

* Sensex 83576.24 - 604.72

* Nifty 25683.30 - 193.55

* Bank Nifty 59251.55 - 434.95

Market Preview

Nifty bleeds; ends below 25700 zone

Nifty extended the losses further to witness 5 consecutive sessions of losing streak closing below the 25700 level with bias and sentiment maintained with a very cautious view. BankNifty plunged to slide further with profit booking seen with bias turning weak closing near the 59250 zone. The market breadth was weak with the advance decline indicating a ratio of 1:3 at close.

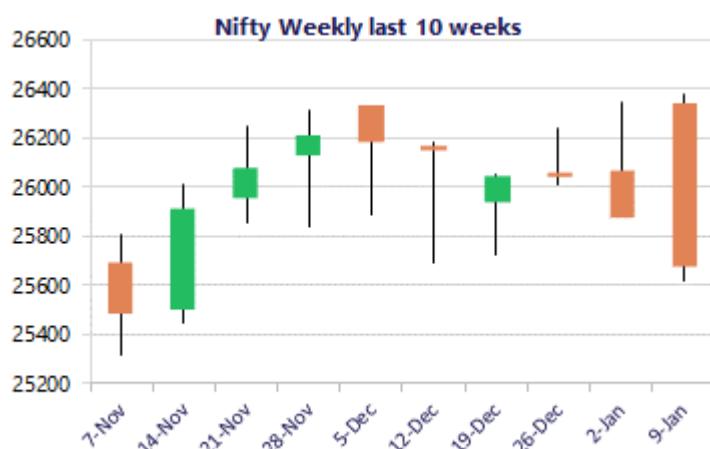
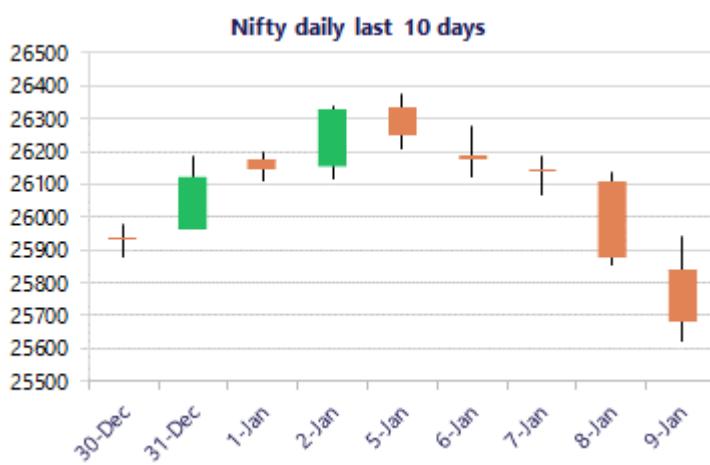
Market Forecast

Nifty daily range 25500-25900

Nifty, witnessed another session of heavy profit booking to tank further breaching the 25700 zone with bias and sentiment getting into a nervous situation with next major and crucial support positioned near the important 200 period MA at 25000 zone. With anxious movement creeping in, the index is precariously placed with immediate support maintained near the 100 period MA at 25500 level which needs to be sustained as of now failing which there can be further intensified selling pressure.

BankNifty slipped further during the session with profit booking seen among the major frontline banking stocks during the session to end near the low at 59250 level weakening the bias and sentiment. The index would have the important near-term support at 58700 zone which needs to sustain to maintain the overall bias intact failing which shall trigger for further slide having the next major support near the important 200 period MA at 56300 zone.

The support for the day is seen at 25500 levels, while the resistance is seen at 25900 levels. BankNifty would have the daily range of 58700-59700 levels.

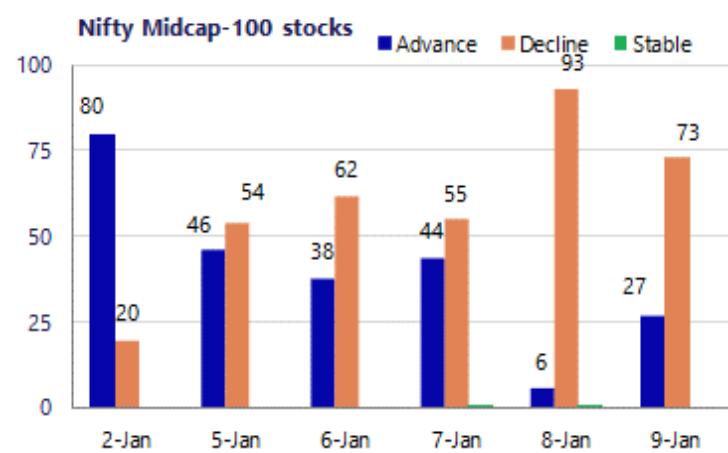
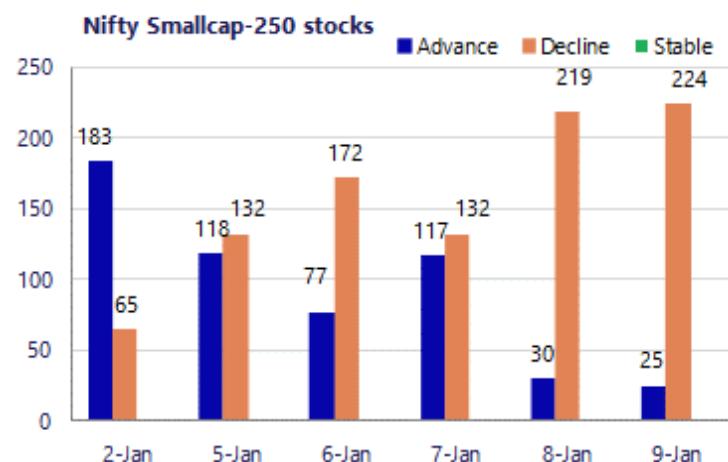


*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	25683.30	-0.75%	-3	26118.10	25431	25557	25749	25875	26067
	Weekly	25683.30	-2.45%	-1	26393.20	25145	25414	25894	26163	26642
	Monthly	26129.60	-0.28%	3	25829.00	25419	25774	26050	26405	26681
Bank Nifty	Daily	59251.55	-0.73%	-1	60201.10	58796	59024	59382	59609	59967
	Weekly	59251.55	-1.50%	-1	60482.70	58367	58809	59601	60043	60835
	Monthly	59581.85	-0.29%	3	58708.70	58069	58825	59469	60226	60870
Sensex	Daily	83576.24	-0.72%	-4	84780.00	82791	83184	83795	84188	84799
	Weekly	83576.24	-2.55%	-1	86158.60	81807	82692	84287	85172	86767
	Monthly	85220.60	-0.57%	3	84363.05	83208	84214	85159	86166	87111

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
CCL Products	942.4	1.83%	470517	Adani Green Ene	946.10	-4.32%	2325816
Ashok Leyland	187.76	1.76%	25409220	360 ONE WAM	1140.9	-3.55%	1067665
ABB India	5093	1.43%	329316	Anant Raj	551.10	-3.50%	2224163
Asian Paints	2,825.50	1.40%	1657318	Cohance Life	475.90	-3.44%	855525
BHEL	274.25	0.92%	62954160	Adani Energy	960.60	-3.39%	967396
Balrampur Chini	429.75	0.76%	204081	Afcons Infra	363.05	-3.35%	1338252
Bank of Mah	62.48	0.74%	15086625	Angel One	2333.5	-3.28%	807458



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator

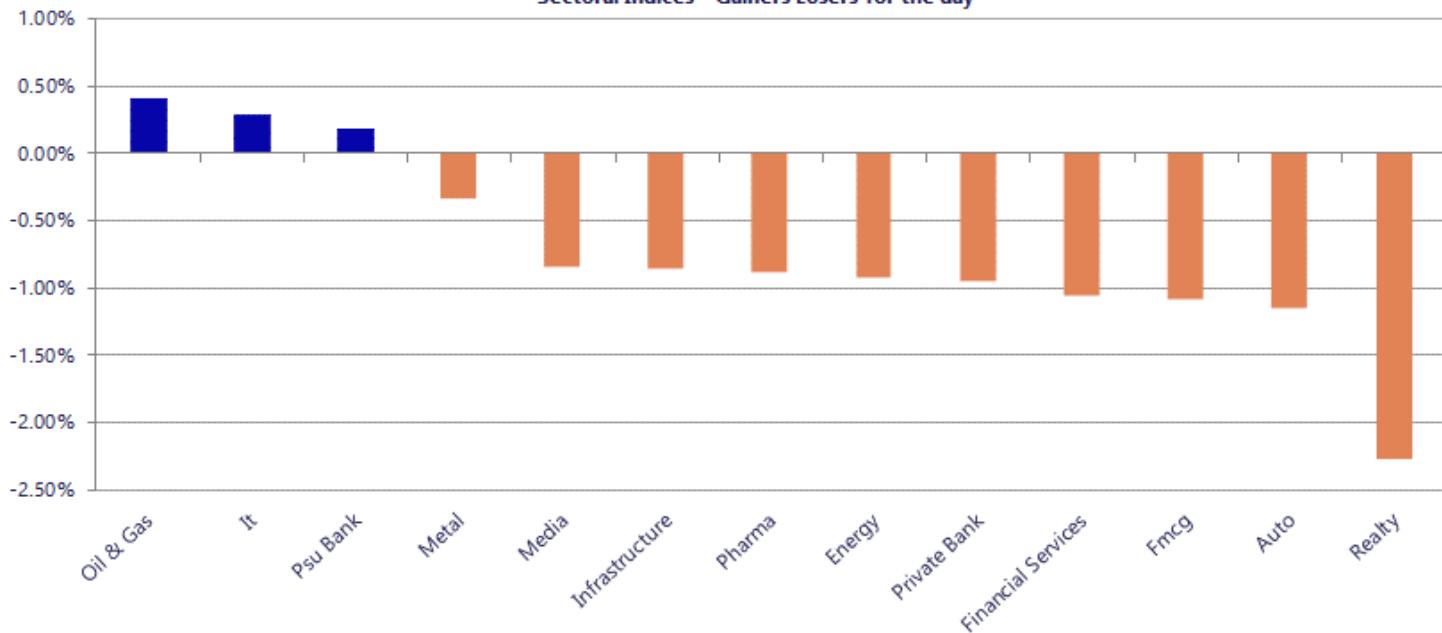


Breakouts - Cross above 200 DMA				Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA	Company Name	LCP	Change %	200 DMA
Krystal Integra	623.9	5.60	590.83	Panacea Biotec	405.55	-5.79	430.47
Good Luck	1104	5.58	1045.68	Nakoda Group	28.7	-5.06	30.23
Vipul	10.8	4.55	10.33	Mindteck	211.81	-4.08	220.81
Andhra Cement	73.24	4.40	70.15	Supreme Power	178	-3.92	185.27
Shanthala	32.9	3.88	31.67	Vishnusurya Pro	166.1	-3.74	172.56
Kaya	385.75	2.16	377.6	J. K. Cement	5730	-3.72	5951.38
Cigniti Tech	1654.4	2.00	1621.95	Readymix Constr	110.5	-3.68	114.72
Rachana Infra	37.2	1.97	36.48	TechEra Enginee	196	-3.44	202.99
Aarey Drugs	69.18	1.89	67.9	Tarapur Trans	28.13	-3.43	29.13
Indo Farm Equip	200.43	1.44	197.58	Banaras Beads	120	-3.09	123.83
Coromandel Int	2309.1	1.06	2284.85	Interarch Build	2030.1	-3.02	2093.32
Oil India	420.8	0.71	417.85	Zuari Ind.	293.55	-3.01	302.65
Sanstar	92.25	0.23	92.04	Tirupati Forge	36.25	-3.00	37.37
Entero Health	1180	0.17	1178.05	Marinetrans Ind	21	-2.87	21.62
Venkys	1537.6	0.16	1535.12	Total Transport	72.53	-2.71	74.55
Lokesh Machines	183.01	0.08	182.86	Heritage Foods	447.15	-2.53	458.74
Sadhav Shipping	105	0.03	104.97	Keynote Finance	287.35	-2.46	294.59
				DOMS Industries	2495.5	-2.29	2553.88

* Stocks crossing above its Simple Moving Average (200DMA)

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Stocks witnessing a volume surge as compared to their 5 day average

Watch out for the stocks that have seen a huge spurt in its share price over the last three days

Volume Shockers - NSE						Price Shockers - NSE				
Company name	LCP	% Chg	Volume	Avg Vol *	% Chg	Company name	LCP	Prv Close	% Chg	Volume
Mastek	2051.7	-0.62	178200	1710	10319	Sangam Finserv	43.4	30.23	43.57	87886
Suprajit Eng	458.3	0.11	278583	2691	10251	Palm Jewels	22.65	16.94	33.71	77658
Gujarat Fluoro	3442.85	-1.47	166743	1978	8331	Krystal Integra	638.2	504.7	26.45	264188
Asian Energy	264.9	3.42	155529	2118	7245	Ravi Leela Gran	53	42.38	25.06	39765
Krystal Integra	638.2	20	264188	4038	6443	Golkonda Alum	10.2	8.39	21.57	69434
Andhra Cement	73.29	6.26	99204	2250	4310	Ausom Enterp	132	109.15	20.93	89298
Modern Eng	31.52	0.74	74732	1793	4068	Netlink Sol	177.9	147.75	20.41	17770
Soma Papers	243.2	4.99	96922	3127	3000	Sanghvi Brands	14.11	11.76	19.98	5000
MTAR	2689.95	6.76	327444	13418	2340	PG Foils	233.1	200.25	16.4	93527
AION-TECH	48.99	-1.74	71738	3335	2051	JHS Svendgaard	10.56	9.08	16.3	37099
Bhakti Gems	44.15	3.13	476558	22660	2003	Silver Touch Te	1670	1438.55	16.09	85572
Blue Dart	5383.8	-0.21	102503	5305	1832	Photoquip India	14.5	12.5	16	0
Krishna Institu	620.45	1.78	70481	4103	1618	Trade Wings	594.7	513.8	15.75	272
Triveni Turbine	518.8	-2.2	239664	15573	1439	Le Lavoir	186.35	161	15.75	3103
Toss the Coin	333	-9.76	22200	1500	1380	Stellant Sec	517.9	447.45	15.74	2885
Winsome Textile	73.51	-2.3	102160	7253	1309	Kinetic Trust	61.17	52.85	15.74	1050
Netlink Sol	177.9	19.48	17770	1265	1305	Hypersoft Techn	82.64	71.4	15.74	21756
Senco Gold	353.7	2.17	420804	32364	1200	Spice Islands	217.8	188.2	15.73	27845
Choksi Labs	110	-13.25	27879	2185	1176	Soma Papers	243.2	210.15	15.73	96922
Tech Mahindra	1581.6	0.26	365583	29234	1151	Jindal Leasefin	50.56	43.69	15.72	574
Prestige Estate	1566.1	-1.36	344570	28675	1102	Adcounty Media	125.2	108.2	15.71	4800

Nifty 50 stocks - Summary Details

Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	30 days % chng	365 days % chng
NIFTY 50	25683.30	-193.55	-0.75%	3487.47	27485.66	26373.20	2.62%	21743.65	18.12%	-0.32%	9.15%
ADANIENT	2156.60	-57.40	-2.59%	15.70	341.29	2616.50	17.58%	1967.52	9.61%	-0.10%	-12.16%
ADANIPORTS	1434.40	-30.80	-2.10%	22.80	329.17	1549.00	7.40%	1010.75	41.91%	-1.03%	24.80%
APOLLOHOSP	7255.00	-109.50	-1.49%	3.12	227.82	8099.50	10.43%	6001.00	20.90%	3.78%	-0.97%
ASIANPAINT	2838.90	52.40	1.88%	16.57	468.92	2985.70	4.92%	2124.75	33.61%	-4.84%	21.54%
AXISBANK	1274.50	-12.30	-0.96%	55.31	705.32	1304.60	2.31%	933.50	36.53%	1.02%	20.54%
BAJAJ-AUTO	9578.50	-182.00	-1.86%	2.51	242.53	9888.00	3.13%	7089.35	35.11%	8.14%	10.79%
BAJAJFINSV	1989.10	-19.80	-0.99%	11.44	227.99	2195.00	9.38%	1617.00	23.01%	-2.44%	19.38%
BAJFINANCE	961.50	-10.45	-1.08%	75.99	735.38	1102.50	12.79%	710.52	35.32%	-5.30%	-86.78%
BEL	417.95	2.30	0.55%	229.62	965.15	436.00	4.14%	240.25	73.96%	7.57%	44.83%
BHARTIARTL	2031.10	-35.20	-1.70%	41.65	851.82	2174.50	6.59%	1559.50	30.24%	-0.95%	29.89%
CIPLA	1466.00	5.40	0.37%	18.04	264.00	1673.00	12.37%	1335.00	9.81%	-2.47%	-2.46%
COALINDIA	419.90	-5.35	-1.26%	73.05	308.26	436.70	3.85%	349.25	20.23%	12.69%	11.97%
DRREDDY	1212.90	6.00	0.50%	13.91	168.39	1405.90	13.73%	1020.00	18.91%	-4.71%	-10.70%
EICHERMOT	7510.00	-41.00	-0.54%	4.75	358.83	7613.50	1.36%	4646.00	61.64%	5.73%	45.85%
ETERNAL	284.70	1.15	0.41%	558.52	1605.96	368.45	22.73%	194.80	46.15%	-0.60%	#VALUE!
GRASIM	2773.00	-19.00	-0.68%	5.56	154.73	2977.80	6.88%	2276.95	21.79%	1.74%	13.16%
HCLTECH	1662.10	15.40	0.94%	32.81	546.17	2012.20	17.40%	1302.75	27.58%	-2.48%	-14.05%
HDFCBANK	939.00	-7.70	-0.81%	381.84	3592.70	1020.50	7.99%	812.15	15.62%	-5.62%	-44.75%
HDFCLIFE	750.00	-8.15	-1.07%	32.68	245.79	820.75	8.62%	584.30	28.36%	-0.77%	22.31%
HINDALCO	904.00	0.05	0.01%	43.20	388.68	970.80	6.88%	546.45	65.43%	10.31%	54.65%
HINDUNILVR	2369.20	-17.50	-0.73%	11.89	282.30	2750.00	13.85%	2136.00	10.92%	3.14%	-0.17%
ICICIBANK	1405.00	-30.00	-2.09%	125.55	1767.57	1500.00	6.33%	1186.00	18.47%	3.27%	12.18%
INDIGO	4842.00	-64.50	-1.31%	12.57	611.27	6232.50	22.31%	3945.00	22.74%	-0.35%	13.35%
INFY	1616.90	3.60	0.22%	68.16	1101.77	1982.80	18.45%	1307.00	23.71%	0.16%	-16.45%
ITC	338.25	-2.65	-0.78%	351.93	1189.84	471.50	28.26%	336.10	0.64%	-15.26%	-22.72%
JIOFIN	287.55	-6.00	-2.04%	113.74	330.04	338.60	15.08%	198.65	44.75%	-1.23%	-1.87%
JSWSTEEL	1160.20	4.30	0.37%	13.87	161.05	1223.90	5.20%	880.00	31.84%	3.29%	26.77%
KOTAKBANK	2127.90	-5.10	-0.24%	20.64	438.30	2301.90	7.56%	1723.75	23.45%	0.07%	20.37%
LT	4019.80	-8.60	-0.21%	17.18	693.51	4195.00	4.18%	2965.30	35.56%	0.79%	10.57%
M&M	3679.00	-45.00	-1.21%	12.36	456.90	3839.90	4.19%	2425.00	51.71%	1.15%	19.79%
MARUTI	16500.00	-164.00	-0.98%	2.86	472.76	17370.00	5.01%	11059.45	49.19%	2.95%	42.17%
MAXHEALTH	1017.10	-12.70	-1.23%	25.74	261.80	1314.30	22.61%	940.05	8.20%	-4.60%	-14.07%
NESTLEIND	1299.00	-7.90	-0.60%	11.94	155.07	1332.70	2.53%	1055.00	23.13%	7.58%	-40.94%
NTPC	336.50	-7.90	-2.29%	101.61	343.23	371.45	9.41%	292.80	14.92%	7.79%	4.81%
ONGC	234.10	2.68	1.16%	127.06	297.99	273.50	14.41%	205.00	14.20%	-2.98%	-12.17%
POWERGRID	259.10	-0.20	-0.08%	141.01	366.52	322.00	19.53%	247.30	4.77%	-2.22%	-15.00%
RELIANCE	1476.00	5.40	0.37%	83.34	1226.88	1611.80	8.43%	1114.85	32.39%	-4.69%	18.52%
SBILIFE	2075.00	-7.90	-0.38%	4.55	94.51	2109.60	1.64%	1372.55	51.18%	3.08%	40.95%
SBIN	1000.05	2.05	0.21%	78.09	782.32	1024.00	2.34%	680.00	47.07%	4.35%	28.15%
SHIRIRAMFIN	977.30	-15.60	-1.57%	69.49	679.68	1025.60	4.71%	493.35	98.09%	19.02%	-66.44%
SUNPHARMA	1737.00	-23.70	-1.35%	15.86	275.37	1862.60	6.74%	1548.00	12.21%	-1.98%	-5.00%
TATACONSUM	1178.90	-18.50	-1.55%	5.56	65.96	1220.90	3.44%	926.05	27.30%	4.50%	25.38%
TMPV	355.15	-4.30	-1.20%	80.19	285.16	810.00	56.15%	337.70	5.17%	3.20%	#VALUE!
TATATEEL	178.50	-1.62	-0.90%	253.17	453.74	187.85	4.98%	122.62	45.57%	10.19%	35.04%
TCS	3212.60	8.70	0.27%	19.38	622.14	4322.95	25.69%	2866.60	12.07%	-1.01%	-20.47%
TECHM	1583.20	5.30	0.34%	14.10	223.55	1736.40	8.82%	1209.40	30.91%	-0.87%	-5.58%
TITAN	4205.00	-44.00	-1.04%	8.83	372.20	4312.10	2.48%	2925.00	43.76%	12.80%	21.22%
TRENT	3983.00	-7.40	-0.19%	7.69	306.21	6873.50	42.05%	3930.10	1.35%	-2.45%	-41.95%
ULTRACEMCO	11914.00	-150.00	-1.24%	2.64	314.97	13097.00	9.03%	10047.85	18.57%	4.54%	3.83%
WIPRO	262.50	0.30	0.11%	47.35	124.15	324.60	19.13%	228.00	15.13%	0.31%	-10.83%

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