

Date: 29th January 2026

* Sensex 82344.68 + 487.20

* Nifty 25342.75 + 167.35

* Bank Nifty 59598.80 + 393.35

Market Preview

Nifty ends on an optimistic note

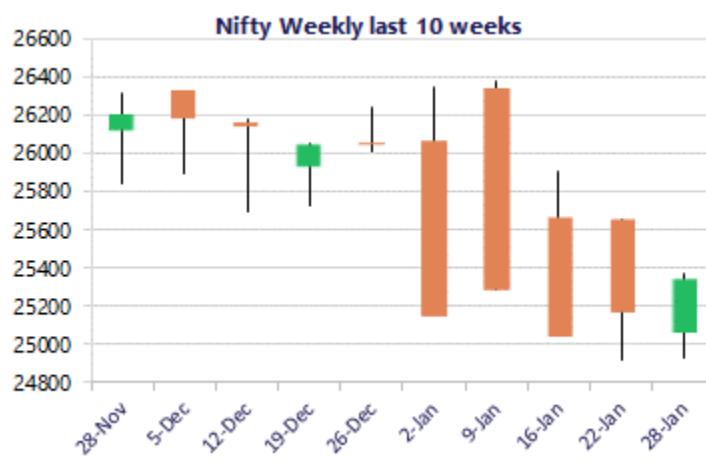
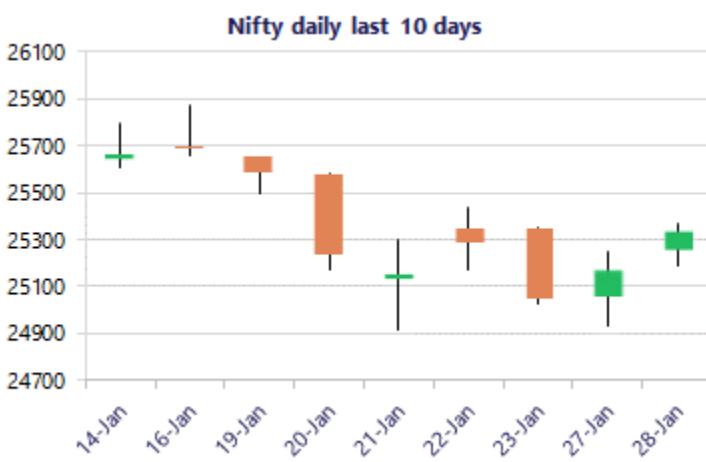
Nifty indicated a decent revival with strong participation from the broader markets witnessed to improve the sentiment ahead of the upcoming budget session. BankNifty indicated a positive close near the 59600 zone with most of the PSU Banks gaining strength supporting the benchmark index to propel. The market breadth was strong with the advance decline indicating a ratio of 7:2 at close.

Market Forecast

Nifty daily range 25200-25500

Nifty, continued with the positive move further ahead with strong buying interest witnessed among the broader markets to pull the index to close near the 25350 zone with bias and sentiment improving ahead of the upcoming budget session. The index sustaining above the important 200 period MA at 25170 level has further near-term target of 25700 level of the 50EMA zone while the long-term trendline zone at 25000 level would be the important and crucial support zone which needs to be sustained as of now. BankNifty opening in the green witnessed a rangebound session to end near the 59600 zone with PSU banks witnessed improvement the bias and gaining with active participation visible. The index would have the near-term support at 58800 zone of the rising channel base, with major and crucial support near the important 200 period MA at 56700 zone as mentioned earlier. On the upside, the 60300 zone would be the resistance barrier which needs to be breached to trigger for fresh upward move in the coming days.

The support for the day is seen at 25200 levels, while the resistance is seen at 25500 levels. BankNifty would have the daily range of 59200-60000 levels.

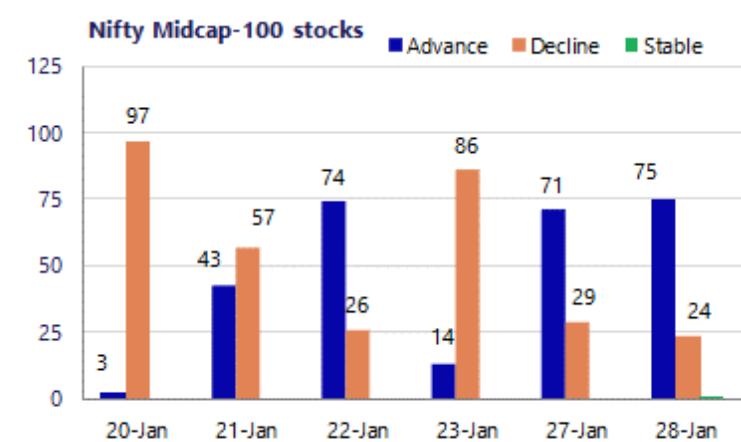
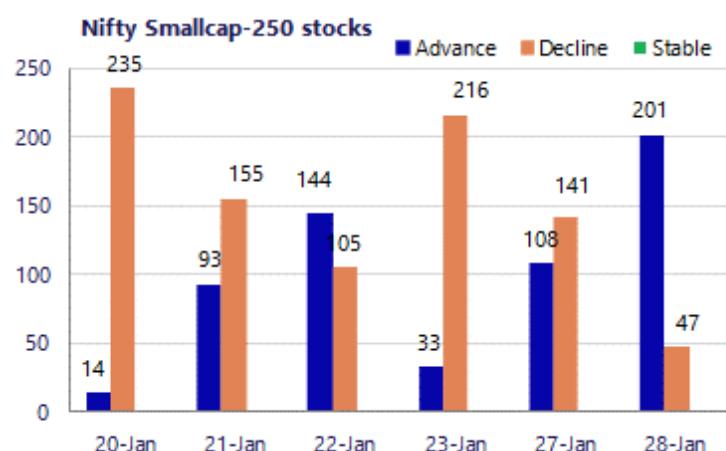


*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	25342.75	0.66%	2	24976.45	25116	25230	25301	25414	25485
	Weekly	25048.65	-2.51%	-3	26079.50	24477	24763	25208	25494	25939
	Monthly	26129.60	-0.28%	3	25829.00	25419	25774	26050	26405	26681
Bank Nifty	Daily	59598.80	0.66%	1	59128.70	59053	59326	59513	59786	59973
	Weekly	58473.10	-2.70%	-3	60835.70	57150	57812	58953	59614	60755
	Monthly	59581.85	-0.29%	3	58708.70	58069	58825	59469	60226	60870
Sensex	Daily	82344.68	0.60%	1	81300.50	81532	81938	82221	82628	82910
	Weekly	81537.70	-2.43%	-3	84869.30	79689	80613	82054	82978	84419
	Monthly	85220.60	-0.57%	3	84363.05	83208	84214	85159	86166	87111

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
BEML	1819.1	10.07%	803440	Asian Paints	2,511.80	-4.23%	3429570
Data Patterns	2,610.60	13.63%	2955403	Berger Paints	478.85	-3.32%	326948
CG Power	581.95	9.67%	12171070	Authum Invest	502.10	-3.13%	893797
Bharat Elec	453.00	8.91%	71885372	Bharti Hexacom	1,535.20	-2.96%	351124
ABB India	5,043.50	7.14%	419214	CCL Products	932.85	-2.70%	107879
Bharat Dynamics	1,570.00	6.85%	2536392	Britannia	5748.5	-2.34%	442499
Cochin Shipyard	1,622.90	6.55%	1844295	Asahi India	970.3	-2.18%	63190



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator

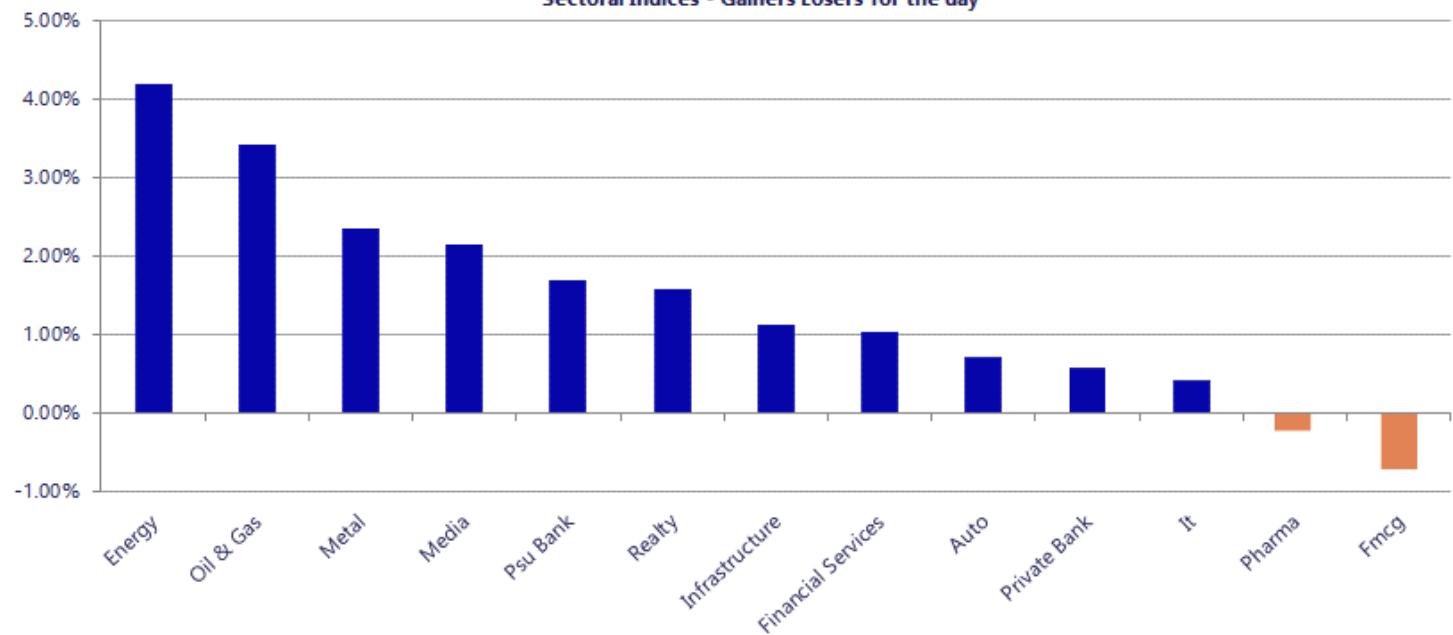


Breakouts - Cross above 200 DMA				Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA	Company Name	LCP	Change %	200 DMA
Mirza Intl	39.18	12.94	34.69	Radico Khaitan	2746.8	-4.06	2862.96
Omax Autos	116.59	7.59	108.37	Brace Port Logi	80	-3.37	82.79
Umiya Buildcon	86.62	7.31	80.72	Home First	1190.9	-2.35	1219.5
Zuari Agro Chem	282.35	6.77	264.45	Dynamic Service	135.15	-2.20	138.19
Pearl Global In	1477	6.16	1391.34	Greenlam Ind	241.15	-1.01	243.6
Syrma SGS	722.9	4.82	689.69	Bafna Pharma	113.88	-0.54	114.5
MMTC	67.71	4.81	64.6	Britannia	5748.5	-0.38	5770.26
Gujarat Pipavav	168.92	4.30	161.96	Asian Paints	2511.8	-0.26	2518.3
BHEL	259.65	3.83	250.07	Jainam Ferro	235.55	-0.11	235.8
MOIL	366	3.54	353.5	Inventurus Know	1586.2	-0.10	1587.81
Freshara Agro	178.7	3.52	172.62	Bharti Airtel	1957.7	-0.02	1958.15
Nippon	834.8	3.35	807.74				
Prataap Snacks	1107.9	3.28	1072.75				
Tilaknagar Ind	433.6	3.27	419.85				
Uniparts India	426.25	3.01	413.81				
Tera Software	374.1	3.00	363.21				
Vaswani Ind	54.18	3.00	52.6				
Barak Vally Cem	44.39	2.92	43.13				

* Stocks crossing above its Simple Moving Average (200DMA)

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Stocks witnessing a volume surge as compared to their 5 day average

Watch out for the stocks that have seen a huge spurt in its share price over the last three days

Volume Shockers - NSE						Price Shockers - NSE				
Company name	LCP	% Chg	Volume	Avg Vol *	% Chg	Company name	LCP	Prv Close	% Chg	Volume
Mahindra Logist	339	15.33	872054	4175	20788	Colinz Labs	66.6	46.25	44	36244
Triveni Engg	358.5	2.84	1961006	12244	15916	Garnet Intl	74.9	56.86	31.73	59013
JB Chemicals	1851.1	-1.61	213624	3411	6164	B2B Software	33.25	25.76	29.08	45681
CSB Bank	431	-13.74	683267	13434	4986	Omax Autos	116.85	91.95	27.08	85645
Rajasthan Secu	35	0.49	217739	4709	4524	Meera Industrie	86.22	69.27	24.47	164606
IB Infotech Ent	404.75	4.99	49702	1098	4428	Gokak Textiles	66.61	54.42	22.4	7468
Mirza Intl	39.1	13.6	596480	13812	4219	GRAMEVA	63.77	52.71	20.98	7486
Omax Autos	116.85	19.97	85645	2109	3961	Mirza Intl	39.1	32.5	20.31	596480
Dhruva Capital	135	4.65	47024	1254	3651	Jumbo Bag	65.05	54.3	19.8	10149
eClerx Services	4443.4	0.87	211934	6504	3159	Hind Copper	637.5	535.55	19.04	12680346
Metro Brands	1037.9	-2.1	197621	6515	2933	Rajkot Invest	51	42.96	18.72	3465
Krishna Institu	609.7	-0.79	111989	4103	2629	Ovobel Foods	173.8	146.45	18.68	20027
Tube Investment	2297.4	4.85	76406	3488	2091	Sterlite Techno	103.6	87.9	17.86	1255545
Tejas Networks	338.9	14.32	3333693	158112	2008	Manorama Indust	1283.05	1095.4	17.13	12820
Oil India	491.6	9.59	2187512	103989	2004	Guj Poly AVX	63.75	54.43	17.12	19151
Fiberweb India	35.43	7.66	26879	1358	1879	Mahindra Logist	339	289.8	16.98	872054
Bajaj Finserv	1935.2	1.02	2124176	118185	1697	Precision Wires	251	215	16.74	113170
Lupin	2132.65	-0.7	186384	10577	1662	TIL	255	218.8	16.54	3114
ONGC	268	8.04	6814486	446937	1425	Apex Frozen	306.95	263.5	16.49	119109
Liberty Shoes	260.8	11.88	17287	1166	1382	Shilchar Techno	3444	2961.55	16.29	23724
Sterlite Techno	103.6	19.98	1255545	86821	1346	NGL Fine Chem	1753	1510	16.09	345

Nifty 50 stocks - Summary Details

Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	30 days % chng	365 days % chng
NIFTY 50	25342.75	167.35	0.66%	5748.80	42362.82	26373.20	3.91%	21743.65	16.55%	-3.33%	9.02%
ADANIENT	1995.00	35.50	1.81%	20.73	411.17	2616.50	23.75%	1848.00	7.95%	-12.13%	-15.36%
ADANIPORTS	1379.60	15.70	1.15%	29.38	404.62	1549.00	10.94%	1010.75	36.49%	-8.28%	24.65%
APOLLOHOSP	6872.50	79.00	1.16%	3.99	273.92	8099.50	15.15%	6001.00	14.52%	-5.07%	0.72%
ASIANPAINT	2512.00	-110.80	-4.22%	34.30	855.28	2985.70	15.87%	2124.75	18.23%	-4.50%	15.93%
AXISBANK	1314.00	-1.80	-0.14%	154.26	2067.89	1369.40	4.05%	933.50	40.76%	7.13%	38.72%
BAJAJ-AUTO	9469.00	-23.00	-0.24%	3.42	320.08	9888.00	4.24%	7089.35	33.57%	4.72%	12.98%
BAJAJFINSV	1942.00	24.30	1.27%	16.06	310.28	2195.00	11.53%	1617.00	20.10%	-4.95%	10.93%
BAJFINANCE	936.00	21.30	2.33%	60.46	561.63	1102.50	15.10%	726.00	28.93%	-8.53%	-87.70%
BEL	454.25	38.30	9.21%	719.78	3188.17	457.50	0.71%	240.25	89.07%	4.39%	53.97%
BHARTIARTL	1956.00	-17.40	-0.88%	94.27	1845.23	2174.50	10.05%	1559.50	25.42%	-6.27%	19.98%
Cipla	1334.70	21.70	1.65%	15.36	202.87	1673.00	20.22%	1281.70	4.14%	-12.82%	-6.97%
COALINDIA	445.20	22.30	5.27%	174.96	767.52	445.95	0.17%	349.25	27.47%	5.16%	10.40%
DRREDDY	1221.00	-18.80	-1.52%	17.41	213.32	1379.70	11.50%	1020.00	19.71%	-2.32%	1.26%
EICHERMOT	7095.00	-69.50	-0.97%	8.56	596.53	7613.50	6.81%	4646.00	52.71%	-2.18%	37.61%
ETERNAL	266.70	12.85	5.06%	825.28	2154.81	368.45	27.62%	194.80	36.91%	-9.90%	#VALUE!
GRASIM	2840.00	-16.20	-0.57%	5.09	145.28	2977.80	4.63%	2301.65	23.39%	1.37%	14.67%
HCLTECH	1722.80	2.60	0.15%	27.14	466.47	1779.75	3.20%	1302.75	32.24%	3.57%	-4.05%
HDFCBANK	932.40	6.00	0.65%	353.47	3304.72	1020.50	8.63%	813.00	14.69%	-6.62%	-43.85%
HDFCLIFE	728.90	8.85	1.23%	17.79	129.00	820.75	11.19%	595.25	22.45%	-3.79%	15.93%
HINDALCO	1003.00	41.15	4.28%	126.16	1253.70	1007.90	0.49%	546.45	83.55%	10.19%	58.49%
HINDUNILVR	2386.00	-14.90	-0.62%	17.98	426.26	2750.00	13.24%	2136.00	11.70%	5.05%	1.39%
ICICIBANK	1368.30	6.90	0.51%	132.43	1813.90	1500.00	8.78%	1193.10	14.68%	0.81%	12.59%
INDIGO	4757.00	-12.00	-0.25%	10.76	511.65	6232.50	23.67%	4056.40	17.27%	-6.01%	14.59%
INFY	1666.00	-16.70	-0.99%	85.89	1428.12	1924.00	13.41%	1307.00	27.47%	1.61%	-10.28%
ITC	321.40	2.75	0.86%	284.00	911.90	471.50	31.83%	317.85	1.12%	-21.16%	-27.84%
JIOFIN	255.95	-0.10	-0.04%	190.34	485.81	338.60	24.41%	198.65	28.84%	-13.77%	4.75%
JSWSTEEL	1218.40	-3.60	-0.29%	22.14	270.24	1232.00	1.10%	901.10	35.21%	11.66%	31.05%
KOTAKBANK	411.40	2.70	0.66%	148.24	608.91	460.38	10.64%	372.55	10.43%	-81.12%	-78.33%
LT	3796.90	9.10	0.24%	21.11	801.83	4195.00	9.49%	2965.30	28.04%	-6.41%	9.53%
M&M	3450.30	56.80	1.67%	39.65	1356.89	3839.90	10.15%	2425.00	42.28%	-6.34%	21.14%
MARUTI	14880.00	-365.00	-2.39%	15.84	2366.28	17370.00	14.34%	11059.45	34.55%	-8.14%	27.38%
MAXHEALTH	960.00	-15.50	-1.59%	42.38	407.53	1314.30	26.96%	940.05	2.12%	-9.20%	-7.60%
NESTLEIND	1295.60	-7.70	-0.59%	9.40	121.10	1332.70	2.78%	1055.00	22.81%	2.41%	-40.97%
NTPC	348.90	4.20	1.22%	135.67	473.21	371.45	6.07%	292.80	19.16%	6.36%	6.50%
ONGC	268.23	20.28	8.18%	734.25	1939.89	269.65	0.53%	205.00	30.84%	5.72%	-3.34%
POWERGRID	259.60	5.25	2.06%	160.46	414.70	322.00	19.38%	247.30	4.97%	-4.18%	-14.03%
RELIANCE	1398.50	18.00	1.30%	111.21	1553.48	1611.80	13.23%	1114.85	25.44%	-11.46%	10.77%
SBILIFE	2053.00	14.80	0.73%	13.91	286.01	2109.60	2.68%	1372.55	49.58%	0.95%	41.50%
SBIN	1062.65	9.50	0.90%	121.70	1287.57	1065.60	0.28%	680.00	56.27%	8.99%	41.52%
SHIRIRAMFIN	1017.00	15.95	1.59%	55.87	565.25	1025.60	0.84%	508.15	100.14%	4.25%	89.79%
SUNPHARMA	1608.00	-30.90	-1.89%	41.24	663.34	1851.20	13.14%	1548.00	3.88%	-4.69%	-10.06%
TATACONSUM	1133.40	-54.00	-4.55%	45.60	515.32	1220.90	7.17%	930.10	21.86%	1.00%	19.66%
TMPV	341.10	0.55	0.16%	94.25	321.14	755.00	54.82%	335.90	1.55%	-5.09%	#VALUE!
TATATEEL	193.85	1.57	0.82%	333.09	645.49	195.20	0.69%	124.74	55.40%	13.69%	48.20%
TCS	3199.00	41.00	1.30%	27.51	877.96	4156.35	23.03%	2866.60	11.60%	-3.72%	-23.95%
TECHM	1760.00	14.90	0.85%	25.35	444.62	1765.70	0.32%	1209.40	45.53%	8.24%	1.28%
TITAN	3980.00	-17.00	-0.43%	8.09	322.24	4312.10	7.70%	2925.00	36.07%	0.13%	17.48%
TRENT	3862.50	67.40	1.78%	6.47	248.30	6270.40	38.40%	3693.10	4.59%	-11.44%	-30.88%
ULTRACEMCO	12775.00	186.00	1.48%	4.57	580.97	13097.00	2.46%	10047.85	27.14%	6.74%	11.55%
WIPRO	237.95	3.15	1.34%	101.55	240.44	323.60	26.47%	228.00	4.36%	-11.83%	-26.65%

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