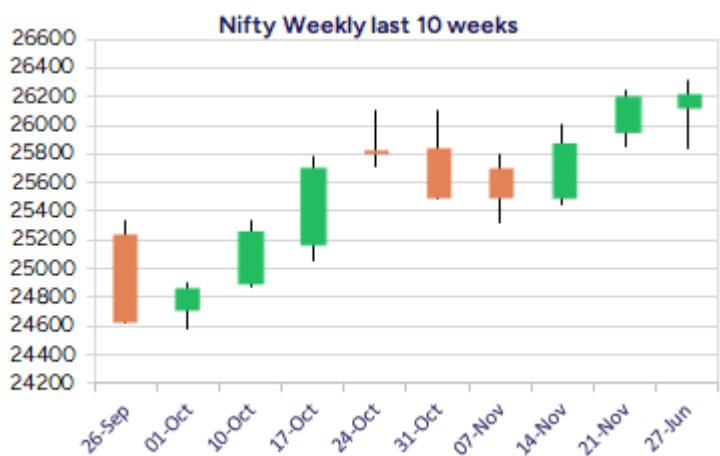
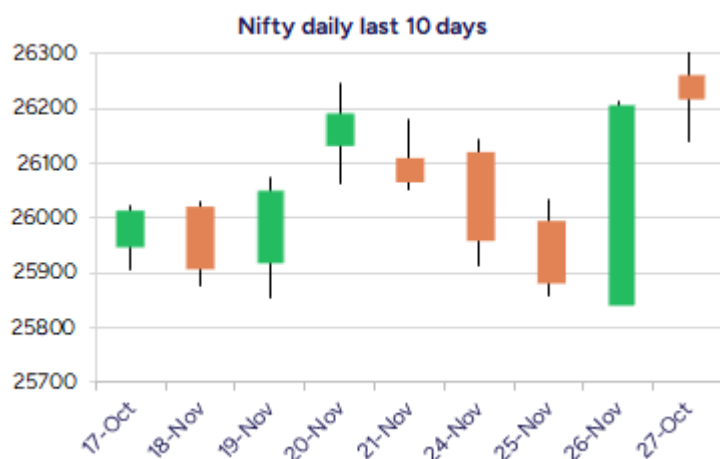


Date: 28th November 2025

* Sensex 85720.38 + 110.87

* Nifty 26215.55 + 10.25

* Bank Nifty 59737.30 + 209.25



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty scales All Time High at 26300 zone

Nifty finally created history once again by scaling the all time high level at 26300 zone with bias and overall trend maintained strong expecting for further gains in the coming days. BankNifty continued with the upward movement with the undertone maintained strong and can anticipate for further rise once the 60000 zone is breached decisively. The market breadth was almost flat with the advance decline indicating a neutral ratio at close.

Market Forecast

Nifty daily range 26100 - 26400

Nifty witnessed a positive start in the opening session to scale all time high level of 26310 zone to create history breaching above the previous peak level of 26277 zone with bias maintained strong and can expect for continuation of further rise in the coming days. The index entering a new territory would have the important support near the 25750-25800 band which needs to be sustained as mentioned earlier and, on the upside, we have fresh upside targets of 26500 and 27200 levels in the coming days.

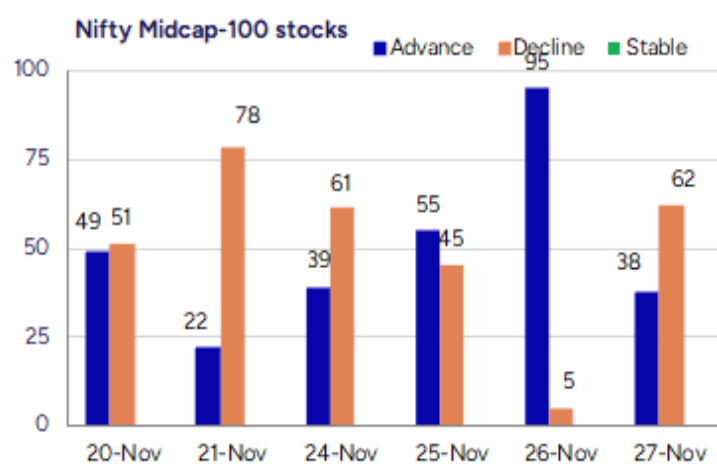
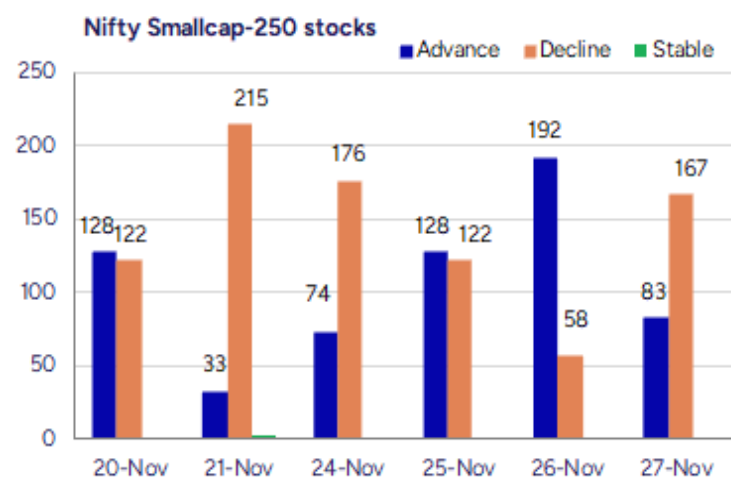
BankNifty extended the gains to make new highs with strong bias indicated and has almost reached the 60000 landmark with the frontline banking stocks like ICICI Bank, HDFC Bank, Kotak Bank and Axis Bank well poised for further gains which can pull the index to fresh highs in the coming days. The index would have the near-term support positioned near the 58600 zone which needs to be sustained and, on the upside, can expect for fresh higher targets of 61400 and 63500 levels in the coming days, as mentioned earlier.

The support for the day is seen at 26100 levels, while the resistance is seen at 26400 levels. BankNifty would have the daily range of 59300-60400 levels.

Indices	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	26215.55	0.04%	2	26174.85	26054	26135	26223	26303	26391
	Weekly	26068.15	0.61%	2	25897.00	25668	25868	26057	26257	26446
	Monthly	25722.10	4.51%	1	25438.50	23979	24851	25477	26349	26976
Bank Nifty	Daily	59737.30	0.35%	2	59562.40	59365	59551	59709	59895	60053
	Weekly	58867.70	0.60%	8	58365.70	58162	58515	58976	59329	59790
	Monthly	57776.35	5.75%	1	57492.70	52984	55380	56979	59375	60974
Sensex	Daily	85720.38	0.13%	2	85610.25	85168	85444	85750	86026	86332
	Weekly	85231.92	0.79%	2	84559.65	83918	84575	85187	85844	86456
	Monthly	83938.71	4.57%	1	83147.90	77999	80969	83130	86099	88260

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Afcons Infra	411.1	1.43%	471490	Whirlpool	1,063.80	-11.42%	10855939
AIA Engineering	3,835.40	1.92%	88743	Natco Pharma	882.75	-4.81%	5460108
Ashok Leyland	159.75	7.25%	90212289	Bajaj Holdings	11,246.00	-4.16%	112851
Authum Invest	2,743.80	2.14%	95428	Radico Khaitan	3,160.20	-4.06%	324446
Bajaj Finance	1,033.80	2.29%	12072571	Kaynes Tech	5,573.50	-3.85%	1546578
BLS International	321.20	2.37%	1809735	Motilal Oswal	926.15	-3.49%	2435036
BSE Limited	2,929.10	1.47%	3821239	PG Electroplast	585.5	-3.10%	1803092



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator

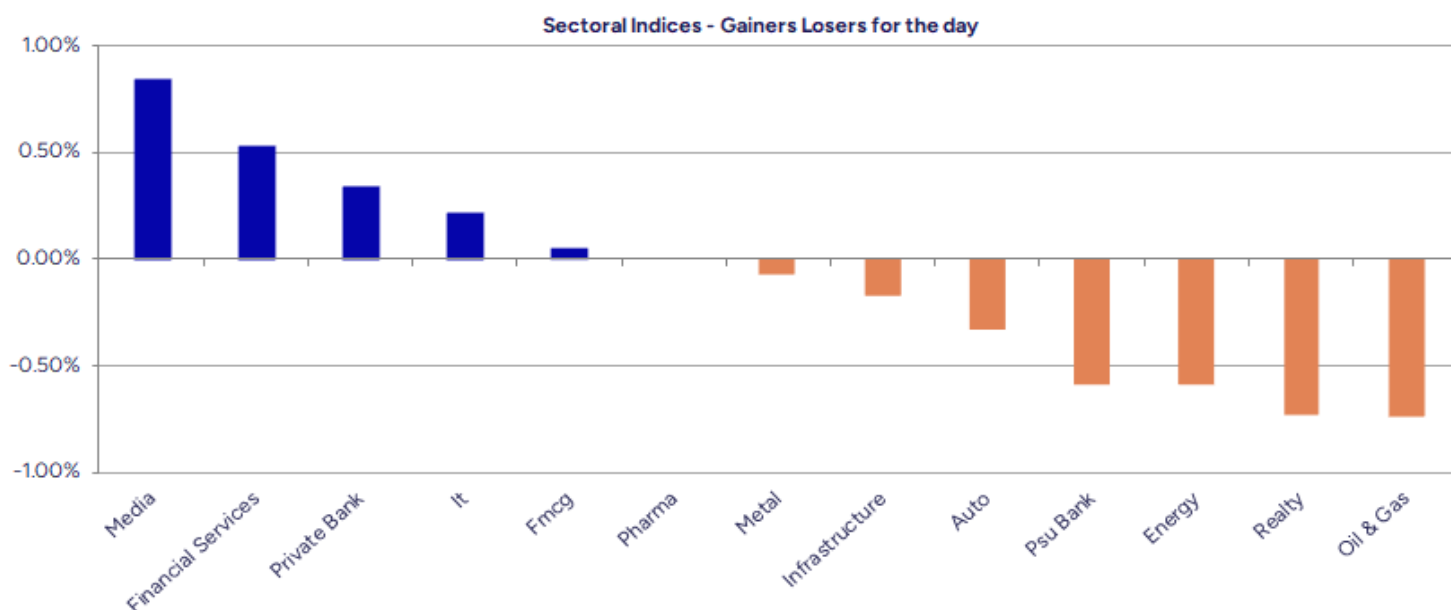


Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Kundan Edifice	129.5	11.45	116.2
Cinevista	17.8	5.26	16.91
Digispice Tech	23.91	3.02	23.21
Laxmi Goldorna	288.6	2.92	280.42
SP Refractories	174.95	2.69	170.36
Thaai Casting	110	2.41	107.41
Nacl Industries	195.75	2.38	191.2
S P Apparels	787.35	2.19	770.44
Onelife Capital	12.62	1.77	12.4
Donear Ind	106.53	1.76	104.69
Mangalam Alloys	49.6	1.45	48.89
Vascon Engineer	51.34	1.28	50.69
Cubex Tubings	92.98	1.22	91.86
Chalet Hotels	896.05	1.02	887.04
Hercules Invest	175.29	0.99	173.58
GNA Axles	322.3	0.97	319.19
ICICI Bank	1392.2	0.71	1382.35
Prataap Snacks	1068	0.63	1061.27

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Kothari Product	79	-2.70	81.19
Chola Fin Hold	1797.1	-2.66	1846.3
Hi-Tech Pipes	99.93	-2.36	102.35
Euro India Fres	213.8	-2.10	218.39
Rane Madras	782.95	-1.64	796.01
General Insuran	384.9	-1.53	390.89
Prudent Advisor	2501.9	-1.37	2536.55
Cyber Media	16.62	-1.36	16.85
Keynote Finance	278.05	-1.22	281.47
Spandana Sphoor	265.7	-1.19	268.89
Pidilite Ind	1469.1	-1.02	1484.2
HF	535.55	-0.94	540.62
Global Health	1248.5	-0.92	1260.09
Aeroflex Ind.	181.3	-0.89	182.92
Raymond Lifesty	1127.7	-0.81	1136.96
Nalwa Sons	6750	-0.63	6793.12
AWL Agri	261.9	-0.55	263.35
Simplex Infra	285	-0.55	286.58

* Stocks crossing below its Simple Moving Average (200DMA)



Stocks witnessing a volume surge as compared to their 5 day average volume

Watch out for the stocks that have seen a huge spurt in its share price over the last three days

Volume Shockers - NSE					
Company name	LCP	% Chg	Volume	Avg Vol *	% Chg
Whirlpool	1061.9	-11.48	16697100	4910	339977
Cartrade	3060	-3.54	1726883	12912	13274
Patel Eng	37.38	12.73	23525955	199160	11713
Ganesh Housing	848.5	5.75	283402	2716	10333
Indo US Bio-Tec	145.4	9.82	95998	1659	5687
Devyani	136.3	-2.08	5207238	98445	5189
Inox India	1190.35	1.18	156786	5187	2923
Bayer Cropscien	4559.9	-0.43	31503	1107	2746
Cords Cable Ind	195	5.35	39482	1522	2494
Canara Bank	151.8	1.07	24995518	993654	2416
Tarsons	224.2	0.04	87376	3956	2109
Five-Star Busin	591.65	-2.23	356854	16611	2048
Veritas	211.6	-1.99	101465	4953	1948
Saregama India	397.95	4.16	291792	16792	1638
Lux Industries	1182.7	1.62	17640	1114	1484
Wanbury	254.45	6.38	26737	1700	1472
Rainbow Childre	1362.5	0.91	101764	6695	1420
NRB Industrial	29.6	-5.01	39484	2832	1294
Bank of Baroda	288.15	-0.07	5376186	427218	1158
Guj Mineral	554	5.03	3680803	311562	1081

* the Average Volume of last 5 days

Price Shockers - NSE				
Company name	LCP	Prv Close	% Chg	Volume
Indo US Bio-Tec	147.75	116.6	26.72	96007
Pasupati Acrylo	61.4	50.85	20.75	67646
MPK Steels	115.5	96.46	19.74	201600
New Swan	64.64	54.3	19.04	36000
Supertech EV	58.25	49.03	18.8	177600
Deco Mica	77.81	65.8	18.25	2212
Guj Mineral	552.55	468.9	17.84	3681003
SMS Pharma	320.25	271.8	17.83	272417
Patel Eng	37.91	32.24	17.59	23526506
Duncan Eng	475	406	17	1932
Bandaram Pharma	33	28.34	16.44	17843
Tourism Finance	73.76	63.4	16.34	557233
Cosmo Ferrites	172	147.9	16.29	24735
Atishay	194	167.35	15.92	31052
Kisan Mouldings	30.09	25.97	15.86	213477
A-1	2682.45	2317.25	15.76	95980
Emergent Ind	607.05	524.45	15.75	93
Tera Software	540.55	467	15.75	12023
Transchem	91.15	78.75	15.75	7388
Guj Raffia Ind	60.22	52.03	15.74	250

* the % price rise of the last 3 days

Nifty 50 stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	26215.55	10.25	0.04%	2402.61	25304.80	26310.45	0.36%	21743.65	20.57%	1.59%	8.19%
ADANIENT	2249.00	-66.00	-2.85%	14.74	336.45	2616.50	14.05%	1967.52	14.31%	-7.56%	2.55%
ADANIPTS	1505.60	-0.60	-0.04%	8.62	129.89	1523.60	1.18%	1010.75	48.96%	5.40%	29.09%
APOLLOHOSP	7330.00	-63.00	-0.85%	2.44	178.91	8099.50	9.50%	6001.00	22.15%	-5.67%	4.49%
ASIANPAINT	2875.70	1.70	0.06%	11.59	334.69	2926.90	1.75%	2124.75	35.34%	14.89%	16.84%
AXISBANK	1286.10	-4.10	-0.32%	59.25	764.36	1304.00	1.37%	933.50	37.77%	3.89%	11.62%
BAJAJ-AUTO	9040.50	-123.50	-1.35%	6.02	547.73	9490.00	4.74%	7089.35	27.52%	0.96%	-2.73%
BAJAJFINSV	2105.00	19.90	0.95%	11.26	237.11	2195.00	4.10%	1551.65	35.66%	-3.45%	29.92%
BAJFINANCE	1035.30	24.60	2.43%	120.73	1250.42	1102.50	6.10%	649.10	59.50%	-7.25%	-84.88%
BEL	413.35	-1.95	-0.47%	52.47	217.40	436.00	5.19%	240.25	72.05%	-1.60%	42.06%
BHARTIARTL	2118.00	-8.80	-0.41%	44.45	940.81	2174.50	2.60%	1551.15	36.54%	4.80%	34.71%
CIPLA	1526.40	2.60	0.17%	8.10	123.65	1673.00	8.76%	1335.00	14.34%	-3.82%	1.36%
COALINDIA	378.25	0.90	0.24%	33.30	125.67	425.90	11.19%	349.25	8.30%	-4.24%	-9.61%
DRREDDY	1249.70	1.70	0.14%	10.61	132.31	1405.90	11.11%	1020.00	22.52%	-2.77%	3.20%
EICHERMOT	7004.00	-194.50	-2.70%	4.80	338.30	7284.50	3.85%	4646.00	50.75%	5.24%	43.90%
ETERNAL	302.20	-4.65	-1.52%	226.03	684.79	368.45	17.98%	194.80	55.13%	-6.05%	#VALUE!
GRASIM	2737.20	-6.80	-0.25%	3.99	109.04	2977.80	8.08%	2276.95	20.21%	-3.42%	4.34%
HCLTECH	1630.20	12.30	0.76%	21.06	342.34	2012.20	18.98%	1302.75	25.14%	6.18%	-14.47%
HDFCBANK	1009.05	5.15	0.51%	255.37	2581.61	1020.50	1.12%	812.15	24.24%	0.92%	-43.78%
HDFCLIFE	777.70	-9.85	-1.25%	11.66	90.84	820.75	5.25%	584.30	33.10%	7.16%	15.00%
HINDALCO	807.00	6.20	0.77%	44.82	361.61	864.00	6.60%	546.45	47.68%	-2.87%	21.36%
HINDUNILVR	2455.00	29.80	1.23%	18.72	458.66	2750.00	10.73%	2136.00	14.93%	-3.62%	-1.87%
ICICIBANK	1393.90	18.90	1.37%	151.59	2105.35	1500.00	7.07%	1186.00	17.53%	-0.20%	5.69%
INDIGO	5921.50	8.50	0.14%	4.72	279.76	6232.50	4.99%	3945.00	50.10%	2.32%	39.31%
INFY	1565.00	7.10	0.46%	75.52	1180.67	2006.45	22.00%	1307.00	19.74%	2.13%	-17.56%
ITC	405.00	2.70	0.67%	86.79	349.94	491.00	17.52%	390.15	3.81%	-3.48%	-15.63%
JIOFIN	306.45	-1.55	-0.50%	55.63	170.93	347.35	11.77%	198.65	54.27%	0.67%	-4.72%
JSWSTEEL	1157.90	3.50	0.30%	23.42	268.97	1223.90	5.39%	880.00	31.58%	1.14%	21.10%
KOTAKBANK	2112.60	8.80	0.42%	40.30	850.28	2301.90	8.22%	1723.75	22.56%	-3.80%	17.48%
LT	4080.00	18.00	0.44%	22.25	912.96	4140.00	1.45%	2965.30	37.59%	4.02%	8.23%
M&M	3679.00	-7.40	-0.20%	19.93	734.49	3781.00	2.70%	2425.00	51.71%	1.69%	21.04%
MARUTI	15912.00	-244.00	-1.51%	3.40	544.09	16660.00	4.49%	10725.00	48.36%	-0.73%	46.54%
MAXHEALTH	1161.40	-1.20	-0.10%	14.23	165.26	1314.30	11.63%	940.05	23.55%	-1.82%	19.64%
NESTLEIND	1268.00	-8.80	-0.69%	7.09	89.85	1311.60	3.32%	1055.00	20.19%	-0.41%	-43.43%
NTPC	327.20	1.10	0.34%	67.55	221.09	375.15	12.78%	292.80	11.75%	-3.98%	-11.48%
ONGC	243.95	-3.75	-1.51%	55.99	136.82	273.50	10.80%	205.00	19.00%	-2.85%	-3.96%
POWERGRID	273.95	-1.10	-0.40%	98.65	270.59	344.60	20.50%	247.30	10.78%	-4.66%	-19.75%
RELIANCE	1564.80	-5.10	-0.32%	97.94	1531.51	1575.50	0.68%	1114.85	40.36%	8.15%	21.98%
SBILIFE	2001.80	-27.30	-1.35%	6.52	130.89	2086.60	4.06%	1372.55	45.85%	10.29%	35.71%
SBIN	973.00	-10.90	-1.11%	119.08	1161.79	999.00	2.60%	680.00	43.09%	8.78%	16.51%
SHRIRAMFIN	867.95	11.35	1.33%	67.52	584.21	869.50	0.18%	493.35	75.93%	19.73%	-70.94%
SUNPHARMA	1809.50	4.60	0.25%	29.02	525.61	1910.00	5.26%	1548.00	16.89%	6.23%	0.33%
TATACONSUM	1175.50	-9.80	-0.83%	11.18	131.81	1202.80	2.27%	882.90	33.14%	2.60%	24.02%
TMPV	358.50	-0.75	-0.21%	88.70	318.38	820.35	56.30%	352.00	1.85%	-10.92%	#VALUE!
TATASTEEL	168.10	-1.57	-0.93%	175.43	295.95	186.94	10.08%	122.62	37.09%	-2.73%	18.10%
TCS	3134.00	-28.90	-0.91%	28.36	891.34	4494.90	30.28%	2866.60	9.33%	3.25%	-26.70%
TECHM	1506.00	-14.40	-0.95%	14.26	215.97	1807.70	16.69%	1209.40	24.52%	4.59%	-12.25%
TITAN	3907.50	9.80	0.25%	5.42	211.89	3956.00	1.23%	2925.00	33.59%	4.92%	17.79%
TRENT	4270.60	-21.80	-0.51%	6.69	285.50	7493.05	43.01%	4235.80	0.82%	-10.38%	-36.64%
ULTRACEMCO	11620.00	-139.00	-1.18%	2.75	320.82	13097.00	11.28%	10047.85	15.65%	-1.33%	2.63%
WIPRO	249.30	-0.89	-0.36%	52.66	131.48	324.60	23.20%	228.00	9.34%	2.97%	-57.05%

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