Technical Newsletter

From PL Technical Desk

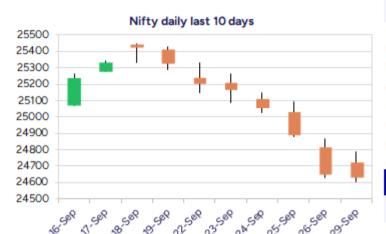


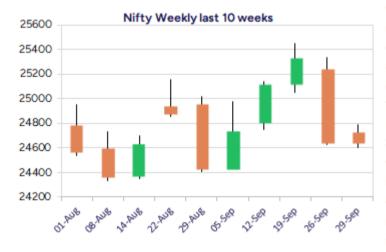
Date: 30th Sep 2025

* Sensex 80364.94 - 61.52

* Nifty 24634.90 - 19.80

* Bank Nifty 54461.00 + 71.65





Market Preview

Nifty at crucial juncture; 24500 zone signficant

Nifty was subjected to high volatility during the session resisting near the 24800 zone and with support positioned near the 24600 level, is precariously placed overall maintaining a cautiously optimistic view for the coming sessions. BankNifty witnessed some bounce back amid the high fluctuations with the PSU Banks indicating signs of improvement for further rise anticipated. The market breadth was flat with the advance decline indicating a neutral ratio at close.

Market Forecast

Nifty daily range 24500 - 24900

Nifty, witnessed a highly volatile session, swinging both ways finding resistance near the 24800 zone and thereafter, showed good support near the 24600 level to close almost on a flat note with bias overall maintained with a cautious approach. As mentioned earlier, the index is precariously placed having the crucial and major support positioned near the 24450-24500 zone and on the upside, would need a convincing and decisive breach above the 24900 zone to expect for further upside movement in the coming days.

BankNifty, witnessed high fluctuations resisting near the 54700 zone and maintaining above the 54200 level ending the session on a marginal positive note near 54500 level with the bias maintained with a cautiously optimistic approach as of now expecting for a pullback in the coming sessions. With the next major support zone lying near 53600 level of the previous bottom made, the index would need to breach above the 50EMA level at 55200 zone to establish conviction and thereafter, expect for further rise in the coming days.

The support for the day is seen at 24500 levels, while the resistance is seen at 24900 levels. BankNifty would have the daily range of 54000-55200 levels.

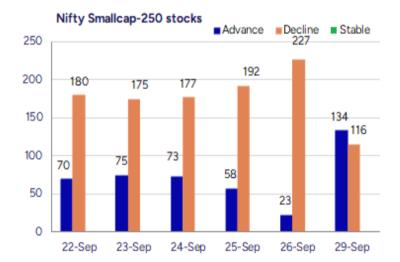
Indices	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	24634.90	-0.08%	-6	24972.10	24493	24564	24678	24749	24863
	Weekly	24654.70	-2.65%	-1	24958.95	24170	24412	24872	25114	25574
	Monthly	24426.85	-1.38%	-1	24777.20	23826	24126	24639	24939	25452
Bank Nifty	Daily	54461.00	0.13%	-4	54995.25	53998	54230	54458	54689	54917
	Weekly	54389.35	-1.93%	-1	54796.15	53434	53912	54788	55266	56143
	Monthly	53655.65	-4.12%	-1	56293.50	51929	52792	54474	55337	57019
	Daily	80364.94	-0.08%	-6	81399.00	79886	80125	80488	80728	81091
Sensex	Weekly	80426.46	-2.66%	-1	81345.95	78867	79647	81112	81892	83358
	Monthly	79809.65	-1.69%	-2	81431.75	78110	78960	80593	81443	83075

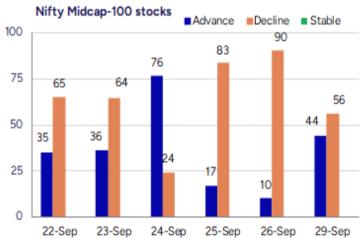


	Gainers - Lose				
	Gainers				
Company Name	Last Price	% Gain	Volume		
Wockhardt	1564.4	17.05	11265455		
Sammaan Capital	154.27	11.94	156720756		
Redington	291.24	9.97	17615667		
Godfrey Phillip	3515	7.07	2535807		
Usha Martin	476.45	6.14	4223294		
MRPL	134.11	5.28	15577557		
HINDPETRO	441.85	4.64	9308057		

	Losers		
Company Name	Last Price	% Loss	Volume
Firstsource Sol	325.5	-7.42	4157041
Jindal Stainles	737.7	-6.52	972440
Cochin Shipyard	1772	-5.45	2609772
Raymond	575.25	-5.25	767918
JSW Holdings	17167	-5	3046
Zen Tech	1426.4	-4.96	473396
Sundaram Fin	4265.6	-4.9	187422

(Nifty 500 Stocks)







Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator

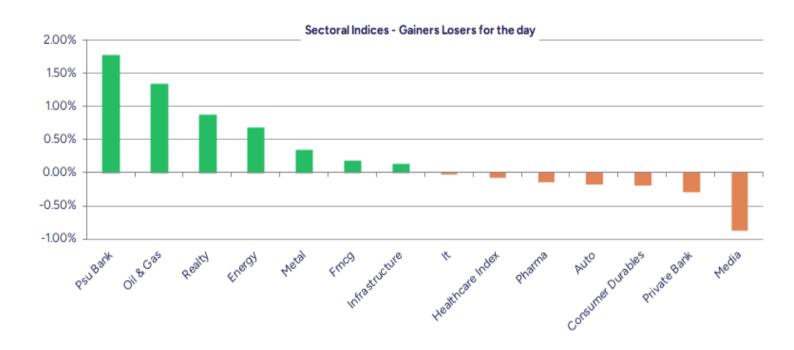




Breakou	ıts - Cross ab	ove 200 DMA	\
Company Name	LCP	Change %	200 DMA
Namo Ewaste Man	198.15	15.67	171.31
Wockhardt	1564.4	6.39	1470.37
Rappid Valves	309.45	5.76	292.6
Unihealth Hospi	163.8	4.47	156.79
Speciality Rest	138.87	3.40	134.31
BALMLAWRIE	210.83	3.12	204.46
Vinati Organics	1787.1	3.04	1734.35
Williamson Mago	33.99	2.66	33.11
P and G	14214	2.49	13868.52
Loyal Textiles	303.9	2.46	296.6
Niva Bupa Healt	83.18	2.35	81.27
Techno Electric	1332.4	2.15	1304.39
IGL	206.73	2.12	202.43
Time Techno	214.3	1.82	210.47
Bharat Forge	1214	1.76	1193.05
Tata Nifty Ind	92.7	1.36	91.46
Pelatro	391.05	1.34	385.87
Signpost India	268.5	1.22	265.26

Breakdo	wn - Cross b	elow 200 DM/	4
Company Name	LCP	Change %	200 DMA
D.K. Enterprise	69.5	-5.24	73.34
Nazara	266	-4.88	279.64
Visaka Ind	76.89	-3.68	79.83
STC India	129.28	-3.30	133.69
HEUBACHIND	559.25	-3.26	578.1
Innomet Advance	159	-3.24	164.32
Som Distillerie	128.62	-3.10	132.74
Deep Ind	482.8	-2.52	495.29
LT Foods	404.3	-2.49	414.61
DEE Development	265.8	-2.44	272.46
Krsnaa	769.8	-2.28	787.73
Vishnu Chemical	455.05	-2.11	464.88
Kernex Micro	1044.9	-2.11	1067.47
Finolex Ind	200.78	-1.85	204.57
Ind-Swift Labs	96.08	-1.84	97.88
Transformers	489.1	-1.65	497.32
Thomas Cook	157.21	-1.63	159.82
RPG Life	2244.3	-1.51	2278.69

 $^{^{\}bullet}$ Stocks crossing below its Simple Moving Average (200DMA)



^{*}Stocks crossing above its Simple Moving Average (200DMA)



Stocks witnessing a volume surge as compared to their 5 day average volur

Watch out for the stocks that have seen a huge spurt in its share price over the last three days

Volume Shockers - NSE						Price Shockers - NSE				
Company name	LCP	% Chg	Volume	Avg Vol *	% Chg	Company name	LCP	Prv Close	% Chg	Volume
R M Drip & Spri	72.75	-4.65	2745538	9800	27916	ANB Metal Cast	291.3	204	42.79	105600
Supreme Petro	843.25	-3.09	10541548	79121	13223	Madhav Copper	60.27	46.92	28.45	969427
KCK Industries	43.9	18.49	1440000	13600	10488	Natural Capsule	276.93	216.58	27.86	102623
Max Healthcare	1112	-1.01	48051997	1257674	3721	RACL Geartech	1136.8	924.05	23.02	437656
Vascon Engineer	69.38	19.87	69669787	1923449	3522	TVS Electronics	636	519.85	22.34	965502
De Neers	165.35	-5.6	186600	5880	3073	Bharat Gears	145.4	120.28	20.88	9926127
Kothari Product	95.06	14.74	949098	30278	3035	Maxvolt Energy	275.85	233.8	17.99	60000
Speciality Rest	138.87	9.48	749489	25234	2870	Namo Ewaste	198.15	168.3	17.74	272000
Cool Caps	94.1	-1.57	245000	8400	2817	Kavveri Defence	147.74	127.63	15.76	149324
Wonderla	563.15	-8.03	480653	18557	2490	Thinking Hats	35.75	30.95	15.51	57000
Westlife Food	696.55	1.86	1805311	80471	2143	Sammaan Capital	154.27	135.3	14.02	156720756
Interglobe Avi	5707	2.63	13795888	654264	2009	Cybertech	195.11	171.25	13.93	2215528
Cybertech	195.11	13.09	2215528	109823	1917	Stallion India	233.19	207.34	12.47	9480639
Wockhardt	1564.4	17.05	11265455	623110	1708	Indo Thai Secu	269.17	240.28	12.02	1110617
Tega Industries	1884.1	-2.99	396225	24591	1511	Twamev Construc	23.63	21.17	11.62	790134
Vardhman Steels	283.35	5.47	700916	43667	1505	Sharp Chucks	113.85	102.6	10.96	35000
Hero Motocorp	5300.5	-0.52	8318930	584101	1324	Vascon Engineer	69.38	62.59	10.85	69669787
Gillanders Arbu	115.69	7.66	102681	7738	1227	Industrial Inv	201	182.48	10.15	55839
Nuvoco Vistas	422.75	0.68	1382041	105255	1213					
ICICI Prudentia	589.15	0.62	9274876	735590	1161					

^{*} the Average Volume of last 5 days

^{*} the % price rise of the last 3 days



Nifty 50 Stocks - Summary Details											
		61	~ 0	Volume	Turnover	50	Diff with		Diff with	365 days	30 days
Symbol	LTP	Chng	% Chng	(lacs)	(crs.)	52w High	52w H	52w Low	52w L	% chng	% chng
NIFTY 50	24634.90	-19.80	-0.08%	3943.88	40005	25669	4.03%	21744	13.30%	0.85%	-5.90%
ADANIENT	2521.00	-22.70	-0.89%	10.12	256	3211	21.49%	2025	24.49%	11.80%	-19.83%
ADANIPORTS	1392.00	1.60	0.00%	19.78	274	1494	6.83%	996	39.81%	5.36%	-5.05%
APOLLOHOSP	7457.00	-53.00	-0.71%	3.88	290	7980	6.55%	6001	24.26%	-2.18%	2.90%
ASIANPAINT	2352.00	9.20	0.39%	9.50	223	3358	29.96%	2125	10.70%	-6.99%	-29.24%
AXISBANK	1134.00	-20.00	-1.73%	96.94	1098	1282	11.52%	934	21.48%	8.32%	-11.07%
BAJAJ-AUTO	8720.00	18.00	0.21%	3.94	345	12774	31.74%	7089	23.00%	1.00%	-31.18%
BAJAJFINSV	2012.00	8.80	0.44%	20.05	404	2135	5.76%	1552	29.67%	5.81%	0.70%
BAJFINANCE	992.80	7.70	0.78%	58.05	574	1036	4.17%	645	53.90%	12.88%	-87.22%
BEL	400.80	4.90	1.24%	233.91	944	436	8.07%	240	66.83%	8.27%	36.29%
BHARTIARTL	1906.50	-10.10	-0.53%	50.73	968	2046	6.81%	1511	26.17%	0.71%	9.66%
CIPLA	1490.00	-9.40	-0.63%	17.78	267	1702	12.46%	1335	11.61%	-6.38%	-11.03%
COALINDIA	388.20	-0.95	-0.24%	66.06	257	518	25.04%	349	11.15%	3.60%	-24.76%
DRREDDY	1238.90	-14.20	-1.13%	38.99	489	1406	11.88%	1020	21.46%	-2.02%	-81.71%
EICHERMOT	6973.50	-73.50	-1.04%	6.13	429	7123	2.09%	4509	54.67%	14.45%	37.97%
ETERNAL	325.10	4.10	1.28%	216.54	706	344	5.47%	195	66.89%	3.47%	#VALUE!
GRASIM	2754.00	7.20	0.26%	5.41	149	2911	5.39%	2277	20.95%	-1.03%	-1.30%
HCLTECH	1388.00	-7.30	-0.52%	29.91	416	2012	31.02%	1303	6.54%	-4.63%	-23.28%
HDFCBANK	953.40	8.35	0.88%	323.98	3078	1019	6.42%	807	18.21%	-0.14%	-45.78%
HDFCLIFE	756.25	-8.15	-1.07%	34.64	263	821	7.86%	584	29.43%	-2.00%	3.62%
HEROMOTOCO	5345.50	17.50	0.33%	83.19	4414	6089	12.21%	3344	59.85%	4.18%	-11.03%
HINDALCO	756.10	12.25	1.65%	43.47	328	773	2.14%	546	38.37%	7.08%	0.89%
HINDUNILVR	2501.10	-10.70	-0.43%	24.04	599	3030	17.46%	2136	17.09%	-6.09%	-15.79%
ICICIBANK	1350.00	-9.60	-0.71%	205.63	2782	1500	10.00%	1186	13.83%	-3.56%	3.18%
INDUSINDBK	734.60	21.85	3.07%	411.01	2975	1481	50.40%	606	21.22%	-2.18%	-50.54%
INFY	1449.20	0.30	0.02%	105.13	1521	2006	27.77%	1307	10.88%	-1.89%	-24.38%
JIOFIN	404.40	-0.70	-0.17%	197.18	802 285	529 363	23.48%	390 199	3.65%	-0.61%	-22.09%
JSWSTEEL	295.20 1128.00	-0.65 -2.80	-0.22% -0.25%	96.08 26.16	295	1168	18.68% 3.42%	880	48.60% 28.18%	-5.61% 9.31%	-18.08% 12.05%
KOTAKBANK	1981.80	-13.00	-0.25%	53.06	1055	2302	13.91%	1679	18.03%	1.60%	6.36%
LT	3704.30	-25.20	-0.68%	26.00	962	3964	6.54%	2965	24.92%	2.43%	-0.47%
M&M	3433.10	36.60	1.08%	31.76	1090	3724	7.81%	2425	41.57%	6.83%	7.36%
MARUTI	16000.00	-286.00	-1.76%	6.27	1008	16435	2.65%	10725	49.18%	8.07%	18.44%
NESTLEIND	1155.00	-7.60	-0.65%	21.30	246	1389	16.85%	1055	9.48%	-0.32%	-58.03%
NTPC	343.00	5.10	1.51%	169.22	577	448	23.51%	293	17.14%	4.09%	-21.96%
ONGC	239.85	1.83	0.77%	106.31	255	302	20.53%	205	17.00%	2.68%	-19.25%
POWERGRID	280.95	-1.30	-0.46%	146.01	411	366	23.26%	247	13.61%	1.94%	-20.79%
RELIANCE	1376.00	-1.60	-0.12%	142.32	1958	1551	11.28%	1115	23.42%	1.15%	-55.02%
SBILIFE	1792.00	-6.80	-0.38%	10.04	180	1913	6.33%	1373	30.56%	-0.93%	-4.99%
SBIN	870.25	13.30	1.55%	226.42	1966	881	1.16%	680	27.98%	8.50%	8.48%
SHRIRAMFIN	614.25	8.20	1.35%	40.98	250	730	15.91%	493	24.51%	5.44%	-83.10%
SUNPHARMA	1599.00	12.30	0.78%	41.81	667	1960	18.43%	1548	3.29%	-0.33%	-18.44%
TATACONSUM	1125.00	6.00	0.54%	13.72	154	1217	7.56%	883	27.42%	5.42%	-6.53%
TATAMOTORS	674.00	1.10	0.16%	130.14	878	1000	32.63%	536	25.80%	0.52%	-32.28%
TATASTEEL	169.30	1.90	1.14%	168.32	285	174	2.95%	123	38.07%	9.39%	1.46%
TCS	2904.30	5.20	0.18%	31.10	903	4495	35.39%	2891	0.45%	-6.11%	-32.78%
TECHM	1410.00	2.30	0.16%	27.08	380	1808	22.00%	1209	16.59%	-4.77%	-12.34%
TITAN	3417.00	89.70	2.70%	14.53	491	3867	11.64%	2925	16.82%	-6.27%	-10.89%
TRENT	4739.00	60.00	1.28%	8.16	385	8345	43.21%	4488	5.59%	-10.71%	-39.61%
ULTRACEMCO	12040.00	-30.00	-0.25%	2.15	259	13097	8.07%	10048	19.83%	-4.74%	0.74%
WIPRO	239.40	3.65	1.55%	88.94	213	325	26.25%	228	5.00%	-3.92%	-55.77%



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