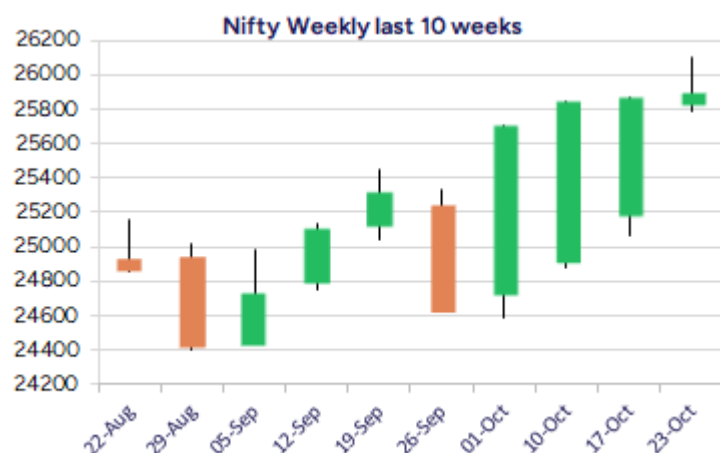
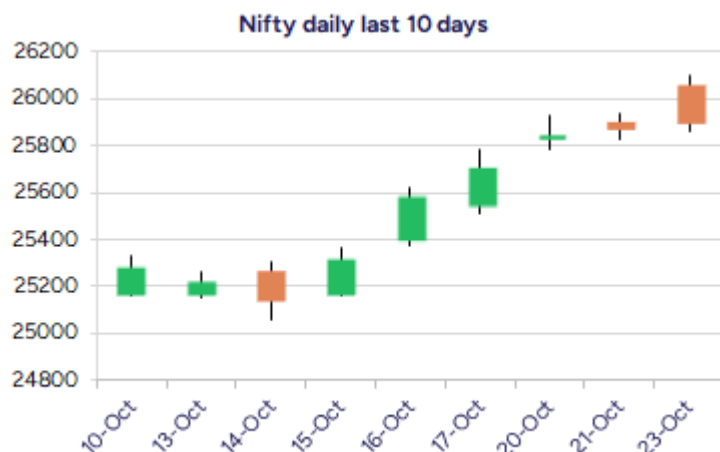


Date: 24th October 2025

* Sensex 84556.40 + 130.06

* Nifty 25891.40 + 22.80

* Bank Nifty 58078.05 + 70.85



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty scales 26000 zone; ends lower

Nifty continued with the strong uptrend to breach above the 26000 zone in the opening session but witnessed profit booking in the second half to shed the gains and closed near the 25900 level. BankNifty also extended the gains in the opening session but resisted near the 58600 zone and slipped post lunch session to end near the 58100 level. The market breadth turned weak with the advance decline indicating a ratio of 2:3 at close.

Market Forecast

Nifty daily range 25750 - 26100

Nifty witnessed a strong gap up opening above the 26000 zone and surged ahead to scale 26100 level finding resistance and post lunch session witnessed profit booking to end near the 25900 zone with bias maintained positive overall. With the undertone maintained strong, the index is almost near to retest the previous peak zone of 26300 level and would have the important support positioned near the trendline zone at 25400 level, as mentioned earlier, which needs to be sustained to carry on with the positive trend further ahead.

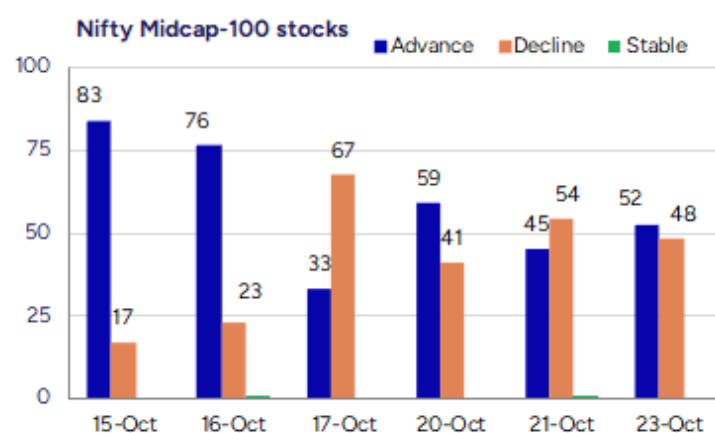
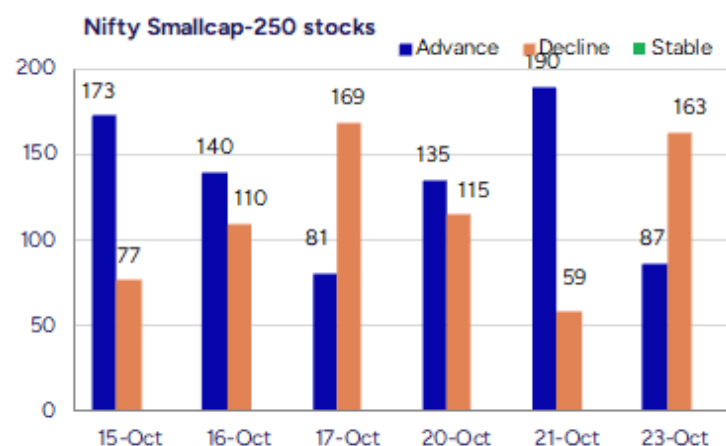
BankNifty witnessed a positive gap up opening to continue with the positive uptrend and scaled the high of 58577 level during the intraday session and thereafter, in the second half slipped with profit booking seen to close near the 58100 zone with bias and sentiment maintained intact. The index would have the near-term support at the previous consolidation zone at 57300 level which needs to be sustained and on the upside can expect for next targets of 59700 and 60500 levels in the coming days.

The support for the day is seen at 25750 levels, while the resistance is seen at 26100 levels. BankNifty would have the daily range of 57600-58600 levels.

Indices	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	25891.40	0.09%	6	25772.40	25711	25801	25953	26043	26194
	Weekly	25709.85	1.68%	2	25304.90	24799	25254	25518	25973	26237
	Monthly	24611.10	0.75%	-2	25016.70	23820	24215	24828	25224	25837
Bank Nifty	Daily	58078.05	0.12%	15	57897.60	57576	57827	58202	58453	58828
	Weekly	57713.35	1.95%	3	56072.25	55661	56687	57259	58285	58856
	Monthly	54635.85	1.83%	-2	56782.20	52417	53526	54680	55789	56942
Sensex	Daily	84556.40	0.15%	6	84139.60	83919	84238	84764	85083	85609
	Weekly	83952.19	1.76%	2	82458.30	80914	82433	83303	84822	85691
	Monthly	80267.62	0.57%	-3	82019.05	77784	79026	81071	82312	84357

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Sikko Industrie	124.21	20	1405871	VijayPD Ceutica	44.15	-15.5	676000
Paramatrix Tech	84.4	19.97	30000	Cellecor	28.75	-11.4	3549000
Bhageria Indu	231.56	18.96	8538486	Gallantt Ispat	531.85	-10.7	1304931
Precot	462	15.08	61199	Service Care	40.45	-10.11	36000
Epac Prefab	233.6	14.83	26148776	Zee Media	10.22	-10.04	16685308
Kitex Garments	212.41	13.72	12685072	Uniparts India	487.4	-9.67	625955
Kaytex Fabrics	93.8	12.67	32800	Annapurna Swa	249.8	-8.82	669750



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



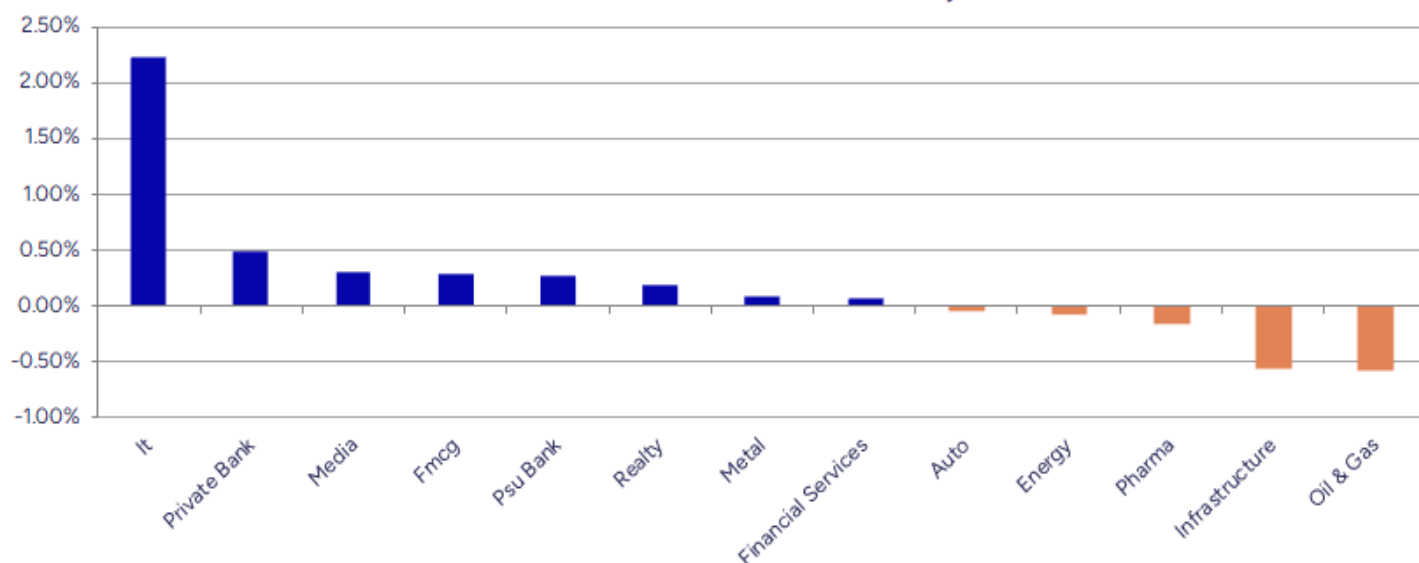
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Tirupati Forge	43.35	8.19	40.07
Regency Ceramic	50.17	7.41	46.71
Eurotex	15.06	4.80	14.37
KPR Mill	1076.6	4.59	1029.31
Pearl Global In	1402	4.31	1344.02
Puravankara	283.5	3.87	272.94
Dhampur Sugar	143.42	3.08	139.14
Manaksia Steels	60.21	2.85	58.54
Dwarikesh Sugar	45.6	2.84	44.34
Silver Touch Te	733.9	2.75	714.24
Shreeoswal Seed	15.15	2.57	14.77
Trejhara	223.14	2.36	217.99
Nahar Capital	289.2	2.35	282.57
Mangalam Cement	793.55	2.16	776.79
Zensar Tech	801.1	1.86	786.48
Damodar Ind	36.18	1.86	35.52
Sportking India	103.94	1.75	102.15
Kalyani Steels	849.55	1.58	836.35

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Emerald Tyre	120	-5.01	126.33
Sangani HOSP	64.95	-4.29	67.86
Karma Energy	57.45	-3.78	59.71
BF Utilities	746.65	-3.03	769.98
Platinum Indust	278.6	-2.64	286.16
Usha Financial	42.2	-2.41	43.24
Osia Hyper Reta	22.1	-2.26	22.61
Remsons Ind	125.42	-1.81	127.73
Vesuvius India	482.55	-1.27	488.78
AGI Greenpac	827.35	-1.25	837.82
PRITIKA	83	-1.20	84.01
Advanced Enzyme	310.05	-1.19	313.78
Dolphin Offshor	380	-1.12	384.29
MMP Industries	267.3	-1.03	270.07
Coral India Fin	43.44	-0.98	43.87
Heranba	305.45	-0.90	308.23
Balu Forge Indu	619.55	-0.88	625.02
Windlas	939.35	-0.85	947.36

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Stocks witnessing a volume surge as compared to their 5 day average volume

Watch out for the stocks that have seen a huge spurt in its share price over the last three days

Volume Shockers - NSE					
Company name	LCP	% Chg	Volume	Avg Vol *	% Chg
Vardhman Text	437.4	7.14	14428164	114066	12549
Alphageo	264	6.39	203737	2829	7101
Birlasoft	378.1	7.71	33016527	697151	4636
Donear Ind	103.05	12.37	687604	14683	4583
Gulshan Poly	154.99	9.39	1890050	42665	4330
Krishival Foods	502.2	-0.12	50536	1200	4111
R M Drip & Spri	74.7	4.67	408542	9800	4069
Arihant Capital	113.02	12.59	19629322	506548	3775
Sportking India	103.94	7.64	1769594	51574	3331
Apex Frozen	247.55	7.04	1497446	45670	3179
Art Nirman	58.43	10	84214	2809	2898
AB Cotspin	411.95	0.46	68910	2700	2452
Atal	24.25	-2.1	2272667	100889	2153
Kapston Service	283.35	9.48	155115	6926	2140
Kitex Garments	212.5	13.77	12938734	581519	2125
Hindcon Chemica	34.4	9.1	304243	14179	2046
Shipping Corp	250	7.93	37997346	1837640	1968
Tolins Tyres	182.86	9.69	3331783	161225	1967
Emerald Tyre	124.95	-4.62	175200	10800	1522
Cool Caps	82.35	-1.38	135000	8400	1507

* the Average Volume of last 5 days

Price Shockers - NSE				
Company name	LCP	Prv Close	% Chg	Volume
Hybrid Fin Ser	33.62	24.37	37.96	194385
Bhageria Indu	231.56	172.78	34.02	8538486
Lexus Granito	34.16	25.97	31.54	1017721
Sikko Industrie	124.21	96.59	28.6	1405871
Guj Raffia Ind	82.08	64.62	27.02	24284
DCB Bank	158.23	129.03	22.63	18921206
Rajratan Global	396.7	325.45	21.89	855940
SEL Mgf Company	43.36	35.77	21.22	15599
Sharp Chucks	132.7	110	20.64	160000
Bharat Rasayan	11626	9820.5	18.39	67150
Thomas Scott	367	311.35	17.87	46810
South Ind Bk	38.44	32.65	17.73	83958337
GFL	74.76	63.84	17.11	652966
Parsvnath	17.86	15.31	16.66	1111077
Eleganz Interio	139.5	119.75	16.49	106000
Kalyani Invest	6223.8	5365.1	16.01	49219
BGR Energy	467.43	403.8	15.76	102028
Sejal Glass	895.85	773.95	15.75	2006
Reliable Data S	150.46	129.99	15.75	75691
Mcleod	67.13	58	15.74	485290

* the % price rise of the last 3 days

Nifty 50 stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	25891.40	22.80	0.09%	4483.86	41775.97	26104.20	0.82%	21743.65	19.08%	2.14%	4.08%
ADANIENT	2544.90	-5.00	-0.20%	8.52	218.35	3070.00	17.10%	2025.00	25.67%	0.95%	-15.12%
ADANIPTS	1453.80	-19.70	-1.34%	29.99	439.08	1494.00	2.69%	995.65	46.02%	2.75%	4.37%
APOLLOHOSP	7970.50	-41.50	-0.52%	4.57	367.00	8099.50	1.59%	6001.00	32.82%	2.61%	14.71%
ASIANPAINT	2499.70	-4.90	-0.20%	8.12	204.78	3057.95	18.26%	2124.75	17.65%	1.38%	-15.91%
AXISBANK	1253.60	16.30	1.32%	146.11	1846.54	1276.10	1.76%	933.50	34.29%	7.93%	2.44%
BAJAJ-AUTO	9036.00	-82.00	-0.90%	2.49	226.49	10829.85	16.56%	7089.35	27.46%	1.71%	-9.33%
BAJAJFINSV	2176.00	6.90	0.32%	12.92	281.48	2195.00	0.87%	1551.65	40.24%	3.51%	17.58%
BAJFINANCE	1091.15	4.65	0.43%	111.43	1215.26	1102.50	1.03%	645.10	69.14%	8.92%	-84.33%
BEL	418.40	0.70	0.17%	219.81	923.58	436.00	4.04%	240.25	74.15%	1.86%	45.05%
BHARTIARTL	2009.90	-33.60	-1.64%	87.90	1778.95	2067.00	2.76%	1511.00	33.02%	4.54%	20.12%
CIPLA	1645.00	-18.60	-1.12%	21.51	355.44	1673.00	1.67%	1335.00	23.22%	4.02%	5.63%
COALINDIA	392.20	1.10	0.28%	43.11	169.34	494.75	20.73%	349.25	12.30%	-0.99%	-20.64%
DRREDDY	1280.00	-8.70	-0.68%	19.91	255.05	1405.90	8.96%	1020.00	25.49%	-3.00%	-80.98%
EICHERMOT	6894.00	-124.50	-1.77%	4.20	291.28	7122.50	3.21%	4508.75	52.90%	0.57%	47.17%
ETERNAL	328.00	-10.10	-2.99%	542.83	1799.44	368.45	10.98%	194.80	68.38%	0.48%	#VALUE!
GRASIM	2866.00	-4.70	-0.16%	5.12	147.65	2914.50	1.66%	2276.95	25.87%	-0.83%	3.37%
HCLTECH	1524.90	38.90	2.62%	50.11	767.44	2012.20	24.22%	1302.75	17.05%	1.91%	-19.50%
HDFCBANK	1006.60	-1.10	-0.11%	435.25	4409.90	1020.50	1.36%	812.15	23.94%	3.73%	-40.37%
HDFCLIFE	743.60	-0.10	-0.01%	33.12	247.14	820.75	9.40%	584.30	27.26%	-5.11%	-0.03%
HINDALCO	790.00	5.05	0.64%	59.16	470.17	799.85	1.23%	546.45	44.57%	5.79%	4.36%
HINDUNILVR	2601.00	9.30	0.36%	33.87	888.31	2750.00	5.42%	2136.00	21.77%	1.36%	-4.52%
ICICIBANK	1364.30	-17.70	-1.28%	211.24	2905.78	1500.00	9.05%	1186.00	15.03%	-0.85%	9.95%
INDIGO	5789.50	-123.50	-2.09%	5.78	337.22	6232.50	7.11%	3780.00	53.16%	4.49%	27.26%
INFY	1525.00	52.60	3.57%	203.57	3115.96	2006.45	24.00%	1307.00	16.68%	-5.15%	-22.28%
ITC	416.25	3.40	0.82%	243.04	1014.27	493.50	15.65%	390.15	6.69%	0.58%	-15.13%
JIOFIN	308.90	-2.90	-0.93%	111.07	345.78	347.35	11.07%	198.65	55.50%	-1.99%	-5.95%
JSWSTEEL	1136.00	-16.50	-1.43%	17.40	199.16	1178.80	3.63%	880.00	29.09%	2.00%	15.37%
KOTAKBANK	2220.10	23.10	1.05%	42.99	959.75	2301.90	3.55%	1679.05	32.22%	9.00%	18.32%
LT	3916.00	27.80	0.71%	28.16	1108.20	3966.20	1.27%	2965.30	32.06%	5.37%	8.24%
M&M	3627.50	6.30	0.17%	37.25	1351.28	3723.80	2.59%	2425.00	49.59%	0.19%	21.42%
MARUTI	16410.00	14.00	0.09%	4.82	790.46	16660.00	1.50%	10725.00	53.01%	3.53%	35.68%
MAXHEALTH	1210.10	6.10	0.51%	29.81	361.72	1314.30	7.93%	888.90	36.13%	4.30%	29.04%
NESTLEIND	1275.80	-11.50	-0.89%	17.51	225.02	1311.60	2.73%	1055.00	20.93%	7.61%	-45.31%
NTPC	342.10	0.10	0.03%	87.11	299.23	428.75	20.21%	292.80	16.84%	0.97%	-19.53%
ONGC	252.00	3.88	1.56%	138.78	348.73	284.00	11.27%	205.00	22.93%	5.09%	-12.20%
POWERGRID	289.15	0.55	0.19%	210.30	609.32	345.40	16.29%	247.30	16.92%	0.70%	-13.21%
RELIANCE	1448.00	-17.20	-1.17%	187.06	2739.87	1551.00	6.64%	1114.85	29.88%	4.22%	-46.05%
SBILIFE	1848.50	7.50	0.41%	5.44	100.85	1912.00	3.32%	1372.55	34.68%	-0.11%	7.83%
SBIN	909.10	1.25	0.14%	133.82	1221.96	918.00	0.97%	680.00	33.69%	5.24%	10.62%
SHRIRAMFIN	709.00	13.75	1.98%	89.11	632.93	717.75	1.22%	493.35	43.71%	9.59%	-79.25%
SUNPHARMA	1695.00	4.50	0.27%	26.87	455.88	1922.70	11.84%	1548.00	9.50%	1.97%	-11.61%
TATACONSUM	1159.00	-15.60	-1.33%	11.37	133.65	1191.20	2.70%	882.90	31.27%	4.40%	7.61%
TATAMOTORS	405.80	3.95	0.98%	141.24	574.27	917.65	55.78%	376.30	7.84%	-43.49%	-56.08%
TATASTEEL	174.00	1.22	0.71%	314.71	549.89	177.82	2.15%	122.62	41.90%	0.27%	10.66%
TCS	3070.00	63.30	2.11%	55.65	1711.46	4494.90	31.70%	2866.60	7.10%	-4.86%	-26.87%
TECHM	1465.30	16.60	1.15%	32.45	478.68	1807.70	18.94%	1209.40	21.16%	-7.04%	-14.43%
TITAN	3763.30	34.30	0.92%	16.22	611.82	3800.00	0.97%	2925.00	28.66%	7.79%	10.52%
TRENT	4787.00	-4.10	-0.09%	7.69	370.08	7850.00	39.02%	4488.00	6.66%	-5.47%	-38.18%
ULTRACEMCO	12112.00	-230.00	-1.86%	3.71	454.45	13097.00	7.52%	10047.85	20.54%	-1.30%	11.53%
WIPRO	244.30	2.94	1.22%	189.63	465.67	324.60	24.74%	228.00	7.15%	-5.72%	-56.03%

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