

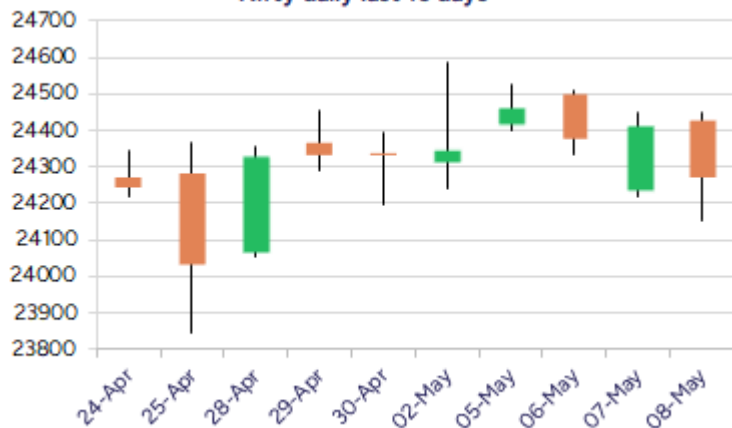
Date: 09th May 2025

* Sensex 80334.81 -411.97

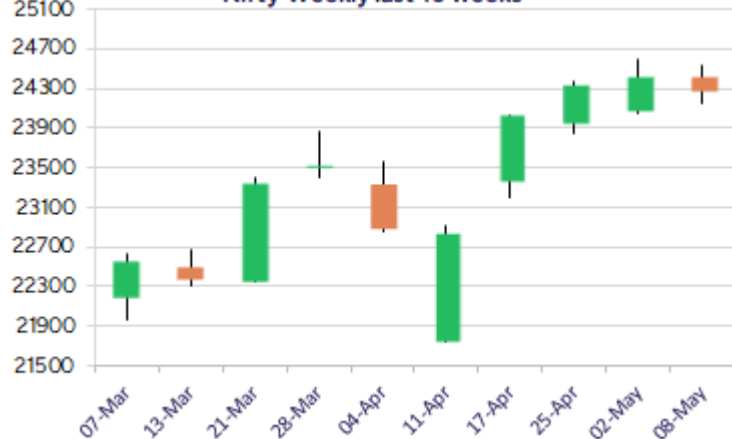
* Nifty 24273.80 -140.60

* Bank Nifty 54365.65 -245.25

Nifty daily last 10 days



Nifty Weekly last 10 weeks



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty slips below 24300 zone amid border tensions

Nifty remained sluggish in the first half of the session with heavy profit booking witnessed in the final hours amid ongoing border tensions. BankNifty amid fluctuations slipped down with profit booking seen to end near the 54350 zone with sentiment getting weaker. The market breadth turned weak as the day progressed to indicate the advance decline ratio at 1:2 at close.

Market Forecast

Nifty daily range 24000-24500

Nifty, once again witnessing resistance 24400 zone has tanked post the lunch session amid ongoing tensions across the border to close near the 24250 zone with bias and sentiment maintained with a cautious approach awaiting further developments in the coming days. As mentioned earlier, the index is precariously placed, having the crucial and important support zone near the 200 period MA at 24050 levels which needs to be sustained as of now.

BankNifty, amid high volatility found resistance near the 54900 zone and with heavy profit booking witnessed ended the session below 54400 level with sentiment precariously placed with a cautious approach. The index would need to maintain above the near-term support of 54000 zone to expect for consolidation failing which, the situation can turn weak with the trend turning down.

The support for the day is seen at 24000 levels while the resistance is seen at 24500 levels. BankNifty would have the daily range of 53700-55000 levels.

Indices	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	24273.80	-0.58%	-1	24490.30	23993	24134	24290	24431	24587
	Weekly	24346.70	1.28%	7	23626.75	23808	24077	24333	24602	24858
	Monthly	24334.20	3.46%	-7	24274.15	20798	22566	23512	25279	26225
Bank Nifty	Daily	54365.65	-0.45%	-9	55237.05	53641	54003	54470	54833	55300
	Weekly	55115.35	0.83%	7	53634.90	53867	54491	55223	55847	56578
	Monthly	55087.15	6.83%	1	53311.35	46522	50805	53451	57733	60379
Sensex	Daily	80334.81	-0.51%	-1	80928.20	79476	79906	80417	80846	81357
	Weekly	80501.99	1.63%	7	77826.00	78508	79505	80341	81338	82174
	Monthly	80242.24	3.65%	-7	80009.00	68245	74243	77449	83447	86653

Daily Trend turned Down			
Scrip Name	LCP	Curr Trnd	Reversal
ADANIENT	2285.3	1	2350.45
APOLLOTYRE	484.6	5	487.55
BHARTIAIRTEL	1874.9	3	1880.85
BOSCH	30010	15	30219.6
CESC	160.78	3	162.9
DEEPAKNTR	1904.2	1	1977.85
DIVISLAB	5960.5	4	6135.75
DLF	655.05	5	678.25
EXIDEIND	360.85	2	366.55
FORTIS	662.75	5	681.95
HDFCBANK	1928.5	3	1939.15
HEROMOTOCO	3800.5	2	3841.1

* Trends turned Down after a significant period

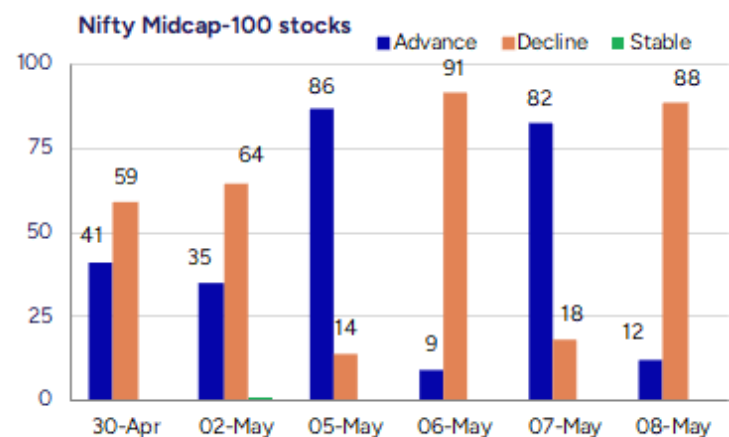
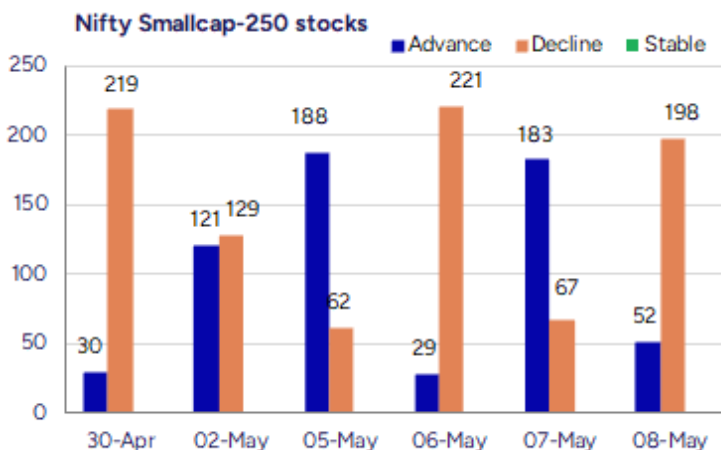
Daily Trend turned Down			
Scrip Name	LCP	Curr Trnd	Reversal
HINDALCO	620.2	16	630.2
INDIACEM	311.15	6	312
IOC.	140.99	4	144.35
M&M	3033.1	16	3062.95
MARUTI	12392	6	12438.95
MCDOWELLCOM	1537.2	2	1579.6
NAVINFLUOR	4548.2	16	4642.55
PAGEIND	45160	3	45932
SIEMENS	2838.6	12	2853.7
THYROCARE	905.05	3	919.65
UPL	656.5	1	683.95
VEDL	407.1	1	415.4

* Trends turned Down after a significant period

Gainers - Losers (Nifty 500 Stocks)

Gainers			
Company Name	Last Price	% Gain	Volume
Ginni Filaments	28.64	19.98	567254
Pavna Ind	371.85	18.99	136527
Shankara Buildi	689.05	17.62	1132861
Diensten Tech	149	16.41	1200
Grindwell Norto	1771.3	14.67	817294
Shriram Pistons	2121.5	14	1465445
Krishana Phosch	338.15	12.32	2075417

Losers			
Company Name	Last Price	% Loss	Volume
United Heat	55.05	-8.25	12000
Marvel Decor Lt	92.5	-7.5	2000
Avalon Tech	813.5	-7.44	794303
Nidan Lab	19.55	-6.9	23000
V R Infraspac	205.5	-6.59	400
Ravindra Energy	97.21	-6.2	184709
Homesfy Realty	361.15	-6.19	600



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



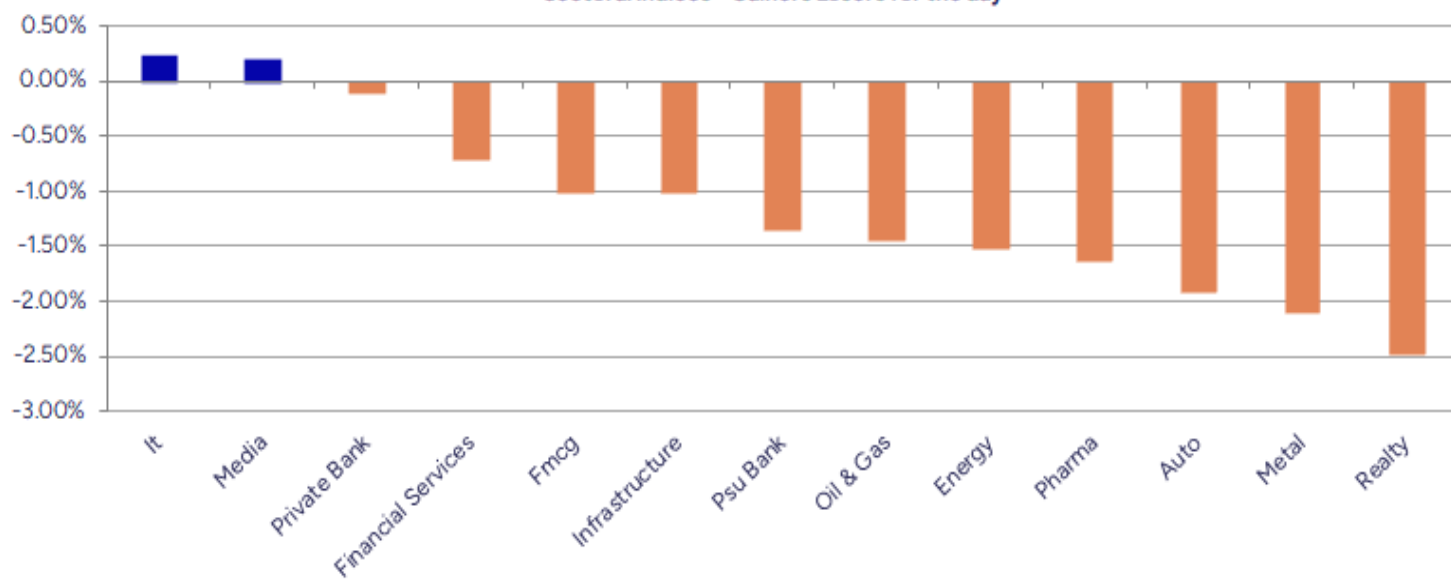
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Shankara Buildi	689.05	15.56	596.27
Shriram Pistons	2121.5	5.38	2013.1
S P Apparels	895.45	4.95	853.22
Lumax Auto Tech	566.3	3.07	549.45
Mask Investment	161.49	2.98	156.82
SMS Lifescience	1290.9	2.86	1255.02
MPS	2335.9	2.76	2273.06
CRISIL	5010.3	2.34	4895.62
COFORGE LTD.	7754.5	2.00	7602.35
Asahi Songwon	402.4	1.18	397.72
Ginni Filaments	28.64	1.09	28.33
AYM Syntex	212.01	0.84	210.25
Naga Dhunseri	4121.4	0.58	4097.69
Flair Writing	275.12	0.37	274.11
Wonder Elect.	156.9	0.31	156.41
Supriya Lifesci	638.1	0.25	636.5
Intellect Desig	842.8	0.24	840.81
Panama Petro	379.9	18.00%	379.23

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
ILandFS Engg	37.36	-4.28	39.03
Tarapur Trans	27.97	-4.05	29.15
SKP Bearing	220	-3.37	227.67
Wanbury	230.52	-3.02	237.7
Globus Spirits	944.7	-2.86	972.5
Royal Orchid	346.9	-2.82	356.95
Torrent Pharma	3185.8	-2.55	3269.01
Kamat Hotels	228.06	-2.41	233.7
Panache Digilif	218.35	-2.41	223.74
NCL Industries	205.28	-2.35	210.21
DB Realty	168.18	-2.16	171.9
Ashok Leyland	220.29	-2.14	225.1
Piramal Enter	1011.6	-2.00	1032.29
Jullundur Motor	94.42	-1.98	96.33
Oriental Trimex	11.08	-1.60	11.26
Sagardeep Alloy	28.78	-1.54	29.23
Nippon	639.5	-1.47	649.02
Syrma SGS	478.05	-1.33	484.5

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Stocks witnessing a volume surge as compared to their 5 day average volume

Watch out for the stocks that have seen a huge spurt in its share price over the last three days

Volume Shockers - NSE					
Company name	LCP	% Chg	Volume	Avg Vol *	% Chg
Krishana Phosch	338.15	12.32	2075417	25704	7974
CCL Products	727.8	-5.8	7297132	122716	5846
Jindal Worldwid	64.12	6.02	6815059	138074	4836
Womancart	246.25	-5	171200	3520	4764
Jai Balaji Ind	116.42	4.16	2437116	54390	4381
KPR Mill	1188.85	7.96	7143341	178619	3899
Privi Special	2124.8	8.29	837146	26329	3080
S P Apparels	895.45	6.13	518375	20065	2483
Diamond Power	90.87	0.44	167021	6800	2356
Gokaldas Export	1000.1	5.09	2815079	121685	2213
Netweb	1632.3	5.01	3641119	163390	2128
Pavna	371.85	18.99	136527	6441	2020
Sapphire Foods	299.8	-3.52	1402602	68650	1943
Aegis Logistics	798.45	1.06	7736722	383595	1917
Oneclick Logi.	159	-2.33	86400	4320	1900
Symphony	1275.1	6.27	4453113	232470	1816
Nandan Denim	3.64	1.96	8271139	473894	1645
Zodiac Clothing	105.59	4.72	270980	15634	1633
United Polyfab	17.08	3.33	242129	14703	1547
Cera Sanitary	5521	2.21	145820	9282	1471

* the Average Volume of last 5 days

Price Shockers - NSE				
Company name	LCP	Prv Close	% Chg	Volume
Bharat Seats	100.21	75.75	32.29	2942729
CCL Products	727.8	592.7	22.79	7297132
Orient Bell	273.49	228.45	19.72	61358
Aarti Drugs	417.75	355.05	17.66	3658850
S P Apparels	895.45	762.1	17.5	518375
Ginni Filaments	28.64	24.52	16.8	567254
Pavna Ind	371.85	319.85	16.26	136527
Swan Defence	140.37	121.27	15.75	599
Swan Defence	140.37	121.27	15.75	599
KPR Mill	1188.85	1029.95	15.43	7143341
Shankara Buildi	689.05	600.2	14.8	1132861
Gokaldas Export	1000.1	873.85	14.45	2815079
Shriram Pistons	2121.5	1861	14	1465445
Dharmaj Crop	237.51	208.6	13.86	216583
Krishana Phosch	338.15	298.15	13.42	2075417
Nahar Spinning	246.86	220.6	11.9	402318
Endurance Techn	2061.9	1857.7	10.99	240746
Nahar Ent	110.43	99.8	10.65	648601
Kanpur Plast	131.39	119.06	10.36	140728
Welspun Living	137.89	125	10.31	76643188

* the % price rise of the last 3 days

Nifty 50 stocks - Summary Details

Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	24273.80	-140.60	-0.58%	4112.92	36889.80	26277.35	7.62%	21281.45	14.06%	10.17%	9.47%
ADANIENT	2270.00	-83.10	-3.53%	13.80	319.64	3743.90	39.37%	2025.00	12.10%	6.35%	-17.03%
ADANIPTS	1320.00	-18.20	-1.36%	50.78	684.31	1621.40	18.59%	995.65	32.58%	20.49%	3.93%
APOLLOHOSP	6815.00	-168.00	-2.41%	3.83	263.57	7545.35	9.68%	5693.20	19.70%	4.48%	18.35%
ASIANPAINT	2300.00	-34.10	-1.46%	22.92	531.51	3394.90	32.25%	2124.75	8.25%	-0.31%	-19.87%
AXISBANK	1170.00	8.70	0.75%	99.12	1163.26	1339.65	12.66%	933.50	25.33%	10.82%	2.98%
BAJAJ-AUTO	7670.50	-178.50	-2.27%	4.62	358.36	12774.00	39.95%	7089.35	8.20%	7.42%	-9.55%
BAJAJFINSV	2000.00	-30.30	-1.49%	16.98	342.31	2135.00	6.32%	1419.05	40.94%	9.59%	25.70%
BAJFINANCE	8780.00	-206.50	-2.30%	12.02	1070.11	9660.00	9.11%	6375.70	37.71%	4.88%	30.76%
BEL	304.90	-5.05	-1.63%	171.10	529.77	340.50	10.46%	221.00	37.96%	13.91%	36.30%
BHARTIARTL	1864.50	-32.30	-1.70%	55.01	1034.31	1917.00	2.74%	1219.05	52.95%	12.46%	47.48%
CIPLA	1480.00	-28.80	-1.91%	27.73	412.42	1702.05	13.05%	1317.25	12.36%	8.96%	8.77%
COALINDIA	383.25	-0.05	-0.01%	142.58	552.52	543.55	29.49%	349.25	9.74%	1.54%	-15.94%
DRREDDY	1146.00	-14.70	-1.27%	26.16	300.84	1421.49	19.38%	1020.00	12.35%	6.69%	-81.45%
EICHERMOT	5355.00	-134.00	-2.44%	6.10	329.53	5906.50	9.34%	4253.85	25.89%	8.37%	18.75%
GRASIM	2680.60	-19.30	-0.71%	9.66	260.25	2877.75	6.85%	2171.60	23.44%	7.60%	11.52%
HCLTECH	1572.10	8.80	0.56%	27.89	441.11	2012.20	21.87%	1235.00	27.30%	13.77%	17.46%
HDFCBANK	1921.50	-24.10	-1.24%	174.02	3365.12	1978.90	2.90%	1426.80	34.67%	10.69%	29.18%
HDFCLIFE	718.05	-5.85	-0.81%	30.57	220.95	761.20	5.67%	511.40	40.41%	8.70%	31.06%
HEROMOTOCO	3800.00	-68.00	-1.76%	7.39	281.76	6246.25	39.16%	3344.00	13.64%	9.67%	-13.60%
HINDALCO	616.00	-20.30	-3.19%	57.92	361.17	772.65	20.27%	546.45	12.73%	13.26%	2.60%
HINDUNILVR	2346.80	-24.00	-1.01%	23.23	547.12	3035.00	22.68%	2136.00	9.87%	5.40%	-0.36%
ICICIBANK	1427.30	-8.10	-0.56%	153.06	2203.33	1448.90	1.49%	1051.05	35.80%	11.48%	26.81%
INDUSINDBK	816.65	-17.15	-2.06%	132.91	1101.33	1550.00	47.31%	606.00	34.76%	23.36%	-42.60%
INFY	1506.00	-2.30	-0.15%	84.24	1271.06	2006.45	24.94%	1307.00	15.23%	7.99%	4.67%
ITC	429.40	-1.75	-0.41%	199.38	855.30	528.50	18.75%	390.15	10.06%	6.18%	-2.09%
JIOFIN	250.05	-6.05	-2.36%	148.49	377.51	376.00	33.50%	198.65	25.87%	19.94%	-28.11%
JSWSTEEL	949.80	-16.30	-1.69%	16.46	157.52	1074.90	11.64%	823.80	15.29%	3.85%	12.68%
KOTAKBANK	2106.20	11.30	0.54%	69.25	1466.00	2301.90	8.50%	1602.45	31.44%	2.80%	27.43%
LT	3312.00	-9.40	-0.28%	32.04	1069.54	3963.50	16.44%	2965.30	11.69%	8.24%	-3.10%
M&M	3009.00	-110.90	-3.55%	33.24	1016.47	3270.95	8.01%	2160.00	39.31%	25.23%	42.36%
MARUTI	12380.00	-253.00	-2.00%	4.85	602.43	13680.00	9.50%	10725.00	15.43%	11.50%	2.18%
NESTLEIND	2330.00	-8.40	-0.36%	13.47	314.63	2778.00	16.13%	2110.00	10.43%	3.98%	-6.79%
NTPC	339.25	-2.80	-0.82%	142.86	486.18	448.45	24.35%	292.80	15.86%	-2.22%	-2.03%
ONGC	231.45	-7.22	-3.03%	150.26	352.31	345.00	32.91%	205.00	12.90%	8.57%	-12.77%
POWERGRID	305.30	-5.80	-1.86%	192.53	599.43	366.25	16.64%	247.30	23.45%	7.50%	5.37%
RELIANCE	1398.00	-8.00	-0.57%	161.06	2271.71	1608.80	13.10%	1114.85	25.40%	20.61%	-49.84%
SBILIFE	1723.00	-21.50	-1.23%	11.08	192.19	1936.00	11.00%	1307.70	31.76%	19.42%	20.30%
SBIN	765.45	-10.65	-1.37%	144.85	1123.77	912.00	16.07%	680.00	12.57%	3.91%	-3.22%
SHRIRAMFIN	608.10	-28.55	-4.48%	100.52	626.24	730.45	16.75%	438.60	38.65%	3.69%	-74.39%
SUNPHARMA	1755.00	-26.30	-1.48%	26.48	468.71	1960.35	10.48%	1377.20	27.43%	6.90%	17.55%
TATACONSUM	1113.60	-32.40	-2.83%	26.92	300.89	1250.10	10.92%	882.90	26.13%	9.42%	4.24%
TATAMOTORS	680.40	0.10	0.01%	292.97	2028.19	1179.00	42.29%	535.75	27.00%	17.34%	-31.18%
TATASTEEL	143.28	-2.72	-1.86%	296.53	427.71	184.60	22.38%	122.62	16.85%	12.76%	-11.11%
TCS	3434.20	-10.90	-0.32%	25.44	877.93	4592.25	25.22%	3056.05	12.37%	5.22%	-13.42%
TECHM	1495.00	-0.20	-0.01%	28.29	425.72	1807.70	17.30%	1193.65	25.25%	16.09%	15.69%
TITAN	3345.00	6.10	0.18%	15.97	538.82	3867.00	13.50%	2925.00	14.36%	10.48%	2.08%
TRENT	5183.00	-50.00	-0.96%	9.26	486.56	8345.00	37.89%	4196.00	23.52%	10.38%	16.19%
ULTRACEMCO	11539.00	-119.00	-1.02%	3.89	452.64	12339.00	6.48%	9408.05	22.65%	4.17%	20.40%
WIPRO	240.50	-3.54	-1.45%	114.31	277.02	324.60	25.91%	208.50	15.35%	0.47%	-47.39%
ETERNAL	227.00	-9.90	-4.18%	498.87	1148.69	304.70	25.50%	146.30	55.16%	#VALUE!	#VALUE!

Disclaimer / Disclosures

ANALYST CERTIFICATION

I, Mrs. Vaishali Parekh B.com, Research Analyst, author and the name subscribed to this report, hereby certify that all of the views expressed in this research report accurately reflect our views about the subject issuer(s) or securities. We also certify that no part of our compensation was, is, or will be directly or indirectly related to the specific recommendation(s) or view(s) in this report.

Terms & conditions and other disclosures:

Prabhudas Lilladher Pvt. Ltd, Mumbai, India (hereinafter referred to as "PL") is engaged in the business of Stock Broking, Portfolio Manager, Depository Participant and distribution for third party financial products. PL is a subsidiary of Prabhudas Lilladher Advisory Services Pvt Ltd. which has its various subsidiaries engaged in business of commodity broking, investment banking, financial services (margin funding) and distribution of third party financial/other products, details in respect of which are available at www.plindia.com

This document has been prepared by the Research Division of PL and is meant for use by the recipient only as information and is not for circulation. This document is not to be reported or copied or made available to others without prior permission of PL. It should not be considered or taken as an offer to sell or a solicitation to buy or sell any security.

The information contained in this report has been obtained from sources that are considered to be reliable. However, PL has not independently verified the accuracy or completeness of the same. Neither PL nor any of its affiliates, its directors or its employees accepts any responsibility of whatsoever nature for the information, statements and opinion given, made available or expressed herein or for any omission therein.

Recipients of this report should be aware that past performance is not necessarily a guide to future performance and value of investments can go down as well. The suitability or otherwise of any investments will depend upon the recipient's particular circumstances and, in case of doubt, advice should be sought from an independent expert/advisor.

Either PL or its affiliates or its directors or its employees or its representatives or its clients or their relatives may have position(s), make market, act as principal or engage in transactions of securities of companies referred to in this report and they may have used the research material prior to publication.

PL may from time to time solicit or perform investment banking or other services for any company mentioned in this document.

PL is registered as Research Analyst under Securities and Exchange Board of India (Research Analysts) Regulations, 2014 PL submits that no material disciplinary action has been taken on us by any Regulatory Authority impacting Equity Research Analysis activities.

PL or its research analysts or its associates or his relatives do not have any financial interest in the subject company.

PL or its research analysts or its associates or his relatives do not have actual/beneficial ownership of one per cent or more securities of the subject company at the end of the month immediately preceding the date of publication of the research report.

PL or its research analysts or its associates or his relatives do not have any material conflict of interest at the time of publication of the research report.

PL or its associates might have received compensation from the subject company in the past twelve months.

PL or its associates might have managed or co-managed public offering of securities for the subject company in the past twelve months or mandated by the subject company for any other assignment in the past twelve months.

PL or its associates might have received any compensation for investment banking or merchant banking or brokerage services from the subject company in the past twelve months.

PL or its associates might have received any compensation for products or services other than investment banking or merchant banking or brokerage services from the subject company in the past twelve months PL or its associates might have received any compensation or other benefits from the subject company or third party in connection with the research report.

PL encourages independence in research report preparation and strives to minimize conflict in preparation of research report. PL or its analysts did not receive any compensation or other benefits from the subject Company or third party in connection with the preparation of the research report. PL or its Research Analysts do not have any material conflict of interest at the time of publication of this report.

It is confirmed that Mrs.Vaishali Parekh B.com, Research Analyst of this report has not received any compensation from the companies mentioned in the report in the preceding twelve months compensation of our Research Analysts is not based on any specific merchant banking, investment banking or brokerage service transactions.

The Research analysts for this report certifies that all of the views expressed in this report accurately reflect his or her personal views about the subject company or companies and its or their securities, and no part of his or her compensation was, is or will be, directly or indirectly related to specific recommendations or views expressed in this report.

The research analysts for this report has not served as an officer, director or employee of the subject company PL or its research analysts have not engaged in market making activity for the subject company

Our sales people, traders, and other professionals or affiliates may provide oral or written market commentary or trading strategies to our clients that reflect opinions that are contrary to the opinions expressed herein, and our proprietary trading and investing businesses may make investment decisions that are inconsistent with the recommendations expressed herein. In reviewing these materials, you should be aware that any or all of the foregoing, among other things, may give rise to real or potential conflicts of interest.

PL and its associates, their directors and employees may (a) from time to time, have a long or short position in, and buy or sell the securities of the subject company or (b) be engaged in any other transaction involving such securities and earn brokerage or other compensation or act as a market maker in the financial instruments of the subject company or act as an advisor or lender/borrower to the subject company or may have any other potential conflict of interests with respect to any recommendation and other related information and opinions.