

Date: 20th January 2026

* Sensex 83246.18 - 324.17

* Nifty 25585.50 - 108.85

* Bank Nifty 59891.35 - 203.80

Market Preview

Nifty sustains 25500 support zone

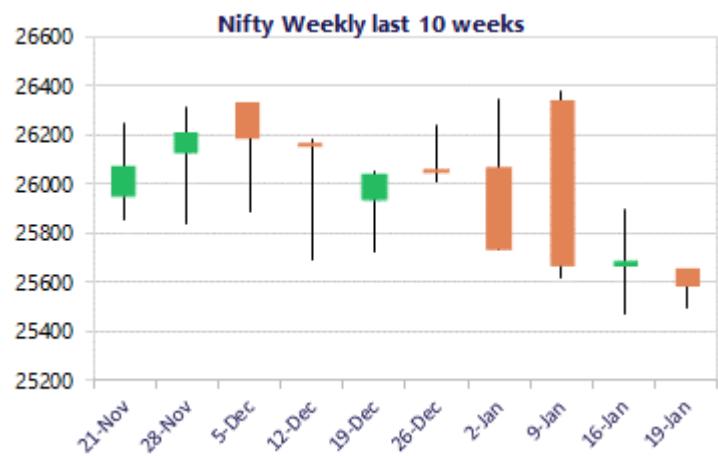
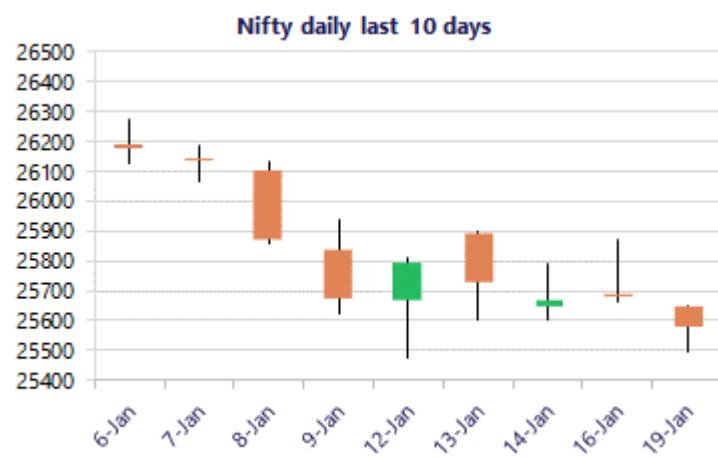
Nifty after witnessing a gap down opening sustained the important support of 25500 zone and finding a revival post lunch session minimized the loss to end near the 25600 level. BankNifty slipped once again from near the resistance zone of 60200 level, once again having gripped between the tight range of 60200 and 58800 levels for quite some time. The market breadth was overall weak with the advance decline indicating a ratio of 2:5 at close.

Market Forecast

Nifty daily range 25500-25800

Nifty, after opening on a weak note with a huge gap down consolidated near the 25500 level sustaining the important support zone and thereafter, post lunch session witnessed some revival to end near the 25600 level with bias maintained with a cautiously positive approach as of now. As mentioned earlier, the index would have the crucial support positioned near the important 200 period MA at 25000 zone, which needs to be sustained and, on the upside, it would need to breach above the 50EMA zone at 25900 level acting as a tough barrier to establish conviction. BankNifty with some profit booking seen once again continue to move within the range having the tough resistance near the 60250 zone while on the downside, the important 50EMA level near the 58900 zone is positioned as the important near-term support which needs to be sustained. As said earlier, on the upside, it would need a decisive breach above the 60400 zone to trigger for a breakout and thereafter, expect for fresh upward move in the coming sessions.

The support for the day is seen at 25500 levels, while the resistance is seen at 25800 levels. BankNifty would have the daily range of 59500-60500 levels.



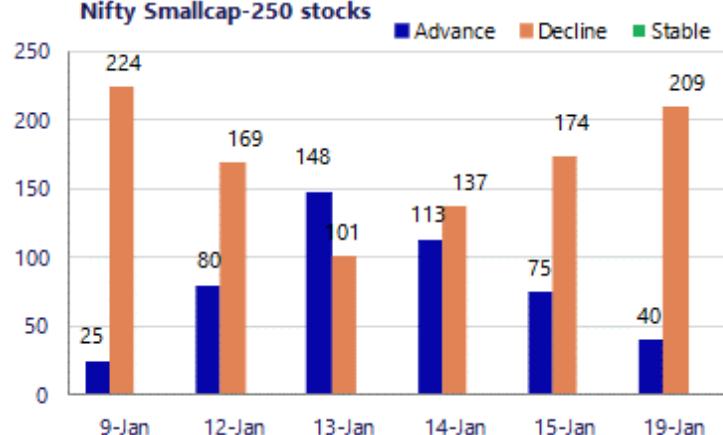
*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	25585.50	-0.42%	-8	25655.50	25419	25502	25578	25661	25737
	Weekly	25694.35	0.04%	-2	26195.30	25266	25480	25689	25903	26112
	Monthly	26129.60	-0.28%	3	25829.00	25419	25774	26050	26405	26681
Bank Nifty	Daily	59891.35	-0.34%	2	59742.80	59352	59621	59864	60134	60377
	Weekly	60095.15	1.42%	-2	60273.50	58416	59255	59707	60547	60998
	Monthly	59581.85	-0.29%	3	58708.70	58069	58825	59469	60226	60870
Sensex	Daily	83246.18	-0.39%	-9	83391.80	82587	82916	83228	83558	83870
	Weekly	83570.35	-0.01%	-2	85422.85	82195	82883	83549	84237	84903
	Monthly	85220.60	-0.57%	3	84363.05	83208	84214	85159	86166	87111

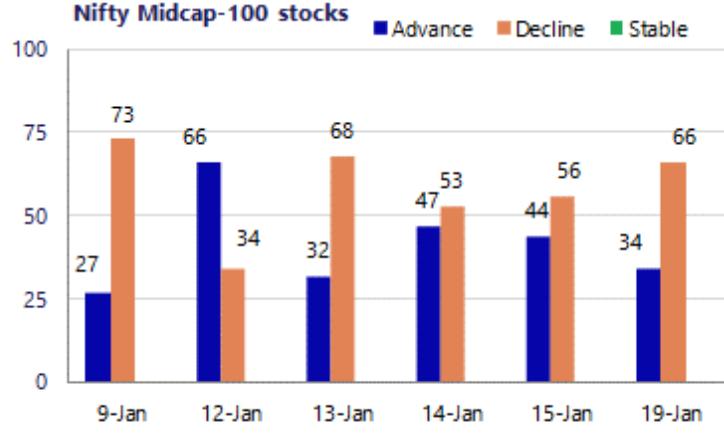
Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
CG Power	590	5.04%	17313668	Aster DM Health	573.00	-4.40%	752671
Bank of India	163.05	3.63%	35185511	eClerx Services	4459.3	-3.71%	57382
Colgate	2178	3.48%	1131540	Brigade Ent	807.00	-3.62%	1127102
Dixon Technolog	11,024.00	2.72%	704927	Concord Biotech	1,306.90	-3.26%	37613
Ceat	3,883.10	2.36%	192436	Aditya Birla Re	1,481.10	-3.18%	116146
Can Fin Homes	939.15	2.15%	573137	CG Consumer	243.2	-3.18%	2400050
Ashok Leyland	187.98	2.02%	10611929	C. E. Info Syst	1427	-3.17%	54388

Nifty Smallcap-250 stocks



Nifty Midcap-100 stocks



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator

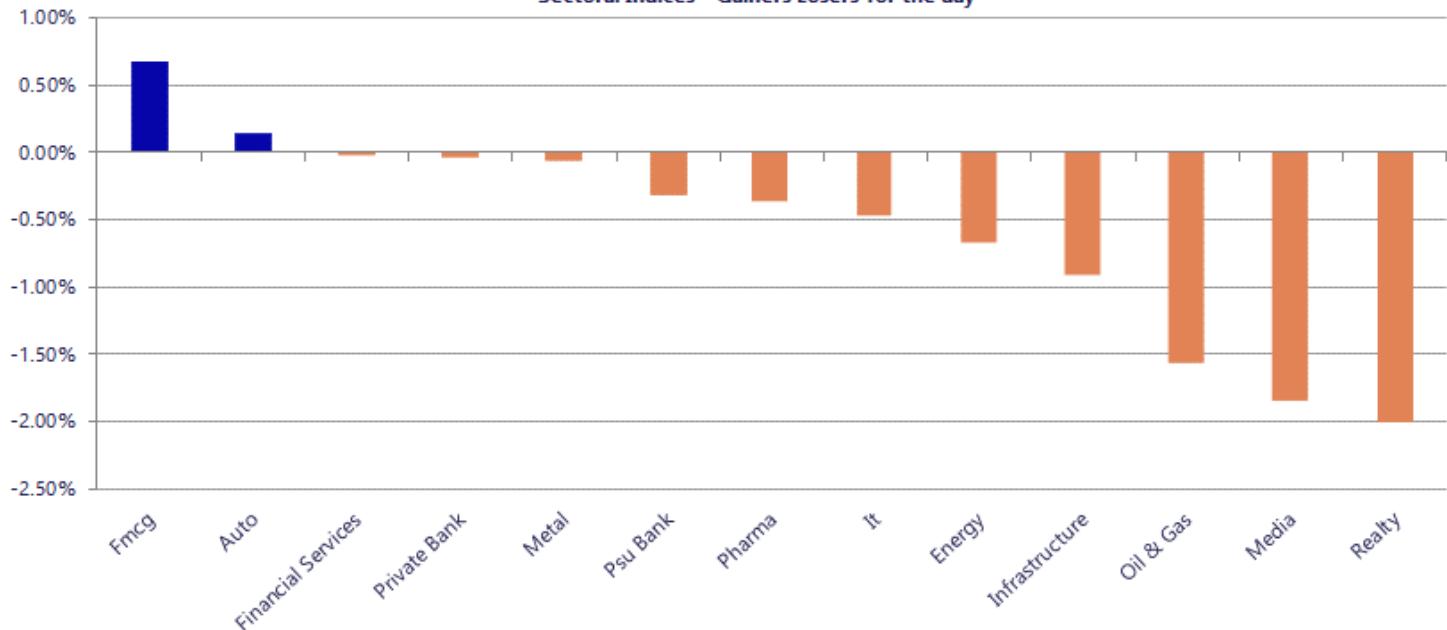


Breakouts - Cross above 200 DMA				Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA	Company Name	LCP	Change %	200 DMA
Bazaar Style Re	320.05	6.44	300.68	K2 Infragen	64.15	-5.61	67.96
Saakshi Medtech	179.9	5.78	170.07	Dishman Carboge	244.73	-2.80	251.77
Century Extr	23.58	3.60	22.76	Manaksia	66.68	-2.63	68.48
Shree Rama News	34	2.87	33.05	Prime Sec	265	-2.60	272.08
Freshara Agro	176	2.55	171.62	Wipro	246.2	-2.32	252.05
AKG Exim	13.28	2.15	13	Medplus Health	811	-2.28	829.89
Western Carrier	115.29	2.10	112.92	STEL Holdings	432	-2.10	441.27
Kotak Mahindra	427.8	1.59	421.1	Mirza Intl	33.89	-1.88	34.54
Bajaj Finance	970.35	1.54	955.59	Hindprakash Ind	131	-1.80	133.4
Vishnusurya Pro	174.6	1.41	172.18	Latent View	420.65	-1.79	428.3
Advani Hotels	60.04	1.33	59.25	AMSL	251.3	-1.66	255.55
DOMS Industries	2576.9	1.29	2544.12	ICICI Bank	1380.1	-1.65	1403.32
Gallant Ispat	570.4	1.00	564.75	Lokesh Machines	180.5	-1.64	183.51
United Polyfab	29.29	0.76	29.07	LE Travenues Te	225.8	-1.60	229.46
AMD Industries	51.8	0.58	51.5	Blue Star	1774.8	-1.57	1803.1
Ken Enterprises	44.75	0.27	44.63	Sky Gold	318.75	-1.56	323.8
ESAF SFB	29.4	0.24	29.33	Macpower	895.1	-1.49	908.66
Kaya	381.9	0.13	381.41	Reliance	1414.2	-1.46	1435.22

* Stocks crossing above its Simple Moving Average (200DMA)

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Stocks witnessing a volume surge as compared to their 5 day average

Watch out for the stocks that have seen a huge spurt in its share price over the last three days

Volume Shockers - NSE						Price Shockers - NSE				
Company name	LCP	% Chg	Volume	Avg Vol *	% Chg	Company name	LCP	Prv Close	% Chg	Volume
Brigade Ent	807	-3.66	749946	8748	8473	Riddhi Siddhi	570	429	32.87	12827
Jindal Saw	178.45	15.24	9344850	113747	8115	Ausom Enterp	164.9	127.95	28.88	38541
Netweb	3422.15	2.12	684405	13602	4932	AMD Industries	52.35	43.26	21.01	173597
A-1	33.6	5	3861800	87141	4332	Manaksia Alumin	65.03	54.1	20.2	414719
Mangalam Cement	757.7	0.95	60932	1434	4149	Forbes Gokak	361.05	308.7	16.96	10437
PNB Gilts	84.75	5.01	907928	24120	3664	Hind Tin Works	153.6	131.45	16.85	46771
Balkrishna Ind	2434.95	-0.53	142930	4492	3082	SPML Infra	194.15	166.35	16.71	419902
Shivam Chemical	62.5	3.99	142500	5400	2539	United Van Hors	298.55	256.2	16.53	71650
Dodla	1200	-0.1	66355	2545	2507	RMC Switchgears	375	322.8	16.17	39500
AMD Industries	52.35	19.99	173597	7908	2095	Shree Rama News	35.09	30.25	16	13923
Sigma Solve	56.89	-2.08	29844	1373	2074	YOGI	169.9	146.75	15.78	5541
Murudeshwar Cer	34.51	0.91	30449	1625	1774	Antony Waste	536.6	467.1	14.88	60204
Viceroy Hotels	140.85	2.07	36121	1972	1732	Jay Ambe Superm	147.65	129	14.46	6400
Bal Pharma	71.6	-0.28	19067	1124	1596	Kinetic Eng	343	300.7	14.07	73244
Hatsun Agro	949.3	3.08	15555	1008	1443	Bhilwara Spin	120	105.5	13.74	3991
HINDPETRO	453.45	-0.95	1427928	93500	1427	Federal Bank	280.2	246.9	13.49	1543276
AVI Photochem	31.65	4.98	64704	4283	1411	ITCONS	356	316	12.66	23000
Wipro	246.2	-7.88	4121389	284258	1350	Jindal Saw	178.45	160	11.53	9344850
Aurum Proptech	199	3.4	64309	4559	1310	Alacrity Sec	60	53.82	11.48	64834
Innova Captab	666.35	-1.14	96315	7040	1268	Sahara Housing	42.98	38.56	11.46	3019
Jubilant Pharma	994.4	-4.99	38502	2836	1258	United Interact	74.62	67	11.37	342

Nifty 50 stocks - Summary Details

Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	30 days % chng	365 days % chng
NIFTY 50	25585.50	-108.85	-0.42%	4430.60	33630.98	26373.20	2.99%	21743.65	17.67%	-0.64%	10.69%
ADANIENT	2129.00	-28.30	-1.31%	7.49	160.26	2616.50	18.63%	1967.52	8.21%	-4.03%	-9.67%
ADANIPORTS	1403.30	-18.60	-1.31%	11.30	158.84	1549.00	9.41%	1010.75	38.84%	-5.14%	25.95%
APOLLOHOSP	7118.00	-117.50	-1.62%	3.64	261.53	8099.50	12.12%	6001.00	18.61%	2.61%	8.12%
ASIANPAINT	2736.80	-20.10	-0.73%	13.42	371.63	2985.70	8.34%	2124.75	28.81%	-1.22%	23.64%
AXISBANK	1306.80	12.60	0.97%	88.33	1154.51	1327.00	1.52%	933.50	39.99%	6.12%	26.04%
BAJAJ-AUTO	9415.00	-74.00	-0.78%	4.03	380.65	9888.00	4.78%	7089.35	32.80%	5.34%	10.62%
BAJAJFINSV	2019.70	17.20	0.86%	5.88	118.28	2195.00	7.99%	1617.00	24.90%	-1.61%	19.79%
BAJFINANCE	968.00	17.75	1.87%	70.00	676.60	1102.50	12.20%	715.63	35.27%	-4.82%	-86.76%
BEL	412.70	2.45	0.60%	80.12	330.74	436.00	5.34%	240.25	71.78%	5.73%	53.16%
BHARTIARTL	2010.00	-6.40	-0.32%	42.72	859.18	2174.50	7.56%	1559.50	28.89%	-4.07%	25.44%
Cipla	1387.80	-9.70	-0.69%	16.54	229.19	1673.00	17.05%	1335.00	3.96%	-6.81%	-3.43%
COALINDIA	429.80	-1.20	-0.28%	71.05	305.76	442.00	2.76%	349.25	23.06%	12.95%	15.06%
DRREDDY	1169.90	-5.60	-0.48%	12.53	146.74	1379.70	15.21%	1020.00	14.70%	-7.94%	-12.09%
EICHERMOT	7313.50	-1.50	-0.02%	2.12	154.91	7613.50	3.94%	4646.00	57.41%	3.59%	43.94%
ETERNAL	279.45	-8.25	-2.87%	836.64	2359.24	368.45	24.16%	194.80	43.45%	1.14%	#VALUE!
GRASIM	2780.00	-29.60	-1.05%	5.87	164.09	2977.80	6.64%	2301.65	20.78%	0.38%	21.23%
HCLTECH	1714.20	16.20	0.95%	20.88	356.30	1837.95	6.73%	1302.75	31.58%	2.80%	-6.99%
HDFCBANK	925.95	-5.15	-0.55%	381.92	3542.56	1020.50	9.27%	812.73	13.93%	-6.36%	-43.33%
HDFCLIFE	737.00	4.45	0.61%	25.67	188.69	820.75	10.20%	595.25	23.81%	-4.16%	23.28%
HINDALCO	938.90	4.25	0.45%	40.07	376.77	970.80	3.29%	546.45	71.82%	11.65%	58.00%
HINDUNILVR	2414.40	54.00	2.29%	15.05	361.58	2750.00	12.20%	2136.00	13.03%	3.48%	-0.53%
ICICIBANK	1377.70	-33.10	-2.35%	233.03	3202.28	1500.00	8.15%	1186.00	16.16%	3.28%	13.93%
INDIGO	4937.00	197.00	4.16%	21.71	1066.62	6232.50	20.79%	3945.00	25.15%	-4.70%	16.58%
INFY	1679.90	-9.90	-0.59%	51.05	857.11	1966.95	14.59%	1307.00	28.53%	6.08%	-13.33%
ITC	332.80	3.60	1.09%	155.06	514.63	471.50	29.42%	327.30	1.68%	-18.05%	-24.73%
JIOFIN	274.90	-3.90	-1.40%	130.02	360.72	338.60	18.81%	198.65	38.38%	-5.57%	2.35%
JSWSTEEL	1181.30	-6.00	-0.51%	22.14	262.10	1223.90	3.48%	900.10	31.24%	9.67%	31.33%
KOTAKBANK	427.50	9.30	2.22%	222.19	947.32	460.38	7.14%	349.66	22.26%	-80.84%	-76.63%
LT	3863.70	7.30	0.19%	17.09	656.67	4195.00	7.90%	2965.30	30.30%	-5.10%	10.14%
M&M	3662.90	4.70	0.13%	17.16	626.24	3839.90	4.61%	2425.00	51.05%	1.03%	23.58%
MARUTI	16182.00	323.00	2.04%	3.85	620.18	17370.00	6.84%	11059.45	46.32%	-3.03%	32.74%
MAXHEALTH	1011.00	-26.00	-2.51%	23.23	236.45	1314.30	23.08%	940.05	7.55%	-3.36%	-0.20%
NESTLEIND	1316.70	0.80	0.06%	8.68	114.03	1332.70	1.20%	1055.00	24.81%	6.07%	-40.18%
NTPC	343.35	-3.00	-0.87%	99.74	343.74	371.45	7.56%	292.80	17.26%	7.90%	7.78%
ONGC	243.05	-4.12	-1.67%	64.59	157.75	270.47	10.14%	205.00	18.56%	6.44%	-4.26%
POWERGRID	257.15	-0.15	-0.06%	105.88	272.97	322.00	20.14%	247.30	3.98%	-1.17%	-13.85%
RELIANCE	1413.20	-44.70	-3.07%	203.92	2886.23	1611.80	12.32%	1114.85	26.76%	-5.47%	16.43%
SBILIFE	2079.00	-2.00	-0.10%	5.52	114.78	2109.60	1.45%	1372.55	51.47%	2.21%	41.30%
SBIN	1038.50	-3.80	-0.36%	54.60	567.64	1047.45	0.85%	680.00	52.72%	8.44%	38.29%
SHIRIRAMFIN	1008.05	12.60	1.27%	49.09	493.70	1025.60	1.71%	493.35	104.33%	17.33%	86.69%
SUNPHARMA	1674.90	6.00	0.36%	29.75	496.49	1851.20	9.52%	1548.00	8.20%	-6.31%	-5.01%
TATACONSUM	1176.00	-13.10	-1.10%	5.48	64.78	1220.90	3.68%	926.05	26.99%	1.64%	24.44%
TMPV	343.55	-10.05	-2.84%	143.65	493.47	786.65	56.33%	337.70	1.73%	2.36%	#VALUE!
TATATEEL	188.00	-0.21	-0.11%	197.03	370.85	191.00	1.57%	124.74	50.71%	10.82%	48.75%
TCS	3161.00	-45.70	-1.43%	33.88	1073.46	4294.00	26.39%	2866.60	10.27%	0.05%	-24.54%
TECHM	1710.40	39.90	2.39%	106.21	1831.00	1736.40	1.50%	1209.40	41.43%	5.85%	-0.33%
TITAN	4140.00	-56.90	-1.36%	3.66	152.00	4312.10	3.99%	2925.00	41.54%	6.80%	26.28%
TRENT	3942.00	42.30	1.08%	6.23	244.71	6498.00	39.34%	3827.80	2.98%	-5.09%	-38.97%
ULTRACEMCO	12261.00	-117.00	-0.95%	2.58	317.81	13097.00	6.38%	10047.85	22.03%	7.37%	17.64%
WIPRO	245.50	-21.95	-8.21%	658.31	1627.20	324.60	24.37%	228.00	7.68%	3.17%	-8.61%

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