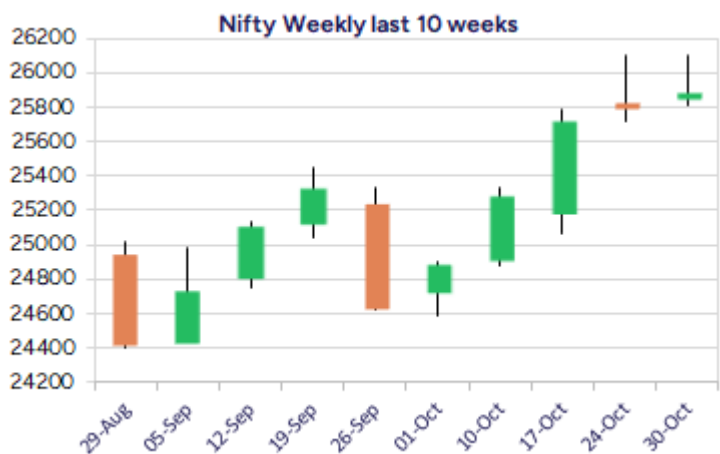
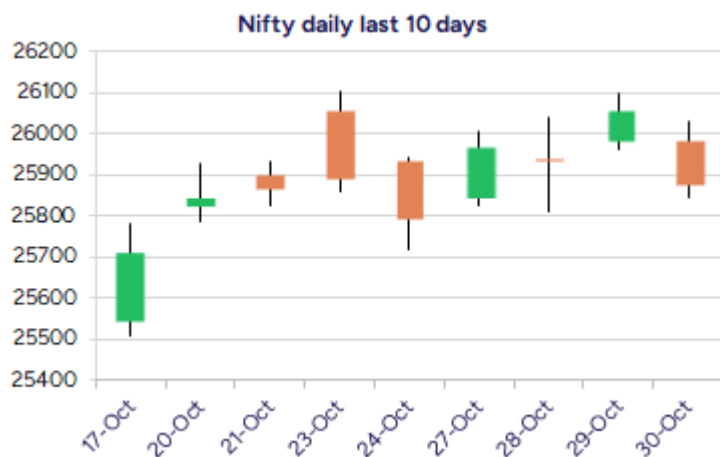


Date: 31st October 2025

* Sensex 84404.46 - 592.67

* Nifty 25877.85 - 176.05

* Bank Nifty 58031.10 - 354.15



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty gripped in a tight range

Nifty once again slipped down from the 26000 zone in the opening session and witnessed gradual slide as the day progressed to end below the 25900 level with bias still maintained positive. BankNifty shed some gains with consolidation witnessed since the last 4-5 sessions with overall trend maintained intact. The market breadth was slightly on the weaker side with the advance decline indicating a ratio of 2:3 at close.

Market Forecast

Nifty daily range 25700 - 26100

Nifty witnessed some profit booking to shed some of the gains and once again is gripped between the range of 26100 and 25800 zone with consolidation happening since the last 4-5 sessions with overall bias still maintained with a cautiously positive approach. The index would need a decisive breach above the 26100 zone to establish conviction and thereafter, can expect for the near-term targets of 26300 and 26700 levels in the coming days, having the important support positioned near the 25400 zone which needs to be sustained.

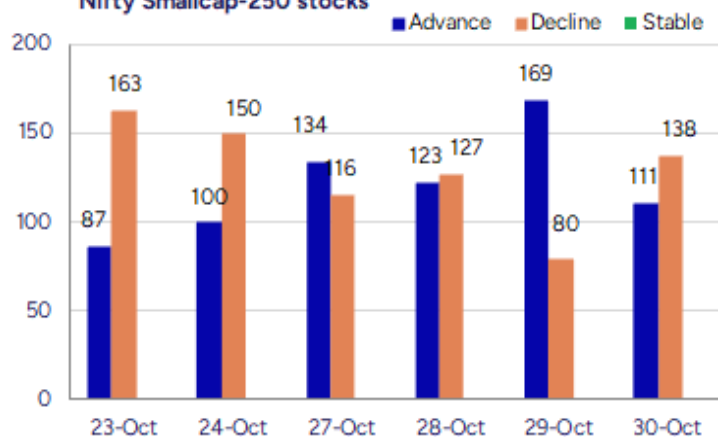
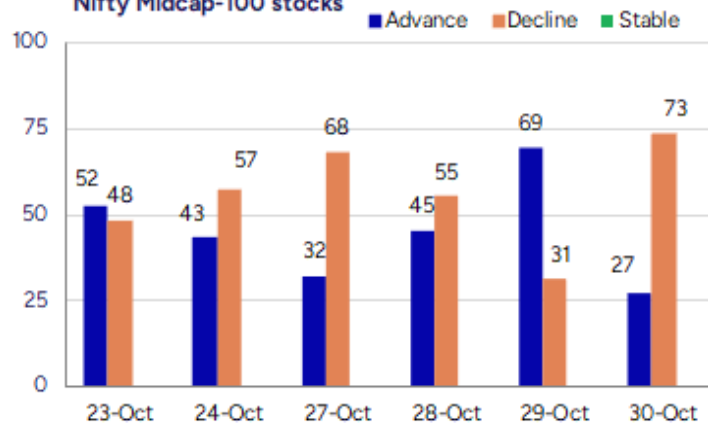
BankNifty once again witnessing resistance near the 58500-zone slipped down with profit booking seen and is gripped in a tight rangebound zone of 58500 and 57500 levels since the past few sessions with bias maintained overall positive and would need a decisive breach on either side to confirm a specific directional movement in the coming days. With the crucial near-term support positioned near the 57500 zone, we can expect for the next target of 60000 level in the coming days once a breakout above 58500 zone is confirmed.

The support for the day is seen at 25700 levels, while the resistance is seen at 26100 levels. BankNifty would have the daily range of 57600-58600 levels.

Indices	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	25877.85	-0.68%	-1	26167.15	25732	25805	25918	25992	26105
	Weekly	25795.15	0.33%	3	25455.70	25488	25642	25873	26026	26257
	Monthly	24611.10	0.75%	-2	25016.70	23820	24215	24828	25224	25837
Bank Nifty	Daily	58031.10	-0.61%	-1	58720.10	57789	57910	58121	58242	58453
	Weekly	57699.60	-0.02%	4	56601.30	56828	57264	57919	58355	59011
	Monthly	54635.85	1.83%	-2	56782.20	52417	53526	54680	55789	56942
Sensex	Daily	84404.46	-0.70%	-1	85437.00	83947	84176	84541	84770	85136
	Weekly	84211.88	0.31%	3	82993.35	83159	83685	84486	85013	85814
	Monthly	80267.62	0.57%	-3	82019.05	77784	79026	81071	82312	84357

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Eurotex	18.72	20	64941	OCCL	112.39	-17.87	1173945
Keynote Finance	313.26	20	80581	LE Travenues Te	275.2	-15.26	21772602
Shanthala	36.9	16.04	38400	ZIM Lab	73.82	-10.64	383772
South West Pinn	163.83	14.05	3503050	Shaily Engg	2293.2	-10.21	1527354
Xchanging Sol	97.03	12.36	11711220	United Heat	76.1	-8.31	136000
Assoc Alcohol	1174	12.28	2571811	Sharda Crop	883.65	-7.36	1908213
Sarthak Metals	111.49	12.24	552501	3i Infotech	17.19	-7.23	4200338

Nifty Smallcap-250 stocks

Nifty Midcap-100 stocks


Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



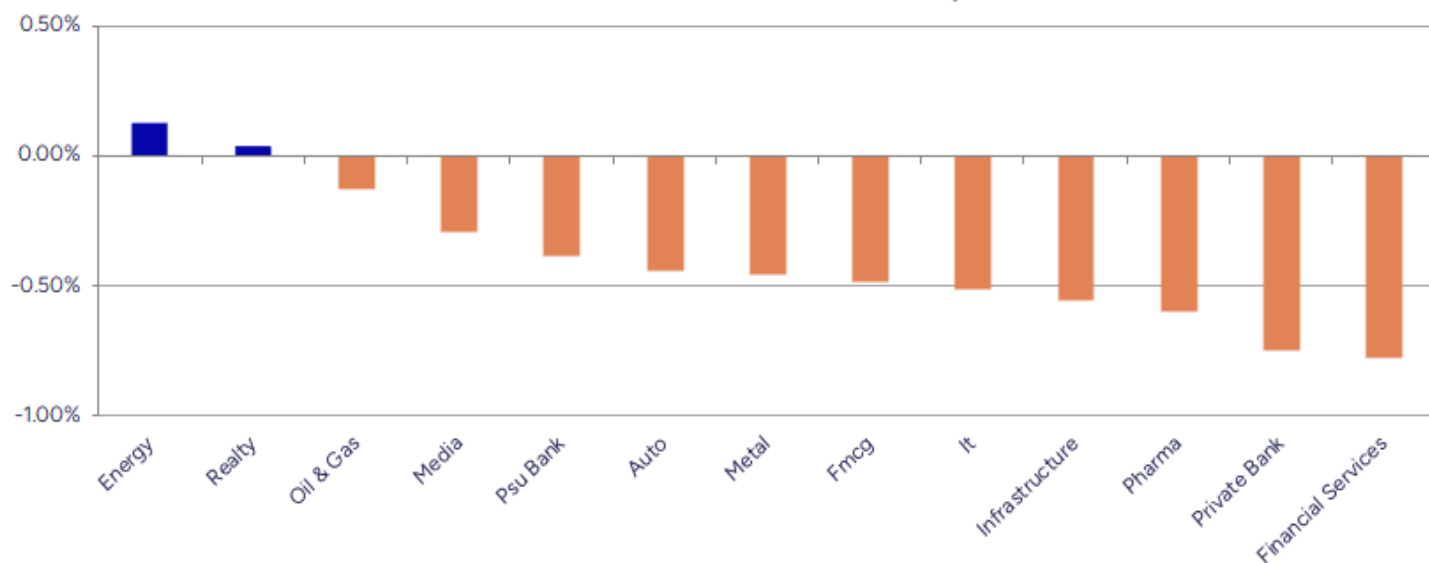
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Keynote Finance	313.26	14.79	272.9
Shanthala	36.9	7.42	34.35
Bombay Metrics	52.9	5.86	49.97
Saakshi Medtech	175.55	4.48	168.03
Assoc Alcohol	1178.4	4.41	1128.68
Xchanging Sol	97.03	4.17	93.15
The Western Ind	174.46	3.14	169.15
BLB	16.34	2.70	15.91
CAMS	3957.1	2.47	3861.54
Rajputana Indus	83.05	2.39	81.11
JISL	32.15	2.32	31.42
Gokaldas Export	882.05	1.56	868.46
Sotac Pharma	129.85	1.51	127.92
Elecon Eng	568.8	1.34	561.28
Texmaco Infra	103.09	1.33	101.74
Trejhara	219.77	1.28	216.99
Rajdarshan Ind	47.09	1.23	46.52
Onelife Capital	12.69	0.95	12.57

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Dr Reddys Labs	1202.2	-2.79	1236.74
LIC Housing Fin	567.85	-1.76	578.03
KFin Tech	1098.2	-1.44	1114.22
GKW	1800.7	-1.43	1826.9
SCI Land and As	50.64	-1.34	51.33
Electro Force	43.2	-1.19	43.72
Tokyo Plast	124.08	-1.12	125.49
Fidel Softech	165.95	-1.12	167.83
Muthoot Cap	283.1	-0.92	285.72
AGI Greenpac	826.4	-0.69	832.14
AMJ Land	55.01	-0.69	55.39
Aristo Bio-Tech	126.05	-0.68	126.91
WE WIN	51.52	-0.58	51.82
Kross	183.16	-0.53	184.14
Andhra Paper	78.19	-0.52	78.6
Accelya	1388.9	-0.49	1395.75
Tata Chemicals	900.75	-0.47	904.99
Dhampur Sugar	137.97	-0.47	138.62

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Stocks witnessing a volume surge as compared to their 5 day average volume

Watch out for the stocks that have seen a huge spurt in its share price over the last three days

Volume Shockers - NSE					
Company name	LCP	% Chg	Volume	Avg Vol *	% Chg
Xchanging Sol	97.03	12.36	11737044	60466	19311
Five-Star Busin	642.75	6.23	33254411	295334	11160
VST	261.3	1.06	8646470	108539	7866
South West Pinn	163.83	14.05	3503050	47666	7249
Assoc Alcohol	1178.4	12.7	2580894	40644	6250
Sapphire Foods	302.85	3.91	3865725	68650	5531
Sarthak Metals	111.49	12.24	552501	11042	4904
Krishival Foods	497.15	-0.18	44609	1200	3617
R M Drip & Spri	81.32	3.08	358990	9800	3563
India Cements	404.7	3.41	5056826	138745	3545
AB Cotspin	415.45	1.06	95733	2700	3446
Banaras Beads	151.16	5.65	323174	10085	3104
Vaibhav Global	276.53	7.33	27161656	953839	2748
Atal	24.46	0.78	2591717	100889	2469
Netweb	4097.3	4.41	4006494	163390	2352
Venkys	1547.6	5.57	264624	12309	2050
Keynote Finance	313.26	20	80731	3788	2031
Hb Stockhol	97.32	3.87	1302862	65857	1878
KCK Industries	33.1	-1.05	267500	13600	1867
LE Travenues Te	275.5	-15.17	21780370	1271544	1613

* the Average Volume of last 5 days

Price Shockers - NSE				
Company name	LCP	Prv Close	% Chg	Volume
Eurotex	18.72	14.52	28.93	64941
Megastar Foods	282.5	219.94	28.44	977767
Hb Stockhol	97.32	78.7	23.66	1302862
Drone Desti	97	80	21.25	25500
Blue Dart	6736	5566	21.02	2971367
Keynote Finance	313.26	261.69	19.71	80581
Vaibhav Global	275.9	233.55	18.13	27113108
Bhagyanagar Ind	141.73	120.33	17.78	1024716
Dredging Corp	729.25	619.8	17.66	506095
Connplex Cinema	236.35	203.75	16	109600
Soma Textile	132.68	114.63	15.75	59886
Capital Trust	27.84	24.06	15.71	17895
Moxsh Overseas	71.65	61.95	15.66	6400
Yaari Digital	21.25	18.38	15.61	448532
South West Pinn	163.83	142.09	15.3	3503050
Emami Realty	97.14	84.77	14.59	38702
Arvind Port	68.8	60.05	14.57	129000
Salasar Techno	10.79	9.44	14.3	65897364
Prajay Engineer	33.15	29.06	14.07	361732
Graphite India	639.85	562.55	13.74	2880721

* the % price rise of the last 3 days

Nifty 50 stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	25877.85	-176.05	-0.68%	2573.52	24178.80	26104.20	0.87%	21743.65	19.01%	5.68%	7.05%
ADANIENT	2528.80	-8.60	-0.34%	7.83	198.31	3070.00	17.63%	2025.00	24.88%	-0.25%	-9.33%
ADANIPTS	1458.00	3.20	0.22%	13.81	201.15	1494.00	2.41%	995.65	46.44%	4.51%	7.59%
APOLLOHOSP	7798.50	-60.00	-0.76%	2.09	163.35	8099.50	3.72%	6001.00	29.95%	4.64%	13.46%
ASIANPAINT	2523.00	-15.70	-0.62%	7.36	185.88	3028.00	16.68%	2124.75	18.74%	8.36%	-15.43%
AXISBANK	1241.00	-7.80	-0.62%	40.18	498.72	1276.10	2.75%	933.50	32.94%	8.21%	6.59%
BAJAJ-AUTO	8914.00	-120.00	-1.33%	2.51	224.79	10079.80	11.57%	7089.35	25.74%	3.82%	-9.76%
BAJAJFINSV	2118.00	-19.00	-0.89%	4.88	103.34	2195.00	3.51%	1551.65	36.50%	6.68%	23.49%
BAJFINANCE	1052.50	-10.45	-0.98%	42.72	450.11	1102.50	4.54%	645.10	63.15%	7.90%	-84.62%
BEL	410.20	3.00	0.74%	111.66	456.11	436.00	5.92%	240.25	70.74%	2.85%	50.79%
BHARTIARTL	2069.00	-31.60	-1.50%	42.22	872.66	2110.40	1.96%	1511.00	36.93%	9.60%	26.29%
CIPLA	1541.00	-40.10	-2.54%	40.54	628.05	1673.00	7.89%	1335.00	15.43%	5.45%	5.19%
COALINDIA	388.05	6.05	1.58%	151.53	583.66	459.55	15.56%	349.25	11.11%	-1.84%	-13.51%
DRREDDY	1203.50	-47.40	-3.79%	88.83	1063.09	1405.90	14.40%	1020.00	17.99%	-0.18%	-4.62%
EICHERMOT	6886.00	-66.00	-0.95%	4.12	284.55	7122.50	3.32%	4536.05	51.81%	-1.35%	47.27%
ETERNAL	329.20	-1.25	-0.38%	198.00	651.46	368.45	10.65%	194.80	68.99%	2.94%	#VALUE!
GRASIM	2948.40	-10.30	-0.35%	4.47	131.89	2977.80	0.99%	2276.95	29.49%	7.71%	11.78%
HCLTECH	1549.90	-7.40	-0.48%	21.83	337.90	2012.20	22.97%	1302.75	18.97%	11.61%	-16.80%
HDFCBANK	999.95	-7.90	-0.78%	199.63	1999.34	1020.50	2.01%	812.15	23.12%	6.65%	-41.88%
HDFCLIFE	746.00	-15.30	-2.01%	15.17	113.55	820.75	9.11%	584.30	27.67%	-0.41%	5.99%
HINDALCO	863.00	6.75	0.79%	47.04	402.88	864.00	0.12%	546.45	57.93%	15.11%	23.57%
HINDUNILVR	2470.00	-18.10	-0.73%	11.95	295.33	2750.00	10.18%	2136.00	15.64%	-0.94%	-3.40%
ICICIBANK	1362.40	-8.00	-0.58%	93.24	1272.03	1500.00	9.17%	1186.00	14.87%	0.79%	6.00%
INDIGO	5715.50	-97.50	-1.68%	9.08	521.87	6232.50	8.30%	3830.00	49.23%	4.53%	44.77%
INFY	1495.00	-15.40	-1.02%	56.09	838.45	2006.45	25.49%	1307.00	14.38%	4.24%	-19.03%
ITC	419.35	-2.25	-0.53%	129.39	542.49	493.45	15.02%	390.15	7.48%	4.07%	-12.92%
JIOFIN	309.70	-0.05	-0.02%	85.15	264.55	347.35	10.84%	198.65	55.90%	4.70%	-2.18%
JSWSTEEL	1205.80	-2.10	-0.17%	12.74	153.69	1223.90	1.48%	880.00	37.02%	6.82%	24.88%
KOTAKBANK	2140.50	-10.00	-0.47%	24.88	531.29	2301.90	7.01%	1679.05	27.48%	7.81%	22.90%
LT	3989.40	31.30	0.79%	49.59	1992.88	4062.60	1.80%	2965.30	34.54%	6.13%	18.48%
M&M	3503.00	-31.70	-0.90%	21.03	738.15	3723.80	5.93%	2425.00	44.45%	4.07%	27.10%
MARUTI	16190.00	52.00	0.32%	2.30	373.19	16660.00	2.82%	10725.00	50.96%	-0.91%	40.54%
MAXHEALTH	1176.00	-13.50	-1.13%	11.88	139.80	1314.30	10.52%	936.25	25.61%	5.88%	22.88%
NESTLEIND	1280.00	7.00	0.55%	7.29	93.04	1311.60	2.41%	1055.00	21.33%	9.50%	-43.97%
NTPC	345.30	-2.20	-0.63%	67.19	232.07	415.45	16.89%	292.80	17.93%	2.84%	-13.96%
ONGC	254.28	-1.36	-0.53%	52.67	134.04	274.35	7.32%	205.00	24.04%	7.40%	-2.93%
POWERGRID	291.70	-3.65	-1.24%	103.30	301.69	345.40	15.55%	247.30	17.95%	4.64%	-7.21%
RELIANCE	1489.50	-14.70	-0.98%	93.18	1390.54	1551.00	3.97%	1114.85	33.61%	9.19%	12.73%
SBILIFE	1970.00	-0.40	-0.02%	8.43	165.45	1975.00	0.25%	1372.55	43.53%	9.54%	22.70%
SBIN	934.50	-5.25	-0.56%	130.44	1224.69	944.90	1.10%	680.00	37.43%	9.66%	18.65%
SHRIRAMFIN	737.05	-1.40	-0.19%	63.58	471.14	747.85	1.44%	493.35	49.40%	21.85%	-77.34%
SUNPHARMA	1701.00	-14.90	-0.87%	19.86	337.13	1922.70	11.53%	1548.00	9.88%	8.14%	-9.83%
TATACONSUM	1176.00	-1.10	-0.09%	9.00	105.68	1191.20	1.28%	882.90	33.20%	5.19%	20.62%
TATAMOTORS	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A
TATASTEEL	184.45	-0.74	-0.40%	242.69	445.24	186.94	1.33%	122.62	50.42%	10.63%	23.97%
TCS	3035.50	-22.10	-0.72%	22.41	681.17	4494.90	32.47%	2866.60	5.89%	5.47%	-25.26%
TECHM	1432.50	-19.70	-1.36%	17.98	258.40	1807.70	20.76%	1209.40	18.45%	3.16%	-14.70%
TITAN	3753.40	5.10	0.14%	5.44	203.89	3800.00	1.23%	2925.00	28.32%	12.65%	14.17%
TRENT	4749.00	-31.60	-0.66%	3.47	164.43	7493.05	36.62%	4488.00	5.82%	2.17%	-34.58%
ULTRACEMCO	12040.00	41.00	0.34%	1.60	192.46	13097.00	8.07%	10047.85	19.83%	-0.59%	8.17%
WIPRO	242.00	-0.28	-0.12%	83.43	201.88	324.60	25.45%	228.00	6.14%	2.77%	-56.63%

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