



TATA EQUITY P/E FUND

WHY INVEST IN THIS FUND?

Key Features

- This is a Diversified Multi Cap fund with an investment strategy which invests at least 70% of its portfolio in companies which have a lower rolling twelve month P/E ratio as compared to that of S& P BSE Sensex and the remaining up to 30% in high-conviction bets across the spectrum.
- The investment style of this fund is Value-driven
- The fund has no particular market cap or sector bias, **although it takes a slightly higher large cap tilt compared to peers in the multi cap segment.**
- The sector level exposure is capped at between 15 % to 25% and the stock level exposure is up to 10% of the portfolio.
- The fund manager prefers firms with high capital efficiency and sufficient liquidity, identified from within 4-5 themes that he is most bullish on.
- The portfolio is modestly diversified, as the fund manager prefers taking larger positions and meaningful exposure in his high-conviction bets.
- The fund has invested in 55 stocks currently across 40 sectors.
- Currently the fund **has 63% allocation to large caps, 32% in mid caps and 5% in small caps.**
- The top 3 sectors in the portfolio are Automobiles (17.5%), Financials (17.3%) and Energy (14.3%)
- Fund Benchmark is S&P BSE Sensex
- Fund manager since inception is Mr Sonam Udasi (since April 2016)
- Current AUM of this fund is Rs 2,492 crores
- Current expense ratio is 2.21%
- Exit load is 1% (up to 1 year). Minimum investment : Rs 5,000 (Lump sum) and Rs 500 (SIP)

Benefits




- Fund was launched in June 2004 (14 years old). It has been a consistent performer over the last 10 years.
- **Fund returns have been superlative over the last 3 years (15.01%p.a), 5 years (22.43%p.a) and since inception (21.31% p.a.) have been ahead of its benchmark (S&P BSE Sensex) by 8.63%, 10.31%, 5.64% p.a. respectively (Returns as on Feb 02, 2018)**
- **Rs 10,000 invested since inception (June 2004) has become Rs 1.384 Lacs (as on Feb 02, 2018) giving a return of 21.31% per annum. (NAV 138.4357)**
- Past records suggest that the fund has fallen by a lesser level than its benchmark in bear markets and has risen more than its benchmark in bull markets thereby adding value to the investor's portfolio.
- Backed by a stable management team and long track record this fund is amongst the top choices in the Diversified multi-cap category
- This fund is a long term wealth creator and can be part of an investor's core portfolio.
- Lump sum and SIP/STP/SWP investment mode is available

Recommendation

- We recommend this fund with a 3 to 5 years time horizon for investors with moderate to high risk profile and desiring higher returns with lower volatility.

Contact

To invest in Tata Equity P/E Fund kindly get in touch with Prashant Mehta (022 6632 2341) or mail us at MFSS@plindia.com.

Fund Report Card		Tata Equity P/E Fund(G)																																		
Fund Objective/Mission To provide reasonable and regular income and/or possible capital appreciation to its investors.		Investment Information		Fund Structure																																
		Scheme	Open-ended scheme	Total Stocks	35																															
		Launch Date	29-Jun-2006	Total Sectors	40																															
		Fund Manager	Somn USASI	P/E Ratio	30.25																															
		Bench Mark	S&P 500 SENSEX	P/B Ratio	5.16																															
		Max.Entry Load(%)	NA	Avg. Market Cap (Rs. Cr./Jan-2018)	101348.91																															
		Max.Exit Load(%)	1																																	
Fund House Details		5 Years History																																		
AMC Name: Tata Asset Management Limited		Financial Year																																		
Address: 8th Floor, Mahatma Centre, Nariman Point, Mumbai 400 021		2017-2018	2016-2017	2015-2016	2014-2015	2013-2014																														
Website: www.tatamutualfund.com		<table border="1"> <tr> <td>NAV at Rs. (as on 27th March)</td> <td>138.68</td> <td>117.27</td> <td>82.08</td> <td>60.32</td> <td>55.87</td> </tr> <tr> <td>Net Assets/Rs. Crores. (as on 27th March)</td> <td>2713</td> <td>983</td> <td>565</td> <td>636</td> <td>395</td> </tr> <tr> <td>Return(%)</td> <td>17.29</td> <td>43.5</td> <td>-10</td> <td>61.32</td> <td>21.29</td> </tr> <tr> <td>CAGR (NAV) Return(%)</td> <td>16.48</td> <td>18.94</td> <td>-8.87</td> <td>26.33</td> <td>17.53</td> </tr> <tr> <td>Category Rank</td> <td>101(2018)</td> <td>6(2016)</td> <td>218(2015)</td> <td>51(214)</td> <td>72(217)</td> </tr> </table>					NAV at Rs. (as on 27th March)	138.68	117.27	82.08	60.32	55.87	Net Assets/Rs. Crores. (as on 27th March)	2713	983	565	636	395	Return(%)	17.29	43.5	-10	61.32	21.29	CAGR (NAV) Return(%)	16.48	18.94	-8.87	26.33	17.53	Category Rank	101(2018)	6(2016)	218(2015)	51(214)	72(217)
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Financial Details		Quarterly Performance Last 5 Years																																		
AMC As On (31-Jan-2018)	2712.82	Financial Year																																		
NAV As On (02-Feb-2018)	138.6357	2017-2018	2016-2017	2015-2016	2014-2015	2013-2014																														
Min Investment (Rs.)	5000	Q1	Q2	Q3	Q4																															
Min Investment (Lumpsum)	5000	2017-2018	-0.84	7.87	6.36																															
Min Investment (SIP)	500	2016-2017	13.85	13.87	-1.15	15.94																														
NAV (32WeekHigh)(23-Jan-2018)	144.73	2015-2016	-0.89	-3.44	3.77	-8.71																														
NAV (32WeekLow)(19-Feb-2017)	108.39	2014-2015	32.87	3.81	12.52	3.84																														
		2013-2014	-0.53	0.38	15.99	9.13																														
Top 10 Companies		Market Capitalisation																																		
Name	(%)																																			
This Bank Ltd.	6.35	Asset Details																																		
Power Grid Corporation Of India Ltd.	4.43																																			
Reliance Industries Ltd.	3.99																																			
Zee Entertainment Enterprises Ltd.	3.85																																			
Housing Development Finance Corporation Ltd.	3.75																																			
Larsen & Toubro Ltd.	3.55																																			
Finolex Cables Ltd.	3.30																																			
Grasim Industries Ltd.	3.16																																			
Ashok Leyland Ltd.	2.85																																			
OAS (India) Ltd.	2.71																																			
↑ ↑ ↑ indicates an increase or decrease or no change in holding since last portfolio. ↓ ↓ ↓ indicates new holding since last portfolio.																																				
SIP Details - Invested Rs. 5000 Every Month		Top 10 Sector-Wise Holding																																		
Period	Total Investment (Rs.)	Scheme(Rs.)	Benchmark																																	
1 Year	60000	67815	66593	Refineries	7.20	↑																														
3 Years	180000	259003	218289	Automobile-Trucks/Trucks	5.13	↓																														
5 Years	300000	671178	405042	TV Broadcasting & Software	5.24	↑																														
10 Years	600000	1726685	1058397	Production	5.24	↑																														
				IT - Software	4.75	↑																														
				Power Generation/Distribution	4.43	↓																														
				Other	4.24	↓																														
Whats In Whats Out(From Previous Month)				Automobiles - Passenger Cars	4.58	↑																														
In	1	0		Finance - Housing	3.75	↓																														
Out	5	3		Industrial Gases & Fuels	3.79	↓																														
No Change %age	33	23		↑ ↓ indicates an increase or decrease in holding since last portfolio																																
Best/Worst Return		Best Return		Worst Return		Fund Performance Vis-a-vis Benchmark																														
Period	Fund(%)	Benchmark(%)	Period	Fund(%)	Benchmark(%)	Monthly Period Return +/- %																														
Month	29/04/09 to 02/06/09	32.51	33.44	12/09/08 to 14/09/08	-33.98	-37.31																														
Quarter	05/03/09 to 05/06/09	77.33	84.24	02/09/08 to 02/12/08	-41.85	-47.93																														
Year	06/03/09 to 06/03/10	138.57	108.97	05/12/07 to 05/12/08	-55.44	-64.58																														

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