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RAJSHREE POLYPACK LIMITED

Our Company was originally formed as a partnership firm under the Partnership Act, 1932 ("Partnership Act") in the name of M/s Rajshree Industries, pursuant to a deed of partnership dated October 23, 2003. The name of M/s Rajshree Industries was changed to M/s Rajshree Polypack pursuant to a deed of re-constitution dated September 1, 2011. The said partnership was thereafter converted from a partnership firm to a private limited company under Part IX of the Companies Act, 1956 and registered with the Registrar of Companies, Mumbai with the name of "Rajshree Polypack Private Limited" on October 15, 2011. Subsequently, our Company was converted into a public limited company pursuant to a special resolution passed by our shareholders dated March 24, 2017 and the name of our Company was changed to "Rajshree Polypack Limited" to reflect the legal status of our Company pursuant to a fresh certificate of incorporation granted by the Registrar of Companies, Mumbai dated August 3, 2017. For further details of the change in name and registered office of our Company, please see chapter titled "History and Certain Corporate Matters" beginning on page 160 of the Red Herring Prospectus.

Registered Office: #503-504, 5th Floor, Lodha Supremus, Road No. 22, Kishan Nagar, Near New Passport Office, Wagle Estate, Thane (W) – 400604, Maharashtra, India.
Corporate Office: #212, 2nd Floor, Lodha Supremus, Road No. 22, Kishan Nagar, Near New Passport Office, Wagle Estate, Thane (W) – 400604, Maharashtra, India.
Tel.: +91-22 25818200 | **Fax:** +91-22 25818250 | **E-mail:** cosec@rajshreepolypack.com | **Website:** www.rajshreepolypack.com

Contact Person: Mitali Rajendra Shah, Company Secretary and Compliance Officer | **Corporate Identification Number:** U25209MH2011PLC223089

PROMOTERS: RAMSWAROOP RADHESHYAM THARD, NARESH RADHESHYAM THARD AND SAJJAN N. RUNGTA HUF

INITIAL PUBLIC OFFERING OF UPTO 29,60,000* EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("EQUITY SHARES") OF RAJSHREE POLYPACK LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. [●] PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING UP TO RS. [●] LAKHS (THE "ISSUE"). THE ISSUE INCLUDES A RESERVATION OF UPTO 1,48,000 EQUITY SHARES OF FACE VALUE OF RS. 10 EACH FOR CASH AT A PRICE OF RS. [●] PER EQUITY SHARE AGGREGATING UP TO RS. [●] LAKHS FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. 28,12,000 EQUITY SHARES OF FACE VALUE OF RS. 10 EACH FOR CASH AT A PRICE OF RS. [●] PER EQUITY SHARE, AGGREGATING UP TO RS. [●] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND NET ISSUE WILL CONSTITUTE 26.35% AND 25.03% RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

*Our Company has issued 2,97,939 Equity Shares on private placement basis for cash consideration of Rs. 357.53 Lakhs, ("Pre-IPO Placement"). The size of the Issue as disclosed in the Draft Red Herring Prospectus dated March 24, 2018 being originally for 32,57,939 Equity Shares has been reduced accordingly by 2,97,939 Equity Shares.

THE FACE VALUE OF THE EQUITY SHARE IS RS. 10 EACH. THE PRICE BAND AND THE MINIMUM BID LOT AND RUPEE AMOUNT OF THE DISCOUNT, IF ANY, TO THE RETAIL INDIVIDUAL BIDDERS WILL BE DECIDED BY THE COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF BUSINESS STANDARD, AN ENGLISH DAILY NEWSPAPER, ALL EDITIONS OF BUSINESS STANDARD, A HINDI DAILY NEWSPAPER AND MUMBAI EDITION OF MUMBAI LAKSHADEEP, A MARATHI NEWSPAPER (MARATHI BEING THE LOCAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS SITUATED) EACH WITH WIDE CIRCULATION, AT LEAST FIVE (5) WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") FOR THE PURPOSE OF UPLOADING ON ITS WEBSITE.

THE FACE VALUE OF THE EQUITY SHARES IS RS.10 EACH AND THE PRICE BAND IS RS. 119 TO RS. 121.

THE ISSUE PRICE IS 11.90 TIMES THE FACE VALUE AT THE FLOOR PRICE OF THE PRICE BAND AND 12.10 TIMES THE FACE VALUE AT THE CAP PRICE OF THE PRICE BAND.

BIDS CAN BE MADE FOR A MINIMUM OF 1,000 EQUITY SHARES AND IN MULTIPLES OF 1,000 THEREAFTER.

RISKS TO INVESTORS:

- 1) The Book Running Lead Manager associated with the Issue has handled NIL public issues in the past three years.
- 2) There is one listed company in India i.e. Mold - Tek Packaging Limited, in the rigid plastic packaging products sector with one or more business segments that maybe common to our Company's business.
- 3) Average cost of acquisition of Equity Shares of our Promoters i.e., Ramswaroop Radheshyam Thard, Naresh Radheshyam Thard and Sajjan N. Rungta HUF is Rs. 12.57, Rs. 12.53 and Rs. 27.68, respectively and Issue Price at upper end of the Price Band is Rs. 121.

BID / ISSUE PERIOD

BID / ISSUE OPENING ON: MONDAY, SEPTEMBER 10, 2018

BID / ISSUE CLOSING ON: WEDNESDAY, SEPTEMBER 12, 2018

ASBA *	Simple, Safe, Smart way of Application- Make use of it !!!	* Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.	Mandatory in Public Issues from January 01, 2016. No cheques/Demand Draft will be accepted.
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IN TERMS OF SEBI CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015, ALL POTENTIAL INVESTORS SHALL PARTICIPATE IN THE ISSUE ONLY THROUGH AN APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF CERTIFIED SYNDICATE BANKS ("SCSB's") FOR THE SAME. FOR FURTHER DETAILS, PLEASE REFER SECTION TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 327 OF THE RED HERRING PROSPECTUS.

In case of any revision to the Price Band, the Bid/Issue Period will be extended by at least three (3) additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding ten (10) Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the NSE EMERGE by issuing a press release, and also by indicating the change on the website of the Book Running Lead Manager and at the terminals of the Syndicate Members and by intimation to the Designated Intermediaries.

In terms of Rule 19(2)(b)(i) of the SCRR the Issue is being made for at least 25% of the post-Issue paid-up Equity Share capital of our Company. The Issue is being made through Book Building Process in accordance and compliance with Chapter XB and other applicable provisions of SEBI ICDR Regulations wherein upto 49.96% of the Net Issue shall be available for allocation on a proportionate basis to QIBs, provided that our Company, in consultation with the Book Running Lead Manager may allocate upto 60% of the QIB Portion to Anchor Investors on a discretionary basis. One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, if any, in the Anchor Investor Portion, the remaining Equity Shares shall be added to the QIB Portion. 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion (excluding Anchor Investor Portion) shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders, subject to valid Bids being received from them at or above the Issue Price. Under-subscription, if any, in any categories except the QIB Portion, would be met with spill-over from the any other category or categories, as applicable, on a proportionate basis, subject to applicable law. All potential investors (except Anchor Investors) shall participate in the Issue mandatorily through the Applications Supported by Blocked Amount ("ASBA") process by providing further details of their respective bank accounts which will be blocked by SCSBs. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For further details, see chapter titled "Issue Procedure" beginning on page 327 of the Red Herring Prospectus.

Bidders/Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidder may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder as available on the records of the Depositories. These Demographic Details may be used, among other things, for unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders' sole risk. Bidders should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected.

PROPOSED LISTING: The Equity Shares of our Company issued through the Red Herring Prospectus are proposed to be listed on NSE EMERGE, in terms of the Chapter XB of SEBI ICDR Regulations. Our Company has received an 'in principle' approval from National Stock Exchange of India Limited vide letter dated May 4, 2018 for using its name in the Issue document for listing of the Equity Shares of our Company on the NSE EMERGE. For the purpose of the Issue, NSE EMERGE shall be the Designated Stock Exchange.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter XB of the SEBI ICDR Regulations, the Draft Offer Document was not filed with SEBI. In terms of the SEBI ICDR Regulations, SEBI shall not issue any observation on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 304 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE EMERGE PLATFORM (DESIGNATED STOCK EXCHANGE): As required, a copy of the Offer Document has been submitted to National Stock Exchange of India Limited (hereinafter referred to as NSE). NSE has given vide its letter Ref.: NSE/LIST/83 dated May 4, 2018 permission to the Issuer to use the Exchange's name in the Offer Document as one of the stock exchanges on which the Issuer's securities are proposed to be listed. The Exchange has scrutinized the draft offer document for its limited internal purpose of deciding on the matter of granting the aforesaid permission to the Issuer. It is to be distinctly understood that the aforesaid permission given by NSE should not in any way be deemed or construed merge the two paras that the offer document has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the offer document; nor does it warrant that the Issuer's securities will be listed or will continue to be listed on the Exchange; nor does it take any responsibility for the financial or other soundness of the Issuer, its promoters, its management or any scheme or project of the Issuer. Every person who desires to apply for or otherwise acquire any securities of the Issuer may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/acquisition whether by reason of anything stated or omitted to be stated herein or any other reason whatsoever.

IPO GRADING: Since the Issue is being made in terms of Chapter XB of the SEBI ICDR Regulations, there is no requirement of appointing an IPO Grading agency.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 20 of the Red Herring Prospectus.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF COMPANIES ACT, 2013

MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION OF THE COMPANY:

1. To carry on in India and/or elsewhere the business of manufacturing, importing, exporting, dealing in, trading of, extrusion of single and/or multilayered sheets using different polymers or plastic raw material or bio-compostable material or bio-degradable material and business of manufacturing, importing, exporting, dealing in, trading of, fabricating, processing, moulding, shaping, cutting all kinds of articles and rigid, semi-rigid and flexible packaging products including, but not limited to, food and other containers, beverage cups & containers, generic bowls, punnets & trays, lids, tetrapacks, rectangular metal trays, rectangular hinged containers, plates, bottles, strips, drums, boxes, tapes, straws, bags, pouches, envelopes, etc. from plastic rigid and semi-rigid sheets, paper, board, pulp, cellulose films, polyethylene, plastic films, metal or metal foils, films of all kinds, treated or laminated materials sheets, rolls including all kinds of flexible packaging material, sheets made of bio-compostable material or bio-degradable material, or any other material and value addition including printing, treating, sleeving, labeling, waxing, lamination and decoration by any other means to all such articles and/or packaging products, and acquiring, hiring and making tools, dies, moulds, instruments and machines for manufacturing such products or providing packaging or value addition services and to act as an advisor, mercantile agent, clearing and forwarding agent, broker, consignor, consignee, conversion agent, distributor, stockiest, in India and/or elsewhere, in relation to products covered in this clause and to do all things incidental thereto.
2. To provide advisory and consultancy services, including, but not limited to, product development, designing, testing, research, information on ground, inputs about the characteristics, interest, activities, performance and other attributes of various packaging products, raw materials, in respect of, relating to, or connected to any of the activities specified in the above clause, and all things incidental thereto.
3. To acquire and take over the running business of firm concern named RAJSHREE POLYPACK along with all its assets and liabilities on such terms and conditions as may be mutually agreed upon. The said Firm will cease to exist after such takeover by the Company after incorporation thereof.

AMOUNT OF SHARE CAPITAL AND CAPITAL STRUCTURE: Authorized share capital of Rs. 12,50,00,000 divided into 1,25,00,000 Equity Shares of Rs. 10 each. Subscribed and paid-up capital prior to the Issue is Rs. 8,27,40,000 divided into 82,74,000 Equity Shares of Rs. 10 each. Proposed post-Issue share capital: Rs. 11,23,40,000 divided into 1,12,34,000 Equity Shares of Rs. 10 each.

LIABILITY OF MEMBERS: The liability of members is limited upto the extent of the Equity Shares allotted to them.

NAMES OF THE SIGNATORIES OF MEMORANDUM OF ASSOCIATION OF THE COMPANY AND NUMBER OF SHARES SUBSCRIBED BY THEM ARE: (1) Ramswaroop Radheshyam Thard (3,500 Equity Shares), (2) Sajjan N. Rungta HUF (3,000 Equity Shares), (3) Naresh Radheshyam Thard (2,867 Equity Shares), (4) Radheshyam Thard (100 Equity Shares), (5) Shashi Thard (100 Equity Shares), (6) Varsha Thard (100 Equity Shares) and (7) Anand Rungta (333 Equity Shares). For further details, please refer the chapter titled "Capital Structure" on page 66 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 Prabhudas Lilladher POWERING YOUR FINANCIAL GROWTH PL CAPITAL MARKETS PRIVATE LIMITED 3rd Floor, Sadhana House, 570, P. B. Marg, Worli, Mumbai - 400 018, Maharashtra Tel: +91 22 6632 2222 Fax: +91 22 6632 2229 Email: rajshreeipo@plindia.com Investor Grievance Email: grievance-mbd@plindia.com Website: www.plindia.com Contact Person: Sahana Raghunathan / Rohan Menon SEBI Registration No.: INM000011237	 LINK Intime LINK INTIME INDIA PRIVATE LIMITED C-101, 247 Park, L.B.S Marg, Vikhroli West, Mumbai - 400083, Maharashtra Tel No.: +91 22 49186200 Fax No.: +91 22 49186195 E-mail: rajshree.ipo@linkintime.co.in Investor grievance email: rajshree.ipo@linkintime.co.in Website: www.linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058	MITALI RAJENDRA SHAH RAJSHREE POLYPACK LIMITED Registered Office: #503-504, 5 th Floor, Lodha Supremus, Road No. 22, Kishan Nagar, Near New Passport Office, Wagle Estate, Thane (W) – 400604, Maharashtra, India Tel.: +91-22 25818200 Fax: +91-22 25818250 E-mail: cosec@rajshreepolypack.com Investors can contact the Company Secretary and Compliance officer or the Registrar to the Issue in case of any Pre-issue or Post-issue related problems such as non-receipt of letters of allocation, credit of allotted Equity Shares in the respective beneficiary account, etc.

BANKER TO THE ISSUE AND REFUND BANKER: ICICI Bank Limited, Capital Market Division, 1st Floor, 122, Mistry Bhavan, Dinshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai - 400020
Tel No: 022-6681 8923 / 924 / 932 | **Fax No:** 022-22611138 | **Email:** shweta.surana@icicibank.com | **Contact Person:** Shweta Surana | **Website:** www.icicibank.com

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed in the Red herring Prospectus.

AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered Office of the Company: RAJSHREE POLYPACK LIMITED, Book Running Lead Manager: PL CAPITAL MARKETS PRIVATE LIMITED and the collection centers of the Banker to the Issue: ICICI Bank Limited. Bid cum Application Forms can also be obtained from the Designated Stock Exchange and the list of SCSBs available on the website of SEBI i.e. www.sebi.gov.in. The Bid cum Application Forms can also be downloaded from the website of Designated Stock Exchange i.e. www.nseindia.com/emerge.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors should note that investment in Equity Shares involves a degree of risk and investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the Issue. A copy of the Red Herring Prospectus will be available at the website of Designated Stock Exchange i.e. www.nseindia.com/emerge, the website of Book Running Lead Manager i.e. www.plindia.com and the website of the Company i.e. www.rajshreepolypack.com.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): All Investors (except Anchor Investors) shall apply through the ASBA process only. The investors are required to fill the Bid cum Application Form and submit the same to the relevant SCSB or the Registered Brokers at Broker Center or the RTA or the CDP. The SCSB will block the amount in the account as per the authority contained in the Bid cum Application Form. On Allotment, the amount will be unblocked and account will be debited only to the extent required to be paid for Allotment of the Equity Shares. Hence, there will be no need of refund (for all investors except Anchor Investors). For further details, please refer the details given in Bid cum Application Form, General Information Document and the section titled "Issue Procedure" on page 327 of the Red Herring Prospectus.

For **RAJSHREE POLYPACK LIMITED**
On behalf of the Board of Directors
Sd/-
Ramswaroop Radheshyam Thard
Chairman & Managing Director

Place : Thane
Date : August 29, 2018

RAJSHREE POLYPACK LIMITED is proposing, subject to market conditions, public issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Mumbai. The Red Herring Prospectus is available on the website of the Designated Stock Exchange i.e. www.nseindia.com/emerge, the website of the Book Running Lead Manager i.e. www.plindia.com and the website of the Company i.e. www.rajshreepolypack.com. Investors should note that investment in Equity Shares involves a high degree of risk. For further details, investors should refer and rely on the Red Herring Prospectus including the section titled "Risk Factors" beginning on page 20 of the Red Herring Prospectus, which has been filed with RoC.

This announcement has been prepared for publication in India and not to be released or distributed in the United States of America. This announcement is not an offer to sell or a solicitation of any offer to buy Equity Shares of our Company in any jurisdiction, including the United States of America. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 ("U.S. Securities Act") or any state securities laws in the United States of America, and may not be offered or sold within the United States of America, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.