

Name of the Issuer: Laxmi India Finance Limited

1 Type of Issue (IPO/ FPO) IPO

2 Issue Size (Rs. Millions) 2542.57\*

Type	Fresh Issue Size	Offer for Sale Size
Issue Size	1,651.67	890.9

\* Source: Prospectus dated July 31, 2025

3 Grade of issue alongwith name of the rating agency Not Applicable

4 Subscription level (number of times) 1.83<sup>†</sup>

# Source: Minutes of Basis of Allotment dated August 01, 2025

5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges

(i) allotment in the Issue 15.26%\*

(ii) at the end of the 1st Quarter immediately after the listing of the Issue 9.63%\*\*

(iii) at the end of 1st FY (March 2026)# Not Available

(iv) at the end of 2nd FY (March 2027)# Not Available

(v) at the end of 3rd FY (March 2028)# Not Available

\*As per Basis of Allotment advertisement dated August 04, 2025 and including Anchor allotment.

\*\*Source : Shareholding Pattern for the quarter ended September 30, 2025 with the BSE

# QIB holding not disclosed as reporting for relevant fiscal years have not been completed/ not publicly available

6 Financials of the issuer (as per the annual financial results submitted to stock exchanges )

(Rs. in million)

Parameters	Half Yearly Ended September 2025	1st FY (March 2026)#	2nd FY (March 2027)#	3rd FY (March 2028)#
Income from operations	1463.02	Not Available	Not Available	Not Available
Net Profit for the period	191.79	Not Available	Not Available	Not Available
Paid-up equity share capital	261.33	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	4,090.27	Not Available	Not Available	Not Available

# Financials not disclosed as reporting for relevant fiscal years have not been completed/ not publicly available

7 Trading status in the scrip of the Issuer

(i) at the end of 1st FY (March 2026)\* Not Available

(ii) at the end of 2nd FY (March 2027)\* Not Available

(iii) at the end of 3rd FY (March 2028)\* Not Available

\*Trading status not disclosed as the relevant fiscal year has not been completed

8 Change, if any, in directors of issuer from the disclosures in the offer document

(i) at the end of 1st FY (March 2026)\* Not Available

(ii) at the end of 2nd FY (March 2027)\* Not Available

(iii) at the end of 3rd FY (March 2028)\* Not Available

\*Changes in Directors not disclosed as the relevant fiscal year has not been completed

9 Status of implementation of project/ commencement of commercial production\*

(i) as disclosed in the offer document Not Applicable

(ii) Actual implementation Not Applicable

(iii) Reasons for delay in implementation, if any Not Applicable

\*Refer point no (10) below

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Status of utilization of issue proceeds

(i) as disclosed in the offer document

(Rs. in Million)

Particulars	Total estimated cost	Estimated deployment in Fiscal 2026
Augmentation of our capital base to meet our future capital requirements towards onward lending	1515.86	1515.86
TOTAL		

Source: Prospectus

(ii) Actual utilization

678.9\*

\*Source: CareEdge Monitoring Agency report available on the Company's website

(iii) Reasons for deviation, if any

Not available

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Comments of monitoring agency, if applicable

(a) Comments on use of funds*	1) Out of Rs. 1515.9 million (Net proceeds), Rs. 615.4 million have been transferred to current account of the company from the monitoring account and Rs. 589.7 million has been utilised in accordance with the objects of the issue. 2) Of the total share issue expense related to fresh issue amounting Rs. 135.8 million, Rs. 89.2 million has been incurred from the allotment account/public issue account with HDFC Bank (excluding portion attributable to the OFS shareholders).
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Not available
(c) Any other reservations expressed by the monitoring agency about the end use of funds	Not available

\*Source: CareEdge Monitoring Agency report available on the Company's website

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Price- related data

Issue Price (Rs)

158

Designated Stock Exchange

NSE

Listing Date

August 05, 2025

Price parameters	At close of the Listing Date, being August 05, 2025	At close of 30th calendar day from listing day (i.e. September 04, 2025)**	At close of 90th calendar day from listing day (i.e. November 03, 2025)**	As at the end of 1st FY, being Fiscal 2026 after the listing of the issue*			As at the end of 2nd FY, being Fiscal 2027 after the listing of the issue*			As at the end of 3rd FY, being Fiscal 2028 after the listing of the issue*		
				Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)
Market Price^	134.11	165.02	147.38	NA	NA	NA	NA	NA	NA	NA	NA	NA
Nifty 50	24,649.55	24,734.30	25763.35	NA	NA	NA	NA	NA	NA	NA	NA	NA

\*Pricing Data not disclosed as the relevant fiscal year has not been completed

\*\*30th calendar day is taken as listing date plus 29 calendar days

^Source: NSE website

Accounting Ratio		As disclosed in the offer document dated July 31, 2025	At the end of 1st FY (March 31, 2026)**	At the end of 2nd FY (March 31, 2027)**	At the end of 3rd FY (March 31, 2028)**
EPS (Basic)	<b>Issuer:</b> Laxmi India Finance Limited*	8.78	Not available	Not available	Not available
	<b>Peer Group:</b>		Not available	Not available	Not available
	MAS Financial Services Limited	17.48	Not available	Not available	Not available
	Five Star Business Finance Limited	36.50	Not available	Not available	Not available
	SBFC Finance Limited	3.21	Not available	Not available	Not available
	Ugro Capital Limited	15.68	Not available	Not available	Not available
	CSL Finance Limited	31.64	Not available	Not available	Not available
	AKME Fintrade (India) Limited	8.28	Not available	Not available	Not available
	Moneyboxx Finance Limited	0.39	Not available	Not available	Not available
	<b>Industry Avg:</b>	<b>16.17</b>	Not available	Not available	Not available
P/E	<b>Issuer:</b> Laxmi India Finance Limited*	17.99	Not available	Not available	Not available
	<b>Peer Group:</b>		Not available	Not available	Not available
	MAS Financial Services Limited	16.97	Not available	Not available	Not available
	Five Star Business Finance Limited	20.62	Not available	Not available	Not available
	SBFC Finance Limited	34.38	Not available	Not available	Not available
	Ugro Capital Limited	11.65	Not available	Not available	Not available
	CSL Finance Limited	10.56	Not available	Not available	Not available
	AKME Fintrade (India) Limited	0.94	Not available	Not available	Not available
	Moneyboxx Finance Limited	476.67	Not available	Not available	Not available
	<b>Industry Avg:</b>	<b>81.68</b>	Not available	Not available	Not available
RoNW	<b>Issuer:</b> Laxmi India Finance Limited*	15.66	Not available	Not available	Not available
	<b>Peer Group:</b>		Not available	Not available	Not available
	MAS Financial Services Limited	14.71	Not available	Not available	Not available
	Five Star Business Finance Limited	18.60	Not available	Not available	Not available
	SBFC Finance Limited	11.39	Not available	Not available	Not available
	Ugro Capital Limited	8.68	Not available	Not available	Not available
	CSL Finance Limited	14.18	Not available	Not available	Not available
	AKME Fintrade (India) Limited	11.09	Not available	Not available	Not available
	Moneyboxx Finance Limited	0.53	Not available	Not available	Not available
	<b>Industry Avg:</b>	<b>11.31</b>	Not available	Not available	Not available
NAV per share based on balance sheet	<b>Issuer:</b> Laxmi India Finance Limited*	61.57	Not available	Not available	Not available
	<b>Peer Group:</b>		Not available	Not available	Not available
	MAS Financial Services Limited	142.50	Not available	Not available	Not available
	Five Star Business Finance Limited	214.13	Not available	Not available	Not available
	SBFC Finance Limited	29.40	Not available	Not available	Not available
	Ugro Capital Limited	222.57	Not available	Not available	Not available
	CSL Finance Limited	241.21	Not available	Not available	Not available
	AKME Fintrade (India) Limited	89.56	Not available	Not available	Not available
	Moneyboxx Finance Limited	79.85	Not available	Not available	Not available
	<b>Industry Avg:</b>	<b>145.60</b>	Not available	Not available	Not available

\* considered after Exceptional Items

# Not available as reporting for the relevant period has not been completed/ not available publicly

Source: Prospectus

## 14 Any other material information

Note: The equity shares of the Company were listed on August 5, 2025. The Company has declared its financial results for the Half yearly ended September 30, 2025, in accordance with SEBI (LODR) Regulations. These results are available on the websites of the stock exchanges—www.bseindia.com, www.nseindia.com—and on the Company's website