

* Sensex 83674.92 - 558.72

* Nifty 25807.20 - 146.65

* Bank Nifty 60739.75 - 5.60

Market Preview

Nifty slips; IT sector drags

Nifty witnessed a weak opening session with further profit booking seen on the back of further weak cues from the IT sector which dragged the index to close near the 25800 zone. BankNifty remained lull with consolidation continuing near the 60700 zone and closed on a flat note with bias maintained optimistic. The market breadth was overall weak with the advance decline indicating a ratio of 1:2 at close.

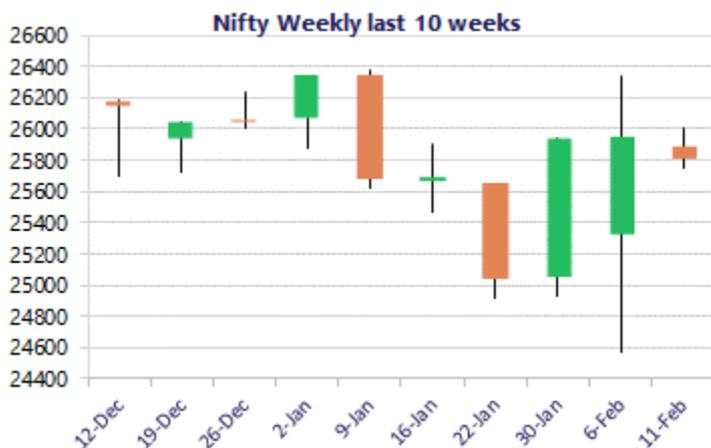
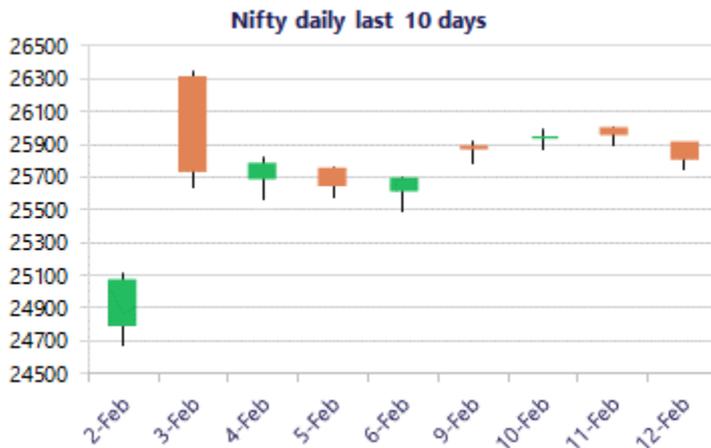
Market Forecast

Nifty daily range 25700 - 26000

Nifty, with a gap down opening witnessed some profit booking during the session on the back of weak cues from IT sector to drag the index to weaken the bias slightly and closed near the 25800 zone. As mentioned earlier, the index would have the near-term support of the important 50EMA zone at 25680 level which needs to be sustained as of now to maintain the overall bias intact and on the upside, the resistance barrier of 26350 level would be important zone which needs to be breached to trigger for fresh upward move in the coming days.

BankNifty continue to consolidate hovering near the 60700 zone with consolidation visible with the frontline banking stocks maintaining their bias and would need a decisive directional move to decide the further movement of the index. On the upside, the index would need a decisive move past the near-term resistance of 60900 level to trigger for fresh rise whereas, on the downside, it would have the important near-term support positioned near the 50EMA at 59400 level which needs to be sustained as of now.

The support for the day is seen at 25700 levels, while the resistance is seen at 26000 levels. BankNifty would have the daily range of 60300-61300 levels.



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

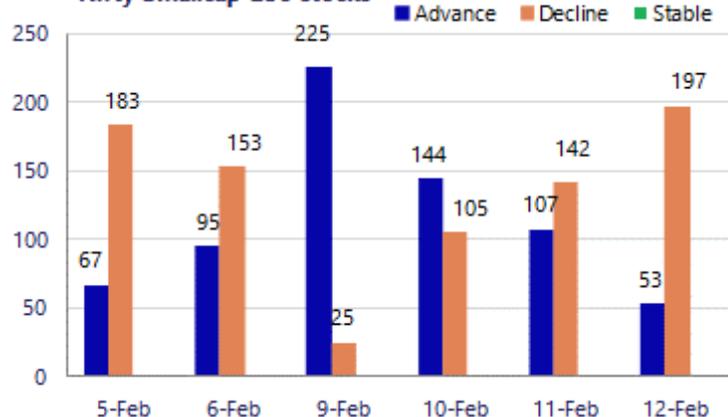
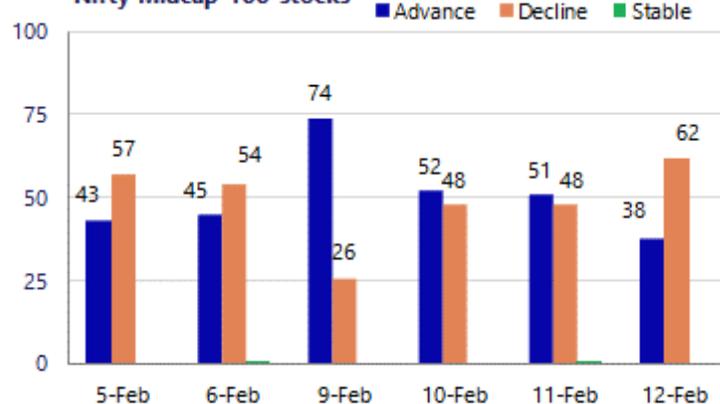
Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	25807.20	-0.57%	-1	25855.00	25668	25738	25822	25892	25976
	Weekly	25693.70	1.47%	-5	25756.60	23766	24730	25536	26499	27305
	Monthly	25320.65	-3.10%	-1	25950.25	24084	24703	25538	26156	26991
Bank Nifty	Daily	60739.75	-0.01%	8	60583.95	60467	60603	60734	60870	61001
	Weekly	60120.55	0.86%	-5	60300.50	55908	58014	59890	61996	63871
	Monthly	59610.45	0.05%	4	58708.15	57085	58348	59393	60655	61700
Sensex	Daily	83674.92	-0.66%	-1	83976.95	83206	83441	83751	83985	84296
	Weekly	83580.40	1.59%	-5	83721.30	77145	80363	83117	86335	89089
	Monthly	82269.78	-3.46%	-1	84767.90	78295	80283	83083	85070	87870

Gainers - Losers (Nifty 500 Stocks)
Gainers

Company Name	Last Price	% Gain	Volume
Godrej Agrovet	633	7.05%	7518013
Finolex Ind	191.34	5.41%	9654877
Max Financial	1813.5	4.58%	1535940
HUDCO	201.93	4.50%	22242109
Hind Copper	624.70	3.48%	27768817
Muthoot Finance	4,066.90	3.40%	918861
Bajaj Finance	999.10	3.11%	10345143

Losers

Company Name	Last Price	% Loss	Volume
Birlasoft	433.85	-6.71%	2879222
COFORGE	1421.5	-6.50%	5302589
Amara Raja	861.45	-5.51%	1064982
Cyient	1,017.00	-4.23%	399858
eClerx Services	3,728.60	-4.20%	207208
Firstsource Sol	273.8	-4.05%	1614374
Divis Labs	6185	-3.16%	1200666

Nifty Smallcap-250 stocks

Nifty Midcap-100 stocks


Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator

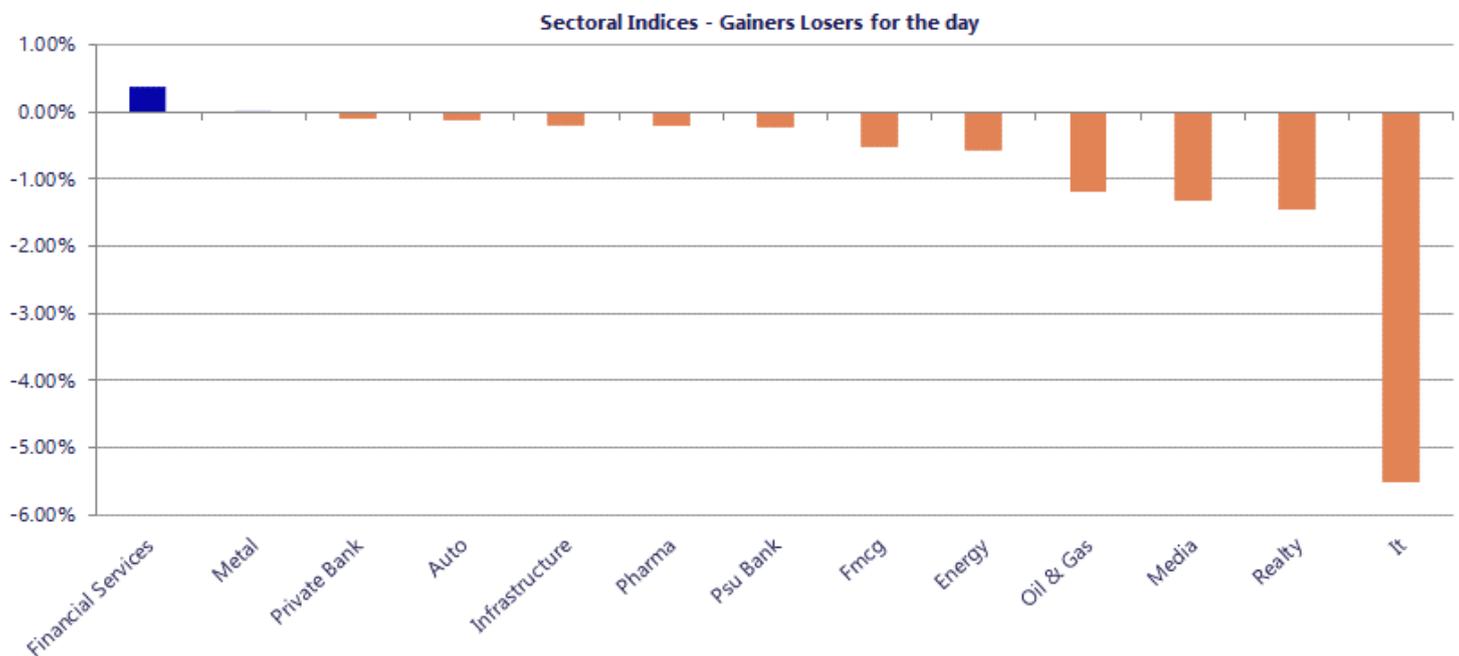


Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Lincoln Pharma	604	13.50	532.15
Munjal Auto Ind	87.25	6.25	82.12
Fiberweb India	45.99	6.21	43.3
Orissa Bengal C	58.15	5.10	55.33
Ginni Filaments	44.48	5.10	42.32
Kontor Space	76.9	4.47	73.61
RNFI Services	311	3.61	300.17
V2 Retail	2070	3.26	2004.69
Axiscades Tech	1365.4	3.23	1322.64
Crown Lifters	155.47	1.48	153.2
Stallion India	173	1.44	170.55
Z-Tech India	584	1.25	576.8
Krishna Institu	692.75	1.03	685.72
Maithan Alloys	1080	0.92	1070.17
Aries Agro	352.8	0.69	350.38
Vaidya Sane	222	0.08	221.82
ABSLLIQUID	1000.01	0.00	1000

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
LTIMindtree	5186	-5.45	5484.68
Sukhjot Starch	168.85	-3.81	175.54
QMS Medical	87.15	-3.80	90.59
Gateway Distri	60.65	-3.50	62.85
Ashapura Mine	569.9	-3.30	589.36
NK Industries	65.2	-3.28	67.41
Vadilal Ind	5150	-3.28	5324.64
Ducol Organics	141.9	-3.21	146.6
Divis Labs	6173.5	-3.20	6377.91
Esprit Stones	85.5	-3.19	88.32
DDEVPLASTIK	287	-2.86	295.45
Supriya Lifesci	690.5	-2.61	709.04
MMP Industries	257	-2.53	263.68
Rajesh Exports	183.5	-2.51	188.23
RSWM	153.03	-2.04	156.21
Nipp Nifty50 Sh	496.09	-1.87	505.55
UFO Moviez	73.7	-1.85	75.09
Shemaroo Ent	110.72	-1.77	112.71

* Stocks crossing above its Simple Moving Average (200DMA)

* Stocks crossing below its Simple Moving Average (200DMA)



Stocks witnessing a volume surge as compared to their 5 day average

Watch out for the stocks that have seen a huge spurt in its share price over the last three days

Volume Shockers - NSE					
Company name	LCP	% Chg	Volume	Avg Vol *	% Chg
Borosil Sci	116.45	10.12	396197	3246	12106
Hikal	210.2	9.91	2134352	19389	10908
Kalpataru	352	5.82	93727	1016	9125
Ratnamani Metal	2308	16.6	111721	1435	7684
Rainbow Childre	1217	-0.25	393565	6695	5779
Lincoln Pharma	604.4	13.81	93775	2099	4368
Ethos	2555	0.32	131152	3193	4007
Archean Chem	577.15	-2.89	305329	7526	3957
Saurashtra Cem	69.32	-3.22	142265	4046	3417
Garware Technic	703.3	2.02	88789	2673	3221
PSP Projects	810.3	1.19	46154	1437	3112
Lenskart Solu	530.1	13.67	3722193	118472	3042
Narmada Gelatin	393	7.69	43120	1394	2993
Sky Gold	368.15	9.96	2084965	81896	2446
Netweb	3186.75	1.07	332012	13602	2341
Indegene	469.5	-0.78	546340	23980	2178
Housing & Urban	202	4.39	4398839	197281	2130
Five-Star Busin	441.8	1.96	369023	16611	2122
Chrome Silicon	44	4.71	53035	2432	2081
Ratnaveer Preci	152.45	1.06	698203	33563	1980
Sumedha Fiscal	37.45	0.86	173271	8473	1945

Price Shockers - NSE					
Company name	LCP	Prv Close	% Chg	Volume	
Nilachal Refra	44.16	32.34	36.55	60269	
Kaycee Ind	1004.95	767.4	30.96	22559	
Avanti Feeds	1431.7	1103.85	29.7	1092386	
Abhinav Capital	141.95	111.55	27.25	1064	
JITF Infralogis	357.25	281.25	27.02	35722	
Sarthak Metals	90.43	73	23.88	1740	
SML Mahindra	4864.65	3930.9	23.75	20683	
Rodium Realty	196.8	159.4	23.46	16958	
Lumax Inds	6338.4	5134.55	23.45	3316	
Majestic Auto	433	352.65	22.78	129421	
Indobell Insula	61.4	50.03	22.73	31500	
Lincoln Pharma	604.4	494.1	22.32	93775	
GPT Infra	125.9	103.15	22.06	112305	
Rajasthan Secu	39.5	32.47	21.65	11682	
Jyoti	88.3	73.41	20.28	83676	
York Exports	65.34	55.33	18.09	4299	
Josts Engineers	300.9	254.9	18.05	19108	
Mukta Arts	66.18	56.07	18.03	113	
CHEMPLAST SANMA	333.75	282.8	18.02	35583	
Kwality Pharmac	1375	1166.6	17.86	251670	
Ceenik Exports	319	270.8	17.8	1058	

Nifty 50 stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	30 days % chng	365 days % chng
NIFTY 50	25807.20	-146.65	-0.57%	4193.66	38975.78	26373.20	2.15%	21743.65	18.69%	1.05%	11.00%
ADANIANT	2209.00	-25.40	-1.14%	6.50	143.61	2616.50	15.57%	1848.00	19.53%	3.75%	-2.46%
ADANIPTS	1543.40	-10.00	-0.64%	11.08	170.64	1583.90	2.56%	1036.50	48.90%	8.18%	35.76%
APOLLOHOSP	7542.00	35.00	0.47%	4.34	326.00	8099.50	6.88%	6001.00	25.68%	3.45%	11.03%
ASIANPAINT	2410.10	17.60	0.74%	6.08	145.92	2985.70	19.28%	2124.75	13.43%	-15.32%	5.39%
AXISBANK	1337.00	-10.30	-0.76%	41.53	557.53	1418.30	5.73%	978.05	36.70%	5.92%	33.17%
BAJAJ-AUTO	9840.00	-29.50	-0.30%	3.72	367.05	9941.00	1.02%	7089.35	38.80%	3.21%	11.14%
BAJAJFINSV	2034.00	7.00	0.35%	6.38	129.71	2195.00	7.33%	1727.25	17.76%	1.74%	13.09%
BAJFINANCE	1001.00	32.05	3.31%	103.46	1025.35	1102.50	9.21%	802.50	24.74%	0.97%	-88.31%
BEL	444.00	6.45	1.47%	161.39	712.80	461.65	3.82%	240.25	84.81%	4.51%	60.01%
BHARTIARTL	2016.20	4.10	0.20%	74.38	1500.94	2174.50	7.28%	1559.50	29.29%	-0.74%	18.84%
CIPLA	1329.80	-20.10	-1.49%	16.13	214.99	1673.00	20.51%	1281.70	3.75%	-7.90%	-7.47%
COALINDIA	419.20	-4.05	-0.96%	59.87	251.41	461.55	9.18%	349.25	20.03%	1.17%	14.24%
DRREDDY	1272.00	1.70	0.13%	9.81	124.80	1379.70	7.81%	1020.00	24.71%	4.97%	4.04%
EICHERMOT	7936.50	165.50	2.13%	11.08	874.40	7968.00	0.40%	4646.00	70.82%	3.52%	45.65%
ETERNAL	297.40	-3.30	-1.10%	348.70	1033.42	368.45	19.28%	194.80	52.67%	5.75%	#VALUE!
GRASIM	2932.00	-0.60	-0.02%	4.20	122.81	2979.00	1.58%	2301.65	27.39%	5.61%	18.57%
HCLTECH	1470.90	-80.70	-5.20%	53.97	805.66	1780.10	17.37%	1302.75	12.91%	-6.61%	-10.51%
HDFCBANK	919.75	-7.35	-0.79%	338.72	3124.21	1020.50	9.87%	830.55	10.74%	-1.27%	-45.97%
HDFCLIFE	703.00	1.90	0.27%	53.35	371.39	820.75	14.35%	600.35	17.10%	-6.51%	10.29%
HINDALCO	965.30	-0.65	-0.07%	45.58	437.41	1029.80	6.26%	546.45	76.65%	7.21%	62.07%
HINDUNILVR	2407.00	-55.90	-2.27%	46.56	1122.45	2750.00	12.47%	2136.00	12.69%	3.81%	4.30%
ICICIBANK	1432.00	25.90	1.84%	196.46	2802.54	1500.00	4.53%	1200.10	19.32%	0.13%	11.37%
INDIGO	4981.40	-32.40	-0.65%	9.71	483.80	6232.50	20.07%	4157.85	19.81%	3.51%	15.92%
INFY	1384.10	-87.80	-5.97%	260.46	3642.80	1903.00	27.27%	1307.00	5.90%	-8.81%	-21.72%
ITC	317.50	-0.75	-0.24%	132.92	423.05	444.20	28.52%	302.00	5.13%	-5.61%	-25.50%
JIOFIN	267.75	-2.55	-0.94%	86.81	232.54	338.60	20.92%	198.65	34.78%	-5.90%	11.25%
JSWSTEEL	1249.00	-0.20	-0.02%	7.63	95.15	1261.90	1.02%	905.20	37.98%	7.80%	30.24%
KOTAKBANK	426.00	-3.55	-0.83%	140.03	598.84	460.38	7.47%	378.78	12.47%	-79.80%	-78.09%
LT	4180.00	9.60	0.23%	20.06	840.00	4199.00	0.45%	2965.30	40.96%	3.61%	25.29%
M&M	3590.00	-84.90	-2.31%	25.54	924.30	3839.90	6.51%	2425.00	48.04%	-0.07%	17.14%
MARUTI	15328.00	-84.00	-0.55%	2.02	310.08	17370.00	11.76%	11059.45	38.60%	-6.60%	19.47%
MAXHEALTH	1062.00	6.85	0.65%	33.54	355.41	1314.30	19.20%	933.80	13.73%	3.73%	-1.56%
NESTLEIND	1305.00	-0.30	-0.02%	5.35	69.70	1340.40	2.64%	1055.00	23.70%	0.48%	-41.23%
NTPC	368.00	-0.45	-0.12%	67.63	249.49	372.00	1.08%	292.80	25.68%	9.66%	18.66%
ONGC	276.40	1.80	0.66%	227.52	629.80	280.30	1.39%	205.00	34.83%	17.31%	13.26%
POWERGRID	293.60	-0.85	-0.29%	104.82	307.75	322.00	8.82%	247.30	18.72%	14.13%	9.58%
RELIANCE	1449.90	-18.80	-1.28%	111.35	1618.64	1611.80	10.04%	1114.85	30.05%	-0.45%	17.15%
SBILIFE	2020.00	-6.30	-0.31%	4.27	85.95	2109.60	4.25%	1379.85	46.39%	-2.11%	39.92%
SBIN	1192.00	9.10	0.77%	332.15	3964.72	1203.70	0.97%	680.00	75.29%	18.23%	60.55%
SHRIRAMFIN	1083.00	26.20	2.48%	84.63	908.81	1087.10	0.38%	525.10	106.25%	8.35%	88.45%
SUNPHARMA	1714.60	3.50	0.20%	13.59	232.93	1851.20	7.38%	1548.00	10.76%	-1.09%	-1.21%
TATACONSUM	1149.50	-3.10	-0.27%	6.25	71.79	1220.90	5.85%	930.10	23.59%	-1.98%	12.18%
TMPV	383.25	-1.45	-0.38%	83.24	319.32	744.00	48.49%	335.60	14.20%	8.63%	#VALUE!
TATASTEEL	207.98	0.39	0.19%	241.09	503.14	211.10	1.48%	125.30	65.99%	16.36%	54.87%
TCS	2741.90	-167.90	-5.77%	106.11	2947.85	4040.00	32.13%	2740.00	0.07%	-9.29%	-27.92%
TECHM	1529.80	-104.60	-6.40%	53.44	832.14	1854.00	17.49%	1209.40	26.49%	3.30%	-3.81%
TITAN	4267.00	17.90	0.42%	9.98	423.88	4378.40	2.54%	2925.00	45.88%	1.13%	27.70%
TRENT	4274.00	55.10	1.31%	9.47	404.35	6261.00	31.74%	3645.00	17.26%	6.19%	-18.82%
ULTRACEMCO	13030.00	61.00	0.47%	1.80	233.69	13110.00	0.61%	10047.85	29.68%	8.65%	12.46%
WIPRO	218.80	-11.01	-4.79%	408.97	900.80	320.40	31.71%	218.50	0.14%	-12.27%	-27.97%

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