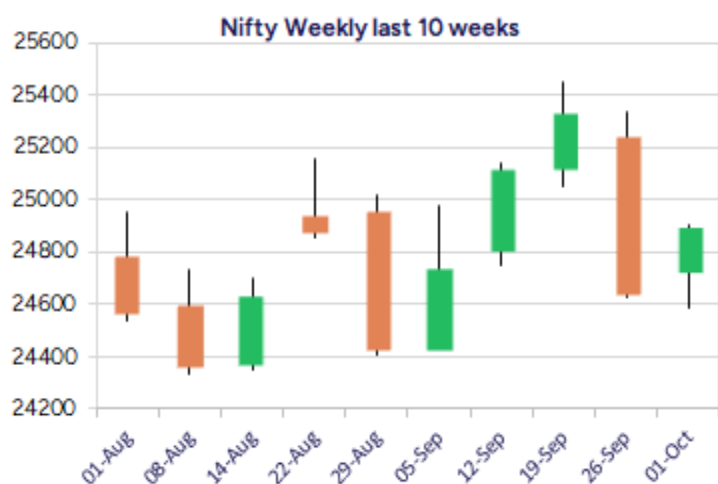
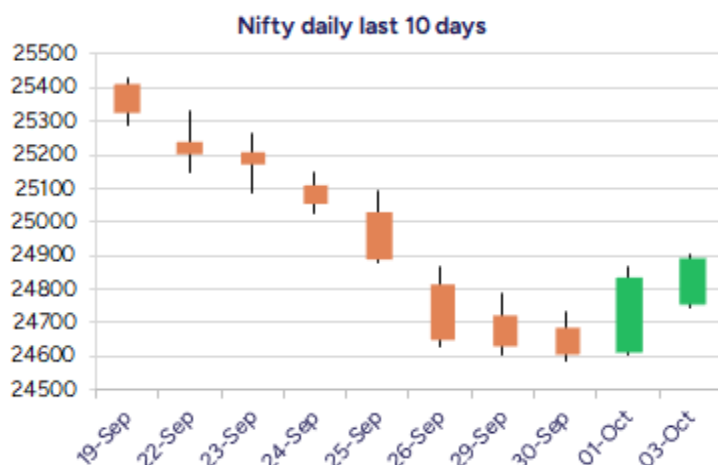


Date: 06th October 2025

* Sensex 81207.17 + 223.86

* Nifty 24894.25 + 57.95

* Bank Nifty 55589.25 + 241.30



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty gains; retest 50EMA at 24900 level

Nifty slowly and steadily is picking up retesting the 50EMA zone at 24900 level and with overall bias showing signs of improvement with the broader markets also supporting the benchmark index, we can anticipate for further rise in the coming days. BankNifty witnessed further gains and once a decisive breach above 56000 level is confirmed, we can have some conviction to anticipate for further rise in the coming days. The market breadth was positive once again with the advance decline indicating a ratio of almost 3:1 at close.

Market Forecast

Nifty daily range 24800 - 25200

Nifty, after having a weak opening, gradually picked up to close on a marginally positive note closing near the 24900 zone to continue with the upward move retesting the important 50EMA at 24900 level and would anticipate for further rise in the coming days. The index maintaining the important support at 24500 zone, is expected to gain further with the RSI improving indicating and as mentioned earlier, a decisive move above the near-term hurdle of 25250 level shall further establish conviction and clarity for further rise.

BankNifty, continued with the positive move gaining almost 250 points and has maintained above the important 50EMA at 55150 level to improve the bias and has reached the 55600 level which is the neckline zone of the Inverted Head and Shoulder pattern on the daily chart above which we can expect for a breakout and further rise can be anticipated with upside target of 58000 – 58500 levels expected. The important support would be maintained near the 54400-54500 zone which needs to be sustained as of now.

The support for the day is seen at 24800 levels, while the resistance is seen at 25200 levels. BankNifty would have the daily range of 55200-56200 levels.

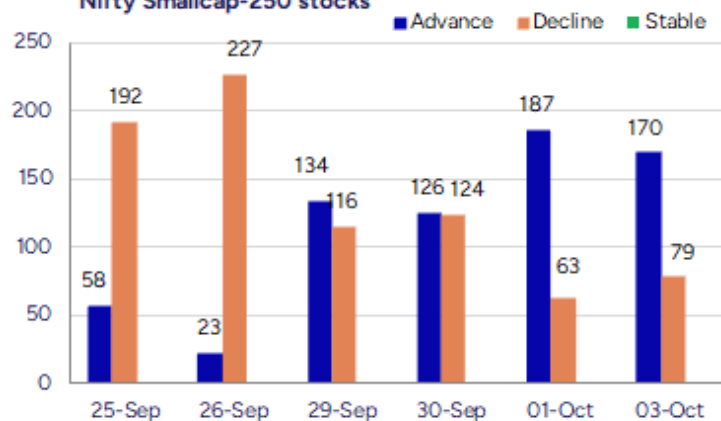
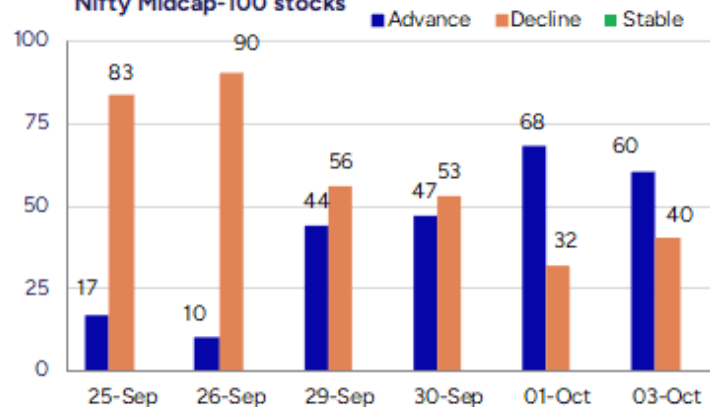
Indices	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	24894.25	0.23%	2	24742.90	24692	24793	24849	24950	25006
	Weekly	24894.25	0.97%	-2	24965.40	24481	24688	24796	25003	25111
	Monthly	24611.10	0.75%	-2	25016.70	23820	24215	24828	25224	25837
Bank Nifty	Daily	55589.25	0.44%	2	54906.95	55021	55305	55461	55745	55900
	Weekly	55589.25	2.21%	1	54884.30	53759	54674	55145	56060	56532
	Monthly	54635.85	1.83%	-2	56782.20	52417	53526	54680	55789	56942
Sensex	Daily	81207.17	0.28%	2	80669.70	80434	80820	81036	81423	81639
	Weekly	81207.17	0.97%	-2	81369.00	79799	80503	80877	81582	81956
	Monthly	80267.62	0.57%	-3	82019.05	77784	79026	81071	82312	84357

Gainers - Losers (Nifty 500 Stocks)
Gainers

Company Name	Last Price	% Gain	Volume
United Heat	93	20	310000
Orient Tech	425.15	20	6741276
Atlantaa	55.65	19.99	3225536
Taurian Mps	369.5	19.99	174400
KIOCL	528.8	19.99	9817195
AAA	105.28	19.99	1173087
Orissa Minerals	5656.7	19.2	384017

Losers

Company Name	Last Price	% Loss	Volume
Centum Electron	2424.4	-10	93572
Galaxy Medicare	26.3	-9.93	712000
N R Vandana Tex	53.55	-9.85	207000
Aristo Bio-Tech	121.5	-8.44	1600
Apex Ecotech	133	-7.64	30400
Sigma Solve	536.05	-7.51	1261034
Shri Techtex	67	-6.75	12000

Nifty Smallcap-250 stocks

Nifty Midcap-100 stocks


Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



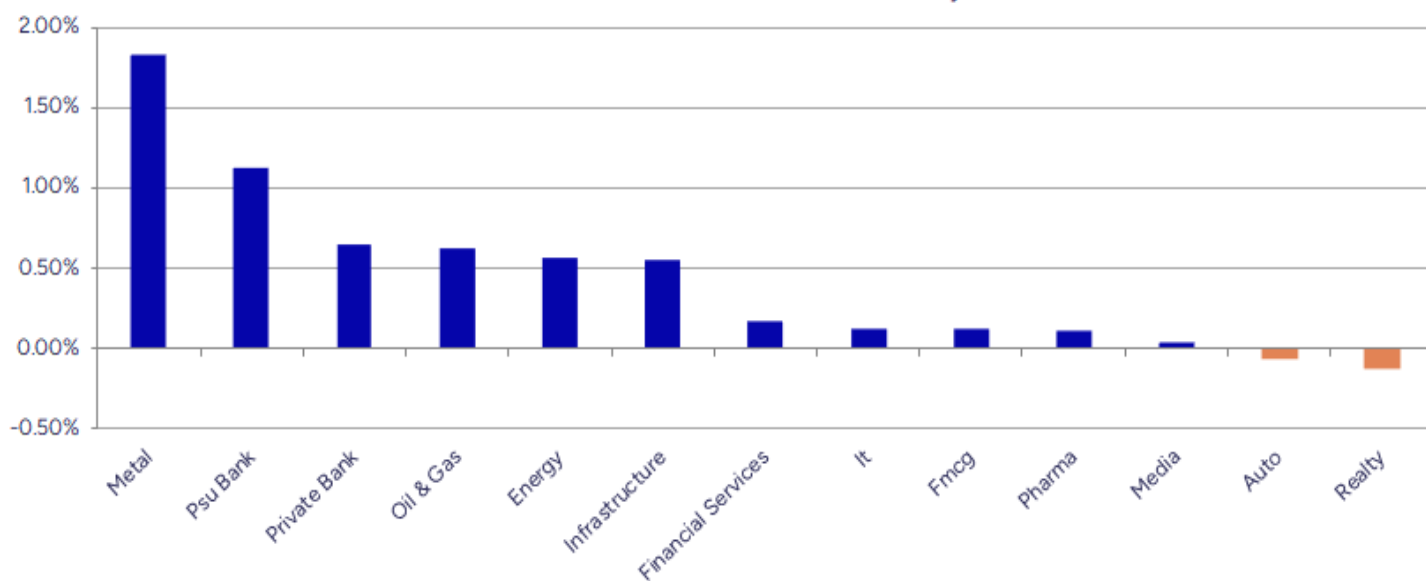
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Orient Tech	425.15	13.92	373.19
Delaplex	178.25	6.94	166.69
Andhra Paper	85.31	6.38	80.19
EIH	398.75	5.95	376.34
Williamson Mago	34.63	4.88	33.02
Orissa Minerals	5656.7	4.82	5396.44
Prince Pipes	340.95	4.52	326.2
V-Mart Retail	842.7	4.44	806.84
Max Estates	497.8	4.33	477.12
Enviro Infra	254.04	3.44	245.59
EPM	102.14	3.41	98.77
Aatmaj Health	21.6	3.35	20.9
STC India	137.32	3.18	133.09
TRF	380.65	3.02	369.5
Positron Energy	333	2.80	323.93
Malu Paper	40.51	2.51	39.52
Visaka Ind	81.5	2.46	79.54
TGB Banquets	12.2	2.43	11.91

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Devyani	167.35	-2.24	171.18
Platinum Indust	290.1	-2.18	296.56
Borosil Sci	144.16	-1.40	146.2
SIS	343.75	-1.31	348.33
Nakoda Group	33.2	-1.19	33.6
Country Club	17.3	-0.86	17.45
Wockhardt	1460	-0.83	1472.17
Coal India	383.15	-0.80	386.23
Jupiter Life	1483.8	-0.67	1493.82
Signpost India	262.35	-0.56	263.82
Gloster	645.55	-0.48	648.68
HF	534.2	-0.46	536.68
Afcons Infra	449.65	-0.26	450.84
Shree Cements	29140	-0.24	29209.62
KRN Heat Ex	826.45	-0.19	828
Niva Bupa Healt	81.06	-0.12	81.16
Jullundur Motor	90.04	-0.11	90.14
Blue Star	1870	-0.05	1870.94

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Stocks witnessing a volume surge as compared to their 5 day average volume

Watch out for the stocks that have seen a huge spurt in its share price over the last three days

Volume Shockers - NSE					
Company name	LCP	% Chg	Volume	Avg Vol *	% Chg
Sigma Solve	536.05	-7.51	1261034	9030	13866
Sai Silks	184.02	18.41	37899300	446522	8388
V-Mart Retail	842.7	15.96	9993969	132360	7451
Sagardeep Alloy	30.36	6.3	333216	7720	4216
Netweb	4202	3.44	6138181	163390	3657
R M Drip & Spri	75.99	1.21	349083	9800	3462
Atal	22.98	0.92	3213069	100889	3085
Atlanta	55.65	19.99	3225536	131007	2362
AAA	105.28	19.99	1173087	53594	2089
Orissa Minerals	5656.7	19.2	384017	17976	2036
EIH	398.75	9.05	5485054	283621	1834
Manomay Tex Ind	181.35	3.1	63777	3349	1804
Jeena Sikho	784.15	-3.44	349315	18612	1777
Digicontent	37.4	4.79	106528	5968	1685
Azad Eng	1712.7	6.31	1238021	69963	1670
Rexpro Enterpri	80.05	-1.54	56000	3200	1650
Data Patterns	2833.6	7.7	1783530	106334	1577
Omaxe	84.1	2.69	1517200	95245	1493
Sandur Manganes	194.54	15.43	36299712	2380723	1425
Moksh Ornaments	14.97	7.39	1853862	136207	1261

* the Average Volume of last 5 days

Price Shockers - NSE				
Company name	LCP	Prv Close	% Chg	Volume
Atlanta	55.65	38.04	46.29	3225536
Cybertech	270.89	195.11	38.84	9177077
Prozone Realty	67.67	49.95	35.48	27963981
Sikko Industrie	96.89	72.36	33.9	1624422
Stallion India	285	229.57	24.15	3804659
Dynacons Sys	1031.75	831.9	24.02	710218
KIOCL	528.8	433.1	22.1	9817195
Orissa Minerals	5656.7	4661.5	21.35	384017
Owais Metal	524.45	434.45	20.72	182400
Sai Silks	184.02	153.77	19.67	37899300
Aegis Logistics	881.15	738.8	19.27	11043797
V-Mart Retail	842.7	707.05	19.19	9993969
Mcleod	42.91	36.88	16.35	3731267
Master Trust	159.73	137.68	16.02	745948
Sandur Manganes	194.54	167.95	15.83	36299712
Visa Steel	45.27	39.12	15.72	36918
Oil Country	78.27	67.71	15.6	36276
TVS Srichakra	3709.4	3209.1	15.59	29584
Thinking Hats	41.3	35.75	15.52	108000
Radiowalla Netw	70.45	61.1	15.3	11200

* the % price rise of the last 3 days

Nifty 50 stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	24894.25	57.95	0.23%	3669.12	31407.57	25669.35	3.02%	21743.65	14.49%	1.68%	-3.78%
ADANIENT	2586.10	-6.60	-0.25%	9.18	237.53	3211.00	19.46%	2025.00	27.71%	15.50%	-17.32%
ADANIPTS	1419.90	-2.80	-0.20%	15.76	223.72	1494.00	4.96%	995.65	42.61%	8.37%	-1.76%
APOLLOHOSP	7450.00	9.00	0.12%	4.78	355.70	7980.00	6.64%	6001.00	24.15%	-2.22%	3.36%
ASIANPAINT	2358.10	22.30	0.95%	6.60	155.10	3328.95	29.16%	2124.75	10.98%	-7.26%	-29.84%
AXISBANK	1183.00	23.50	2.03%	110.95	1307.90	1247.00	5.13%	933.50	26.73%	10.94%	-5.90%
BAJAJ-AUTO	8685.00	58.50	0.68%	9.15	785.85	12500.00	30.52%	7089.35	22.51%	-0.06%	-30.13%
BAJAJFINSV	1994.20	-12.80	-0.64%	7.89	156.83	2135.00	6.59%	1551.65	28.52%	4.89%	1.70%
BAJFINANCE	990.00	2.30	0.23%	76.92	756.80	1036.00	4.44%	645.10	53.46%	12.51%	-87.18%
BEL	412.70	6.20	1.53%	160.02	658.58	436.00	5.34%	240.25	71.78%	10.04%	42.58%
BHARTIARTL	1896.90	29.30	1.57%	58.28	1096.23	2045.80	7.28%	1511.00	25.54%	-1.12%	9.25%
CIPLA	1517.50	4.50	0.30%	10.70	162.54	1702.05	10.84%	1335.00	13.67%	-4.81%	-8.53%
COALINDIA	383.90	-4.60	-1.18%	74.31	284.69	516.00	25.60%	349.25	9.92%	3.66%	-23.85%
DRREDDY	1247.80	3.10	0.25%	27.43	342.98	1405.90	11.25%	1020.00	22.33%	-1.22%	-81.56%
EICHERMOT	6935.00	-86.50	-1.23%	6.70	463.34	7122.50	2.63%	4508.75	53.81%	15.05%	39.70%
ETERNAL	328.20	-0.80	-0.24%	256.45	844.11	343.90	4.57%	194.80	68.48%	4.79%	#VALUE!
GRASIM	2799.30	9.60	0.34%	7.08	196.99	2911.00	3.84%	2276.95	22.94%	0.51%	-0.21%
HCLTECH	1392.80	3.30	0.24%	27.94	388.21	2012.20	30.78%	1302.75	6.91%	-4.49%	-22.64%
HDFCBANK	963.70	-1.55	-0.16%	266.57	2561.22	1018.85	5.41%	806.50	19.49%	1.43%	-44.27%
HDFCLIFE	760.00	-4.00	-0.52%	54.22	411.78	820.75	7.40%	584.30	30.07%	-1.04%	6.41%
HINDALCO	780.00	14.05	1.83%	65.20	509.25	790.60	1.34%	546.45	42.74%	8.81%	1.29%
HINDUNILVR	2539.00	2.80	0.11%	12.42	314.90	2962.70	14.30%	2136.00	18.87%	-4.65%	-14.27%
ICICIBANK	1365.00	-7.00	-0.51%	121.64	1662.58	1500.00	9.00%	1186.00	15.09%	-1.85%	7.78%
INDIGO	5652.00	46.00	0.82%	8.57	484.22	6232.50	9.31%	3780.00	49.52%	-0.71%	17.10%
INFY	1445.50	-0.30	-0.02%	68.77	991.90	2006.45	27.96%	1307.00	10.60%	-1.62%	-22.92%
ITC	404.60	-1.00	-0.25%	169.87	686.80	519.75	22.15%	390.15	3.70%	-1.01%	-21.72%
JIOFIN	302.60	2.55	0.85%	87.73	263.77	353.00	14.28%	198.65	52.33%	-3.74%	-14.42%
JSWSTEEL	1160.80	14.70	1.28%	21.80	253.56	1175.80	1.28%	880.00	31.91%	11.64%	11.27%
KOTAKBANK	2108.00	44.70	2.17%	47.36	991.40	2301.90	8.42%	1679.05	25.55%	5.25%	11.29%
LT	3742.90	72.60	1.98%	19.59	725.17	3963.50	5.57%	2965.30	26.22%	1.92%	-0.14%
M&M	3460.00	-3.40	-0.10%	23.58	812.23	3723.80	7.08%	2425.00	42.68%	8.25%	11.91%
MARUTI	15808.00	-157.00	-0.98%	4.70	743.96	16435.00	3.82%	10725.00	47.39%	7.94%	20.60%
MAXHEALTH	1070.00	-43.20	-3.88%	59.70	641.30	1314.30	18.59%	888.90	20.37%	-3.56%	12.93%
NESTLEIND	1170.00	3.60	0.31%	11.60	135.18	1355.00	13.65%	1055.00	10.90%	0.88%	-56.64%
NTPC	341.80	1.55	0.46%	85.06	290.25	447.75	23.66%	292.80	16.73%	3.88%	-23.23%
ONGC	243.78	0.74	0.30%	107.02	259.17	299.70	18.66%	205.00	18.92%	3.99%	-18.33%
POWERGRID	288.65	8.00	2.85%	195.97	560.94	356.00	18.92%	247.30	16.72%	1.96%	-20.46%
RELIANCE	1363.30	-5.40	-0.39%	128.42	1749.25	1551.00	12.10%	1114.85	22.29%	0.85%	-53.65%
SBILIFE	1787.00	-14.10	-0.78%	7.15	127.39	1912.00	6.54%	1372.55	30.20%	-0.24%	-2.33%
SBIN	867.70	3.60	0.42%	80.19	695.62	880.50	1.45%	680.00	27.60%	7.68%	9.67%
SHRIRAMFIN	647.75	-0.95	-0.15%	72.01	463.58	725.56	10.72%	493.35	31.30%	11.80%	-81.86%
SUNPHARMA	1632.00	-4.20	-0.26%	40.42	656.48	1952.25	16.40%	1548.00	5.43%	2.62%	-15.08%
TATACONSUM	1138.50	-6.30	-0.55%	15.67	178.05	1205.45	5.55%	882.90	28.95%	7.45%	-4.36%
TATAMOTORS	715.85	-2.50	-0.35%	277.85	2010.25	984.50	27.29%	535.75	33.62%	7.38%	-26.30%
TATASTEEL	173.29	5.78	3.45%	551.71	955.84	174.74	0.83%	122.62	41.32%	8.43%	-0.62%
TCS	2903.00	-11.20	-0.38%	28.99	841.49	4494.90	35.42%	2866.60	1.27%	-5.53%	-31.73%
TECHM	1398.00	-18.00	-1.27%	25.69	360.93	1807.70	22.66%	1209.40	15.59%	-4.41%	-10.22%
TITAN	3450.00	41.70	1.22%	16.55	565.81	3837.95	10.11%	2925.00	17.95%	-6.08%	-10.87%
TRENT	4817.80	-14.20	-0.29%	10.71	512.61	8345.00	42.27%	4488.00	7.35%	-8.80%	-36.21%
ULTRACEMCO	12018.00	-77.00	-0.64%	2.58	310.36	13097.00	8.24%	10047.85	19.61%	-4.31%	2.48%
WIPRO	241.20	0.13	0.05%	109.68	263.20	324.60	25.69%	228.00	5.79%	-3.34%	-55.48%

Disclaimer / Disclosures

ANALYST CERTIFICATION

I, Mrs. Vaishali Parekh B.com, Research Analyst, author and the name subscribed to this report, hereby certify that all of the views expressed in this research report accurately reflect our views about the subject issuer(s) or securities. We also certify that no part of our compensation was, is, or will be directly or indirectly related to the specific recommendation(s) or view(s) in this report.

Terms & conditions and other disclosures:

Prabhudas Lilladher Pvt. Ltd, Mumbai, India (hereinafter referred to as "PL") is engaged in the business of Stock Broking, Portfolio Manager, Depository Participant and distribution for third party financial products. PL is a subsidiary of Prabhudas Lilladher Advisory Services Pvt Ltd. which has its various subsidiaries engaged in business of commodity broking, investment banking, financial services (margin funding) and distribution of third party financial/other products, details in respect of which are available at www.plindia.com

This document has been prepared by the Research Division of PL and is meant for use by the recipient only as information and is not for circulation. This document is not to be reported or copied or made available to others without prior permission of PL. It should not be considered or taken as an offer to sell or a solicitation to buy or sell any security.

The information contained in this report has been obtained from sources that are considered to be reliable. However, PL has not independently verified the accuracy or completeness of the same. Neither PL nor any of its affiliates, its directors or its employees accepts any responsibility of whatsoever nature for the information, statements and opinion given, made available or expressed herein or for any omission therein.

Recipients of this report should be aware that past performance is not necessarily a guide to future performance and value of investments can go down as well. The suitability or otherwise of any investments will depend upon the recipient's particular circumstances and, in case of doubt, advice should be sought from an independent expert/advisor.

Either PL or its affiliates or its directors or its employees or its representatives or its clients or their relatives may have position(s), make market, act as principal or engage in transactions of securities of companies referred to in this report and they may have used the research material prior to publication.

PL may from time to time solicit or perform investment banking or other services for any company mentioned in this document.

PL is registered as Research Analyst under Securities and Exchange Board of India (Research Analysts) Regulations, 2014 PL submits that no material disciplinary action has been taken on us by any Regulatory Authority impacting Equity Research Analysis activities.

PL or its research analysts or its associates or his relatives do not have any financial interest in the subject company.

PL or its research analysts or its associates or his relatives do not have actual/beneficial ownership of one per cent or more securities of the subject company at the end of the month immediately preceding the date of publication of the research report.

PL or its research analysts or its associates or his relatives do not have any material conflict of interest at the time of publication of the research report.

PL or its associates might have received compensation from the subject company in the past twelve months.

PL or its associates might have managed or co-managed public offering of securities for the subject company in the past twelve months or mandated by the subject company for any other assignment in the past twelve months.

PL or its associates might have received any compensation for investment banking or merchant banking or brokerage services from the subject company in the past twelve months.

PL or its associates might have received any compensation for products or services other than investment banking or merchant banking or brokerage services from the subject company in the past twelve months PL or its associates might have received any compensation or other benefits from the subject company or third party in connection with the research report.

PL encourages independence in research report preparation and strives to minimize conflict in preparation of research report. PL or its analysts did not receive any compensation or other benefits from the subject Company or third party in connection with the preparation of the research report. PL or its Research Analysts do not have any material conflict of interest at the time of publication of this report.

It is confirmed that Mrs.Vaishali Parekh B.com, Research Analyst of this report has not received any compensation from the companies mentioned in the report in the preceding twelve months compensation of our Research Analysts is not based on any specific merchant banking, investment banking or brokerage service transactions.

The Research analysts for this report certifies that all of the views expressed in this report accurately reflect his or her personal views about the subject company or companies and its or their securities, and no part of his or her compensation was, is or will be, directly or indirectly related to specific recommendations or views expressed in this report.

The research analysts for this report has not served as an officer, director or employee of the subject company PL or its research analysts have not engaged in market making activity for the subject company

Our sales people, traders, and other professionals or affiliates may provide oral or written market commentary or trading strategies to our clients that reflect opinions that are contrary to the opinions expressed herein, and our proprietary trading and investing businesses may make investment decisions that are inconsistent with the recommendations expressed herein. In reviewing these materials, you should be aware that any or all of the foregoing, among other things, may give rise to real or potential conflicts of interest.

PL and its associates, their directors and employees may (a) from time to time, have a long or short position in, and buy or sell the securities of the subject company or (b) be engaged in any other transaction involving such securities and earn brokerage or other compensation or act as a market maker in the financial instruments of the subject company or act as an advisor or lender/borrower to the subject company or may have any other potential conflict of interests with respect to any recommendation and other related information and opinions.