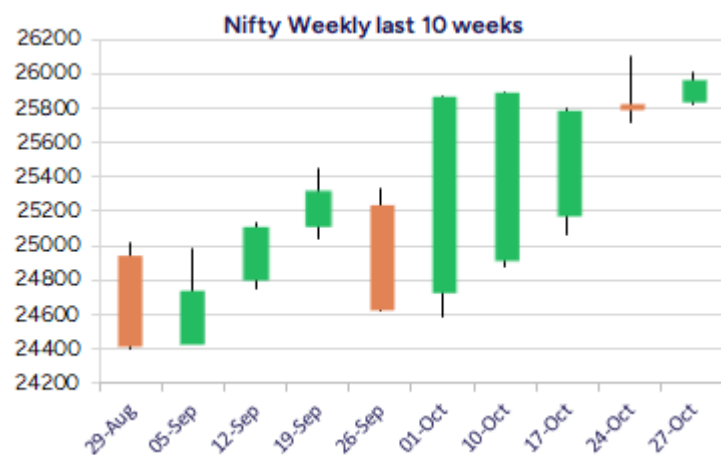
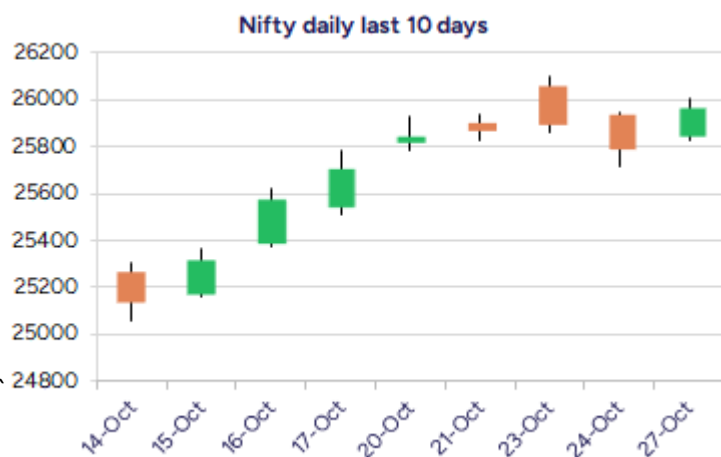


Date: 28th October 2025

* Sensex 82778.84 + 566.96

* Nifty 25966.05 + 170.90

* Bank Nifty 58114.25 + 414.65



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty regains strength; ends near 26000 zone

Nifty after a short dip witnessed in the last two sessions, once again regained strength to scale the 26000 level improving the bias with the broader markets also showing signs of revival to anticipate for further rise in the coming days. BankNifty recovered strongly with the heavyweight banking stocks like HDFC Bank and SBI gathering strength pulling the index to surge ahead. The market breadth ended on a flat note with the advance decline indicating a neutral ratio at close.

Market Forecast

Nifty daily range 25800 - 26200

Nifty once again recovered significantly to scale the 26000 zone after witnessing two weak sessions to take a breather and with bias turning positive has improved the sentiment to anticipate for further rise in the coming days. As mentioned earlier, the index maintaining a strong uptrend has the next initial target of 26500 level and thereafter, with strength sustaining can expect for higher target of 27300 level with 25400 zone positioned as the important support from current level.

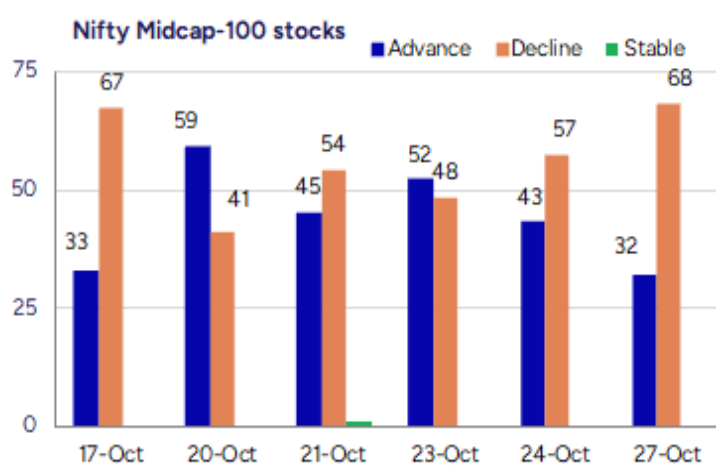
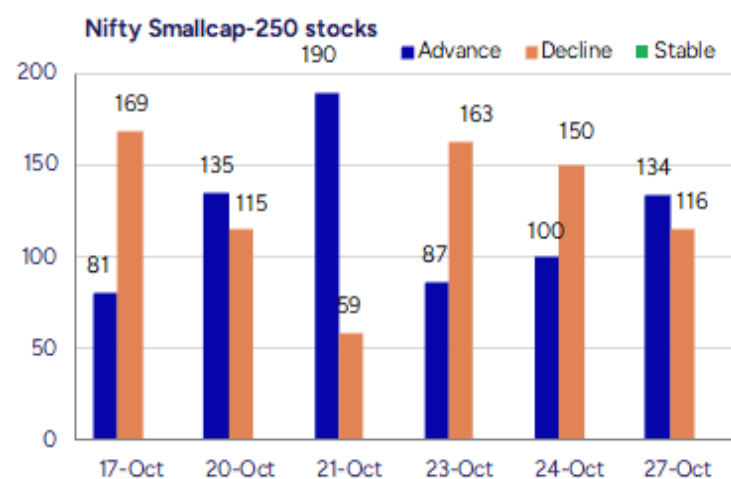
BankNifty after a short dip witnessed, has once again regained strength to close above the 58000 zone with the frontline banking stocks like HDFC Bank, SBI and Axis Bank picking up to pull the index and can expect for further upward move having next target of 60000 level in the coming days. The near-term support near 57300 zone would be crucial which needs to be sustained and with the overall undertone maintained strong, as we have said earlier, we expect the positive momentum to carry on for further gains with the trend getting better.

The support for the day is seen at 25800 levels, while the resistance is seen at 26200 levels. BankNifty would have the daily range of 57800-58800 levels.

Indices	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	25966.05	0.66%	8	25941.60	25754	25860	25933	26039	26112
	Weekly	25795.15	0.33%	3	25455.70	25488	25642	25873	26026	26257
	Monthly	24611.10	0.75%	-2	25016.70	23820	24215	24828	25224	25837
Bank Nifty	Daily	58114.25	0.72%	-2	58369.75	57443	57779	57988	58324	58533
	Weekly	57699.60	-0.02%	4	56601.30	56828	57264	57919	58355	59011
	Monthly	54635.85	1.83%	-2	56782.20	52417	53526	54680	55789	56942
Sensex	Daily	84778.84	0.67%	8	84705.05	84030	84405	84668	85043	85306
	Weekly	84211.88	0.31%	3	82993.35	83159	83685	84486	85013	85814
	Monthly	80267.62	0.57%	-3	82019.05	77784	79026	81071	82312	84357

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Bharat Wire Rop	206.74	20	7820650	Latteys Ind.	29.28	-10.02	855656
Hatsun Agro	1084.25	20	1628373	DELPHI WORLD	218.03	-10	58990
Bhagyanagar Ind	120.33	19.99	1845897	GM Breweries	1137.8	-10	1758258
PSP Projects	933.8	17.69	9410314	Shyam Telecom	12.41	-9.94	60427
Essar Shipping	37.04	15.32	14397212	Dhani Services	50.5	-9.87	22124456
Welspun Invest	1352.7	13.36	27195	Ganesh Infra	211.9	-8.27	128000
Usha Financial	48	12.94	249600	RB Denims	129.01	-8.11	407452



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



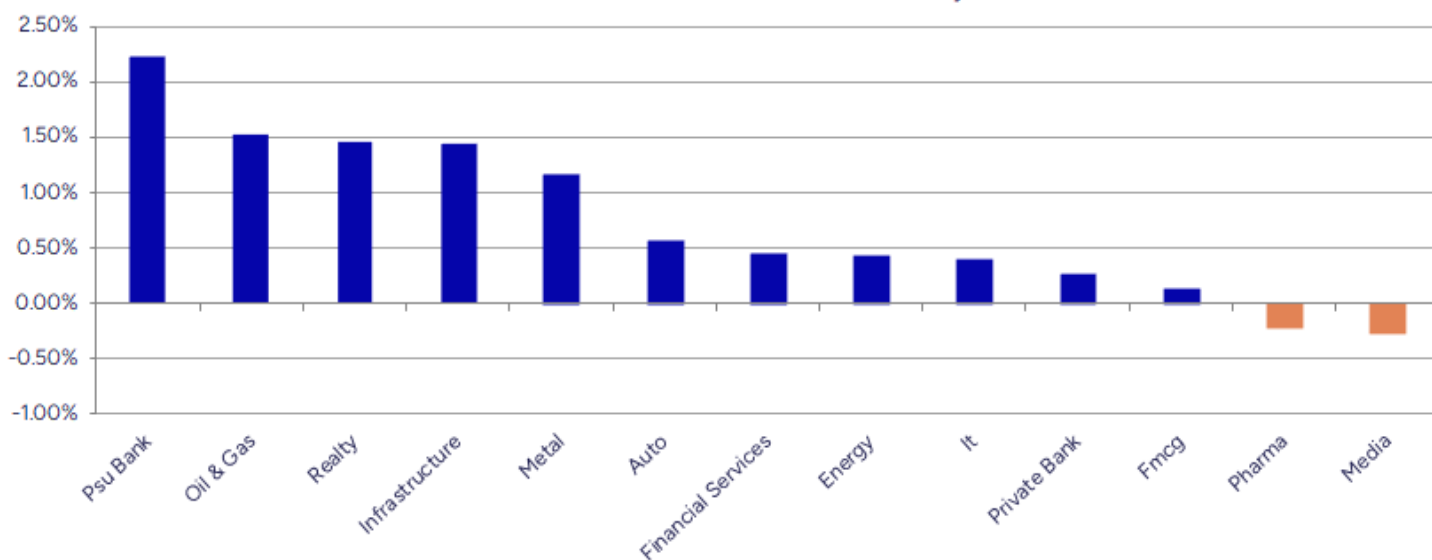
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Hatsun Agro	1084.25	16.47	930.92
Bharat Wire Rop	206.74	12.27	184.15
Usha Financial	48	11.45	43.07
Indian Terrain	39.33	5.70	37.21
Kilitch Drugs	398.35	4.91	379.71
Richa Info	80	4.90	76.26
Welspun Corp	873.05	4.42	836.13
Satin Credit	157.14	3.98	151.13
INDUS TOWERS	372.45	2.03	365.03
NBI Industrial	2615	1.97	2564.54
Cambridge Tech	52.95	1.75	52.04
Rattanindia Ent	52.73	1.72	51.84
Remsons Ind	129.64	1.63	127.56
Oberoi Realty	1736	1.53	1709.76
PTC India	170.61	1.43	168.21
WS Industries	82.79	1.42	81.63
Jana SFB	468.9	1.28	462.97
Nelcast	124.47	1.23	122.96

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Emerald Tyre	118	-6.22	125.82
Bombay Metrics	47.75	-4.84	50.18
Aartech Solonic	60.04	-3.98	62.53
ABM Inter	51.2	-2.86	52.71
Gujarat Fluoro	3601.8	-2.35	3688.61
Linc	125.76	-2.08	128.43
APTUS VALUE	313.7	-1.74	319.26
Damodar Ind	34.94	-1.38	35.43
Indo Count	282.1	-1.28	285.76
Raj Rayon Ind	24.49	-1.25	24.8
Manaksia Steels	57.86	-1.13	58.52
Dynemic Product	314.55	-1.12	318.1
Esab India	4945.2	-1.10	5000.02
Orient Press	87.94	-0.85	88.69
Harsha Engineer	397.5	-0.85	400.91
Fidel Softech	166.55	-0.83	167.94
Elecon Eng	557.8	-0.75	562.02
Worth Periphera	153.09	-0.72	154.2

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Stocks witnessing a volume surge as compared to their 5 day average volume

Watch out for the stocks that have seen a huge spurt in its share price over the last three days

Volume Shockers - NSE					
Company name	LCP	% Chg	Volume	Avg Vol *	% Chg
Alicon Castallo	984.1	12.62	2654103	4121	64301
Bharat Wire Rop	206.74	20	7820650	82100	9426
Hatsun Agro	1084.25	20	1629376	17845	9031
GPT Infra	114.29	10.48	6722625	101296	6537
R M Drip & Spri	79.84	2.31	540535	9800	5416
PSP Projects	933.8	17.69	9410314	191320	4819
Bhagyanagar Ind	120.33	19.99	1845897	42305	4263
BEW Engineering	132.8	-8.29	45500	1125	3944
Chemfab Alkalis	620.15	7.89	144656	3924	3586
Essar Shipping	37.04	15.32	14397212	393600	3558
Krishival Foods	491.1	-1.49	34756	1200	2796
UTKARSHBNK	20.48	-5.67	29202329	1045115	2694
R R Kabel	1321.6	6.11	2958395	110125	2586
Aaron Industrie	209.25	10.48	276818	10620	2507
Kataria Industr	98	-1.01	118200	4680	2426
Ratnamani Metal	2567.9	5.12	858049	35498	2317
Krishna Institu	718	-0.26	1251305	59456	2005
Transwarranty	14.32	2.95	104857	5380	1849
Firstsource Sol	353.3	8.26	15761271	840619	1775
Shyam Telecom	12.54	-9	60514	3368	1697

* the Average Volume of last 5 days

Price Shockers - NSE				
Company name	LCP	Prv Close	% Chg	Volume
Arvind Port	60.05	47.5	26.42	51000
Pentagon Rubber	90.4	73	23.84	59000
Essar Shipping	37.04	30.05	23.26	14410566
Hatsun Agro	1084.25	905.9	19.69	1635077
Bhageria Indu	232.67	194.66	19.53	1800258
Bhagyanagar Ind	120.33	101.06	19.07	1846099
Advance Agro	142.5	120.01	18.74	2458327
PSP Projects	933.8	792.25	17.87	9410375
Shipping Corp	271.67	231.64	17.28	26980847
TVS Electronics	677.5	582.15	16.38	883393
Bharat Wire Rop	206.74	177.74	16.32	7820783
Soma Textile	114.63	99.04	15.74	12483
Norben Tea	60.31	52.11	15.74	5124
PVP Ventures	34.06	29.43	15.73	1380791
Sejal Glass	987.35	853.2	15.72	42813
Pattech Fitwell	131.45	113.6	15.71	9000
Moxsh Overseas	61.95	53.55	15.69	48000
Future Market	12.66	10.95	15.62	24436
Megasoft	185.43	160.45	15.57	184310
InfoBeans Tech	577.4	499.65	15.56	162621

* the % price rise of the last 3 days

Nifty 50 stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	25966.05	170.90	0.66%	2663.33	23988.38	26104.20	0.53%	21743.65	19.42%	2.49%	5.56%
ADANIENT	2490.00	-14.20	-0.57%	4.77	119.27	3070.00	18.89%	2025.00	22.96%	-6.43%	-11.69%
ADANIPTS	1421.70	-7.30	-0.51%	22.81	323.64	1494.00	4.84%	995.65	42.79%	-0.87%	6.61%
APOLLOHOSP	7865.00	27.50	0.35%	2.67	209.59	8099.50	2.90%	6001.00	31.06%	2.00%	13.48%
ASIANPAINT	2514.60	13.00	0.52%	5.50	138.58	3028.00	16.96%	2124.75	18.35%	2.24%	-16.33%
AXISBANK	1254.20	12.30	0.99%	61.85	773.46	1276.10	1.72%	933.50	34.35%	6.07%	7.02%
BAJAJ-AUTO	9090.00	13.50	0.15%	3.10	281.94	10593.45	14.19%	7089.35	28.22%	1.02%	-14.27%
BAJAJFINSV	2166.70	7.20	0.33%	4.34	93.98	2195.00	1.29%	1551.65	39.64%	3.60%	24.13%
BAJFINANCE	1082.60	-7.15	-0.66%	73.66	796.84	1102.50	1.80%	645.10	67.82%	6.27%	-84.42%
BEL	415.30	-6.75	-1.60%	121.58	507.03	436.00	4.75%	240.25	72.86%	4.35%	57.10%
BHARTIARTL	2083.00	53.70	2.65%	57.97	1204.88	2094.00	0.53%	1511.00	37.86%	4.67%	20.38%
CIPLA	1583.00	-1.40	-0.09%	12.14	191.98	1673.00	5.38%	1335.00	18.58%	3.75%	6.65%
COALINDIA	396.95	2.90	0.74%	54.39	215.86	483.80	17.95%	349.25	13.66%	#VALUE!	-16.88%
DRREDDY	1285.00	1.40	0.11%	19.28	247.53	1405.90	8.60%	1020.00	25.98%	-1.90%	-80.57%
EICHERMOT	6905.00	65.00	0.95%	2.28	157.04	7122.50	3.05%	4508.75	53.15%	-2.15%	46.22%
ETERNAL	333.35	6.75	2.07%	277.03	914.59	368.45	9.53%	194.80	71.12%	-3.47%	#VALUE!
GRASIM	2932.70	91.40	3.22%	7.64	222.10	2934.00	0.04%	2276.95	28.80%	0.99%	7.90%
HCLTECH	1534.50	10.70	0.70%	13.95	214.69	2012.20	23.74%	1302.75	17.79%	6.57%	-17.44%
HDFCBANK	1003.50	8.75	0.88%	157.01	1576.19	1020.50	1.67%	812.15	23.56%	3.92%	-42.69%
HDFCLIFE	738.00	3.05	0.41%	37.40	275.70	820.75	10.08%	584.30	26.30%	-5.17%	1.55%
HINDALCO	840.85	16.40	1.99%	73.08	611.38	845.10	0.50%	546.45	53.88%	10.53%	14.97%
HINDUNILVR	2512.70	-3.70	-0.15%	21.28	535.11	2750.00	8.63%	2136.00	17.64%	-0.23%	-5.37%
ICICIBANK	1379.60	1.90	0.14%	115.00	1585.96	1500.00	8.03%	1186.00	16.32%	-1.19%	10.08%
INDIGO	5841.00	62.00	1.07%	4.74	276.59	6232.50	6.28%	3780.00	54.52%	0.82%	27.85%
INFY	1504.90	2.50	0.17%	72.73	1095.71	2006.45	25.00%	1307.00	15.14%	1.86%	-18.58%
ITC	421.00	4.20	1.01%	116.03	488.01	493.50	14.69%	390.15	7.91%	3.37%	-13.23%
JIOFIN	305.95	-	#VALUE!	83.34	255.16	347.35	11.92%	198.65	54.01%	-2.11%	-2.78%
JSWSTEEL	1147.80	6.40	0.56%	12.76	146.60	1178.80	2.63%	880.00	30.43%	0.26%	19.59%
KOTAKBANK	2149.40	-37.60	-1.72%	37.19	802.14	2301.90	6.62%	1679.05	28.01%	6.80%	23.71%
LT	3921.70	16.80	0.43%	10.58	415.61	3966.20	1.12%	2965.30	32.25%	6.76%	13.01%
M&M	3616.00	-9.00	-0.25%	14.41	520.51	3723.80	2.89%	2425.00	49.11%	0.29%	29.77%
MARUTI	16382.00	108.00	0.66%	2.10	342.93	16660.00	1.67%	10725.00	52.75%	1.10%	36.11%
MAXHEALTH	1187.00	2.90	0.24%	9.79	115.82	1314.30	9.69%	888.90	33.54%	2.34%	29.52%
NESTLEIND	1280.00	-2.00	-0.16%	11.08	142.18	1311.60	2.41%	1055.00	21.33%	9.72%	-44.91%
NTPC	341.50	1.90	0.56%	67.52	230.79	415.45	17.80%	292.80	16.63%	-0.99%	-16.83%
ONGC	253.60	-1.36	-0.53%	78.89	199.93	274.35	7.56%	205.00	23.71%	7.73%	-5.87%
POWERGRID	291.00	2.50	0.87%	133.96	390.12	345.40	15.75%	247.30	17.67%	-0.03%	-8.96%
RELIANCE	1483.20	31.60	2.18%	141.14	2089.13	1551.00	4.37%	1114.85	33.04%	4.45%	-45.78%
SBILIFE	1898.00	58.20	3.16%	28.67	545.02	1923.90	1.35%	1372.55	38.28%	1.12%	7.21%
SBIN	926.90	22.40	2.48%	91.51	840.11	928.00	0.12%	680.00	36.31%	3.89%	15.08%
SHRIRAMFIN	719.50	4.05	0.57%	81.33	588.83	730.30	1.48%	493.35	45.84%	13.78%	-77.63%
SUNPHARMA	1694.90	-4.10	-0.24%	20.68	350.41	1922.70	11.85%	1548.00	9.49%	4.16%	-7.63%
TATACONSUM	1167.10	11.80	1.02%	8.74	102.37	1191.20	2.02%	882.90	32.19%	2.37%	13.87%
TATAMOTORS	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A
TATASTEEL	176.61	2.17	1.24%	238.32	421.40	177.90	0.73%	122.62	44.03%	0.66%	17.25%
TCS	3083.00	19.80	0.65%	19.46	600.22	4494.90	31.41%	2866.60	7.55%	0.03%	-24.67%
TECHM	1464.80	11.10	0.76%	10.37	152.16	1807.70	18.97%	1209.40	21.12%	-1.24%	-16.26%
TITAN	3733.00	18.10	0.49%	8.56	319.83	3800.00	1.76%	2925.00	27.62%	8.02%	12.96%
TRENT	4800.00	10.40	0.22%	4.14	199.23	7640.40	37.18%	4488.00	6.95%	-2.07%	-36.23%
ULTRACEMCO	11993.00	75.00	0.63%	4.08	488.94	13097.00	8.43%	10047.85	19.36%	-3.89%	10.83%
WIPRO	243.90	0.92	0.38%	95.50	233.36	324.60	24.86%	228.00	6.97%	-2.66%	-55.60%

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