

Date: 02nd January 2026

* Sensex 85188.60 - 32.00

* Nifty 26146.55 + 16.95

* Bank Nifty 59711.55 + 129.70

Market Preview

Nifty begins the year on a flat note

Nifty witnessed a narrow rangebound session to end on a flat note near the 26150 zone with bias maintained positive anticipating for further rise in the coming sessions. BankNifty remained flat with a lack lustre session gripped between a narrow band throughout the session to end near the 59700 zone with a marginal gain. The market breadth was almost flat slightly shifted towards the positive side with the advance decline ratio almost neutral at close.

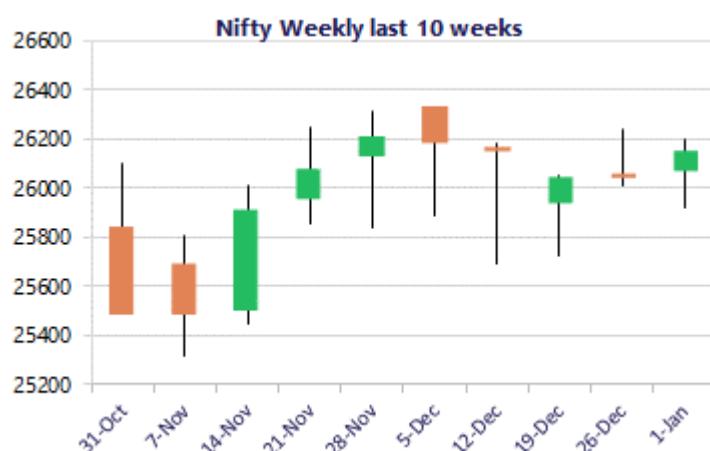
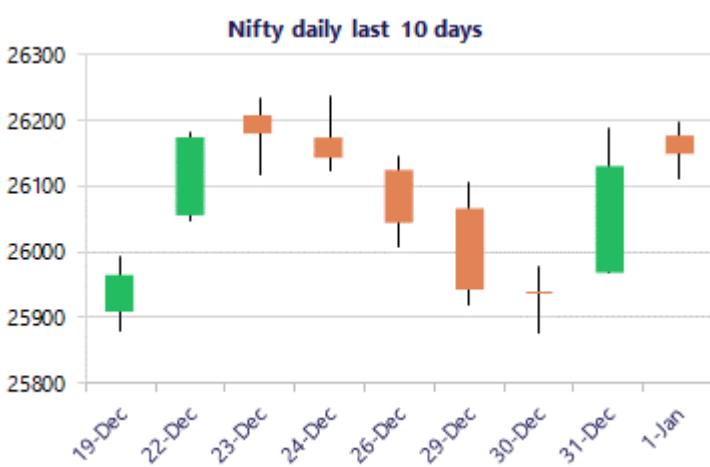
Market Forecast

Nifty daily range 26000-26300

Nifty, started the year with a rangebound movement gripped between within a narrow band throughout the session and ended on a flat note near the 26150 zone with bias and sentiment maintained positive anticipating for further rise in the coming sessions. The index would have the important support positioned near the 25850 level as we have been mentioning earlier and, on the upside, would need to move past the 26200 zone to establish conviction and thereafter, expect to continue with the upward move to trigger for fresh breakout in the coming days.

BankNifty also remained flat during the session with a narrow movement witnessed and closed marginally in the green near 59700 zone with bias maintained with an optimistic approach for the coming sessions. As mentioned earlier, the index would need a decisive breakout above the tough resistance barrier of 59800 zone to trigger for a fresh upward move in the coming days having the important support maintained near the 58700 zone which needs to be sustained.

The support for the day is seen at 26000 levels, while the resistance is seen at 26300 levels. BankNifty would have the daily range of 59400-60300 levels.

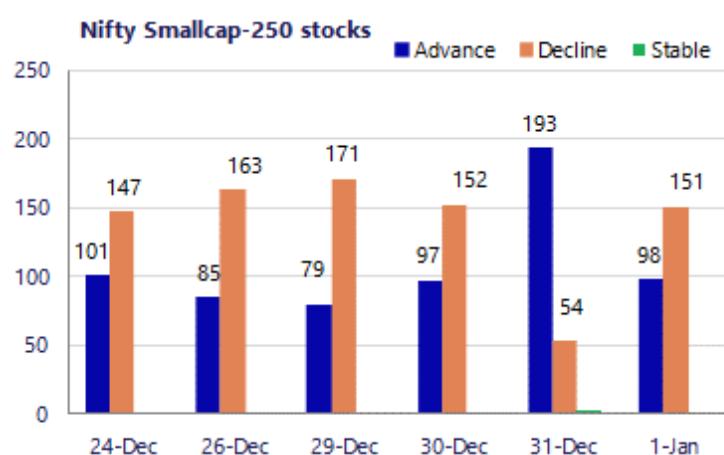
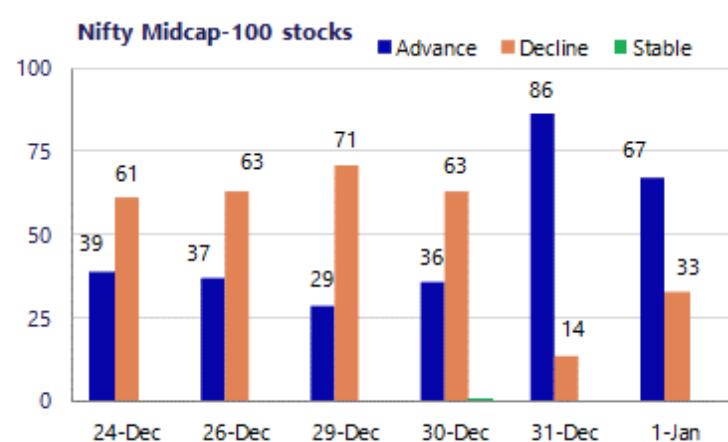


*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	26146.55	0.06%	2	26092.20	26068	26107	26153	26192	26237
	Weekly	26042.30	0.29%	-3	26141.10	25869	25956	26095	26182	26322
	Monthly	26129.60	-0.28%	3	25829.00	25419	25774	26050	26405	26681
Bank Nifty	Daily	59711.55	0.22%	3	59375.00	59501	59606	59675	59780	59848
	Weekly	59011.35	-0.10%	-2	59690.75	58615	58813	59145	59343	59675
	Monthly	59581.85	-0.29%	3	58708.70	58069	58825	59469	60226	60870
Sensex	Daily	85188.60	-0.04%	2	85118.40	84897	85043	85247	85393	85597
	Weekly	85041.45	0.13%	-2	85480.10	84443	84742	85237	85537	86032
	Monthly	85220.60	-0.57%	3	84363.05	83208	84214	85159	86166	87111

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Ajanta Pharma	2938.4	6.12%	620475	CCL Products	910.35	-3.59%	319255
Adani Total Gas	594.10	4.84%	10982832	AstraZeneca	8777.5	-2.79%	26383
ABSL AMC	843.4	4.74%	500270	Caplin Labs	1,798.90	-2.13%	130317
Adani Power	148.76	4.04%	63986228	Abbott India	28,485.00	-1.86%	3946
Astral Ltd	1,434.90	3.34%	592895	Avenue Supermar	3,716.10	-1.75%	516932
Ashok Leyland	184.88	3.18%	26284254	Asahi India	997.6	-1.71%	62582
APL Apollo	1,970.00	2.93%	1879844	Akums Drugs P	445.9	-1.65%	55314

Nifty Smallcap-250 stocks**Nifty Midcap-100 stocks**

Nifty Daily chart with RSI indicator



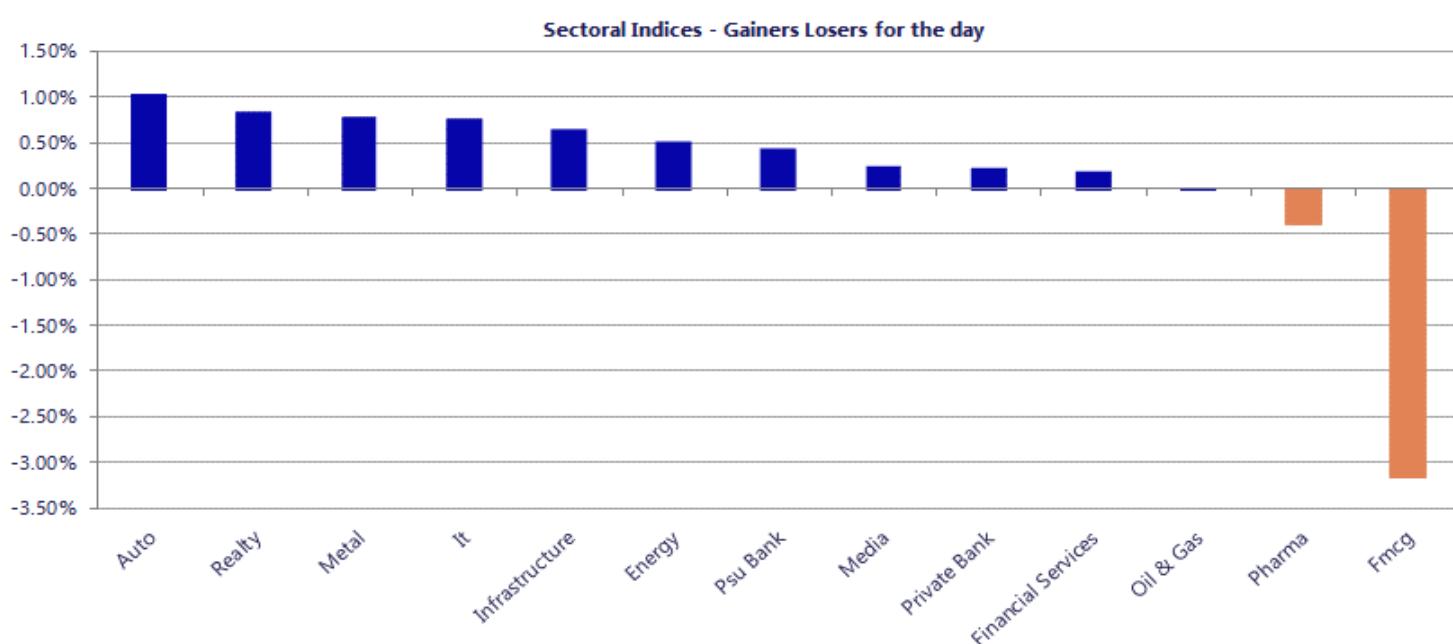
BankNifty Daily chart with RSI indicator



Breakouts - Cross above 200 DMA				Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA	Company Name	LCP	Change %	200 DMA
Hindprakash Ind	141.41	6.38	132.93	Signet Ind	54.35	-2.76	55.89
Solex Energy	1368	5.62	1295.16	Ipru NiftyFMCG	57.5	-2.49	58.97
Shanthala	33.35	4.78	31.83	Dollex Agrotech	38.9	-1.69	39.57
NK Industries	70.31	4.47	67.3	One Source Spec	1765	-1.48	1791.49
Indef Manufactu	361	4.37	345.89	Motilal Oswal	843.3	-1.33	854.67
Orchid Pharma	792.3	4.10	761.08	CSL Fin	295.9	-1.26	299.67
Thomas Scott	356.6	4.03	342.77	Apcotex Ind	369.25	-1.25	373.92
S A Tech Softwa	57.35	3.93	55.18	Sai Silks	152.47	-1.22	154.36
Sunteck Realty	433	3.83	417.01	Heritage Foods	451	-1.15	456.26
Laxmi Goldorna	294.65	3.62	284.35	Foseco India	4877	-0.88	4920.4
Usha Financial	42.05	3.55	40.61	Punjab Chemical	1187.1	-0.84	1197.2
India Tourism D	609	3.32	589.42	AstraZeneca	8803	-0.83	8876.71
Gandhi Spl Tube	795	3.29	769.7	Dynacons Sys	1001	-0.77	1008.75
Maha Rasht Apex	109	2.81	106.02	Aarey Drugs	66.5	-0.66	66.94
Dishman Carboge	256.6	2.76	249.72	United Spirits	1405.8	-0.55	1413.6
Krishna Defence	818	2.48	798.21	Nakoda Group	30.23	-0.53	30.39
Shree Vasu	708.35	2.45	691.43	Anjani Portland	130.49	-0.40	131.02
5paisa Capita	370.8	2.41	362.07	Powergrid	88.85	-0.39	89.2

* Stocks crossing above its Simple Moving Average (200DMA)

* Stocks crossing below its Simple Moving Average (200DMA)



Stocks witnessing a volume surge as compared to their 5 day average

Watch out for the stocks that have seen a huge spurt in its share price over the last three days

Volume Shockers - NSE						Price Shockers - NSE				
Company name	LCP	% Chg	Volume	Avg Vol *	% Chg	Company name	LCP	Prv Close	% Chg	Volume
Kross	204.35	10.37	1838832	15087	12088	Hind Aluminium	121.7	83.85	45.14	251610
Westlife Food	537.25	-4.41	154389	2249	6765	Palco Metals	175.65	122.05	43.92	113342
Piccadilly Agro	603.5	6.65	741576	11690	6244	Jupiter Infomed	46	34.4	33.72	416865
Sunteck Realty	434.4	9.66	426259	6971	6015	El Forge	17.34	13.11	32.27	152813
Atul Auto	473	7.71	172413	4037	4170	Aerpace Ind.	31.59	24.87	27.02	1301363
Dodla	1244.35	-0.5	100536	2545	3850	Starsource Mult	137.4	109	26.06	796
Coral India Fin	40.01	0.03	79158	2200	3499	NRB Industrial	36.4	29.04	25.34	13210
V-Guard Ind	321.25	-1.74	216183	7470	2794	ORIENT CERATECH	55	43.92	25.23	106323
Blue Dart	5660.5	2.52	33411	1198	2690	Howard Hotels	27.5	22	25	16870
Godfrey Phillip	2290.45	-17.06	445696	19567	2178	Garnet Construc	69.96	56.62	23.56	53596
Mangalam Cement	768.45	-0.27	32046	1474	2074	Silver Touch Te	1113	902.55	23.32	19113
Jupiter Infomed	46	11.65	416865	19658	2021	Kiduja India	26	21.15	22.93	5902
SPML Infra	190	7.62	184179	8892	1971	Waa Solar	68.3	55.62	22.8	212000
Palco Metals	175.65	19.98	113342	5713	1884	Sovereign Diam	24.78	20.31	22.01	6011
Phoenix Mills	1869.6	0.86	136271	7632	1686	Kings Infra	124.95	102.75	21.61	35236
Steel Str Wheel	210.05	8.36	160155	9369	1609	Nagpur Power	169.6	141.14	20.16	90969
Bectors Food	247	7.37	225328	13256	1600	Enter Health	1138.55	949.8	19.87	21916
Adani Total Gas	591.6	4.34	983169	59061	1565	KPIGREEN	484.2	404	19.85	508636
Kerala Ayur	325.85	3.2	26344	1649	1497	Colinz Labs	51.26	42.88	19.54	1587
Manoj Ceramic	92.8	-2.52	106000	7000	1414	HS India	14.1	11.8	19.49	568
Kiri Industries	676.5	-6.81	3103753	214126	1349	Royal Cushion	20.18	16.91	19.34	392

Nifty 50 stocks - Summary Details

Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	30 days % chng	365 days % chng
NIFTY 50	26146.55	16.95	0.06%	4256.00	23452.77	26325.80	0.68%	21743.65	20.25%	-0.28%	10.51%
ADANIENT	2254.40	14.70	0.66%	10.45	236.82	2616.50	13.84%	1967.52	14.58%	-1.78%	-13.60%
ADANIPORTS	1478.30	8.50	0.58%	9.81	145.55	1549.00	4.56%	1010.75	46.26%	-3.11%	20.62%
APOLLOHOSP	7116.00	73.50	1.04%	0.82	58.08	8099.50	12.14%	6001.00	18.58%	-3.99%	-3.72%
ASIANPAINT	2756.00	-13.50	-0.49%	3.28	90.72	2985.70	7.69%	2124.75	29.71%	-3.65%	21.03%
AXISBANK	1273.60	4.20	0.33%	20.22	257.52	1304.00	2.33%	933.50	36.43%	-0.80%	18.64%
BAJAJ-AUTO	9585.00	242.00	2.59%	3.07	291.07	9585.00	0.00%	7089.35	35.20%	2.97%	6.41%
BAJAJFINSV	2037.50	-2.40	-0.12%	2.71	55.14	2195.00	7.18%	1560.00	30.61%	-2.58%	29.38%
BAJFINANCE	975.60	-11.20	-1.13%	71.19	694.47	1102.50	11.51%	679.20	43.64%	-4.89%	-85.67%
BEL	397.85	-1.75	-0.44%	60.84	241.30	436.00	8.75%	240.25	65.60%	-2.95%	40.26%
BHARTIARTL	2111.40	5.80	0.28%	20.98	443.63	2174.50	2.90%	1559.50	35.39%	0.19%	32.69%
CIPLA	1502.00	-9.30	-0.62%	2.28	34.25	1673.00	10.22%	1335.00	12.51%	-1.31%	-0.66%
COALINDIA	400.30	1.30	0.33%	31.60	126.60	417.25	4.06%	349.25	14.62%	6.07%	5.58%
DRREDDY	1252.00	-19.40	-1.53%	5.54	69.38	1405.90	10.95%	1020.00	22.75%	1.00%	-7.66%
EICHERMOT	7349.00	36.50	0.50%	1.55	113.79	7374.50	0.35%	4646.00	58.18%	3.67%	50.59%
ETERNAL	283.55	5.50	1.98%	134.26	380.28	368.45	23.04%	194.80	45.56%	-7.35%	#VALUE!
GRASIM	2851.70	22.70	0.80%	4.50	127.65	2977.80	4.23%	2276.95	25.24%	3.27%	15.78%
HCLTECH	1632.00	8.70	0.54%	7.74	126.62	2012.20	18.89%	1302.75	25.27%	-0.06%	-15.85%
HDFCBANK	991.15	-0.05	-0.01%	71.32	707.40	1020.50	2.88%	812.15	22.04%	-1.63%	-44.25%
HDFCLIFE	750.85	1.00	0.13%	8.20	61.49	820.75	8.52%	584.30	28.50%	-1.89%	21.45%
HINDALCO	894.30	7.60	0.86%	25.66	229.01	895.95	0.18%	546.45	63.66%	9.69%	47.51%
HINDUNILVR	2323.00	7.10	0.31%	7.59	175.50	2750.00	15.53%	2136.00	8.75%	-6.11%	-1.18%
ICICIBANK	1337.60	-5.30	-0.39%	41.78	560.01	1500.00	10.83%	1186.00	12.78%	-3.31%	3.73%
INDIGO	5109.00	49.50	0.98%	7.45	381.52	6232.50	18.03%	3945.00	29.51%	-14.27%	10.05%
INFY	1629.50	14.10	0.87%	36.58	596.54	1982.80	17.82%	1307.00	24.67%	3.54%	-15.25%
ITC	363.95	-39.05	-9.69%	2826.19	10590.02	491.00	25.88%	362.70	0.34%	-0.31%	-15.51%
JIOFIN	295.60	0.65	0.22%	36.92	109.12	338.60	12.70%	198.65	48.80%	-3.67%	-3.69%
JSWSTEEL	1170.00	5.20	0.45%	11.74	137.21	1223.90	4.40%	880.00	32.95%	0.39%	29.57%
KOTAKBANK	2217.00	15.90	0.72%	13.47	297.59	2301.90	3.69%	1723.75	28.61%	3.61%	26.45%
LT	4136.00	52.50	1.29%	13.61	562.21	4146.80	0.26%	2965.30	39.48%	0.34%	14.10%
M&M	3755.00	45.80	1.23%	14.98	562.77	3795.00	1.05%	2425.00	54.85%	-1.28%	23.52%
MARUTI	16713.00	16.00	0.10%	1.71	286.36	16818.00	0.62%	10750.60	55.46%	5.01%	54.62%
MAXHEALTH	1047.70	2.60	0.25%	12.19	127.77	1314.30	20.28%	940.05	11.45%	-10.12%	-10.07%
NESTLEIND	1292.00	4.00	0.31%	9.32	120.52	1311.60	1.49%	1055.00	22.46%	2.13%	-40.37%
NTPC	336.10	6.55	1.99%	103.56	346.52	371.45	9.52%	292.80	14.79%	0.95%	-0.56%
ONGC	237.90	-2.48	-1.03%	58.41	139.51	273.50	13.02%	205.00	16.05%	-1.18%	3.32%
POWERGRID	267.55	2.95	1.11%	42.98	114.34	322.00	16.91%	247.30	8.19%	-1.98%	-13.97%
RELIANCE	1572.90	2.50	0.16%	64.08	1011.55	1592.50	1.23%	1114.85	41.09%	0.19%	29.71%
SBILIFE	2045.90	11.00	0.54%	2.36	47.99	2086.60	1.95%	1372.55	49.06%	3.50%	44.95%
SBIN	984.60	2.40	0.24%	43.28	426.09	999.00	1.44%	680.00	44.79%	0.33%	24.60%
SHIRIRAMFIN	1020.00	23.80	2.39%	42.88	432.82	1025.60	0.55%	493.35	106.75%	16.97%	-65.87%
SUNPHARMA	1725.00	5.30	0.31%	8.77	150.80	1910.00	9.69%	1548.00	11.43%	-6.11%	-8.72%
TATACONSUM	1173.30	-18.70	-1.57%	9.47	111.80	1202.80	2.45%	893.10	31.37%	1.67%	31.93%
TMPV	368.55	1.20	0.33%	72.13	265.40	810.00	54.50%	337.70	9.14%	2.96%	#VALUE!
TATATEEL	181.74	1.66	0.92%	215.02	389.87	186.94	2.78%	122.62	48.21%	7.22%	31.56%
TCS	3225.00	18.80	0.59%	12.56	404.29	4322.95	25.40%	2866.60	12.50%	2.19%	-22.91%
TECHM	1607.00	16.10	1.01%	5.66	90.76	1736.40	7.45%	1209.40	32.88%	4.85%	-8.61%
TITAN	4049.40	-2.10	-0.05%	4.45	180.19	4068.00	0.46%	2925.00	38.44%	3.68%	24.38%
TRENT	4295.00	16.00	0.37%	3.75	160.53	7493.05	42.68%	3930.10	9.28%	0.67%	-38.47%
ULTRACEMCO	11903.00	119.00	1.01%	0.72	85.34	13097.00	9.12%	10047.85	18.46%	1.59%	4.39%
WIPRO	267.30	4.00	1.52%	36.39	97.06	324.60	17.65%	228.00	17.24%	5.51%	-13.31%

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