

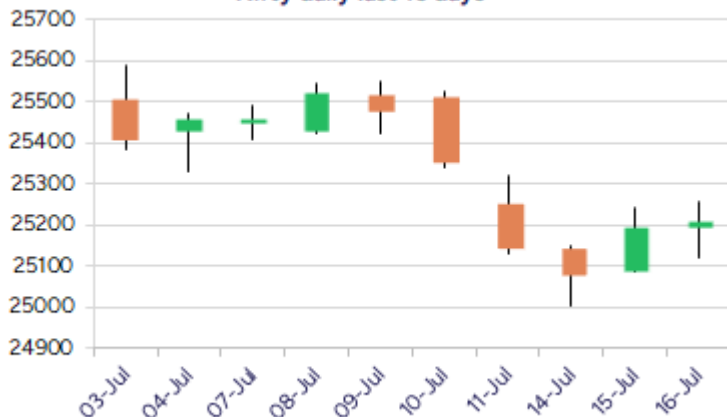
Date: 17th July 2025

* Sensex 83634.48 + 63.57

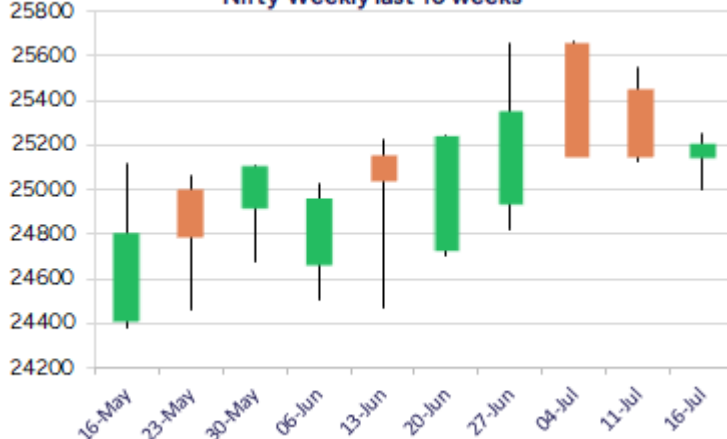
* Nifty 25212.05 + 16.25

* Bank Nifty 57168.95 + 162.30

Nifty daily last 10 days



Nifty Weekly last 10 weeks



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty sustains above 25200 zone

Nifty index witnessed a good revival after the poor start to the session and closed marginally in the green above the 25200 zone with bias maintained positive anticipating for further rise. BankNifty slowly and gradually has been picking up with 56000 maintained as the crucial support and awaiting the result outcome of major heavyweight banks in the coming week. The market breadth turned positive with the advance decline indicating a ratio of 3:2 at close.

Market Forecast

Nifty daily range 25000-25400

Nifty after taking support near the 25000 zone has improved the bias indicating a higher bottom formation pattern on the daily chart to improve the bias and currently has sustained with a decent recovery to end on a marginal gain after a weak start to the session. The index would have the near term hurdle at 25250 levels which when breached above shall aim for the targets of 25500 and 25700 levels as mentioned earlier. The important 50EMA zone at 24900 level would continue to remain the crucial support area which needs to be sustained as of now, with volatility expected to continue in the coming sessions.

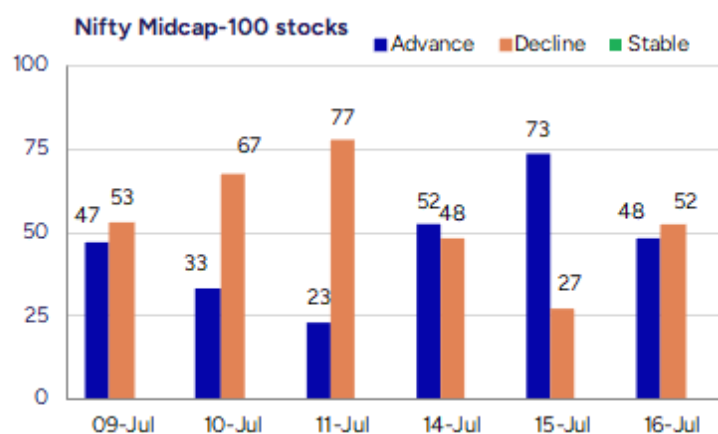
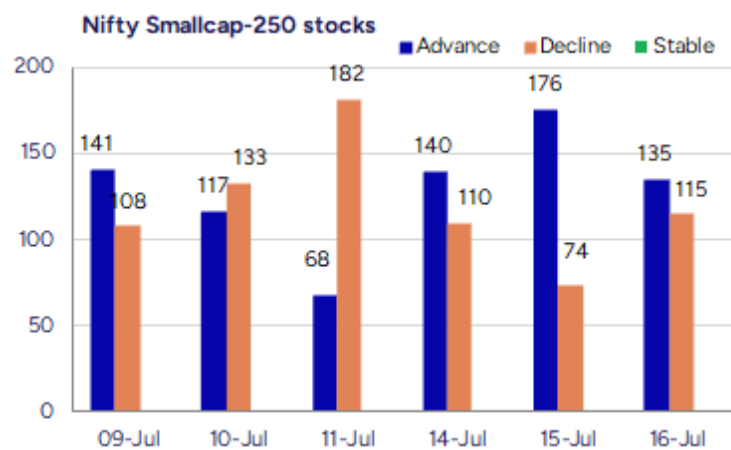
BankNifty, continue to witness a gradual rise after sustaining the above the important near term support at 56600 level since and expect for further move till the 57000 zone. The index would continue to have the important support positioned near the 56000 level and on the upside, a decisive breach above the resistance zone of 57600 level is necessary to trigger for further fresh higher targets of 58500 and 60000 levels in the coming days.

The support for the day is seen at 25100 levels while the resistance is seen at 25400 levels. BankNifty would have the daily range of 56700-57700 levels.

| Indices | Period | Closing | % Chng | Trend | Reversal | 2 Sup | 1 Sup | Pivot | 1 Res | 2 Res |
|------------|---------|----------|--------|-------|----------|-------|-------|-------|-------|-------|
| Nifty | Daily | 25212.05 | 0.06% | -11 | 25292.30 | 25062 | 25137 | 25196 | 25271 | 25330 |
| | Weekly | 25149.85 | -1.22% | -1 | 25391.05 | 24861 | 25005 | 25276 | 25421 | 25692 |
| | Monthly | 25517.05 | 3.10% | 2 | 25312.05 | 24028 | 24772 | 25217 | 25962 | 26407 |
| Bank Nifty | Daily | 57168.95 | 0.28% | 1 | 57078.35 | 56789 | 56979 | 57128 | 57318 | 57467 |
| | Weekly | 56754.70 | -0.49% | -1 | 57202.00 | 56174 | 56464 | 56902 | 57192 | 57630 |
| | Monthly | 57312.75 | 2.80% | 3 | 54910.25 | 54237 | 55775 | 56687 | 58226 | 59138 |
| Sensex | Daily | 82634.48 | 0.08% | -6 | 82922.80 | 82146 | 82390 | 82587 | 82832 | 83029 |
| | Weekly | 82500.47 | -1.12% | -1 | 83265.25 | 81554 | 82027 | 82917 | 83390 | 84280 |
| | Monthly | 83606.46 | 2.65% | 2 | 81262.65 | 79027 | 81317 | 82703 | 84992 | 86378 |

Gainers - Losers (Nifty 500 Stocks)

| Gainers | | | | Losers | | | |
|-----------------|------------|--------|-----------|-----------------|------------|--------|---------|
| Company Name | Last Price | % Gain | Volume | Company Name | Last Price | % Loss | Volume |
| Aditya Ultra | 36 | 20 | 560000 | Abans Financial | 223.9 | -11.82 | 811137 |
| Deccan Cements | 1075 | 20 | 1198307 | Nureca | 260.15 | -8.61 | 177943 |
| Magellanic | 97.32 | 19.43 | 50714827 | Geojit Fin | 75.8 | -7.89 | 3671030 |
| Fischer Medical | 933.65 | 17.66 | 434441 | Plada Infotech | 18.9 | -7.13 | 6000 |
| Bluspring Ent | 94.95 | 17.12 | 5906759 | Eleganz Interio | 129.4 | -6.47 | 123000 |
| 20 Microns | 259.75 | 15.48 | 4013478 | Winny Immi | 115.2 | -6.34 | 11500 |
| Network 18 | 63.14 | 13.34 | 318426161 | Dynamic Cables | 443.75 | -6.16 | 713447 |



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator

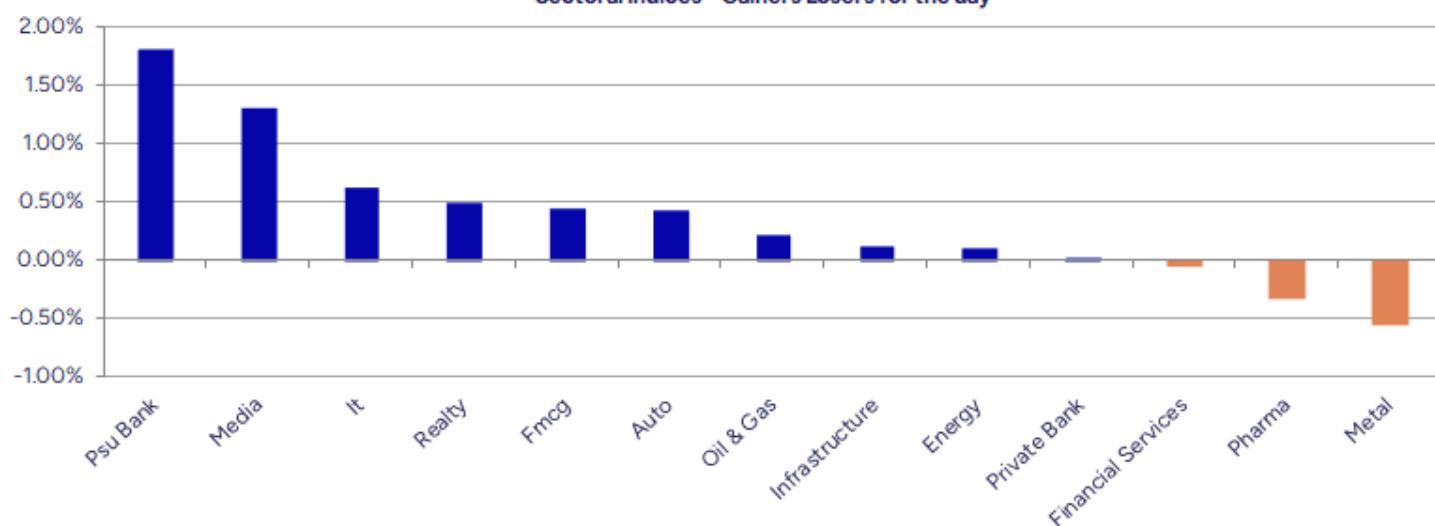


| Breakouts - Cross above 200 DMA | | | | Breakdown - Cross below 200 DMA | | | |
|---------------------------------|--------|----------|---------|---------------------------------|--------|----------|---------|
| Company Name | LCP | Change % | 200 DMA | Company Name | LCP | Change % | 200 DMA |
| 20 Microns | 259.75 | 14.00 | 227.85 | Nureca | 260.15 | -6.56 | 278.4 |
| Sampann Utpadan | 33.91 | 7.82 | 31.45 | B&B Triplewall | 177.35 | -3.36 | 183.51 |
| Kellton Tech | 141.84 | 6.49 | 133.2 | Malu Paper | 40.89 | -1.82 | 41.65 |
| Megatherm Induc | 340.3 | 5.44 | 322.74 | Akzo Nobel | 3505.8 | -1.74 | 3568.04 |
| Network 18 | 63.14 | 5.20 | 60.02 | Prataap Snacks | 1070.6 | -1.35 | 1085.26 |
| Hathway Cable | 16.74 | 5.02 | 15.94 | Bang Overseas | 56.83 | -1.32 | 57.59 |
| Baid Finserv | 13.32 | 4.88 | 12.7 | Cubex Tubings | 95.29 | -1.21 | 96.46 |
| Nova Agritech | 58.58 | 4.74 | 55.93 | Welspun Enter | 518.3 | -1.18 | 524.5 |
| Den Networks | 40.96 | 4.46 | 39.21 | Bajaj Health | 524.3 | -0.84 | 528.76 |
| Patanjali Foods | 1859.6 | 4.40 | 1781.19 | Tata Elxsi | 6311 | -0.78 | 6360.77 |
| Optimus Infra | 636.35 | 4.39 | 609.61 | Vinyl Chemicals | 314.3 | -0.59 | 316.18 |
| Simplex Infra | 291.05 | 4.03 | 279.78 | Anik Industries | 102.05 | -0.58 | 102.65 |
| Chaman Metallic | 142.75 | 3.99 | 137.27 | Dalmia Sugar | 402.8 | -0.56 | 405.08 |
| Shree Digvijay | 83.55 | 3.96 | 80.37 | Alldigi Tech | 957.3 | -0.50 | 962.1 |
| Cera Sanitary | 6925.5 | 3.80 | 6672.21 | Vedanta | 447.45 | -0.48 | 449.6 |
| SMS Lifescience | 1299.8 | 3.78 | 1252.43 | Seshasayee Pape | 293.05 | -0.46 | 294.4 |
| Oriental Hotels | 165.08 | 3.54 | 159.43 | Metro | 1172.8 | -0.39 | 1177.45 |
| Rajdarshan Ind | 50.09 | 3.51 | 48.39 | India Tourism D | 601.1 | -0.36 | 603.25 |

* Stocks crossing above its Simple Moving Average (200DMA)

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Stocks witnessing a volume surge as compared to their 5 day average volume

Watch out for the stocks that have seen a huge spurt in its share price over the last three days

| Volume Shockers - NSE | | | | | |
|-----------------------|--------|-------|-----------|-----------|-------|
| Company name | LCP | % Chg | Volume | Avg Vol * | % Chg |
| Network 18 | 63.27 | 13.57 | 287579764 | 3603980 | 7880 |
| Tega Industries | 1905 | 3.91 | 1390664 | 24591 | 5555 |
| Sunrest | 50.4 | -3.08 | 102400 | 2240 | 4471 |
| 20 Microns | 260.03 | 15.6 | 3585311 | 119068 | 2911 |
| Hathway Cable | 16.93 | 7.56 | 95254950 | 3187507 | 2888 |
| Deccan Cements | 1075 | 20 | 1196962 | 42593 | 2710 |
| Narmada Agrobias | 19.23 | 0.42 | 1548684 | 56259 | 2653 |
| Barak Vally Cem | 41.17 | 9.87 | 412135 | 15237 | 2605 |
| Jupiter Life | 1497.4 | 1.14 | 265734 | 11977 | 2119 |
| Krishna Institu | 742 | 3.75 | 1244232 | 59456 | 1993 |
| Tilaknagar Ind | 392.55 | 11.33 | 13821591 | 689755 | 1904 |
| Cool Caps | 79.75 | -1.48 | 165000 | 8400 | 1864 |
| The Western Ind | 158.99 | 0.53 | 36123 | 2190 | 1549 |
| Thermax | 3650.2 | 4.91 | 745749 | 52443 | 1322 |
| Greenlam Ind | 265.99 | 8.74 | 362501 | 25589 | 1317 |
| KCK Industries | 43.45 | -2.69 | 180000 | 13600 | 1224 |
| Magellanic | 97.35 | 19.46 | 49358476 | 3926025 | 1157 |
| Falcon Technopr | 16.95 | -1.45 | 141600 | 11280 | 1155 |
| Indo Count | 309.55 | 5.92 | 1771933 | 148320 | 1095 |
| A G Universal | 60.05 | 4.98 | 72000 | 6400 | 1025 |

* the Average Volume of last 5 days

| Price Shockers - NSE | | | | |
|----------------------|--------|-----------|-------|----------|
| Company name | LCP | Prv Close | % Chg | Volume |
| Brightcom Group | 18.68 | 10.25 | 82.24 | 372039 |
| Jayaswal Neco | 51.17 | 38.03 | 34.55 | 7282766 |
| Soma Textile | 82.13 | 64.66 | 27.02 | 146678 |
| Magellanic | 97.32 | 77.9 | 24.93 | 50714827 |
| Sampann Utpadan | 33.91 | 27.42 | 23.67 | 577222 |
| Deccan Cements | 1075 | 876.7 | 22.62 | 1198307 |
| Waaree Renewabl | 1202.5 | 984.7 | 22.12 | 12090219 |
| Abha Power | 38.9 | 32 | 21.56 | 25600 |
| Igarashi Motors | 616.55 | 509.3 | 21.06 | 239577 |
| Inspire Films | 22 | 18.75 | 17.33 | 4000 |
| Aditya Ultra | 36 | 30.7 | 17.26 | 560000 |
| Crayons Advert | 65.25 | 55.65 | 17.25 | 32000 |
| Neuland Lab | 14381 | 12301 | 16.91 | 206678 |
| Shigan Quantum | 92 | 78.7 | 16.9 | 12000 |
| Tilaknagar Ind | 393.55 | 338.3 | 16.33 | 15666745 |
| 20 Microns | 259.75 | 223.66 | 16.14 | 4013478 |
| Baid Finserv | 13.32 | 11.47 | 16.13 | 1718480 |
| Panache Digilif | 248.88 | 215 | 15.76 | 27167 |
| Solex Energy | 1530.9 | 1322.5 | 15.76 | 29875 |
| Shanti Overseas | 13.23 | 11.43 | 15.75 | 51661 |

* the % price rise of the last 3 days

| Nifty 50 stocks - Summary Details | | | | | | | | | | | |
|-----------------------------------|----------|--------|--------|---------------|-----------------|----------|-----------------|----------|-----------------|-----------------|----------------|
| Symbol | LTP | Chng | % Chng | Volume (lacs) | Turnover (crs.) | 52w High | Diff with 52w H | 52w Low | Diff with 52w L | 365 days % chng | 30 days % chng |
| NIFTY 50 | 25212.05 | 16.25 | 0.06% | 2288.02 | 22253.63 | 26277.35 | 4.05% | 21743.65 | 15.95% | 1.93% | 2.48% |
| ADANIENT | 2608.20 | 10.00 | 0.38% | 6.87 | 179.24 | 3258.00 | 19.94% | 2025.00 | 28.80% | 3.60% | -15.93% |
| ADANIPTS | 1458.00 | 12.90 | 0.89% | 24.89 | 363.85 | 1604.95 | 9.16% | 995.65 | 46.44% | 2.85% | -3.34% |
| APOLLOHOSP | 7351.00 | -9.50 | -0.13% | 5.28 | 389.00 | 7635.00 | 3.72% | 6001.00 | 22.50% | 5.23% | 14.34% |
| ASIANPAINT | 2403.00 | 9.50 | 0.40% | 12.01 | 288.83 | 3394.90 | 29.22% | 2124.75 | 13.10% | 8.10% | -19.04% |
| AXISBANK | 1165.50 | -0.40 | -0.03% | 43.88 | 512.69 | 1324.40 | 12.00% | 933.50 | 24.85% | -3.31% | -10.83% |
| BAJAJ-AUTO | 8276.50 | -34.50 | -0.42% | 2.75 | 227.95 | 12774.00 | 35.21% | 7089.35 | 16.75% | -1.80% | -14.08% |
| BAJAJFINSV | 2036.10 | -0.40 | -0.02% | 6.33 | 128.60 | 2135.00 | 4.63% | 1523.25 | 33.67% | 1.27% | 27.11% |
| BAJFINANCE | 921.90 | -6.50 | -0.70% | 39.52 | 364.84 | 978.80 | 5.81% | 642.50 | 43.49% | -90.05% | -86.86% |
| BEL | 405.70 | -3.25 | -0.79% | 91.72 | 373.88 | 436.00 | 6.95% | 240.25 | 68.87% | 3.74% | 23.40% |
| BHARTIARTL | 1932.10 | -2.10 | -0.11% | 42.11 | 816.08 | 2045.80 | 5.56% | 1422.60 | 35.81% | 5.10% | 34.54% |
| CIPLA | 1470.70 | -20.20 | -1.35% | 15.70 | 231.91 | 1702.05 | 13.59% | 1335.00 | 10.16% | -0.95% | -1.73% |
| COALINDIA | 386.50 | 0.05 | 0.01% | 52.06 | 201.20 | 543.55 | 28.89% | 349.25 | 10.67% | -1.21% | -22.36% |
| DRREDDY | 1259.50 | -1.40 | -0.11% | 11.60 | 145.87 | 1421.49 | 11.40% | 1020.00 | 23.48% | -7.46% | -81.44% |
| EICHERMOT | 5627.00 | 36.00 | 0.64% | 2.27 | 126.79 | 5906.50 | 4.73% | 4508.75 | 24.80% | 5.11% | 14.54% |
| GRASIM | 2758.00 | -20.60 | -0.74% | 3.73 | 103.09 | 2896.00 | 4.77% | 2276.95 | 21.13% | 4.31% | -0.90% |
| HCLTECH | 1562.00 | -4.40 | -0.28% | 52.18 | 817.69 | 2012.20 | 22.37% | 1302.75 | 19.90% | -7.60% | -0.20% |
| HDFCBANK | 1996.00 | 0.50 | 0.03% | 89.97 | 1804.42 | 2027.10 | 1.53% | 1588.05 | 25.69% | 4.06% | 23.02% |
| HDFCLIFE | 755.10 | -1.75 | -0.23% | 62.73 | 478.40 | 820.75 | 8.00% | 584.30 | 29.23% | 0.53% | 18.62% |
| HEROMOTOCO | 4420.10 | -33.90 | -0.76% | 7.92 | 349.31 | 6246.25 | 29.24% | 3344.00 | 32.18% | 2.77% | -20.55% |
| HINDALCO | 666.60 | -4.25 | -0.63% | 44.97 | 299.63 | 772.65 | 13.73% | 546.45 | 21.99% | 4.53% | -4.18% |
| HINDUNILVR | 2510.00 | -16.90 | -0.67% | 12.84 | 323.97 | 3035.00 | 17.30% | 2136.00 | 17.51% | 8.97% | -3.56% |
| ICICIBANK | 1425.90 | -4.90 | -0.34% | 56.49 | 805.05 | 1471.60 | 3.11% | 1153.00 | 23.67% | 1.04% | 16.33% |
| INDUSINDBK | 878.25 | -2.75 | -0.31% | 28.63 | 252.61 | 1498.00 | 41.37% | 606.00 | 44.93% | 7.85% | -38.99% |
| INFY | 1609.00 | 23.40 | 1.48% | 62.23 | 996.99 | 2006.45 | 19.81% | 1307.00 | 23.11% | -1.02% | -7.11% |
| ITC | 424.40 | 2.30 | 0.54% | 97.81 | 414.22 | 528.50 | 19.70% | 390.15 | 8.78% | 1.98% | -8.91% |
| JIOFIN | 319.20 | -2.00 | -0.62% | 141.49 | 452.80 | 363.00 | 12.07% | 198.65 | 60.68% | 9.23% | -9.62% |
| JSWSTEEL | 1027.70 | -7.30 | -0.71% | 10.99 | 112.90 | 1074.90 | 4.39% | 854.15 | 20.32% | 4.84% | 11.09% |
| KOTAKBANK | 2178.90 | -9.20 | -0.42% | 22.88 | 497.97 | 2301.90 | 5.34% | 1679.05 | 29.77% | 3.83% | 18.69% |
| LT | 3505.10 | 11.10 | 0.32% | 12.67 | 442.99 | 3963.50 | 11.57% | 2965.30 | 18.20% | -2.60% | -4.32% |
| M&M | 3203.00 | 74.40 | 2.38% | 28.93 | 912.41 | 3270.95 | 2.08% | 2425.00 | 32.08% | 4.08% | 14.56% |
| MARUTI | 12569.00 | 33.00 | 0.26% | 2.04 | 255.84 | 13680.00 | 8.12% | 10725.00 | 17.19% | 1.03% | -0.85% |
| NESTLEIND | 2458.00 | 41.70 | 1.73% | 14.05 | 345.87 | 2778.00 | 11.52% | 2110.00 | 16.49% | 1.66% | -7.25% |
| NTPC | 342.50 | 0.50 | 0.15% | 60.01 | 205.29 | 448.45 | 23.63% | 292.80 | 16.97% | 3.03% | -11.32% |
| ONGC | 243.00 | -0.67 | -0.27% | 56.57 | 137.49 | 345.00 | 29.57% | 205.00 | 18.54% | -3.12% | -24.44% |
| POWERGRID | 296.25 | -1.80 | -0.60% | 81.44 | 241.99 | 366.25 | 19.11% | 247.30 | 19.79% | 4.40% | -13.32% |
| RELIANCE | 1486.20 | 0.80 | 0.05% | 104.10 | 1542.15 | 1605.85 | 7.45% | 1114.85 | 33.31% | 4.03% | -53.50% |
| SBILIFE | 1828.80 | 4.00 | 0.22% | 6.53 | 119.43 | 1936.00 | 5.54% | 1372.55 | 33.24% | 3.97% | 13.10% |
| SBIN | 830.50 | 14.05 | 1.72% | 164.57 | 1362.50 | 899.00 | 7.62% | 680.00 | 22.13% | 3.04% | -7.36% |
| SHRIRAMFIN | 668.20 | -16.25 | -2.37% | 93.59 | 622.84 | 730.45 | 8.52% | 493.35 | 35.44% | 2.59% | -76.25% |
| SUNPHARMA | 1704.00 | -23.50 | -1.36% | 22.85 | 390.77 | 1960.35 | 13.08% | 1553.05 | 9.72% | 2.35% | 8.91% |
| TATACONSUM | 1082.00 | 0.20 | 0.02% | 17.54 | 189.06 | 1250.10 | 13.45% | 882.90 | 22.55% | 0.32% | -5.83% |
| TATAMOTORS | 679.00 | -5.40 | -0.79% | 62.44 | 424.02 | 1179.00 | 42.41% | 535.75 | 26.74% | -3.88% | -33.19% |
| TATASTEEL | 157.30 | -1.70 | -1.07% | 145.90 | 229.76 | 170.18 | 7.57% | 122.62 | 28.28% | 4.52% | -4.65% |
| TCS | 3230.90 | -10.40 | -0.32% | 25.41 | 822.15 | 4592.25 | 29.64% | 3056.05 | 5.72% | -5.61% | -21.99% |
| TECHM | 1608.50 | 29.50 | 1.87% | 22.07 | 352.42 | 1807.70 | 11.02% | 1209.40 | 33.00% | -4.82% | 5.33% |
| TITAN | 3418.00 | 3.00 | 0.09% | 6.70 | 228.28 | 3867.00 | 11.61% | 2925.00 | 16.85% | -0.20% | 5.92% |
| TRENT | 5382.00 | -8.00 | -0.15% | 7.16 | 387.31 | 8345.00 | 35.51% | 4488.00 | 19.92% | -3.58% | -5.03% |
| ULTRACEMCO | 12461.00 | -41.00 | -0.33% | 1.56 | 194.52 | 12667.00 | 1.63% | 10047.85 | 24.02% | 11.39% | 5.65% |
| WIPRO | 263.00 | 5.60 | 2.18% | 121.79 | 318.16 | 324.60 | 18.98% | 228.00 | 15.35% | -1.08% | -54.01% |
| ETERNAL | 262.10 | -4.35 | -1.63% | 178.28 | 468.60 | 304.70 | 13.98% | 194.80 | 34.55% | 6.97% | #VALUE! |

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