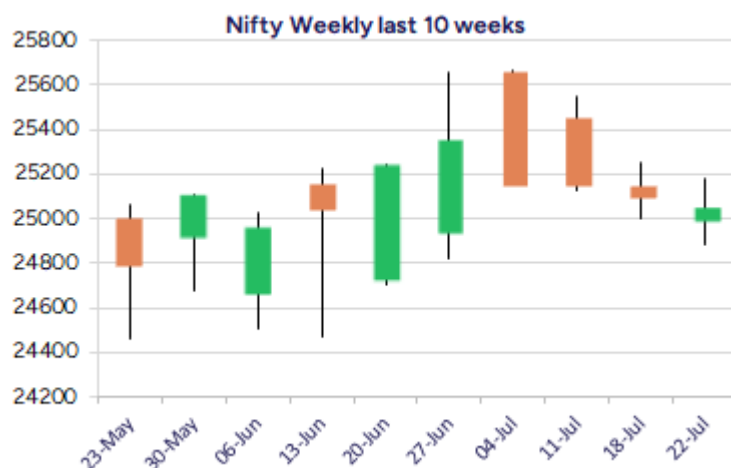
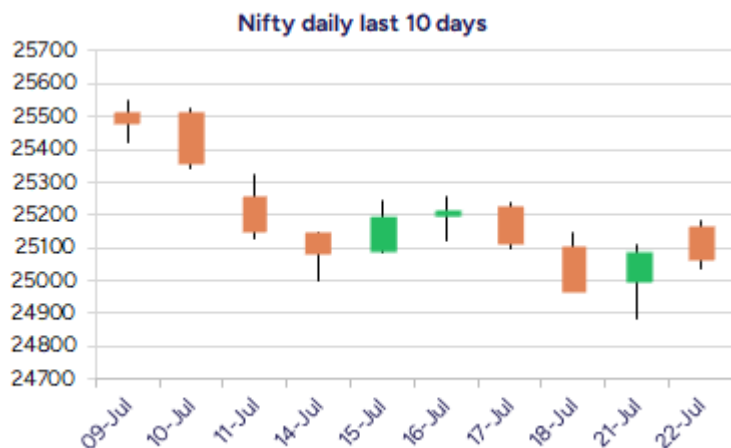


Date: 23<sup>rd</sup> July 2025

\* Sensex 82186.81 -13.53

\* Nifty 25060.90 -29.80

\* Bank Nifty 56756.00 -196.75



\*Blue candle → Close rate > Open rate \* Red candle → Close rate < Open rate

## Market Preview

### Nifty consolidates near 25100 zone

Nifty witnessed a sluggish session with rangebound movement for most part of the session and with a marginal loss closed near the 25050 level with overall bias maintained intact. BankNifty once again failed to sustain above the 57000 zone and slipped with some profit booking witnessed to end near the 56750 level. The market breadth was slightly at the weaker end with the advance decline ratio indicating 2:3 at close.

## Market Forecast

### Nifty daily range 24900-25300

Nifty witnessed consolidation near the 25100-zone maintaining above the important 25000 zone with bias overall remaining intact, one can expect for revival in the coming sessions. As mentioned earlier, the index would have the near-term resistance at 25250 zone which needs to be breached decisively to further improve the bias and thereafter, to retest 25650 level to strengthen the trend once again. The 24900 zone shall remain as the major and crucial support for the index, which needs to be sustained as of now.

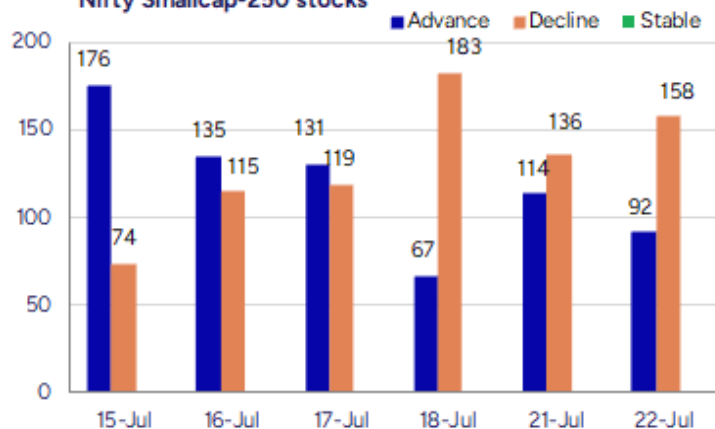
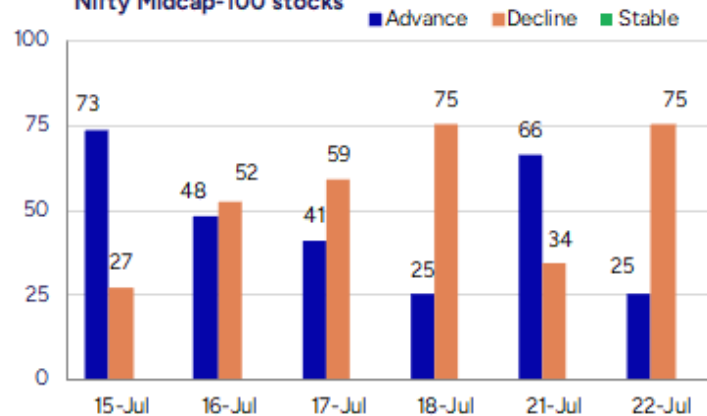
BankNifty, after opening on a positive note fizzled out resisting near the 57200 zone and with profit booking seen witnessed a gradual slide to end near the 56700 zone with bias maintained intact having the strong support near 56000 level which has been sustained as of now. The index, on the upside, would need to breach above the resistance zone of 57600 level, as we have been mentioning, and thereafter, can expect for fresh higher targets of 58500 and 60000 levels in the coming days.

The support for the day is seen at 24900 levels while the resistance is seen at 25300 levels. BankNifty would have the daily range of 56200-57300 levels.

Indices	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	25060.90	-0.12%	-15	25086.20	24946	25004	25093	25150	25239
	Weekly	25149.85	-1.22%	-2	25405.20	24861	25005	25276	25421	25692
	Monthly	25517.05	3.10%	2	25312.05	24028	24772	25217	25962	26407
Bank Nifty	Daily	56756.00	-0.35%	-1	56901.70	56317	56537	56911	57131	57506
	Weekly	56754.70	-0.49%	-2	57317.20	56174	56464	56902	57192	57630
	Monthly	57312.75	2.80%	3	54910.25	54237	55775	56687	58226	59138
Sensex	Daily	82186.81	-0.02%	-10	82203.05	81851	82019	82279	82446	82706
	Weekly	82500.47	-1.12%	-2	83295.00	81554	82027	82917	83390	84280
	Monthly	83606.46	2.65%	2	81262.65	79027	81317	82703	84992	86378

**Gainers - Losers ( Nifty 500 Stocks )**

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Arfin India	38.4	31.64	1226411	Blue Jet	906.15	-10	2108050
Sundaram Brake	995.25	20	109579	Suntech Infra	88.75	-9.67	451200
Lords Chloro	228.57	20	1037969	Orissa Bengal	56.11	-9.66	218983
Hi-Green Carbon	255.2	17.23	224000	Bulkcorp Intern	83.05	-9.58	69600
Arihant Capital	102.36	17	8621965	Safe Enterprise	220.5	-8.2	531000
AGI Greenpac	972.35	14.83	8696248	Good Luck	1077.3	-7.82	584216
Wise Travel	194.5	14.41	193500	Dhanlaxmi Crop	46.65	-7.62	112000

**Nifty Smallcap-250 stocks**

**Nifty Midcap-100 stocks**


## Nifty Daily chart with RSI indicator



## BankNifty Daily chart with RSI indicator



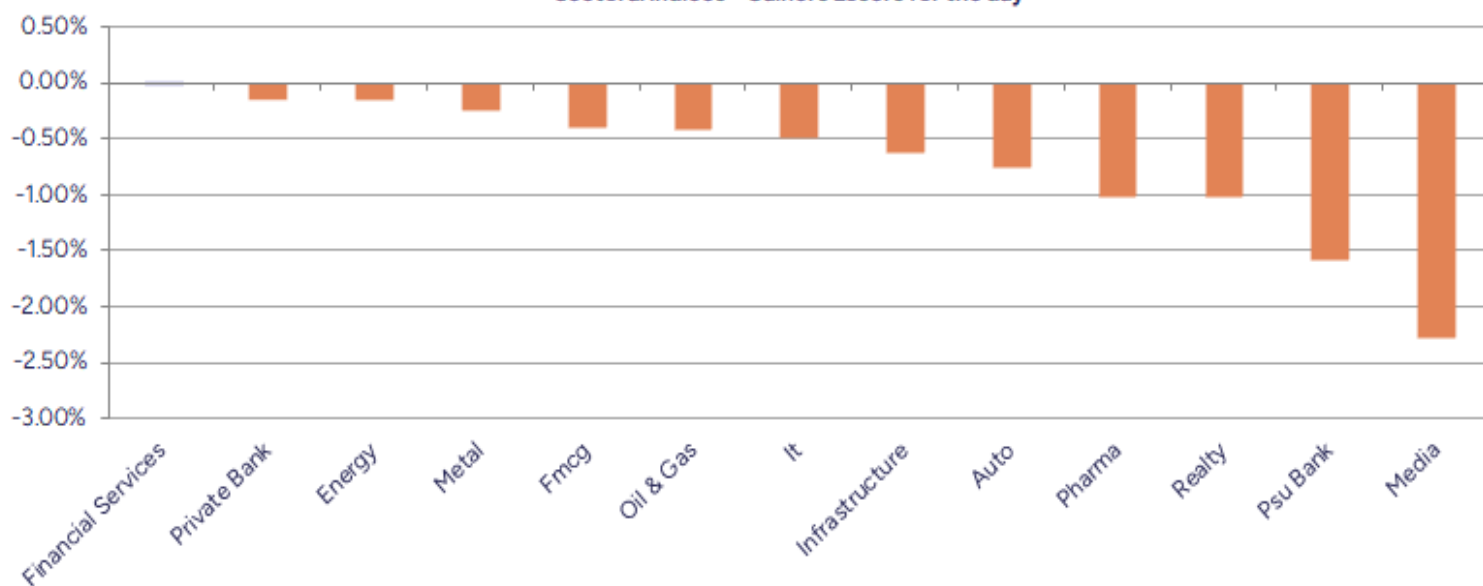
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Wise Travel	194.5	12.62	172.7
Sundaram Brake	995.25	12.23	886.81
AGI Greenpac	972.35	10.87	877.05
AVT Natural	76.23	8.44	70.3
Khandwala Sec	27.83	8.25	25.71
Barak Vally Cem	47.95	7.85	44.46
Hi-Green Carbon	255.2	4.75	243.63
RHI Magnesita	514.8	4.67	491.85
Mangalam Organ	491.9	4.37	471.29
Va Tech Wabag	1584.3	4.07	1522.32
Diensten Tech	154.5	3.91	148.69
TGB Banquets	13.18	3.78	12.7
IRIS Business S	386.45	3.38	373.81
MRPL	144.81	3.05	140.53
Vision Infra	166.9	1.79	163.96
AB Money	181.57	1.71	178.51
NLC India	241.16	1.32	238.02
Wonder Elect.	166.36	1.19	164.41

\* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Andhra Cement	67.9	-3.91	70.66
Sintercom India	134.84	-3.68	139.99
STL Global	14.83	-3.58	15.38
Man Infra	178.07	-3.46	184.46
Oriental Trimex	10.85	-3.13	11.2
Supreme Ind	4088.1	-1.88	4166.28
Indian Hotels	756.3	-1.80	770.19
Siyaram Silk	709.9	-1.75	722.51
Jayant Agro-Org	260.45	-1.73	265.03
Network 18	58.75	-1.43	59.6
CCCL	16.93	-1.34	17.16
Trident	30.37	-1.30	30.77
Gokaldas Export	924.55	-1.30	936.69
Hathway Cable	15.65	-1.26	15.85
Ircon Internati	188.13	-1.18	190.38
Jubilant Food	662.1	-1.16	669.87
Brightcom Group	15.2	-1.11	15.37
Somany Ceramics	547.35	-1.08	553.32

\* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Stocks witnessing a volume surge as compared to their 5 day average volume

Watch out for the stocks that have seen a huge spurt in its share price over the last three days

Volume Shockers - NSE					
Company name	LCP	% Chg	Volume	Avg Vol *	% Chg
RHI Magnesita	514.8	6.69	10875226	136961	7840
Sunrest	50.65	-4.43	150400	2240	6614
Arihant Capital	102.36	17	8621707	143660	5901
AGI Greenpac	972.35	14.83	8695906	208049	4080
Sundaram Brake	995.25	20	109579	2639	4052
360 ONE WAM	1144.1	-6.31	28182993	717074	3830
RACL Geartech	1002.4	10.04	263297	6849	3744
BEW Engineering	157.5	-2.05	39000	1125	3367
TGB Banquets	13.18	11.32	801078	23537	3304
Grill Splendour	145	-0.68	81600	3840	2025
Sharda Motor	1190.6	9.45	1281028	60631	2013
Oneclick Logi.	209.95	0.48	90000	4320	1983
Sinclairs Hotel	106.73	8.55	1974249	110594	1685
Guj Alkali	600.15	2	486223	27341	1678
Latent View	445	2.9	4917385	309425	1489
Raghav Producti	665.2	-0.14	324643	23115	1304
Cool Caps	79.65	-1.61	117500	8400	1299
Birla Corp	1465.6	5.47	1045988	81988	1176
LE Travenues Te	223.99	1.44	15711661	1271544	1136
IRB InvIT	61.26	-0.33	3382321	274635	1132

\* the Average Volume of last 5 days

Price Shockers - NSE				
Company name	LCP	Prv Close	% Chg	Volume
Volcar Car	147.85	112.05	31.95	723200
Hi-Green Carbon	255.2	193.65	31.78	224000
Lords Chloro	228.57	180.72	26.48	1037969
Sundaram Brake	995.25	818	21.67	109579
Banka Biolo	83.66	69.15	20.98	89279
Tainwala Chem	253.18	210.53	20.26	390186
Swelect Energy	697.35	587.65	18.67	150539
Tilaknagar Ind	470.35	396.75	18.55	22171709
Arihant Capital	102.36	86.53	18.29	8621965
Wise Travel	194.5	164.5	18.24	193500
Baweja Studios	60.5	51.65	17.13	99200
Mcleod	42.29	36.83	14.82	5598223
Stallion India	116.99	103.82	12.69	2002499
Nelcast	166.03	148.02	12.17	2135942
AGI Greenpac	972.35	868.05	12.02	8696248
Barak Vally Cem	47.95	42.9	11.77	368998
Sharda Motor	1190.6	1066	11.69	1281028
SML Isuzu	3685.1	3309	11.37	563064
Paradeep Phosp	189.6	171.29	10.69	24029521
Par Drugs	117.08	106.2	10.24	13179

\* the % price rise of the last 3 days



Nifty 50 stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	25060.90	-29.80	-0.12%	3052.16	26275.07	26277.35	4.63%	21743.65	15.26%	-0.09%	2.28%
ADANIENT	2615.70	-3.80	-0.15%	3.70	96.14	3258.00	19.71%	2025.00	29.17%	6.99%	-12.85%
ADANIPTS	1449.00	-1.50	-0.10%	8.16	116.77	1604.95	9.72%	995.65	45.53%	7.50%	-1.28%
APOLLOHOSP	7264.00	9.50	0.13%	2.17	157.50	7635.00	4.86%	6001.00	21.05%	2.70%	13.67%
ASIANPAINT	2378.80	3.40	0.14%	3.91	92.57	3394.90	29.93%	2124.75	11.96%	3.92%	-19.37%
AXISBANK	1100.00	0.40	0.04%	159.06	1751.96	1292.35	14.88%	933.50	17.84%	-9.92%	-14.91%
BAJAJ-AUTO	8449.00	10.50	0.12%	2.54	211.69	12774.00	33.86%	7089.35	19.18%	0.81%	-10.10%
BAJAJFINSV	2053.00	-0.90	-0.04%	10.00	203.33	2135.00	3.84%	1523.25	34.78%	3.41%	25.22%
BAJFINANCE	948.00	-0.45	-0.05%	46.60	443.02	978.80	3.15%	642.50	47.55%	4.80%	-86.32%
BEL	400.70	0.75	0.19%	129.80	522.32	436.00	8.10%	240.25	66.78%	-2.03%	30.57%
BHARTIARTL	1907.30	-1.90	-0.10%	51.10	970.91	2045.80	6.77%	1422.60	34.07%	-1.42%	30.61%
CIPLA	1473.00	-0.90	-0.06%	11.99	175.48	1702.05	13.46%	1335.00	10.34%	-1.72%	-0.78%
COALINDIA	386.50	-0.30	-0.08%	43.97	170.98	543.55	28.89%	349.25	10.67%	-0.58%	-20.74%
DRREDDY	1256.10	-3.20	-0.25%	10.65	132.36	1421.49	11.63%	1020.00	23.15%	-4.98%	-81.02%
EICHERMOT	5561.50	3.50	0.06%	1.91	104.23	5906.50	5.84%	4508.75	23.35%	0.60%	14.58%
GRASIM	2751.00	9.10	0.33%	6.16	168.25	2896.00	5.01%	2276.95	20.82%	1.08%	-0.04%
HCLTECH	1530.80	0.40	0.03%	33.69	514.98	2012.20	23.92%	1302.75	17.51%	-12.04%	-4.02%
HDFCBANK	2001.50	1.00	0.05%	111.55	2240.99	2027.10	1.26%	1588.05	26.04%	1.82%	24.46%
HDFCLIFE	751.90	-0.40	-0.05%	20.74	157.83	820.75	8.39%	584.30	28.68%	-3.42%	18.30%
HEROMOTOCO	4411.00	2.80	0.06%	2.70	117.80	6246.25	29.38%	3344.00	31.91%	1.61%	-18.78%
HINDALCO	682.20	-0.50	-0.07%	49.13	338.43	772.65	11.71%	546.45	24.84%	5.17%	2.97%
HINDUNILVR	2464.90	-	#VALUE!	11.70	289.21	3035.00	18.78%	2136.00	15.40%	6.88%	-9.61%
ICICIBANK	1464.50	-1.30	-0.09%	138.67	2045.25	1482.00	1.18%	1153.00	27.02%	2.71%	17.39%
INDUSINDBK	851.00	-7.80	-0.91%	67.66	577.24	1498.00	43.19%	606.00	40.43%	2.21%	-40.05%
INFY	1585.60	1.30	0.08%	36.83	579.74	2006.45	20.97%	1307.00	21.32%	-2.38%	-11.64%
ITC	420.30	0.20	0.05%	48.22	201.00	528.50	20.47%	390.15	7.73%	0.37%	-11.47%
JIOFIN	317.90	0.65	0.20%	169.97	531.75	363.00	12.42%	198.65	60.03%	7.82%	-6.35%
JSWSTEEL	1036.00	1.20	0.12%	27.71	286.74	1074.90	3.62%	854.15	21.29%	2.91%	16.34%
KOTAKBANK	2164.50	-0.70	-0.03%	18.27	393.80	2301.90	5.97%	1679.05	28.91%	-0.21%	18.86%
LT	3503.00	0.20	0.01%	15.22	528.11	3963.50	11.62%	2965.30	18.13%	-4.35%	-3.20%
M&M	3246.30	-0.40	-0.01%	24.37	790.08	3271.90	0.78%	2425.00	33.87%	1.96%	18.09%
MARUTI	12385.00	-20.00	-0.16%	2.32	288.58	13680.00	9.47%	10725.00	15.48%	-3.02%	-0.95%
NESTLEIND	2472.20	-0.40	-0.02%	4.79	117.51	2778.00	11.01%	2110.00	17.17%	4.75%	-4.82%
NTPC	341.40	-0.15	-0.04%	44.63	152.35	448.45	23.87%	292.80	16.60%	1.89%	-6.33%
ONGC	244.99	-0.05	-0.02%	54.24	133.32	345.00	28.99%	205.00	19.51%	-2.72%	-23.34%
POWERGRID	297.00	-	#VALUE!	52.98	157.39	366.25	18.91%	247.30	20.10%	1.33%	-10.60%
RELIANCE	1428.20	-0.40	-0.03%	224.43	3180.25	1551.00	7.92%	1114.85	28.11%	-2.56%	-54.07%
SBILIFE	1801.50	-3.20	-0.18%	4.81	86.86	1936.00	6.95%	1372.55	31.25%	-0.34%	9.53%
SBIN	824.60	0.40	0.05%	88.53	725.50	895.00	7.87%	680.00	21.26%	3.52%	-7.33%
SHRIRAMFIN	655.95	0.30	0.05%	49.80	320.31	730.45	10.20%	493.35	32.96%	-1.61%	-76.67%
SUNPHARMA	1689.40	-2.90	-0.17%	23.90	401.17	1960.35	13.82%	1553.05	8.78%	1.63%	7.88%
TATACONSUM	1089.80	-0.50	-0.05%	8.06	87.29	1250.10	12.82%	882.90	23.43%	-0.90%	-8.22%
TATAMOTORS	687.45	-	#VALUE!	67.32	455.94	1179.00	41.69%	535.75	28.32%	1.66%	-30.56%
TATASTEEL	163.18	0.16	0.10%	298.13	487.68	170.18	4.11%	122.62	33.08%	7.27%	3.33%
TCS	3158.90	0.70	0.02%	38.44	1216.17	4592.25	31.21%	3056.05	3.37%	-8.08%	-26.59%
TECHM	1540.50	-3.30	-0.21%	9.88	152.93	1807.70	14.78%	1209.40	27.38%	-8.98%	3.51%
TITAN	3428.00	-5.00	-0.15%	5.62	194.97	3867.00	11.35%	2925.00	17.20%	-2.44%	5.34%
TRENT	5375.00	-1.00	-0.02%	4.05	218.19	8345.00	35.59%	4488.00	19.76%	-8.84%	4.06%
ULTRACEMCO	12561.00	-16.00	-0.13%	5.13	638.29	12714.00	1.20%	10047.85	25.01%	9.77%	11.71%
WIPRO	260.90	0.55	0.21%	121.90	316.94	324.60	19.62%	228.00	14.43%	-2.32%	-53.28%
ETERNAL	276.50	4.80	1.77%	675.09	2032.95	311.25	11.16%	194.80	41.94%	7.25%	#VALUE!

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