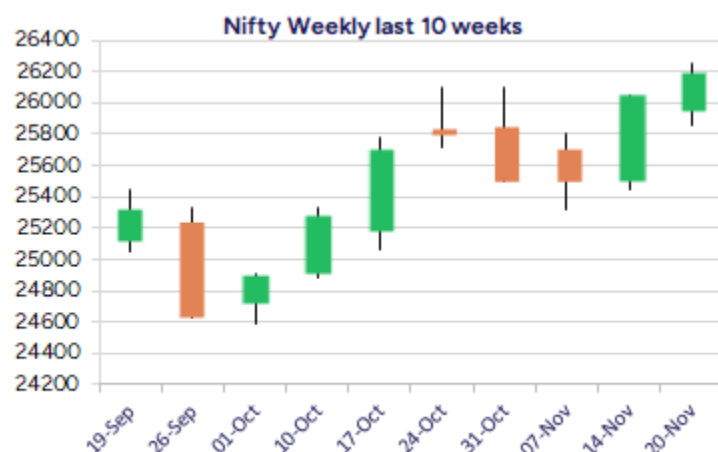
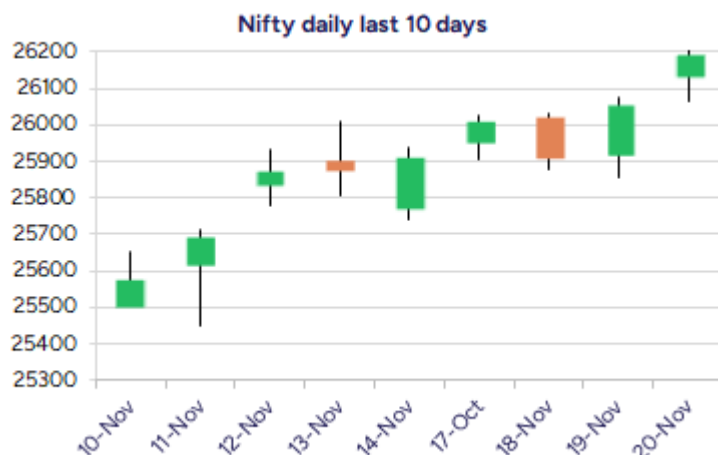


Date: 21st November 2025

* Sensex 85632.68 + 446.21

* Nifty 26192.15 + 139.50

* Bank Nifty 59347.70 + 131.65



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty indicates breakout above 26000 zone

Nifty with a strong gap up opening indicated a breakout above the important psychological level of 26000 to improve the bias and sentiment anticipating for further rise in the coming days. BankNifty witnessed a gradual rise overall to move ahead with bias improving and maintained with an optimistic approach for the coming sessions. The market breadth was once again flat with the advance decline indicating a neutral ratio at close.

Market Forecast

Nifty daily range 26000 - 26400

Nifty opened with a gap up and has indicated a strong breakout above the important resistance zone of 26100 level entering a new territory with bias and sentiment maintained with a positive approach. The index would need to sustain above the 26000 zone to sustain the bias intact and can expect for fresh higher targets of 26700 and 27200 levels in the coming days provided the important and crucial support zone near 25700 zone is sustained to maintain the overall trend positive.

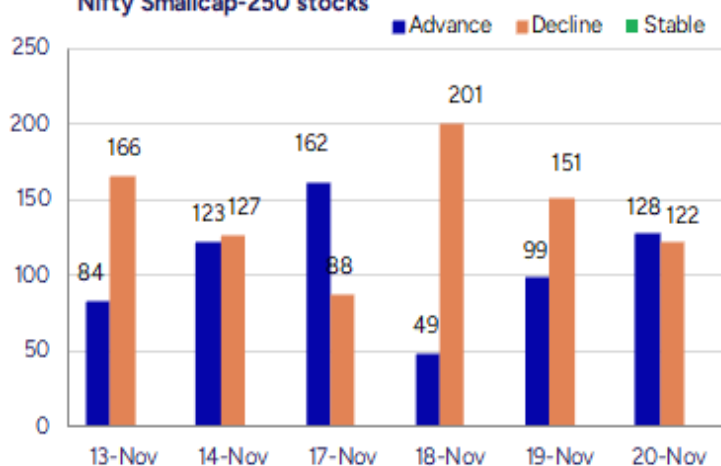
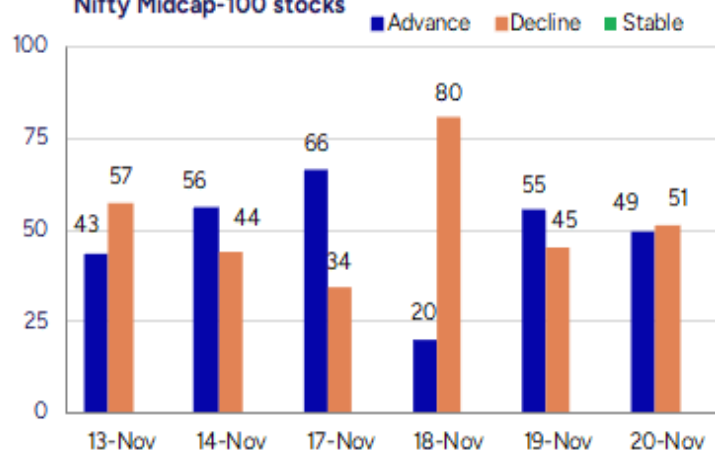
BankNifty has continued with the upward move with a gradual gain with frontline banking stocks like HDFC Bank, ICICI Bank, Axis Bank showing signs of gaining strength to pull the index further in the coming days with targets of 60500 and 63000 level expected as we have mentioned earlier. The index would need to sustain the important support positioned near the 50EMA zone at 57200 level to maintain the overall trend intact, with the sentiment getting better.

The support for the day is seen at 26000 levels, while the resistance is seen at 26400 levels. BankNifty would have the daily range of 58800-60000 levels.

Indices	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	26192.15	0.54%	8	26095.20	25984	26088	26167	26271	26351
	Weekly	25910.05	1.64%	1	25734.65	25233	25572	25790	26129	26348
	Monthly	25722.10	4.51%	1	25438.50	23979	24851	25477	26349	26976
Bank Nifty	Daily	59347.70	0.22%	8	59146.80	58990	59169	59304	59483	59619
	Weekly	58517.55	1.11%	7	57918.60	57221	57869	58243	58891	59264
	Monthly	57776.35	5.75%	1	57492.70	52984	55380	56979	59375	60974
Sensex	Daily	85632.68	0.52%	8	85283.20	84945	85289	85545	85889	86146
	Weekly	84562.78	1.62%	1	83947.85	82412	83487	84203	85279	85995
	Monthly	83938.71	4.57%	1	83147.90	77999	80969	83130	86099	88260

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Securecloud Tec	28.26	20	2109975	Vodafone Idea	10.17	-4.86	867840425
Lagnam Spintex	80.83	20	251304	Sun TV Network	537.1	-4.08	559273
Astec Life	734.05	17.38	8137259	Intellect Desig	1097.5	-3.96	917775
Premier Polyfil	44.53	16.33	784967	Biocon	395.15	-3.65	8463319
Vaswani Ind	61.13	16.06	2119522	Schneider Infra	755	-3.48	194184
WOL 3D India	206.55	15.78	162000	Hyundai Motor	2337.3	-3.46	1146548
Phantom Digital	300	13.61	139500	City Union Bank	265.31	-3.3	2551073

Nifty Smallcap-250 stocks

Nifty Midcap-100 stocks


Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator

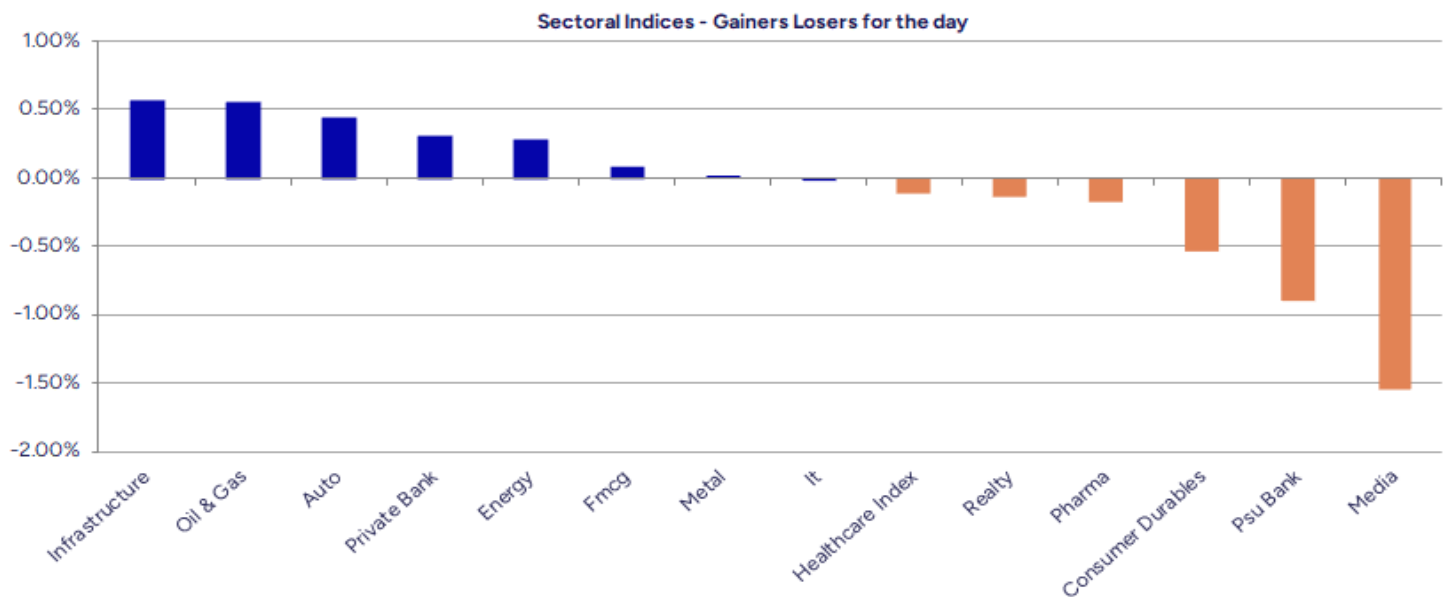


Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
NK Industries	69.99	4.01	67.29
Repro India	512.4	2.92	497.87
Peria Karamalai	749.35	2.92	728.07
ROX Hi-Tech	50.95	2.83	49.55
Kitex Garments	225.69	2.44	220.31
Marathon Realty	583	2.06	571.24
J G Chemicals	407.5	2.01	399.47
Aaron Industrie	193.44	1.74	190.13
Barak Vally Cem	43.24	1.53	42.59
Brace Port Logi	86.95	1.48	85.68
Cochin Shipyard	1724.7	1.29	1702.66
Cords Cable Ind	184.22	1.29	181.88
DDEVPLASTIK	288.95	1.06	285.93
Creative New	702.95	0.91	696.64
SP Refractories	169.9	0.89	168.4
Premium Plast	37.8	0.80	37.5
Mazagon	2829.5	0.76	2808.14
Srivari Spices	165.6	0.76	164.35

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Chaman Metallic	143.25	-4.05	149.29
Art Nirman	49.18	-3.07	50.74
Abans Financial	202.88	-2.46	207.99
Usha Financial	41	-2.38	42
Mallcom (India)	1237.6	-1.75	1259.65
L&T Technology	4331.3	-1.73	4407.38
Mold-Tek Pack	641.65	-1.47	651.19
CIEINDIA	415.95	-1.46	422.12
NCL Industries	205.81	-1.44	208.82
Karnika Industr	137	-1.39	138.93
Central Bank	38.83	-1.25	39.32
Remsons Ind	126.41	-1.12	127.84
Mindteck	217.6	-1.10	220.03
IOB	39.61	-1.07	40.04
Kirloskar Ind	3682.9	-1.05	3721.94
Medico Remedies	50.01	-0.97	50.5
Schneider Infra	755	-0.94	762.2
WS Industries	78.85	-0.88	79.55

* Stocks crossing below its Simple Moving Average (200DMA)



Stocks witnessing a volume surge as compared to their 5 day average volume

Watch out for the stocks that have seen a huge spurt in its share price over the last three days

Volume Shockers - NSE					
Company name	LCP	% Chg	Volume	Avg Vol *	% Chg
Astec Life	734.05	17.38	8137262	32271	25116
Krishival Foods	444.05	-2.61	71759	1200	5880
UFO Moviez	85.99	10.98	7277919	127394	5613
Cool Caps	74.65	-7.21	391250	8400	4558
KCK Industries	29.2	4.66	617500	13600	4440
Arvind Port	43.9	-4.98	679500	23700	2767
Radico Khaitan	3356.2	3.92	5353525	224135	2289
BAG Convergence	128	1.07	356800	16640	2044
Netweb	3438.2	4.57	3302612	163390	1921
De Neers	137.35	-4.78	105000	5880	1686
Data Patterns	3104.6	1.62	1830051	106334	1621
Premier Polyfil	44.53	16.33	784967	53738	1361
Dolphin Offshor	362.3	-0.1	159816	12100	1221
Repro India	512.4	5.75	411907	32970	1149
R M Drip & Spri	79.18	-1.16	109275	9800	1015
Emerald Tyre	116	0.83	184800	17280	969
TBO Tek	1678	4.21	960256	91233	953
Rupa and Comp	177.42	-6.06	1144073	111267	928
BEW Engineering	127.2	-0.63	11000	1125	878
Mangalam Drugs	48.33	-11.13	388178	41384	838

* the Average Volume of last 5 days

Price Shockers - NSE				
Company name	LCP	Prv Close	% Chg	Volume
Securecloud Tec	28.26	16.36	72.74	2109975
Unihealth Hospi	292.2	187.1	56.17	406000
Bikewo Green	20.25	16.2	25	160000
Venus Remedies	689.1	554.8	24.21	491495
Jaiprakash Pow	21.73	17.84	21.8	673749007
Sambhaav Media	11.02	9.31	18.37	2060882
Sri Adhikari	1192.15	1030.15	15.73	279823
Astec Life	734.05	637.2	15.2	8137280
SHUBHLAXMI	20.55	17.85	15.13	21000
Lagnam Spintex	80.83	70.99	13.86	251304
Premier Polyfil	44.53	39.26	13.42	784967
5paisa Capita	356.6	315.2	13.13	1142261
Welspun Invest	1291.4	1144.1	12.87	5047
Pansari Develop	328	291.2	12.64	4416
DJ Mediaprint	77.69	69.22	12.24	395766
Dredging Corp	879.6	783.8	12.22	372077
AGI Infra	282.35	252.6	11.78	2746927
Guj Amb Exports	115.09	103.36	11.35	3640796
IZMO	1002.9	903.25	11.03	57250
Avanti Feeds	848	763.8	11.02	2304211

* the % price rise of the last 3 days

Nifty 50 Stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	26192.15	139.50	0.54%	2404.26	25000	26247	0.21%	21744	20.46%	1.33%	11.08%
ADANIENT	2448.00	14.90	0.61%	15.27	375	2810	12.90%	1966	24.52%	-4.00%	-13.30%
ADANIPTS	1490.40	6.20	0.42%	14.59	218	1524	2.18%	996	49.69%	1.64%	15.62%
APOLLOHOSP	7440.00	-19.00	-0.25%	2.28	170	8100	8.14%	6001	23.98%	-7.33%	11.01%
ASIANPAINT	2860.00	-33.70	-1.16%	10.63	305	2927	2.29%	2125	34.60%	13.66%	15.14%
AXISBANK	1286.20	15.80	1.24%	46.18	592	1287	0.09%	934	37.78%	4.83%	13.34%
BAJAJ-AUTO	8984.00	99.50	1.12%	1.90	170	9699	7.37%	7089	26.73%	-1.59%	-5.93%
BAJAJFINSV	2097.20	47.00	2.29%	15.76	329	2195	4.46%	1552	35.16%	-2.07%	31.27%
BAJFINANCE	1028.70	23.10	2.30%	54.59	559	1103	6.69%	645	59.46%	-4.85%	-84.40%
BEL	423.50	0.30	0.07%	104.63	445	436	2.87%	240	76.27%	1.56%	51.61%
BHARTIARTL	2160.00	0.20	0.01%	74.53	1609	2169	0.43%	1511	42.95%	5.21%	41.48%
CIPLA	1528.30	1.50	0.10%	8.97	137	1673	8.65%	1335	14.48%	-6.70%	3.92%
COALINDIA	379.90	0.85	0.22%	39.72	151	427	11.12%	349	8.78%	-2.80%	-7.91%
DRREDDY	1247.40	-2.80	-0.22%	8.55	107	1406	11.27%	1020	22.29%	-2.61%	2.90%
EICHERMOT	7125.00	228.50	3.31%	8.57	606	7138	0.18%	4646	53.36%	1.60%	43.50%
ETERNAL	307.05	0.45	0.15%	135.22	415	368	16.66%	195	57.62%	-9.24%	#VALUE!
GRASIM	2750.00	5.30	0.19%	5.19	143	2978	7.65%	2277	20.78%	-3.69%	9.59%
HCLTECH	1644.40	-18.20	-1.09%	27.24	450	2012	18.28%	1303	26.23%	10.03%	-9.62%
HDFCBANK	1008.60	14.00	1.41%	198.51	1993	1021	1.17%	812	24.19%	0.59%	-42.09%
HDFCLIFE	765.00	3.90	0.51%	26.12	198	821	6.79%	584	30.93%	2.69%	12.02%
HINDALCO	800.10	9.15	1.16%	60.17	480	864	7.40%	546	46.42%	1.71%	24.97%
HINDUNILVR	2429.00	-12.60	-0.52%	13.97	341	2750	11.67%	2136	13.72%	-6.40%	0.75%
ICICIBANK	1382.00	-1.10	-0.08%	101.32	1400	1500	7.87%	1186	16.53%	-0.53%	10.72%
INDIGO	5800.00	41.50	0.72%	4.29	249	6233	6.94%	3945	47.02%	-2.50%	43.00%
INFY	1536.30	-4.80	-0.31%	73.88	1137	2006	23.43%	1307	17.54%	5.17%	-15.80%
ITC	405.60	2.05	0.51%	66.93	271	491	17.39%	390	3.96%	-1.84%	-13.24%
JIOFIN	308.80	4.35	1.43%	77.84	240	347	11.10%	199	55.45%	-0.76%	-3.44%
JSWSTEEL	1168.00	3.10	0.27%	9.09	106	1224	4.57%	880	32.73%	2.17%	23.51%
KOTAKBANK	2098.00	-7.90	-0.38%	73.41	1540	2302	8.86%	1704	23.14%	-5.20%	21.47%
LT	4035.10	15.50	0.39%	14.64	590	4063	0.68%	2965	36.08%	4.25%	15.16%
M&M	3711.80	-10.70	-0.29%	18.16	678	3781	1.83%	2425	53.06%	3.27%	26.03%
MARUTI	15822.00	54.00	0.34%	2.49	393	16660	5.03%	10725	47.52%	-3.79%	44.18%
MAXHEALTH	1168.80	4.40	0.38%	27.85	323	1314	11.07%	936	24.84%	-3.36%	17.15%
NESTLEIND	1278.00	-1.00	-0.08%	7.97	102	1312	2.56%	1055	21.14%	-0.48%	-42.23%
NTPC	326.85	0.25	0.08%	51.56	169	379	13.65%	293	11.63%	-4.49%	-10.94%
ONGC	247.80	-1.20	-0.48%	69.19	172	274	9.40%	205	20.88%	-0.28%	0.02%
POWERGRID	277.20	2.05	0.75%	153.37	426	345	19.75%	247	12.09%	-3.82%	-12.01%
RELIANCE	1549.50	30.60	2.01%	181.72	2805	1551	0.10%	1115	38.99%	5.61%	24.76%
SBILIFE	2030.00	25.20	1.26%	8.06	163	2032	0.10%	1373	47.90%	10.19%	33.11%
SBIN	981.05	-1.70	-0.17%	64.41	633	987	0.56%	680	44.27%	8.16%	22.24%
SHRIRAMFIN	824.65	6.60	0.81%	31.88	263	839	1.67%	493	67.15%	19.12%	-70.74%
SUNPHARMA	1776.80	-7.30	-0.41%	15.14	269	1910	6.97%	1548	14.78%	5.26%	0.01%
TATACONSUM	1169.00	6.90	0.59%	21.94	257	1203	2.81%	883	32.40%	-0.21%	27.99%
TATASTEEL	172.40	-0.81	-0.47%	159.69	276	187	7.78%	123	40.60%	0.30%	23.66%
TCS	3149.80	2.10	0.07%	27.01	851	4495	29.93%	2867	9.88%	4.30%	-22.15%
TECHM	1460.00	26.10	1.82%	28.18	410	1808	19.23%	1209	20.72%	0.80%	-14.34%
TITAN	3900.00	-33.10	-0.84%	7.62	299	3956	1.42%	2925	33.33%	4.42%	21.02%
TMPV	359.80	-1.05	-0.29%	159.99	578	820	56.14%	359	0.15%	#VALUE!	#VALUE!
TRENT	4398.00	39.10	0.90%	5.14	225	7493	41.31%	4263	3.18%	-8.61%	-31.68%
ULTRACEMCO	11751.00	85.00	0.73%	1.85	217	13097	10.28%	10048	16.95%	-4.80%	9.13%
WIPRO	246.38	0.31	0.13%	67.06	165	325	24.10%	228	8.06%	2.08%	-56.18%

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