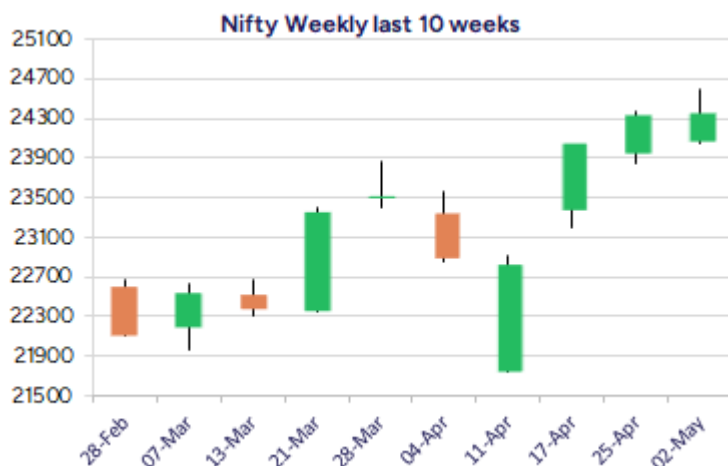
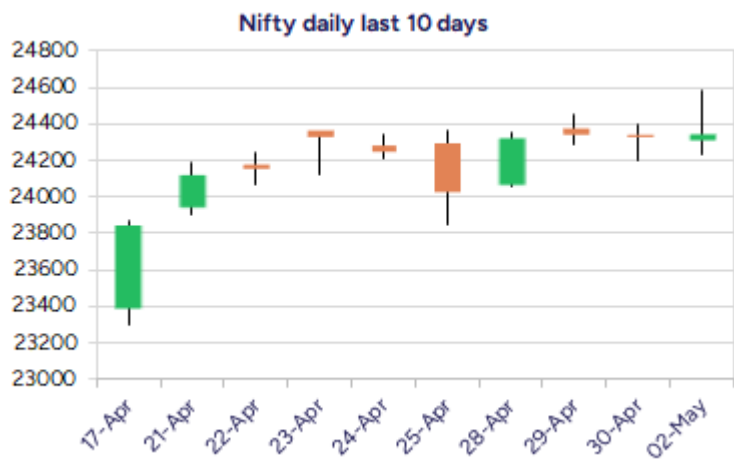


Date: 05th May 2025

* Sensex 80501.99 + 259.75

* Nifty 24346.70 + 12.50

* Bank Nifty 55115.35 + 28.20



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty amid fluctuations ends flat near 24350 zone

Nifty scaled the 24600 zone but witnessed resistance slipping down with profit booking seen and amid fluctuations closed on a flat note near 24350 level. BankNifty once again failed to cross the hurdle of 55700 zone and with volatility witnessed ended the session near 55100 on a flat note. The market breadth was almost flat slightly shifted towards the negative side with the advance decline indicating a neutral ratio at close.

Market Forecast

Nifty daily range 24200-24600

Nifty, once again after witnessing a volatile session during the day finding resistance near the 24600 zone settled near the 24350 level to end on a flat note and with overall bias maintained with a cautiously positive approach, need to wait and watch for further developments. The index, as mentioned earlier, would need to breach and close above the 24400 zone decisively having the near-term support near the important 200 period MA at 24050 level which needs to be sustained as of now to maintain the overall trend intact.

BankNifty, after opening on a positive note found resistance near the 55700 zone and with some fluctuations witnessed during the trading session, closed near the 55100 zone once again with the overall trend still maintained intact having the important near-term support at 54500 zone which needs to be sustained. As mentioned earlier, the index would need a decisive breach above 55700 which when confirmed, can expect for another fresh round of momentum in the coming days.

The support for the day is seen at 24200 levels while the resistance is seen at 24600 levels. BankNifty would have the daily range of 54600-55700 levels.

Indices	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	24346.70	0.05%	1	24340.75	24041	24194	24391	24544	24742
	Weekly	24346.70	1.28%	7	23626.75	23808	24077	24333	24602	24858
	Monthly	24334.20	3.46%	-7	24274.15	20798	22566	23512	25279	26225
Bank Nifty	Daily	55115.35	0.05%	-5	55635.80	54570	54843	55267	55540	55965
	Weekly	55115.35	0.83%	7	53634.90	53867	54491	55223	55847	56578
	Monthly	55087.15	6.83%	1	53311.35	46522	50805	53451	57733	60379
Sensex	Daily	80501.99	0.32%	1	80379.15	79607	80054	80616	81064	81626
	Weekly	80501.99	1.63%	7	77826.00	78508	79505	80341	81338	82174
	Monthly	80242.24	3.65%	-7	80009.00	68245	74243	77449	83447	86653

Daily Trend turned up			
Scrip Name	LCP	Curr Trnd	Reversal
ADANI PORTS	1267.1	-5	1224.35
BEML	3201.8	-1	3178.4
BPCL	311.15	-1	309.7
CHAMBL FERT	695.1	-4	693.1
DCBBANK	137.33	-1	136.75
DEEPAKNTR	1989.6	-4	1982.9
IOC	143.28	-4	138.05
KAJARIACER	818.25	-1	804.35
NATIONALUM	159.77	-1	157.75
PIIND	3709.9	-5	3665.5
RAYMOND	1549.8	-5	1535.8
UPL	680.8	-4	679.45

* Trends turned Up after a significant period

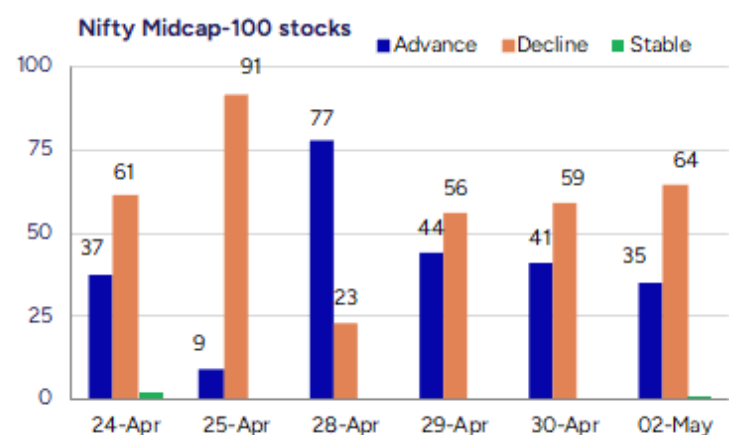
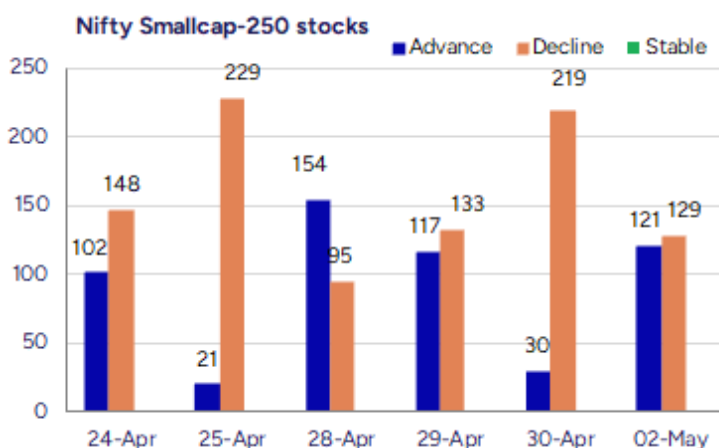
Daily Trend turned Down			
Scrip Name	LCP	Curr Trnd	Reversal
BEL	311.35	3	312.5
DABUR	480.5	1	485.95
HDFCLIFE	727.75	2	729.35
JUBLFOOD	699.95	1	713.3
LUPINLTD	2057.1	3	2088.3
OIL	404.9	11	407.4
PAGEIND	45225	1	45436.95
TATACOMM	1559.2	1	1589.4
TATACONSUM	1156.8	14	1168.55
TITAN	3341	14	3377.8
TORNTPHARM	3255.2	3	3319.95
VEDL	415.1	11	416.3

* Trends turned Down after a significant period

Gainers - Losers (Nifty 500 Stocks)

Gainers			
Company Name	Last Price	% Gain	Volume
Jullundur Motor	99.96	20	158857
Zodiac Clothing	108.15	19.99	360151
Sportking India	110.61	19.99	4024703
Krystal Integra	617.75	17.03	1891615
Anlon Tech	355	14.48	12000
Iris Clothings	53.01	13.1	3366173
Force Motors	10062.5	12.88	810087

Losers			
Company Name	Last Price	% Loss	Volume
Godrej Agrovet	665.45	-13.61	3143876
G-Tec Jainx	23.04	-10	37048
Malu Paper	40.43	-8.76	129230
ISGEC Heavy Eng	1038.2	-8.12	252184
Phoenix Mills	1537.3	-7.64	2833283
Marco Cables	40	-7.62	67500
Unilex Colours	47.45	-7.59	8000



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



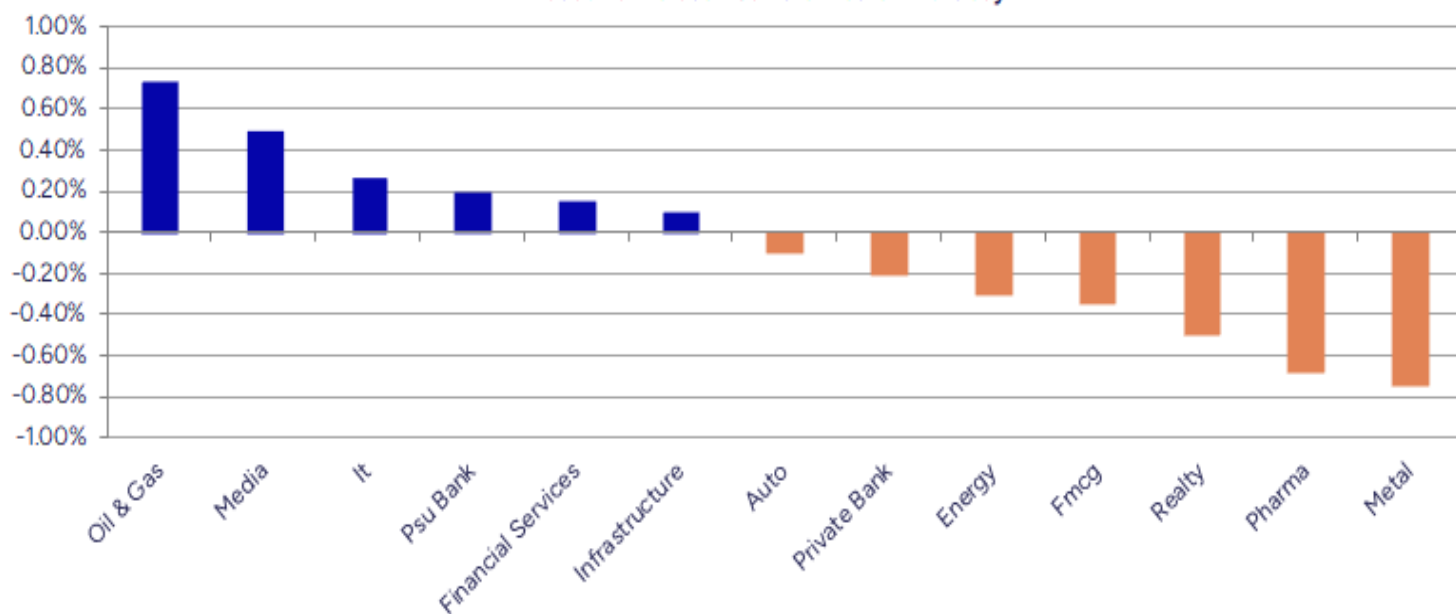
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Jet Freight Log	16.24	8.05	15.03
Sportking India	110.61	4.97	105.37
Steel Str Wheel	213.49	4.46	204.37
Mohini Health &	61.5	4.41	58.9
Sandur Manganes	479.15	3.91	461.1
Jullundur Motor	99.96	3.66	96.43
NCL Industries	215.23	2.11	210.79
Uniphos Ent	163.19	2.06	159.9
PTC India	180.64	1.75	177.54
TMB	456.1	1.65	448.69
Sah Polymers	88.1	1.59	86.72
CCCL	14.32	1.27	14.14
Vardhman Poly	11.35	1.25	11.21
Atul	7041.5	1.22	6956.81
South West Pinn	125.78	1.11	124.4
Sangam India	402.5	1.10	398.13
Elecon Eng	574.8	1.02	568.98
AB Capital	198.08	81.00%	196.49

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Godrej Agrovet	665.45	-12.74	762.64
Malu Paper	40.43	-6.33	43.16
Ameya Precision	105	-4.12	109.51
Steel City Secu	97.01	-3.47	100.5
Federal Bank	189.68	-2.43	194.41
Ashok Leyland	220.48	-2.08	225.16
Lupin	2057.1	-1.57	2089.86
Data Patterns	2310.3	-1.43	2343.91
Aegis Logistics	774.2	-1.24	783.91
Karur Vysya	215.6	-1.11	218.01
Beta Drugs	1695.05	-0.99	1711.97
Somi Conveyor	175.66	-0.91	177.27
Mah Seamless	649.45	-0.82	654.8
MPS	2251.6	-0.81	2270.02
Archidply Decor	92.38	-0.76	93.09
Britannia	5307.5	-0.75	5347.52
Titan Company	3341	-0.75	3366.27
Nestle	2337.7	-0.61	2351.95

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Stocks witnessing a volume surge as compared to their 5 day average volume

Watch out for the stocks that have seen a huge spurt in its share price over the last three days

Volume Shockers - NSE					
Company name	LCP	% Chg	Volume	Avg Vol *	% Chg
Newgen Software	1005.75	1.95	9920736	114472	8566
Paras Defence	1347.8	-0.86	3772550	74764	4946
Mahickra Chemic	114	-4.16	98250	1950	4938
Sportking India	110.61	19.99	4024703	88613	4442
Go Fashion	855.4	8.84	2111135	49266	4185
V-Mart Retail	3396.6	3.99	468817	11748	3891
United Polyfab	19.13	4.99	551787	14703	3653
Nuvoco Vistas	338.1	5.9	3156524	105255	2899
FM	10062.5	12.88	810087	27305	2867
A B Infrabuild	93.78	5.42	444124	15200	2822
Timken	2728.4	11.25	2807492	103087	2623
CRISIL	4664.8	4.76	559100	21574	2491
Diamond Power	94.15	-0.23	167922	6800	2369
Oneclick Logi.	169.9	-3.98	103200	4320	2289
Zodiac Clothing	108.15	19.99	360151	15634	2204
Sonata	420.65	-0.21	57191619	2769349	1965
CreditAccess Gr	1162.9	6.83	4055498	198052	1948
Laxmi Goldorna	519.85	-0.42	21110	1094	1830
Godrej Agrovet	665.45	-13.61	3143876	176316	1683
Iris Clothings	53.01	13.1	3366173	190919	1663

* the Average Volume of last 5 days

Price Shockers - NSE				
Company name	LCP	Prv Close	% Chg	Volume
Jet Freight Log	16.24	12.21	33.01	390773
Jullundur Motor	99.96	79.31	26.04	158857
Sportking India	110.61	92.22	19.94	4024713
Paras Defence	1347.8	1143.75	17.84	3772661
E Factor Experi	171.5	146.55	17.02	40000
Go Fashion	855.4	735.6	16.29	2111256
Sonata	420.65	362.75	15.96	57192343
Iris Clothings	53.01	45.77	15.82	3368338
Kalyani Forge	665.75	575.4	15.7	14248
Astron Paper	15.65	13.53	15.67	49089
Malu Paper	40.43	35.2	14.86	129230
Krystal Integra	617.75	539.4	14.53	1891617
Mask Investment	170	148.73	14.3	561
Nacl Industries	192.34	170.39	12.88	998345
A B Infrabuild	93.78	83.08	12.88	446021
Shradha Infra	71.11	63.42	12.13	14185
Chetana Educati	112.95	101	11.83	65600
Force Motors	10062.5	9013.5	11.64	810133
Ceat	3376.3	3044.2	10.91	702398
Aurangabad Dist	203.5	183.85	10.69	1875

* the % price rise of the last 3 days

Nifty 50 stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	24346.70	12.50	0.05%	4211.13	34043.05	26277.35	7.35%	21281.45	14.40%	5.04%	7.65%
ADANI	2290.00	-11.30	-0.49%	19.59	455.39	3743.90	38.83%	2025.00	13.09%	-1.45%	-24.66%
ADANI	1269.70	53.20	4.37%	120.24	1531.19	1621.40	21.69%	995.65	27.52%	3.55%	-8.18%
APOLLOHOSP	6926.50	-50.50	-0.72%	2.70	188.20	7545.35	8.20%	5693.20	21.66%	5.20%	17.32%
ASIANPAINT	2406.00	-19.70	-0.81%	9.28	224.71	3394.90	29.13%	2124.75	13.24%	4.74%	-15.65%
AXISBANK	1180.60	-4.40	-0.37%	65.68	783.88	1339.65	11.87%	933.50	26.47%	9.16%	1.64%
BAJAJ-AUTO	7809.00	-221.00	-2.75%	4.56	360.32	12774.00	38.87%	7089.35	10.15%	0.46%	-9.81%
BAJAJFINSV	1954.00	2.40	0.12%	22.36	436.46	2135.00	8.48%	1419.05	37.70%	0.75%	20.84%
BAJFINANCE	8868.00	233.50	2.70%	22.03	1924.62	9660.00	8.20%	6375.70	39.09%	-0.73%	24.71%
BEL	311.00	-3.10	-0.99%	189.80	595.85	340.50	8.66%	221.00	40.72%	7.57%	34.37%
BHARTIARTL	1849.00	-15.50	-0.83%	55.29	1025.52	1904.30	2.90%	1219.05	51.68%	8.14%	41.00%
CIPLA	1530.00	-20.10	-1.30%	20.20	308.98	1702.05	10.11%	1317.25	16.15%	7.33%	10.72%
COALINDIA	383.35	-1.95	-0.51%	64.55	248.61	543.55	29.47%	349.25	9.76%	-3.11%	-15.19%
DRREDDY	1184.00	0.10	0.01%	13.06	154.41	1421.49	16.71%	1020.00	16.08%	2.75%	-80.92%
EICHERMOT	5428.00	-139.00	-2.50%	6.96	378.14	5906.50	8.10%	4253.85	27.60%	4.90%	21.09%
GRASIM	2715.00	-22.50	-0.82%	10.08	275.22	2877.75	5.66%	2171.60	25.02%	4.52%	13.51%
HCLTECH	1572.40	4.90	0.31%	18.96	298.31	2012.20	21.86%	1235.00	27.32%	2.43%	14.70%
HDFCBANK	1923.50	-1.50	-0.08%	114.06	2202.08	1978.90	2.80%	1426.80	34.81%	8.89%	26.64%
HDFCLIFE	726.50	-17.20	-2.31%	32.87	241.98	761.20	4.56%	511.40	42.06%	7.33%	27.42%
HEROMOTOCO	3741.00	-86.40	-2.26%	10.43	395.95	6246.25	40.11%	3344.00	11.87%	1.74%	-15.75%
HINDALCO	632.90	8.25	1.32%	63.42	404.11	772.65	18.09%	546.45	15.82%	-5.89%	-3.06%
HINDUNILVR	2318.60	-23.50	-1.00%	19.53	454.29	3035.00	23.60%	2136.00	8.55%	4.85%	5.01%
ICICIBANK	1429.00	2.00	0.14%	107.63	1546.18	1446.60	1.22%	1051.05	35.96%	8.23%	24.04%
INDUSINDBK	850.50	12.10	1.44%	90.74	774.54	1550.00	45.13%	606.00	40.35%	22.81%	-44.69%
INFY	1502.00	1.90	0.13%	87.33	1318.20	2006.45	25.14%	1307.00	14.92%	-1.73%	5.60%
ITC	429.30	3.50	0.82%	127.69	547.58	528.50	18.77%	390.15	10.03%	4.71%	-2.26%
JIOFIN	258.30	-2.15	-0.83%	200.16	523.38	385.85	33.06%	198.65	30.03%	13.02%	-30.92%
JSWSTEEL	970.00	-59.80	-5.81%	79.16	773.15	1074.90	9.76%	823.80	17.75%	-2.50%	16.73%
KOTAKBANK	2180.10	-28.00	-1.27%	26.79	587.25	2301.90	5.29%	1543.85	41.21%	2.90%	35.97%
LT	3324.00	-17.00	-0.51%	16.66	557.61	3963.50	16.13%	2965.30	12.10%	-2.79%	-7.05%
M&M	2918.60	-10.20	-0.35%	33.84	999.50	3270.95	10.77%	2073.05	40.79%	11.03%	35.82%
MARUTI	12390.00	133.00	1.09%	7.86	984.44	13680.00	9.43%	10725.00	15.52%	6.76%	-4.37%
NESTLEIND	2337.70	-50.50	-2.11%	8.59	201.41	2778.00	15.85%	2110.00	10.79%	6.90%	-4.75%
NTPC	348.50	-6.05	-1.71%	111.65	391.07	448.45	22.29%	292.80	19.02%	0.68%	-2.38%
ONGC	242.85	-1.60	-0.65%	123.48	299.58	345.00	29.61%	205.00	18.46%	-1.46%	-13.58%
POWERGRID	303.95	-3.50	-1.14%	84.29	257.00	366.25	17.01%	247.30	22.91%	6.27%	1.86%
RELIANCE	1422.50	17.50	1.25%	175.35	2489.41	1608.80	11.58%	1114.85	27.60%	12.17%	-52.11%
SBILIFE	1756.80	-9.00	-0.51%	14.19	250.13	1936.00	9.26%	1307.70	34.34%	14.27%	22.92%
SBIN	799.80	11.15	1.41%	171.99	1368.57	912.00	12.30%	680.00	17.62%	2.20%	-4.55%
SHRIRAMFIN	603.50	-8.20	-1.34%	91.93	557.28	730.45	17.38%	438.60	37.60%	-4.04%	-76.03%
SUNPHARMA	1825.00	-7.30	-0.40%	23.11	423.00	1960.35	6.90%	1377.20	32.52%	7.89%	21.98%
TATACONSUM	1153.00	-12.80	-1.10%	10.42	121.13	1250.10	7.77%	882.90	30.59%	17.49%	5.18%
TATAMOTORS	652.00	7.75	1.20%	131.42	857.76	1179.00	44.70%	535.75	21.70%	-4.11%	-36.08%
TATASTEEL	141.01	0.93	0.66%	348.52	493.23	184.60	23.61%	122.62	15.00%	-8.52%	-15.10%
TCS	3438.00	-15.70	-0.45%	21.16	730.05	4592.25	25.13%	3056.05	12.50%	-2.73%	-9.60%
TECHM	1490.80	-12.20	-0.81%	19.86	298.30	1807.70	17.53%	1193.65	24.89%	7.73%	18.96%
TITAN	3330.00	-49.70	-1.47%	6.68	223.94	3867.00	13.89%	2925.00	13.85%	13.15%	-5.84%
TRENT	5133.00	-39.50	-0.76%	9.20	477.66	8345.00	38.49%	4196.00	22.33%	-7.25%	17.29%
ULTRACEMCO	11650.00	9.00	0.08%	2.55	296.91	12339.00	5.58%	9408.05	23.83%	2.31%	16.74%
WIPRO	242.50	1.00	0.41%	144.12	350.42	324.60	25.29%	208.50	16.31%	-8.04%	-47.77%
ETERNAL	234.41	1.89	0.81%	1049.10	2456.16	304.70	23.07%	146.30	60.23%	#VALUE!	#VALUE!

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