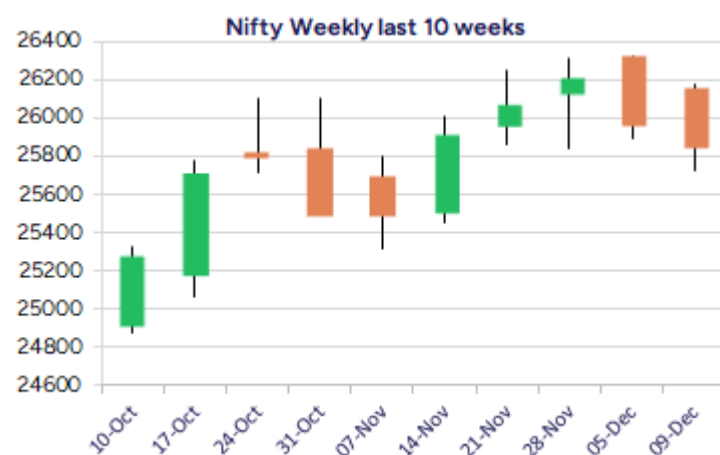
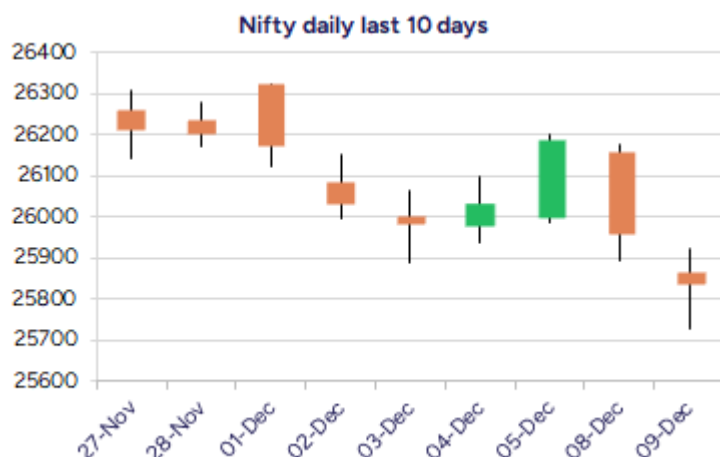


Date: 10<sup>th</sup> December 2025

\* Sensex 84666.28 - 436.41

\* Nifty 25839.65 - 120.90

\* Bank Nifty 59222.35 - 16.20



\*Blue candle → Close rate > Open rate \* Red candle → Close rate < Open rate

## Market Preview

### Nifty recovers from 50EMA zone

Nifty after witnessing a weak opening session, staged a significant recovery to end near the 25850 zone with active participation visible from the broader markets to recover from their lows. BankNifty witnessed a decent bounce back after the opening session to close on a flat note with overall consolidation visible since the last few sessions. The market breadth improved significantly to end on a strong note with the advance decline ending with a ratio of 2:1.

## Market Forecast

### Nifty daily range 25700 - 26000

Nifty having a negative opening session on the back of weak cues from the global front, the index made a low near the important 50EMA level at 25730 zone from whereon a significant recovery was witnessed to erase most of the major losses to end near the 25850 zone, with the broader markets visibly indicating a strong bounce back to improve the sentiment to some extent. The index would need a decisive close above the 26000 zone to establish some conviction and thereafter, expect for further rise in the coming days.

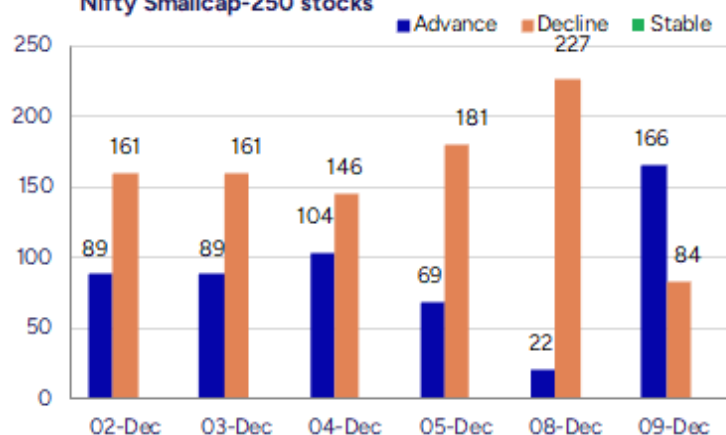
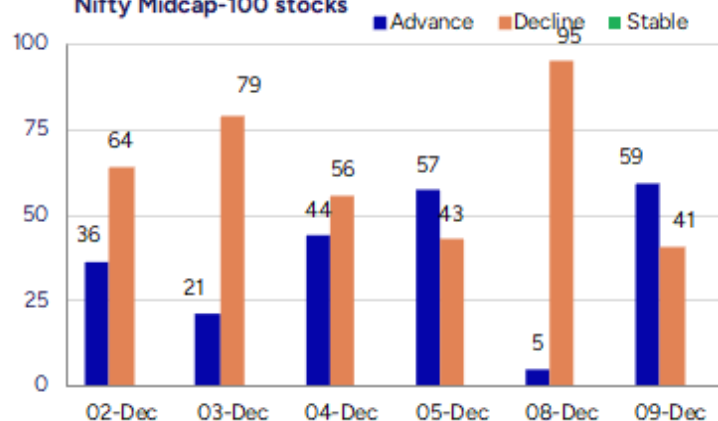
BankNifty after opening with a gap down near 58900 zone, witnessed a decent bounce back to touch the 59350 level and ended on a flat note erasing the losses, anticipating for some positive move in the coming sessions. The index once again gripped between a narrow range, would have the near-term support at 58800 level, whereas, on the upside a decisive breach above the 60100 zone is much needed to break out of the range and thereafter, expect for higher targets of 61300 and 63000 levels in the coming days.

The support for the day is seen at 25700 levels, while the resistance is seen at 26000 levels. BankNifty would have the daily range of 58800-59800 levels.

Indices	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	25839.65	-0.47%	-2	26085.60	25635	25737	25830	25933	26026
	Weekly	26186.45	-0.06%	4	26062.10	25701	25944	26135	26378	26569
	Monthly	26202.95	1.87%	2	25767.20	24953	25578	25944	26569	26935
Bank Nifty	Daily	59222.35	-0.03%	-6	59695.00	58673	58948	59153	59428	59633
	Weekly	59777.20	0.04%	10	59260.20	58422	59099	59606	60284	60791
	Monthly	59752.70	3.42%	2	58620.10	56200	57976	58935	60712	61671
Sensex	Daily	84666.28	-0.51%	-2	85484.45	84101	84384	84666	84948	85231
	Weekly	85712.37	0.01%	4	85185.15	84188	84950	85527	86289	86866
	Monthly	85706.67	2.11%	2	84235.40	81429	83568	84811	86950	88193

**Gainers - Losers ( Nifty 500 Stocks )**

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Bombay Burmah	1893.4	4.45%	130382	Asian Paints	2,796.00	-4.52%	1839118
Bandhan Bank	141.00	4.08%	9954182	BSE Limited	2715.8	-2.97%	7831913
AIA Engineering	3798.8	3.81%	35805	Balrampur Chini	416.35	-2.96%	1418681
Brainbees Solu	290.15	3.64%	4156894	Abbott India	28,075.00	-2.26%	12724
APTUS VALUE	288.80	3.61%	1044467	Authum Invest	2,539.60	-1.91%	111356
Amber Enterpris	6,682.50	3.59%	482492	Bharti Hexacom	1695.8	-1.86%	151067
AAVAS Financier	1,549.80	3.56%	149077	Aditya Birla Re	1632.1	-1.53%	713344

**Nifty Smallcap-250 stocks**

**Nifty Midcap-100 stocks**


## Nifty Daily chart with RSI indicator



## BankNifty Daily chart with RSI indicator



Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Creative New	746.05	9.35	682.28
Eris Life	1700.9	8.19	1572.13
SOLARA ACTIVE P	605.5	6.96	566.08
Viviana Power	758.5	4.40	726.56
Global Pet	130	4.09	124.89
Godavari Bioref	247.6	3.96	238.16
Pyramid Techno	169.41	3.68	163.39
JK Paper	372.15	3.44	359.79
Kalyani Invest	4953	2.69	4823.2
Flair Writing	290.5	2.65	282.99
Creative Graphi	196	2.39	191.42
Regency Ceramic	46.5	2.33	45.44
Garden Reach Sh	2447.8	2.31	2392.55
Lords Chloro	174.01	2.15	170.34
Indo Count	289.5	2.04	283.7
Energy Dev	20.55	2.04	20.14
Enfuse Solution	235	2.03	230.32
Indbank Merchan	35	2.01	34.31

\* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Dollex Agrotech	38.4	-3.01	39.59
Mangalam Alloys	48	-2.46	49.21
DocMode Health	72.5	-2.12	74.07
Prizor Viztech	227	-1.73	231
Thaai Casting	105	-1.69	106.81
Ken Enterprises	44.95	-1.23	45.51
Sobha	1427.2	-1.20	1444.58
ICICI Bank	1374.7	-0.92	1387.46
Dr Lal PathLab	2917	-0.88	2942.79
Angel One	2507.6	-0.87	2529.54
DOMS Industries	2539.1	-0.85	2560.79
Essar Shipping	28.37	-0.73	28.58
Tarapur Trans	28.99	-0.65	29.18
Kiri Industries	576.6	-0.60	580.08
TVS Electronics	440.95	-0.43	442.87
Fineotex Chem	24.84	-0.40	24.94
Himadri Special	457.55	-0.36	459.19
Chavda Infra	122	-0.34	122.42

\* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Stocks witnessing a volume surge as compared to their 5 day average volur

Watch out for the stocks that have seen a huge spurt in its share price over the last three days

Volume Shockers - NSE						Price Shockers - NSE				
Company name	LCP	% Chg	Volume	Avg Vol *	% Chg	Company name	LCP	Prv Close	% Chg	Volume
NCL Industries	201.65	2.96	153623	1401	10867	Droneacharya	48.64	40.2	21	281000
LLOYDS ENTER	57.76	10.63	9419434	87516	10663	Dredging Corp	1046	877.55	19.2	296222
Coastal Corp	42.66	5	512988	5113	9934	Shri Krishna	41.99	35.29	18.99	133
Sapphire Foods	235.25	-1.8	307019	3102	9798	Bloom Ind	39.9	34.01	17.32	726
Nitco	82.43	2.74	1202807	12366	9626	Sheetal Cool Pr	227	197.7	14.82	19876
Cosmo First	729.4	8.02	151365	1765	8478	Ecoboard Inds	39.11	34.11	14.66	201521
JSW Energy	452.7	-0.2	15395218	200369	7583	Dynamatic Tech	9614.85	8476.35	13.43	5425
OM Infra	102.75	1.08	249470	3370	7302	IITL Projects	64	56.68	12.91	2264
Nicco Parks	85.9	-0.21	235984	3378	6886	Rolex Rings	123	109.2	12.64	1712208
BLACK BOX	526.3	0.72	742428	11145	6562	Supershakti Met	289	260	11.15	0
ADF Foods	205.75	1.98	174677	2866	5995	Retina Paints	67.9	61.27	10.82	78000
Puravankara	235.85	0.96	276730	4759	5714	Matrimony.com	526.85	476.45	10.58	7354
Indo Borax	258.75	5.63	143450	2540	5547	Fermenta Bio	297	269	10.41	85175
Kaynes Tech	4354.95	14.62	1489830	26893	5440	RR Metalmakers	31.5	28.56	10.29	5696
TataTeleservice	52.6	15.15	16440883	311305	5181	SpiceJet	34.3	31.11	10.25	35726343
Religare Enterp	231	1.43	1080059	21252	4982	Transchem	134.62	122.11	10.24	4024
Ecoboard Inds	39.11	13.36	201521	4008	4928	Mewar Hi-Tech E	66.64	60.45	10.24	750
SKF India	1815	0.28	109081	2305	4633	Pharmasia	88.08	79.9	10.24	1709
SOLARA ACTIVE P	605.35	9.85	150654	3837	3826	Stallion India	203	184.15	10.24	46230
Tube Investment	2652.8	3.31	135458	3488	3784	Trade Wings	203.7	184.8	10.23	10
Triveni Engg	364.75	8.09	191978	5623	3314	Bhor Wavelock	56.18	50.97	10.22	10



Nifty 50 stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	30 days % chng	365 days % chng
NIFTY 50	25839.65	-120.90	-0.47%	2759.70	29893.61	26325.80	1.85%	21743.65	18.84%	1.84%	-
ADANIENT	2250.00	33.80	1.53%	12.28	273.36	2616.50	14.01%	1967.52	14.36%	-6.47%	-
ADANIPTS	1496.70	16.20	1.09%	13.28	197.46	1549.00	3.38%	1010.75	48.08%	2.22%	-
APOLLOHOSP	7100.00	4.00	0.06%	5.61	397.98	8099.50	12.34%	6001.00	18.31%	-7.14%	-
ASIANPAINT	2793.70	-134.60	-4.60%	18.39	517.57	2985.70	6.43%	2124.75	31.48%	12.03%	-
AXISBANK	1273.10	-0.70	-0.05%	42.39	540.35	1304.00	2.37%	933.50	36.38%	4.17%	-
BAJAJ-AUTO	8929.00	-97.00	-1.07%	3.73	334.55	9490.00	5.91%	7089.35	25.95%	3.49%	-
BAJAJFINSV	2065.50	6.30	0.31%	11.77	243.19	2195.00	5.90%	1551.65	33.12%	-2.04%	-
BAJFINANCE	1017.50	-8.90	-0.87%	59.68	607.84	1102.50	7.71%	679.20	49.81%	-3.77%	-
BEL	390.20	3.80	0.98%	192.70	745.59	436.00	10.50%	240.25	62.41%	-6.72%	-
BHARTIARTL	2087.10	0.90	0.04%	51.39	1073.28	2174.50	4.02%	1559.50	33.83%	4.25%	-
CIPLA	1493.00	-4.60	-0.31%	16.47	246.12	1673.00	10.76%	1335.00	11.84%	-0.54%	-
COALINDIA	378.85	1.50	0.40%	42.43	160.44	420.95	10.00%	349.25	8.48%	0.36%	-
DRREDDY	1248.10	-18.40	-1.45%	21.18	265.60	1405.90	11.22%	1020.00	22.36%	5.07%	-
EICHERMOT	7122.50	-19.50	-0.27%	4.36	311.55	7284.50	2.22%	4646.00	53.30%	3.72%	-
ETERNAL	291.75	6.50	2.28%	270.53	778.72	368.45	20.82%	194.80	49.77%	-6.81%	-
GRASIM	2750.00	5.80	0.21%	4.20	115.59	2977.80	7.65%	2276.95	20.78%	0.72%	-
HCLTECH	1657.90	-30.70	-1.82%	28.18	469.57	2012.20	17.61%	1302.75	27.26%	11.65%	-
HDFCBANK	997.00	-6.10	-0.61%	152.94	1527.38	1020.50	2.30%	812.15	22.76%	2.12%	-
HDFCLIFE	762.80	-1.25	-0.16%	19.66	149.18	820.75	7.06%	584.30	30.55%	1.98%	-
HINDALCO	812.70	-6.75	-0.82%	33.95	275.68	864.00	5.94%	546.45	48.72%	3.68%	-
HINDUNILVR	2305.00	-9.00	-0.39%	14.71	340.12	2750.00	16.18%	2136.00	7.91%	-4.14%	-
ICICIBANK	1375.00	-14.60	-1.05%	104.92	1445.13	1500.00	8.33%	1186.00	15.94%	3.47%	-
INDIGO	4988.00	64.50	1.31%	102.30	5025.51	6232.50	19.97%	3945.00	26.44%	-11.82%	-
INFY	1597.00	-13.80	-0.86%	69.58	1110.60	2006.45	20.41%	1307.00	22.19%	9.07%	-
ITC	401.25	-1.05	-0.26%	94.26	379.19	491.00	18.28%	390.15	2.85%	-0.43%	-
JIOFIN	293.55	-3.65	-1.23%	133.75	392.38	346.30	15.23%	198.65	47.77%	-0.70%	-
JSWSTEEL	1105.40	-13.70	-1.22%	19.47	216.30	1223.90	9.68%	880.00	25.61%	-4.49%	-
KOTAKBANK	2132.00	0.40	0.02%	32.08	681.23	2301.90	7.38%	1723.75	23.68%	2.07%	-
LT	3994.50	-2.20	-0.06%	17.88	714.62	4140.00	3.51%	2965.30	34.71%	2.94%	-
M&M	3648.40	-33.30	-0.90%	39.01	1417.37	3795.00	3.86%	2425.00	50.45%	-0.23%	-
MARUTI	15990.00	-197.00	-1.22%	2.76	444.17	16660.00	4.02%	10725.00	49.09%	4.57%	-
MAXHEALTH	1075.60	-3.80	-0.35%	29.46	315.41	1314.30	18.16%	940.05	14.42%	-4.92%	-
NESTLEIND	1216.00	1.20	0.10%	8.10	98.45	1311.60	7.29%	1055.00	15.26%	-3.79%	-
NTPC	319.70	0.20	0.06%	71.52	228.41	373.30	14.36%	292.80	9.19%	-2.02%	-
ONGC	239.32	0.80	0.34%	90.26	216.08	273.50	12.50%	205.00	16.74%	-5.42%	-
POWERGRID	264.40	-0.80	-0.30%	106.87	282.60	336.25	21.37%	247.30	6.91%	-2.50%	-
RELIANCE	1532.40	-10.60	-0.69%	115.04	1760.06	1581.30	3.09%	1114.85	37.45%	4.40%	-
SBILIFE	2002.10	-18.60	-0.92%	8.87	177.57	2086.60	4.05%	1372.55	45.87%	1.09%	-
SBIN	960.50	4.10	0.43%	95.80	918.82	999.00	3.85%	680.00	41.25%	0.06%	-
SHRIRAMFIN	844.00	9.75	1.17%	57.37	481.28	872.00	3.21%	493.35	71.08%	2.19%	-
SUNPHARMA	1774.20	-22.00	-1.22%	24.02	428.80	1910.00	7.11%	1548.00	14.61%	6.20%	-
TATACONSUM	1145.60	-0.20	-0.02%	8.52	97.52	1202.80	4.76%	882.90	29.75%	-1.83%	-
TMPV	345.50	-2.80	-0.80%	91.41	315.59	820.35	57.88%	341.70	1.11%	-14.15%	-
TATASTEEL	160.99	-2.48	-1.52%	257.66	415.87	186.94	13.88%	122.62	31.29%	-9.87%	-
TCS	3208.00	-28.50	-0.88%	27.35	875.45	4494.90	28.63%	2866.60	11.91%	8.18%	-
TECHM	1561.50	-30.30	-1.90%	15.34	240.75	1807.70	13.62%	1209.40	29.11%	14.79%	-
TITAN	3840.10	73.10	1.94%	11.21	429.87	3956.00	2.93%	2925.00	31.29%	-0.06%	-
TRENT	4084.10	-6.40	-0.16%	16.71	678.76	7493.05	45.49%	3988.00	2.41%	-11.60%	-
ULTRACEMCO	11420.00	-120.00	-1.04%	2.74	313.81	13097.00	12.80%	10047.85	13.66%	-2.61%	-
WIPRO	257.39	-3.99	-1.53%	85.60	220.89	324.60	20.71%	228.00	12.89%	10.52%	-

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