

* Sensex 80722.94 - 1546.84

* Nifty 24825.45 - 495.20

* Bank Nifty 58417.20 - 1193.25

Market Preview

Nifty tanks below 25000 zone

Nifty witnessed mayhem post the Budget session announcement breaching below the important zone of 25000 level with bias and sentiment shattered. BankNifty plunged below the 58500 zone with heavy profit booking witnessed among the frontline Private and PSU Banking stocks with bias maintained with a very cautious approach. The market breadth was weak with the advance decline indicating a ratio of 1:2 at close.

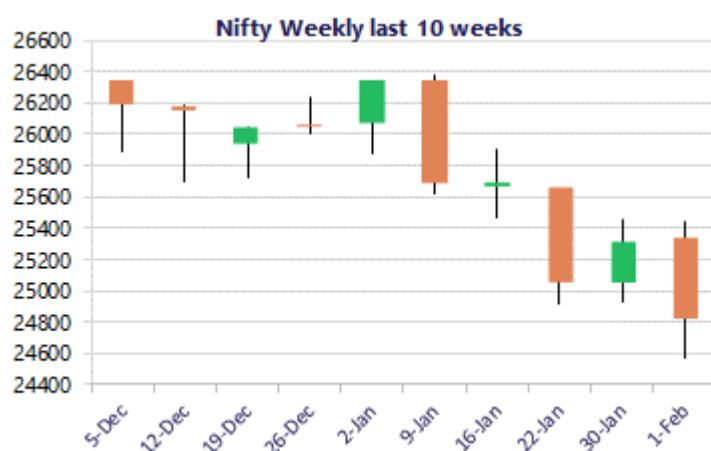
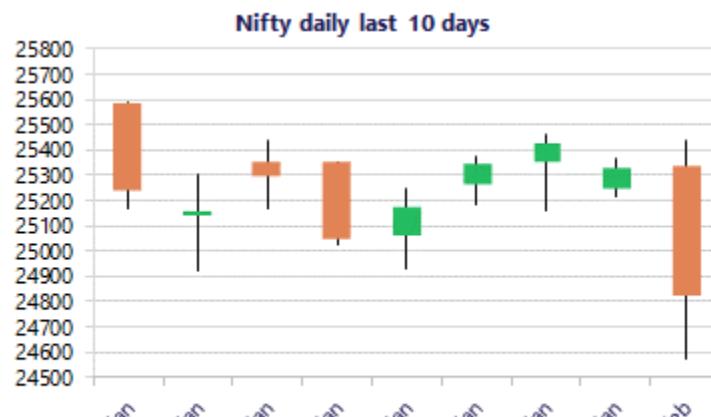
Market Forecast

Nifty daily range 24600-25000

Nifty, witnessed a highly volatile session and post the Budget session announcement tanked heavily with profit booking seen to hit a low almost to touch the 24500 zone during the intraday session with sentiment shaken and bias turning weak. A big bearish candle indication breaching below the 200 period MA of 25200 zone has triggered for pessimism and maintaining with a very cautious approach for the index, has next major support near the 24400 zone. The index would need to close above the 25200 zone for the bias to improve and thereafter, establish conviction for further rise.

BankNifty plunged heavily with a huge red candle on the daily chart hitting the low near 57800 zone during the intraday session with bias weakening and breaching the important support levels as of now, with further slide anticipated in the coming sessions. As mentioned earlier, the index would have the important and crucial support positioned near the significant 200 period MA at 56800-zone which needs to be sustained failing which the overall trend would turn bearish.

The support for the day is seen at 24600 levels, while the resistance is seen at 25000 levels. BankNifty would have the daily range of 57600-59000 levels.



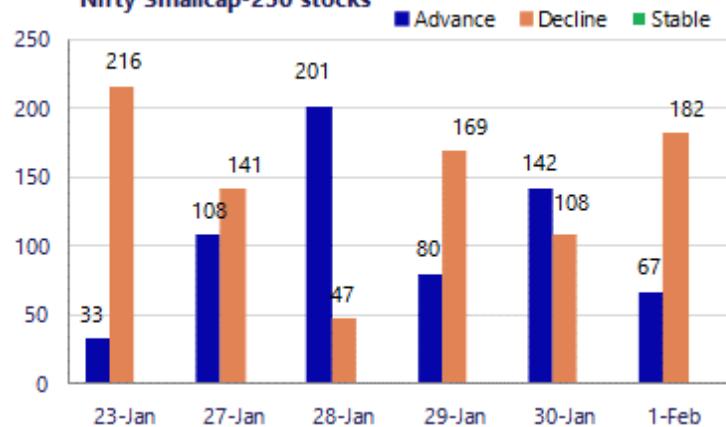
*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	24825.45	-1.96%	-1	24981.15	24077	24451	24946	25320	25815
	Weekly	25320.65	1.09%	-4	25847.85	24714	25017	25236	25540	25759
	Monthly	25320.65	-3.10%	-1	25950.25	24084	24703	25538	26156	26991
Bank Nifty	Daily	58417.20	-2.00%	-1	59125.60	56606	57512	58689	59594	60771
	Weekly	59610.45	1.95%	-4	60432.00	57338	58474	59266	60403	61195
	Monthly	59610.45	0.05%	4	58708.15	57085	58348	59393	60655	61700
Sensex	Daily	80722.94	-1.88%	-1	81184.00	78289	79506	81116	82333	83944
	Weekly	82269.78	0.90%	-4	84040.75	80425	81347	82018	82940	83611
	Monthly	82269.78	-3.46%	-1	84767.90	78295	80283	83083	85070	87870

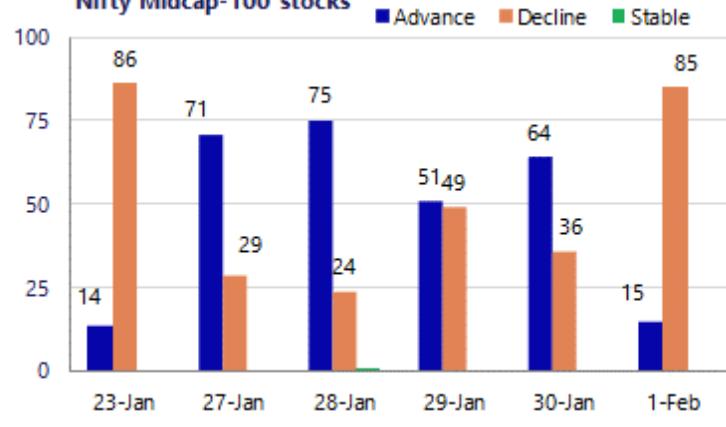
Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Anant Raj	531.05	5.30%	34741279	Hind Copper	599.25	-12.63%	88019915
Amber Enterpris	5,993.00	4.85%	561656	MCX India	2233.3	-11.66%	20996959
Action Const	887.3	4.45%	819668	Bharat Dynamics	1,384.10	-10.02%	6864587
Bharti Hexacom	1,597.80	3.43%	115935	IIFL Finance	475.75	-10.02%	3388437
Aster DM Health	570.40	3.31%	414711	Hind Zinc	570.10	-9.29%	45906603
AFFLE 3I	1,595.40	3.12%	769899	Angel One	2313	-8.97%	4203517
Caplin Labs	1,809.90	2.03%	33449	Muthoot Finance	3493.1	-8.79%	1394337

Nifty Smallcap-250 stocks



Nifty Midcap-100 stocks



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator

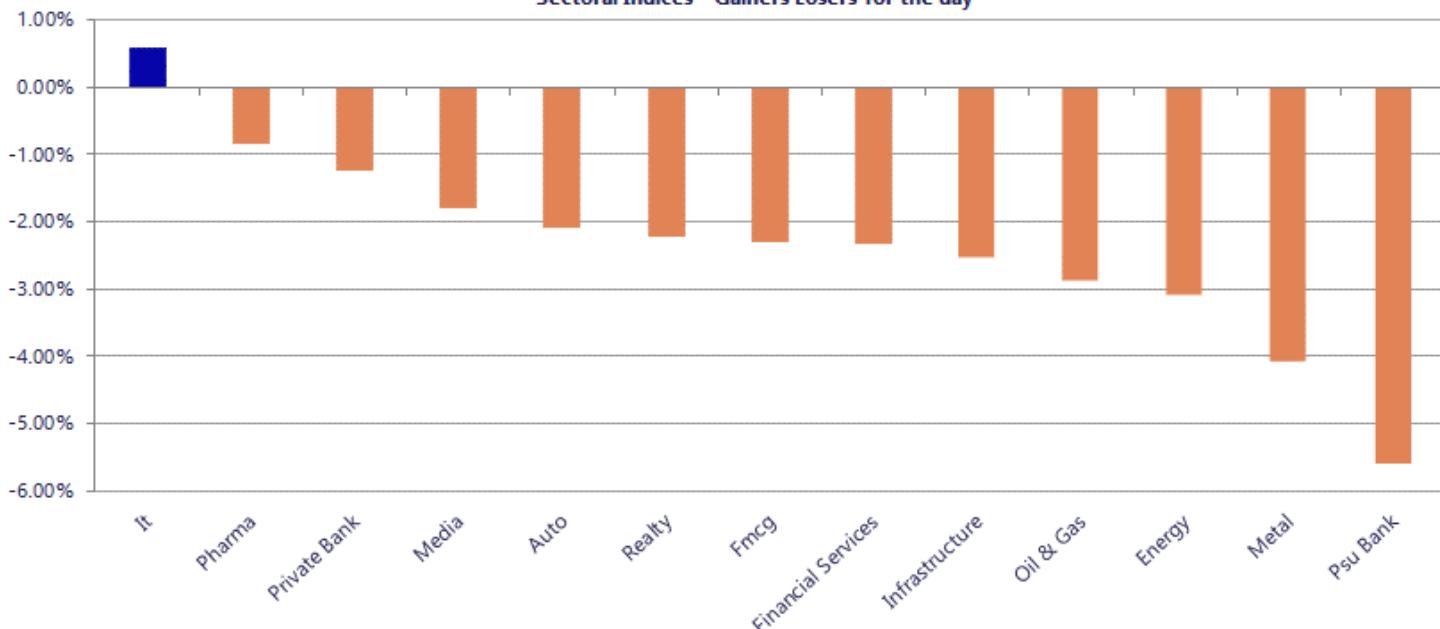


Breakouts - Cross above 200 DMA				Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA	Company Name	LCP	Change %	200 DMA
Orient Tech	349.7	6.00	329.9	Antony Waste	515.9	-7.01	554.78
Gala Precision	841.95	3.91	810.24	STEL Holdings	415.05	-6.28	442.87
Tarapur Trans	29.54	2.96	28.69	Mishra Dhatur Ni	353	-5.71	374.38
PTL Enterprises	41.39	2.60	40.34	UPL	664.95	-5.05	700.28
Shigan Quantum	71.5	2.19	69.97	Adani Ports	1344.9	-4.57	1409.27
Bafna Pharma	116.9	1.56	115.1	Avantel	146.76	-4.35	153.43
Jay BharatMarut	85.77	1.55	84.46	Modison	147.77	-4.15	154.17
Matrimony.com	523.95	1.10	518.27	Torrent Power	1297.5	-4.01	1351.68
Vardhman Text	452.2	0.79	448.67	Nandani Creatio	37.22	-3.80	38.69
Panache Digilif	294.3	0.74	292.15	Triveni Engg	358.6	-3.79	372.73
HINDPETRO	431.45	0.57	429.01	TATA Cons. Prod	1087.3	-3.69	1128.97
Ramco System	479.95	0.42	477.92	Arman Financial	1517.6	-3.52	1572.95
AB Cotspin	427.15	0.28	425.95	Groww Defence	76.95	-3.51	79.75
HALEOSLABS	1239.4	0.28	1235.9	Edelweiss	102.21	-3.50	105.92
QMS Medical	90.5	0.21	90.31	Krishana Phosch	467.95	-3.39	484.39
Party	82	0.11	81.91	MO Defence	84.7	-3.28	87.57
MID150	21.81	0.05	21.8	Moschip Tech	194.17	-3.07	200.33
				IIFL Finance	475.75	-2.99	490.39

* Stocks crossing above its Simple Moving Average (200DMA)

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Stocks witnessing a volume surge as compared to their 5 day average

Watch out for the stocks that have seen a huge spurt in its share price over the last three days

Volume Shockers - NSE						Price Shockers - NSE				
Company name	LCP	% Chg	Volume	Avg Vol *	% Chg	Company name	LCP	Prv Close	% Chg	Volume
Mahindra Holida	292.4	-1.23	406048	7327	5442	Jai Hind Synth	58	39.76	45.88	2896
Mayur Uniquoter	523	2.16	227566	4675	4768	B2B Software	40.48	32.37	25.05	163166
Shilpa	283.25	-2.31	433962	12681	3322	Jupiter Infomed	41.45	33.2	24.85	8256
Syrma SGS	767.55	0.85	447099	15973	2699	Ceeta Industrie	44	35.32	24.58	21860
IKIO Tech	147	-1.87	380785	14089	2603	SPEL Semiconduc	179.3	147.2	21.81	327249
Delhivery	434.9	2.93	783574	32308	2325	Gala Precision	840.55	698.25	20.38	14955
Sun Pharma Adv	135.15	7.01	758470	34046	2128	Shiv Texchem	120.3	100.5	19.7	9600
Oceanic Foods	63	-5.83	40208	1863	2058	Rainbow Foundat	46.59	39.04	19.34	9835
Anant Raj	529.95	5.07	4048138	191932	2009	Panorama Studio	45.8	38.63	18.56	18907
Netweb	3317.8	5.49	266299	13602	1858	KIC Metaliks	31.24	26.35	18.56	3848
Switching Tech	81.1	1.9	29508	1836	1507	Stratmont Indus	58.99	50	17.98	325
Allied Digital	143.2	15.53	113968	7786	1364	Biofil Chem	34.62	29.38	17.84	9317
Blue Pearl Agri	63	3.99	39557	2849	1288	Balu Forge Indu	416	356.05	16.84	86564
ZF Steering Gea	803.1	6.43	24011	1869	1185	Colinz Labs	77.5	66.6	16.37	9343
Manaksia Steels	61.46	4.99	12523	1078	1061	Welspun Special	40.78	35.08	16.25	4947246
Renaissance	104.25	-3.78	93070	8247	1028	TeleCanor Glob	36.16	31.24	15.75	13577
Sonalis Consume	67.99	4.66	62000	5600	1007	Citi Port Fin	48.74	42.11	15.74	149
MTAR	3063	4.44	148238	13418	1005	SJ Corporation	71.47	61.75	15.74	35
NEXOME CAPITAL	85	5.79	12755	1281	896	Modi Rubber	130.8	113.05	15.7	4715
Max Healthcare	974.25	1.8	247190	24814	896	Dhanashree Elec	182.4	157.65	15.7	31
Welspun Special	40.78	10.31	4947246	512704	865	Glittke Granite	30.29	26.18	15.7	732469

Nifty 50 stocks - Summary Details

Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	30 days % chng	365 days % chng
NIFTY 50	24825.45	-495.20	-1.96%	3793.40	25570.82	26373.20	5.87%	21743.65	14.17%	-2.38%	9.31%
ADANIENT	1937.80	-82.60	-4.09%	18.02	357.00	2616.50	25.94%	1848.00	4.86%	-8.77%	-12.86%
ADANIPORTS	1347.90	-71.90	-5.06%	19.75	274.57	1549.00	12.98%	1010.75	33.36%	-2.83%	29.43%
APOLLOHOSP	6889.00	-71.50	-1.03%	2.55	177.87	8099.50	14.95%	6001.00	14.80%	-0.42%	2.60%
ASIANPAINT	2357.60	-70.70	-2.91%	8.01	191.16	2985.70	21.04%	2124.75	10.96%	-11.96%	9.23%
AXISBANK	1344.20	-26.20	-1.91%	30.22	409.54	1384.90	2.94%	974.80	37.89%	9.98%	39.35%
BAJAJ-AUTO	9500.00	-97.50	-1.02%	5.04	480.74	9888.00	3.92%	7089.35	34.00%	3.40%	11.26%
BAJAJFINSV	1904.00	-48.60	-2.49%	8.73	168.21	2195.00	13.26%	1617.00	17.75%	-3.64%	9.06%
BAJFINANCE	904.50	-25.35	-2.73%	38.30	347.84	1102.50	17.96%	778.44	16.19%	-6.01%	-88.02%
BEL	421.95	-27.05	-6.02%	1015.62	4429.64	461.65	8.60%	240.25	75.63%	14.16%	68.04%
BHARTIARTL	1934.00	-34.70	-1.76%	29.26	570.83	2174.50	11.06%	1559.50	24.01%	-6.24%	23.01%
CIPLA	1343.00	19.00	1.44%	11.18	147.85	1673.00	19.73%	1281.70	4.78%	-11.29%	-7.02%
COALINDIA	419.30	-21.45	-4.87%	61.97	265.11	461.55	9.15%	349.25	20.06%	10.74%	16.15%
DRREDDY	1191.80	-26.30	-2.16%	5.55	67.23	1379.70	13.62%	1020.00	16.84%	-3.77%	3.12%
EICHERMOT	6850.00	-272.50	-3.83%	2.98	207.49	7613.50	10.03%	4646.00	47.44%	-0.97%	37.42%
ETERNAL	268.50	-5.10	-1.86%	202.57	547.52	368.45	27.13%	194.80	37.83%	-1.26%	#VALUE!
GRASIM	2747.50	-71.50	-2.54%	1.90	52.75	2977.80	7.73%	2301.65	19.37%	-0.80%	14.89%
HCLTECH	1674.30	-21.30	-1.26%	18.46	309.01	1752.50	4.46%	1302.75	28.52%	4.98%	-1.36%
HDFCBANK	918.05	-11.20	-1.21%	98.56	915.79	1020.50	10.04%	830.55	10.54%	-6.22%	-44.60%
HDFCLIFE	714.65	-16.35	-2.24%	9.74	70.35	820.75	12.93%	595.25	20.06%	-1.62%	16.34%
HINDALCO	907.00	-55.60	-5.78%	87.40	796.76	1029.80	11.92%	546.45	65.98%	8.87%	64.80%
HINDUNILVR	2333.00	-40.00	-1.69%	7.80	183.58	2750.00	15.16%	2136.00	9.22%	3.62%	-0.46%
ICICIBANK	1334.00	-21.00	-1.55%	49.69	670.71	1500.00	11.07%	1200.10	11.16%	0.93%	8.26%
INDIGO	4591.00	-5.50	-0.12%	4.27	196.08	6232.50	26.34%	4157.85	10.42%	-8.40%	7.05%
INFY	1642.00	1.00	0.06%	62.41	1025.60	1924.00	14.66%	1307.00	25.63%	1.20%	-12.77%
ITC	308.15	-14.00	-4.35%	332.68	1046.64	471.50	34.64%	306.05	0.69%	-19.58%	-25.66%
JIOFIN	242.40	-12.10	-4.75%	138.91	343.67	338.60	28.41%	198.65	22.02%	-12.99%	6.80%
JSWSTEEL	1198.50	-15.90	-1.31%	8.64	103.70	1245.00	3.73%	905.20	32.40%	9.25%	29.52%
KOTAKBANK	407.85	-0.15	-0.04%	89.65	365.63	460.38	11.41%	374.32	8.96%	-81.05%	-78.75%
LT	3800.00	-132.30	-3.36%	26.55	1042.67	4195.00	9.42%	2965.30	28.15%	-2.95%	13.99%
M&M	3362.00	-69.80	-2.03%	16.09	552.70	3839.90	12.45%	2425.00	38.64%	-6.24%	17.35%
MARUTI	14185.00	-414.00	-2.84%	3.94	567.45	17370.00	18.34%	11059.45	28.26%	-12.30%	21.88%
MAXHEALTH	974.25	17.45	1.82%	40.00	392.23	1314.30	25.87%	940.00	3.64%	-8.07%	-6.65%
NESTLEIND	1271.00	-61.40	-4.61%	11.05	143.41	1339.60	5.12%	1055.00	20.47%	4.58%	-38.90%
NTPC	340.90	-15.10	-4.24%	139.76	488.66	371.45	8.22%	292.80	16.43%	9.57%	10.82%
ONGC	254.20	-14.80	-5.50%	171.78	453.40	277.77	8.49%	205.00	24.00%	14.61%	6.98%
POWERGRID	250.65	-5.85	-2.28%	99.55	253.58	322.00	22.16%	247.30	1.35%	-1.48%	-10.89%
RELIANCE	1342.80	-52.60	-3.77%	97.13	1337.57	1611.80	16.69%	1114.85	20.45%	-9.38%	12.94%
SBILIFE	1977.00	-21.50	-1.08%	8.06	159.29	2109.60	6.29%	1372.55	44.04%	0.15%	36.80%
SBIN	1020.00	-57.20	-5.31%	120.51	1250.76	1083.60	5.87%	680.00	50.00%	10.65%	42.02%
SHIRAMFIN	994.00	-26.00	-2.55%	37.97	379.02	1029.30	3.43%	516.00	92.64%	4.15%	84.28%
SUNPHARMA	1609.00	13.70	0.86%	23.74	385.15	1851.20	13.08%	1548.00	3.94%	-7.26%	-8.07%
TATACONSUM	1085.00	-48.90	-4.31%	11.65	129.77	1220.90	11.13%	930.10	16.65%	-3.83%	18.05%
TMPV	343.20	-6.85	-1.96%	84.23	295.43	744.00	53.87%	335.60	2.26%	-3.23%	#VALUE!
TATASTEEL	185.90	-7.23	-3.74%	265.27	501.15	202.99	8.42%	125.30	48.36%	9.86%	47.65%
TCS	3178.20	54.30	1.74%	30.13	958.85	4150.00	23.42%	2866.60	10.87%	-3.79%	-23.80%
TECHM	1711.00	-32.10	-1.84%	6.54	113.74	1776.60	3.69%	1209.40	41.48%	8.63%	3.68%
TITAN	3944.00	-33.40	-0.84%	11.14	448.21	4312.10	8.54%	2925.00	34.84%	0.08%	18.00%
TRENT	3711.90	-73.60	-1.94%	6.11	228.86	6270.40	40.80%	3693.10	0.51%	-10.03%	-32.37%
ULTRACEMCO	12296.00	-398.00	-3.14%	2.03	254.40	13097.00	6.12%	10047.85	22.37%	8.45%	9.95%
WIPRO	241.93	5.03	2.12%	210.33	511.64	323.60	25.24%	228.00	6.11%	-10.15%	-24.18%

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