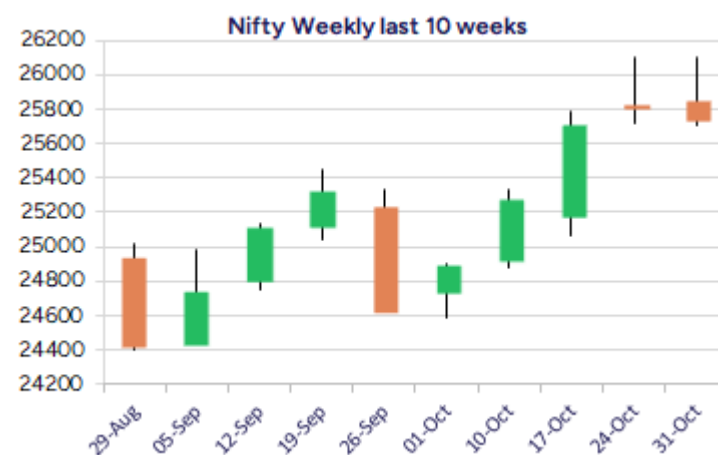
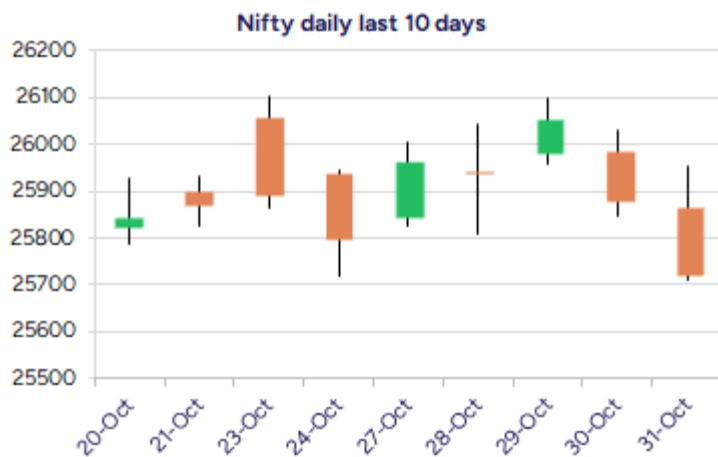


Date: 03rd November 2025

* Sensex 83938.71 - 465.75

* Nifty 25722.10 - 155.75

* Bank Nifty 57776.35 - 254.75



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty slips further; ends near 25700 zone

Nifty witnessed profit booking and slipped near the 25700 zone with bias and sentiment once again maintained with a cautious approach. BankNifty remains sluggish and has managed to maintain above the 57500 zone with bias and sentiment maintained intact. The market breadth was once again weak with the advance decline indicating a ratio of 2:3 at close.

Market Forecast

Nifty daily range 25500 - 26000

Nifty, after opening on a weak note, witnessed a recovery to touch the 25950 zone but resisted and fizzled out, with profit booking seen to close near the 25700 level, with bias and sentiment precariously placed as of now. As mentioned earlier, on the downside, the index has got the crucial support at the 20DMA level of 25525, which needs to be sustained to keep the overall trend intact, and at the same time, on the upside, it would need to breach above the 26100 zone to improve the bias and expect further rise.

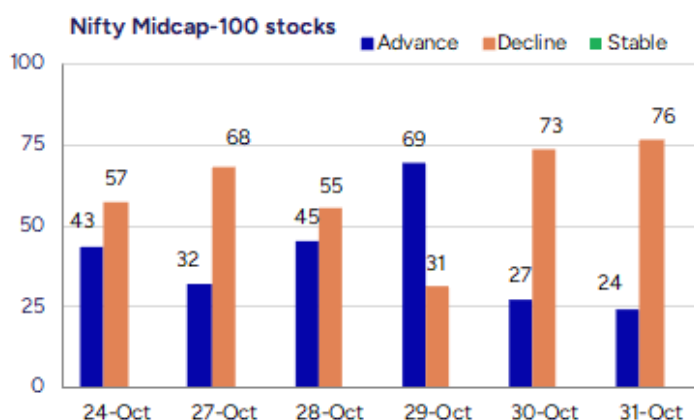
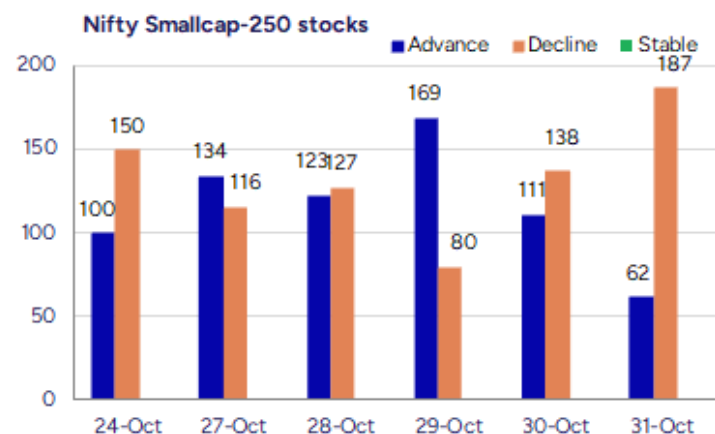
BankNifty is slowly slipping down towards the 57500 zone with bias weakening and would need a revival in the coming sessions to expect some decent pullback in the coming sessions. The index has got the important 20-period MA at the 57200 level, which would be the next support zone and would need to be sustained, whereas on the upside, a decisive breach above the 58300 level is much needed to improve the bias, and thereafter, expect a further rise.

The support for the day is seen at 25500 levels, while the resistance is seen at 26000 levels. BankNifty would have the daily range of 57000-58500 levels.

Indices	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	25722.10	-0.60%	-2	26196.80	25553	25638	25796	25880	26038
	Weekly	25722.10	-0.28%	4	25512.70	25457	25590	25844	25976	26230
	Monthly	25722.10	4.51%	1	25438.50	23979	24851	25477	26349	26976
Bank Nifty	Daily	57776.35	-0.44%	-2	58729.20	57298	57537	57896	58135	58494
	Weekly	57776.35	0.13%	5	56984.40	57149	57463	57966	58280	58783
	Monthly	57776.35	5.75%	1	57492.70	52984	55380	56979	59375	60974
Sensex	Daily	83938.71	-0.55%	-2	85456.45	83379	83659	84186	84466	84993
	Weekly	83938.71	-0.32%	4	83210.55	83117	83528	84317	84728	85517
	Monthly	83938.71	4.57%	1	83147.90	77999	80969	83130	86099	88260

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Renol Polychem	108	20	452400	Quadrant Future	318.3	-10.9	956197
Lakshya Power	129.6	20	108000	Bandhan Bank	156.22	-8.42	57273979
Fineotex Chem	29.83	19.99	11443217	Nelcast	116.15	-7.91	444374
Eurotex	22.46	19.98	96000	Maan Aluminium	139.41	-7.85	231428
Lancor Holdings	27.26	19.98	2753051	Restaurant Bran	67.23	-6.38	4023810
The Grob Tea	1190	17.62	17720	Share India	187.38	-6.23	1476759
Navin Fluorine	5687.4	14.28	5251343	Apar Ind	8682	-6.16	248925



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



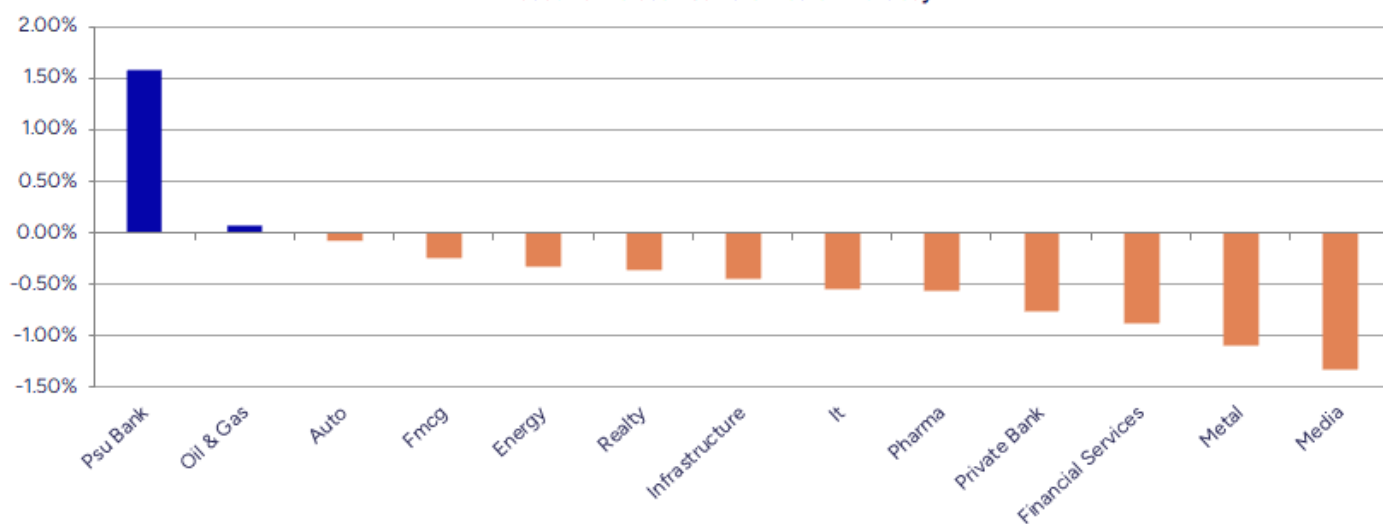
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
The Grob Tea	1190	17.04	1016.71
Fineotex Chem	29.83	16.12	25.69
Lancor Holdings	27.26	14.63	23.78
Lead Reclaim	80.9	4.71	77.26
Aristo Bio-Tech	132	3.93	127.01
Atam Valves	103.45	3.47	99.98
Mahindra EPC	144.11	3.22	139.61
Inventurus Know	1645.9	2.83	1600.58
Heads UP Vent	10.88	2.64	10.6
Prataap Snacks	1086.3	2.44	1060.4
Allcargo	34.4	2.32	33.62
Saksoft	195.33	1.99	191.51
Cyber Media	17.8	1.89	17.47
United Spirits	1431.4	1.80	1406.09
Agarwal Float	60	1.66	59.02
Rajdarshan Ind	47.2	1.53	46.49
Manba Finance	141.58	1.52	139.46
Phantom Digital	242.5	1.44	239.05

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Nelcast	116.15	-5.67	123.13
Birla Cable	158.8	-4.12	165.63
Bandhan Bank	156.38	-3.58	162.19
Gokaldas Export	840	-3.16	867.43
Brand Concepts	340	-2.68	349.38
Aegis Logistics	750.15	-2.33	768.02
BLS E-Services	174.75	-2.30	178.86
Pidilite Ind	1446.5	-2.28	1480.19
ZFCVINDIA	12424	-2.21	12704.57
Cool Caps	79.85	-2.20	81.65
Dwarikesh Sugar	43.19	-1.93	44.04
Mazda	269.15	-1.90	274.35
Sona BLW	472.75	-1.72	481
Automotive Axle	1700.7	-1.69	1729.97
V-Guard Ind	362.2	-1.63	368.19
Electro Force	43	-1.51	43.66
Cyient DLM	451.85	-1.51	458.79
Redington	253.75	-1.30	257.08

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Stocks witnessing a volume surge as compared to their 5 day average volume

Watch out for the stocks that have seen a huge spurt in its share price over the last three days

Volume Shockers - NSE					
Company name	LCP	% Chg	Volume	Avg Vol *	% Chg
AVT Natural	74.07	5.11	12784257	36624	34807
Repro India	559.85	7.29	488400	7602	6325
Five-Star Busin	652.75	1.56	15827051	295334	5259
Navin Fluorine	5687.4	14.28	5251343	100715	5114
Atal	25.57	4.54	5185831	100889	5040
Krishival Foods	498.45	0.26	50888	1200	4141
TARC	157.55	10.08	10200664	274655	3614
Lancor Holdings	27.26	19.98	2753051	80189	3333
Cool Caps	79.85	-3.8	283750	8400	3278
Strides Pharma	934.7	9.66	9219602	294277	3033
Raghav Producti	781.65	9.21	615648	23115	2563
R M Drip & Spri	81.7	0.47	250871	9800	2460
Sigma Solve	55.45	4.92	186315	9030	1963
TD Power System	774.9	13.32	16850010	855052	1871
Fineotex Chem	29.83	19.99	11444117	751555	1423
United Spirits	1431.4	2.64	10485335	750205	1298
Lambodhara Text	136.15	3.03	184019	14061	1209
Intellect Desig	1133.5	8.29	5421589	414572	1208
Moxsh Overseas	69.15	-3.49	307200	24320	1163
KCK Industries	31.45	-4.98	157500	13600	1058

* the Average Volume of last 5 days

Price Shockers - NSE				
Company name	LCP	Prv Close	% Chg	Volume
Eurotex	22.46	13.96	60.89	96000
Renol Polychem	108	74.9	44.19	452400
Megastar Foods	285.26	217.16	31.36	115762
Keynote Finance	318.1	258.17	23.21	158963
Lancor Holdings	27.26	22.39	21.75	2753051
TD Power System	774.9	648.45	19.5	16850010
Blue Dart	6605	5537.5	19.28	632489
The Grob Tea	1190	1005.9	18.3	17935
Assoc Alcohol	1215.35	1030.3	17.96	813000
Hb Stockhol	91.93	78.08	17.74	65192
Fineotex Chem	29.83	25.54	16.8	11444117
Digikore	93.7	80.55	16.33	136800
Soma Textile	139.31	120.36	15.74	16970
Atlantaa	49.66	42.91	15.73	121472
Capital Trust	29.23	25.26	15.72	118850
Seya Industries	20.74	17.93	15.67	7429
Nandani Creatio	39.15	33.95	15.32	23720
Genus Power	340.9	296	15.17	2502377
Strides Pharma	934.7	814	14.83	9219602
Navin Fluorine	5687.4	4998	13.79	5251343

* the % price rise of the last 3 days

Nifty 50 stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	25722.10	-155.75	-0.60%	3343.36	28785.33	26104.20	1.46%	21743.65	18.30%	5.05%	5.77%
ADANIENT	2474.90	-52.00	-2.06%	8.48	212.66	3070.00	19.38%	2025.00	22.22%	0.69%	-11.29%
ADANIPTS	1450.50	-7.40	-0.51%	11.42	165.78	1494.00	2.91%	995.65	45.68%	5.40%	6.21%
APOLLOHOSP	7676.50	-113.50	-1.46%	3.47	267.41	8099.50	5.22%	6001.00	27.92%	4.65%	11.49%
ASIANPAINT	2508.10	-15.40	-0.61%	6.09	153.21	3006.00	16.56%	2124.75	18.04%	7.72%	-15.68%
AXISBANK	1232.30	-6.30	-0.51%	41.07	507.15	1276.10	3.43%	933.50	32.01%	9.40%	4.36%
BAJAJ-AUTO	8900.00	-23.00	-0.26%	2.61	233.26	10079.80	11.70%	7089.35	25.54%	2.36%	-9.42%
BAJAJFINSV	2090.00	-24.60	-1.16%	5.86	123.07	2195.00	4.78%	1551.65	34.70%	4.44%	19.69%
BAJFINANCE	1045.00	-7.30	-0.69%	53.15	559.01	1102.50	5.22%	645.10	61.99%	6.19%	-85.02%
BEL	426.20	16.30	3.98%	513.34	2161.22	436.00	2.25%	240.25	77.40%	2.49%	44.51%
BHARTIARTL	2061.30	-5.00	-0.24%	46.60	959.73	2110.40	2.33%	1511.00	36.42%	8.63%	26.22%
CIPLA	1501.50	-38.60	-2.51%	33.65	507.42	1673.00	10.25%	1335.00	12.47%	3.50%	4.23%
COALINDIA	389.20	1.50	0.39%	131.01	511.14	459.55	15.31%	349.25	11.44%	-0.15%	-12.98%
DRREDDY	1198.00	-4.20	-0.35%	42.50	508.45	1405.90	14.79%	1020.00	17.45%	-2.62%	-5.69%
EICHERMOT	7014.00	125.00	1.81%	6.71	471.75	7122.50	1.52%	4536.05	54.63%	-1.37%	40.64%
ETERNAL	318.00	-11.35	-3.45%	342.40	1101.00	368.45	13.69%	194.80	63.24%	1.39%	#VALUE!
GRASIM	2900.00	-50.40	-1.71%	5.77	168.29	2977.80	2.61%	2276.95	27.36%	7.41%	9.84%
HCLTECH	1540.00	-9.80	-0.63%	17.23	266.38	2012.20	23.47%	1302.75	18.21%	11.71%	-17.20%
HDFCBANK	987.95	-10.20	-1.02%	232.21	2297.38	1020.50	3.19%	812.15	21.65%	5.04%	-43.02%
HDFCLIFE	731.00	-15.60	-2.09%	25.84	190.33	820.75	10.94%	584.30	25.11%	-1.32%	0.57%
HINDALCO	849.00	-12.35	-1.43%	41.38	351.52	864.00	1.74%	546.45	55.37%	14.27%	24.19%
HINDUNILVR	2461.20	-8.40	-0.34%	14.02	345.47	2750.00	10.50%	2136.00	15.22%	-1.13%	-3.06%
ICICIBANK	1345.50	-16.90	-1.24%	159.27	2148.95	1500.00	10.30%	1186.00	13.45%	1.06%	2.29%
INDIGO	5645.50	-79.50	-1.39%	11.69	659.30	6232.50	9.42%	3830.00	47.40%	0.32%	42.17%
INFY	1481.90	-11.90	-0.80%	48.19	715.97	2006.45	26.14%	1307.00	13.38%	3.61%	-18.78%
ITC	419.95	1.20	0.29%	185.99	785.70	493.45	14.90%	390.15	7.64%	2.82%	-14.18%
JIOFIN	307.10	-2.70	-0.87%	65.29	201.48	347.35	11.59%	198.65	54.59%	5.30%	-5.03%
JSWSTEEL	1208.10	-1.90	-0.16%	13.38	161.64	1223.90	1.29%	880.00	37.28%	7.82%	26.20%
KOTAKBANK	2105.50	-31.70	-1.48%	37.86	798.82	2301.90	8.53%	1679.05	25.40%	7.31%	21.42%
LT	4028.00	40.50	1.02%	23.28	936.97	4062.60	0.85%	2965.30	35.84%	8.11%	17.94%
M&M	3490.60	-11.50	-0.33%	19.16	670.01	3723.80	6.26%	2425.00	43.94%	2.46%	27.49%
MARUTI	16155.00	-51.00	-0.31%	7.19	1168.78	16660.00	3.03%	10725.00	50.63%	1.39%	46.71%
MAXHEALTH	1149.00	-29.50	-2.50%	42.77	494.03	1314.30	12.58%	936.25	22.72%	5.98%	18.50%
NESTLEIND	1271.90	-8.00	-0.63%	9.43	120.21	1311.60	3.03%	1055.00	20.56%	11.05%	-43.55%
NTPC	336.45	-8.70	-2.52%	186.50	629.73	415.45	19.02%	292.80	14.91%	1.23%	-16.26%
ONGC	255.79	1.26	0.50%	71.99	183.89	274.35	6.77%	205.00	24.78%	6.06%	-3.95%
POWERGRID	288.15	-3.35	-1.15%	100.87	291.30	345.40	16.57%	247.30	16.52%	3.88%	-9.06%
RELIANCE	1487.00	-1.50	-0.10%	87.58	1302.97	1551.00	4.13%	1114.85	33.38%	8.43%	11.08%
SBILIFE	1959.00	-9.40	-0.48%	11.68	229.26	1978.70	1.00%	1372.55	42.73%	10.05%	18.48%
SBIN	937.50	3.15	0.34%	120.74	1133.91	946.70	0.97%	680.00	37.87%	7.30%	12.21%
SHRIRAMFIN	751.40	13.15	1.78%	183.64	1372.45	769.80	2.39%	493.35	52.31%	20.67%	-77.39%
SUNPHARMA	1691.00	-12.40	-0.73%	15.61	264.54	1910.00	11.47%	1548.00	9.24%	7.18%	-8.99%
TATACONSUM	1163.00	-13.60	-1.16%	7.50	87.53	1191.20	2.37%	882.90	31.72%	4.76%	18.60%
TMPV	410.10	-2.35	-0.57%	80.11	330.86	853.60	51.96%	376.30	8.98%	#VALUE!	#VALUE!
TATASTEEL	182.90	-1.45	-0.79%	160.28	293.35	186.94	2.16%	122.62	49.16%	9.10%	22.85%
TCS	3060.00	24.70	0.81%	18.68	570.65	4494.90	31.92%	2866.60	6.75%	4.81%	-25.52%
TECHM	1424.00	-9.80	-0.68%	17.57	250.96	1807.70	21.23%	1209.40	17.74%	1.64%	-15.58%
TITAN	3743.10	-7.60	-0.20%	9.01	338.66	3800.00	1.50%	2925.00	27.97%	10.28%	14.23%
TRENT	4697.30	-47.20	-0.99%	4.98	234.67	7493.05	37.31%	4488.00	4.66%	0.30%	-35.97%
ULTRACEMCO	11924.00	-129.00	-1.07%	1.75	210.46	13097.00	8.96%	10047.85	18.67%	0.10%	8.47%
WIPRO	240.90	-1.02	-0.42%	56.58	136.62	324.60	25.79%	228.00	5.66%	0.95%	-56.97%

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