

* Sensex 82814.71 + 316.57

* Nifty 25571.25 + 116.90

* Bank Nifty 61172.00 + 432.45

Market Preview

Nifty revives; closes above 25500 zone

Nifty, after having a slightly weak opening, recovered significantly to regain some hopes and closed above the 25500 level with anticipation of further improvement in the coming sessions. BankNifty witnessed some revival to close above the 61000 zone with overall bias still maintained positive and expecting for further gains in the coming sessions. The market breadth was flat with the advance decline indicating a neutral ratio at close.

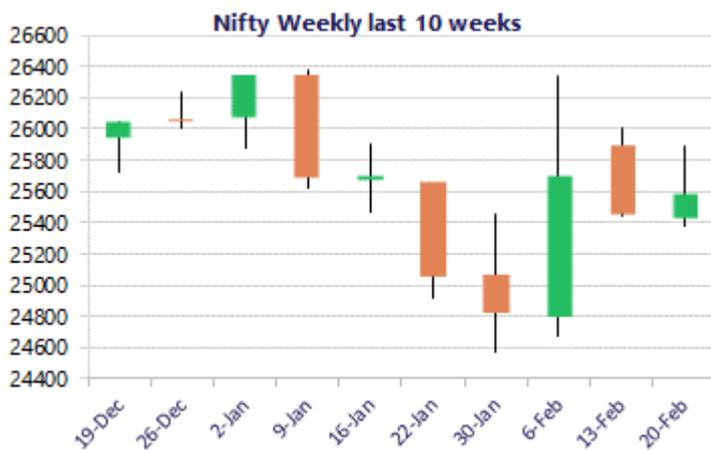
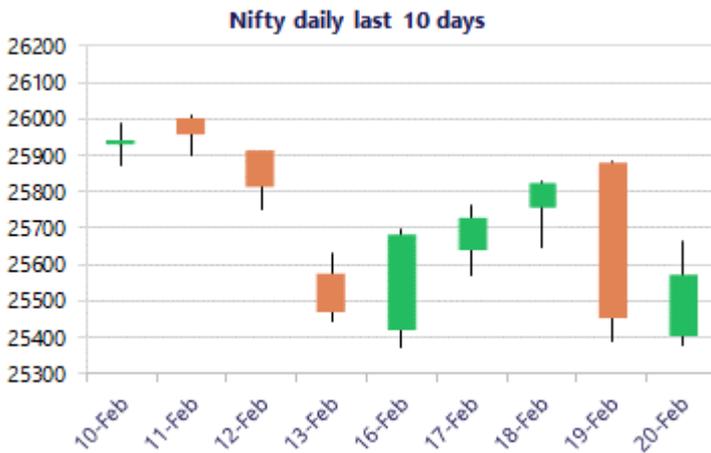
Market Forecast

Nifty daily range 25400 - 25800

Nifty, witnessed a revival once again from the near-term important support zone of 25380 level to bring some relief to the market players and slightly eased out the sentiment to anticipate for further upward move in the coming sessions. The index currently would have important barrier near the 25900-26000 zone which needs to be breached decisively to establish conviction and clarity, thereafter, to anticipate for further rise in the coming days. On the downside, as said earlier, the important 200 period MA at 25300 level, would remain as the crucial near-term support as of now, to maintain the bias intact.

BankNifty indicated a decent bounce back to erase some of the losses witnessed in the previous session and closed above the 61000 zone to slightly improve the sentiment expecting for further gains in the coming sessions. As mentioned earlier, the index would have the important near-term support near the 50EMA level at 59700 zone which needs to be sustained whereas on the upside, the 61700 zone would be the barrier which needs to be breached decisively to indicate a breakout and trigger for fresh upward move in the coming days.

The support for the day is seen at 25400 levels, while the resistance is seen at 25800 levels. BankNifty would have the daily range of 60700-61700 levels.

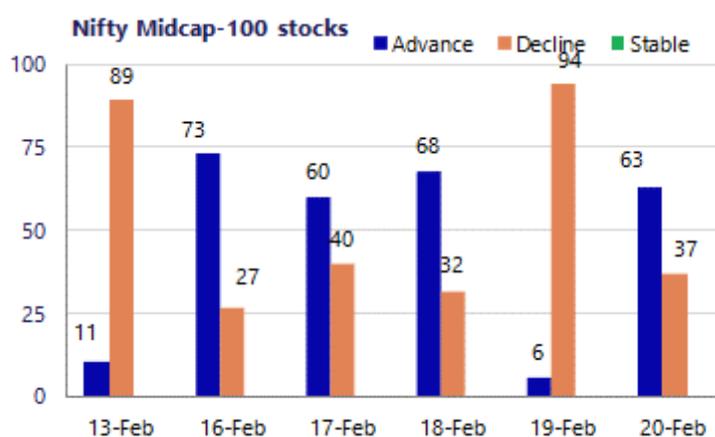
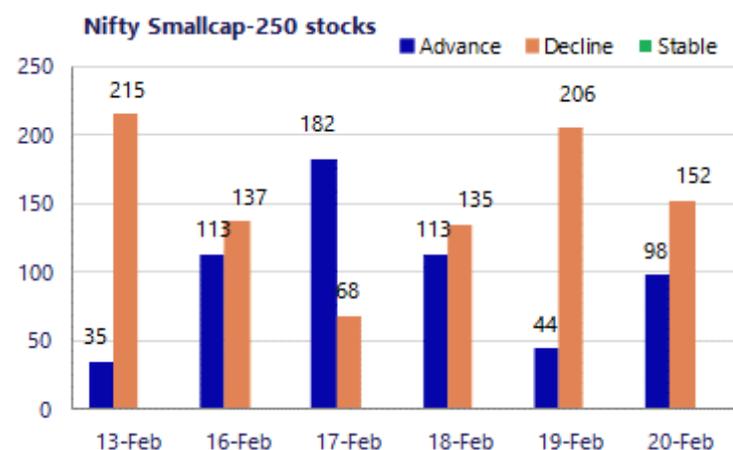


*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	25571.25	0.46%	-1	25719.90	25254	25413	25538	25697	25822
	Weekly	25571.25	0.39%	-7	25511.60	25135	25353	25591	25809	26046
	Monthly	25320.65	-3.10%	-1	25950.25	24084	24703	25538	26156	26991
Bank Nifty	Daily	61172.00	0.71%	-1	61289.65	60233	60703	61032	61501	61830
	Weekly	61172.00	1.64%	1	60548.15	59141	60156	60877	61892	62612
	Monthly	59610.45	0.05%	4	58708.15	57085	58348	59393	60655	61700
Sensex	Daily	82814.71	0.38%	-2	83088.20	81792	82303	82718	83229	83644
	Weekly	82814.71	0.23%	-7	82796.25	81397	82106	82938	83647	84479
	Monthly	82269.78	-3.46%	-1	84767.90	78295	80283	83083	85070	87870

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Hyundai Motor	2293.4	5.15%	2266.88	Newgen Software	556.90	-10.60%	577.77
Thermax	3,151.80	4.82%	3132.68	Firstsource Sol	243.15	-5.57%	241.84
ABB India	5987	4.68%	6093.51	Latent View	365.20	-5.04%	370.69
Apar Ind	10,519.00	4.53%	10476.43	Inventurus Know	1,594.40	-3.86%	1599.79
Hitachi Energy	23,871.00	4.46%	23646.34	Clean Science	711.05	-3.51%	719.66
KEI Industries	4,756.00	4.10%	4709.24	Ola Electric	26.55	-3.49%	26.88
Tube Investment	2,585.80	3.92%	2553.91	JK Tyre Ind	538.3	-3.48%	542.1



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



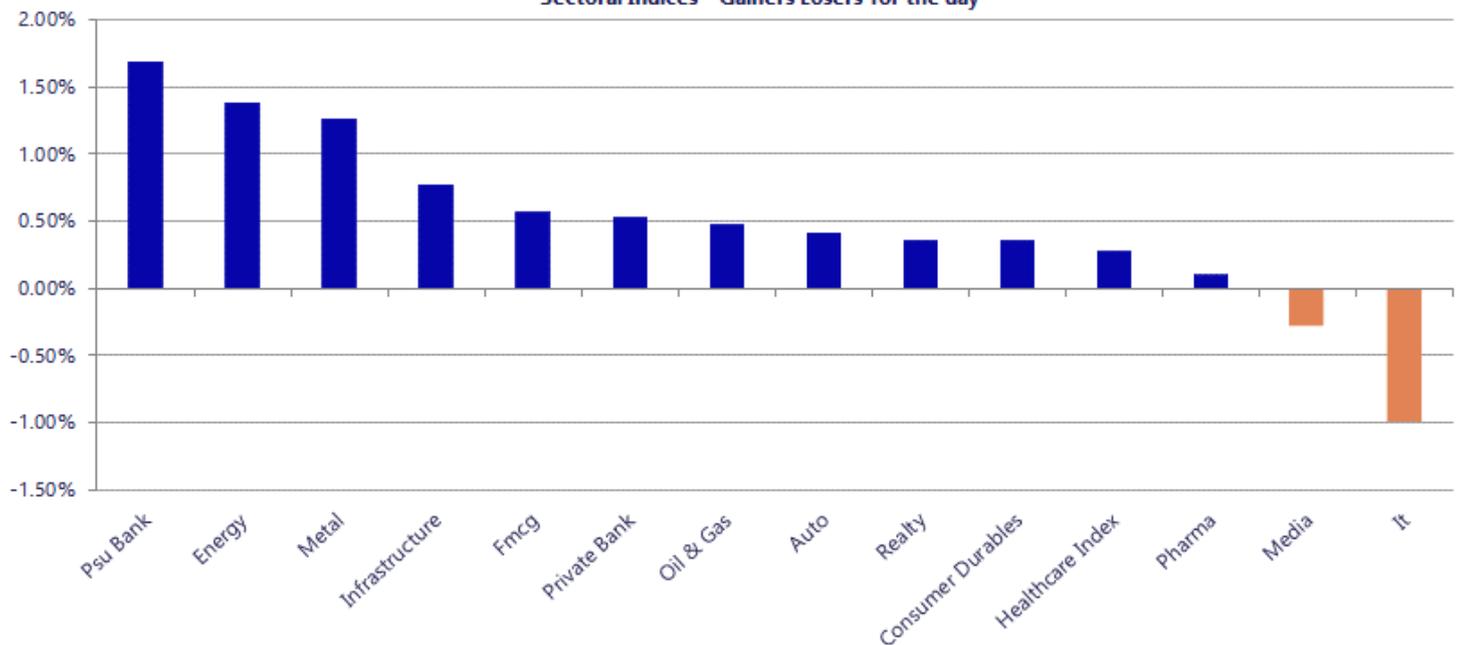
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Italian Edibles	39.2	17.12	33.47
KRN Heat Ex	879.1	10.01	799.09
Centum Electron	2542.8	6.07	2397.35
Digikore Studio	84.25	3.99	81.02
Ishan Dyes	62.32	3.90	59.98
Gokul Agro	172.98	3.77	166.7
Aurum Proptech	187.34	3.26	181.42
Tarmat	54.78	2.87	53.25
Hyundai Motor	2293.4	2.22	2243.56
Shivalik Bimeta	497.9	1.79	489.14
Siemens	3206.2	1.77	3150.57
Rockingdeals	212.9	1.70	209.35
DUGLOBAL	40.9	1.31	40.37
GMRP&UI	115.08	1.18	113.74
IPHL	58.95	1.06	58.33
Shah Alloys	65.83	0.77	65.33
Ratnamani Metal	2504.8	0.75	2486.25
Dabur India	509.7	0.69	506.2

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Fonebox Retail	86.2	-7.37	93.06
TechEra Enginee	205.1	-4.48	214.73
Karnika Industr	139.55	-2.90	143.72
D.K. Enterprise	71	-2.65	72.93
Latteys Industr	21.99	-2.22	22.49
Macpower	898.5	-1.72	914.27
Coromandel Int	2274.8	-1.55	2310.56
Akums Drugs & P	478.35	-1.30	484.63
Datamatics Glob	792.35	-0.93	799.76
Vaibhav Global	234.7	-0.83	236.66
Mirza Intl	35.12	-0.76	35.39
Inventurus Know	1594.4	-0.76	1606.55
HINDPETRO	430.9	-0.67	433.79
Fiberweb India	43.22	-0.62	43.49
ADF Foods	226.51	-0.53	227.71
Euro India Fres	234.2	-0.52	235.43
Banaras Beads	122.24	-0.49	122.84
Fedbank Financi	134.04	-0.23	134.35

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Nifty 50 Stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	25571.25	116.90	0.46%	3093.74	24025	26373	3.04%	21744	17.60%	1.34%	11.60%
ADANIENT	2160.30	3.60	0.17%	7.38	160	2617	17.44%	1848	16.90%	5.12%	2.12%
ADANIPTS	1515.30	2.00	0.13%	11.27	171	1584	4.33%	1037	46.19%	10.80%	36.30%
APOLLOHOSP	7590.00	-2.50	-0.03%	2.56	195	8100	6.29%	6001	26.48%	9.80%	18.76%
ASIANPAINT	2428.00	27.20	1.13%	7.90	191	2986	18.68%	2125	14.27%	-9.25%	7.96%
AXISBANK	1367.70	11.10	0.82%	37.92	519	1418	3.57%	988	38.41%	5.74%	34.46%
BAJAJ-AUTO	9812.00	83.00	0.85%	2.91	284	10060	2.46%	7089	38.40%	6.88%	13.69%
BAJAJFINSV	2045.00	11.80	0.58%	4.60	94	2195	6.83%	1733	18.00%	4.41%	8.70%
BAJFINANCE	1025.00	7.95	0.78%	69.23	712	1103	7.03%	821	24.83%	9.84%	22.03%
BEL	441.00	5.65	1.30%	95.34	422	462	4.47%	240	83.56%	7.73%	69.45%
BHARTIARTL	1977.80	-10.80	-0.54%	51.80	1028	2175	9.05%	1560	26.82%	-0.91%	20.34%
CIPLA	1338.00	9.10	0.68%	15.52	207	1673	20.02%	1282	4.39%	-2.93%	-9.58%
COALINDIA	423.00	6.85	1.65%	88.43	374	462	8.35%	352	20.03%	1.85%	14.96%
DRREDDY	1277.80	-4.50	-0.35%	17.53	225	1380	7.39%	1020	25.27%	9.52%	9.13%
EICHERMOT	7920.00	23.00	0.29%	2.64	210	8140	2.70%	4677	69.34%	10.41%	62.02%
ETERNAL	268.20	-3.55	-1.31%	193.17	521	368	27.21%	195	37.68%	-0.52%	14.65%
GRASIM	2835.00	-29.30	-1.02%	5.98	170	2979	4.83%	2302	23.17%	4.47%	15.54%
HCLTECH	1438.80	-11.60	-0.80%	23.92	345	1780	19.17%	1303	10.44%	-14.73%	-14.74%
HDFCBANK	913.15	-2.45	-0.27%	226.55	2070	1021	10.52%	831	9.95%	-1.94%	8.25%
HDFCLIFE	730.00	-3.15	-0.43%	16.01	117	821	11.06%	600	21.60%	-0.29%	17.74%
HINDALCO	934.75	29.10	3.21%	58.56	544	1030	9.23%	546	71.06%	0.72%	46.33%
HINDUNILVR	2318.30	39.00	1.71%	17.16	397	2750	15.70%	2136	8.53%	-2.56%	3.12%
ICICIBANK	1394.00	5.20	0.37%	103.38	1443	1500	7.07%	1200	16.16%	1.32%	11.52%
INDIGO	4850.00	34.90	0.72%	8.20	397	6233	22.18%	4268	13.65%	1.25%	7.74%
INFY	1353.00	-17.50	-1.28%	126.34	1711	1849	26.83%	1282	5.58%	-18.44%	-25.87%
ITC	327.20	1.20	0.37%	112.82	369	444	26.34%	302	8.34%	0.28%	-18.62%
JIOFIN	258.50	-0.10	-0.04%	112.15	291	339	23.66%	199	30.13%	-2.64%	9.87%
JSWSTEEL	1232.00	3.60	0.29%	8.76	109	1264	2.53%	905	36.10%	6.21%	25.57%
KOTAKBANK	420.15	3.75	0.90%	66.04	278	460	8.74%	379	10.92%	-0.86%	6.61%
LT	4380.10	99.60	2.33%	25.42	1108	4390	0.23%	2965	47.71%	14.95%	33.71%
M&M	3417.00	-14.80	-0.43%	22.61	773	3840	11.01%	2425	40.91%	-3.95%	20.34%
MARUTI	15009.00	106.00	0.71%	5.16	774	17370	13.59%	11059	35.71%	-5.48%	20.64%
MAXHEALTH	1086.75	5.30	0.49%	20.84	227	1314	17.31%	934	16.38%	9.45%	5.32%
NESTLEIND	1295.50	17.00	1.33%	7.54	98	1340	3.35%	1055	22.80%	-0.02%	17.41%
NTPC	372.80	9.60	2.64%	167.37	622	374	0.23%	307	21.61%	10.05%	14.65%
ONGC	278.25	3.60	1.31%	319.72	889	281	0.91%	205	35.73%	15.75%	15.03%
POWERGRID	299.00	4.35	1.48%	117.62	351	322	7.14%	247	20.91%	17.69%	12.51%
RELIANCE	1419.10	9.60	0.68%	81.78	1161	1612	11.96%	1115	27.29%	1.80%	15.09%
SBILIFE	2080.00	37.00	1.81%	9.22	191	2110	1.40%	1380	50.74%	1.51%	41.52%
SBIN	1216.20	10.50	0.87%	99.58	1205	1226	0.76%	680	78.85%	17.35%	66.67%
SHRIRAMFIN	1059.60	4.90	0.46%	22.95	243	1088	2.64%	547	93.89%	7.30%	82.42%
SUNPHARMA	1724.00	10.60	0.62%	12.04	207	1851	6.87%	1548	11.37%	6.83%	3.28%
TATACONSUM	1155.20	-5.30	-0.46%	4.85	56	1221	5.38%	930	24.20%	-2.51%	14.50%
TATASTEEL	208.21	2.80	1.36%	266.06	553	211	1.50%	125	66.17%	13.43%	50.83%
TCS	2685.00	7.10	0.27%	22.93	616	3875	30.71%	2585	3.87%	-13.45%	-28.96%
TECHM	1464.00	-15.30	-1.03%	16.00	234	1854	21.04%	1209	21.05%	-12.78%	-11.69%
TITAN	4232.00	33.80	0.81%	5.32	226	4378	3.34%	2925	44.68%	3.84%	32.60%
TMPV	378.30	2.60	0.69%	63.24	239	744	49.15%	336	12.72%	11.97%	-45.16%
TRENT	4085.00	17.10	0.42%	3.39	138	6261	34.75%	3645	12.07%	6.49%	-19.89%
ULTRACEMCO	12748.00	60.00	0.47%	1.21	154	13110	2.76%	10048	26.87%	5.71%	12.94%
WIPRO	210.03	-1.18	-0.56%	176.90	372	317	33.64%	208	0.85%	-12.45%	-32.96%

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