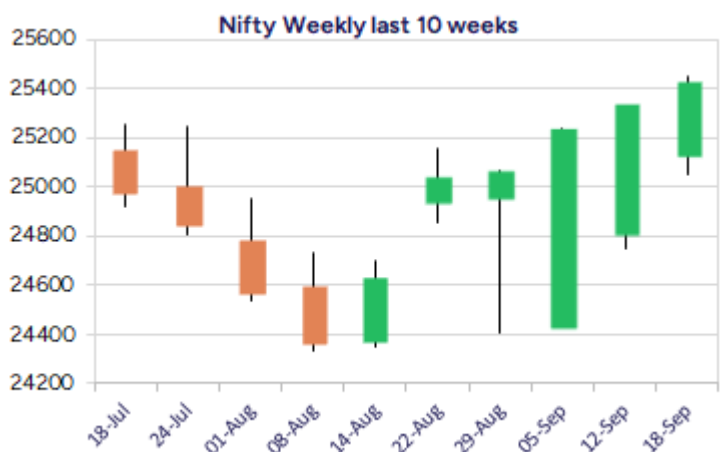
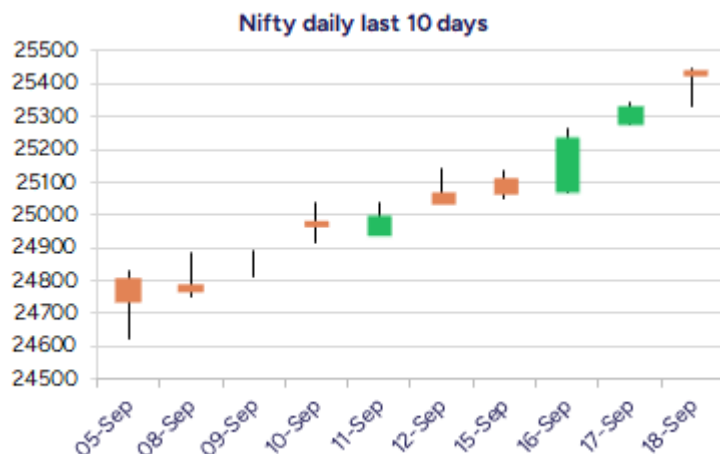


Date: 19th Sep 2025

* Sensex 83013.96 + 320.25

* Nifty 25423.60 + 93.35

* Bank Nifty 55727.45 + 234.15



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty marches ahead; nearing 25500 zone

Nifty has been gaining since the last 3 weeks and has almost arrived near the important zone of 25500 level, breaching above shall further strengthen the trend. BankNifty has almost reached the 56000 zone with bias improving and can expect for further rise once a decisive breach above the 56000 zone is confirmed. The market breadth was almost flat with the advance decline indicating a neutral ratio at close.

Market Forecast

Nifty daily range 25300 - 25600

Nifty, opened on a strong note with a gap up near the 25400 zone and amid some volatility post lunch session witnessed a last hour recovery to end on an optimistic note above the 25400 zone with further gains anticipated in the coming days. The index if crosses the 25500 level shall further strengthen the trend expecting for fresh upward move with conviction having targets of 25700 and 26300 levels in the coming days. The 50EMA level at 24900 zone shall be the important support from current level which needs to be sustained.

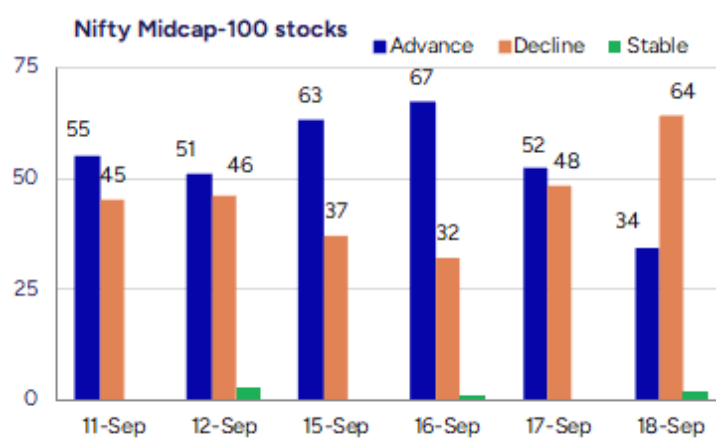
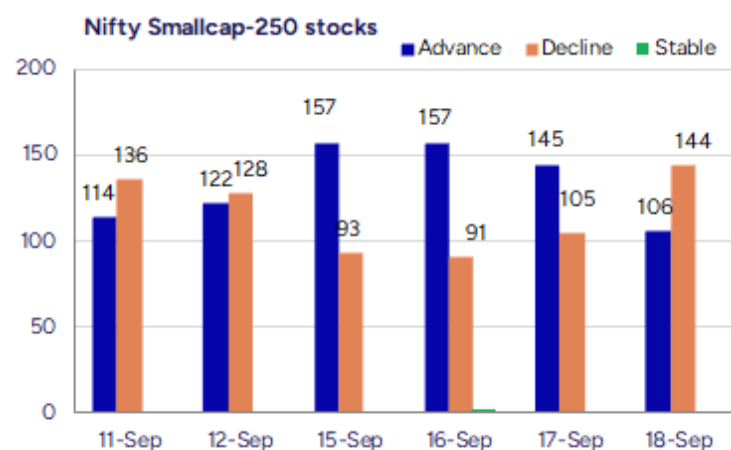
BankNifty has witnessed a slow and steady gains since the last two weeks cruising ahead and has moved past the important 100 period SMA at 55700 zone with bias improving and a decisive breach above the 56000 zone shall trigger for fresh upward move with conviction and clarity. The index would have the important support zone at the 50EMA level at 55180 which needs to be sustained to maintain the overall bias intact.

The support for the day is seen at 25300 levels, while the resistance is seen at 25600 levels. BankNifty would have the daily range of 55300-56400 levels.

Indices	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	25423.60	0.37%	12	25283.50	25282	25353	25401	25472	25520
	Weekly	25114.00	1.51%	2	24761.30	24615	24864	25002	25252	25389
	Monthly	24426.85	-1.38%	-1	24777.20	23826	24126	24639	24939	25452
Bank Nifty	Daily	55727.45	0.42%	12	55169.65	55340	55534	55685	55878	56029
	Weekly	54809.30	1.28%	-10	54851.95	53796	54303	54577	55084	55359
	Monthly	53655.65	-4.12%	-1	56293.50	51929	52792	54474	55337	57019
Sensex	Daily	83013.96	0.39%	12	82489.45	82517	82766	82953	83202	83390
	Weekly	81904.70	1.48%	1	80839.90	80288	81096	81545	82353	82801
	Monthly	79809.65	-1.69%	-2	81431.75	78110	78960	80593	81443	83075

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Tiger Logistics	51.79	417.9	1367904	Xpro India	1134	-7.27	211592
TVS Electronics	508.3	20	886059	Onyx Biotec	45.6	-6.94	400000
Sharp Chucks	87.3	20	83000	Brand Concepts	307	-6.83	125816
STL Networks	30.31	19.99	17348514	Surani Steel Tu	92	-6.55	3400
Intense Tech	105.75	19.99	1375199	Yatra Online	152.16	-6.46	2683776
Deepak Builders	166	17.17	5241864	Sundaram	591.65	-6.34	447967
Shalimar Paints	85.55	16.43	2807823	Pranik Logistic	75.95	-6.23	49600



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



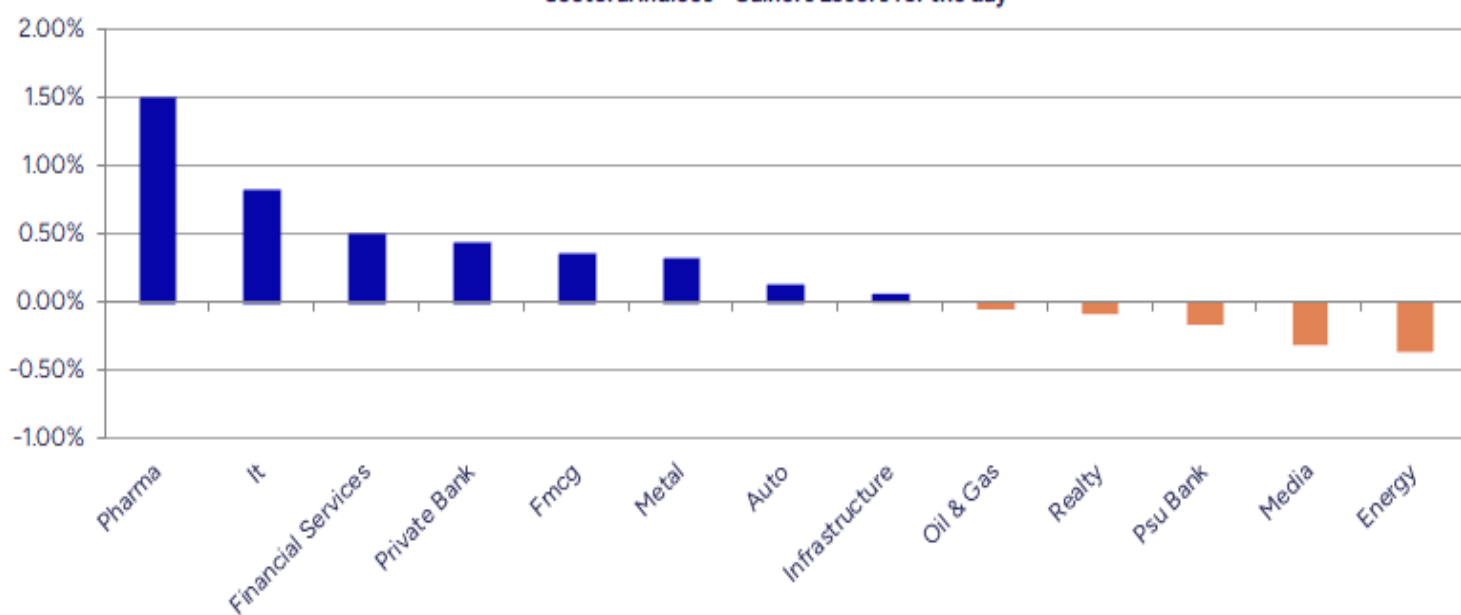
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Deepak Builders	166	9.65	151.39
Hi-Tech Pipes	119.58	7.59	111.14
GTL	10.7	7.21	9.98
Emkay Global	256	5.77	242.04
Intense Tech	105.75	5.13	100.59
DC Infotech	299.51	4.16	287.56
Redtape	159.81	3.78	153.99
Thomas Scott	366.8	2.92	356.39
Greenlam Ind	257.15	2.12	251.82
Juniper Hotels	304.45	1.93	298.68
Latent View	427.9	1.72	420.65
LIC Housing Fin	592.85	1.69	582.97
Malu Paper	40.6	1.58	39.97
Libas Consumer	13.83	1.47	13.63
CAMS	4079.8	1.22	4030.74
Greaves Cotton	224.49	0.93	222.42
Zenith SP&I	7.65	0.92	7.58
HF	542.45	0.79	538.18

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Radhika Jewel	93.23	-1.78	94.92
Ola Electric	57.71	-1.52	58.6
Mandeep Auto In	30.65	-1.48	31.11
MBL Infra	46.33	-1.43	47
Systango Tech	232.6	-1.31	235.69
Sigachi Ind	42.9	-1.04	43.35
Orient Green	14.05	-0.99	14.19
RSWM	162	-0.96	163.57
Windlas	955.05	-0.86	963.29
Lead Reclaim	78.5	-0.82	79.15
Heads UP Vent	10.7	-0.74	10.78
Summit Sec	2164	-0.68	2178.86
Raymond Lifesty	1308.2	-0.68	1317.17
Tamil Newsprint	157.81	-0.65	158.84
Nahar Capital	287	-0.60	288.72
PI Industries	3705.7	-0.54	3725.65
Rane Holdings	1490.2	-0.52	1497.93
GAIL	180.81	-0.42	181.58

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Stocks witnessing a volume surge as compared to their 5 day average volume

Watch out for the stocks that have seen a huge spurt in its share price over the last three days

Volume Shockers - NSE					
Company name	LCP	% Chg	Volume	Avg Vol *	% Chg
De Neers	211.2	1.03	1572000	5880	26635
Cohance Life	910.5	-5.78	42335385	249599	16861
Prism Johnson	168.9	13.49	13717512	102516	13281
Cool Caps	95.85	0.58	955000	8400	11269
Deepak Builders	166	17.17	5241864	53227	9748
IRM Energy	377.7	14.42	17619752	197190	8835
Tega Industries	2025	-3.98	1579621	24591	6324
GTL	10.7	13.95	16962983	318607	5224
Poonawalla Fin	501.75	12.22	53376168	1422364	3653
Heritage Foods	529.9	8.56	9680039	300321	3123
TRF	374.1	-4.75	347729	11396	2951
Shalimar Paints	85.55	16.43	2807823	100354	2698
SRM Contractors	537.2	-2.65	1040932	38037	2637
Intense Tech	105.75	19.99	1375199	52391	2525
Newgen Software	918.7	3.85	6826415	264086	2485
Prozone Intu	48.49	-1.64	4827582	210875	2189
Uniparts India	410	0.95	956716	42197	2167
KCK Industries	35.75	-3.12	272500	13600	1904
Akash Infraproj	32.5	7.87	264653	13388	1877
Supreme Holding	87.7	11.44	1557231	80850	1826

* the Average Volume of last 5 days

Price Shockers - NSE				
Company name	LCP	Prv Close	% Chg	Volume
STL Networks	30.31	22.92	32.24	17347310
Superhouse	187.99	146.35	28.45	420638
Mirza Intl	41.76	32.94	26.78	1197145
Kothari Product	95.46	76.8	24.3	116812
Allied Digital	202.98	168.05	20.79	2070009
Pavna Ind	41.1	34.05	20.7	0
Sindhu Trade	29.35	24.38	20.39	12647165
Intense Tech	105.75	88.76	19.14	1375199
Redington	287.43	241.42	19.06	8507044
Supreme Holding	86.94	73.71	17.95	1553485
Deepak Builders	167.48	142.34	17.66	5213817
Mangalam World	258	220	17.27	101222
Banco Products	813.35	697.45	16.62	14689390
Shalimar Paints	86.2	73.96	16.55	2782546
Redtape	160.06	137.43	16.47	4709915
OnMobile Global	62.99	54.13	16.37	1870376
IZMO	1006.55	869.55	15.76	266706
Sejal Glass	786.85	679.8	15.75	78116
Kavveri Defence	108.06	93.36	15.75	721511
Blue Coast	58.81	50.81	15.74	10727

* the % price rise of the last 3 days

Nifty 50 stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	25423.60	93.35	0.37%	2721.57	24195.60	26277.35	3.25%	21743.65	16.92%	2.84%	-0.21%
ADANIENT	2402.00	-	#VALUE!	7.04	169.56	3211.00	25.19%	2025.00	18.62%	5.28%	-19.53%
ADANIPTS	1411.00	4.90	0.35%	14.17	199.53	1494.00	5.56%	995.65	41.72%	8.14%	-2.40%
APOLLOHOSP	7840.00	-48.00	-0.61%	2.64	207.16	7980.00	1.75%	6001.00	30.64%	0.85%	12.18%
ASIANPAINT	2478.00	-15.60	-0.63%	4.01	99.57	3358.00	26.21%	2124.75	16.63%	-1.39%	-25.25%
AXISBANK	1133.00	7.00	0.62%	57.13	645.04	1281.65	11.60%	933.50	21.37%	5.41%	-8.53%
BAJAJ-AUTO	9075.00	-9.00	-0.10%	1.84	166.40	12774.00	28.96%	7089.35	28.01%	10.60%	-22.28%
BAJAJFINSV	2064.50	7.50	0.36%	9.05	186.45	2135.00	3.30%	1551.65	33.05%	6.85%	10.73%
BAJFINANCE	994.10	-13.40	-1.33%	97.38	970.31	1025.70	3.08%	645.10	54.10%	16.95%	-86.28%
BEL	410.30	-1.90	-0.46%	119.98	492.04	436.00	5.89%	240.25	70.78%	7.09%	41.94%
BHARTIARTL	1938.10	-3.20	-0.16%	50.81	984.63	2045.80	5.26%	1511.00	28.27%	3.60%	18.70%
CIPLA	1580.00	20.40	1.31%	8.75	137.48	1702.05	7.17%	1335.00	18.35%	-0.28%	-6.01%
COALINDIA	393.00	-6.75	-1.69%	58.99	232.95	517.85	24.11%	349.25	12.53%	3.98%	-18.96%
DRREDDY	1323.00	11.60	0.88%	8.22	108.29	1405.90	5.90%	1020.00	29.71%	4.05%	-80.27%
EICHERMOT	6923.00	32.50	0.47%	2.24	155.01	6954.50	0.45%	4508.75	53.55%	19.54%	40.65%
GRASIM	2881.90	16.50	0.58%	5.14	147.35	2898.40	0.57%	2276.95	26.57%	3.63%	3.62%
HCLTECH	1491.90	10.40	0.70%	27.92	417.41	2012.20	25.86%	1302.75	14.52%	-0.56%	-18.23%
HDFCBANK	976.00	9.50	0.98%	177.90	1733.91	1018.85	4.21%	806.50	21.02%	-51.46%	-42.16%
HDFCLIFE	785.10	17.05	2.22%	48.23	377.95	820.75	4.34%	584.30	34.37%	-2.62%	9.51%
HEROMOTOCO	5374.50	24.50	0.46%	4.21	225.93	6246.25	13.96%	3344.00	60.72%	13.63%	-7.43%
HINDALCO	750.65	0.55	0.07%	49.15	366.87	772.65	2.85%	546.45	37.37%	7.89%	9.48%
HINDUNILVR	2580.30	10.60	0.41%	15.50	401.17	3035.00	14.98%	2136.00	20.80%	3.59%	-10.37%
ICICIBANK	1423.00	3.80	0.27%	81.30	1156.54	1500.00	5.13%	1186.00	19.98%	-0.57%	12.38%
INDUSINDBK	735.60	-3.45	-0.47%	22.79	167.97	1498.00	50.89%	606.00	21.39%	-3.99%	-49.73%
INFY	1541.10	18.70	1.23%	93.31	1441.76	2006.45	23.19%	1307.00	17.91%	5.16%	-21.94%
ITC	412.50	3.20	0.78%	156.48	643.91	528.50	21.95%	390.15	5.73%	-0.52%	-19.92%
JIOFIN	317.30	1.45	0.46%	93.95	297.73	363.00	12.59%	198.65	59.73%	-3.53%	-9.45%
JSWSTEEL	1120.80	9.80	0.88%	8.25	92.18	1122.90	0.19%	880.00	27.36%	6.26%	14.42%
KOTAKBANK	2055.00	4.70	0.23%	34.84	715.48	2301.90	10.73%	1679.05	22.39%	3.64%	11.96%
LT	3685.00	-0.50	-0.01%	12.70	468.33	3963.50	7.03%	2965.30	24.27%	0.23%	0.63%
M&M	3637.00	3.80	0.10%	24.80	900.13	3723.80	2.33%	2425.00	49.98%	11.26%	31.76%
MARUTI	15840.00	39.00	0.25%	6.42	1015.91	15939.00	0.62%	10725.00	47.69%	22.15%	28.58%
NESTLEIND	1209.00	4.70	0.39%	13.45	162.55	1389.00	12.96%	1055.00	14.60%	10.55%	-52.77%
NTPC	336.50	0.10	0.03%	64.97	218.28	448.45	24.96%	292.80	14.92%	-0.87%	-18.17%
ONGC	235.88	-1.00	-0.42%	64.97	152.96	302.00	21.89%	205.00	15.06%	-0.03%	-19.02%
POWERGRID	289.60	2.45	0.85%	168.43	485.01	366.25	20.93%	247.30	17.10%	-0.54%	-15.11%
RELIANCE	1415.00	1.20	0.08%	93.31	1320.69	1551.00	8.77%	1114.85	26.92%	2.91%	-51.96%
SBILIFE	1823.00	19.00	1.05%	8.18	148.61	1927.95	5.44%	1372.55	32.82%	-1.99%	-0.95%
SBIN	854.10	-3.05	-0.36%	103.99	889.55	875.45	2.44%	680.00	25.60%	3.70%	9.11%
SHRIRAMFIN	626.25	3.00	0.48%	46.75	292.84	730.45	14.27%	493.35	26.94%	1.10%	-81.77%
SUNPHARMA	1648.50	28.30	1.75%	18.32	300.54	1960.35	15.91%	1553.05	6.15%	-1.29%	-13.03%
TATACONSUM	1128.50	-7.80	-0.69%	10.31	116.64	1234.30	8.57%	882.90	27.82%	8.10%	-6.75%
TATAMOTORS	712.50	-6.65	-0.92%	121.96	872.57	1000.40	28.78%	535.75	32.99%	8.21%	-27.24%
TATASTEEL	172.09	0.73	0.43%	164.07	281.21	172.90	0.47%	122.62	40.34%	10.34%	11.12%
TCS	3177.00	4.20	0.13%	26.33	837.01	4535.80	29.96%	2991.60	6.20%	4.98%	-29.70%
TECHM	1550.90	3.70	0.24%	22.46	348.77	1807.70	14.21%	1209.40	28.24%	4.07%	-6.17%
TITAN	3511.50	-11.50	-0.33%	8.29	292.10	3867.00	9.19%	2925.00	20.05%	0.96%	-5.82%
TRENT	5149.00	-48.50	-0.93%	8.10	418.28	8345.00	38.30%	4488.00	14.73%	-3.22%	-28.98%
ULTRACEMCO	12648.00	-73.00	-0.57%	1.90	240.43	13097.00	3.43%	10047.85	25.88%	3.28%	9.26%
WIPRO	257.10	2.95	1.16%	104.98	270.52	324.60	20.79%	228.00	12.76%	2.97%	-53.95%
ETERNAL	337.85	9.60	2.92%	365.66	1222.11	338.50	0.19%	194.80	73.43%	3.09%	#VALUE!

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