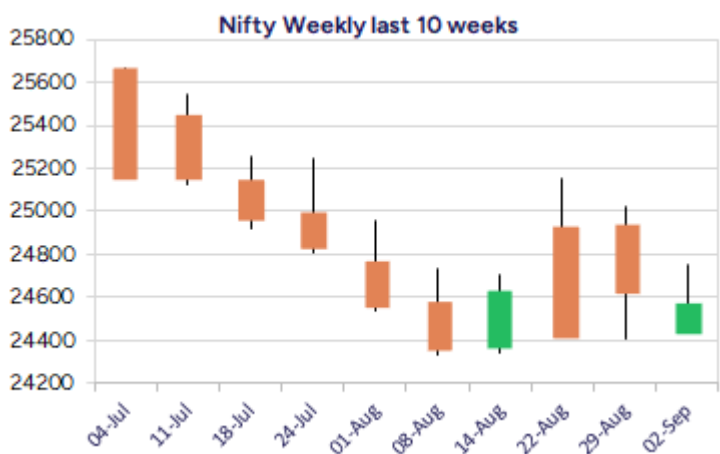
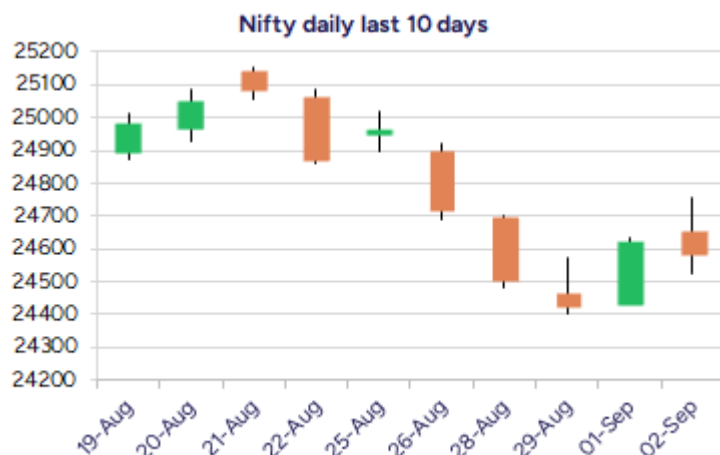


Date: 03rd Sep 2025

* Sensex 80157.88 -206.61

* Nifty 24579.60 -45.45

* Bank Nifty 53661.00 -341.45



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty resists near 50 EMA

Nifty cooled off with profit booking witnessed after resisting near the 24760 zone and closing the 24580 levels with bias remaining cautious on FO expiry day. Bank Nifty, in a similar pattern, resisted near the 54200 zone with some profit booking to end the session near 53700. With bias turning weak & the next major support positioned near the 52900 level. The market breadth was overall flat, with the advance decline indicating a neutral ratio at close.

Market Forecast

Nifty daily range 24400 - 24800

Nifty, after failing to capitalize on the positive opening session, was subjected to profit booking resisting near the 50EMA level of 24800 to cool off in the final hours to end the session near 24600 with bias and sentiment maintained with a cautious approach. The index is currently precariously placed, and if it breaches below the 24400 zone, then there can be a further slide expected with the 200 DMA level of 24000 as the next important zone to be watched for. On the upside, we continue to maintain our view; only a decisive move past the near-term hurdle of the 50EMA level of 24800 shall confirm an improvement in bias, and we expect a further rise.

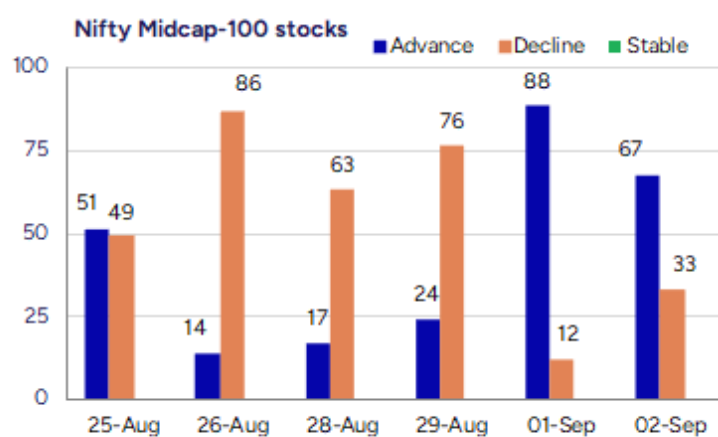
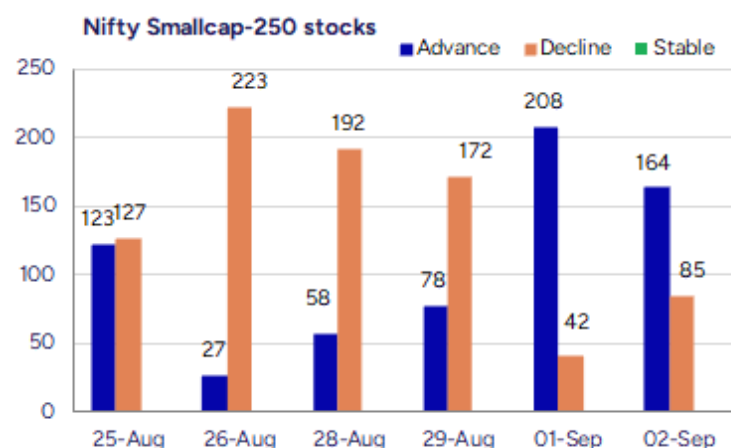
BankNifty, with profit booking witnessed, slipped down near the 53500 zone to weaken the bias, and further ahead, a decisive breach below the important support of the 200 DMA level of 52900 shall trigger fresh selling pressure with the next major and crucial support positioned near the 51700 zone. For the bias to improve, the index needs to move past the resistance hurdle of the 54300 zone to anticipate further rise in the coming days.

The support for the day is seen at 24400 levels, while the resistance is seen at 24800 levels. BankNifty would have the daily range of 53000-54300 levels.

Indices	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	24579.60	-0.18%	-5	24622.05	24386	24483	24619	24716	24853
	Weekly	24426.85	-1.78%	-8	24714.55	24003	24215	24617	24829	25232
	Monthly	24426.85	-1.38%	-1	24777.20	23826	24126	24639	24939	25452
Bank Nifty	Daily	53661.00	-0.63%	-7	53829.60	53217	53439	53800	54022	54383
	Weekly	53655.65	-2.71%	-8	55700.40	52497	53076	54190	54769	55883
	Monthly	53655.65	-4.12%	-1	56293.50	51929	52792	54474	55337	57019
Sensex	Daily	80157.88	-0.26%	-5	80380.75	79557	79857	80309	80610	81062
	Weekly	79809.65	-1.84%	-8	80839.30	78395	79102	80450	81157	82505
	Monthly	79809.65	-1.69%	-2	81431.75	78110	78960	80593	81443	83075

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Rajshree Sugars	45.26	19.99	1353595	Eimco Elecon	2023.1	-11.31	57012
Kothari Sugars	36.14	19.99	1772568	Zuari Agro Chem	334.45	-10	1063679
Agni Green	36.45	19.9	302500	Karnika Ind	201.55	-10	89000
Royal Orchid	591.4	19.6	698994	BSL	177.69	-9.36	222190
One Mobikwik	280.7	18.23	66438526	Elgi Rubber	75.68	-9.31	382150
Vimta Labs	763.9	16.83	14492513	Lumax Auto Tech	1126.3	-9.24	280487
Pritish Nandy	37.97	15.76	504067	KCK Ind	40.2	-8.84	292500



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator

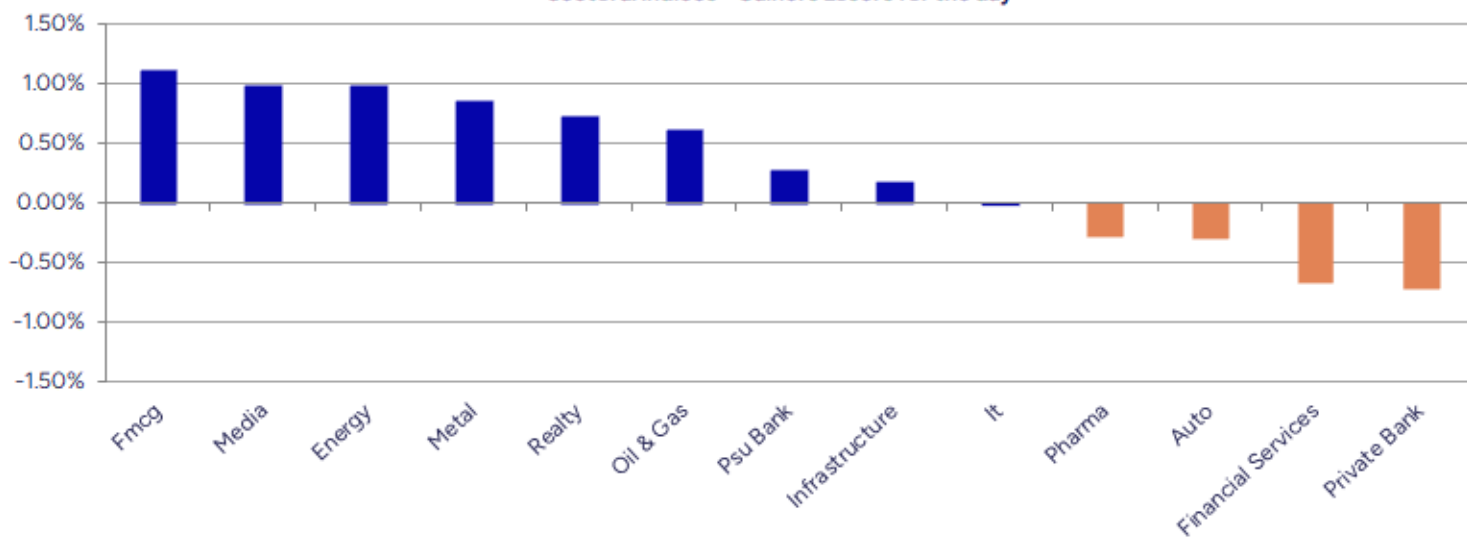


Breakouts - Cross above 200 DMA				Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA	Company Name	LCP	Change %	200 DMA
Sammaan Capital	139.36	5.60	131.97	RPP Infra Proj	144.39	-8.05	157.03
Pritish Nandy	37.97	4.80	36.23	BSL	177.69	-4.69	186.43
Taj GVK Hotels	430.75	4.42	412.52	Innomet Advance	158.05	-4.43	165.38
ElH Assoc Hotel	394.9	4.19	379.03	Elgi Rubber	75.68	-3.94	78.78
Balrampur Chini	566.85	4.04	544.86	AksharChem	255.45	-3.47	264.64
NALCO	200.53	3.86	193.07	V2 Retail	1659	-3.27	1715.06
Optimus Infra	613.6	3.80	591.14	Williamson Mago	32.41	-3.08	33.44
JK Tyre & Ind	351.95	3.75	339.23	Eimco Elecon	2023.1	-1.91	2062.48
Chemcon Special	216.5	3.49	209.19	Summit Sec	2211.9	-1.41	2243.43
Can Fin Homes	755.15	3.28	731.14	APS India	481.05	-1.36	487.7
Ajmera Realty	945.9	3.13	917.17	Country Club	17.63	-1.18	17.84
Greaves Cotton	226.41	3.10	219.6	Seamec	958.35	-1.14	969.39
Mazagon	2731	2.58	2662.29	Manaksia Steels	58.32	-1.12	58.98
DEE Development	281.3	2.57	274.25	Redington	240.81	-1.11	243.52
Balu Forge Indu	661.1	2.31	646.19	Honeywell Autom	37660	-1.01	38044.68
Tolins Tyres	160.9	2.30	157.28	Astec Life	858.7	-0.91	866.61
BITES	264.18	2.19	258.53	AB Money	179.1	-0.88	180.69
Panache Digilif	252.99	2.02	247.98	Slone Infosyste	280.25	-0.85	282.66

* Stocks crossing above its Simple Moving Average (200DMA)

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Stocks witnessing a volume surge as compared to their 5 day average volume

Watch out for the stocks that have seen a huge spurt in its share price over the last three days

Volume Shockers - NSE					
Company name	LCP	% Chg	Volume	Avg Vol *	% Chg
Shree Renuka	32.44	12.68	172656298	1953839	8737
Kothari Sugars	36.14	19.99	1772568	33096	5256
Pritish Nandy	37.97	15.76	504067	11113	4436
Tega Industries	1992.9	3.06	953836	24591	3779
Dhampur Sugar	138.95	10.44	4095939	110271	3614
ITI	301.15	5.89	4856197	160134	2933
Bajaj Hindustha	21.21	4.38	109891333	3654504	2907
Dwarikesh Sugar	45.1	11.97	6623817	221359	2892
Uttam Sugar	267.15	1.91	2230772	74869	2880
Avadh Sugar	444.75	5.4	452654	19649	2204
Dalmia Sugar	377.55	1.07	1067563	48752	2090
KCK Industries	40.2	-8.84	292500	13600	2051
Mawana Sugars	92.3	4.96	368227	17628	1989
Greaves Cotton	226.41	10.38	24799450	1221525	1930
Moschip Tech	188.78	9.85	15467292	790136	1858
Balrampur Chini	566.85	4.65	5178118	268212	1831
Rajshree Sugars	45.26	19.99	1353595	70330	1825
Jai Corp	142.42	14.66	16009457	847504	1789
Sakthi Sugars	23.13	6.39	1401614	78350	1689
Rana Sugars	14.95	5.06	1921447	110614	1637

* the Average Volume of last 5 days

Price Shockers - NSE				
Company name	LCP	Prv Close	% Chg	Volume
Agni Green	36.45	25.35	43.79	302500
Pritish Nandy	37.97	27.34	38.88	504067
Rajshree Sugars	45.26	37.21	21.63	1353595
Zenithexpo	304.5	251.68	20.99	4425
Astron Paper	16.18	13.38	20.93	533298
Kothari Sugars	36.14	30.16	19.83	1772568
Jai Corp	142.42	120.1	18.58	16009457
Barak Vally Cem	47.82	40.95	16.78	510594
ANB Metal Cast	221.2	189.45	16.76	197600
Bharat Seats	172.06	147.6	16.57	1564148
Shri Rama Multi	62.49	53.9	15.94	1854195
Lotus Eye Care	134.48	116.84	15.1	225317
Shri Hare-Krish	74.25	64.55	15.03	158000
Vimta Labs	763.9	666.25	14.66	14492513
Ola Electric	61.96	54.05	14.63	763269345
Shree Renuka	32.44	28.36	14.39	172656298
Dwarikesh Sugar	45.1	39.43	14.38	6623817
Greaves Cotton	226.41	198.16	14.26	24799450
Atlantaa	33.83	29.91	13.11	538318
Digikore	173	153.05	13.03	3800

* the % price rise of the last 3 days

Nifty 50 stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	24579.60	-45.45	-0.18%	2715.47	22050.81	26277.35	6.46%	21743.65	13.04%	0.24%	-2.42%
ADANIENT	2278.00	-6.20	-0.27%	4.82	110.04	3211.00	29.06%	2025.00	12.49%	-2.84%	-24.35%
ADANIPTS	1337.00	1.70	0.13%	14.96	200.24	1499.50	10.84%	995.65	34.28%	-0.88%	-9.89%
APOLLOHOSP	7673.00	1.50	0.02%	1.96	150.39	7980.00	3.85%	6001.00	27.86%	4.35%	10.74%
ASIANPAINT	2538.00	-32.20	-1.25%	10.24	261.08	3394.90	25.24%	2124.75	19.45%	5.73%	-17.80%
AXISBANK	1055.30	-6.20	-0.58%	49.33	521.13	1281.65	17.66%	933.50	13.05%	-0.08%	-9.68%
BAJAJ-AUTO	9015.00	48.00	0.54%	5.48	495.93	12774.00	29.43%	7089.35	27.16%	11.47%	-17.67%
BAJAJFINSV	1957.00	13.50	0.69%	9.08	177.13	2135.00	8.34%	1551.65	26.12%	1.42%	9.00%
BAJFINANCE	890.00	0.65	0.07%	61.03	545.21	978.80	9.07%	645.10	37.96%	1.57%	-87.65%
BEL	377.25	3.35	0.90%	121.68	458.02	436.00	13.47%	240.25	57.02%	-0.87%	24.92%
BHARTIARTL	1888.70	-11.90	-0.63%	44.23	837.78	2045.80	7.68%	1511.00	25.00%	0.86%	19.61%
CIPLA	1568.00	-19.20	-1.21%	11.62	182.96	1702.05	7.88%	1335.00	17.45%	5.62%	-4.09%
COALINDIA	379.95	2.05	0.54%	75.11	287.27	529.00	28.18%	349.25	8.79%	1.45%	-28.01%
DRREDDY	1250.00	-29.90	-2.34%	16.33	206.58	1414.99	11.66%	1020.00	22.55%	4.86%	-81.80%
EICHERMOT	6350.00	70.00	1.11%	7.01	444.78	6388.00	0.59%	4508.75	40.84%	13.60%	26.60%
GRASIM	2780.20	-23.70	-0.85%	4.69	131.13	2898.40	4.08%	2276.95	22.10%	3.00%	3.89%
HCLTECH	1465.00	-3.40	-0.23%	12.95	190.03	2012.20	27.19%	1302.75	12.45%	1.12%	-16.25%
HDFCBANK	944.70	-5.90	-0.62%	141.96	1346.90	1018.85	7.28%	806.50	17.14%	-52.76%	-41.93%
HDFCLIFE	783.50	1.70	0.22%	29.58	232.87	820.75	4.54%	584.30	34.09%	5.41%	5.83%
HEROMOTOCO	5320.00	76.00	1.45%	9.62	508.83	6246.25	14.83%	3344.00	59.09%	21.63%	-3.88%
HINDALCO	720.80	1.20	0.17%	46.61	336.10	772.65	6.71%	546.45	31.91%	7.01%	2.60%
HINDUNILVR	2680.00	30.50	1.15%	15.25	408.71	3035.00	11.70%	2136.00	25.47%	3.75%	-4.63%
ICICIBANK	1391.00	-20.00	-1.42%	71.63	1004.20	1500.00	7.27%	1186.00	17.28%	-4.12%	14.79%
INDUSINDBK	751.45	-1.40	-0.19%	13.31	100.20	1498.00	49.84%	606.00	24.00%	-3.94%	-47.18%
INFY	1494.00	-5.40	-0.36%	52.19	783.60	2006.45	25.54%	1307.00	14.31%	2.03%	-22.86%
ITC	407.00	1.15	0.28%	198.08	804.94	528.50	22.99%	390.15	4.32%	-2.55%	-19.14%
JIOFIN	311.70	-2.35	-0.75%	132.20	414.30	363.00	14.13%	198.65	56.91%	-4.69%	-2.38%
JSWSTEEL	1043.60	8.10	0.78%	10.71	111.77	1089.20	4.19%	880.00	18.59%	0.75%	10.03%
KOTAKBANK	1944.90	-23.70	-1.20%	25.83	504.40	2301.90	15.51%	1679.05	15.83%	-1.19%	10.55%
LT	3575.00	-23.40	-0.65%	12.31	441.70	3963.50	9.80%	2965.30	20.56%	0.31%	-2.87%
M&M	3238.00	-77.40	-2.33%	30.73	1005.01	3432.00	5.65%	2425.00	33.53%	4.94%	18.18%
MARUTI	14848.00	-39.00	-0.26%	3.79	563.52	14938.00	0.60%	10725.00	38.44%	21.01%	20.03%
NESTLEIND	1200.50	26.10	2.22%	17.74	211.90	1389.00	13.57%	1055.00	13.79%	-48.41%	-53.04%
NTPC	336.65	5.95	1.80%	92.25	310.20	448.45	24.93%	292.80	14.98%	-0.06%	-20.54%
ONGC	239.64	0.92	0.39%	59.21	142.51	331.95	27.81%	205.00	16.90%	0.82%	-27.82%
POWERGRID	286.00	6.15	2.20%	169.83	486.09	366.25	21.91%	247.30	15.65%	-3.91%	-17.06%
RELIANCE	1367.50	13.60	1.00%	115.16	1582.65	1551.00	11.83%	1114.85	22.66%	-2.86%	-55.16%
SBILIFE	1816.90	7.10	0.39%	3.88	70.35	1936.00	6.15%	1372.55	32.37%	0.76%	-2.19%
SBIN	803.75	-2.30	-0.29%	50.75	409.29	875.45	8.19%	680.00	18.20%	1.52%	-1.17%
SHRIRAMFIN	584.60	-4.00	-0.68%	41.37	243.89	730.45	19.97%	493.35	18.50%	-4.17%	-81.63%
SUNPHARMA	1564.70	1.40	0.09%	28.55	446.54	1960.35	20.18%	1553.05	0.75%	-4.07%	-14.18%
TATACONSUM	1105.50	29.80	2.77%	16.50	180.49	1234.30	10.44%	882.90	25.21%	0.50%	-10.37%
TATAMOTORS	684.30	-5.85	-0.85%	78.54	540.91	1105.00	38.07%	535.75	27.73%	6.37%	-37.90%
TATASTEEL	158.45	2.28	1.46%	212.01	334.81	170.18	6.89%	122.62	29.22%	2.07%	2.23%
TCS	3112.00	-0.60	-0.02%	21.85	683.00	4588.00	32.17%	2991.60	4.02%	3.65%	-31.65%
TECHM	1509.10	3.60	0.24%	11.37	172.18	1807.70	16.52%	1209.40	24.78%	4.64%	-8.00%
TITAN	3612.20	-6.40	-0.18%	5.36	194.74	3867.00	6.59%	2925.00	23.49%	9.13%	1.50%
TRENT	5400.00	-50.00	-0.92%	5.41	294.04	8345.00	35.29%	4488.00	20.32%	5.21%	-23.87%
ULTRACEMCO	12726.00	-100.00	-0.78%	2.14	273.33	12930.00	1.58%	10047.85	26.65%	5.89%	13.49%
WIPRO	250.85	0.49	0.20%	50.46	126.87	324.60	22.72%	228.00	10.02%	3.13%	-53.50%
ETERNAL	322.85	1.75	0.55%	488.78	1580.27	331.35	2.57%	194.80	65.73%	5.37%	#VALUE!

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