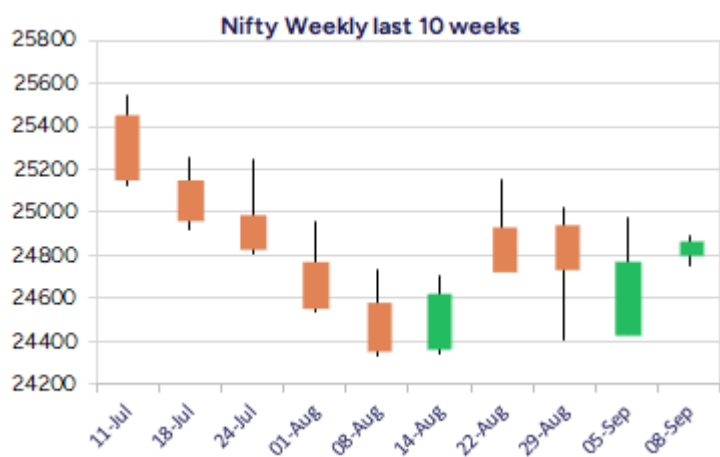
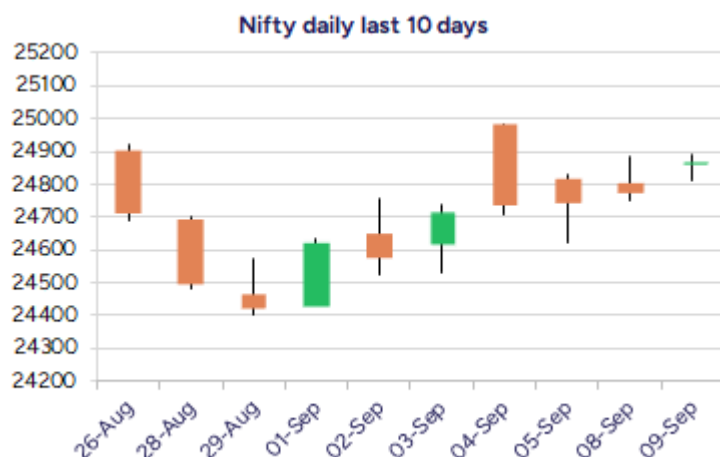


Date: 10th Sep 2025

* Sensex 81101.32 + 314.02

* Nifty 24868.60 + 95.45

* Bank Nifty 54216.10 + 29.20



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty crawls above 24800 zone

Nifty witnessed a positive gap up opening but thereafter remained sluggish with a very narrow rangebound movement throughout the session sustaining above the 24800 zone. BankNifty once again was very sluggish with no clear directional movement and has been consolidating for quite some time near 54200 zone. The market breadth was flat with the advance decline indicating a neutral ratio at close.

Market Forecast

Nifty daily range 24700 - 25000

Nifty, after opening with a gap up near 24850 zone, remained sluggish for the entire session with a very narrow rangebound movement with bias overall maintained with a cautiously positive approach and with a close above the important 50EMA level at 24800 zone has brought some hopes for further upward move in the coming days. The 25000 zone shall be a crucial landmark above which the bias would turn better with much conviction established expecting for further rise.

BankNifty, continue to remain sluggish with very much passive activity as the index remained flat throughout the session to end near the previous day's close at 54200 zone with the trend precariously placed and as we have been mentioning, would need a decisive move past the 55000 zone to overall improve the bias and thereafter, anticipate for fresh upward move in the coming days with 53600 level maintained as the important support zone which needs to be sustained.

The support for the day is seen at 24700 levels, while the resistance is seen at 25000 levels. BankNifty would have the daily range of 53800-54800 levels.

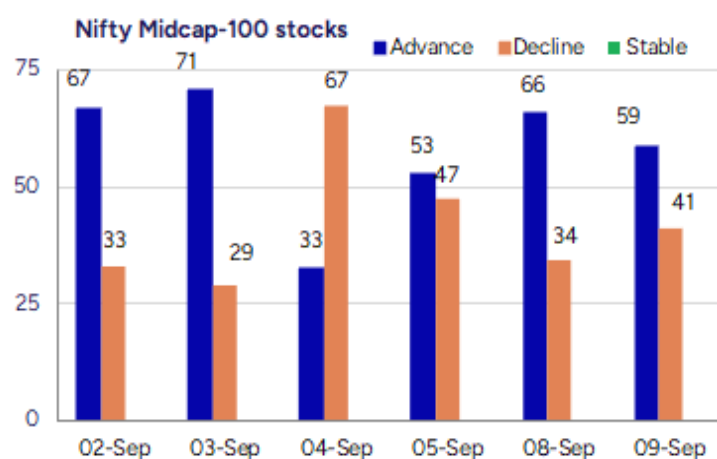
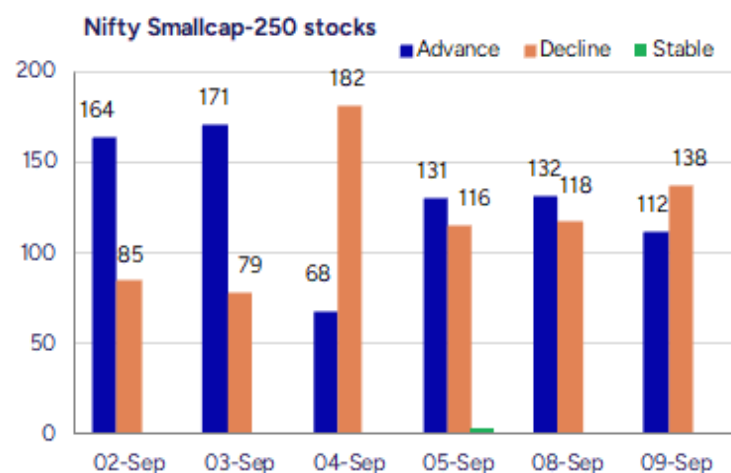
Indices	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	24868.60	0.39%	5	24727.95	24780	24824	24858	24902	24936
	Weekly	24741.00	1.29%	1	24673.40	24170	24456	24718	25004	25266
	Monthly	24426.85	-1.38%	-1	24777.20	23826	24126	24639	24939	25452
Bank Nifty	Daily	54216.10	0.05%	5	53934.60	53944	54080	54215	54351	54487
	Weekly	54114.55	0.86%	-9	55165.30	53153	53634	54042	54523	54931
	Monthly	53655.65	-4.12%	-1	56293.50	51929	52792	54474	55337	57019
Sensex	Daily	81101.32	0.39%	5	80613.85	80817	80959	81070	81212	81324
	Weekly	80710.76	1.13%	-9	80675.50	79024	79867	80662	81505	82300
	Monthly	79809.65	-1.69%	-2	81431.75	78110	78960	80593	81443	83075

Gainers - Losers (Nifty 500 Stocks)
Gainers

Company Name	Last Price	% Gain	Volume
India Tourism D	653.6	19.99	2679666
Lasa Supergener	12.74	19.62	2096859
Indian Emulsifi	172.05	18.78	214000
Precision Camsh	254.93	16.08	45610326
Quick Heal Tech	336.5	14.92	3287041
JTEKT India	181.94	14.74	18178074
Purv Flexipack	104.7	14.49	84000

Losers

Company Name	Last Price	% Loss	Volume
Micropro Soft	23.15	-14.1	65600
Surana Telecom	25.57	-10.03	1518069
Studio LSD	23.4	-10	264000
Moschip Tech	237.1	-10	15091526
Marvel Decor Lt	88.5	-9.14	43000
MIC Electronics	71.72	-8.74	28919668
P E Analytics	178	-8.67	6600



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



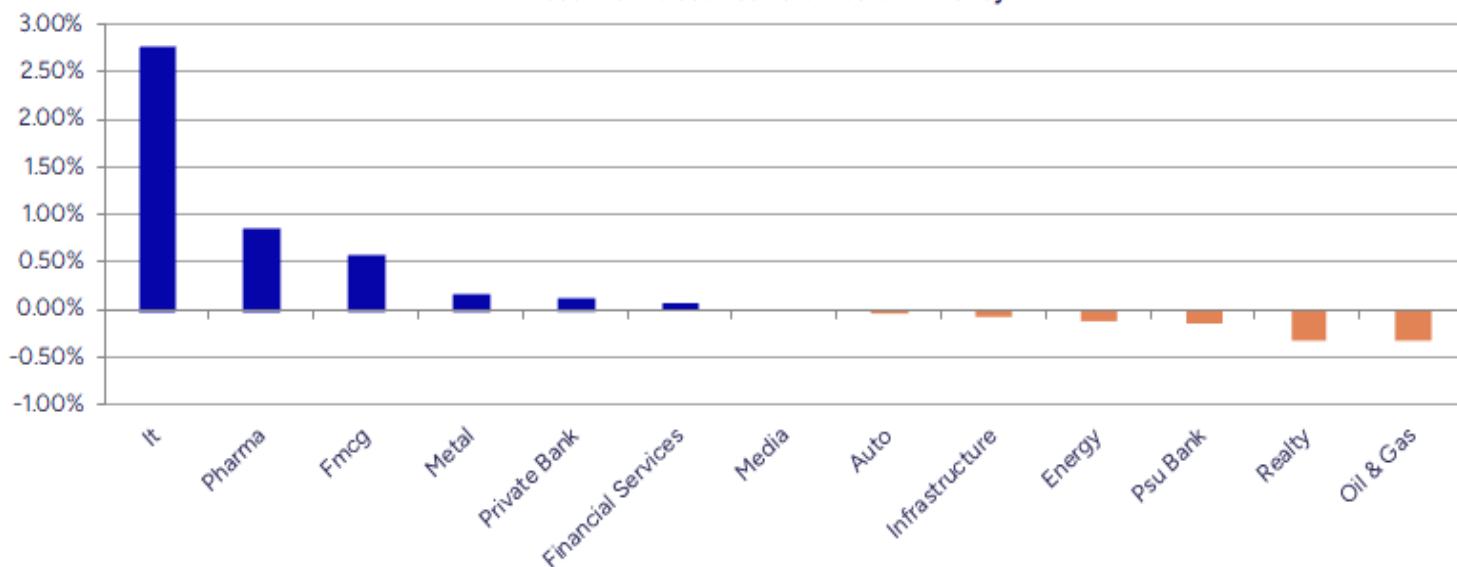
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Precision Camsh	254.93	11.96	227.69
India Tourism D	653.6	10.55	591.25
Avonmore Cap	21.74	9.96	19.77
BARTRONICS IND	17.09	6.08	16.11
Intellect Desig	959.8	5.90	906.3
Pritish Nandy	37.49	5.52	35.53
Osia Hyper Reta	24.59	4.19	23.6
ACE Integrated	27.23	3.61	26.28
Giriraj Civil D	325	3.49	314.03
Salasar Techno	10.41	3.17	10.09
Z-Tech India	587.15	3.14	569.3
Timescan Logist	64.8	2.73	63.08
TIL	291.5	2.68	283.89
Usha Financial	46.6	2.28	45.56
Kewal Kiran	532.75	2.14	521.6
GE Shipping	975.15	2.10	955.07
Indian Emulsifi	172.05	1.77	169.05
Mohit Ind	32.43	1.76	31.87

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Sonu Infratech	105	-3.89	109.25
Take Solutions	10.82	-2.52	11.1
Shriram Propert	87.93	-2.18	89.89
Linc	132	-2.17	134.93
JHS Svendgaard	37.21	-2.13	38.02
MMP Industries	273.3	-1.99	278.86
EPack Durables	391.8	-1.89	399.35
Shoppers Stop	536.5	-1.86	546.68
Tokyo Plast	123.56	-1.73	125.73
Anjani Portland	139.25	-1.65	141.58
Bharat Forge	1181.7	-1.57	1200.56
Maheshwari Logi	58.73	-1.54	59.65
Williamson Mago	32.89	-1.41	33.36
Elecon Eng	559.9	-1.36	567.62
Antony Waste	584.85	-1.08	591.24
Country Club	17.56	-1.07	17.75
DEE Development	272	-0.83	274.27
Goyal Salt	175	-0.78	176.37

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Stocks witnessing a volume surge as compared to their 5 day average volume

Watch out for the stocks that have seen a huge spurt in its share price over the last three days

Volume Shockers - NSE					
Company name	LCP	% Chg	Volume	Avg Vol *	% Chg
India Tourism D	653.6	19.99	2679666	13497	19754
Voltamp Trans	7503	-3.53	1264961	12310	10176
Sula Vineyards	282.88	8.08	12603359	198913	6236
ACE Integrated	27.23	12.99	290358	5481	5198
Sapphire Foods	320.9	0.33	2883662	68650	4101
B&B Triplewall	203	0.78	179841	5541	3145
Palash Securiti	123.3	2.37	61836	2034	2941
Cool Caps	83.2	1.28	240000	8400	2757
BEW Engineering	154	-0.74	31000	1125	2656
Jeena Sikho	766.6	-3.95	448574	18612	2310
KCK Industries	39.55	-2.22	317500	13600	2235
Laxmi Organic	231.51	8.66	11900373	513115	2219
Precision Camsh	254.93	16.08	45610326	2072576	2101
Quick Heal Tech	336.5	14.92	3287041	152075	2061
Bedmutha Ind	141.04	5.89	117731	5899	1896
DB (Int) Stock	26.08	2.64	195260	10751	1716
Alkali Metals	93.51	3.25	102980	6506	1483
Gujarat Fluoro	3657.1	8.57	1373585	88892	1445
TBO Tek	1646.7	4.33	1406439	91233	1442
Netweb	3011	-3.08	2268169	163390	1288

* the Average Volume of last 5 days

Price Shockers - NSE				
Company name	LCP	Prv Close	% Chg	Volume
Lasa Supergener	12.74	8.88	43.47	2096859
Precision Camsh	254.93	183.02	39.29	45610326
Salasar Techno	10.41	7.81	33.29	113596133
SAL Steel	29.26	22.17	31.98	1607689
Century Extr	27.44	21.77	26.05	4651934
Indian Emulsifi	172.05	139.8	23.07	214000
IOL Chemicals	117.86	96.91	21.62	65596499
Shah Alloys	75.69	62.56	20.99	672876
Prime Focus	191.01	158.37	20.61	16398020
India Tourism D	653.6	549.15	19.02	2679666
Owais Metal	507.8	431.7	17.63	46000
PVP Ventures	33.48	28.71	16.61	6914824
Barak Vally Cem	65.62	56.42	16.31	925917
Akash Infraproj	30.15	26.32	14.55	181729
JTEKT India	181.94	159.13	14.33	18178074
Gem Aromatics	302.4	264.95	14.13	1135810
ACE Integrated	27.23	23.93	13.79	290358
Quick Heal Tech	336.5	295.95	13.7	3287041
Nila Spaces	16.89	14.86	13.66	2913970
Thaai Casting	125.55	111.05	13.06	140800

* the % price rise of the last 3 days

Nifty 50 stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	24868.60	95.45	0.39%	2269.12	22356.15	26277.35	5.36%	21743.65	14.37%	1.68%	-0.32%
ADANIENT	2313.80	2.90	0.13%	3.69	85.39	3211.00	27.94%	2025.00	14.26%	6.10%	-22.33%
ADANIPTS	1382.50	34.20	2.54%	35.15	482.70	1494.00	7.46%	995.65	38.85%	1.76%	-6.52%
APOLLOHOSP	7826.00	39.50	0.51%	3.03	237.02	7980.00	1.93%	6001.00	30.41%	9.91%	12.74%
ASIANPAINT	2541.30	10.50	0.41%	7.02	178.25	3394.90	25.14%	2124.75	19.60%	2.23%	-22.69%
AXISBANK	1053.40	-2.10	-0.20%	43.10	453.37	1281.65	17.81%	933.50	12.84%	-0.25%	-8.91%
BAJAJ-AUTO	9390.00	-43.50	-0.46%	5.05	474.07	12774.00	26.49%	7089.35	32.45%	14.71%	-12.90%
BAJAJFINSV	2026.60	18.20	0.91%	12.41	251.54	2135.00	5.08%	1551.65	30.61%	4.65%	8.14%
BAJFINANCE	947.50	3.20	0.34%	54.17	512.72	978.80	3.20%	645.10	46.88%	7.66%	-87.09%
BEL	373.00	1.10	0.30%	105.99	393.82	436.00	14.45%	240.25	55.25%	-3.30%	31.14%
BHARTIARTL	1893.00	5.30	0.28%	45.18	855.33	2045.80	7.47%	1511.00	25.28%	1.57%	22.64%
CIPLA	1551.50	10.30	0.67%	7.88	122.12	1702.05	8.85%	1335.00	16.22%	3.73%	-4.34%
COALINDIA	388.75	1.70	0.44%	43.77	169.85	517.85	24.93%	349.25	11.31%	1.94%	-20.78%
DRREDDY	1294.40	43.80	3.50%	16.44	210.66	1405.90	7.93%	1020.00	26.90%	3.24%	-81.24%
EICHERMOT	6893.50	78.50	1.15%	9.83	676.26	6937.00	0.63%	4508.75	52.89%	20.34%	43.40%
GRASIM	2795.00	-9.10	-0.32%	3.89	108.97	2898.40	3.57%	2276.95	22.75%	4.18%	4.13%
HCLTECH	1425.00	22.00	1.57%	29.07	414.19	2012.20	29.18%	1302.75	9.38%	-4.93%	-20.11%
HDFCBANK	966.45	0.45	0.05%	139.85	1353.49	1018.85	5.14%	806.50	19.83%	-51.06%	-40.99%
HDFCLIFE	762.35	8.60	1.14%	23.93	181.32	820.75	7.12%	584.30	30.47%	-1.02%	2.08%
HEROMOTOCO	5445.00	2.00	0.04%	6.08	330.61	6246.25	12.83%	3344.00	62.83%	18.33%	-5.24%
HINDALCO	742.50	3.75	0.51%	33.93	251.97	772.65	3.90%	546.45	35.88%	9.81%	10.74%
HINDUNILVR	2640.20	16.30	0.62%	16.11	424.35	3035.00	13.01%	2136.00	23.60%	5.01%	-7.57%
ICICIBANK	1402.40	-0.30	-0.02%	64.71	907.07	1500.00	6.51%	1186.00	18.25%	-2.31%	16.10%
INDUSINDBK	746.00	-4.75	-0.63%	13.47	100.81	1498.00	50.20%	606.00	23.10%	-4.05%	-46.73%
INFY	1502.40	69.50	4.85%	130.73	1954.40	2006.45	25.12%	1307.00	14.95%	0.69%	-24.66%
ITC	410.00	2.45	0.60%	88.26	361.66	528.50	22.42%	390.15	5.09%	-1.68%	-18.77%
JIOFIN	308.60	-2.50	-0.80%	101.03	312.23	363.00	14.99%	198.65	55.35%	-3.13%	-7.64%
JSWSTEEL	1109.00	7.60	0.69%	10.58	116.81	1112.30	0.30%	880.00	26.02%	4.98%	18.07%
KOTAKBANK	1960.40	10.30	0.53%	31.75	620.11	2301.90	14.84%	1679.05	16.76%	-0.13%	10.54%
LT	3527.50	-2.10	-0.06%	15.22	537.19	3963.50	11.00%	2965.30	18.96%	-2.16%	-1.26%
M&M	3702.00	0.60	0.02%	28.79	1064.20	3723.80	0.59%	2425.00	52.66%	17.72%	37.19%
MARUTI	15339.00	81.00	0.53%	6.06	927.60	15384.00	0.29%	10725.00	43.02%	21.19%	25.21%
NESTLEIND	1200.60	12.90	1.09%	12.96	154.91	1389.00	13.56%	1055.00	13.80%	8.32%	-52.55%
NTPC	324.70	-2.00	-0.61%	97.35	316.47	448.45	27.60%	292.80	10.89%	-2.40%	-17.25%
ONGC	231.80	-0.73	-0.31%	116.65	270.82	308.70	24.91%	205.00	13.07%	-0.39%	-24.70%
POWERGRID	284.15	1.35	0.48%	70.93	201.10	366.25	22.42%	247.30	14.90%	-0.72%	-14.25%
RELIANCE	1376.10	-2.40	-0.17%	97.54	1341.66	1551.00	11.28%	1114.85	23.43%	0.78%	-52.95%
SBILIFE	1810.00	29.10	1.63%	8.95	160.78	1932.85	6.36%	1372.55	31.87%	-2.87%	-6.09%
SBIN	808.00	-0.80	-0.10%	45.67	369.22	875.45	7.70%	680.00	18.82%	0.56%	3.36%
SHRIRAMFIN	594.80	-1.95	-0.33%	39.48	234.46	730.45	18.57%	493.35	20.56%	-2.12%	-81.56%
SUNPHARMA	1594.00	13.00	0.82%	17.09	271.26	1960.35	18.69%	1553.05	2.64%	-0.37%	-13.35%
TATACONSUM	1082.30	8.10	0.75%	7.79	83.94	1234.30	12.31%	882.90	22.58%	2.21%	-8.49%
TATAMOTORS	715.20	-4.30	-0.60%	94.08	674.08	1049.95	31.88%	535.75	33.50%	13.54%	-31.43%
TATASTEEL	169.45	0.63	0.37%	140.28	236.84	172.50	1.77%	122.62	38.19%	6.88%	11.64%
TCS	3052.00	33.00	1.09%	24.89	758.86	4549.35	32.91%	2991.60	2.02%	-0.57%	-32.26%
TECHM	1496.50	35.80	2.45%	17.50	261.21	1807.70	17.22%	1209.40	23.74%	-1.33%	-10.01%
TITAN	3635.00	-23.00	-0.63%	4.28	155.59	3867.00	6.00%	2925.00	24.27%	5.72%	-1.01%
TRENT	5223.00	-92.50	-1.74%	10.14	532.17	8345.00	37.41%	4488.00	16.38%	-0.03%	-25.17%
ULTRACEMCO	12562.00	-102.00	-0.81%	2.40	302.99	13097.00	4.08%	10047.85	25.02%	4.17%	10.77%
WIPRO	249.34	6.82	2.81%	128.36	319.25	324.60	23.19%	228.00	9.36%	1.45%	-53.42%
ETERNAL	325.70	-3.95	-1.20%	196.58	640.43	334.40	2.60%	194.80	67.20%	9.55%	#VALUE!

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