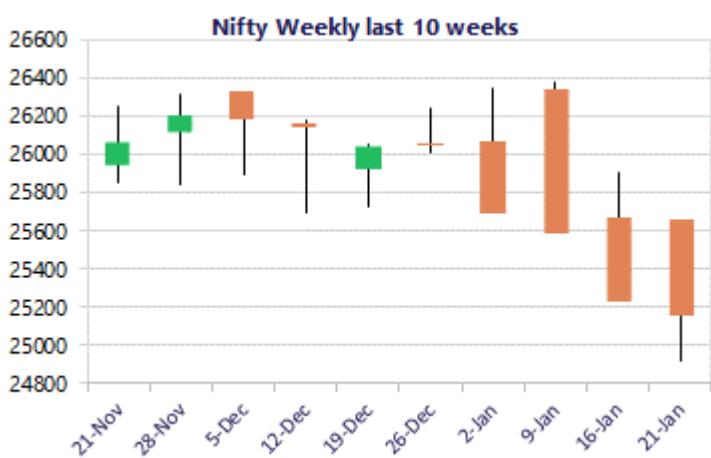
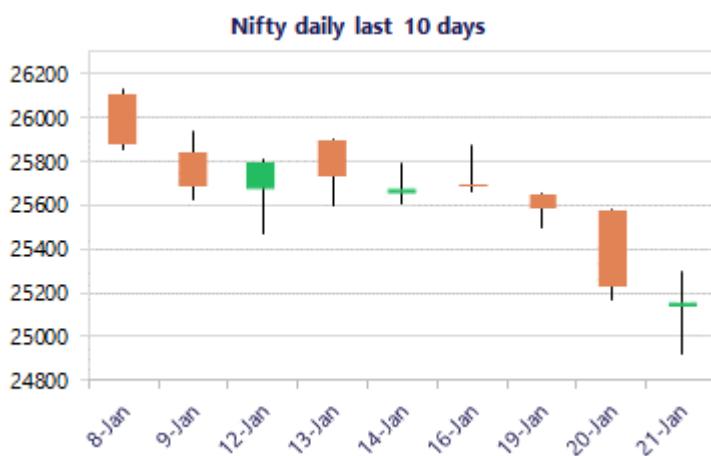


Date: 22nd January 2026

* Sensex 81909.63 - 270.84

* Nifty 25157.50 - 75.00

* Bank Nifty 58800.30 - 603.90



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty sustains 25000 zone; cautious approach ahead

Nifty amid high fluctuations, witnessed important levels tested and breached during the session, and is overall maintained with a cautious approach having the crucial 25000 as the support. BankNifty ended the session at the important support level of 58800 zone with bias and sentiment precariously placed as of now. The market breadth was weak once again with the advance decline indicating a ratio of 1:2 at close.

Market Forecast

Nifty daily range 25000-25300

Nifty, on the back of weak global cues and rising tensions related to Tariff trade war, once again witnessed a highly volatile session with swing of more than 300 points during the first half, breaching below the significant 200 period MA at 25100 level during the intraday session and managed to recover to some extent and thereafter settled to close near the 25150 zone with bias and sentiment maintained with a very cautious approach. The index failing to hold the 25000 zone shall trigger for intensified selling pressure with the trend turning weak and would have the next support positioned near the 24400 zone.

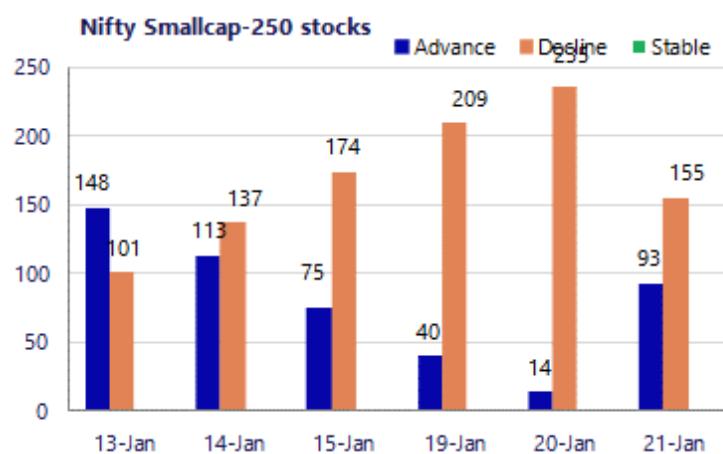
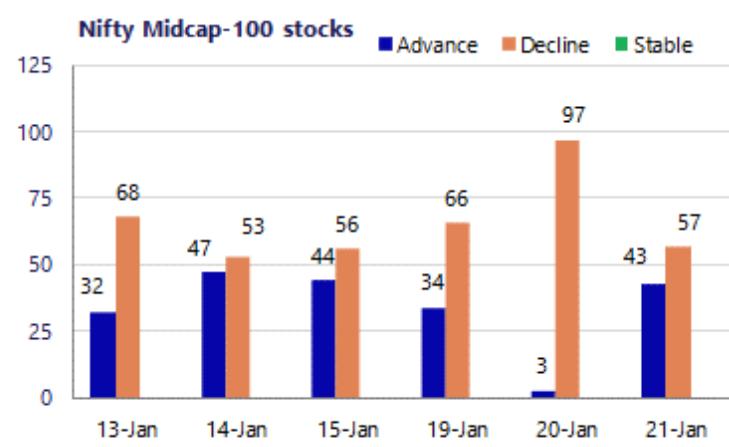
BankNifty amid high fluctuations breached below the important support of 58800 zone during the intraday session but witnessed some bounce back to end the day at 58800 level with bias overall turning weak and maintained with a cautious approach. The index has breached below the 50EMA level at 59000 zone and currently is precariously placed closing near the 58800 level which is the crucial support zone, as mentioned earlier.

The support for the day is seen at 25000 levels, while the resistance is seen at 25300 levels. BankNifty would have the daily range of 58200-59500 levels.

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	25157.50	-0.30%	-10	25369.70	24745	24951	25126	25332	25507
	Weekly	25694.35	0.04%	-2	26195.30	25266	25480	25689	25903	26112
	Monthly	26129.60	-0.28%	3	25829.00	25419	25774	26050	26405	26681
Bank Nifty	Daily	58800.30	-1.02%	-2	59635.10	57673	58237	58842	59406	60011
	Weekly	60095.15	1.42%	-2	60273.50	58416	59255	59707	60547	60998
	Monthly	59581.85	-0.29%	3	58708.70	58069	58825	59469	60226	60870
Sensex	Daily	81909.63	-0.33%	-11	82486.85	80531	81220	81814	82503	83096
	Weekly	83570.35	-0.01%	-2	85422.85	82195	82883	83549	84237	84903
	Monthly	85220.60	-0.57%	3	84363.05	83208	84214	85159	86166	87111

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Asahi India	939.5	3.74%	120259	Authum Invest	569.60	-6.64%	797588
Bharti Hexacom	1,645.60	3.19%	182565	Aditya Birla F	64.72	-4.61%	14192454
Chennai Petro	828.55	3.09%	2057553	Bikaji Foods	661.50	-4.60%	387797
Aster DM Health	568.55	3.07%	1622613	Amber Enterpris	5,784.00	-4.13%	368359
Alkyl Amines	1,593.30	3.01%	298427	Capri Global	167.95	-4.00%	2081042
Carborundum	802.45	2.92%	1134210	Angel One	2531.9	-3.94%	1115978
CenturyPlyboard	743.35	2.40%	52466	Balrampur Chini	397.8	-3.19%	413752

Nifty Smallcap-250 stocks**Nifty Midcap-100 stocks**

Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator

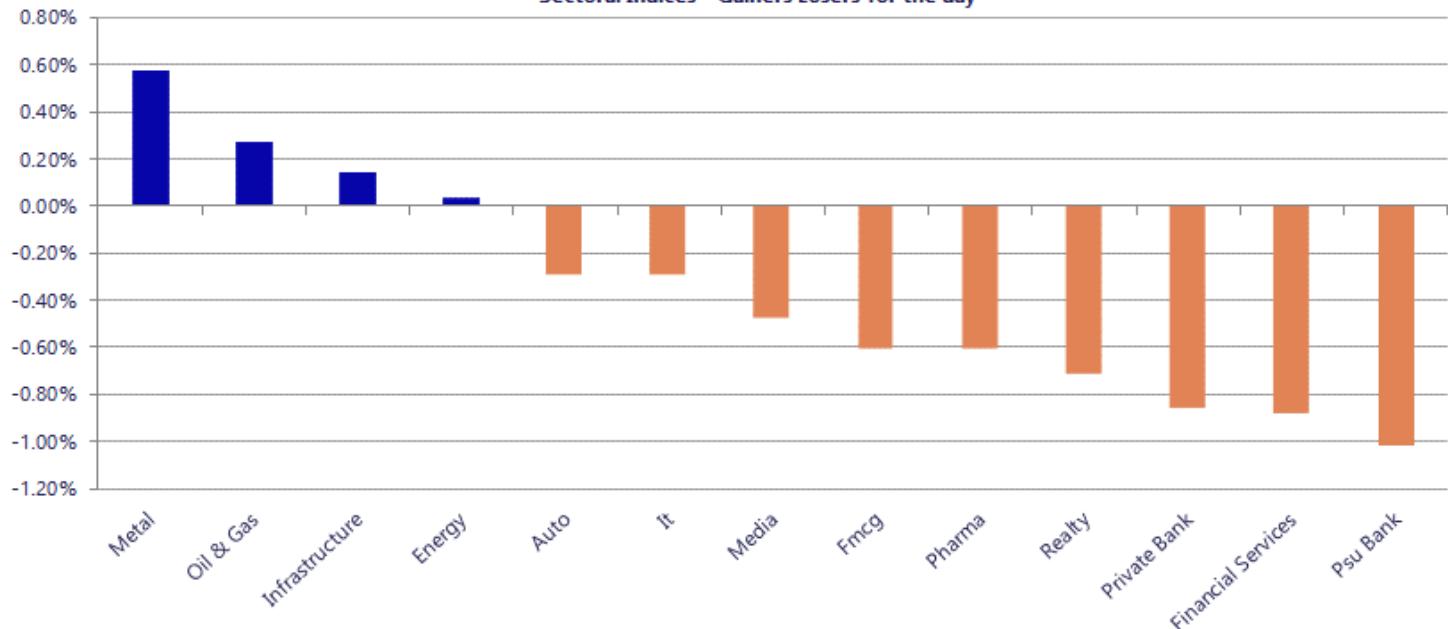


Breakouts - Cross above 200 DMA				Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA	Company Name	LCP	Change %	200 DMA
CreditAccess Gr	1377.8	8.62	1268.42	Medico Remedies	45.13	-6.23	48.13
MRPL	151.73	6.58	142.36	Shaily Engg	1929	-5.07	2031.97
LE Travenues Te	241.45	4.84	230.3	Premier Polyfil	47.5	-3.92	49.44
Global Pet	129	2.44	125.93	HVAX Technologi	757.15	-3.84	787.37
Zydus Wellness	428.45	1.96	420.23	Brace Port Logi	80	-3.54	82.94
Indbank Merchan	35.58	1.86	34.93	Vardhman Steels	258	-3.06	266.15
Escorts Kubota	3574.5	1.70	3514.82	CARE Ratings	1539.8	-2.84	1584.79
Uniparts India	416.45	1.09	411.96	PNB Housing Fin	921.6	-2.81	948.24
Arman Financial	1580	1.01	1564.19	LIC Nifty Mid	56.64	-2.63	58.17
Timken	3039.8	0.17	3034.62	Rajputana Bio	240	-2.07	245.08
ONGC	242.31	0.16	241.92	Osel Devices	452.2	-1.99	461.38
Ador Welding	1008.7	0.03	1008.37	Avanti Feeds	746.5	-1.83	760.42
Agri-Tech	144.82	0.03	144.77	Varun Beverages	475	-1.83	483.87
				Strides Pharma	821.8	-1.69	835.91
				Quest Lab	95.05	-1.67	96.66
				Angel One	2533.1	-1.59	2574.1
				Poonawalla Fin	439	-1.48	445.58
				ABS Marine	178	-1.47	180.65

* Stocks crossing above its Simple Moving Average (200DMA)

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Stocks witnessing a volume surge as compared to their 5 day average

Watch out for the stocks that have seen a huge spurt in its share price over the last three days

Volume Shockers - NSE						Price Shockers - NSE					
Company name	LCP	% Chg	Volume	Avg Vol *	% Chg	Company name	LCP	Prv Close	% Chg	Volume	
Harsha Engineer	369.15	-3.15	458179	3716	12231	ITCONS	408.5	315.8	29.35	13200	
CreditAccess Gr	1378.65	11.15	1431388	14933	9486	Jindal Saw	191.3	154.85	23.54	3104563	
Gujarat Fluoro	3214.8	-1.43	188896	2733	6812	Pecos Hotels	326.55	270	20.94	1000	
Donear Ind	79.9	-3.91	39395	1059	3621	Jay Ambe Superm	158	134.25	17.69	22400	
PTC India	152.55	-0.26	1350602	36619	3588	Apoorva Leasing	40	34.3	16.62	1446	
Sigma Solve	51.89	3	38798	1373	2726	Alacrity Sec	62.79	53.98	16.32	7861	
Piccadilly Agro	592	6.84	299448	11834	2430	Jindal Leasefin	70.35	60.78	15.75	2527	
Rategain Travel	628.9	-3.16	462987	18551	2396	Switching Tech	71.54	61.81	15.74	31564	
Bectors Food	212.3	-1.48	329151	13256	2383	Softbpo Global	301.55	260.55	15.74	550	
Prudent Advisor	2322.45	-0.74	75439	3081	2348	Amit Securities	48.34	41.77	15.73	1610	
Adani Green Ene	877.2	-0.69	1772092	85550	1971	Citi Port Fin	34.66	29.95	15.73	333	
Cambridge Tech	36.25	-3.28	18284	1050	1642	Pankaj Polymers	65.66	56.74	15.72	9817	
Supreme Petro	541	6.61	108585	6514	1567	Continent Chem	81.65	70.56	15.72	183	
Netweb	3128	-3.34	211544	13602	1455	Spice Islands	248.55	214.8	15.71	47155	
Alpa Labs	61.18	-7.3	14990	1118	1241	AVI Photochem	34.88	30.15	15.69	3530	
CARE Ratings	1540.9	-4.35	20212	1537	1215	A-1		37	32	15.63	1876059
Sobha	1350	-0.75	156832	12671	1138	Forbes Gokak	368.9	323.2	14.14	1663	
Valiant Comm	770	3.71	78336	7191	989	Aarti Surfactan	434.65	384.2	13.13	19173	
Tribhovandas	176.2	4.82	551614	51973	961	Emergent Ind	470	415.5	13.12	162	
RBL Bank	296.8	1.06	6454619	624918	933	Deccan Gold	127.1	112.76	12.72	2277239	
PI Industries	3114.5	-1.23	20654	2206	836	Suraj Products	200.6	179.75	11.6	1992	

Nifty 50 stocks - Summary Details

Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	30 days % chng	365 days % chng
NIFTY 50	25157.50	-75.00	-0.30%	3956.03	30983.49	26373.20	4.61%	21743.65	15.70%	-2.83%	8.75%
ADANIENT	2038.00	-17.10	-0.83%	13.55	276.42	2616.50	22.11%	1967.52	3.58%	-8.21%	-14.36%
ADANIPORTS	1379.00	11.40	0.83%	21.42	294.03	1549.00	10.97%	1010.75	36.43%	-8.61%	17.54%
APOLLOHOSP	6845.00	-67.50	-0.98%	6.21	423.57	8099.50	15.49%	6001.00	14.06%	-1.43%	1.24%
ASIANPAINT	2666.00	-9.60	-0.36%	9.14	243.74	2985.70	10.71%	2124.75	25.47%	-4.44%	18.34%
AXISBANK	1277.50	-16.00	-1.24%	38.55	494.78	1327.00	3.73%	933.50	36.85%	5.11%	30.52%
BAJAJ-AUTO	9185.00	5.00	0.05%	3.23	295.83	9888.00	7.11%	7089.35	29.56%	1.98%	6.98%
BAJAJFINSV	1966.00	7.30	0.37%	8.95	175.25	2195.00	10.43%	1617.00	21.58%	-4.16%	16.54%
BAJFINANCE	938.00	4.80	0.51%	53.75	502.16	1102.50	14.92%	718.21	30.60%	-7.45%	-87.01%
BEL	403.20	-6.15	-1.50%	191.50	771.50	436.00	7.52%	240.25	67.83%	4.20%	45.08%
BHARTIARTL	1999.90	3.90	0.20%	79.52	1583.78	2174.50	8.03%	1559.50	28.24%	-4.85%	22.64%
Cipla	1370.00	-8.40	-0.61%	23.07	316.92	1673.00	18.11%	1335.00	2.62%	-9.14%	-4.43%
COALINDIA	414.45	-0.85	-0.20%	73.12	303.79	442.00	6.23%	349.25	18.67%	7.70%	7.13%
DRREDDY	1156.00	-10.70	-0.92%	23.22	271.08	1379.70	16.21%	1020.00	13.33%	-8.72%	-10.90%
EICHERMOT	7125.00	-48.50	-0.68%	4.81	341.31	7613.50	6.42%	4646.00	53.36%	-0.60%	43.12%
ETERNAL	282.80	13.20	4.90%	717.17	1999.97	368.45	23.25%	194.80	45.17%	-5.75%	#VALUE!
GRASIM	2741.00	27.40	1.01%	9.39	256.89	2977.80	7.95%	2301.65	19.09%	-3.52%	14.22%
HCLTECH	1680.90	-6.40	-0.38%	17.28	290.14	1828.95	8.09%	1357.05	23.86%	2.73%	-5.68%
HDFCBANK	921.00	-10.20	-1.10%	327.67	3029.70	1017.50	9.48%	812.73	13.32%	-5.51%	-43.11%
HDFCLIFE	723.00	-9.10	-1.24%	34.56	252.76	818.90	11.71%	595.25	21.46%	-4.48%	14.00%
HINDALCO	940.00	11.90	1.28%	55.90	523.31	970.80	3.17%	546.45	72.02%	8.93%	50.42%
HINDUNILVR	2365.80	-13.30	-0.56%	10.20	242.89	2748.00	13.91%	2150.00	10.04%	4.35%	1.07%
ICICIBANK	1346.90	-28.90	-2.10%	217.66	2945.06	1500.00	10.21%	1186.00	13.57%	1.60%	12.27%
INDIGO	4857.00	67.00	1.40%	17.40	844.93	6232.50	22.07%	3945.00	23.12%	-7.05%	17.11%
INFY	1655.10	-3.80	-0.23%	62.24	1025.95	1924.00	13.98%	1307.00	26.63%	1.23%	-8.62%
ITC	325.05	-1.25	-0.38%	141.76	462.17	471.50	31.06%	324.35	0.22%	-18.64%	-25.87%
JIOFIN	263.50	-2.00	-0.75%	192.66	510.62	338.60	22.18%	198.65	32.65%	-10.59%	-4.84%
JSWSTEEL	1174.80	14.80	1.28%	14.02	164.24	1223.90	4.01%	900.50	30.46%	7.45%	27.67%
KOTAKBANK	421.30	-2.50	-0.59%	163.86	691.06	460.38	8.49%	372.55	13.09%	-80.38%	-75.90%
LT	3770.00	-40.50	-1.06%	25.37	954.54	4195.00	10.13%	2965.30	27.14%	-6.46%	6.78%
M&M	3560.00	2.50	0.07%	15.87	563.95	3839.90	7.29%	2425.00	46.80%	-1.28%	21.94%
MARUTI	15821.00	-58.00	-0.37%	3.46	545.76	17370.00	8.92%	11059.45	43.05%	-3.26%	30.84%
MAXHEALTH	1006.00	13.10	1.32%	30.94	308.43	1314.30	23.46%	940.05	7.02%	-7.71%	-3.29%
NESTLEIND	1283.90	-11.80	-0.91%	10.46	134.75	1332.70	3.66%	1055.00	21.70%	4.12%	-41.56%
NTPC	338.50	-0.25	-0.07%	69.49	235.58	371.45	8.87%	292.80	15.61%	5.89%	3.86%
ONGC	242.42	2.03	0.84%	96.10	232.82	270.47	10.37%	205.00	18.25%	3.22%	-9.82%
POWERGRID	255.75	1.70	0.67%	142.63	365.27	322.00	20.57%	247.30	3.42%	-3.57%	-16.04%
RELIANCE	1407.50	13.50	0.97%	173.52	2427.84	1611.80	12.68%	1114.85	26.25%	-10.93%	7.04%
SBILIFE	2047.70	-1.40	-0.07%	10.14	208.67	2109.60	2.93%	1372.55	49.19%	1.02%	33.02%
SBIN	1029.45	-6.95	-0.67%	74.09	763.02	1052.00	2.14%	680.00	51.39%	5.72%	35.64%
SHIRIRAMFIN	995.05	7.55	0.76%	70.43	692.18	1025.60	2.98%	493.35	101.69%	9.52%	87.56%
SUNPHARMA	1615.00	1.20	0.07%	39.48	639.76	1851.20	12.76%	1548.00	4.33%	-7.51%	-9.67%
TATACONSUM	1165.00	-20.00	-1.69%	9.47	111.19	1220.90	4.58%	930.10	25.26%	0.08%	24.16%
TMPV	339.00	1.15	0.34%	98.72	335.97	786.65	56.91%	335.95	0.91%	-4.20%	#VALUE!
TATATEEL	184.50	0.94	0.51%	350.35	642.65	191.00	3.40%	124.74	47.91%	8.81%	40.90%
TCS	3122.00	19.70	0.64%	20.15	627.25	4191.35	25.51%	2866.60	8.91%	-5.48%	-24.78%
TECHM	1684.40	5.90	0.35%	17.66	296.51	1736.40	2.99%	1209.40	39.28%	4.09%	1.10%
TITAN	4090.70	15.20	0.37%	5.53	225.48	4312.10	5.13%	2925.00	39.85%	3.70%	21.39%
TRENT	3760.10	-76.00	-1.98%	14.31	538.24	6270.40	40.03%	3693.10	1.81%	-5.57%	-38.29%
ULTRACEMCO	12180.00	121.00	1.00%	2.09	254.86	13097.00	7.00%	10047.85	21.22%	4.90%	13.98%
WIPRO	239.70	-0.20	-0.08%	143.97	344.95	324.60	26.16%	228.00	5.13%	-9.28%	-14.91%

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