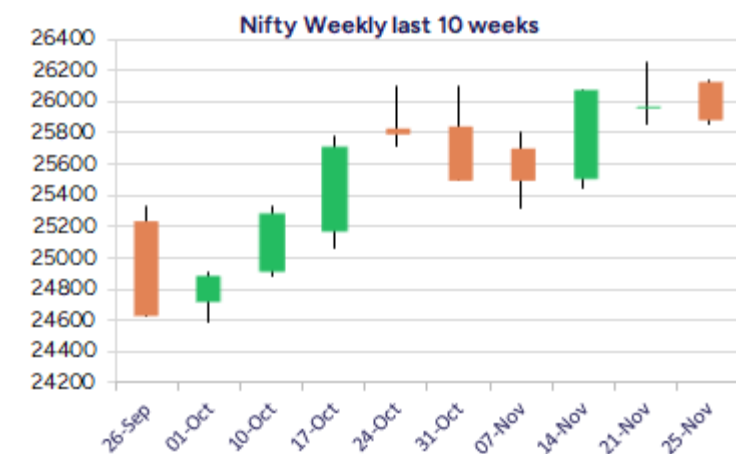
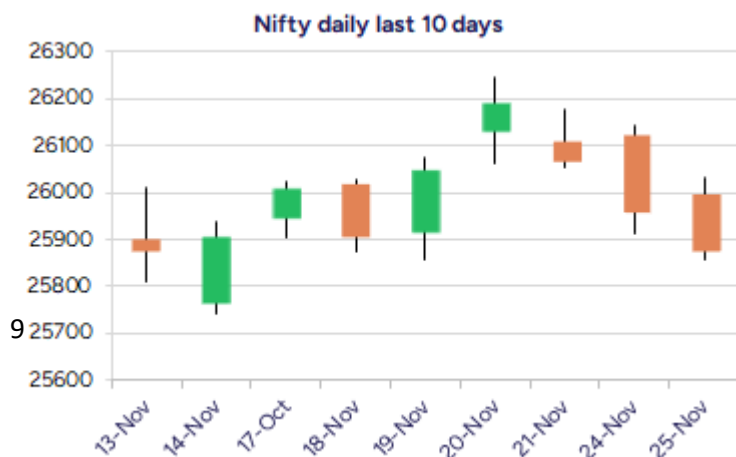


Date: 26th November 2025

* Sensex 84587.01 -313.70

* Nifty 25884.80 -74.70

* Bank Nifty 58820.30 -15.05



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty extends losses; ends below 25900 zone

Nifty witnessed further profit booking in the final hours amid volatility to end the session below 25900 level with bias slightly maintained with a cautious approach. BankNifty overall has been consolidating near the 59000 zone with bias maintained intact. The market breadth was overall flat with the advance decline indicating a neutral ratio at close.

Market Forecast

Nifty daily range 25750 - 26100

Nifty slipped further extending the losses to end below the 25900 level with three consecutive losing sessions closing near the 25900 level with bias slightly getting into a cautious mode. As mentioned earlier, the index would have the near-term support band near 25750-25800 zone which needs to be sustained and on the upside, to get the momentum going, it would need a revival and move past the 26000 level to once again establish conviction and thereafter, can expect for fresh higher targets of 26500 and 27200 levels in the coming days.

BankNifty amid fluctuations has been consolidating near the 58800 zone with bias maintained intact having the near-term support positioned near the 58000 level while the major and crucial support lies near the 50EMA zone at 57400 level which needs to be sustained to maintain the overall trend intact. On the upside, a decisive breach above the 59500 zone is much needed to carry on with the positive trend.

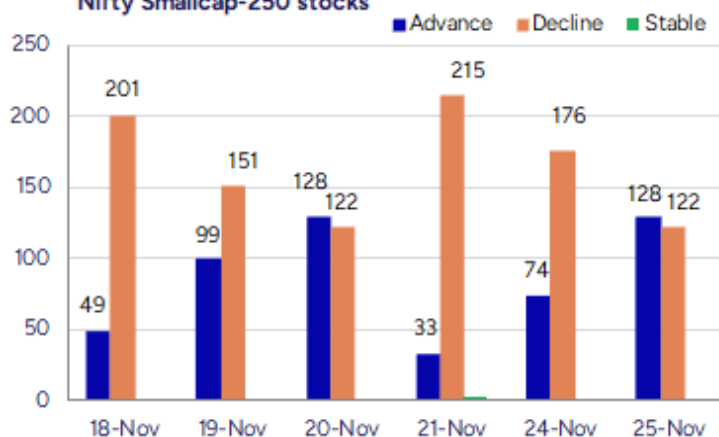
The support for the day is seen at 25750 levels, while the resistance is seen at 26100 levels. BankNifty would have the daily range of 58500-59400 levels.

Indices	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	25884.80	-0.29%	-3	26135.80	25750	25817	25925	25992	26100
	Weekly	26068.15	0.61%	2	25897.00	25668	25868	26057	26257	26446
	Monthly	25722.10	4.51%	1	25438.50	23979	24851	25477	26349	26976
Bank Nifty	Daily	58820.30	-0.03%	-3	59311.40	58491	58656	58911	59076	59331
	Weekly	58867.70	0.60%	8	58365.70	58162	58515	58976	59329	59790
	Monthly	57776.35	5.75%	1	57492.70	52984	55380	56979	59375	60974
Sensex	Daily	84587.01	-0.37%	-3	85517.90	84171	84379	84745	84953	85318
	Weekly	85231.92	0.79%	2	84559.65	83918	84575	85187	85844	86456
	Monthly	83938.71	4.57%	1	83147.90	77999	80969	83130	86099	88260

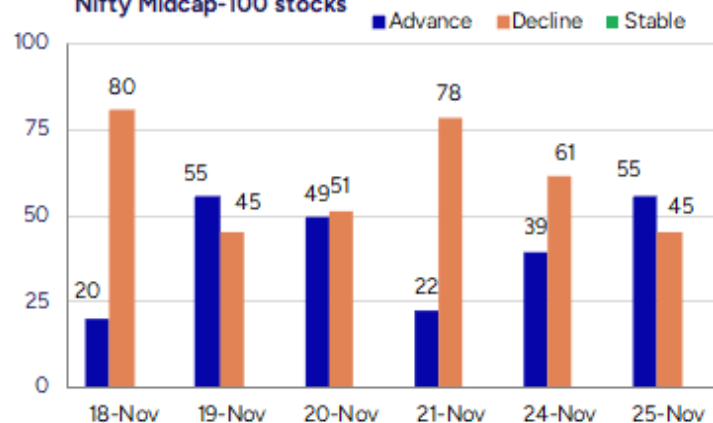
Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Orient Electric	199.45	20	32608986	Identical Brain	28.7	-11.96	168000
Capillary Tech	750.3	20	22246350	Mangalam Drugs	36.32	-10.01	208501
Integrity Infra	143.65	18.77	84000	Magellanic	46.57	-9.82	160751338
Tarsons Product	227.65	13.91	14594214	Jyoti Global	51.15	-9.79	36000
Kiri Industries	586.35	11.92	2966239	RKEC Projects	56.83	-8.79	190979
Tirupati Forge	36.7	11.62	1135929	Gajanand Intl	10.2	-8.52	9000
Lumax Inds	5542.1	10.68	112924	Lloyds Luxuries	73.1	-8.4	9000

Nifty Smallcap-250 stocks



Nifty Midcap-100 stocks



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



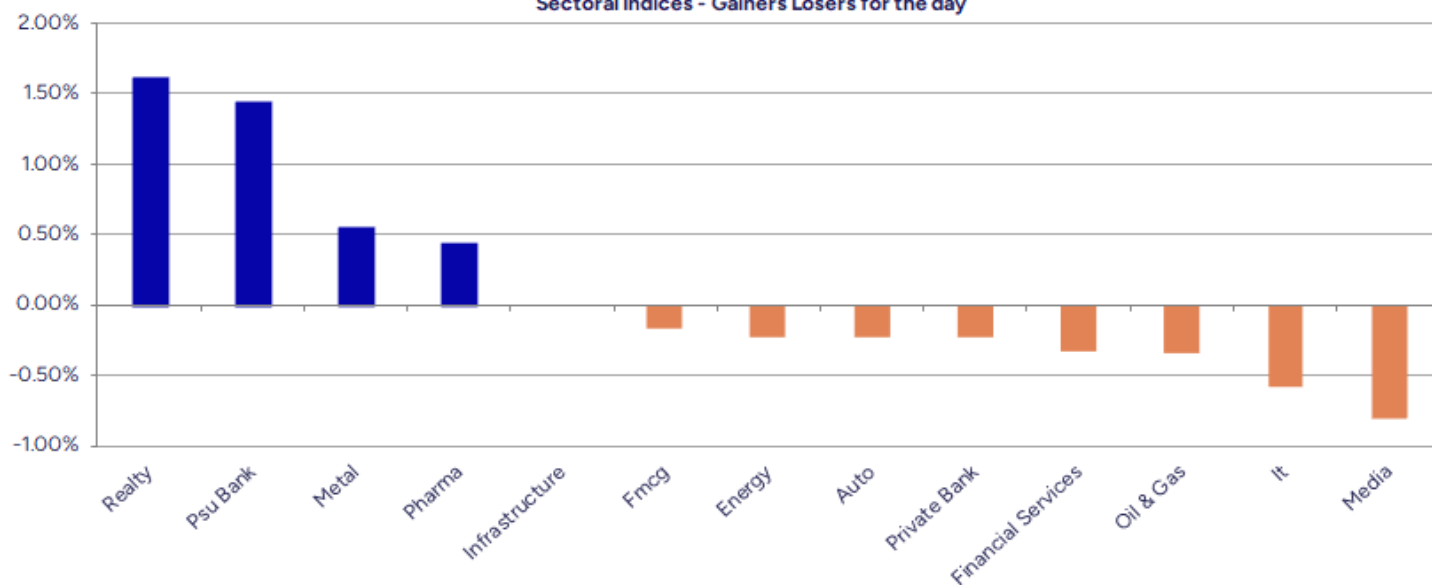
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Keynote Finance	296	5.40	280.83
QMS Medical	97	4.84	92.52
Enfuse Solution	238	3.31	230.38
Surana Telecom	20.5	2.40	20.02
Orient Tech	366.1	2.15	358.41
Campus	273.7	1.96	268.45
Latteys Industr	22.33	1.92	21.91
Krishna Defence	793.85	1.89	779.13
Medicamen Bio	415.85	1.81	408.47
Welspun Corp	865.2	1.74	850.43
Simplex Infra	290.8	1.53	286.41
Shriram Propert	87.95	1.18	86.92
Manorama Indust	1322.1	1.09	1307.86
Baazar Style Re	295.1	1.03	292.1
The Western Ind	166.7	0.91	165.19
Kiri Industries	586.35	0.88	581.23
Talbro's Auto	277.1	0.81	274.87
Bhageria Indu	183.58	0.78	182.16

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Art Nirman	49.5	-2.44	50.74
HEC Infra Proje	130.51	-1.97	133.13
Slone Infosyste	296.25	-1.65	301.22
Greenlam Ind	241.75	-1.49	245.4
Eldeco Housing	773.35	-1.46	784.84
Sundram	964.7	-1.44	978.78
Felix Industrie	168.65	-1.39	171.03
J G Chemicals	395.3	-1.26	400.35
Mangalam Alloys	48.2	-1.25	48.81
Vels Film	63.05	-1.21	63.82
ACC	1869.1	-0.98	1887.69
Bodhi Tree Mult	8.54	-0.93	8.62
Petro Carbon	178.3	-0.70	179.55
Tunwal E-Motors	31.85	-0.69	32.07
Cyber Media	16.81	-0.65	16.92
Engineers India	195.43	-0.63	196.67
Dollex Agrotech	39.3	-0.56	39.52
Thaai Casting	107	-0.55	107.59

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Stocks witnessing a volume surge as compared to their 5 day average volume

Watch out for the stocks that have seen a huge spurt in its share price over the last three days

Volume Shockers - NSE					
Company name	LCP	% Chg	Volume	Avg Vol *	% Chg
Tarsons Product	226	13.08	14594214	37422	38899
R M Drip & Spri	78.5	-0.63	988302	9800	9985
Nuvoco Vistas	359.3	1.28	9732714	105255	9147
Orient Electric	199.45	20	32608986	438809	7331
Digicontent	33.6	-1.52	603936	11226	5280
ASK Auto	483.65	1.47	8782361	208011	4122
Krishival Foods	475	3.12	46858	1200	3805
Jeena Sikho	731.95	7.1	475259	18612	2454
BEW Engineering	114	-5.86	27000	1125	2300
Dilip Buildcon	470.2	6.19	6574066	332111	1879
STL Global	13.59	4.62	211853	12072	1655
Aro Granite	35	8.7	192773	12148	1487
Crown Lifters	143.3	7.66	326050	22638	1340
Lumax Inds	5555	10.93	112924	8170	1282
Kiri Industries	586.75	12	2815137	208026	1253
Intense Tech	128	-3.06	1037475	81205	1178
Himadri Special	440.9	4.48	6179522	540895	1042
GIC Housing Fin	173.5	4.05	820432	76789	968
Yatra Online	174.09	0.17	8380510	799733	948
V-Guard Ind	341.1	-2.36	2360247	236337	899

* the Average Volume of last 5 days

Price Shockers - NSE				
Company name	LCP	Prv Close	% Chg	Volume
Jet Freight Log	18	14.52	23.97	3489536
Greenleaf Envir	168.5	144.15	16.89	173000
Karnataka Bank	215.59	188.76	14.21	51412454
VLS Finance	300.3	263.78	13.84	299965
NRB Industrial	32.23	28.78	11.99	106170
Astec Life	926.7	829	11.79	11545126
Bigbloc Constru	57.35	51.62	11.1	519572
Aditya Ultra	29.95	27.1	10.52	4000
Lumax Auto Tech	1473.8	1334.3	10.45	558450
Lumax Inds	5542.1	5027.2	10.24	112924
Unihealth Hospi	354.3	321.4	10.24	23000
Guj Raffia Ind	54.93	49.83	10.23	24656
ANB Metal Cast	327.1	296.75	10.23	76000
NDL Ventures	99.05	89.86	10.23	122134
Fischer Medical	45.16	40.97	10.23	7861923
Sical Logistics	97.68	88.63	10.21	9731
Flexituff Ventu	14.42	13.09	10.16	734
Accord Synergy	25.2	22.9	10.04	10000

* the % price rise of the last 3 days

Nifty 50 stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	25884.80	-74.70	-0.29%	2603.73	25312.99	26246.65	1.38%	21743.65	19.05%	0.64%	8.58%
ADANIENT	2329.40	-69.80	-2.91%	22.21	525.23	2616.50	10.97%	1967.52	18.39%	-4.19%	7.68%
ADANIPTS	1480.50	-5.40	-0.36%	13.55	200.84	1523.60	2.83%	1010.75	46.48%	3.98%	30.71%
APOLLOHOSP	7316.00	-38.50	-0.52%	2.37	174.80	8099.50	9.67%	6001.00	21.91%	-6.16%	6.05%
ASIANPAINT	2878.00	-1.20	-0.04%	9.72	280.64	2926.90	1.67%	2124.75	35.45%	15.09%	16.46%
AXISBANK	1267.10	-1.90	-0.15%	52.90	671.80	1290.90	1.84%	933.50	35.74%	2.18%	11.08%
BAJAJ-AUTO	9045.00	37.50	0.42%	4.82	437.76	9636.35	6.14%	7089.35	27.59%	-0.76%	-5.00%
BAJAJFINSV	2032.10	1.30	0.06%	6.88	140.21	2195.00	7.42%	1551.65	30.96%	-5.96%	26.86%
BAJFINANCE	985.00	-9.00	-0.91%	63.76	631.44	1102.50	10.66%	649.10	51.75%	-8.79%	-85.13%
BEL	410.20	6.40	1.58%	141.03	577.77	436.00	5.92%	240.25	70.74%	-4.32%	43.78%
BHARTIARTL	2156.60	4.50	0.21%	70.96	1532.58	2174.50	0.82%	1551.15	39.03%	6.05%	37.14%
CIPLA	1504.60	0.60	0.04%	9.08	137.46	1673.00	10.07%	1335.00	12.70%	-5.07%	1.18%
COALINDIA	370.00	-2.55	-0.68%	48.98	181.89	427.45	13.44%	349.25	5.94%	-5.46%	-10.02%
DRREDDY	1236.00	9.80	0.80%	19.83	246.24	1405.90	12.08%	1020.00	21.18%	-4.47%	0.97%
EICHERMOT	7200.00	-58.50	-0.81%	5.22	376.70	7284.50	1.16%	4646.00	54.97%	6.12%	45.57%
ETERNAL	302.40	1.40	0.47%	193.02	583.81	368.45	17.93%	194.80	55.24%	-7.84%	#VALUE!
GRASIM	2683.10	-5.60	-0.21%	5.58	150.28	2977.80	9.90%	2276.95	17.84%	-5.37%	3.47%
HCLTECH	1598.90	-11.50	-0.71%	22.86	366.11	2012.20	20.54%	1302.75	22.73%	5.68%	-15.17%
HDFCBANK	989.45	-9.70	-0.97%	249.87	2486.43	1020.50	3.04%	812.15	21.83%	0.44%	-42.76%
HDFCLIFE	765.60	3.95	0.52%	18.59	142.08	820.75	6.72%	584.30	31.03%	3.63%	10.67%
HINDALCO	785.80	11.15	1.44%	60.91	479.33	864.00	9.05%	546.45	43.80%	-6.04%	18.79%
HINDUNILVR	2411.00	-13.20	-0.54%	12.40	299.74	2750.00	12.33%	2136.00	12.87%	-3.66%	-0.86%
ICICIBANK	1356.90	-11.50	-0.84%	122.34	1666.53	1500.00	9.54%	1186.00	14.41%	-0.68%	7.07%
INDIGO	5770.00	-35.50	-0.61%	4.78	276.29	6232.50	7.42%	3945.00	46.26%	0.46%	40.14%
INFY	1530.20	-17.80	-1.15%	81.07	1241.99	2006.45	23.74%	1307.00	17.08%	1.48%	-18.62%
ITC	400.40	-3.15	-0.78%	81.97	329.75	491.00	18.45%	390.15	2.63%	-3.18%	-14.98%
JIOFIN	301.10	1.25	0.42%	71.21	214.77	347.35	13.32%	198.65	51.57%	-1.99%	-4.45%
JSWSTEEL	1108.30	2.30	0.21%	13.94	155.62	1223.90	9.45%	880.00	25.94%	-3.10%	13.16%
KOTAKBANK	2068.40	-18.90	-0.91%	30.33	629.25	2301.90	10.14%	1723.75	19.99%	-4.56%	18.50%
LT	3982.20	-31.10	-0.77%	17.49	703.66	4062.60	1.98%	2965.30	34.29%	2.78%	11.37%
M&M	3660.70	-30.10	-0.82%	17.14	630.01	3781.00	3.18%	2425.00	50.96%	1.82%	22.50%
MARUTI	15910.00	-48.00	-0.30%	2.15	342.32	16660.00	4.50%	10725.00	48.34%	-1.94%	44.24%
MAXHEALTH	1152.00	-3.80	-0.33%	19.66	228.74	1314.30	12.35%	940.05	22.55%	-2.39%	15.59%
NESTLEIND	1263.00	-6.20	-0.49%	10.66	134.66	1311.60	3.71%	1055.00	19.72%	-1.00%	-43.52%
NTPC	323.30	-0.15	-0.05%	80.73	261.75	377.20	14.29%	292.80	10.42%	-4.76%	-11.49%
ONGC	244.80	-0.95	-0.39%	89.77	221.10	273.50	10.49%	205.00	19.41%	-3.61%	0.06%
POWERGRID	272.65	-3.15	-1.14%	121.14	332.43	345.40	21.06%	247.30	10.25%	-4.40%	-18.15%
RELIANCE	1540.00	4.10	0.27%	150.28	2323.80	1559.60	1.26%	1114.85	38.14%	5.81%	21.38%
SBILIFE	2031.00	16.20	0.80%	7.48	151.27	2086.60	2.66%	1372.55	47.97%	9.51%	35.66%
SBIN	983.50	12.90	1.33%	91.38	898.59	988.95	0.55%	680.00	44.63%	7.31%	18.94%
SHRIRAMFIN	838.60	10.40	1.26%	54.15	452.83	841.85	0.39%	493.35	69.98%	15.76%	-70.94%
SUNPHARMA	1767.80	-13.00	-0.73%	18.48	329.27	1910.00	7.45%	1548.00	14.20%	4.81%	-0.81%
TATACONSUM	1174.70	-11.30	-0.95%	12.58	148.17	1202.80	2.34%	882.90	33.05%	2.66%	25.48%
TMPV	352.60	-5.70	-1.59%	125.73	446.17	820.35	57.02%	352.00	0.17%	-11.16%	#VALUE!
TATASTEEL	166.16	0.80	0.48%	199.72	332.10	186.94	11.12%	122.62	35.51%	-5.21%	15.81%
TCS	3115.70	-25.50	-0.81%	27.37	856.16	4494.90	30.68%	2866.60	8.69%	2.55%	-26.00%
TECHM	1497.00	2.30	0.15%	16.76	250.27	1807.70	17.19%	1209.40	23.78%	2.82%	-14.46%
TITAN	3847.10	-27.20	-0.70%	6.79	263.06	3956.00	2.75%	2925.00	31.52%	4.29%	17.09%
TRENT	4246.50	-64.40	-1.49%	10.19	435.72	7493.05	43.33%	4235.80	0.25%	-9.99%	-35.20%
ULTRACEMCO	11555.00	-29.00	-0.25%	2.00	232.24	13097.00	11.77%	10047.85	15.00%	-2.80%	1.83%
WIPRO	245.59	-1.68	-0.68%	81.88	201.32	324.60	24.34%	228.00	7.71%	1.77%	-56.74%

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