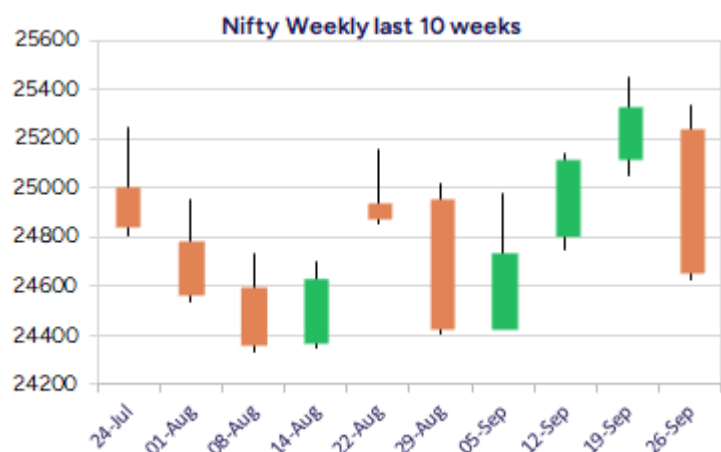
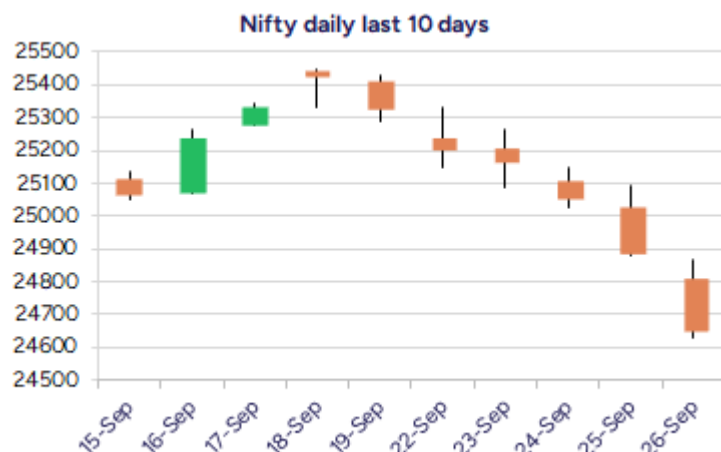


Date: 29th Sep 2025

* Sensex 80426.46 - 733.22

* Nifty 24654.70 - 236.15

* Bank Nifty 54389.35 - 586.85



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty tanks; crucial support at 24450-24500 band

Nifty plunged during the intraday session with heavy profit booking witnessed with most of the sectors shedding their gains heavily except for Auto stocks which maintained its strong bias. BankNifty slipped further with a big bearish candle formation weakening the bias and sentiment expecting for further slide in the coming sessions. The market breadth was very weak with the advance decline indicating a ratio of 1:4 at close.

Market Forecast

Nifty daily range 24500 - 24900

Nifty, opened with a gap down and tanked heavily with profit booking witnessed as the day progressed to end on a very weak note near 24650 zone with bias turning weak and the index now precariously placed having the crucial and major support positioned near the 24450-24500 zone. With the sentiment now maintained with a very cautious approach, the index needs to sustain the 24450-zone failing which the trend would turn weak triggering for fresh intensified selling pressure in the coming days having the next support at 200 period SMA near 24100 level.

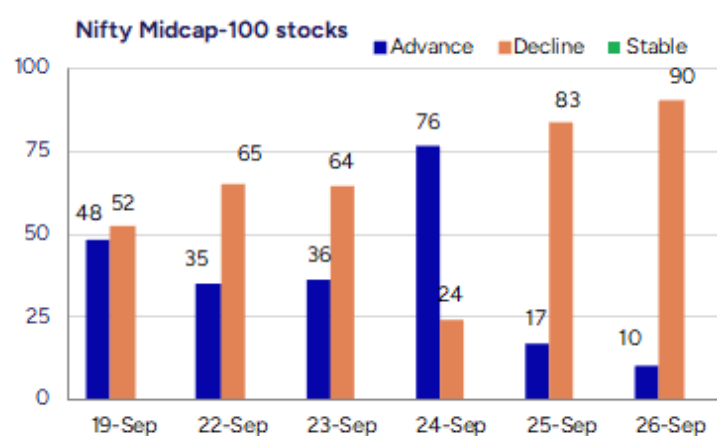
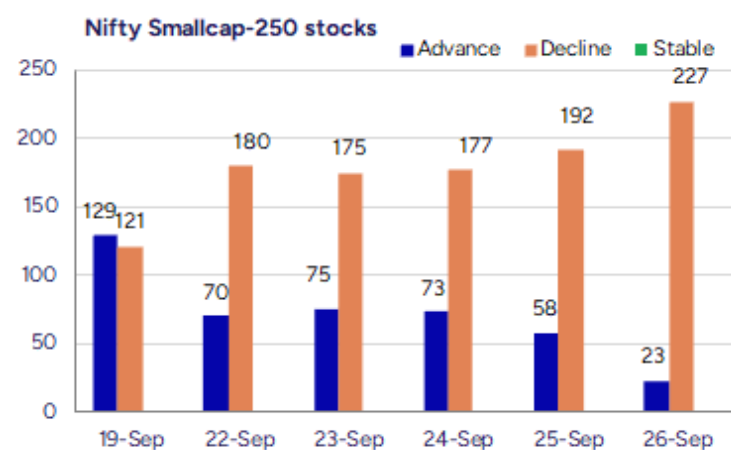
BankNifty, succumbed to heavy profit booking and plunged below the 54400 zone during the intraday session with bias weakening and sentiment turning into very cautious mode with next major support zone lying near 53600 level of the previous bottom made. From current rate, for the index to improve it's bias, it would need to move past the 50EMA level at 55200 zone decisively and thereafter, expect for further rise in the coming days.

The support for the day is seen at 24500 levels, while the resistance is seen at 24900 levels. BankNifty would have the daily range of 54000-55200 levels.

Indices	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	24654.70	-0.95%	-5	25167.70	24478	24567	24718	24806	24957
	Weekly	24654.70	-2.65%	-1	24958.95	24170	24412	24872	25114	25574
	Monthly	24426.85	-1.38%	-1	24777.20	23826	24126	24639	24939	25452
Bank Nifty	Daily	54389.35	-1.07%	-3	55289.60	53946	54168	54532	54754	55118
	Weekly	54389.35	-1.93%	-1	54796.15	53434	53912	54788	55266	56143
	Monthly	53655.65	-4.12%	-1	56293.50	51929	52792	54474	55337	57019
Sensex	Daily	80426.46	-0.90%	-5	82022.40	79897	80162	80597	80862	81298
	Weekly	80426.46	-2.66%	-1	81345.95	78867	79647	81112	81892	83358
	Monthly	79809.65	-1.69%	-2	81431.75	78110	78960	80593	81443	83075

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
ANB Metal Cast	246.7	19.99	569600	Hubtown	281.6	-12.82	2148365
KCK Ind	37.05	19.9	810000	Wockhardt	1336.6	-9.45	2257961
Bharat Gears	136.26	15.46	6458608	Bhadora Industr	95	-8.92	228000
RACL Geartech	1134	15.43	1414473	PC Jeweller	12.25	-8.85	199706613
Madhav Copper	59.44	11.39	2626228	Canarys	30.5	-8.68	64000
Auto Stampings	603.85	10.6	6771793	SOLARA ACTIVE P	616.25	-8.35	361040
Sona Machinery	78.95	9.27	29000	Motor and Gen F	26.25	-8.12	819903



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



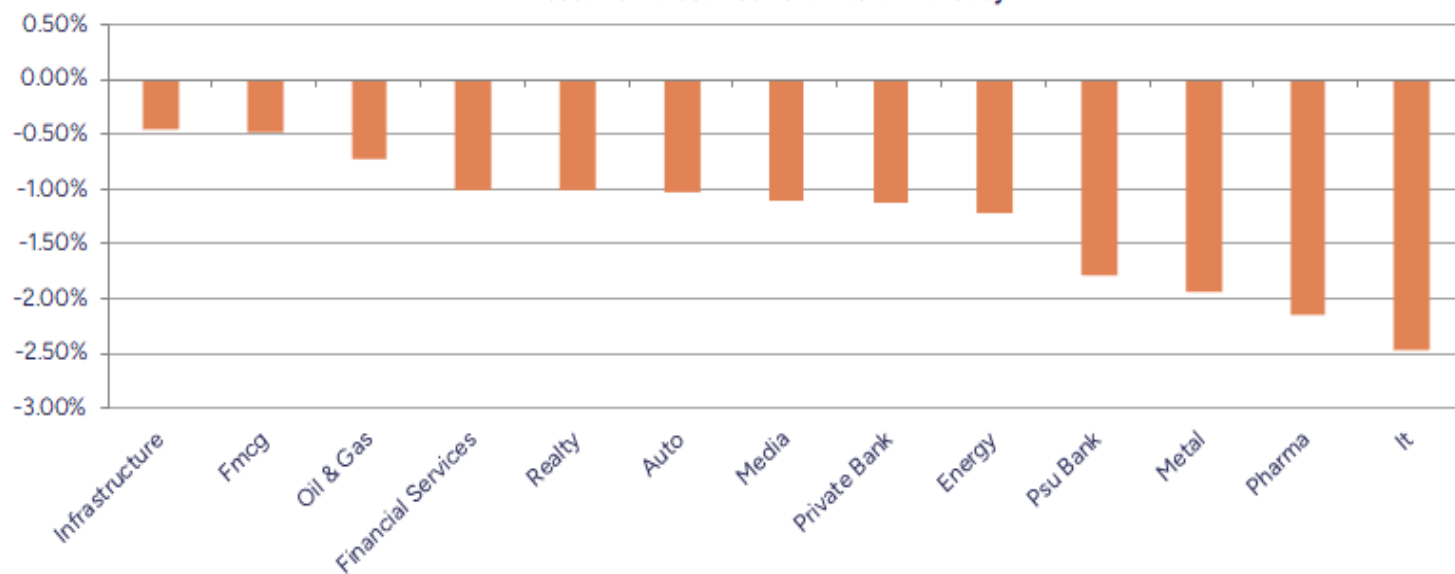
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Airo Lam	112.5	3.43	108.77
Banaras Beads	123.81	1.83	121.58
D.K. Enterprise	74.6	1.69	73.36
Destiny Logisti	114.9	0.39	114.45
Loyal Textiles	298	0.37	296.89
Beta Drugs	1814	0.28	1808.95
LIQUIDSBI	1000.01	0.00	1000

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Wockhardt	1352	-8.07	1470.67
Bajel Projects	202.54	-4.87	212.9
BIL VYAPAR	12.8	-4.83	13.45
Motor and Gen F	26.27	-4.47	27.5
Hitech Corp	191.86	-4.40	200.7
Essar Shipping	28.17	-4.22	29.41
Canarys Automat	30.5	-4.09	31.8
Brightcom Group	14.24	-4.04	14.84
Biocon	339.75	-3.95	353.71
Agni Green	27.35	-3.90	28.46
RBM Infracon	449.15	-3.86	467.17
CL Educate	93.53	-3.75	97.17
Unihealth Hospi	151.1	-3.61	156.76
Delta	82.08	-3.58	85.13
KPIGREEN	447.95	-3.38	463.63
Venus Pipes	1339.9	-2.99	1381.21
Touchwood Enter	101.98	-2.89	105.02
Aegis Logistics	748.55	-2.77	769.86

* Stocks crossing above its Simple Moving Average (200DMA)

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Stocks witnessing a volume surge as compared to their 5 day average volume

Watch out for the stocks that have seen a huge spurt in its share price over the last three days

Volume Shockers - NSE					
Company name	LCP	% Chg	Volume	Avg Vol *	% Chg
Aurum PropTech	170.8	6.44	12724857	60272	21013
Lambodhara Text	135.12	4.82	2056951	19390	10509
Atal	21.2	0.19	6321600	100889	6166
RITES	247.36	-1.96	37373971	618619	5942
KCK Industries	37.05	19.9	810000	13600	5856
Cool Caps	95.6	3.46	465000	8400	5436
R M Drip & Spri	78.25	2.61	498217	9800	4984
ANB Metal Cast	246.7	19.99	570400	17440	3171
Netweb	3651.5	1.05	4860617	163390	2875
Motor and Gen F	26.27	-8.05	819905	35587	2204
De Neers	175	-2.83	133200	5880	2165
Auto Stampings	603.95	10.61	6787521	357297	1800
Jupiter Wagons	334.4	3.26	14904470	827578	1701
RACL Geartech	1135.9	15.63	1417830	90717	1463
BEW Engineering	147.85	-1.5	17500	1125	1456
Godrej Agrovet	712.4	3.59	1438524	114076	1161
Sigachi Ind	37.92	-2.74	11695502	1046438	1018
Nuvoco Vistas	423.8	-4.17	1154071	105255	996
Wockhardt	1352	-8.41	2289593	210999	985
Shree Tirupati	575	4.14	30125	2875	948

* the Average Volume of last 5 days

Price Shockers - NSE				
Company name	LCP	Prv Close	% Chg	Volume
Bharat Gears	136.11	105.75	28.71	6469666
ANB Metal Cast	246.7	200	23.35	570400
Madhav Copper	58.81	47.84	22.93	2645344
Natural Capsule	273.5	225.87	21.09	746824
Zuari Ind.	378	313.4	20.61	1829308
RACL Geartech	1135.9	942.35	20.54	1417830
IZMO	1348.7	1165.1	15.76	408945
Kavveri Defence	140.71	121.56	15.75	406323
HP Telecom Ind	266	229.8	15.75	22800
Bafna Pharma	176.33	152.34	15.75	97278
Panache Digilif	404	349.11	15.72	1084844
Sumeet Ind	175.4	151.57	15.72	144152
TVS Electronics	602.15	520.7	15.64	1349568
Foce India	1790	1550	15.48	10100
Beardsell	35.84	31.11	15.2	121639
Sharp Chucks	107.65	93.7	14.89	211000
Italian Edibles	38.1	33.3	14.41	12000
Indo Thai Secu	260.7	230.8	12.95	779631
United Polyfab	49.88	44.2	12.85	1060343
Munjal Auto Ind	105.02	93.44	12.39	2341337

* the % price rise of the last 3 days

Nifty 50 stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	24654.70	-236.15	-0.95%	2915.05	29985.12	25669.35	3.95%	21743.65	13.39%	-0.31%	-4.05%
ADANIENT	2535.60	-40.80	-1.58%	10.38	266.80	3211.00	21.03%	2025.00	25.21%	11.88%	-16.73%
ADANIPTS	1391.40	-15.80	-1.12%	18.99	266.66	1494.00	6.87%	995.65	39.75%	4.98%	-3.39%
APOLLOHOSP	7513.00	-111.00	-1.46%	2.07	156.35	7980.00	5.85%	6001.00	25.20%	-2.89%	7.05%
ASIANPAINT	2342.00	-62.00	-2.58%	10.89	257.07	3358.00	30.26%	2124.75	10.22%	-3.57%	-25.99%
AXISBANK	1154.00	-12.60	-1.08%	56.19	650.33	1281.65	9.96%	933.50	23.62%	9.03%	-5.89%
BAJAJ-AUTO	8715.00	-127.50	-1.44%	3.36	295.36	12774.00	31.78%	7089.35	22.93%	1.05%	-28.94%
BAJAJFINSV	2003.00	-32.60	-1.60%	7.55	151.68	2135.00	6.18%	1551.65	29.09%	3.66%	6.88%
BAJFINANCE	985.00	-27.75	-2.74%	91.10	906.34	1036.00	4.92%	645.10	52.69%	12.43%	-86.59%
BEL	396.40	-6.75	-1.67%	116.86	467.87	436.00	9.08%	240.25	64.99%	8.36%	38.16%
BHARTIARTL	1915.40	-20.20	-1.04%	32.39	622.77	2045.80	6.37%	1511.00	26.76%	0.25%	10.19%
CIPLA	1499.40	-10.30	-0.68%	26.54	396.63	1702.05	11.91%	1335.00	12.31%	-5.71%	-7.81%
COALINDIA	389.10	-3.40	-0.87%	46.98	183.41	517.85	24.86%	349.25	11.41%	3.29%	-22.17%
DRREDDY	1254.00	-21.20	-1.66%	22.84	287.62	1405.90	10.80%	1020.00	22.94%	-0.68%	-80.83%
EICHERMOT	7035.00	49.00	0.70%	6.79	478.66	7122.50	1.23%	4508.75	56.03%	16.62%	43.25%
GRASIM	2745.00	-33.60	-1.21%	5.23	143.86	2911.00	5.70%	2276.95	20.56%	-1.17%	6.08%
HCLTECH	1395.10	-28.70	-2.02%	25.68	359.48	2012.20	30.67%	1302.75	7.09%	-5.35%	-19.81%
HDFCBANK	944.25	-5.60	-0.59%	148.74	1407.00	1018.85	7.32%	806.50	17.08%	-51.64%	-46.28%
HDFCLIFE	764.00	-1.05	-0.14%	29.56	227.00	820.75	6.91%	584.30	30.75%	-2.79%	6.15%
HEROMOTOCO	5319.00	-35.50	-0.66%	6.90	371.43	6168.40	13.77%	3344.00	59.06%	5.74%	-12.60%
HINDALCO	742.50	-3.15	-0.42%	36.36	269.01	772.65	3.90%	546.45	35.88%	4.16%	3.87%
HINDUNILVR	2512.00	-26.30	-1.04%	8.85	222.34	3030.00	17.10%	2136.00	17.60%	-3.55%	-13.97%
ICICIBANK	1362.50	-13.30	-0.97%	183.41	2500.55	1500.00	9.17%	1186.00	14.88%	-4.01%	4.34%
INDUSINDBK	712.00	-28.75	-3.88%	57.79	416.69	1481.00	51.92%	606.00	17.49%	-3.90%	-48.85%
INFY	1452.20	-32.60	-2.20%	85.96	1253.08	2006.45	27.62%	1307.00	11.11%	-3.09%	-21.80%
ITC	405.00	4.90	1.22%	144.14	581.76	528.50	23.37%	390.15	3.81%	0.19%	-22.35%
JIOFIN	296.35	-5.25	-1.74%	115.01	342.01	363.00	18.36%	198.65	49.18%	-5.66%	-14.43%
JSWSTEEL	1128.50	-20.00	-1.74%	29.99	343.46	1167.90	3.37%	880.00	28.24%	8.57%	16.05%
KOTAKBANK	1993.60	-19.90	-0.99%	19.19	383.30	2301.90	13.39%	1679.05	18.73%	1.52%	5.16%
LT	3743.00	98.60	2.71%	58.70	2196.16	3963.50	5.56%	2965.30	26.23%	1.15%	-3.88%
M&M	3400.00	-130.00	-3.68%	30.46	1047.38	3723.80	8.70%	2425.00	40.21%	3.86%	14.82%
MARUTI	16307.00	38.00	0.23%	4.91	802.84	16435.00	0.78%	10725.00	52.05%	12.57%	27.71%
NESTLEIND	1162.00	-11.50	-0.98%	10.10	117.65	1389.00	16.34%	1055.00	10.14%	1.78%	-56.48%
NTPC	338.20	-2.30	-0.68%	63.33	214.09	448.45	24.58%	292.80	15.51%	0.78%	-20.46%
ONGC	238.15	-1.52	-0.63%	63.48	151.42	301.80	21.09%	205.00	16.17%	1.23%	-19.96%
POWERGRID	282.35	-2.05	-0.72%	89.58	252.67	366.25	22.91%	247.30	14.17%	0.09%	-18.75%
RELIANCE	1379.00	6.60	0.48%	98.77	1359.47	1551.00	11.09%	1114.85	23.69%	-2.85%	-53.93%
SBILIFE	1801.50	-8.30	-0.46%	15.61	281.66	1913.00	5.83%	1372.55	31.25%	-2.00%	-2.93%
SBIN	857.00	-4.15	-0.48%	69.59	596.63	880.50	2.67%	680.00	26.03%	5.47%	7.88%
SHRIRAMFIN	606.00	-6.70	-1.09%	39.58	241.31	730.45	17.04%	493.35	22.83%	-1.31%	-82.58%
SUNPHARMA	1585.00	-42.40	-2.61%	72.57	1146.24	1960.35	19.15%	1548.00	2.39%	-1.77%	-12.88%
TATACONSUM	1120.00	-14.20	-1.25%	5.66	63.67	1217.00	7.97%	882.90	26.85%	4.86%	-6.39%
TATAMOTORS	673.95	9.65	1.45%	157.78	1063.35	1000.40	32.63%	535.75	25.80%	-3.28%	-32.03%
TATASTEEL	167.35	-5.03	-2.92%	201.55	340.63	174.44	4.06%	122.62	36.48%	7.99%	7.38%
TCS	2905.40	-52.00	-1.76%	39.34	1146.89	4494.90	35.36%	2891.30	0.49%	-5.83%	-30.76%
TECHM	1407.00	-37.30	-2.58%	18.51	262.12	1807.70	22.17%	1209.40	16.34%	-5.42%	-11.78%
TITAN	3333.00	-45.50	-1.35%	75.24	2509.53	3867.00	13.81%	2925.00	13.95%	-7.47%	-10.74%
TRENT	4693.00	-49.50	-1.04%	10.38	489.98	8345.00	43.76%	4488.00	4.57%	-12.55%	-37.77%
ULTRACEMCO	12090.00	-51.00	-0.42%	1.82	219.04	13097.00	7.69%	10047.85	20.32%	-3.69%	3.23%
WIPRO	236.50	-5.50	-2.27%	169.95	402.61	324.60	27.14%	228.00	3.73%	-4.66%	-55.15%
ETERNAL	322.90	-9.35	-2.81%	268.39	871.26	343.90	6.11%	194.80	65.76%	4.07%	#VALUE!

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