# **Technical Newsletter**

From PL Technical Desk



Date: 09th July 2025

#### \* Sensex 83712.51 + 270.01

\* Nifty 25522.50 + 61.20





\*Blue candle  $\rightarrow$  Close rate > Open rate \* Red candle  $\rightarrow$  Close rate < Open rate

2.50 + 61.20 \* Bank Nifty 57256.30 + 307.10

#### Market Preview

#### Nifty indicates an optimistic move

Nifty remained sluggish for almost most part of the session with a robust move in the last leg of the session to end on a positive note above 25500 zone. BankNifty indicated a decent pickup in the final hours with significant volume participation to close on a strong note above 57250 level. The market breadth was slightly on the weaker side with the advance decline indicating almost a flat ratio of 4:5 at close.

### Market Forecast

#### Nifty daily range 25350-25700

Nifty has indicated a steady and gradual improvement on the daily chart in the last 3 sessions to turn the daily trend positive and further rise can be anticipated in the coming sessions with overall trend maintained positive. As mentioned earlier, the index has the important support positioned near the 25250-25300 zone which needs to be sustained as of now and on the upside, a decisive breach above the 25650 zone shall trigger for fresh upward move having higher targets of 25700 and 26200 levels in the coming days.

BankNifty, sustaining the important near-term support of 56650 zone in the last 2 sessions, has indicated a positive bullish candle formation to improve the bias and can expect for further gains in the coming sessions. The index continue to have the 56000 zone as the important and crucial support, as mentioned earlier, which needs to be sustained as of now, and once a decisive breach above the resistance level of 57600 is breached, thereafter one can expect for fresh targets of 58500 and 60000 levels in the coming days.

The support for the day is seen at 25350 levels while the resistance is seen at 25700 levels. BankNifty would have the daily range of 56800-58000 levels.

Indices	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	25522.50	0.24%	-5	25510.20	25374	25448	25498	25572	25622
	Weekly	25461.00	-0.69%	3	25328.50	25158	25310	25486	25637	25814
	Monthly	25517.05	3.10%	2	25312.05	24028	24772	25217	25962	26407
Bank Nifty	Daily	57256.30	0.54%	-5	57244.70	56781	57018	57161	57399	57541
	Weekly	57031.90	-0.72%	2	57012.35	56111	56571	57086	57546	58061
	Monthly	57312.75	2.80%	3	54910.25	54237	55775	56687	58226	59138
Sensex	Daily	83712.51	0.32%	1	83618.35	83124	83418	83615	83910	84107
	Weekly	83432.89	-0.74%	3	83092.35	82443	82938	83511	84006	84580
	Monthly	83606.46	2.65%	2	81262.65	79027	81317	82703	84992	86378

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Gainers - Losers ( Nifty 500 Stocks )										
	Gainers				Losers					
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume			
AKI India	13.36	19.93	112366	Nectar Life	18.5	-20.02	29095492			
Monolithisch	402.35	18.55	972000	Rajdarshan Ind	52.35	-10.01	41200			
Times Guaranty	188	12.76	118232	Cool Caps	88.75	-9.99	440000			
Aimtron Electro	742.75	12.46	290000	Brace Port Logi	80.15	-8.92	1600			
Sambhy Steel	111.15	11.83	21319639	Sharda Motor	1129.1	-7.2	363522			
Tejas Cargo Ind	237	11.82	23200	Durlax Top Surf	39.6	-7.04	344000			
Alok Industries	22.13	9.99	438376334	Nephro Care Ind	105.7	-6.91	88000			







# Nifty Daily chart with RSI indicator



# BankNifty Daily chart with RSI indicator

Nifty Bank Index • 10 • NSE 056,942.55 H57,033.30 L56,952.05 C57,256.30 0.786 (60,118.20) EXASSIA-SMA (50, close, 100, dose, 200, close) 55,558,90 53,165.65 52,222.52	INR
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Breako	uts - Cross ab	ove 200 DMA		Breakdo	own - Cross be	elow 200	DM
Company Name	LCP	Change %	200 DMA	Company Name	LCP	Change	%
AKI India	13.36	8.53	12.31	Arihant Capital	83.9	-4.86	
Wonder Elect.	173.97	6.46	163.42	Electro Force	50.55	-4.21	
Timescan Logist	66	4.22	63.33	Vision Infra	159.05	-3.73	
Venus Pipes	1574.8	3.63	1519.62	Andhra Paper	83.91	-3.22	
Maheshwari Logi	62.15	3.31	60.16	ABM Inter	57.67	-3.11	
Siyaram Silk	732.8	3.13	710.53	Digicontent	45.82	-2.63	
Mahindra Logist	366.95	2.95	356.43	Jayaswal Neco	38.81	-1.90	
Maral Overseas	76.61	2.89	74.46	Ramco System	383.8	-1.70	
VST Tillers	4271.4	2.29	4175.6	Arabian Petrole	80.3	-1.36	
Medi Assist Hea	552.95	2.10	541.56	Auto Stampings	583.35	-1.32	
Celebrity Fash	14.01	1.82	13.76	S P Apparels	830.9	-1.24	
Vardhman Acryli	49.95	1.73	49.1	Gujarat Gas	474.3	-1.18	
Linde India	6893.5	1.70	6778.13	Galaxy Surfacta	2487.8	-1.15	
Veranda Learnin	240.19	1.45	236.75	TAC Infosec	1084.5	-0.98	
Ramdevbaba Solv	120.05	1.27	118.54	AB Cotspin	425	-0.97	
Veekayem Fashio	249.8	1.16	246.94	IVP	190.54	-0.94	
BF Utilities	835	0.92	827.4	Cipla	1488.3	-0.91	
Lakshmi Finance	220.47	0.90	218.5	Atmastco L	221.1	-0.81	

\* Stocks crossing above its Simple Moving Average (200DMA)

\* Stocks crossing below its Simple Moving Average (200DMA)



Stocks witnessing a volume surge as compared to their 5 day average volur

Watch out for the stocks that have seen a huge spurt in its share price over the last three days

	Volume	Shocke	rs - NSE		Price Shockers - NSE					
Company name	LCP	% Chg	Volume	Avg Vol *	% Chg	Company name	LCP	Prv Close	% Chg	Volume
Vardhman Text	500.75	0.41	9910125	113348	8643	AKI India	13.36	9.29	43.81	112366
India Shelter	879.35	-0.31	7049467	93274	7458	Vibhor Steel	192.68	155.91	23.58	955393
Alok Industries	22.13	9.99	438376334	7128123	6050	NDL Ventures	77.96	64.44	20.98	59588
Siyaram Silk	732.8	4.67	3501999	57050	6038	Jaiprakash Pow	22.39	18.95	18.15	708583884
Digjam	46.15	4.98	116251	2089	5464	Jainik Power	78.3	67.85	15.4	200400
Cool Caps	88.75	-9.99	440000	8400	5138	Parsvnath	26.47	23.04	14.89	11274937
Lakshmi Finance	220.47	3.39	116266	2763	4108	J G Chemicals	521.5	459.4	13.52	2592888
Hariom Pipe	455.8	6.53	10924304	282564	3766	Lokesh Machines	237.12	211.47	12.13	520537
Motisons Jewell	23.38	5.41	25670392	764990	3256	Hariom Pipe	455.8	409.3	11.36	10924304
KCK Industries	44.15	2.67	455000	13600	3246	MSP Steel	30.22	27.15	11.31	4374910
Times Guaranty	188	12.76	118232	4119	2770	Mohit Ind	31.81	28.81	10.41	184255
Lokesh Machines	237.12	1.94	520537	20830	2399	Times Guaranty	188	170.5	10.26	118232
Sonata	439.95	5.48	16246877	655575	2378	Sri Adhikari	1291.25	1171.25	10.25	2641
Nectar Life	18.5	-20.02	29095492	1217622	2290	Mask Investment	175.29	159	10.25	398
Intrasoft Tech	112.13	1.27	326240	13965	2236	Swan Defence	277.79	251.98	10.24	564
Gokaldas Export	923.3	2.55	4165553	191543	2075	On Door Concept	160.95	146	10.24	10800
Durlax Top Surf	39.6	-7.04	344000	17600	1855	TARACHAND	76.34	69.25	10.24	805113
Donear Ind	113.15	5.51	972504	57935	1579	ASL Industries	46.3	42	10.24	4000
Trident	32.29	3.76	88964003	5916741	1404	Dhruv Consultan	69.89	63.4	10.24	23621
PDS	397.75	-0.62	1011810	71951	1306	Sumeet Ind	115.69	104.95	10.23	6394

\* the Average Volume of last 5 days

\* the % price rise of the last 3 days



Nifty 50 stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume	Turnover	52w High		52w Low		365 days	
	05500.50	C1 00		(lacs)	(crs.)	00077.05	52w H	01740.05	52w L	% chng	% chng
NIFTY 50	25522.50	61.20	0.24%	2103.87	21945.45	26277.35	2.87%	21743.65	17.38%	1.83%	4.68%
ADANIENT	2588.00	11.90	0.46%	3.58	92.48	3258.00	20.56%	2025.00	27.80%	1.65%	-18.16%
ADANIPORTS	1448.30	12.70	0.88%	8.25	118.79	1604.95	9.76%	995.65	45.46%	-2.45%	-4.32%
APOLLOHOSP	7555.50	-60.50	-0.79%	4.82	365.59	7635.00	1.04%	6001.00	25.90%	9.70%	20.34%
ASIANPAINT	2487.90	45.10	1.85%	11.36	280.54	3394.90	26.72%	2124.75	17.09%	8.80%	-16.80%
AXISBANK	1164.90	-10.20	-0.87%	99.73	1163.87	1339.65	13.04%	933.50	24.79%	-1.63%	-8.70%
BAJAJ-AUTO	8342.00	-121.50	-1.44%	2.54	211.33	12774.00	34.70%	7089.35	17.67%	-2.01%	-12.17%
BAJAJFINSV	2014.00	7.60	0.38%	9.87	198.18	2135.00	5.67%	1523.25	32.22%	0.82%	27.02%
BAJFINANCE	928.30	3.65	0.39%	38.51	356.56	978.80	5.16%	642.50	44.48%	-90.13%	-87.05%
BEL	422.40	5.30	1.27%	159.70	672.67	436.00	3.12%	240.25	75.82%	6.76%	28.71%
BHARTIARTL	2033.00	-0.90	-0.04%	36.25	734.10	2045.80	0.63%	1421.45	43.02%	8.75%	42.26%
CIPLA	1490.00	-20.50	-1.36%	21.98	327.25	1702.05	12.46%	1335.00	11.61%	0.42%	0.04%
COALINDIA	382.90	-1.35	-0.35%	52.31	200.43	543.55	29.56%	349.25	9.63%	-3.68%	-21.82%
DRREDDY	1284.00	-26.50	-2.02%	16.03	205.54	1421.49	9.67%	1020.00	25.88%	-0.79%	-79.90%
EICHERMOT	5671.00	-11.50	-0.20%	1.81	102.42	5906.50	3.99%	4508.75	25.78%	5.35%	19.95%
GRASIM	2814.60	35.50	1.28%	8.46	238.36	2896.00	2.81%	2276.95	23.61%	7.95%	1.13%
HCLTECH	1700.10	-10.30	-0.60%	21.39	364.63	2012.20	15.51%	1302.75	30.50%	4.44%	12.57%
HDFCBANK	1999.40	12.00	0.60%	76.12	1516.92	2027.10	1.37%	1588.05	25.90%	0.44%	20.59%
HDFCLIFE	794.35	4.90	0.62%	50.34	398.00	820.75	3.22%	584.30	35.95%	4.55%	29.98%
HEROMOTOCO	4297.00	-10.00	-0.23%	4.68	200.46	6246.25	31.21%	3344.00	28.50%	0.91%	-22.51%
HINDALCO	687.30	-4.80	-0.69%	39.23	269.64	772.65	11.05%	546.45	25.78%	6.45%	-1.01%
HINDUNILVR	2400.00	-10.40	-0.43%	14.71	352.83	3035.00	20.92%	2136.00	12.36%	0.86%	-5.36%
ICICIBANK	1443.00	7.30	0.51%	53.15	765.72	1471.60	1.94%	1153.00	25.15%	-1.64%	16.40%
INDUSINDBK	851.80	-2.65	-0.31%	23.44	200.31	1498.00	43.14%	606.00	40.56%	3.84%	-40.43%
INFY	1638.50	11.50	0.71%	45.90	750.95	2006.45	18.34%	1307.00	25.36%	4.04%	-1.24%
ITC	418.00	1.85	0.44%	68.07	283.47	528.50	20.91%	390.15	7.14%	-1.16%	-4.04%
JIOFIN	328.80	0.75	0.23%	139.47	456.86	363.00	9.42%	198.65	65.52%	11.58%	-7.00%
JSWSTEEL	1042.80	3.00	0.29%	8.28	86.47	1074.90	2.99%	854.15	22.09%	3.75%	9.28%
KOTAKBANK	2223.90	74.10	3.45%	75.26	1672.97	2301.90	3.39%	1679.05	32.45%	3.68%	16.04%
LT	3607.00	25.60	0.71%	15.13	543.33	3963.50	8.99%	2965.30	21.64%	-2.05%	-1.26%
M&M	3163.00	2.80	0.09%	15.13	475.91	3270.95	3.30%	2425.00	30.43%	1.73%	9.71%
MARUTI	12435.00	-85.00	-0.68%	2.41	299.23	13680.00	9.10%	10725.00	15.94%	0.47%	3.44%
NESTLEIND	2419.00	-3.10	-0.13%	3.56	86.06	2778.00	12.92%	2110.00	14.64%	0.20%	-5.91%
NTPC	342.95	5.50	1.63%	120.92	412.98	448.45	23.53%	292.80	17.13%	1.38%	-11.15%
ONGC	243.35	1.83	0.76%	75.36	182.62	345.00	29.46%	205.00	18.71%	0.61%	-16.20%
POWERGRID	298.25	2.35	0.79%	62.54	185.83	366.25	18.57%	247.30	20.60%	0.03%	-12.82%
RELIANCE	1538.00	-3.50	-0.23%	71.71	1101.59	1608.80	4.40%	1114.85	37.96%	6.79%	-51.48%
SBILIFE	1816.20	7.90	0.44%	6.17	111.76	1936.00	6.19%	1372.55	32.32%	1.56%	18.24%
SBIN	812.25	5.40	0.67%	59.33	480.26	899.00	9.65%	680.00	19.45%	-0.76%	-6.15%
SHRIRAMFIN	671.00	-0.30	-0.04%	28.20	189.03	730.45	8.14%	493.35	36.01%	-2.46%	-76.58%
SUNPHARMA	1670.80	-9.10	-0.54%	18.60	309.72	1960.35	14.77%	1549.80	7.81%	0.04%	7.11%
TATACONSUM	1100.00	-1.90	-0.17%	6.06	66.64	1250.10	12.01%	882.90	24.59%	-1.23%	-3.12%
TATAMOTORS	692.90	4.05	0.59%	76.14	526.78	1179.00	41.23%	535.75	29.33%	-3.12%	-30.67%
TATASTEEL	161.90	-0.50	-0.31%	113.94	184.61	175.47	7.73%	122.62	32.03%	3.12%	-7.05%
TCS	3406.00	-5.70	-0.17%	23.25	792.19	4592.25	25.83%	3056.05	11.45%	0.81%	-14.96%
TECHM	1634.00	10.10	0.62%	13.19	215.25	1807.70	9.61%	1209.40	35.11%	3.36%	11.12%
TITAN	3440.00	-215.10	-5.88%	39.52	1372.48	3867.00	11.04%	2925.00	17.61%	2.98%	12.14%
TRENT	5440.00	-59.00	-1.07%	16.99	919.88	8345.00	34.81%	4488.00	21.21%	-4.81%	-2.15%
ULTRACEMCO	12416.00	71.00	0.58%	2.19	272.29	12575.00	1.26%	10047.85	23.57%	9.70%	5.60%
WIPRO	269.75	2.00	0.75%	55.18	148.43	324.60	16.90%	228.00	18.31%	7.71%	-49.96%
ETERNAL	263.65	5.10	1.97%	183.12	481.22	304.70	13.47%	194.80	35.34%	-1.26%	#VALUE!



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