Technical Newsletter

From PL Technical Desk



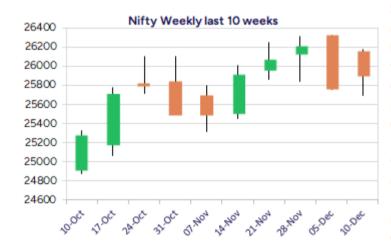
Date: 12th December 2025

* Sensex 84818.13 + 426.86

* Nifty 25898.55 + 140.55

* Bank Nifty 59209.85 + 249.45

Nifty daily last 10 days 26400 26200 26100 26900 25900 25800 25700 25600



*Blue candle \rightarrow Close rate > Open rate * Red candle \rightarrow Close rate < Open rate

Market Preview

Nifty indicates a strong recovery from 25700 zone

Nifty amid intial volatility witnessed a strong recovery from the important 25700 zone to close near the 25900 level with active participation visible from among the midcap and smallcap counter to improve the sentiment. BankNifty sustaining the 58800 zone, once again recovered to end near the 59200 level with bias maintained positive and can expect for further gains. The market breadth was positive with the advance decline indicating a ratio of 2:1 at close.

Market Forecast

Nifty daily range 25750 - 26200

Nifty after the initial fluctuations witnessed in the morning session making a low near the 25700 zone, it has indicated a significant recovery from the important 50EMA support zone of 25730 level, to gain strength and improve the sentiment to close near the 25900 level with active participation witnessed from the broader markets as well to anticipate for further follow through of the positive move in the coming sessions. The index would need a decisive breach above the 26000 zone to establish conviction, as said earlier, and thereafter, can expect for further gains in the coming days with 26300 level acting as the near-term resistance. BankNifty once again maintaining the strong support zone near the 58800 level, witnessed a decent pullback to arrive near the resistance level at 59400 zone and ended the session near the 59200-level continuing with the overall consolidation. As mentioned earlier, the index would need a decisive move past the 60000 zone to establish conviction and thereafter, expect for further upward move for targets of 61300 and 63000 levels in the coming days.

The support for the day is seen at 25750 levels, while the resistance is seen at 26200 levels. BankNifty would have the daily range of 58800-60000 levels.

Indices	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	25898.55	0.55%	-4	25958.60	25609	25754	25838	25983	26068
	Weekly	26186.45	-0.06%	4	26062.10	25701	25944	26135	26378	26569
	Monthly	26202.95	1.87%	2	25767.20	24953	25578	25944	26569	26935
Bank Nifty	Daily	59209.85	0.42%	-8	59454.00	58521	58865	59144	59489	59768
	Weekly	59777.20	0.04%	10	59260.20	58422	59099	59606	60284	60791
	Monthly	59752.70	3.42%	2	58620.10	56200	57976	58935	60712	61671
Sensex	Daily	84818.13	0.51%	-4	85086.25	83868	84343	84625	85100	85382
	Weekly	85712.37	0.01%	4	85185.15	84188	84950	85527	86289	86866
	Monthly	85706.67	2.11%	2	84235.40	81429	83568	84811	86950	88193

CDSL



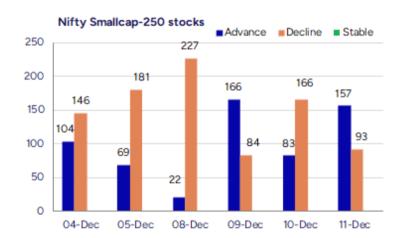
		Gainers - Losers (Nifty 500 Stocks)					
	Gainers						
Company Name	Last Price	% Gain	Volume	Company Name			
DCM Shriram	1273.8	5.56%	7223702	BASF			
ACME Solar	226.33	4.58%	3876620	Aster DM Health			
BSE Limited	2698.8	4.54%	5533637	AU Small Financ			
Angel One	2,577.40	4.00%	638714	Campus Active			
Authum Invest	2,624.40	3.74%	78700	Berger Paints			
Adani Green Ene	1,018.80	2.93%	5927143	Castrol			

1,522.70

2.93%

1810402

	Losers		
Company Name	Last Price	% Loss	Volume
BASF	3,909.60	-2.36%	27147
Aster DM Health	616.4	-2.13%	311389
AU Small Financ	973.00	-2.08%	1655353
Campus Active	263.60	-1.86%	329494
Berger Paints	539.50	-1.75%	171199
Castrol	183.86	-1.48%	1369336
Amara Raja	931.25	-1.47%	341006







Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator

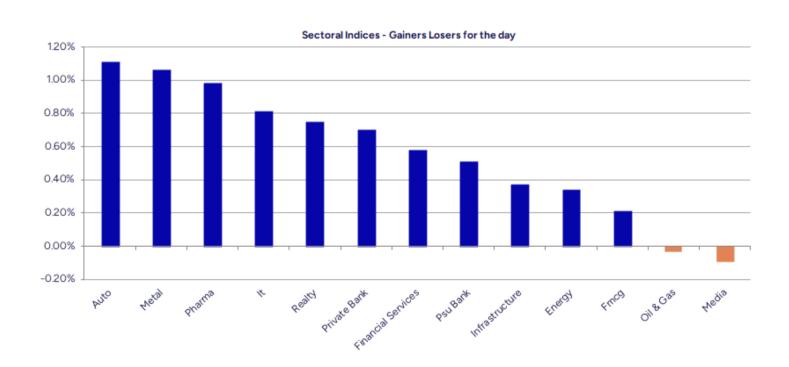




Breakouts - Cross above 200 DMA								
Company Name	LCP	Change %	200 DMA					
G-Tec Jainx	28.1	7.66	26.1					
WS Industries	81	3.50	78.26					
Creative Graphi	197	2.75	191.73					
Xtglobal	36.78	2.45	35.9					
Sampann Utpadan	31.6	2.33	30.88					
NAVA	567.65	2.25	555.16					
Rama Steel Tube	10.86	2.07	10.64					
Mahalaxmi Rub	224.75	1.68	221.03					
Sona BLW	484.2	1.68	476.2					
CDSL	1515.8	1.56	1492.45					
Thomas Scott	350	1.51	344.81					
Energy Dev	20.45	1.49	20.15					
Edelweiss	104.53	1.47	103.02					
Cubex Tubings	92.15	1.45	90.83					
Sai Silks	155.95	1.42	153.76					
Regency Ceramic	45.94	1.32	45.34					
Landmark Cars	520	1.30	513.33					
Angel One	2563.9	1.24	2532.5					

Breakdov	wn - Cross b	elow 200 DM	4
Company Name	LCP	Change %	200 DMA
Magson Retail	111	-3.33	114.82
Tarmat	52	-3.27	53.76
Sobha	1406.7	-2.81	1447.42
Dolat Algotech	83.94	-2.36	85.97
Laxmi Goldorna	276.5	-2.10	282.42
Sky Gold	319	-1.90	325.17
Incredible Ind	39.81	-1.80	40.54
DocMode Health	72.35	-1.70	73.6
Campus	263.6	-1.69	268.13
SAR Televenture	218.1	-1.60	221.64
Berger Paints	539.5	-1.01	544.99
Vijaya Diagnost	1000	-0.97	1009.82
Elin Electronic	171	-0.93	172.6
HINDWAREAP	274.25	-0.90	276.73
Himadri Special	456.3	-0.73	459.64
Peria Karamalai	728	-0.60	732.4
Bikaji Foods	721.6	-0.56	725.69
Cords Cable Ind	182.41	-0.52	183.37

^{*} Stocks crossing below its Simple Moving Average (200DMA)



^{*}Stocks crossing above its Simple Moving Average (200DMA)



Stocks witnessing a volume surge as compared to their 5 day average volur

Watch out for the stocks that have seen a huge spurt in its share price over the last three days

	Volume	Shocker	s - NSE			Price Sho	ckers - NS	E		
Company name	LCP	% Chg	Volume	Avg Vol *	% Chg	Company name	LCP	Prv Close	% Chg	Volume
DCM Shriram	1261.5	4.52	217301	1728	12477	Sheetal Cool Pr	284	197	44.16	9222
Nazara	227.05	0.51	1102603	19281	5618	Ecoboard Inds	49.3	34.5	42.9	275348
Neogen	1118.8	13.41	514553	9987	5052	Rajshree Sugars	40.29	31.16	29.3	97451
Marico	723.45	-0.11	496279	14558	3309	Key Corporation	80.7	65.73	22.77	5934
Kaynes Tech	4030	3.81	875208	26893	3154	Fermenta Bio	321	264.7	21.27	77443
Aptech	98.85	-0.05	256489	7897	3148	Droneacharya	53.62	44.22	21.26	688000
Cera Sanitary	5282	-1.43	30880	1037	2879	RS Software	60.01	50	20.02	29516
Minda Corp	584.95	-0.22	288233	10154	2739	Valiant Comm	765.65	639.05	19.81	12519
IP Rings	119.5	3.02	50530	1901	2559	AG VENTURES	127	106.45	19.3	12784
Strides Pharma	885.35	-0.2	234435	9175	2455	Safecure Ser	42	35.69	17.68	15600
Britannia	5862.85	0.63	56516	2507	2154	Jhaveri Credits	216.5	185.7	16.59	9036
Shakti Pumps	618.4	12.24	2228835	105258	2018	Transchem	148.41	128.21	15.76	2967
Confidence Futu	38.48	5.28	168876	8315	1931	Soma Papers	91.79	79.3	15.75	2424
Nippon	830	1.92	1740158	91749	1797	Stallion India	223.8	193.35	15.75	16535
WS Industries	81.73	8.77	21411	1133	1790	East Buildtech	58.22	50.3	15.75	2349
Kama Holdings	2861	4.99	37250	2112	1664	Shukra Pharma	48.76	42.13	15.74	662518
Arkade Develop	143.3	-8.84	186785	12543	1389	CDG PETCHEM	70.46	60.88	15.74	1
Hubtown	229.9	-8.79	415816	27972	1387	Thrive Future	142.35	123	15.73	27443
Sobha	1421.95	-1.77	106146	7286	1357	Coromandel Engg	65.48	56.58	15.73	56248
Spencer Retail	41.4	-1.19	39758	2828	1306	Trade Wings	224.5	194	15.72	10
Ratnaveer Preci	154	-1.82	899625	67047	1242	Digjam	48.66	42.05	15.72	713



	Nifty 50 stocks - Summary Details										
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	30 days % chng	365 days % chng
NIFTY 50	25898.55	140.55	0.55%	2060.69	20142.96	26325.80	1.62%	21743.65	19.11%	1.04%	-
ADANIENT	2270.20	58.60	2.65%	15.20	342.79	2616.50	13.24%	1967.52	15.38%	-6.66%	-
ADANIPORTS	1509.10	11.00	0.73%	14.52	218.58	1549.00	2.58%	1010.75	49.30%	3.44%	-
APOLLOHOSP	7010.50	-8.00	-0.11%	3.51	246.01	8099.50	13.45%	6001.00	16.82%	-8.16%	-
ASIANPAINT	2776.50	-28.00	-1.00%	7.77	216.36	2985.70	7.01%	2124.75	30.67%	7.30%	-
AXISBANK	1276.80	-1.80	-0.14%	20.17	257.41	1304.00	2.09%	933.50	36.78%	4.56%	-
BAJAJ-AUTO	9057.00	66.00	0.73%	1.36	123.08	9490.00	4.56%	7089.35	27.76%	3.09%	-
BAJAJFINSV	2065.10	-0.70	-0.03%	6.24	128.77	2195.00	5.92%	1551.65	33.09%	-1.73%	-
BAJFINANCE	1008.40	-1.90	-0.19%	46.70	471.30	1102.50	8.54%	679.20	48.47%	-5.28%	-
BEL	388.20	0.85	0.22%	76.65	297.30	436.00	10.96%	240.25	61.58%	-6.49%	-
BHARTIARTL	2054.00	-13.00	-0.63%	32.55	667.54	2174.50	5.54%	1559.50	31.71%	3.29%	-
CIPLA	1512.00	21.10	1.42%	6.06	91.30	1673.00	9.62%	1335.00	13.26%	-0.98%	-
COALINDIA	384.10	1.95	0.51%	26.93	103.45	419.65	8.47%	349.25	9.98%	1.64%	-
DRREDDY	1274.90	24.10	1.93%	17.17	216.87	1405.90	9.32%	1020.00	24.99%	3.77%	-
EICHERMOT	7235.00	6.50	0.09%	5.02	365.17	7328.50	1.28%	4646.00	55.73%	4.97%	-
ETERNAL	290.00	6.75	2.38%	210.43	608.12	368.45	21.29%	194.80	48.87%	-7.46%	-
GRASIM	2796.20	49.40	1.80%	4.54	126.35	2977.80	6.10%	2276.95	22.80%	0.81%	-
HCLTECH	1672.40	6.40	0.38%	14.09	234.76	2012.20	16.89%	1302.75	28.37%	10.16%	-
HDFCBANK	999.90	10.10	1.02%	118.45	1180.87	1020.50	2.02%	812.15	23.12%	0.76%	-
HDFCLIFE	775.00	3.95	0.51%	21.33	164.75	820.75	5.57%	584.30	32.64%	2.91%	-
HINDALCO	824.75	3.00	0.37%	30.98	255.68	864.00	4.54%	546.45	50.93%	3.97%	-
HINDUNILVR	2309.00	7.30	0.32%	11.07	255.04	2750.00	16.04%	2136.00	8.10%	-4.65%	-
ICICIBANK	1361.00	-2.60	-0.19%	67.35	916.17	1500.00	9.27%	1186.00	14.76%	1.53%	-
INDIGO	4821.50	16.00	0.33%	65.26	3121.69	6232.50	22.64%	3945.00	22.22%	-13.93%	-
INFY	1596.20	11.40	0.72%	51.59	821.69	2006.45	20.45%	1307.00	22.13%	7.31%	-
ITC	403.00	-0.15	-0.04%	69.80	280.86	491.00	17.92%	390.15	3.29%	-0.22%	-
JIOFIN	298.50	7.65	2.63%	95.86	283.37	346.30	13.80%	198.65	50.26%	-2.82%	-
JSWSTEEL	1102.80	6.00	0.55%	7.59	83.82	1223.90	9.89%	880.00	25.32%	-6.39%	-
KOTAKBANK	2173.30	43.80	2.06%	49.95	1091.81	2301.90	5.59%	1723.75	26.08%	1.97%	-
LT	4003.00	11.70	0.29%	8.41	336.76	4140.00	3.31%	2965.30	34.99%	2.80%	-
M&M	3658.60	28.60	0.79%	9.81	357.53	3795.00	3.59%	2425.00	50.87%	-1.63%	-
MARUTI	16220.00	201.00	1.25%	2.69	435.79	16660.00	2.64%	10725.00	51.24%	3.49%	-
MAXHEALTH	1089.10	12.00	1.11%	12.09	131.07	1314.30	17.13%	940.05	15.86%	-5.13%	-
NESTLEIND	1217.00	7.70	0.64%	3.40	41.28	1311.60	7.21%	1055.00	15.36%	-4.23%	-
NTPC	322.90	1.30	0.40%	63.18	203.62	371.45	13.07%	292.80	10.28%	-1.38%	-
ONGC	238.76	-0.53	-0.22%	88.66	212.27	273.50	12.70%	205.00	16.47%	-5.12%	-
POWERGRID	264.75	-0.75	-0.28%	83.35	220.53	336.25	21.26%	247.30	7.06%	-2.39%	-
RELIANCE	1543.00	6.10	0.40%	47.06	725.01	1581.30	2.42%	1114.85	38.40%	3.99%	-
SBILIFE	1997.10	-17.40	-0.86%	6.35	127.67	2086.60	4.29%	1372.55	45.50%	0.78%	-
SBIN	962.60	2.85	0.30%	59.79	575.64	999.00	3.64%	680.00	41.56%	0.41%	-
SHRIRAMFIN	848.35	11.10	1.33%	42.14	356.31	872.00	2.71%	493.35	71.96%	2.56%	_
SUNPHARMA	1807.00	21.50	1.20%	12.81	230.29	1910.00	5.39%	1548.00	16.73%	5.56%	_
TATACONSUM	1143.00	2.90	0.25%	6.16	70.66	1202.80	4.97%	882.90	29.46%	-2.32%	_
TMPV	346.95	3.55	1.03%	67.53	233.06	810.45	57.19%	341.40	1.63%	-15.36%	_
TATASTEEL	166.40	4.17	2.57%	325.96	537.68	186.94	10.99%	122.62	35.70%	-10.55%	_
TCS	3193.90	4.70	0.15%	19.14	609.56	4494.90	28.94%	2866.60	11.42%	6.60%	_
TECHM	1569.00	18.20		12.48	194.41	1807.70	13.20%	1209.40	29.73%	11.83%	_
			1.17%								-
TITAN	3850.00	4.30	0.11%	6.69	256.28	3956.00	2.68%	2925.00	31.62%	2.03%	-
TRENT	4060.60	42.30	1.05%	18.16	724.71	7493.05	45.81%	3930.10	3.32%	-13.16%	-
ULTRACEMCO	11451.00	134.00	1.18%	1.97	224.25	13097.00	12.57%	10047.85	13.96%	-4.49%	-
WIPRO	259.20	1.22	0.47%	64.72	167.66	324.60	20.15%	228.00	13.68%	9.09%	



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