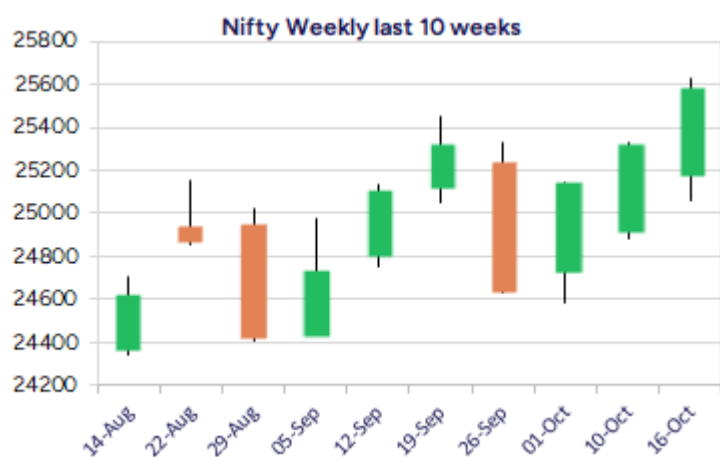
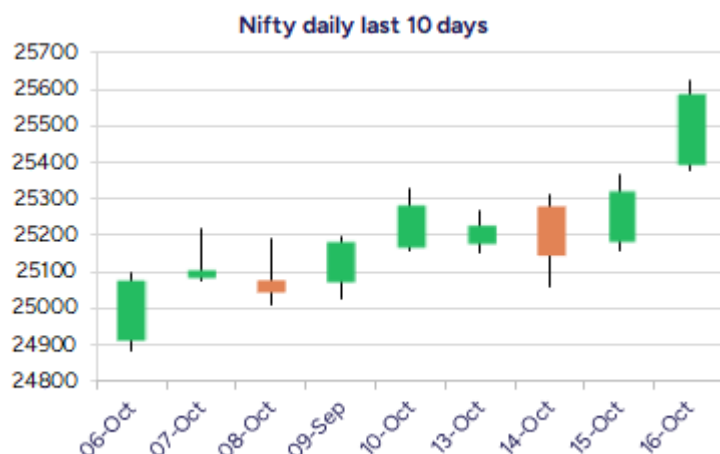


Date: 17th October 2025

* Sensex 83467.66 + 862.23

* Nifty 25585.30 + 261.75

* Bank Nifty 57422.55 + 622.65



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty closes above 25500 zone; gains strength

Nifty has indicated a significant move after a long time with trend gaining strength and with the broader markets also participating actively, can anticipate for further rise in the coming days. BankNifty has shown strength with a strong move almost to retest the previous peak zone at 57628 level with bias getting better and better expecting for further gains. The market breadth was strong with the advance decline indicating a ratio of 3:2 at close.

Market Forecast

Nifty daily range 25450 - 25800

Nifty continued with the strong robust move further ahead indicating a breakout above the resistance zone of 25500 level with bias gaining strength expecting for further upward move in the coming days. With the undertone getting strong, the index would have the next target of 27800 zone above which the trend would turn bullish to retest the previous peak zone of 26300 level with the important support positioned at 25000 level from here on.

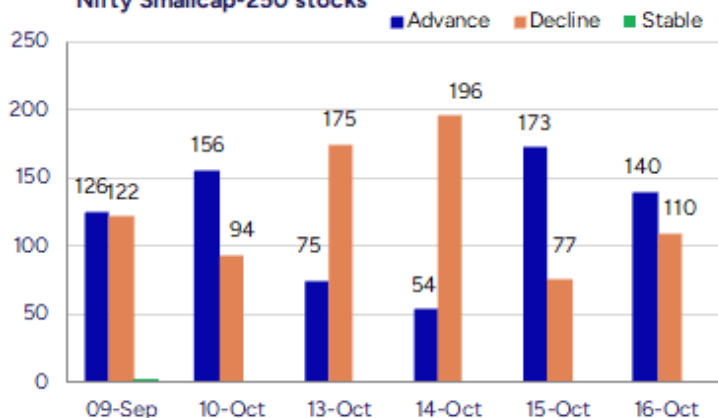
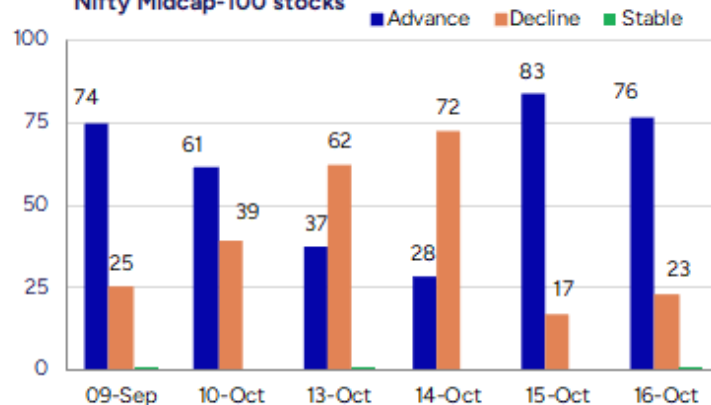
BankNifty has indicated a significant positive move with bias and sentiment turning strong with anticipation of further rise in the coming days having the result outcome of the major frontline banking stocks like HDFC Bank and ICICI Bank releasing soon. The index next target of 57700 level is in close vicinity and thereafter with strength sustaining can carry on with the upward move for higher target of 59700 level with the 50EMA at 55600 zone positioned as the important support.

The support for the day is seen at 25450 levels, while the resistance is seen at 25800 levels. BankNifty would have the daily range of 57000-58000 levels.

Indices	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	25585.30	1.03%	2	25385.70	25281	25433	25529	25682	25778
	Weekly	25285.35	1.57%	1	25051.10	24719	25002	25166	25450	25614
	Monthly	24611.10	0.75%	-2	25016.70	23820	24215	24828	25224	25837
Bank Nifty	Daily	57422.55	1.10%	11	57053.20	56783	57103	57314	57634	57845
	Weekly	56609.75	1.84%	2	55238.95	55340	55975	56368	57002	57395
	Monthly	54635.85	1.83%	-2	56782.20	52417	53526	54680	55789	56942
Sensex	Daily	83467.66	1.04%	2	82824.45	82467	82968	83291	83792	84116
	Weekly	82500.82	1.59%	1	81626.50	80609	81555	82104	83051	83600
	Monthly	80267.62	0.57%	-3	82019.05	77784	79026	81071	82312	84357

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Mask Investment	223.72	20	32192	Kore Digital	143.5	-17.03	326700
Global Vectra	243.14	20	755834	Master Trust	126.85	-10.97	3711425
Share India	178.7	20	9824665	Gurunanak Agric	32.35	-10.01	72000
Hybrid Fin Ser	21.01	19.99	164658	Thomas Scott	300	-8.3	85384
Guj Raffia Ind	53.85	19.99	89201	Paramatrix Tech	78.1	-8.12	2400
Electro Force	40.95	19.91	90000	GM Breweries	1073	-7.5	4731637
Nelcast	125.98	17.31	713404	Unilex Colours	41.25	-7.2	76800

Nifty Smallcap-250 stocks

Nifty Midcap-100 stocks


Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



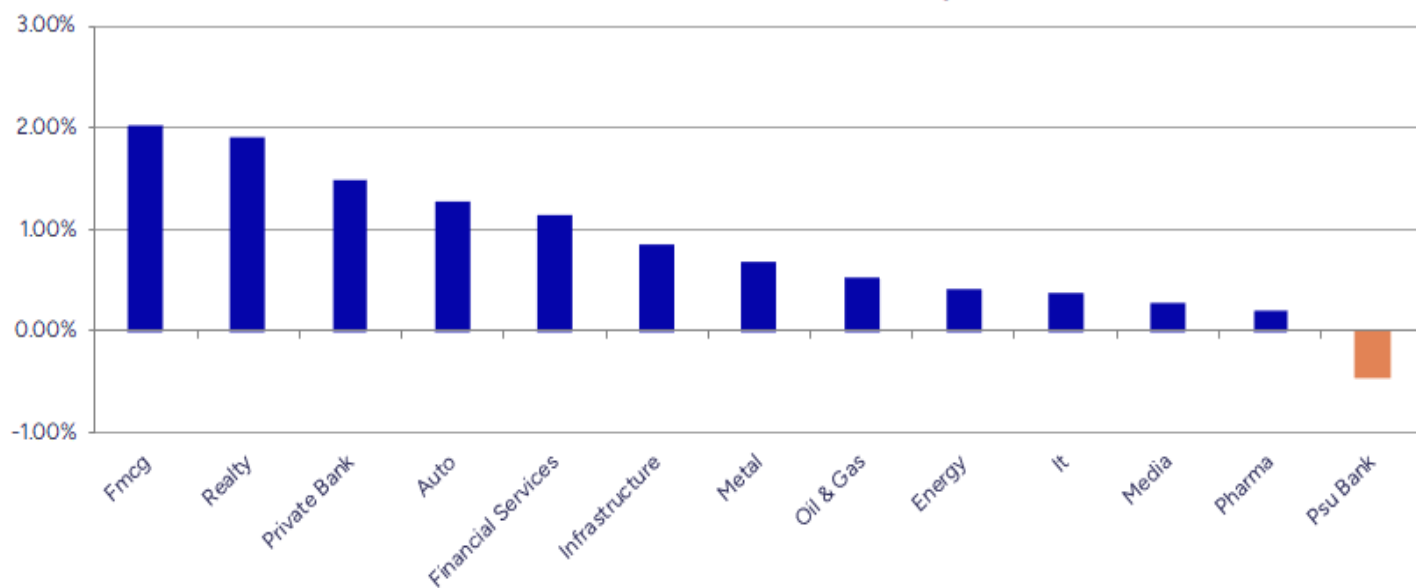
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Guj Raffia Ind	53.85	16.38	46.27
Godavari Bioref	263	9.64	239.87
Tamil Telecom	12.82	4.06	12.32
Robust Hotels	254	3.08	246.42
Swaraj Suiting	195	2.77	189.75
Allcargo	35.26	2.59	34.37
Salona Cotspin	260	2.55	253.54
Tokyo Plast	128.5	2.38	125.51
Nelcast	125.98	2.34	123.1
Petro Carbon	185	2.33	180.78
Rashtriya Chem	151.4	2.15	148.21
Pearl Global In	1375	2.12	1346.43
KPR Mill	1050	2.08	1028.62
Vishnu Chemical	478	1.86	469.26
Global Vectra	243.14	1.84	238.74
Ipru NiftyFMCG	59.6	1.74	58.58
TGB Banquets	11.98	1.70	11.78
ACE Integrated	25.7	1.42	25.34

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Pranik Logistic	76	-3.89	79.08
Dalmia Sugar	364	-3.26	376.25
Giriraj Civil D	298.95	-3.11	308.54
Fidel Softech	164.2	-2.22	167.93
Rallis India	284.9	-1.56	289.41
JISL	31.2	-1.55	31.69
Eurotex	14.22	-1.25	14.4
Wise Travel	156.4	-1.21	158.32
Sagardeep Alloy	29.5	-0.94	29.78
EPM	97.23	-0.86	98.07
Systango Tech	231.6	-0.80	233.47
Guj State Petro	316.3	-0.73	318.64
Regency Ceramic	46.6	-0.45	46.81
Emerald Tyre	126.5	-0.45	127.07
Himadri Special	469.5	-0.38	471.31
Manaksia Steels	58.4	-0.31	58.58
Marathon Realty	572	-0.28	573.62
Cello World	600.1	-0.24	601.55

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Stocks witnessing a volume surge as compared to their 5 day average volume

Watch out for the stocks that have seen a huge spurt in its share price over the last three days

Volume Shockers - NSE					
Company name	LCP	% Chg	Volume	Avg Vol *	% Chg
IRB InvIT	60.88	-2.92	83522240	274635	30312
Huhtamaki India	262.81	15.28	16441365	103961	15715
JHS Svendgaard	12.61	5.17	1906497	44966	4140
Atal	24.1	0.63	4050664	100889	3915
Popular Vehicle	154.08	4.67	1865227	54743	3307
Kore Digital	143.5	-17.03	326700	10560	2994
Grill Splendour	120	-1.44	112800	3840	2838
KCK Industries	35.8	-4.91	312500	13600	2198
R M Drip & Spri	69.21	0.06	219737	9800	2142
MRPL	143.1	0.7	43774434	1964685	2128
Global Vectra	243.14	20	755834	34703	2078
Summit Sec	2290	8.74	277180	13571	1942
Cool Caps	83.75	-1.82	167500	8400	1894
Pokarna	769.5	9.23	1209087	69928	1629
Share India	178.7	20	9824665	584616	1581
Texmo Pipes	54.93	3.58	362547	21782	1564
Sigma Solve	52.85	0.96	126841	9030	1305
Muthoot Cap	256	-6.18	233078	16764	1290
BEW Engineering	130.8	7.21	15500	1125	1278
Guj Themis	430	-0.08	1788787	130993	1266

* the Average Volume of last 5 days

Price Shockers - NSE				
Company name	LCP	Prv Close	% Chg	Volume
Mask Investment	223.72	150.97	48.19	32192
Guj Raffia Ind	53.85	38.04	41.56	89201
Global Vectra	243.14	188.41	29.05	755834
ATC Energies	57.9	44.95	28.81	178800
Share India	178.7	139.65	27.96	9824665
Tarapur Trans	36.55	28.78	27	274397
Genesys Int	576.1	467.4	23.26	1386676
Stallion India	414.6	337.55	22.83	6294620
Cambridge Tech	56.1	47.16	18.96	296732
WE WIN	70.36	59.75	17.76	7121
Trejhara	205.1	176.09	16.47	354667
Tatva Chintan	1274	1099.1	15.91	541141
Visa Steel	70.18	60.63	15.75	18341
Moxsh Overseas	46.3	40	15.75	3200
Anik Industries	78.16	67.53	15.74	127838
Soma Textile	92.28	79.73	15.74	85898
Sumeet Ind	37.34	32.27	15.71	389765
Indo Thai Secu	452.45	392	15.42	1203658
Mirc Electronic	28.81	25.1	14.78	862595
Nelcast	125.98	109.81	14.73	713404

* the % price rise of the last 3 days

Nifty 50 stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	25585.30	261.75	1.03%	3727.34	32005.54	25669.35	0.33%	21743.65	17.67%	0.83%	0.78%
ADANIENT	2554.50	21.70	0.86%	10.20	261.44	3128.00	18.33%	2025.00	26.15%	5.89%	-18.33%
ADANIPTS	1477.00	26.30	1.81%	65.12	962.95	1494.00	1.14%	995.65	48.35%	4.13%	2.86%
APOLLOHOSP	7835.00	9.00	0.12%	1.79	140.00	7980.00	1.82%	6001.00	30.56%	-0.62%	10.34%
ASIANPAINT	2409.30	34.20	1.44%	7.16	171.30	3103.55	22.37%	2124.75	13.39%	-6.72%	-21.85%
AXISBANK	1195.90	26.30	2.25%	177.47	2125.34	1247.00	4.10%	933.50	28.11%	5.82%	0.45%
BAJAJ-AUTO	9144.50	146.50	1.63%	3.35	305.84	11950.00	23.48%	7089.35	28.99%	-0.02%	-24.38%
BAJAJFINSV	2087.90	3.80	0.18%	14.25	297.67	2135.00	2.21%	1551.65	34.56%	0.12%	11.62%
BAJFINANCE	1065.50	5.60	0.53%	99.02	1057.68	1081.10	1.44%	645.10	65.17%	5.65%	-85.30%
BEL	412.00	3.90	0.96%	114.76	472.25	436.00	5.50%	240.25	71.49%	2.20%	42.84%
BHARTIARTL	1970.20	1.70	0.09%	37.01	730.44	2045.80	3.70%	1511.00	30.39%	3.46%	16.09%
CIPLA	1570.00	11.30	0.72%	9.90	154.93	1612.35	2.63%	1335.00	17.60%	-1.01%	-2.49%
COALINDIA	387.75	3.50	0.91%	35.13	135.91	499.40	22.36%	349.25	11.02%	-2.56%	-22.89%
DRREDDY	1240.00	7.60	0.62%	13.09	162.16	1405.90	11.80%	1020.00	21.57%	-6.40%	-81.50%
EICHERMOT	6989.00	94.00	1.36%	3.19	222.94	7122.50	1.87%	4508.75	55.01%	0.29%	44.25%
ETERNAL	340.50	-13.85	-3.91%	911.91	3214.58	368.45	7.59%	194.80	74.79%	10.25%	#VALUE!
GRASIM	2858.00	41.20	1.46%	5.18	147.63	2911.00	1.82%	2276.95	25.52%	0.53%	3.30%
HCLTECH	1514.30	18.60	1.24%	20.20	305.65	2012.20	24.74%	1302.75	16.24%	1.94%	-19.41%
HDFCBANK	993.60	15.35	1.57%	229.36	2268.95	1018.85	2.48%	812.15	22.34%	1.13%	-42.05%
HDFCLIFE	743.00	-18.15	-2.38%	102.09	758.71	820.75	9.47%	584.30	27.16%	-2.37%	2.77%
HINDALCO	780.10	15.85	2.07%	41.80	324.33	790.60	1.33%	546.45	42.76%	0.82%	2.86%
HINDUNILVR	2560.00	41.00	1.63%	14.47	367.63	2799.30	8.55%	2136.00	19.85%	-2.38%	-9.68%
ICICIBANK	1417.40	19.00	1.36%	121.85	1721.59	1500.00	5.51%	1186.00	19.51%	-1.36%	13.53%
INDIGO	5871.00	10.50	0.18%	5.33	314.21	6232.50	5.80%	3780.00	55.32%	2.32%	25.25%
INFY	1470.90	-3.50	-0.24%	80.02	1174.95	2006.45	26.69%	1307.00	12.54%	-3.36%	-24.73%
ITC	405.45	5.55	1.39%	229.62	925.35	499.40	18.81%	390.15	3.92%	-3.35%	-19.53%
JIOFIN	312.10	-0.55	-0.18%	104.39	325.99	347.35	10.15%	198.65	57.11%	0.47%	-8.06%
JSWSTEEL	1172.50	11.70	1.01%	6.56	76.63	1178.80	0.53%	880.00	33.24%	5.62%	14.65%
KOTAKBANK	2195.00	45.40	2.11%	67.38	1477.38	2301.90	4.64%	1679.05	30.73%	8.99%	12.50%
LT	3862.00	33.30	0.87%	23.30	900.04	3963.50	2.56%	2965.30	30.24%	6.95%	7.70%
M&M	3563.90	66.70	1.91%	21.26	755.11	3723.80	4.29%	2425.00	46.96%	-2.58%	10.85%
MARUTI	16295.00	83.00	0.51%	2.66	432.76	16435.00	0.85%	10725.00	51.93%	5.79%	29.30%
MAXHEALTH	1175.00	19.20	1.66%	23.65	276.53	1314.30	10.60%	888.90	32.19%	-2.40%	22.02%
NESTLEIND	1279.50	58.10	4.76%	69.27	875.28	1286.50	0.54%	1055.00	21.28%	0.31%	-51.18%
NTPC	341.40	2.15	0.63%	67.86	231.82	429.40	20.49%	292.80	16.60%	2.28%	-20.08%
ONGC	248.60	0.88	0.36%	60.83	150.61	287.60	13.56%	205.00	21.27%	6.20%	-13.54%
POWERGRID	291.80	0.85	0.29%	78.25	228.46	345.40	15.52%	247.30	17.99%	1.15%	-12.02%
RELIANCE	1398.50	24.20	1.76%	123.14	1708.20	1551.00	9.83%	1114.85	25.44%	-1.48%	-49.94%
SBILIFE	1842.00	1.40	0.08%	9.69	176.73	1912.00	3.66%	1372.55	34.20%	0.57%	5.89%
SBIN	886.20	0.10	0.01%	84.92	753.52	891.85	0.63%	680.00	30.32%	7.60%	10.05%
SHRIRAMFIN	673.50	-3.65	-0.54%	53.10	355.40	717.50	6.13%	493.35	36.52%	7.00%	-80.06%
SUNPHARMA	1656.40	1.30	0.08%	28.96	478.37	1923.65	13.89%	1548.00	7.00%	2.38%	-13.33%
TATACONSUM	1148.70	34.50	3.10%	23.83	269.45	1180.50	2.69%	882.90	30.11%	0.93%	0.06%
TATAMOTORS	396.40	5.55	1.42%	219.75	870.90	935.35	57.62%	376.30	5.34%	-45.35%	-57.89%
TATASTEEL	173.60	0.36	0.21%	122.04	211.76	177.82	2.37%	122.62	41.58%	2.04%	9.42%
TCS	2971.80	2.00	0.07%	32.51	962.98	4494.90	33.89%	2866.60	3.67%	-5.22%	-28.21%
TECHM	1460.00	1.00	0.07%	16.19	236.06	1807.70	19.23%	1209.40	20.72%	-4.36%	-13.80%
TITAN	3636.00	87.00	2.45%	15.28	554.71	3740.00	2.78%	2925.00	24.31%	-0.64%	1.46%
TRENT	4780.00	55.80	1.18%	11.41	543.58	8260.00	42.13%	4488.00	6.51%	-7.91%	-42.33%
ULTRACEMCO	12360.00	49.00	0.40%	1.29	159.91	13097.00	5.63%	10047.85	23.01%	-0.48%	8.94%
WIPRO	253.70	3.49	1.39%	106.57	268.92	324.60	21.84%	228.00	11.27%	-0.69%	-54.47%

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