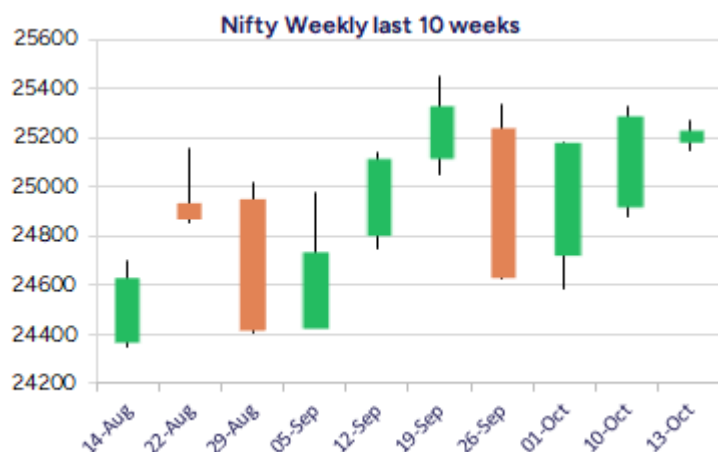
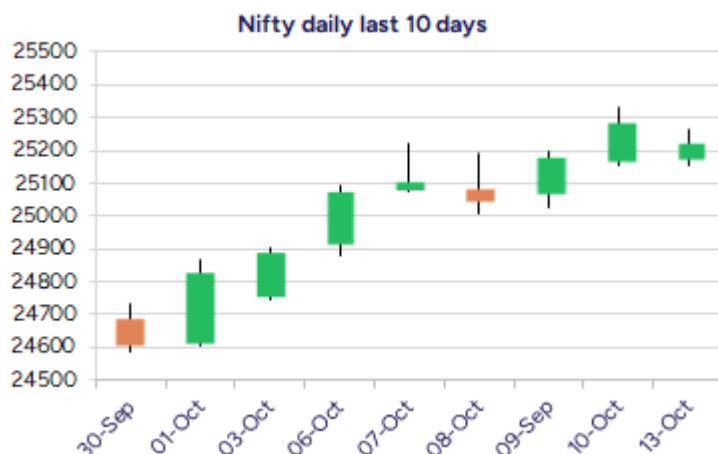


Date: 14th October 2025

* Sensex 82327.05 -173.77

* Nifty 25227.35 -58.00

* Bank Nifty 56625.00 +15.25



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty consolidates near 25200 zone

Nifty witnessed a very narrow rangebound movement near the 25200 zone with overall bias and sentiment maintained with a positive approach anticipating for further upward movement in the coming days. BankNifty also witnessed consolidation near the 56600 zone with sluggish movement but sentiment in a much improved scenario expecting for further gains in the near future. The market breadth was negative with the advance decline indicating a ratio of almost 1:2 at close.

Market Forecast

Nifty daily range 25100 - 25400

Nifty having opened on the lower side near the 25150 zone remained sluggish for most part of the trading session to witness some positive spurt in the final hours to close above the 25200 zone with bias maintained with an optimistic approach for the coming days. As mentioned earlier, the index would need a decisive close above the important hurdle at 25300 zone to establish conviction and at the same time, having the important support at 25000 zone which needs to be sustained to maintain the overall trend intact.

BankNifty, recovered to some extent after the weak opening and remained flat throughout the session with positive indications visible from most of the frontline banking stocks which likely can pull the index to fresh upside movement in the coming days. As said earlier, with the 55600 level positioned as the near-term support for the index, we can anticipate for further upward move having the near-term target of 57700 zone in the coming days with sentiment easing out and maintaining an optimistic approach with the festive season nearing.

The support for the day is seen at 25100 levels, while the resistance is seen at 25400 levels. BankNifty would have the daily range of 56200-57300 levels.

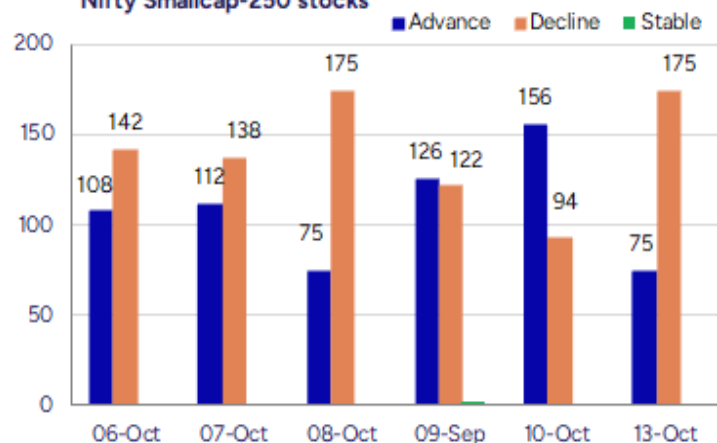
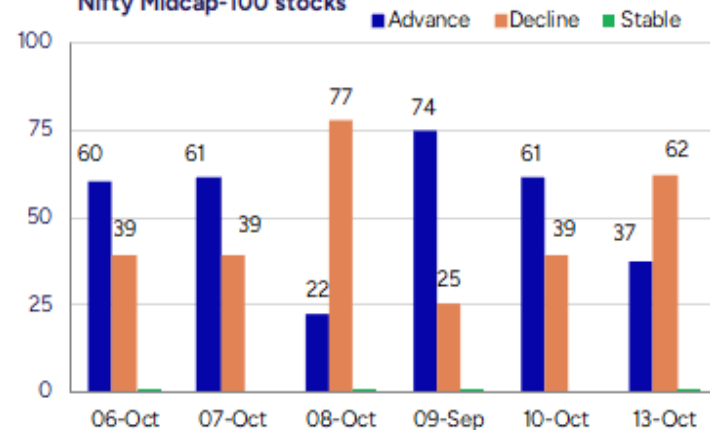
Indices	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	25227.35	-0.23%	8	25167.50	25101	25164	25216	25279	25331
	Weekly	25285.35	1.57%	1	25051.10	24719	25002	25166	25450	25614
	Monthly	24611.10	0.75%	-2	25016.70	23820	24215	24828	25224	25837
Bank Nifty	Daily	56625.00	0.03%	8	56434.70	56131	56378	56574	56821	57018
	Weekly	56609.75	1.84%	2	55238.95	55340	55975	56368	57002	57395
	Monthly	54635.85	1.83%	-2	56782.20	52417	53526	54680	55789	56942
Sensex	Daily	82327.05	-0.21%	8	82116.95	81874	82101	82270	82496	82665
	Weekly	82500.82	1.59%	1	81626.50	80609	81555	82104	83051	83600
	Monthly	80267.62	0.57%	-3	82019.05	77784	79026	81071	82312	84357

Gainers - Losers (Nifty 500 Stocks)
Gainers

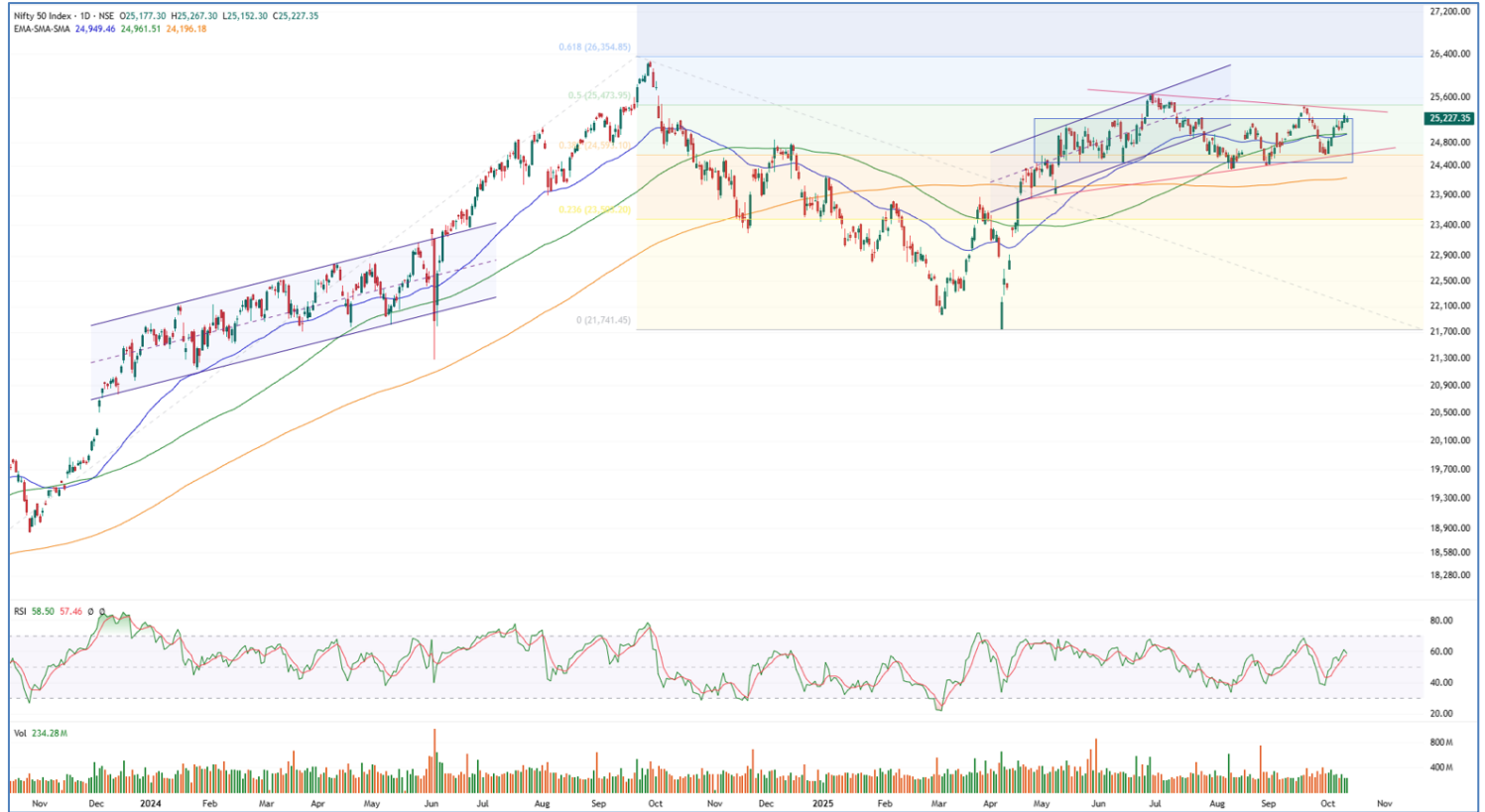
Company Name	Last Price	% Gain	Volume
Samay Project S	40.8	20	536000
Umiya Buildcon	101.94	19.58	1150538
Dreamfolks Ser.	147.27	16.56	2669401
Gretex Corporat	267.3	15.79	1302391
Sampann Utpadan	36.55	14.68	934067
ARC Insulation	111.7	12.43	36000
Aurangabad Dist	144.75	10.83	5000

Losers

Company Name	Last Price	% Loss	Volume
Securecloud Tec	19.76	-11.9	245797
BLS Internation	301.1	-10.69	22373599
Munjal Showa	123.97	-10.52	1305603
Siddhi Cotspin	46.8	-9.74	954000
BLS E-Services	166	-9.65	531350
NDTV	95	-9.55	1700139
Tarapur Trans	28.85	-9.42	236202

Nifty Smallcap-250 stocks

Nifty Midcap-100 stocks


Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



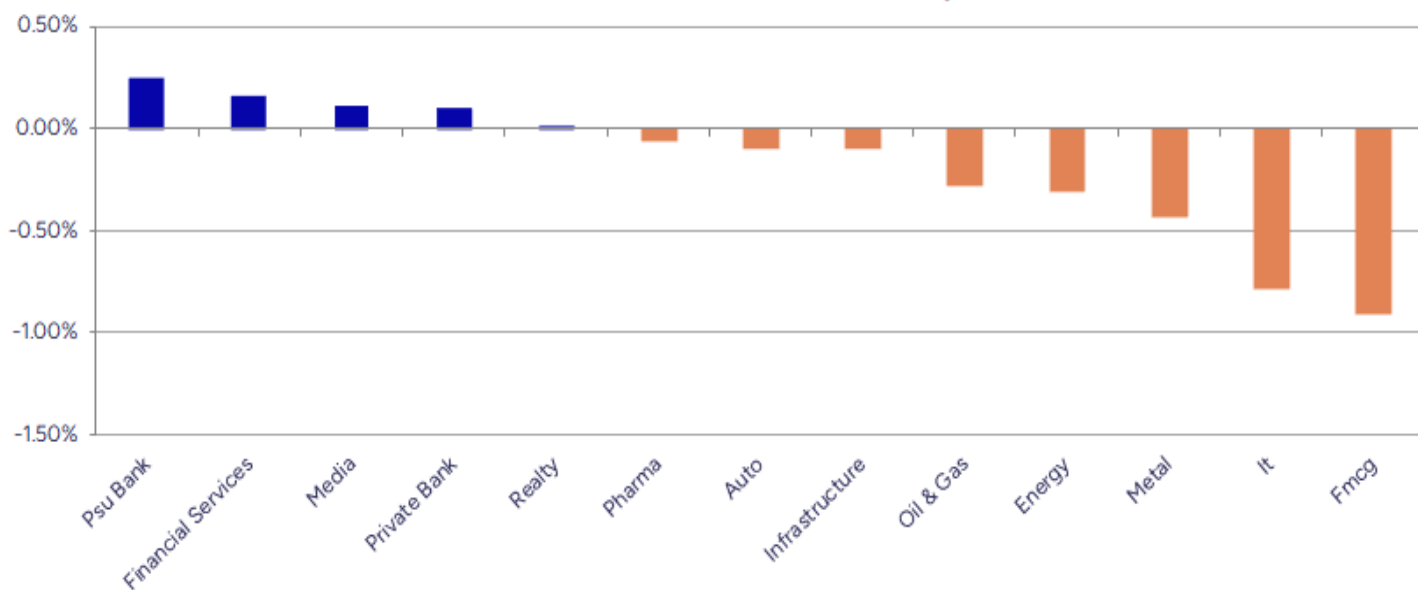
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Avi Ansh Textil	106.95	4.10	102.74
Cyient DLM	488.2	3.40	472.16
INFOLLION	464.9	3.18	450.59
Eurotex	14.81	3.06	14.37
C E Info	1788.8	2.90	1738.44
Basilic Fly	378.45	2.75	368.32
APS India	492.2	2.31	481.1
Sameera Agro	17.7	2.14	17.33
Thomas Cook	160.58	2.12	157.25
Veranda Learnin	227.24	2.01	222.77
KN Agri	237.9	1.80	233.7
Pelatro	393.75	1.65	387.35
Silly Monks Ent	18.19	1.56	17.91
RBM Infracon	456.9	1.54	449.96
Tokyo Plast	127.23	1.35	125.54
Z-Tech India	594.35	0.95	588.75
Dwarikesh Sugar	45.2	0.87	44.81
Uttam Sugar	262	0.46	260.79

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
BLS E-Services	166	-8.25	180.93
Munjal Showa	123.97	-6.40	132.45
Tarapur Trans	28.85	-4.34	30.16
Lead Reclaim	75.55	-3.52	78.31
Bhageria Indu	174.51	-3.13	180.14
Art Nirman	49.2	-3.07	50.76
Max Estates	459.7	-2.81	473.01
Effwa Infra & R	214.2	-2.43	219.54
Praxis Home Ret	12.98	-2.26	13.28
Reliance Power	46	-2.25	47.06
FDC	446.3	-2.00	455.41
Arkade Develop	169.34	-1.86	172.55
3M India	28930	-1.70	29431.8
ICICI Lombard	1833.4	-1.55	1862.23
Remsons Ind	126.56	-1.54	128.54
Tirupati Forge	40.3	-1.52	40.92
Shree Tirupati	52.04	-1.36	52.76
Ind Motor Parts	1043.9	-1.20	1056.58

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Stocks witnessing a volume surge as compared to their 5 day average volume

Watch out for the stocks that have seen a huge spurt in its share price over the last three days

Volume Shockers - NSE					
Company name	LCP	% Chg	Volume	Avg Vol *	% Chg
R M Drip & Spri	69.24	-0.19	751900	9800	7572
Indoco Remedies	296.85	3.32	1663684	30957	5274
Sigma Solve	52	-1.05	451537	9030	4901
Munjal Showa	123.97	-10.52	1305603	27998	4563
Univastu India	87.8	0.46	1105823	35353	3028
Capital Trust	32.45	4.98	141407	5038	2707
Atal	22.52	-0.35	2615981	100889	2493
Dreamfolks Ser.	147.27	16.56	2669401	111556	2293
C E Info	1788.8	4.98	3610749	175818	1954
Kirl Electric	127.8	10.06	3105547	153727	1920
Krishival Foods	465	0.03	24081	1200	1907
Waaree Renewabl	1230.3	8.57	16585714	847675	1857
Umiya Buildcon	101.94	19.58	1150538	71873	1501
Jubilant Ing.	706.25	8.45	8007200	515090	1455
Manaksia Coated	159.52	9.58	14398221	1003277	1335
Nirman Agri	184.8	-4.99	312000	22200	1305
Jeena Sikho	770.35	0.75	230581	18612	1139
Securecloud Tec	19.76	-11.9	245797	20498	1099
Madhav Marbles	43.7	2.73	46402	4217	1000
Netweb	3937	-2.25	1691909	163390	936

* the Average Volume of last 5 days

Price Shockers - NSE				
Company name	LCP	Prv Close	% Chg	Volume
Nagreeka Cap	39.2	30.42	28.86	85225
Dreamfolks Ser.	147.27	114.61	28.5	2669401
Jindal Photo	1478.2	1155.6	27.92	31435
GM Breweries	944.25	764.1	23.58	5875328
Cambridge Tech	47.16	39.36	19.82	56981
Waaree Renewabl	1230.3	1041.7	18.11	16585714
Maxvolt Energy	310	267.7	15.8	64800
BGR Energy	352.35	304.39	15.76	261786
Soma Textile	79.73	68.89	15.74	41757
Visa Steel	60.63	52.39	15.73	20344
Cupid	248.46	214.82	15.66	3669168
Subex	13.93	12.05	15.6	8871459
Manav Infra Pro	28.95	25.05	15.57	16000
Ishan Dyes	82.29	71.3	15.41	181911
Munish Forge	125.95	110.25	14.24	748800
Umiya Buildcon	101.94	89.3	14.15	1150538
Manali Petro	73.73	64.62	14.1	1574685
Moxsh Overseas	40	35.15	13.8	12800
Dynatomic Tech	7772	6839	13.64	19316
PG Electroplast	583.75	514.7	13.42	4862833

* the % price rise of the last 3 days

Nifty 50 stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	25227.35	-58.00	-0.23%	2342.58	20804.91	25669.35	1.72%	21743.65	16.02%	1.68%	1.21%
ADANIENT	2523.50	-27.40	-1.07%	6.45	162.83	3211.00	21.41%	2025.00	24.62%	10.35%	-19.12%
ADANIPTS	1439.00	29.60	2.10%	22.45	320.54	1494.00	3.68%	995.65	44.53%	2.06%	0.09%
APOLLOHOSP	7679.00	-2.00	-0.03%	1.91	147.18	7980.00	3.77%	6001.00	27.96%	-1.85%	9.59%
ASIANPAINT	2343.00	2.80	0.12%	6.68	156.89	3103.55	24.51%	2124.75	10.27%	-7.77%	-23.99%
AXISBANK	1189.90	9.50	0.80%	41.38	490.27	1247.00	4.58%	933.50	27.47%	12.18%	0.88%
BAJAJ-AUTO	9081.00	134.50	1.50%	3.75	338.88	12030.95	24.52%	7089.35	28.09%	-4.65%	-24.30%
BAJAJFINSV	2023.90	19.60	0.98%	10.14	204.23	2135.00	5.20%	1551.65	30.44%	-1.04%	7.36%
BAJFINANCE	1039.00	15.15	1.48%	76.84	791.57	1040.00	0.10%	645.10	61.06%	7.96%	-85.98%
BEL	409.65	-3.85	-0.93%	78.58	321.56	436.00	6.04%	240.25	70.51%	11.17%	46.42%
BHARTIARTL	1955.00	15.10	0.78%	36.72	718.01	2045.80	4.44%	1511.00	29.38%	2.44%	15.60%
CIPLA	1562.90	1.10	0.07%	6.72	104.83	1694.00	7.74%	1335.00	17.07%	0.66%	-7.06%
COALINDIA	381.95	-2.55	-0.66%	47.49	181.40	502.45	23.98%	349.25	9.36%	-0.89%	-21.04%
DRREDDY	1262.20	-2.20	-0.17%	11.88	149.21	1405.90	10.22%	1020.00	23.75%	-2.08%	-81.03%
EICHERMOT	6918.00	-47.00	-0.67%	3.43	238.78	7122.50	2.87%	4508.75	53.43%	1.32%	47.91%
ETERNAL	348.30	-	#VALUE!	144.58	503.00	351.30	0.85%	194.80	78.80%	6.94%	#VALUE!
GRASIM	2796.00	-15.00	-0.53%	2.81	78.44	2911.00	3.95%	2276.95	22.80%	0.54%	3.51%
HCLTECH	1494.10	-1.40	-0.09%	18.20	271.11	2012.20	25.75%	1302.75	14.69%	4.79%	-17.36%
HDFCBANK	977.10	-3.80	-0.39%	186.34	1820.81	1018.85	4.10%	812.15	20.31%	1.63%	-39.94%
HDFCLIFE	746.95	-0.35	-0.05%	16.76	125.21	820.75	8.99%	584.30	27.84%	-1.81%	4.18%
HINDALCO	772.35	-1.60	-0.21%	30.78	236.88	790.60	2.31%	546.45	41.34%	4.18%	6.38%
HINDUNILVR	2496.60	-32.30	-1.28%	11.15	278.34	2804.70	10.99%	2136.00	16.88%	-4.28%	-8.67%
ICICIBANK	1381.00	0.70	0.05%	89.23	1230.57	1500.00	7.93%	1186.00	16.44%	-1.67%	10.94%
INDIGO	5778.00	43.00	0.75%	6.70	387.91	6232.50	7.29%	3780.00	52.86%	1.73%	21.81%
INFY	1492.40	-22.50	-1.49%	58.59	874.36	2006.45	25.62%	1307.00	14.19%	0.70%	-22.42%
ITC	399.40	-3.40	-0.84%	95.08	379.99	499.40	20.02%	390.15	2.37%	-1.77%	-18.08%
JIOFIN	308.65	0.50	0.16%	65.27	200.24	347.50	11.18%	198.65	55.37%	0.06%	-10.16%
JSWSTEEL	1164.90	-2.90	-0.25%	4.88	56.61	1178.80	1.18%	880.00	32.38%	5.73%	17.43%
KOTAKBANK	2151.40	1.30	0.06%	21.20	455.57	2301.90	6.54%	1679.05	28.13%	9.68%	19.40%
LT	3765.50	-18.50	-0.49%	11.91	448.41	3963.50	5.00%	2965.30	26.99%	7.35%	8.51%
M&M	3457.00	2.10	0.06%	10.90	376.88	3723.80	7.16%	2425.00	42.56%	-6.53%	9.58%
MARUTI	16320.00	55.00	0.34%	3.38	551.40	16435.00	0.70%	10725.00	52.17%	5.86%	27.46%
MAXHEALTH	1143.90	-12.50	-1.08%	23.76	272.70	1314.30	12.97%	888.90	28.69%	0.30%	20.17%
NESTLEIND	1185.20	-14.30	-1.19%	10.62	126.21	1265.85	6.37%	1055.00	12.34%	-0.22%	-52.33%
NTPC	342.00	2.30	0.68%	66.62	226.45	429.90	20.45%	292.80	16.80%	4.81%	-18.82%
ONGC	244.00	-2.34	-0.95%	126.07	306.55	293.65	16.91%	205.00	19.02%	6.49%	-14.61%
POWERGRID	286.70	-2.45	-0.85%	89.50	256.33	345.40	16.99%	247.30	15.93%	1.87%	-12.31%
RELIANCE	1376.00	-5.70	-0.41%	76.00	1043.20	1551.00	11.28%	1114.85	23.42%	0.40%	-49.74%
SBILIFE	1816.80	6.40	0.35%	4.10	74.33	1912.00	4.98%	1372.55	32.37%	0.26%	4.20%
SBIN	884.00	3.35	0.38%	119.23	1054.02	888.10	0.46%	680.00	30.00%	8.88%	10.44%
SHRIRAMFIN	673.00	7.95	1.20%	24.70	165.46	717.50	6.20%	493.35	36.41%	11.77%	-80.37%
SUNPHARMA	1666.80	-4.10	-0.25%	13.75	229.04	1937.95	13.99%	1548.00	7.67%	4.98%	-13.46%
TATACONSUM	1115.50	-11.00	-0.98%	8.33	93.37	1180.50	5.51%	882.90	26.34%	3.97%	0.78%
TATAMOTORS	664.00	-14.95	-2.20%	332.81	2213.92	943.60	29.63%	535.75	23.94%	-5.11%	-27.71%
TATASTEEL	173.40	-0.46	-0.26%	193.83	334.08	177.82	2.49%	122.62	41.41%	2.78%	9.30%
TCS	3006.00	-22.30	-0.74%	28.66	863.12	4494.90	33.12%	2866.60	4.86%	-0.69%	-28.80%
TECHM	1456.60	-0.60	-0.04%	12.29	178.18	1807.70	19.42%	1209.40	20.44%	-2.74%	-12.15%
TITAN	3532.90	1.00	0.03%	6.06	213.94	3740.00	5.54%	2925.00	20.78%	-2.71%	1.10%
TRENT	4685.00	-6.10	-0.13%	6.02	280.36	8345.00	43.86%	4488.00	4.39%	-10.11%	-42.94%
ULTRACEMCO	12178.00	-103.00	-0.84%	0.88	106.89	13097.00	7.02%	10047.85	21.20%	-2.31%	8.20%
WIPRO	245.15	-3.55	-1.43%	67.17	164.89	324.60	24.48%	228.00	7.52%	-0.18%	-53.18%

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