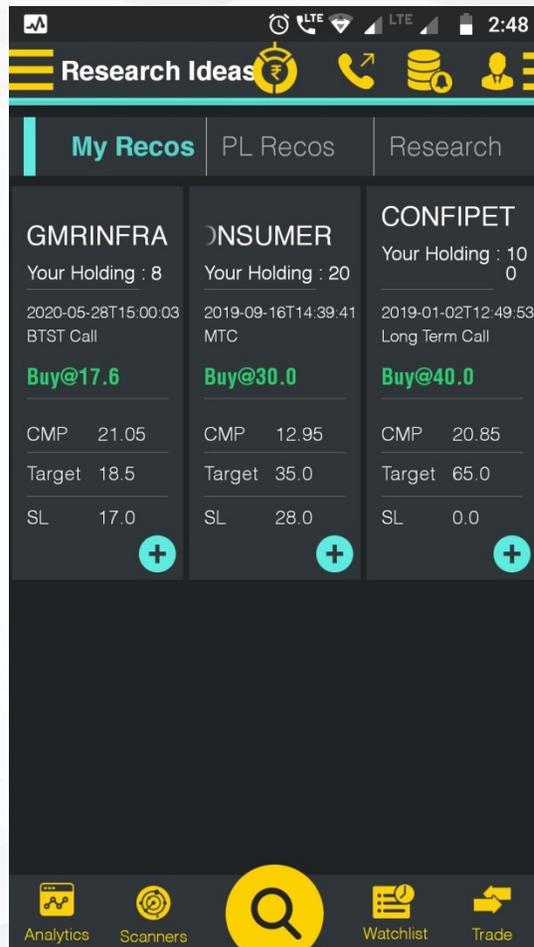


- News

- Shows latest news on this page

- Report filter available to view news related to Economy, Capital Market, Stock Related, Corporate Action & Foreign Exchange etc.

Research



•My Recos:-

- Shows Prabhudas Lilladher Research Team view on Stocks (Buy / Sell / Hold) on stocks lying in Clients Trading Account

•PL Recos:-

- Shows list of stocks covered by Prabhudas Lilladher Research Team and view on these stocks

Calculator/Risk Profiler

The screenshot shows the 'Financial' app interface. At the top, there are navigation icons for a menu, currency, call, database, and user. Below this is a header with 'BLOG | OPEN AN ACCOUNT | REFER & EARN' and the Prabhudas Lilladher logo with the tagline 'POWERING YOUR FINANCIAL GROWTH'. The main content area is titled 'Goal Calculator' and includes a 'Crorepati Calculator' and a 'SIP Calculator' section. A text prompt reads: 'Choose your goal, estimate the cost of goal / inflation in the cost of the goal and your expected returns to understand how much to save per month to reach the goal.' Below this is a form field labeled 'How Much Do You Need?(Cost of Goal Today)' with the value '1000000' entered. At the bottom, there is another form field labeled 'How Much have You Saved Now?(Present value)'. A vertical 'Feedback' button is on the right side of the calculator section. The bottom navigation bar includes icons for Analytics, Scanners, a magnifying glass (Search), Watchlist, and Trade.

The screenshot shows the 'Risk Profiler' app interface. At the top, there are navigation icons for a menu, currency, call, database, and user. Below this is a header with 'Start | Step 1 | Step 2'. The main content area is titled 'Risk Profiler' and includes a text prompt: 'Select the most appropriate field, that reflects your attitude towards risk'. Below this are three sections: 1. Age, with options '25-35 years', '35-50 years', '55-65 years', and '65+ years'; 2. Primary Investment Goal, with options 'Preserve Capital', 'Generate Income', 'Generate Income with some capital appreciation', and 'Provide long term capital growth'; 3. Risk/Return Scenarios, with options 'Low risk/return (maximum return 8% PA, minimum return 6%)'. The bottom navigation bar includes icons for Analytics, Scanners, a magnifying glass (Search), Watchlist, and Trade.

•Goal Calculator

Choose your goal, estimate the cost of goal / inflation in the cost of the goal and your expected returns to understand how much to save per month to reach the goal.

-Corepati Calculator

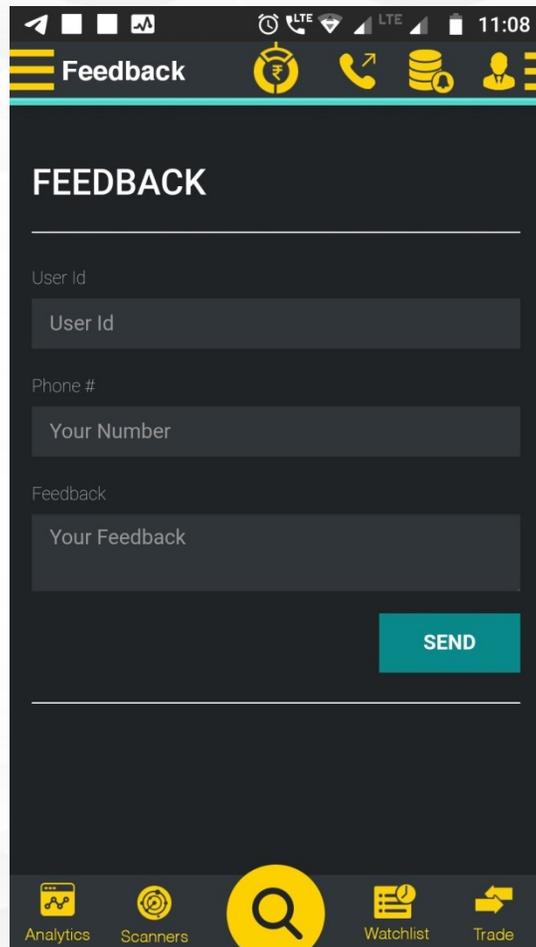
This calculator calculates the amount of SIP investments required, using your assumptions, to reach Rs 1 crore in savings in your chosen timeframe

-SIP Calculator

This calculator shows the future value of monthly SIPs earning the indicated rate of return as you assume

Risk Profile- Based on Investment Pattern, Age and Risk Ability

Feedback Form



The screenshot shows a mobile application interface with a dark theme. At the top, there is a status bar with icons for LTE, signal strength, and battery, along with the time 11:08. Below the status bar is a navigation bar with the word "Feedback" and several icons. The main content area is titled "FEEDBACK" and contains three input fields: "User Id", "Phone #", and "Feedback". A teal "SEND" button is located at the bottom right of the form. At the bottom of the screen, there is a navigation bar with icons for Analytics, Scanners, a magnifying glass (Search), Watchlist, and Trade.

- Feedback:
User can provide their feedback related to Application and Suggestions for improve PL Mobile Application

Thank You

For Suggestions and Feedback

Write us

plmobileapp@plindia.com