

Date: 13th January 2026

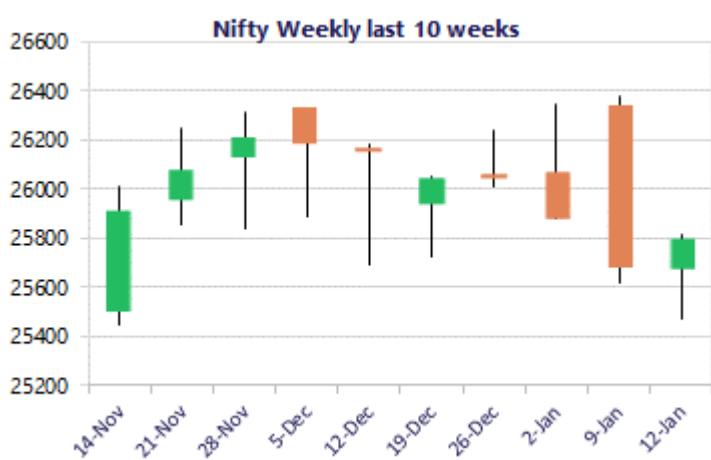
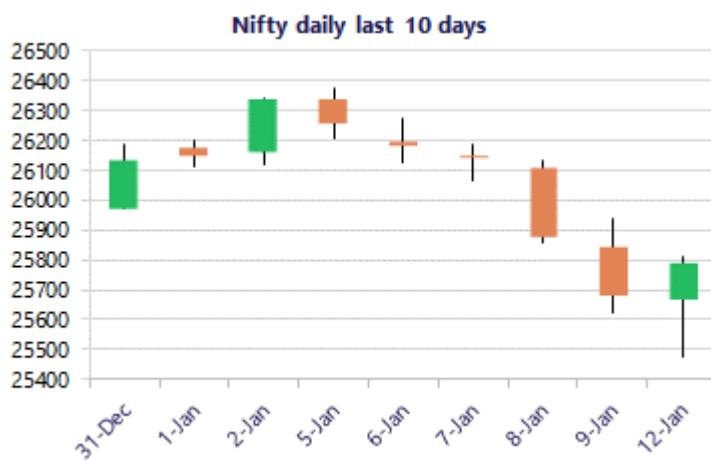
* Sensex 83878.17 + 301.93

* Nifty 25790.25 + 106.95

* Bank Nifty 59450.50 + 198.95

Market Preview

Nifty witnesses strong recovery



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Forecast

Nifty daily range 25650-26000

Nifty, witnessed a volatile session with the initial half sliding down to extend the losses with weak cues to hit the low near 25475 zone thereafter, to surge ahead strongly to recover the intraday loss and closed in the green near 25800 level in anticipation of some positive cues from the Indo-US tariff talks. The index would have the major and crucial support positioned near the important 200 period MA at 25000 zone, as mentioned earlier, and on the upside would need to breach above the important 50EMA level at 25900 zone to improve the bias overall.

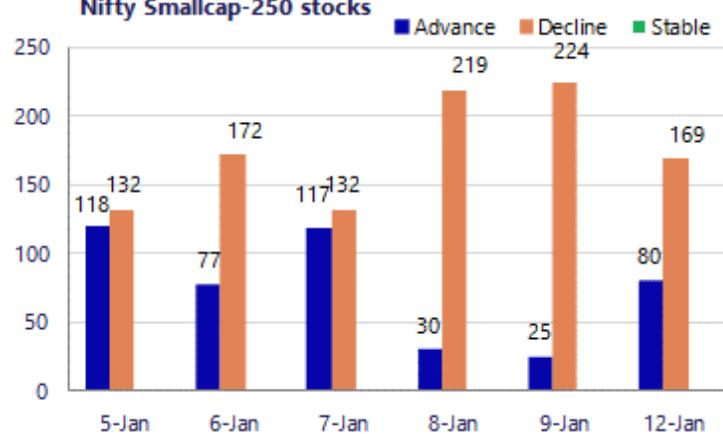
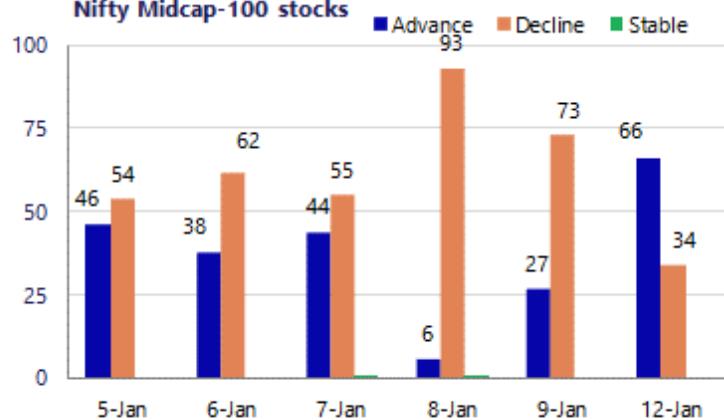
BankNifty witnessing a weak morning session slipped further to hit the important 50EMA level at 58900 zone and thereafter, witnessed a strong bounce back to race ahead and close in the green near the 59450 level to improve the bias to some extent. The index have so far sustained near the important near-term support of 58800 zone to maintain the overall bias intact and on the upside, as said earlier, would need a decisive close above the 60000 zone to trigger for fresh upward move in the coming days.

The support for the day is seen at 25650 levels, while the resistance is seen at 26000 levels. BankNifty would have the daily range of 59000-60000 levels.

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	25790.25	0.42%	-4	26025.20	25353	25571	25692	25911	26032
	Weekly	25683.30	-2.45%	-1	26393.20	25145	25414	25894	26163	26642
	Monthly	26129.60	-0.28%	3	25829.00	25419	25774	26050	26405	26681
Bank Nifty	Daily	59450.50	0.34%	-3	60017.10	58608	59029	59285	59706	59962
	Weekly	59251.55	-1.50%	-1	60482.70	58367	58809	59601	60043	60835
	Monthly	59581.85	-0.29%	3	58708.70	58069	58825	59469	60226	60870
Sensex	Daily	83878.17	0.36%	-5	84519.60	82466	83172	83567	84273	84668
	Weekly	83576.24	-2.55%	-1	86158.60	81807	82692	84287	85172	86767
	Monthly	85220.60	-0.57%	3	84363.05	83208	84214	85159	86166	87111

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
BSE Limited	2790.6	4.54%	7687782	Apar Ind	7,855.00	-4.07%	96539
Chennai Petro	809.00	3.36%	1072510	Amber Enterpris	6118.5	-3.33%	368359
Coal India	432.3	3.33%	14402909	Aditya Birla Re	1,569.30	-3.19%	583208
Anant Raj	568.45	3.15%	3235297	AFFLE 3I	1,727.00	-3.19%	339085
Asian Paints	2,896.40	2.51%	1743849	Bharti Hexacom	1,705.90	-3.16%	112761
Balkrishna Ind	2,413.40	2.26%	88847	Balrampur Chini	417.2	-2.92%	334845
Bank of Mah	63.77	2.06%	34548715	Bajaj Holdings	10745	-2.70%	133194

Nifty Smallcap-250 stocks**Nifty Midcap-100 stocks**

Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator

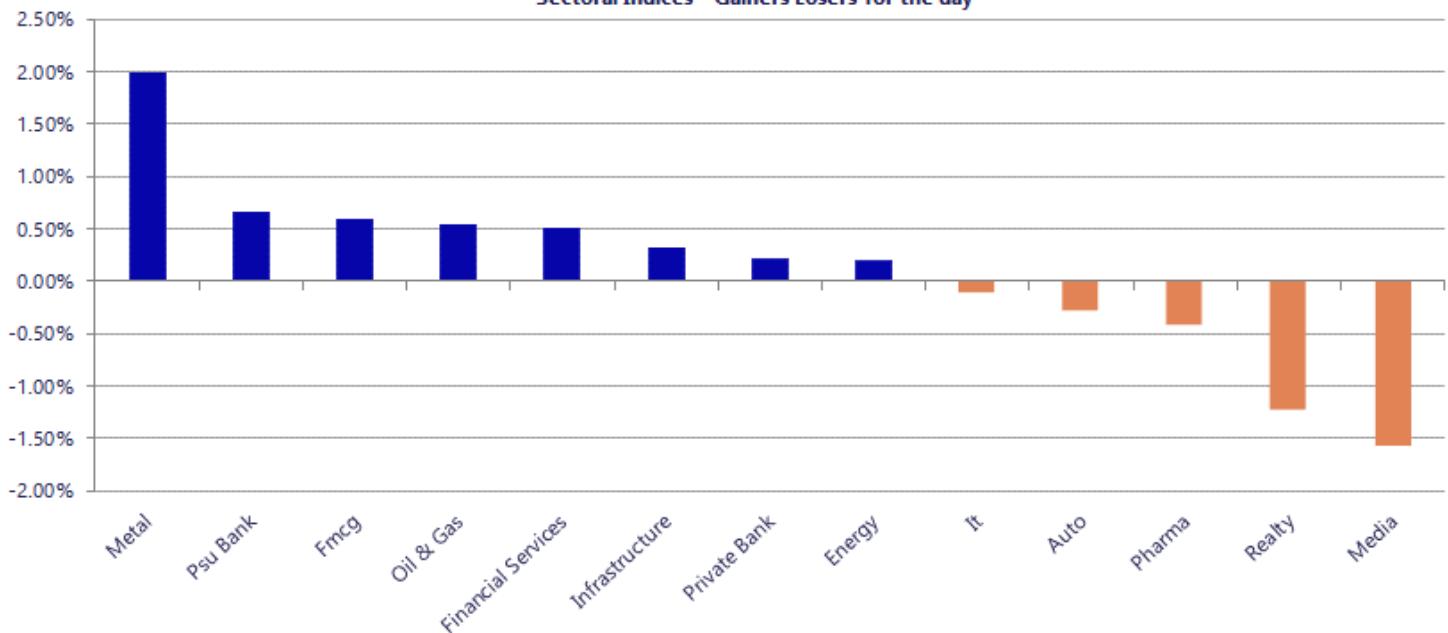


Breakouts - Cross above 200 DMA				Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA	Company Name	LCP	Change %	200 DMA
Maithan Alloys	1113.8	5.44	1056.35	Purple United	345	-6.30	368.21
Ravindra Energy	149.61	4.59	143.05	Anlon Technolog	369	-4.77	387.5
Venkys	1602	4.40	1534.53	Ducol Organics	137	-4.64	143.67
Tembo Global	592.95	3.96	570.38	Kavveri Defence	69.78	-4.41	73
Enter Health	1216.5	3.26	1178.1	Andhra Cement	67.25	-4.24	70.23
Nagreeka Cap	28.6	3.21	27.71	Aarey Drugs	65.91	-3.17	68.07
Centum Electron	2374.9	3.15	2302.34	Arihant Capital	88	-3.11	90.82
Latteys Industr	22.83	2.93	22.18	Indo Farm Equip	191.68	-3.08	197.77
Interarch Build	2153.5	2.74	2096.03	Yatharth HOSP	628.75	-2.37	643.99
Medplus Health	849.3	2.59	827.87	Rachana Infra	35.65	-2.33	36.5
IFCI	55.22	2.30	53.98	Bharti Hexacom	1707.4	-2.05	1743.07
Medicamen Bio	402	2.16	393.51	India Nippon	779.9	-2.00	795.85
Dynamic Service	140.9	1.92	138.24	DDEVPLASTIK	287.7	-1.96	293.44
Barak Vally Cem	43.76	1.91	42.94	Apar Ind	7887.5	-1.70	8023.89
5paisa Capita	370.1	1.78	363.63	Greenlam Ind	239.54	-1.66	243.58
Anjani Portland	133.9	1.45	131.98	Lokesh Machines	180.1	-1.62	183.07
UltraTechCement	12080	1.08	11950.39	Quality Power	688	-1.59	699.11
Modison	154.1	0.88	152.75	Natco Pharma	861.8	-1.54	875.29

* Stocks crossing above its Simple Moving Average (200DMA)

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Stocks witnessing a volume surge as compared to their 5 day average

Watch out for the stocks that have seen a huge spurt in its share price over the last three days

Volume Shockers - NSE						Price Shockers - NSE				
Company name	LCP	% Chg	Volume	Avg Vol *	% Chg	Company name	LCP	Prv Close	% Chg	Volume
Maithan Alloys	1089.7	12.7	500653	1730	28839	Netlink Sol	195	145.8	33.74	22097
JTL Ind.	61.57	19.46	5641884	41590	13466	Amit Securities	40.19	30.2	33.08	1111
Atlanta	45.05	-3.24	415580	6800	6011	Ausom Enterp	146	109.75	33.03	99113
Centum Electron	2340	12.11	53769	1172	4487	Krystal Integra	616.8	503.95	22.39	10821
IFCI	55.9	14.08	22680353	497916	4455	PG Foils	262	216.75	20.88	111476
Metropolis	1877.25	-2.47	116166	3907	2873	Tanvi Foods	90	77.45	16.2	53000
IMEC Services	308.6	4.77	62977	2313	2623	Trade Wings	624.4	539.45	15.75	4
Can Fin Homes	882.55	-0.8	307697	11625	2547	Apis India	110.42	95.4	15.74	24658
Chalet Hotels	858.9	-1.57	608660	25584	2279	Stellant Sec	543.75	469.8	15.74	50860
Bhakti Gems	45.6	3.42	510652	22660	2154	Kinetic Trust	64.22	55.49	15.73	13889
C E Info	1551.65	-2.96	232680	10527	2110	Soma Papers	255.35	220.65	15.73	16258
Sigma Solve	57.59	-5.05	24263	1373	1667	Spice Islands	228.65	197.6	15.71	52542
Shakti Pumps	723.25	5.48	1173012	66880	1654	Adcounty Media	131.45	113.6	15.71	4000
Tejas Networks	377.05	-9.52	1433807	83177	1624	United Leasing	46.49	40.18	15.7	200
Faze Three	406.3	16.44	57501	3338	1623	Mangalam Drugs	40.7	35.18	15.69	185388
Innova Captab	690.15	-1.59	101137	7040	1337	Jindal Leasefin	53.05	45.87	15.65	2569
AASTAFIN	37.44	-11.36	105222	8209	1182	CaprolactumChem	64.61	55.91	15.56	2241
Stellant Sec	543.75	4.99	50860	4198	1112	Assam	886	767.1	15.5	180
Bright Outdoor	424	-0.56	132000	11325	1066	Santosh Fine-Fa	30.43	26.46	15	7558
Berger Paints	509.55	-0.85	137957	11913	1058	Hawa Engineers	107.89	93.89	14.91	12673
Tanvi Foods	90	5.88	53000	4600	1052	Le Lavoir	191.65	169.05	13.37	4526

Nifty 50 stocks - Summary Details

Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	30 days % chng	365 days % chng
NIFTY 50	25790.25	106.95	0.42%	2757.05	23870.40	26373.20	2.21%	21743.65	18.61%	-0.61%	8.42%
ADANIENT	2177.00	23.30	1.08%	12.57	270.33	2616.50	16.80%	1967.52	10.65%	-4.08%	-14.37%
ADANIPORTS	1445.60	9.70	0.68%	15.39	219.33	1549.00	6.68%	1010.75	43.02%	-4.09%	24.61%
APOLLOHOSP	7267.00	10.50	0.14%	3.34	240.11	8099.50	10.28%	6001.00	21.10%	2.33%	1.59%
ASIANPAINT	2896.20	70.70	2.50%	17.44	499.39	2985.70	3.00%	2124.75	36.31%	1.06%	21.04%
AXISBANK	1275.00	3.00	0.24%	64.90	824.76	1304.60	2.27%	933.50	36.58%	-0.31%	18.33%
BAJAJ-AUTO	9478.50	-84.00	-0.88%	3.32	314.87	9888.00	4.14%	7089.35	33.70%	6.71%	10.65%
BAJAJFINSV	2001.40	9.00	0.45%	9.97	198.47	2195.00	8.82%	1617.00	23.77%	-3.73%	17.41%
BAJFINANCE	950.00	-9.60	-1.00%	56.39	535.01	1102.50	13.83%	710.52	33.70%	-5.62%	-86.95%
BEL	417.60	-1.05	-0.25%	145.91	605.80	436.00	4.22%	240.25	73.82%	7.50%	48.40%
BHARTIARTL	2042.70	15.60	0.77%	46.89	946.85	2174.50	6.06%	1559.50	30.98%	-3.00%	26.76%
Cipla	1464.00	-1.70	-0.12%	23.80	346.70	1673.00	12.49%	1335.00	9.66%	-1.67%	-1.95%
COALINDIA	432.55	14.20	3.39%	144.03	618.29	436.70	0.95%	349.25	23.85%	10.28%	9.99%
DRREDDY	1216.50	6.40	0.53%	7.07	85.61	1386.00	12.23%	1020.00	19.26%	-2.90%	-11.72%
EICHERMOT	7443.00	-64.00	-0.85%	3.16	233.61	7613.50	2.24%	4646.00	60.20%	5.39%	45.39%
ETERNAL	285.30	0.95	0.33%	286.03	805.94	368.45	22.57%	194.80	46.46%	-2.52%	#VALUE!
GRASIM	2804.80	27.90	1.00%	4.76	132.28	2977.80	5.81%	2276.95	23.18%	1.13%	14.01%
HCLTECH	1667.00	5.60	0.34%	41.76	691.91	2012.20	17.16%	1302.75	27.96%	0.23%	-14.02%
HDFCBANK	936.40	-2.60	-0.28%	210.71	1974.02	1020.50	8.24%	812.15	15.30%	-5.83%	-44.58%
HDFCLIFE	754.65	4.75	0.63%	17.71	134.26	820.75	8.05%	584.30	29.15%	-1.70%	21.34%
HINDALCO	920.90	19.95	2.21%	68.85	626.82	970.80	5.14%	546.45	68.52%	10.83%	53.58%
HINDUNILVR	2408.90	36.30	1.53%	10.58	252.82	2750.00	12.40%	2136.00	12.78%	2.87%	-1.18%
ICICIBANK	1420.00	15.70	1.12%	109.24	1539.24	1500.00	5.33%	1186.00	19.73%	2.12%	11.12%
INDIGO	4848.50	4.50	0.09%	6.92	333.83	6232.50	22.21%	3945.00	22.90%	-2.49%	13.65%
INFY	1597.60	-16.50	-1.02%	69.85	1117.29	1982.80	19.43%	1307.00	22.23%	0.94%	-16.50%
ITC	338.00	0.85	0.25%	161.50	545.51	471.50	28.31%	335.80	0.66%	-15.93%	-25.00%
JIOFIN	288.45	1.20	0.42%	122.12	348.03	338.60	14.81%	198.65	45.21%	-2.03%	-3.80%
JSWSTEEL	1185.00	26.20	2.26%	13.92	162.61	1223.90	3.18%	880.00	34.66%	4.60%	28.43%
KOTAKBANK	2134.00	7.20	0.34%	25.44	540.83	2301.90	7.29%	1723.75	23.80%	-0.04%	20.25%
LT	4024.00	-1.20	-0.03%	13.86	553.07	4195.00	4.08%	2965.30	35.70%	0.69%	11.92%
M&M	3685.00	7.70	0.21%	16.65	608.88	3839.90	4.03%	2425.00	51.96%	1.14%	19.16%
MARUTI	16605.00	104.00	0.63%	2.89	475.27	17370.00	4.40%	11059.45	50.14%	3.00%	39.58%
MAXHEALTH	1015.90	-1.30	-0.13%	21.02	211.75	1314.30	22.70%	940.05	8.07%	-5.35%	-15.46%
NESTLEIND	1312.80	13.70	1.05%	10.32	134.83	1332.70	1.49%	1055.00	24.44%	6.85%	-41.48%
NTPC	337.90	1.90	0.57%	94.04	317.54	371.45	9.03%	292.80	15.40%	5.05%	3.26%
ONGC	235.55	1.46	0.62%	98.06	229.82	272.59	13.59%	205.00	14.90%	-2.40%	-13.72%
POWERGRID	258.95	0.95	0.37%	96.98	248.95	322.00	19.58%	247.30	4.71%	-2.48%	-15.86%
RELIANCE	1484.00	8.70	0.59%	88.77	1304.76	1611.80	7.93%	1114.85	33.11%	-3.54%	16.58%
SBILIFE	2091.00	21.00	1.01%	10.51	220.11	2109.60	0.88%	1372.55	52.34%	3.18%	41.48%
SBIN	1014.50	14.00	1.40%	76.17	766.43	1024.00	0.93%	680.00	49.19%	4.29%	29.74%
SHIRIRAMFIN	969.05	-6.35	-0.65%	55.09	535.98	1025.60	5.51%	493.35	96.42%	15.20%	-66.35%
SUNPHARMA	1736.00	6.10	0.35%	23.27	401.97	1851.20	6.22%	1548.00	12.14%	-2.60%	-5.87%
TATACONSUM	1190.20	14.30	1.22%	6.64	78.81	1220.90	2.51%	926.05	28.52%	2.55%	22.29%
TMPV	350.60	-3.55	-1.00%	97.66	342.49	810.00	56.72%	337.70	3.82%	2.74%	#VALUE!
TATATEEL	183.30	4.90	2.75%	257.79	466.60	187.85	2.42%	122.62	49.49%	11.04%	34.50%
TCS	3243.00	35.20	1.10%	22.26	715.10	4322.95	24.98%	2866.60	13.13%	-0.02%	-21.92%
TECHM	1585.00	2.80	0.18%	6.52	103.15	1736.40	8.72%	1209.40	31.06%	1.32%	-4.90%
TITAN	4228.60	26.80	0.64%	5.15	215.89	4312.10	1.94%	2925.00	44.57%	9.17%	20.60%
TRENT	4050.00	77.10	1.94%	9.08	365.84	6719.00	39.72%	3930.10	3.05%	-2.75%	-40.70%
ULTRACEMCO	12120.00	183.00	1.53%	2.75	328.78	13097.00	7.46%	10047.85	20.62%	4.58%	4.68%
WIPRO	263.30	1.35	0.52%	38.02	99.83	324.60	18.88%	228.00	15.48%	1.76%	-11.96%

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