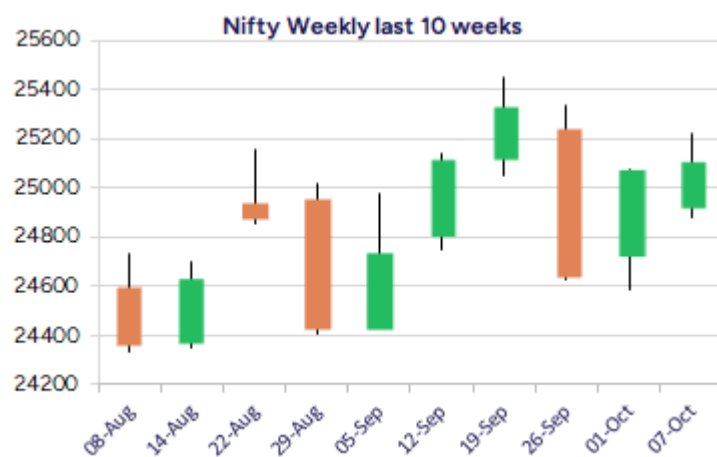
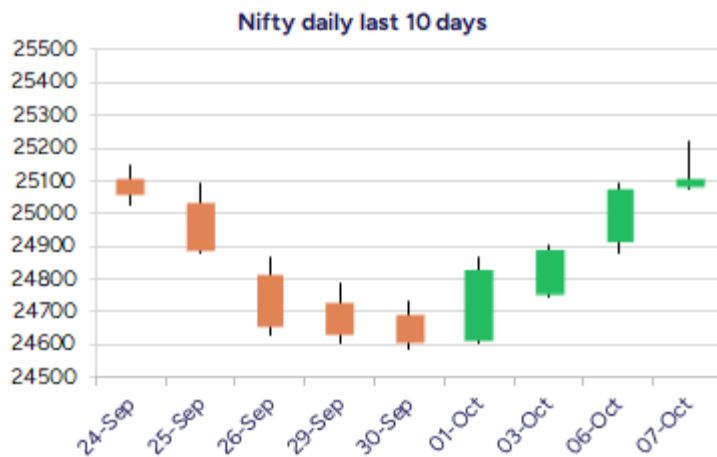


Date: 08th October 2025

* Sensex 81926.75 + 136.63

* Nifty 25108.30 + 30.65

* Bank Nifty 56239.35 + 134.50



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty finds resistance near 25200 zone

Nifty extended the gains further ahead but found resistance near the 25200 zone and amid some fluctuations, witnessed some profit booking in the final hours of the session. BankNifty with the undertone maintained positive, witnessed a halt near the 56500 zone and slipped to some extent in the last leg of the session to erase some gains. The market breadth was overall flat with the advance decline indicating a neutral ratio at close.

Market Forecast

Nifty daily range 25000 - 25300

Nifty, continuing with the upward move witnessed a halt near the 25200 zone where the index found resistance and witnessed some profit booking amid some volatility during the session with overall bias and sentiment maintained with a positive approach. The index would need to sustain above the 25000 zone and thereafter, a decisive breach above the important hurdle at 25300 zone shall establish conviction and clarity for further rise in the coming days to carry on with the ongoing uptrend.

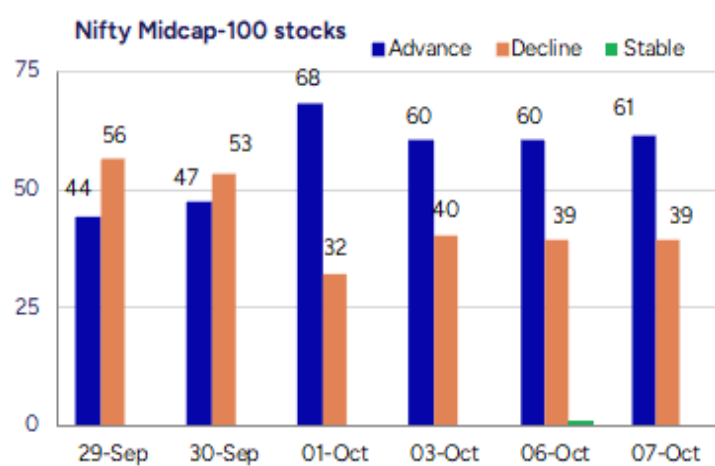
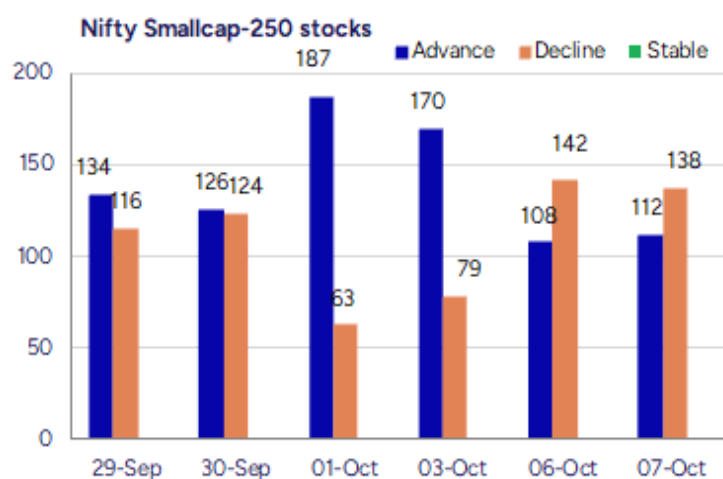
BankNifty, having an optimistic view resisted near the 56500 zone during the session witnessing some erosion but has maintained the bias intact with further upward move anticipated in the coming days. The neckline zone of the Inverted Head and Shoulder pattern at 55700 level shall be positioned as the important support from current level which needs to be sustained and on the upside a positive move till 57700 zone can be anticipated with the overall sentiment maintained positive.

The support for the day is seen at 25000 levels, while the resistance is seen at 25300 levels. BankNifty would have the daily range of 55800-56800 levels.

Indices	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	25108.30	0.12%	4	24814.20	24991	25049	25135	25194	25280
	Weekly	24894.25	0.97%	-2	24965.40	24481	24688	24796	25003	25111
	Monthly	24611.10	0.75%	-2	25016.70	23820	24215	24828	25224	25837
Bank Nifty	Daily	56239.35	0.24%	4	55420.70	55778	56009	56256	56486	56733
	Weekly	55589.25	2.21%	1	54884.30	53759	54674	55145	56060	56532
	Monthly	54635.85	1.83%	-2	56782.20	52417	53526	54680	55789	56942
Sensex	Daily	81926.75	0.17%	4	80914.10	81486	81706	82008	82228	82530
	Weekly	81207.17	0.97%	-2	81369.00	79799	80503	80877	81582	81956
	Monthly	80267.62	0.57%	-3	82019.05	77784	79026	81071	82312	84357

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Orbit Exports	227.8	20	294275	Sigma Solve	55.15	-11.33	4193552
Indraprastha	573.7	20	5658044	AAA	112.89	-10	1499480
Jyoti Global	60.1	19.96	138000	Cybertech	203.22	-10	1105716
TechD Cybersecu	710.6	19.13	1010400	KIOCL	564.85	-10	5459840
Century Extr	30.38	17.03	3435032	Presstonic	73	-9.37	15200
Indbank Merchan	45.95	16.09	4045546	Banco Products	795.65	-9.07	3466310
RHI Magnesita	496.75	12.88	31100705	Sunrest	43.4	-8.05	4800



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



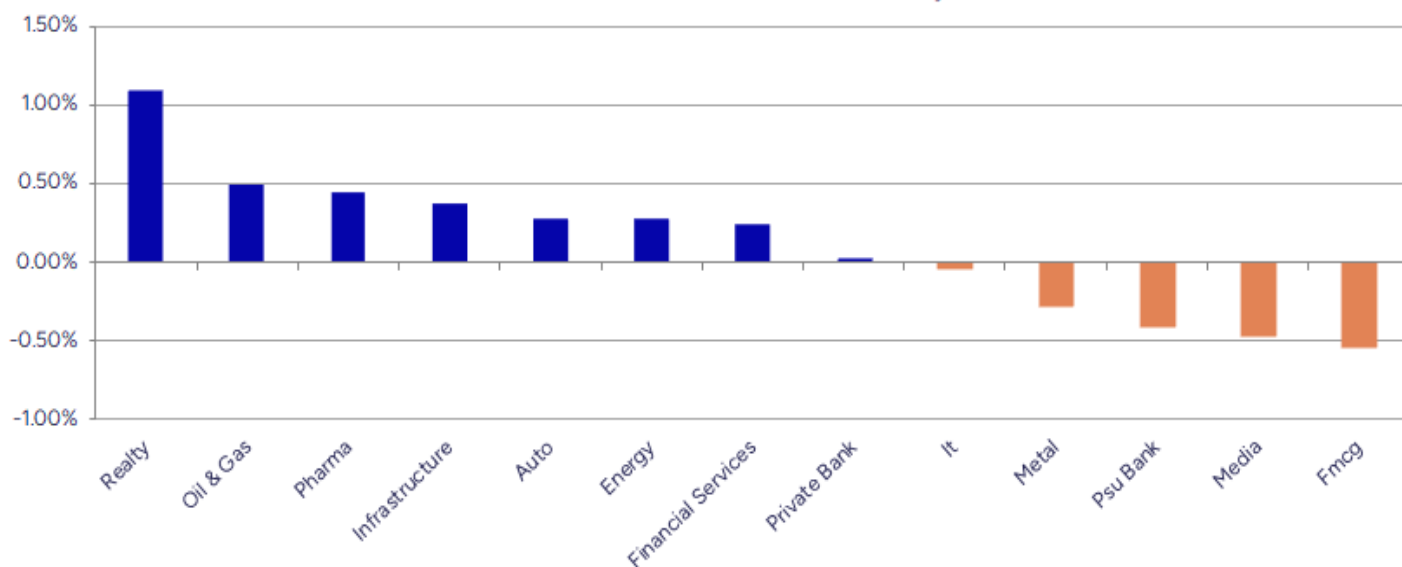
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Sandhar Technol	479.3	6.25	451.1
RHI Magnesita	496.75	5.73	469.81
Siyaram Silk	753.6	4.82	718.93
HCL Info	15.77	3.89	15.18
Krsnaa	813.2	3.82	783.3
Arihant Super	428.75	3.44	414.5
Hb Stockhol	91.78	3.34	88.81
Cyber Media	18.69	3.26	18.1
KRN Heat Ex	854.95	3.20	828.43
Zenithexpo	258.89	2.74	251.99
Remsons Ind	132.43	2.71	128.93
Silver Touch Te	726.6	1.99	712.43
Jupiter Life	1520.8	1.84	1493.35
Nelcast	125.75	1.79	123.54
Ramco Cements	1005.7	1.70	988.89
Federal Bank	199.17	1.48	196.26
PB Fintech	1772.9	1.42	1748.14
Eldeco Housing	797.65	1.39	786.7

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Restaurant Bran	74.89	-3.32	77.46
Jullundur Motor	87.35	-2.96	90.01
Sagardeep Alloy	28.92	-2.89	29.78
Oil Country	75.19	-2.27	76.94
TARC	155.05	-2.15	158.45
Tembo Global	560.4	-1.81	570.71
Godrej Ind	1106	-1.69	1124.98
Sanstar	95.1	-1.61	96.66
C2C Advanced	587.2	-1.38	595.4
Sarla Performan	98.75	-1.30	100.05
Eureka Forbes	550.45	-1.21	557.21
Kalyani Forge	662	-1.02	668.82
Allied Digital	196.11	-0.95	197.99
APTUS VALUE	315.65	-0.91	318.56
Sportking India	101.95	-0.90	102.88
Archies	20.13	-0.79	20.29
The Grob Tea	1028	-0.78	1036.08
Rattanindia Ent	52.42	-0.63	52.75

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Stocks witnessing a volume surge as compared to their 5 day average volume

Watch out for the stocks that have seen a huge spurt in its share price over the last three days

Volume Shockers - NSE					
Company name	LCP	% Chg	Volume	Avg Vol *	% Chg
Sigma Solve	55.15	-11.33	4193552	9030	46342
RHI Magnesita	496.45	12.82	31186310	148138	20952
Uniparts India	457.4	9.91	6528509	42599	15225
Ramky Infra	641	7.98	10013354	69478	14312
Atal	22.41	-3.32	10112195	100889	9923
Ester Ind	120.15	7.45	4398272	49216	8837
JNK India	313.4	2.62	1119339	26911	4059
Indraprastha	573.7	20	5658683	190111	2877
DOMS Industries	2610.1	4.99	947385	32426	2822
IVP	167.77	7.56	128329	4430	2797
AAA	112.89	-10	1499482	53594	2698
Avalon Technolo	1252.8	10.72	5316518	201210	2542
Arihant Super	428.4	8.1	1215839	49980	2333
Cool Caps	85.8	-2.67	192500	8400	2192
Esab India	4898.3	-0.51	30354	1602	1795
Netweb	4343.4	3.11	3088770	163390	1790
Sandhar Technol	478	6.53	1070369	58675	1724
Orbit Exports	227.8	20	294275	17612	1571
R M Drip & Spri	72.4	-3.44	163478	9800	1568
Century Extr	30.38	17.03	3435032	210213	1534

* the Average Volume of last 5 days

Price Shockers - NSE				
Company name	LCP	Prv Close	% Chg	Volume
Indbank Merchan	45.95	32.99	39.28	4045546
Atlantaa	72.84	55.65	30.89	5632984
Orbit Exports	227.8	179.34	27.02	294275
Century Extr	30.38	24.01	26.53	3435032
TARACHAND	88.36	70.54	25.26	3439297
Indraprastha	573.7	462.4	24.07	5658683
Mcleod	51.92	42.91	21	8696806
Tamil Telecom	13.94	11.53	20.9	115542
Mindteck	293.32	247.3	18.61	1623297
Ishan Dyes	70	61.51	13.8	477402
Tirupati Forge	41.69	36.73	13.5	409883
Repro India	512.8	454.2	12.9	41138
RHI Magnesita	496.45	442.5	12.19	31186310
Arihant Academy	473.7	425.1	11.43	6400
Ramky Infra	641	576.5	11.19	10013354
Service Care	52.2	47	11.06	0
Raj Oil Mills	56.81	51.18	11	480226
Shaily Engg	2407.7	2180.5	10.42	2239641
Eastern Silk	52.29	47.43	10.25	3479
Bharat Seats	215.64	195.6	10.25	412952

* the % price rise of the last 3 days

Nifty 50 stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	25108.30	30.65	0.12%	2868.11	26174.32	25669.35	2.19%	21743.65	15.47%	1.36%	0.25%
ADANI	2556.50	-17.00	-0.66%	11.20	288.94	3211.00	20.38%	2025.00	26.25%	12.80%	-17.27%
ADANI	1398.70	-1.80	-0.13%	16.08	225.89	1494.00	6.38%	995.65	40.48%	5.95%	-0.93%
APOLLOHOSP	7700.00	38.00	0.50%	2.10	161.38	7980.00	3.51%	6001.00	28.31%	-1.83%	13.12%
ASIANPAINT	2354.70	-0.10	#VALUE!	4.98	117.59	3146.70	25.17%	2124.75	10.82%	-8.73%	-23.36%
AXISBANK	1188.00	-24.80	-2.04%	86.19	1027.38	1247.00	4.73%	933.50	27.26%	14.86%	2.92%
BAJAJ-AUTO	8900.00	108.00	1.23%	4.91	434.08	12030.95	26.02%	7089.35	25.54%	-3.22%	-25.33%
BAJAJFINSV	2030.00	-3.20	-0.16%	6.41	131.00	2135.00	4.92%	1551.65	30.83%	0.93%	7.89%
BAJFINANCE	1018.30	9.40	0.93%	79.91	814.99	1036.00	1.71%	645.10	57.85%	7.60%	-86.01%
BEL	410.70	-2.55	-0.62%	119.32	490.87	436.00	5.80%	240.25	70.95%	11.45%	49.08%
BHARTIARTL	1928.80	25.70	1.35%	57.13	1101.59	2045.80	5.72%	1511.00	27.65%	0.41%	15.98%
CIPLA	1512.00	-1.10	-0.07%	8.35	126.35	1702.05	11.17%	1335.00	13.26%	-2.59%	-6.79%
COALINDIA	384.90	3.00	0.79%	78.96	304.89	502.45	23.40%	349.25	10.21%	-2.74%	-23.19%
DRREDDY	1248.00	-0.60	-0.05%	13.81	172.65	1405.90	11.23%	1020.00	22.35%	-1.54%	-81.18%
EICHERMOT	6957.50	77.50	1.13%	2.87	199.52	7122.50	2.32%	4508.75	54.31%	4.55%	46.17%
ETERNAL	337.85	2.75	0.82%	198.36	671.38	343.90	1.76%	194.80	73.43%	1.81%	#VALUE!
GRASIM	2814.00	6.60	0.24%	2.45	68.95	2911.00	3.33%	2276.95	23.59%	0.12%	2.27%
HCLTECH	1435.50	17.80	1.26%	15.93	228.14	2012.20	28.66%	1302.75	10.19%	-0.09%	-20.20%
HDFCBANK	981.80	8.35	0.86%	255.35	2511.51	1018.85	3.64%	806.50	21.74%	1.04%	-41.28%
HDFCLIFE	756.50	-6.55	-0.86%	32.90	249.46	820.75	7.83%	584.30	29.47%	0.46%	7.65%
HINDALCO	767.00	-9.70	-1.25%	49.19	379.84	790.60	2.99%	546.45	40.36%	4.42%	3.85%
HINDUNILVR	2530.00	-11.80	-0.46%	12.92	325.73	2886.00	12.34%	2136.00	18.45%	-3.48%	-10.77%
ICICIBANK	1375.00	11.60	0.85%	161.26	2222.04	1500.00	8.33%	1186.00	15.94%	-2.81%	9.97%
INDIGO	5665.50	-29.00	-0.51%	4.71	266.22	6232.50	9.10%	3780.00	49.88%	0.43%	23.54%
INFY	1458.10	-17.90	-1.21%	55.68	814.92	2006.45	27.33%	1307.00	11.56%	2.17%	-23.05%
ITC	399.90	-0.85	-0.21%	122.97	492.46	514.95	22.34%	390.15	2.50%	-1.62%	-20.42%
JIOFIN	310.60	4.35	1.42%	187.14	582.86	349.70	11.18%	198.65	56.36%	-1.02%	-9.61%
JSWSTEEL	1154.20	-5.70	-0.49%	15.66	182.21	1175.80	1.84%	880.00	31.16%	8.09%	12.20%
KOTAKBANK	2126.00	-20.00	-0.93%	24.73	528.03	2301.90	7.64%	1679.05	26.62%	10.31%	18.63%
LT	3730.50	-6.50	-0.17%	16.73	625.89	3963.50	5.88%	2965.30	25.81%	5.16%	6.96%
M&M	3497.00	25.00	0.72%	15.09	526.88	3723.80	6.09%	2425.00	44.21%	-2.51%	15.06%
MARUTI	16092.00	94.00	0.59%	3.30	532.08	16435.00	2.09%	10725.00	50.04%	7.41%	26.91%
MAXHEALTH	1128.00	-11.70	-1.03%	35.77	404.56	1314.30	14.17%	888.90	26.90%	-2.59%	23.03%
NESTLEIND	1176.00	-5.70	-0.48%	9.22	109.13	1310.00	10.23%	1055.00	11.47%	-2.22%	-54.52%
NTPC	338.25	-0.85	-0.25%	161.30	545.32	433.00	21.88%	292.80	15.52%	3.16%	-21.22%
ONGC	245.34	-0.52	-0.21%	124.98	308.69	296.30	17.20%	205.00	19.68%	5.01%	-16.73%
POWERGRID	289.65	2.75	0.96%	113.71	329.44	345.40	16.14%	247.30	17.12%	0.54%	-15.33%
RELIANCE	1384.50	9.50	0.69%	112.44	1559.28	1551.00	10.74%	1114.85	24.19%	#VALUE!	-50.42%
SBILIFE	1786.70	15.80	0.89%	8.60	153.22	1912.00	6.55%	1372.55	30.17%	-1.91%	-1.51%
SBIN	864.15	-9.90	-1.13%	92.40	802.32	880.50	1.86%	680.00	27.08%	8.36%	9.72%
SHRIRAMFIN	666.95	-4.50	-0.67%	37.29	248.90	717.50	7.05%	493.35	35.19%	13.32%	-79.87%
SUNPHARMA	1655.50	0.80	0.05%	21.75	359.84	1947.00	14.97%	1548.00	6.94%	3.83%	-13.37%
TATACONSUM	1123.90	-18.20	-1.59%	13.54	152.59	1180.50	4.79%	882.90	27.30%	6.50%	1.04%
TATAMOTORS	698.10	-14.55	-2.04%	130.97	920.07	948.45	26.40%	535.75	30.30%	3.03%	-23.43%
TATASTEEL	171.50	1.44	0.85%	191.86	328.78	174.74	1.85%	122.62	39.86%	1.42%	1.99%
TCS	2975.00	-13.40	-0.45%	30.63	910.12	4494.90	33.81%	2866.60	3.78%	-1.97%	-29.72%
TECHM	1441.00	1.70	0.12%	11.06	158.91	1807.70	20.29%	1209.40	19.15%	-2.61%	-10.96%
TITAN	3419.00	-6.40	-0.19%	9.96	341.84	3748.00	8.78%	2925.00	16.89%	-6.55%	-6.67%
TRENT	4685.00	-92.30	-1.93%	27.89	1301.05	8345.00	43.86%	4488.00	4.39%	-13.59%	-35.03%
ULTRACEMCO	12175.00	120.00	1.00%	2.25	274.24	13097.00	7.04%	10047.85	21.17%	-4.33%	5.28%
WIPRO	243.75	1.62	0.67%	65.87	160.31	324.60	24.91%	228.00	6.91%	-0.63%	-54.62%

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