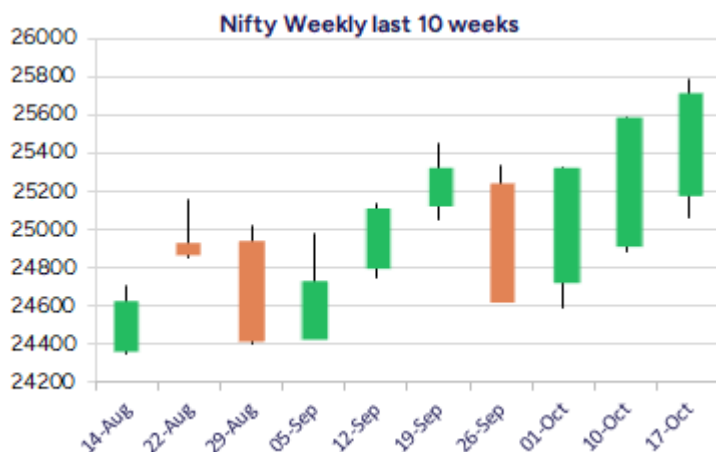
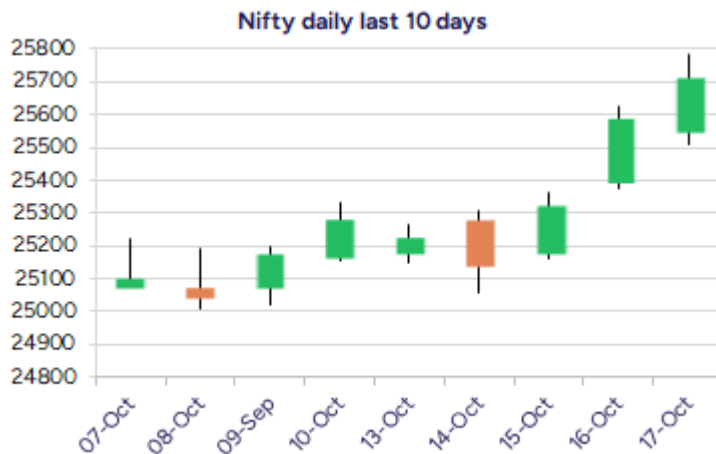


Date: 20th October 2025

* Sensex 83952.19 + 484.53

* Nifty 25709.85 + 124.55

* Bank Nifty 57713.35 + 290.80



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty ends on a strong note above 25700 zone

Nifty carried on with the positive flow breaching above the important 25700 zone with positive move indicated by the frontline stocks to pull the index to new high. BankNifty gathered strength to move past the 57700 zone well supported by HDFC Bank and ICICI Bank which gained decently ahead of the result outcome. The market breadth was however on the weaker side with the advance decline indicating a ratio of 2:3 at close.

Market Forecast

Nifty daily range 25600 - 25900

Nifty extended the gains further moving past the important 25700 level with the frontline stocks like M&M, ICICI Bank, ITC, RIL and HDFC Bank pulling the index to hit almost the 25800-zone strength but witnessed some profit booking in the second half to shed some gains maintaining the overall bias strong. The index would be aiming to retest the previous peak of 26300 zone in the coming days with the undertone maintained strong having the important support positioned near 25300 level as of now.

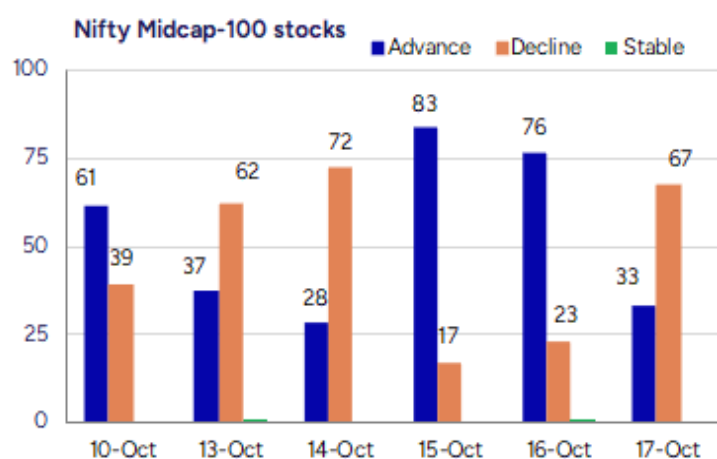
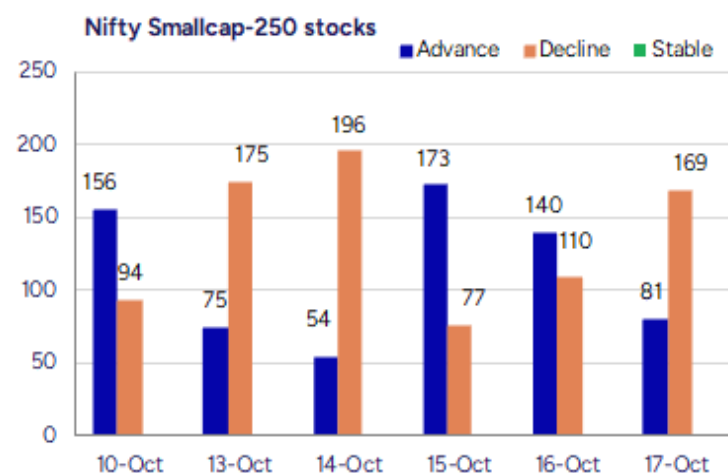
BankNifty has reached our initial target of 57700 zone with strength indicated and result outcome of the frontline banking stocks like HDFC Bank and ICICI Bank shall decide the further course of the index with overall bias maintained strong expecting for further rise in the coming days. The index would have the important support near 56000 zone which needs to be sustained to maintain the overall bias intact.

The support for the day is seen at 25600 levels, while the resistance is seen at 25900 levels. BankNifty would have the daily range of 57300-58300 levels.

Indices	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	25709.85	0.49%	3	25509.40	25394	25552	25667	25825	25940
	Weekly	25709.85	1.68%	2	25304.90	24799	25254	25518	25973	26237
	Monthly	24611.10	0.75%	-2	25016.70	23820	24215	24828	25224	25837
Bank Nifty	Daily	57713.35	0.51%	12	57350.05	57003	57358	57594	57949	58186
	Weekly	57713.35	1.95%	3	56072.25	55661	56687	57259	58285	58856
	Monthly	54635.85	1.83%	-2	56782.20	52417	53526	54680	55789	56942
Sensex	Daily	83952.19	0.58%	3	83256.40	82811	83381	83777	84348	84743
	Weekly	83952.19	1.76%	2	82458.30	80914	82433	83303	84822	85691
	Monthly	80267.62	0.57%	-3	82019.05	77784	79026	81071	82312	84357

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Guj Raffia Ind	64.62	20	375600	Dhunseri Ventur	296.1	-19.49	1412021
Priti Internati	77.73	19.99	245118	Magellanic	59.94	-16.81	9007747
Nureca	289.22	19.3	844456	AB Cotspin	384.25	-10.31	43138
Hybrid Fin Ser	24.06	14.52	1396032	Sampann Utpadan	32.4	-10.3	547480
Samay Project S	49.2	14.42	528000	Happy Square	70.7	-9.48	16000
Mahendra Realto	62.1	12.91	158400	Electrotherm	996.3	-8.47	32439
Whirlpool	1374	11	8484386	Bharat Seats	216.9	-7.61	516174



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator

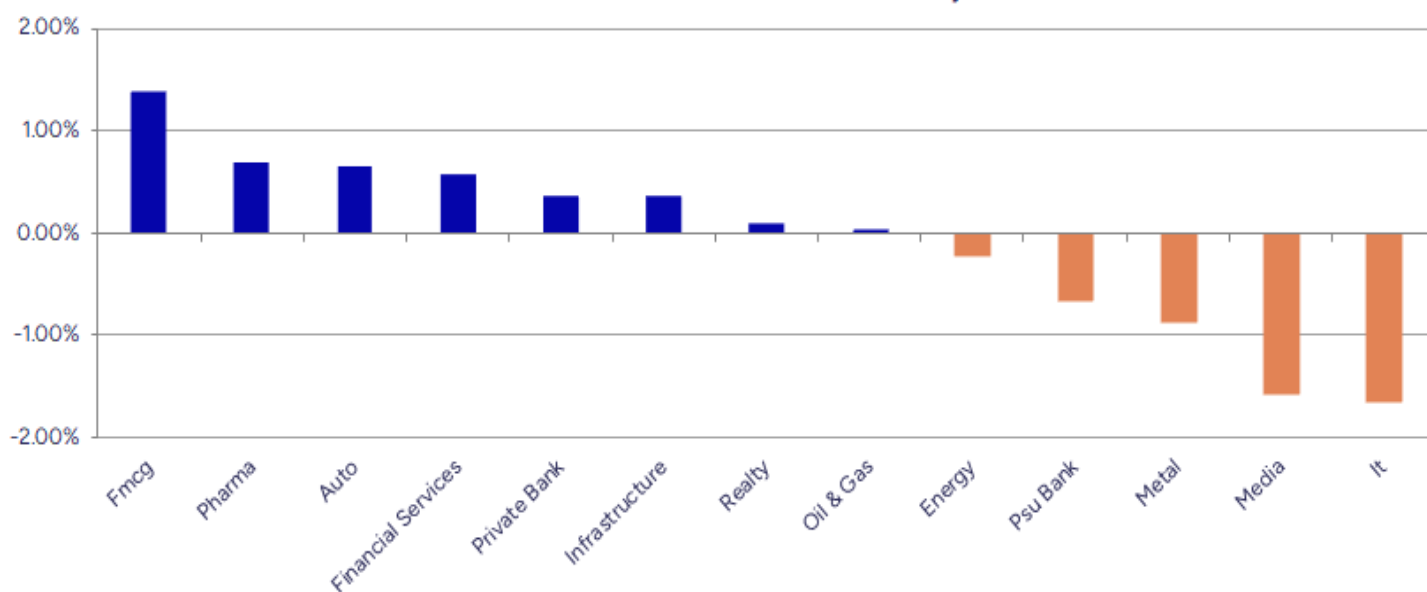


Breakouts - Cross above 200 DMA				Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA	Company Name	LCP	Change %	200 DMA
Nureca	289.22	10.66	261.35	Dhunseri Ventur	296.1	-14.10	344.72
Whirlpool	1372.7	7.88	1272.39	PNB Gilts	90.45	-6.60	96.84
SEL Mgf Company	35.77	5.80	33.81	Nelcast	118.24	-3.96	123.11
Bombay Burmah	1999.7	4.47	1914.05	Silver Touch Te	687.9	-3.70	714.32
Share India	190.85	4.04	183.44	Global Vectra	230.36	-3.44	238.57
Kansai Nerolac	253.26	3.03	245.81	Shree Rama News	29.71	-2.81	30.57
Sangani HOSP	69.5	2.99	67.48	G R Infracore	1178.1	-2.78	1211.81
Shree Tirupati	759	2.46	740.76	Power Mech	2666.9	-2.53	2736.22
Fidel Softech	171.95	2.39	167.93	NK Industries	66.6	-2.42	68.25
Hind Composites	477	2.31	466.25	KN Agri	227.85	-2.13	232.8
Noida Toll	4.59	2.23	4.49	NFL	93.29	-2.08	95.27
Ind Motor Parts	1075	2.15	1052.35	Vesuvius India	478.85	-1.93	488.28
Global Educatio	61.99	2.11	60.71	Oil India	408.9	-1.92	416.92
NBI Industrial	2633.4	2.07	2580.09	Ugro Capital	176.99	-1.87	180.37
Sky Gold	334.1	1.83	328.1	Moksh Ornaments	14.3	-1.65	14.54
Dr Reddys Labs	1255.9	1.25	1240.34	AAA	84.64	-1.52	85.95
GFL	63.84	1.25	63.05	DAM Capital Adv	248.06	-1.48	251.79
Cyber Media	17.99	0.95	17.82	SPML Infra	217.66	-1.45	220.86

* Stocks crossing above its Simple Moving Average (200DMA)

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Stocks witnessing a volume surge as compared to their 5 day average volume

Watch out for the stocks that have seen a huge spurt in its share price over the last three days

Volume Shockers - NSE					
Company name	LCP	% Chg	Volume	Avg Vol *	% Chg
Astec Life	775.05	6.48	3186821	10777	29469
IRB InvIT	61.76	2.42	40990081	274635	14825
Dhunseri Ventur	296.1	-19.49	1412021	16264	8582
SIL Invest	659.5	2.75	394957	4623	8444
Bombay Burmah	1999.7	5.93	3265153	45212	7122
GFL	63.84	5.54	2549574	41697	6014
Kalpataru	400.25	8.53	889952	18494	4712
Atal	23.63	-1.99	3706486	100889	3574
Pilani Invest	5631.5	5	90786	2782	3164
KCK Industries	35.9	0.28	410000	13600	2915
Whirlpool	1373.4	10.95	8522018	301109	2730
R M Drip & Spri	69.36	0.12	245425	9800	2404
CIEINDIA	431.9	1.36	3727248	150488	2377
Cinevista	19.15	-1.08	592987	24283	2342
Grill Splendour	122	1.46	82800	3840	2056
Kalyani Invest	5394.1	6.6	46044	2801	1544
AB Cotspin	384.25	-10.31	43138	2700	1498
Palash Securit	122	4.55	36082	2260	1497
Krishival Foods	484.2	0.32	18391	1200	1433
Nalwa Sons	8226	4.85	208434	14078	1381

* the Average Volume of last 5 days

Price Shockers - NSE				
Company name	LCP	Prv Close	% Chg	Volume
Guj Raffia Ind	64.62	37.4	72.78	375600
Mask Investment	219.6	155.37	41.34	101810
Share India	190.99	136.96	39.45	18812353
Hybrid Fin Ser	24.24	17.94	35.12	1397583
ATC Energies	58.95	44.65	32.03	99600
Tarapur Trans	38.37	31.65	21.23	157268
SEL Mgf Company	35.77	29.56	21.01	58498
Tatva Chintan	1329.5	1100.4	20.82	598316
Genesys Int	579.5	479.65	20.82	1453788
Whirlpool	1373.4	1154	19.01	8522018
Priti Internati	77.73	66.12	17.56	245418
Global Vectra	230.36	196.25	17.38	166253
PPAP Automotive	265.96	226.95	17.19	152752
Crizac	318.6	275.25	15.75	4144278
Mcleod	58	50.11	15.75	728412
Moxsh Overseas	48.6	42	15.71	9600
Osia Hyper Reta	23.9	20.66	15.68	1200687
SAL Steel	30.8	26.65	15.57	222361
Blue Coast	54.19	46.9	15.54	26542
Anik Industries	80.48	69.66	15.53	74737

* the % price rise of the last 3 days

Nifty 50 stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	25709.85	124.55	0.49%	4219.96	35103.31	25781.50	0.28%	21743.65	18.24%	2.06%	2.11%
ADANIENT	2545.00	-12.60	-0.49%	6.83	174.65	3115.40	18.31%	2025.00	25.68%	7.31%	-17.62%
ADANIPTS	1478.00	-1.50	-0.10%	32.90	485.75	1494.00	1.07%	995.65	48.45%	6.04%	4.17%
APOLLOHOSP	7882.50	49.00	0.63%	6.11	484.23	8030.00	1.84%	6001.00	31.35%	0.22%	9.71%
ASIANPAINT	2507.80	98.10	4.07%	37.20	933.43	3103.55	19.20%	2124.75	18.03%	-3.71%	-21.43%
AXISBANK	1200.40	4.10	0.34%	64.04	769.55	1247.00	3.74%	933.50	28.59%	8.32%	3.68%
BAJAJ-AUTO	9146.00	-5.50	-0.06%	4.66	425.90	11680.00	21.70%	7089.35	29.01%	1.40%	-20.57%
BAJAJFINSV	2081.10	-9.10	-0.44%	6.09	127.27	2135.00	2.52%	1551.65	34.12%	0.49%	12.74%
BAJFINANCE	1069.10	3.35	0.31%	57.61	616.27	1081.10	1.11%	645.10	65.73%	5.54%	-84.81%
BEL	412.90	1.10	0.27%	195.65	813.90	436.00	5.30%	240.25	71.86%	3.35%	42.57%
BHARTIARTL	2012.90	45.50	2.31%	67.43	1357.95	2045.80	1.61%	1511.00	33.22%	3.30%	14.57%
CIPLA	1574.20	4.80	0.31%	12.22	191.84	1612.35	2.37%	1335.00	17.92%	1.36%	-0.15%
COALINDIA	388.70	1.10	0.28%	40.87	158.34	499.40	22.17%	349.25	11.30%	-1.81%	-21.61%
DRREDDY	1256.60	16.40	1.32%	14.73	183.77	1405.90	10.62%	1020.00	23.20%	-4.66%	-81.24%
EICHERMOT	7041.00	53.00	0.76%	4.02	283.61	7122.50	1.14%	4508.75	56.16%	2.75%	47.99%
ETERNAL	342.75	-5.10	-1.47%	779.91	2660.20	368.45	6.98%	194.80	75.95%	7.59%	#VALUE!
GRASIM	2841.00	-18.80	-0.66%	3.35	95.41	2911.00	2.40%	2276.95	24.77%	2.05%	4.53%
HCLTECH	1484.90	-18.10	-1.20%	32.10	478.94	2012.20	26.21%	1302.75	13.98%	3.31%	-18.99%
HDFCBANK	1000.60	6.25	0.63%	252.09	2525.32	1018.85	1.79%	812.15	23.20%	2.82%	-40.96%
HDFCLIFE	745.50	2.65	0.36%	42.06	313.12	820.75	9.17%	584.30	27.59%	-4.42%	4.00%
HINDALCO	772.00	-8.10	-1.04%	32.55	251.72	790.60	2.35%	546.45	41.28%	3.51%	7.31%
HINDUNILVR	2603.40	41.90	1.64%	20.51	533.13	2797.55	6.94%	2136.00	21.88%	-0.76%	-7.91%
ICICIBANK	1436.60	19.30	1.36%	170.36	2432.37	1500.00	4.23%	1186.00	21.13%	-0.15%	12.89%
INDIGO	5852.00	-29.00	-0.49%	5.82	342.84	6232.50	6.11%	3780.00	54.81%	2.66%	23.64%
INFY	1440.90	-30.60	-2.08%	169.57	2448.80	2006.45	28.19%	1307.00	10.24%	-2.45%	-24.90%
ITC	411.40	6.25	1.54%	210.71	866.91	498.85	17.53%	390.15	5.45%	-1.82%	-18.73%
JIOFIN	309.30	-2.80	-0.90%	139.59	432.44	347.35	10.95%	198.65	55.70%	-1.03%	-7.32%
JSWSTEEL	1166.00	-6.10	-0.52%	22.07	256.78	1178.80	1.09%	880.00	32.50%	6.47%	17.11%
KOTAKBANK	2200.00	-5.40	-0.24%	33.41	735.48	2301.90	4.43%	1679.05	31.03%	11.90%	16.37%
LT	3838.00	-23.80	-0.62%	13.37	514.66	3963.50	3.17%	2965.30	29.43%	7.69%	8.72%
M&M	3656.00	95.20	2.67%	33.39	1212.18	3723.80	1.82%	2425.00	50.76%	0.86%	12.83%
MARUTI	16380.00	82.00	0.50%	4.12	676.30	16549.00	1.02%	10725.00	52.73%	6.77%	30.94%
MAXHEALTH	1201.00	25.70	2.19%	52.39	626.12	1314.30	8.62%	888.90	35.11%	-0.01%	21.29%
NESTLEIND	1289.00	12.40	0.97%	31.72	409.88	1311.60	1.72%	1055.00	22.18%	5.29%	-48.61%
NTPC	341.00	-0.50	-0.15%	70.32	240.48	429.40	20.59%	292.80	16.46%	3.14%	-19.95%
ONGC	247.55	-0.80	-0.32%	142.50	351.22	287.60	13.93%	205.00	20.76%	6.93%	-12.46%
POWERGRID	289.30	-2.55	-0.87%	142.75	413.49	345.40	16.24%	247.30	16.98%	1.96%	-11.52%
RELIANCE	1419.10	20.80	1.49%	193.33	2733.28	1551.00	8.50%	1114.85	27.29%	-0.07%	-47.98%
SBILIFE	1844.30	8.60	0.47%	11.84	217.83	1912.00	3.54%	1372.55	34.37%	0.74%	6.49%
SBIN	888.00	1.05	0.12%	85.11	756.37	894.75	0.75%	680.00	30.59%	7.54%	10.23%
SHRIRAMFIN	676.00	3.50	0.52%	35.17	237.71	717.50	5.78%	493.35	37.02%	7.83%	-80.23%
SUNPHARMA	1678.10	19.10	1.15%	15.94	267.63	1923.65	12.76%	1548.00	8.40%	3.56%	-12.61%
TATACONSUM	1165.70	16.40	1.43%	20.01	232.88	1180.50	1.25%	882.90	32.03%	4.24%	3.05%
TATAMOTORS	396.50	-0.30	-0.08%	165.62	658.52	923.00	57.04%	376.30	5.37%	-44.34%	-56.74%
TATASTEEL	171.50	-2.50	-1.44%	216.39	373.05	177.82	3.55%	122.62	39.86%	2.82%	11.80%
TCS	2963.00	-7.70	-0.26%	43.74	1298.02	4494.90	34.08%	2866.60	3.36%	-4.54%	-27.84%
TECHM	1446.80	-17.00	-1.16%	14.33	207.35	1807.70	19.96%	1209.40	19.63%	-3.68%	-12.63%
TITAN	3670.00	29.70	0.82%	11.23	414.26	3740.00	1.87%	2925.00	25.47%	3.01%	3.76%
TRENT	4795.00	1.60	0.03%	12.44	599.09	8133.10	41.04%	4488.00	6.84%	-6.62%	-41.00%
ULTRACEMCO	12313.00	-45.00	-0.36%	1.82	224.76	13097.00	5.99%	10047.85	22.54%	-0.62%	8.24%
WIPRO	240.68	-13.13	-5.17%	437.97	1058.27	324.60	25.85%	228.00	5.56%	1.01%	-52.38%

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