

Date: 18th February 2026

* Sensex 83450.96 + 173.81

* Nifty 25725.40 + 42.65

* Bank Nifty 61174.00 + 224.90

Market Preview

Nifty ends above the 50EMA at 25680 level

Nifty recovered after the weak opening session to move above the important 50EMA level at 25680 zone to expect for further upward move in the coming sessions. BankNifty extended the gains after the strong move in the previous session to close on a record high note and has optimistic view for the coming sessions. The market breadth was strong with the advance decline indicating a ratio of 2:1 at close.

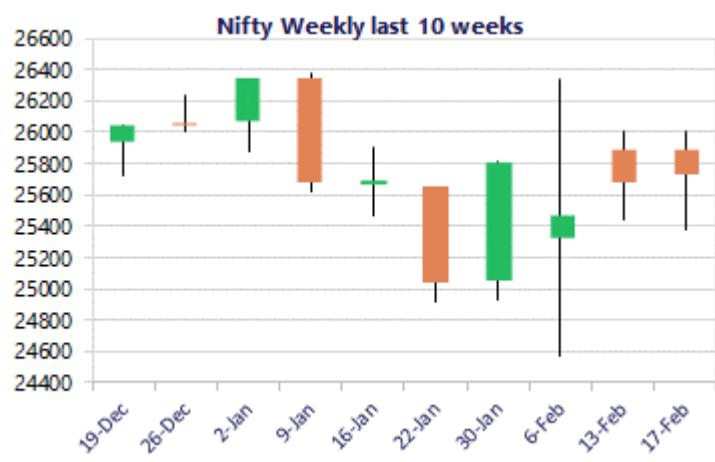
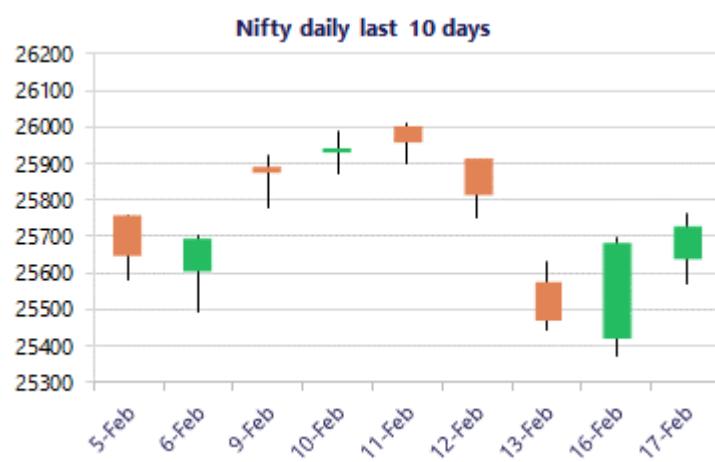
Market Forecast

Nifty daily range 25600 - 25900

Nifty, after witnessing a weak start to the session, the index gained thereafter to end in the green with bias and sentiment slightly on the improvement closing above the important 50EMA level at 25680 zone expecting for further gains in the coming sessions. As mentioned earlier, the index would have the near-term support of the important 200 period MA at 25300 level which needs to be sustained and, on the upside, would have the resistance barrier of 26000 level which needs to be breached to establish conviction and clarity.

BankNifty has outperformed the Nifty index in the last two sessions gaining strength and has recorded the highest closing above the 61000 level for the first time indicating optimism for further rise in the coming sessions. The index would have the next near-term strong support zone positioned near the important 50EMA level at 59600 level which needs to be sustained and, on the upside, is ready to retest the previous peak zone of 61770 levels in the coming days, and a decisive breach above can trigger for further fresh upward move.

The support for the day is seen at 25600 levels, while the resistance is seen at 25900 levels. BankNifty would have the daily range of 60700-61700 levels.



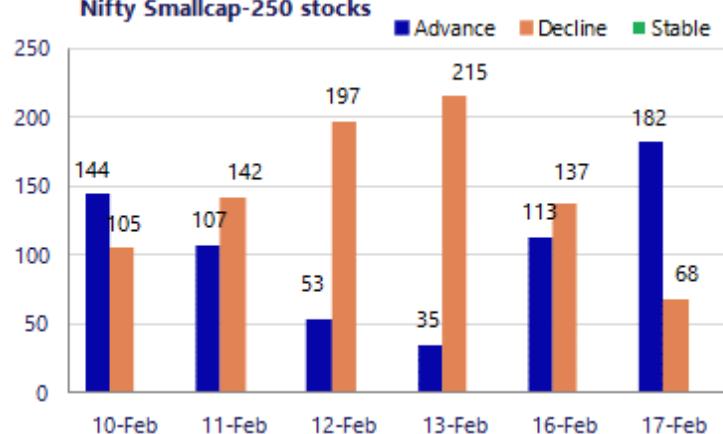
*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	25725.40	0.17%	-4	25800.10	25493	25609	25687	25803	25881
	Weekly	25471.10	-0.87%	-6	25645.35	25081	25276	25643	25838	26205
	Monthly	25320.65	-3.10%	-1	25950.25	24084	24703	25538	26156	26991
Bank Nifty	Daily	61174.00	0.37%	2	60971.30	60310	60742	60992	61424	61673
	Weekly	60186.65	0.11%	-6	60217.50	59636	59911	60394	60669	61151
	Monthly	59610.45	0.05%	4	58708.15	57085	58348	59393	60655	61700
Sensex	Daily	83450.96	0.21%	-4	83677.50	82735	83093	83345	83703	83956
	Weekly	82626.76	-1.14%	-6	83282.40	82573	82600	83544	83571	84514
	Monthly	82269.78	-3.46%	-1	84767.90	78295	80283	83083	85070	87870

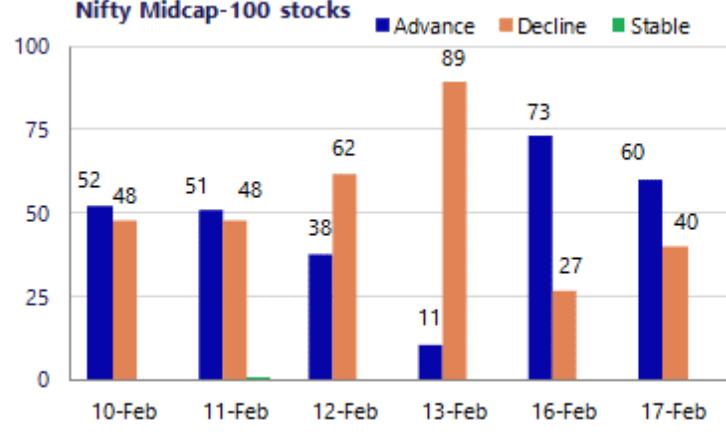
Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Delhivery	434.85	4.01%	3217087	Brainbees Solu	229.90	-4.09%	3566042
ACME Solar	234.83	3.86%	843529	BSE Limited	2742.3	-2.22%	6802007
Cochin Shipyard	1525.6	3.82%	4331037	CCL Products	1,007.90	-1.74%	400670
Bank of Baroda	303.25	3.66%	17492467	AFFLE 3I	1,561.20	-1.26%	121513
Coromandel Int	2,369.90	3.61%	285749	Birlasoft	385.85	-1.17%	2460929
Bank of India	170.21	2.78%	15316713	Blue Dart	5770	-1.11%	4612
Bank of Mah	67.30	2.72%	22761522	Capri Global	173.13	-1.11%	541952

Nifty Smallcap-250 stocks



Nifty Midcap-100 stocks



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator

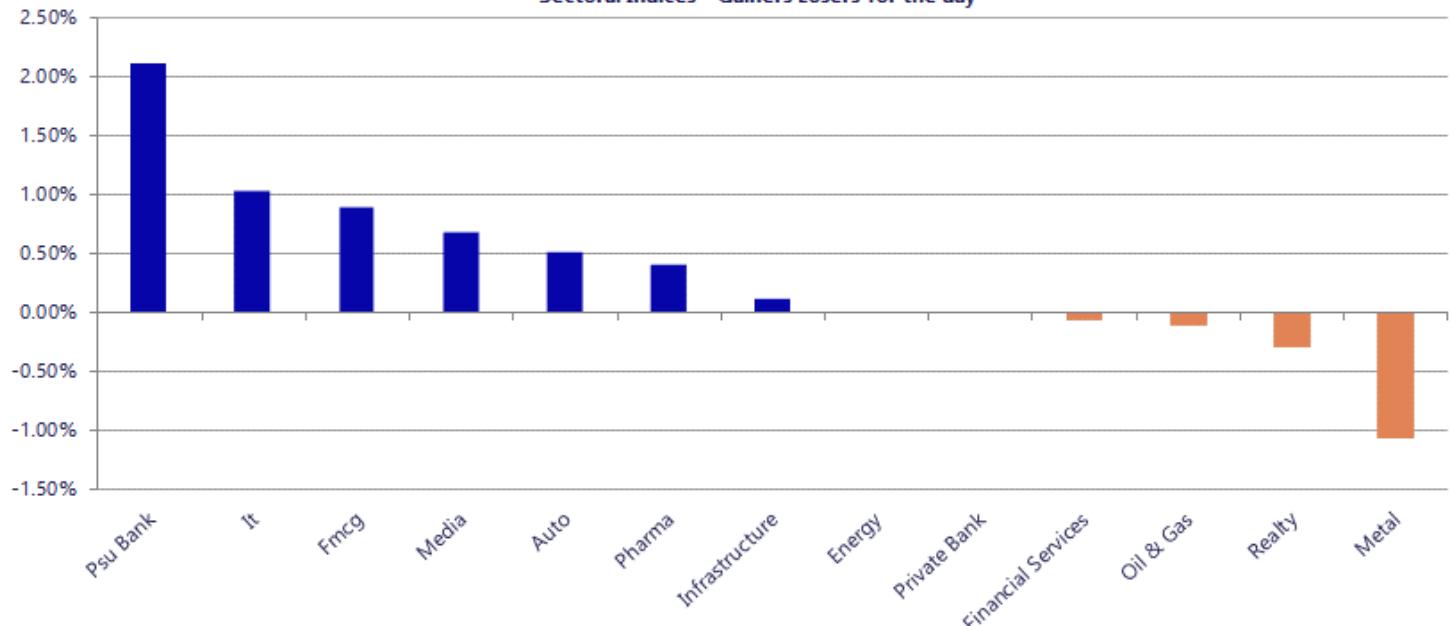


Breakouts - Cross above 200 DMA				Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA	Company Name	LCP	Change %	200 DMA
Delhivery	434.85	4.00	418.13	Phoenix Oversea	20.05	-8.74	21.97
Krishna Institu	709.95	3.49	686.04	Dhanuka Infra	17.15	-4.14	17.89
PPAP Automotive	232.43	3.09	225.47	Kavveri Defence	73.03	-3.50	75.68
Coromandel Int	2369.9	2.63	2309.18	Gokaldas Export	799.65	-2.80	822.72
Thyrocare Techn	420.35	2.61	409.64	Gulshan Poly	156.1	-2.17	159.57
One 97 Comm	1169.3	2.50	1140.74	IPHL	57.1	-2.16	58.36
India Glycols	960.05	2.38	937.76	Shigan Quantum	67.5	-2.12	68.96
Rane Madras	847.15	2.31	828.03	Sandhar Technol	493.4	-2.07	503.81
Timken	3159.6	2.28	3089.04	B&B Triplewall	183.33	-2.06	187.18
Indo US Bio-Tec	145.23	2.20	142.1	AB Cotspin	419.35	-1.19	424.39
Adani Green Ene	1016.8	2.14	995.5	HVAX Technologi	775	-1.13	783.88
Satin Credit	155.16	2.07	152.02	Centum Electron	2362.5	-1.04	2387.29
Ratnaveer Preci	154.18	2.07	151.05	Choice Internat	755.85	-1.01	763.54
Anjani Portland	137.51	1.92	134.92	Sasta Sundar	290.85	-0.87	293.41
Kontor Space	74.95	1.79	73.63	Waaree Energies	3053.1	-0.82	3078.49
CARE Ratings	1653.1	1.65	1626.23	Nandani Creatio	37.88	-0.76	38.17
RHI Magnesita	473	1.53	465.88	E2E Networks	2556.9	-0.73	2575.81
Anlon Technolog	404	1.34	398.67	Kotak NiftyInd	121.86	-0.60	122.6

* Stocks crossing above its Simple Moving Average (200DMA)

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Stocks witnessing a volume surge as compared to their 5 day average

Watch out for the stocks that have seen a huge spurt in its share price over the last three days

Volume Shockers - NSE						Price Shockers - NSE				
Company name	LCP	% Chg	Volume	Avg Vol *	% Chg	Company name	LCP	Prv Close	% Chg	Volume
Arvind Infra	553	1.94	2322707	5637	41103	Vistar Amar	151.25	105.05	43.98	22184
G R Infraprojec	975.65	-0.39	484816	3462	13906	RACL Geartech	1646.8	1201.9	37.02	155463
Star Cement	217.2	1	2028534	21168	9483	Maestros Elect	160	124.15	28.88	70706
Nirlon	524.75	1.89	1634688	22747	7087	Bharat Seats	208.7	163.1	27.96	1069713
Newgen Software	516.95	11.71	5107034	109463	4566	CHOKSI ASIA	157.8	126.8	24.45	28926
PBM Polytex	54.22	-4.36	45699	1076	4149	Alacrity Sec	60	49.22	21.9	20156
IndusInd Bank	943	1.19	1969823	46393	4146	Betex	366.3	302.75	20.99	2222
Cohance Life	308.55	0.78	627910	17800	3428	AB Money	157.85	133.45	18.28	3717
Bharat Seats	208.7	6.64	1069713	32341	3208	Titan Biotech	1428	1212.15	17.81	50642
Sigma Solve	38.85	-7.06	35969	1373	2520	Garg Furnace	164.95	141.75	16.37	12606
AVT Natural	66.68	1.29	39776	2086	1807	Garnet Construc	110	94.85	15.97	90277
Quick Heal Tech	185.25	6.16	98322	6059	1523	NDA Securities	34.99	30.27	15.59	4264
Texmaco Rail	115.7	4	1228509	78536	1464	Asian Hotels	296.45	257.1	15.31	5952
Godrej Consumer	1216.2	1.04	162950	11294	1343	India Nippon	891.85	773.55	15.29	17386
CHOKSI ASIA	157.8	20	28926	2167	1235	Bazel Internati	75.9	65.86	15.24	53012
Voltas	1534.95	0.2	506288	44597	1035	Good Luck	1249.6	1085.75	15.09	19766
RACL Geartech	1646.8	14.18	155463	14403	979	GE Power India	552.05	479.9	15.03	1448355
Gujarat Fluoro	3389.9	2.58	37481	3735	903	Gandhi Spl Tube	917.85	799.95	14.74	24449
Blue Jet Health	362.85	1.43	87180	9068	861	Mangalam Cement	890.05	777.15	14.53	8459
Suraj Products	218	4.68	25240	2665	847	IRIS RegTech	270	237.55	13.66	1297
Sterling Wilson	216.3	7	375388	40859	819	Jindal Poly Inv	1244.7	1097.75	13.39	15382

Nifty 50 stocks - Summary Details

Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	30 days % chng	365 days % chng
NIFTY 50	25725.40	42.65	0.17%	3783.76	27814.72	26373.20	2.46%	21743.65	18.31%	0.12%	12.05%
ADANIENT	2244.40	59.80	2.74%	19.31	428.48	2616.50	14.22%	1848.00	21.45%	4.04%	3.96%
ADANIPORTS	1562.60	22.50	1.46%	31.68	495.30	1583.90	1.34%	1036.50	50.76%	9.90%	44.30%
APOLLOHOSP	7576.50	-41.50	-0.54%	5.25	398.99	8099.50	6.46%	6001.00	26.25%	4.71%	20.26%
ASIANPAINT	2439.00	41.80	1.74%	10.04	244.61	2985.70	18.31%	2124.75	14.79%	-11.53%	8.36%
AXISBANK	1354.00	-4.30	-0.32%	45.12	611.78	1418.30	4.53%	978.05	38.44%	4.62%	36.36%
BAJAJ-AUTO	9821.00	123.50	1.27%	1.59	155.87	9941.00	1.21%	7089.35	38.53%	3.50%	15.04%
BAJAJFINSV	2040.30	-10.60	-0.52%	2.52	51.59	2195.00	7.05%	1733.00	17.73%	1.89%	7.68%
BAJFINANCE	1012.00	-0.75	-0.07%	29.14	294.57	1102.50	8.21%	821.13	23.24%	6.50%	20.10%
BEL	446.65	8.65	1.97%	179.57	799.25	461.65	3.25%	240.25	85.91%	8.87%	79.74%
BHARTIARTL	2021.60	-7.80	-0.38%	44.71	905.59	2174.50	7.03%	1559.50	29.63%	0.26%	20.65%
Cipla	1343.20	-13.20	-0.97%	14.14	190.10	1673.00	19.71%	1281.70	4.80%	-3.89%	-8.91%
COALINDIA	422.00	-0.50	-0.12%	45.64	192.30	461.55	8.57%	349.25	20.83%	-2.09%	17.19%
DRREDDY	1281.30	11.90	0.94%	6.87	87.72	1379.70	7.13%	1020.00	25.62%	9.00%	6.87%
EICHERMOT	8022.00	11.50	0.14%	2.66	213.00	8119.00	1.19%	4646.00	72.66%	9.67%	69.06%
ETERNAL	281.35	-5.25	-1.83%	342.90	959.25	368.45	23.64%	194.80	44.43%	-2.21%	28.75%
GRASIM	2891.00	-21.70	-0.75%	4.58	132.98	2979.00	2.95%	2301.65	25.61%	2.90%	17.34%
HCLTECH	1483.70	21.90	1.50%	28.40	423.20	1780.10	16.65%	1302.75	13.89%	-12.62%	-13.23%
HDFCBANK	926.45	0.65	0.07%	225.98	2091.01	1020.50	9.22%	830.55	11.55%	-0.50%	7.89%
HDFCLIFE	705.00	1.10	0.16%	13.20	93.23	820.75	14.10%	600.35	17.43%	-3.76%	13.12%
HINDALCO	890.50	-16.95	-1.87%	70.99	630.63	1029.80	13.53%	546.45	62.96%	-4.72%	45.78%
HINDUNILVR	2312.90	-6.10	-0.26%	12.33	285.04	2750.00	15.89%	2136.00	8.28%	-2.01%	-0.71%
ICICIBANK	1405.00	-6.60	-0.47%	117.55	1651.17	1500.00	6.33%	1200.10	17.07%	-0.41%	12.30%
INDIGO	4966.40	25.60	0.52%	2.64	131.37	6232.50	20.31%	4157.85	19.45%	4.78%	15.42%
INFY	1391.30	25.70	1.88%	253.44	3563.22	1861.65	25.27%	1281.50	8.57%	-17.66%	-24.48%
ITC	325.40	7.45	2.34%	393.58	1278.86	444.20	26.74%	302.00	7.75%	-1.15%	-20.36%
JIOFIN	261.80	-0.75	-0.29%	74.05	194.44	338.60	22.68%	198.65	31.79%	-6.10%	17.69%
JSWSTEEL	1241.50	-6.70	-0.54%	11.15	138.44	1261.90	1.62%	905.20	37.15%	4.56%	27.52%
KOTAKBANK	424.30	-1.30	-0.31%	64.27	272.25	460.38	7.84%	378.78	12.02%	1.46%	9.06%
LT	4275.80	74.30	1.77%	17.63	749.49	4287.00	0.26%	2965.30	44.19%	10.88%	32.71%
M&M	3488.40	-21.30	-0.61%	19.92	693.08	3839.90	9.15%	2425.00	43.85%	-4.64%	23.18%
MARUTI	15192.00	141.00	0.94%	1.67	252.44	17370.00	12.54%	11059.45	37.37%	-4.21%	19.03%
MAXHEALTH	1076.00	0.15	0.01%	17.01	183.08	1314.30	18.13%	933.80	15.23%	3.76%	6.05%
NESTLEIND	1286.60	-3.20	-0.25%	3.96	50.86	1340.40	4.01%	1055.00	21.95%	-2.23%	16.09%
NTPC	368.25	-0.85	-0.23%	44.43	163.29	372.00	1.01%	292.80	25.77%	6.32%	21.80%
ONGC	271.85	0.30	0.11%	212.90	576.05	280.30	3.01%	205.00	32.61%	9.99%	16.35%
POWERGRID	300.30	-0.20	-0.07%	111.90	335.01	322.00	6.74%	247.30	21.43%	16.71%	14.10%
RELIANCE	1424.20	-12.90	-0.90%	107.30	1526.93	1611.80	11.64%	1114.85	27.75%	-2.31%	16.27%
SBILIFE	2035.80	-6.60	-0.32%	3.77	76.81	2109.60	3.50%	1379.85	47.54%	-2.17%	37.91%
SBIN	1213.60	5.50	0.46%	201.06	2446.82	1225.50	0.97%	680.00	78.47%	16.43%	66.77%
SHIRIRAMFIN	1073.00	-12.40	-1.14%	28.31	302.48	1088.30	1.41%	525.10	104.34%	7.79%	94.97%
SUNPHARMA	1716.60	16.10	0.95%	10.54	180.68	1851.20	7.27%	1548.00	10.89%	2.86%	0.14%
TATACONSUM	1148.00	8.80	0.77%	4.43	50.66	1220.90	5.97%	930.10	23.43%	-3.46%	12.19%
TMPV	383.20	5.95	1.58%	78.42	297.91	744.00	48.49%	335.60	14.18%	8.37%	-44.19%
TATATEEL	202.89	-2.92	-1.42%	184.95	375.68	211.10	3.89%	125.30	61.92%	7.80%	51.08%
TCS	2719.80	13.20	0.49%	42.08	1151.03	3934.00	30.86%	2585.00	5.21%	-15.18%	-30.34%
TECHM	1520.00	7.30	0.48%	17.81	272.97	1854.00	18.02%	1209.40	25.68%	-9.01%	-8.71%
TITAN	4236.00	54.90	1.31%	4.64	195.74	4378.40	3.25%	2925.00	44.82%	0.93%	31.02%
TRENT	4170.00	-59.50	-1.41%	3.93	163.92	6261.00	33.40%	3645.00	14.40%	6.93%	-18.18%
ULTRACEMCO	12984.00	3.00	0.02%	1.36	176.40	13110.00	0.96%	10047.85	29.22%	4.90%	13.00%
WIPRO	215.85	2.59	1.21%	269.34	582.56	316.50	31.80%	209.01	3.27%	-19.29%	-29.31%

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