

* Sensex 83294.66 + 479.95

* Nifty 25713.00 + 141.75

* Bank Nifty 61264.25 + 92.25

Market Preview

Nifty consolidates near the 50EMA at 25700 level

Nifty extended the gains with a gap up opening and thereafter remained rangebound for rest part of the session with bias maintained with a cautiously positive approach. BankNifty overall has maintained a strong bias with optimistic view for the coming sessions and is near the peak zone of 61700 level above which can trigger for a breakout. The market breadth was overall flat with the advance decline indicating a neutral ratio at close.

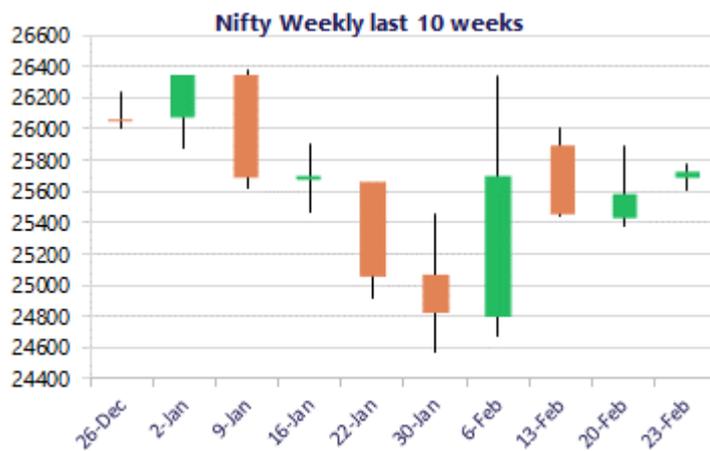
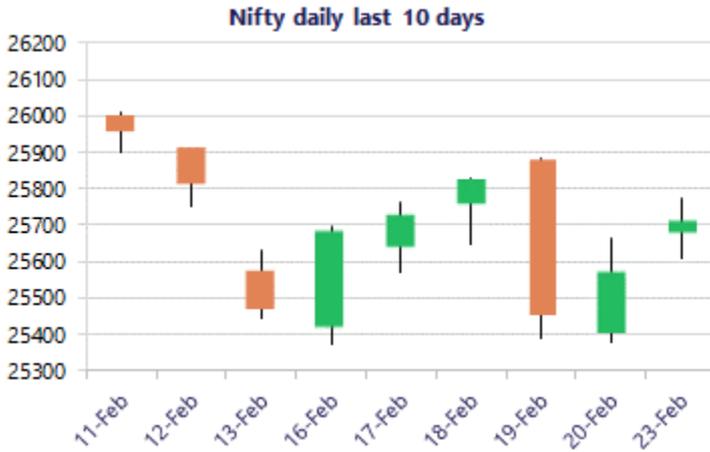
Market Forecast

Nifty daily range 25400 - 25800

Nifty has been in consolidation hovering between the range of the 200 period MA of 25330 level and 26000 zone since the last 2-3 weeks with bias overall maintained with a cautiously positive approach. A decisive breach above 26000 zone shall establish conviction and trigger for further rise for initial target of 26300 level. On the downside, the major and crucial support would be maintained near the 24500 zone which needs to be sustained to maintain the overall trend intact.

BankNifty index is well positioned with overall bias maintained strong and is near the all-time high level of 61700 zone with near-term support maintained near the 50EMA level at 59800 zone which needs to be sustained to maintain the bias intact. Currently, the index has maintained the rising uptrend with the important and major support positioned near the 200 period MA at 57300 level.

The support for the day is seen at 25600 levels, while the resistance is seen at 25900 levels. BankNifty would have the daily range of 60700-61700 levels.

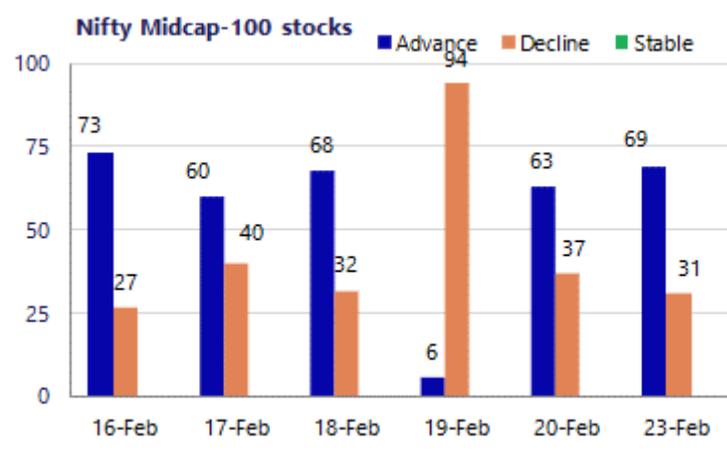
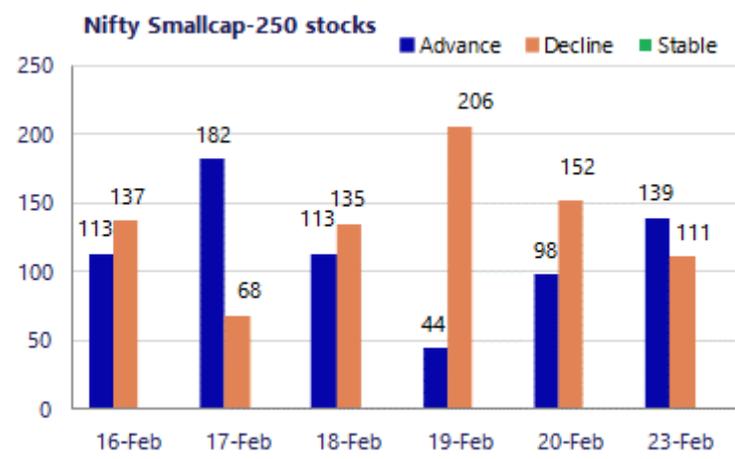


*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	25713.00	0.55%	1	25633.40	25536	25624	25698	25787	25860
	Weekly	25571.25	0.39%	-7	25511.60	25135	25353	25591	25809	26046
	Monthly	25320.65	-3.10%	-1	25950.25	24084	24703	25538	26156	26991
Bank Nifty	Daily	61264.25	0.15%	1	61235.00	60782	61023	61270	61512	61759
	Weekly	61172.00	1.64%	1	60548.15	59141	60156	60877	61892	62612
	Monthly	59610.45	0.05%	4	58708.15	57085	58348	59393	60655	61700
Sensex	Daily	83294.66	0.58%	1	83038.65	82650	82972	83229	83552	83809
	Weekly	82814.71	0.23%	-7	82796.25	81397	82106	82938	83647	84479
	Monthly	82269.78	-3.46%	-1	84767.90	78295	80283	83083	85070	87870

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
BLS Internation	281.75	4.97%	24141243	Godfrey Phillip	2,213.10	-11.04%	3828696
CCL Products	1,033.10	3.93%	2866112	AU Small Financ	974.1	-5.40%	13484685
City Union Bank	291.05	3.32%	2504882	Dixon Technolog	10,599.00	-4.27%	644592
Adani Ports	1,555.80	2.93%	3113494	COFORGE	1,289.00	-3.85%	4790047
Bharat Forge	1,832.00	2.92%	2598570	AIA Engineering	3,833.70	-2.92%	43481
Cohance Life	314.10	2.85%	5573242	Bharat Dynamics	1275.6	-2.66%	1390264
Bajaj Holdings	11,501.00	2.80%	137003	eClerx Services	3472.5	-2.28%	74193



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator

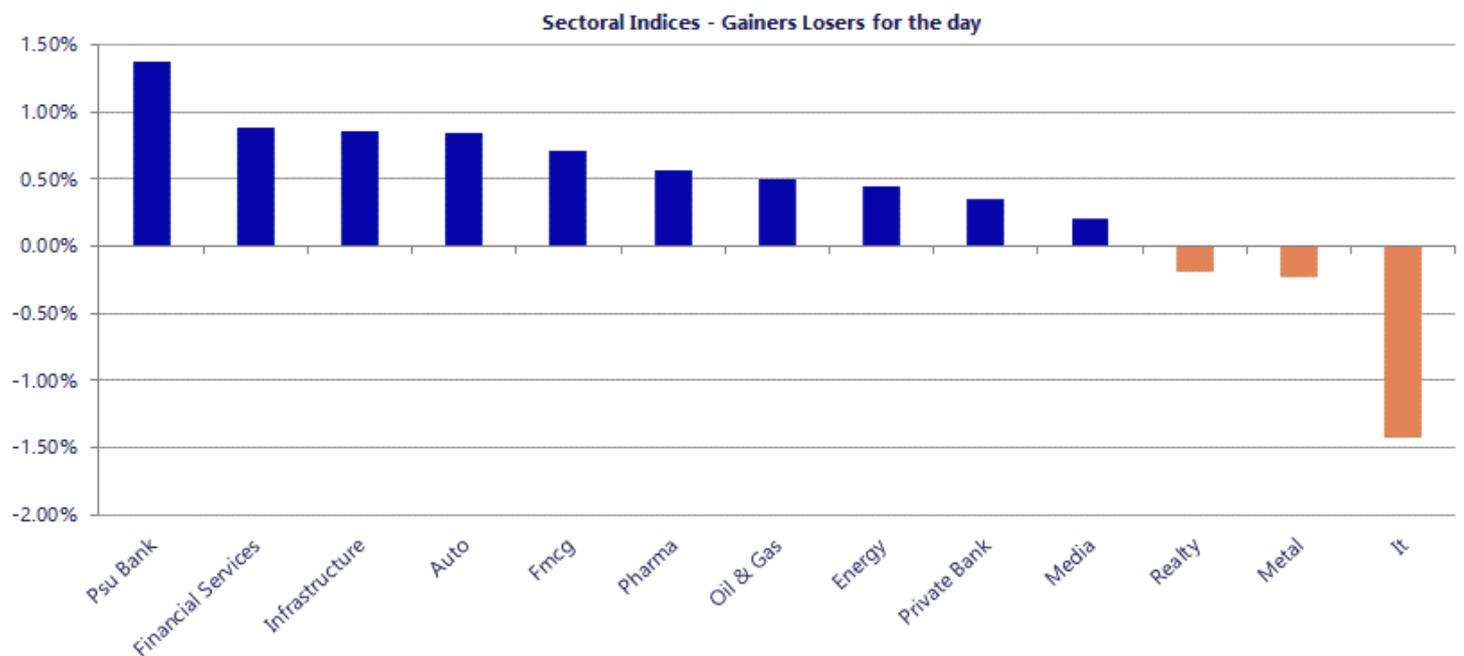


Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
AYM Syntex	206.69	6.78	193.56
D.K. Enterprise	76.9	5.44	72.93
Kabra Extrusion	266.55	4.33	255.48
Yudiz Solutions	32.45	3.87	31.24
Datamatics Glob	828.95	3.50	800.93
E Factor Experi	264.85	2.81	257.62
Arabian Petrole	75.75	2.50	73.9
Euro India Fres	240.55	2.14	235.5
Sukhjit Starch	177.68	2.05	174.11
JK Bank	106.54	2.00	104.45
Nitiraj Enginee	204.35	1.87	200.59
360 ONE WAM	1126.9	1.83	1106.7
General Insuran	389.85	1.80	382.97
Motherson SWI	44.47	1.79	43.69
Banaras Beads	125.05	1.77	122.88
Macpower	930.85	1.76	914.71
United Spirits	1416.9	1.44	1396.85
Narayana Hruda	1869.6	1.31	1845.37

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
UPL	644.8	-8.62	705.6
IDFC First Bank	70.04	-7.59	75.79
Forcas Studio	104.45	-6.36	111.54
IPHL	55.3	-5.18	58.32
Service Care	53	-4.81	55.68
IIFL Capital	313.9	-2.17	320.85
Northern Arc	246	-1.71	250.29
Tirupati Forge	37.3	-1.48	37.86
Western Carrier	116.18	-1.30	117.71
Goldiam Inter	360.05	-1.03	363.81
Prime Sec	274.2	-0.96	276.86
Rachana Infra	36.2	-0.82	36.5
NRB Bearings	275.8	-0.66	277.62
Tarmat	52.94	-0.64	53.28
Gland	1802.8	-0.61	1813.87
Kewal Kiran	507.05	-0.60	510.1
Superhouse	160.69	-0.60	161.66
E2E Networks	2569.5	-0.40	2579.89

* Stocks crossing below its Simple Moving Average (200DMA)



Nifty 50 stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	30 days % chng	365 days % chng
NIFTY 50	25713.00	141.75	0.55%	3991.26	25493.94	26373.20	2.50%	21743.65	18.26%	2.65%	12.80%
ADANIANT	2186.70	25.90	1.20%	11.04	241.25	2616.50	16.43%	1848.00	18.33%	17.30%	5.59%
ADANIPTS	1554.00	42.50	2.81%	31.14	482.75	1583.90	1.89%	1036.50	49.93%	18.77%	43.46%
APOLLOHOSP	7698.00	82.50	1.08%	4.00	306.37	8099.50	4.96%	6001.00	28.28%	13.16%	21.85%
ASIANPAINT	2433.80	5.70	0.23%	6.34	154.24	2985.70	18.48%	2124.75	14.55%	-9.98%	7.80%
AXISBANK	1385.90	17.60	1.29%	61.60	856.49	1418.30	2.28%	992.00	39.71%	10.17%	37.36%
BAJAJ-AUTO	9884.50	77.50	0.79%	1.45	143.80	10059.50	1.74%	7089.35	39.43%	5.00%	16.21%
BAJAJFINSV	2046.80	-11.70	-0.57%	10.70	219.92	2195.00	6.75%	1733.00	18.11%	5.02%	8.91%
BAJFINANCE	1030.55	0.35	0.03%	94.52	981.27	1102.50	6.53%	821.13	25.50%	11.07%	22.73%
BEL	439.80	-1.35	-0.31%	129.15	567.36	461.65	4.73%	243.50	80.62%	7.09%	71.73%
BHARTIARTL	1997.00	19.60	0.99%	37.29	743.58	2174.50	8.16%	1559.50	28.05%	0.62%	21.82%
CIPLA	1327.00	-14.10	-1.05%	24.36	322.58	1673.00	20.68%	1281.70	3.53%	0.91%	-10.08%
COALINDIA	426.00	2.45	0.58%	65.15	275.36	461.55	7.70%	352.40	20.89%	1.82%	15.15%
DRREDDY	1305.10	24.70	1.93%	18.50	240.63	1379.70	5.41%	1020.00	27.95%	5.62%	13.31%
EICHERMOT	8044.00	107.50	1.35%	2.47	198.38	8140.00	1.18%	4755.00	69.17%	15.36%	62.10%
ETERNAL	268.55	-0.90	-0.33%	344.54	920.02	368.45	27.11%	194.80	37.86%	3.81%	16.58%
GRASIM	2873.40	40.60	1.43%	5.94	170.19	2979.00	3.54%	2301.65	24.84%	4.15%	18.20%
HCLTECH	1425.00	-11.50	-0.80%	26.30	375.39	1780.10	19.95%	1302.75	9.38%	-16.52%	-16.21%
HDFCBANK	924.10	12.25	1.34%	232.70	2143.54	1020.50	9.45%	830.55	11.26%	0.87%	9.20%
HDFCLIFE	743.00	14.35	1.97%	27.23	202.16	820.75	9.47%	600.35	23.76%	4.34%	19.29%
HINDALCO	914.85	-20.85	-2.23%	49.32	454.19	1029.80	11.16%	546.45	67.42%	-3.73%	39.98%
HINDUNILVR	2349.00	34.50	1.49%	13.00	304.06	2750.00	14.58%	2136.00	9.97%	-2.51%	4.79%
ICICIBANK	1399.00	4.50	0.32%	107.28	1502.89	1500.00	6.73%	1200.10	16.57%	4.14%	13.47%
INDIGO	4855.00	0.40	0.01%	3.21	155.78	6232.50	22.10%	4267.55	13.77%	3.20%	7.63%
INFY	1328.00	-25.20	-1.86%	128.87	1715.27	1831.00	27.47%	1281.50	3.63%	-20.52%	-26.83%
ITC	325.65	-1.35	-0.41%	134.86	439.06	444.20	26.69%	302.00	7.83%	0.70%	-18.77%
JIOFIN	257.75	-0.85	-0.33%	94.52	243.97	338.60	23.88%	198.65	29.75%	1.92%	10.31%
JSWSTEEL	1239.50	3.70	0.30%	7.88	97.68	1264.00	1.94%	905.20	36.93%	5.94%	26.23%
KOTAKBANK	430.80	9.45	2.24%	104.00	446.17	460.38	6.43%	378.78	13.73%	1.89%	10.29%
LT	4419.00	38.40	0.88%	21.23	934.57	4431.60	0.28%	2965.30	49.02%	18.04%	33.30%
M&M	3435.00	22.20	0.65%	17.89	616.35	3839.90	10.54%	2425.00	41.65%	-3.06%	28.68%
MARUTI	15050.00	73.00	0.49%	2.43	365.70	17370.00	13.36%	11059.45	36.08%	-2.71%	22.12%
MAXHEALTH	1082.00	-5.90	-0.54%	20.27	220.31	1314.30	17.67%	933.80	15.87%	9.14%	7.10%
NESTLEIND	1314.00	20.20	1.56%	9.34	122.32	1340.40	1.97%	1055.00	24.55%	1.56%	18.65%
NTPC	375.45	2.50	0.67%	161.35	604.84	376.50	0.28%	306.55	22.48%	11.51%	15.08%
ONGC	276.05	-2.60	-0.93%	131.13	359.16	280.80	1.69%	205.00	34.66%	12.46%	15.07%
POWERGRID	302.70	3.75	1.25%	117.75	356.16	322.00	5.99%	247.30	22.40%	19.10%	15.58%
RELIANCE	1425.00	5.60	0.39%	77.59	1106.02	1611.80	11.59%	1114.85	27.82%	2.81%	16.03%
SBILIFE	2108.00	28.00	1.35%	9.99	210.94	2132.00	1.13%	1379.85	52.77%	5.26%	40.97%
SBIN	1228.90	12.80	1.05%	97.34	1193.02	1231.10	0.18%	680.00	80.72%	19.37%	70.21%
SHRIRAMFIN	1064.00	4.70	0.44%	24.24	258.45	1088.30	2.23%	557.00	91.02%	6.02%	81.85%
SUNPHARMA	1732.00	7.60	0.44%	15.50	267.94	1851.20	6.44%	1548.00	11.89%	6.13%	5.37%
TATACONSUM	1170.00	13.80	1.19%	6.24	73.09	1220.90	4.17%	930.10	25.79%	1.43%	16.53%
TMPV	379.05	1.05	0.28%	117.01	443.73	744.00	49.05%	335.60	12.95%	10.04%	-43.69%
TATASTEEL	208.00	-0.36	-0.17%	233.77	485.77	211.39	1.60%	125.30	66.00%	10.87%	47.77%
TCS	2674.00	-12.20	-0.45%	46.99	1257.58	3817.00	29.94%	2585.00	3.44%	-15.45%	-29.37%
TECHM	1437.20	-19.70	-1.35%	26.61	383.84	1854.00	22.48%	1209.40	18.84%	-15.51%	-12.87%
TITAN	4271.00	34.60	0.82%	5.16	220.27	4378.40	2.45%	2925.00	46.02%	6.20%	34.31%
TRENT	4055.00	-36.00	-0.88%	6.74	273.91	6261.00	35.23%	3645.00	11.25%	7.96%	-19.67%
ULTRACEMCO	12970.00	204.00	1.60%	1.34	173.29	13110.00	1.07%	10047.85	29.08%	4.86%	16.25%
WIPRO	205.90	-3.96	-1.89%	209.43	431.95	314.30	34.49%	204.28	0.79%	-13.63%	-32.79%

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