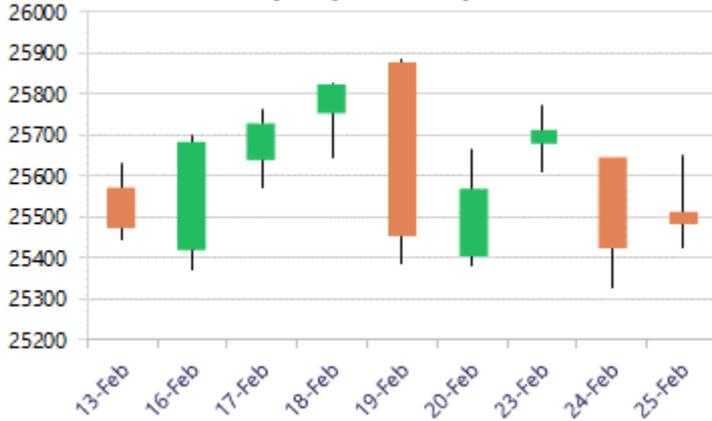


* Sensex 82276.07 + 50.15

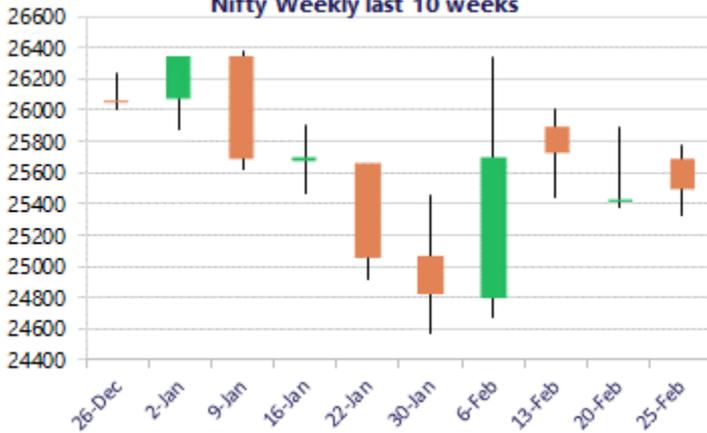
* Nifty 25482.50 + 57.85

* Bank Nifty 61043.35 - 03.95

Nifty daily last 10 days



Nifty Weekly last 10 weeks



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty gripped in a 50EMA & 200DMA range

Nifty opened with a gap up on a positive note but gradually fizzled out as the day progressed, finding resistance near the 25650 zone and ending with marginal gains near the 25480 level. Bank Nifty, witnessing some range-bound movement, is holding on to the 61000 zone and would aim for a further rise in the coming days, with frontline banking stocks well set for additional gains in the near future. The market breadth was almost flat, slightly on the positive side, with the advance-decline ratio indicating a neutral ratio at the close.

Market Forecast

Nifty daily range 25350 - 25650

After a positive opening above 25500, Nifty rallied towards the resistance of the 50 EMA level of 25656 and slipped gradually as the day progressed to end in marginal positive gains near the 25480 zone with the overall trend maintained positively. As mentioned earlier, the important 200 DMA zone at the 25340 level would be the important and crucial support zone, which needs to be sustained, and on the upside, once a decisive breach above the 50 EMA level of 25656 is confirmed, one can expect a near-term target of the 26000 level in the coming days.

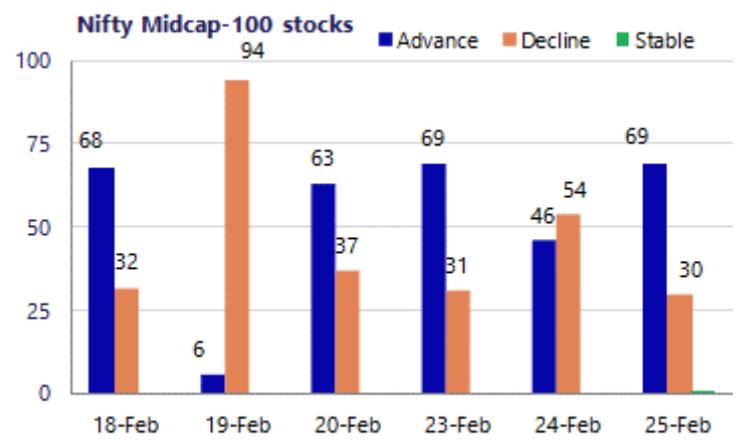
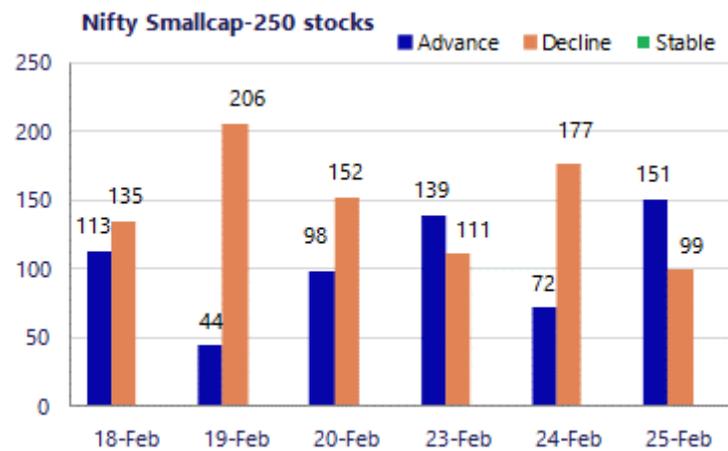
Bank Nifty has been moving within a narrow range and has been in consolidation near the 61000 zone, with the overall bias maintained positive, anticipating further positive developments. As mentioned earlier, the index would have the important and crucial support positioned near the 60500 level, which needs to be sustained as of now, and at the same time, on the upside, it would need to breach above the resistance zone of the 61600 level, and thereafter, expect fresh higher targets of the 62300 and 63000 levels in the coming days.

The support for the day is seen at 25350 levels, while the resistance is seen at 25650 levels. Bank Nifty would have the daily range of 60300-61500 levels.

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	25482.50	0.23%	-2	25580.40	25297	25390	25521	25614	25746
	Weekly	25571.25	0.39%	-7	25511.60	25135	25353	25591	25809	26046
	Monthly	25320.65	-3.10%	-1	25950.25	24084	24703	25538	26156	26991
Bank Nifty	Daily	61043.35	-0.01%	-2	61294.50	60558	60801	61059	61302	61560
	Weekly	61172.00	1.64%	1	60548.15	59141	60156	60877	61892	62612
	Monthly	59610.45	0.05%	4	58708.15	57085	58348	59393	60655	61700
Sensex	Daily	82276.07	0.06%	-2	82751.00	81630	81953	82456	82778	83281
	Weekly	82814.71	0.23%	-7	82796.25	81397	82106	82938	83647	84479
	Monthly	82269.78	-3.46%	-1	84767.90	78295	80283	83083	85070	87870

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Concord Biotech	1230.9	14.39%	11424189	Waaree Energies	2,708.50	-10.42%	14831219
APTUS VALUE	247.30	4.57%	2674174	Premier Energie	729.4	-6.13%	12482167
Aurobindo Pharm	1211.5	4.05%	3039233	Welspun Living	127.09	-5.31%	5111513
Aegis Logistics	727.45	4.00%	1091911	IRFC	104.56	-4.46%	56897604
Bosch	36,570.00	3.51%	62472	SKF India	1,820.20	-4.14%	74674
Bank of Mah	74.08	3.09%	61812262	Firstsource Sol	218.65	-4.06%	3557935
CESC	160.06	2.79%	2329230	Swan Corp	373.7	-3.12%	1339289



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



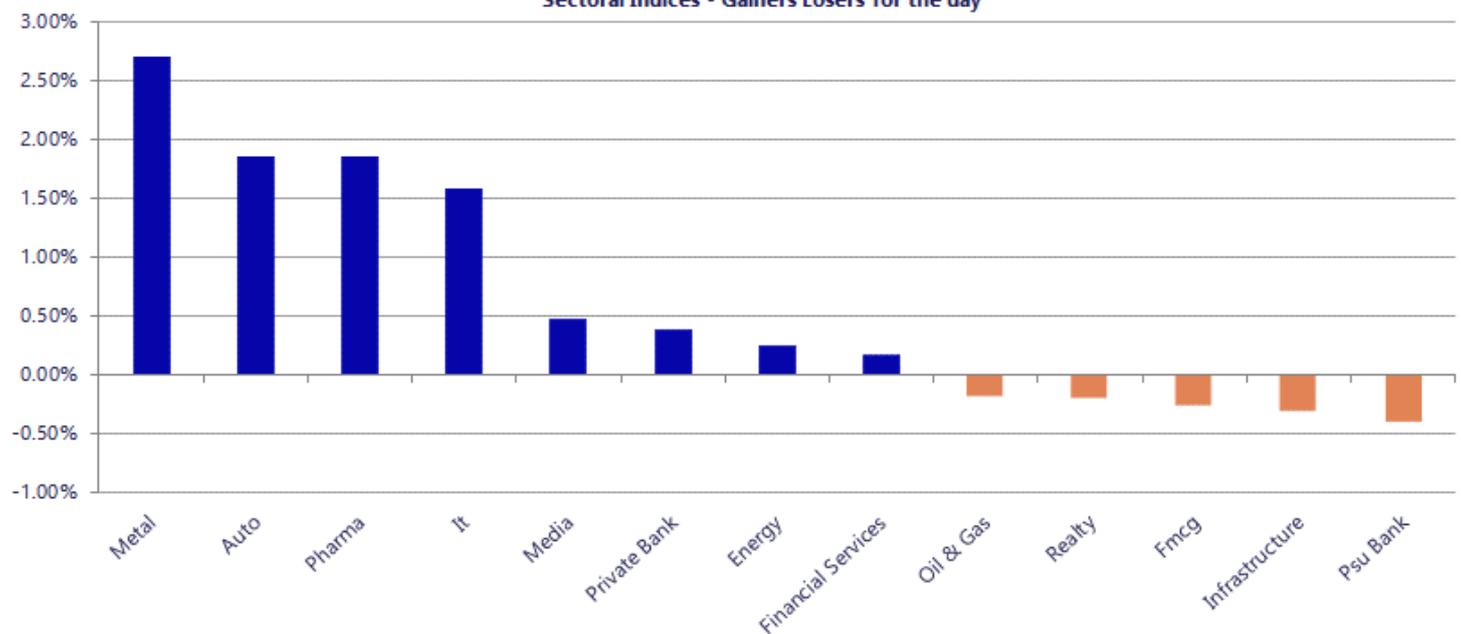
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Macpower	990.95	8.19	915.92
DUGLOBAL	42.85	6.46	40.25
Sat Kartar Shop	177.2	5.31	168.26
Renaissance	128.25	5.24	121.87
Salona Cotspin	265.47	3.77	255.82
Cineline India	90.66	2.87	88.13
Star Health	467.85	2.65	455.77
UNO Minda	1217.8	2.52	1187.89
Home First	1247.8	2.29	1219.85
Medplus Health	854.8	2.24	836.11
Iris Clothings	33.25	2.15	32.55
HDFCBSE500	38.17	2.14	37.37
Autoline Ind	77.57	2.00	76.05
Supreme Ind	4052.6	1.82	3980.24
Gland	1848.5	1.70	1817.68
Kalyani Invest	5086.4	1.65	5003.74
Vesuvius India	519.9	1.64	511.53
Mayur Uniquoter	542.05	1.13	535.97

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Karnika Industr	131.65	-8.57	143.99
Indo US Bio-Tec	136.99	-3.62	142.14
Rockingdeals	202	-3.37	209.04
Welspun India	127.09	-3.09	131.14
Ratnamani Metal	2411.5	-2.95	2484.73
Digikore Studio	78.95	-2.35	80.85
Rachana Infra	35.75	-2.19	36.55
Dolphin Offshor	400.05	-1.99	408.18
Pix Transmis	1452.7	-1.34	1472.44
Banaras Beads	121.51	-1.20	122.99
ANTELOPUS	540.95	-0.96	546.2
Aurum Proptech	180.4	-0.69	181.66
Orissa Bengal C	55.01	-0.67	55.38
Kataria Industr	103.6	-0.45	104.07
UTI BSE Sensex	907.31	-0.26	909.67
Jeena Sikho	643.95	-0.06	644.35
Fedbank Financi	135.04	-0.04	135.1
Wanbury	255.7	-0.01	255.72

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Nifty 50 stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	30 days % chng	365 days % chng
NIFTY 50	25482.50	57.85	0.23%	4142.02	31083.00	26373.20	3.38%	21743.65	17.20%	1.73%	13.02%
ADANIANT	2225.00	42.00	1.92%	14.74	325.76	2616.50	14.96%	1848.00	20.40%	19.35%	7.60%
ADANIPTS	1529.00	-26.40	-1.70%	21.54	332.95	1584.00	3.47%	1036.50	47.52%	16.86%	41.53%
APOLLOHOSP	7764.00	43.50	0.56%	3.84	298.08	8099.50	4.14%	6001.00	29.38%	14.13%	24.20%
ASIANPAINT	2412.50	-0.60	-0.02%	5.27	127.16	2985.70	19.20%	2124.75	13.54%	-10.77%	8.44%
AXISBANK	1402.50	14.90	1.07%	43.79	611.86	1418.30	1.11%	992.00	41.38%	11.49%	38.99%
BAJAJ-AUTO	10098.50	269.50	2.74%	3.34	336.20	10160.00	0.61%	7089.35	42.45%	7.28%	19.96%
BAJAJFINSV	2043.00	-0.30	-0.01%	5.08	104.56	2195.00	6.92%	1733.00	17.89%	4.82%	8.95%
BAJFINANCE	1020.40	-3.15	-0.31%	31.83	325.34	1102.50	7.45%	821.13	24.27%	9.97%	20.21%
BEL	439.25	4.20	0.97%	94.69	415.13	461.65	4.85%	243.50	80.39%	6.95%	71.15%
BHARTIARTL	1916.80	-24.20	-1.25%	82.85	1595.08	2174.50	11.85%	1559.50	22.91%	-3.42%	16.78%
CIPLA	1345.00	18.30	1.38%	10.18	136.60	1673.00	19.61%	1281.70	4.94%	2.28%	-8.09%
COALINDIA	437.50	6.55	1.52%	89.35	389.71	461.55	5.21%	352.40	24.15%	4.57%	21.14%
DRREDDY	1305.00	4.80	0.37%	22.96	298.56	1379.70	5.41%	1020.00	27.94%	5.62%	15.68%
EICHERMOT	8040.00	111.00	1.40%	6.19	493.94	8140.00	1.23%	4755.00	69.09%	15.30%	61.13%
ETERNAL	250.10	-3.90	-1.54%	1033.86	2602.44	368.45	32.12%	194.80	28.39%	-3.32%	10.85%
GRASIM	2878.00	-1.30	-0.05%	5.95	171.77	2979.00	3.39%	2301.65	25.04%	4.31%	20.96%
HCLTECH	1375.90	36.70	2.74%	57.03	786.68	1780.10	22.71%	1302.75	5.62%	-19.40%	-15.90%
HDFCBANK	907.40	-3.10	-0.34%	278.84	2534.64	1020.50	11.08%	830.55	9.25%	-0.95%	7.87%
HDFCLIFE	737.00	2.25	0.31%	20.75	152.88	820.75	10.20%	600.35	22.76%	3.50%	18.46%
HINDALCO	936.60	13.75	1.49%	52.89	495.83	1029.80	9.05%	546.45	71.40%	-1.44%	51.20%
HINDUNILVR	2374.20	15.60	0.66%	11.59	274.40	2750.00	13.67%	2136.00	11.15%	-1.47%	5.09%
ICICIBANK	1398.10	13.30	0.96%	162.96	2281.28	1500.00	6.79%	1200.10	16.50%	4.07%	14.21%
INDIGO	4945.10	94.80	1.95%	8.32	411.35	6232.50	20.66%	4267.55	15.88%	5.11%	11.69%
INFY	1289.90	14.40	1.13%	166.68	2171.50	1808.00	28.66%	1264.10	2.04%	-22.80%	-27.03%
ITC	319.20	-4.30	-1.33%	134.91	433.12	444.20	28.14%	302.00	5.70%	-1.30%	-21.16%
JIOFIN	256.90	1.65	0.65%	88.37	227.78	338.60	24.13%	198.65	29.32%	1.58%	13.51%
JSWSTEEL	1274.00	19.50	1.55%	20.95	266.50	1284.70	0.83%	905.20	40.74%	8.89%	32.88%
KOTAKBANK	423.65	-4.05	-0.95%	101.92	433.15	460.38	7.98%	378.78	11.85%	0.20%	7.68%
LT	4302.00	42.80	1.00%	24.81	1068.34	4440.00	3.11%	2965.30	45.08%	14.91%	33.36%
M&M	3480.00	46.80	1.36%	22.73	790.57	3839.90	9.37%	2425.00	43.51%	-1.79%	25.28%
MARUTI	15125.00	199.00	1.33%	3.56	535.95	17370.00	12.92%	11059.45	36.76%	-2.22%	21.23%
MAXHEALTH	1086.00	-0.40	-0.04%	18.36	199.20	1314.30	17.37%	933.80	16.30%	9.54%	6.17%
NESTLEIND	1322.40	2.40	0.18%	9.91	131.47	1340.40	1.34%	1055.00	25.35%	2.21%	17.53%
NTPC	385.90	3.15	0.82%	127.49	491.37	388.55	0.68%	306.55	25.88%	14.61%	21.09%
ONGC	277.25	0.75	0.27%	75.73	209.55	280.80	1.26%	205.00	35.24%	12.95%	18.99%
POWERGRID	306.90	2.10	0.69%	142.40	438.08	322.00	4.69%	247.30	24.10%	20.76%	20.00%
RELIANCE	1400.80	-28.00	-1.96%	107.29	1517.11	1611.80	13.09%	1114.85	25.65%	1.06%	16.35%
SBILIFE	2075.00	-7.90	-0.38%	3.55	74.11	2132.00	2.67%	1379.85	50.38%	3.62%	40.99%
SBIN	1199.30	-24.00	-1.96%	195.79	2360.33	1234.70	2.87%	680.00	76.37%	16.49%	68.70%
SHRIRAMFIN	1085.00	23.30	2.19%	31.15	336.68	1095.00	0.91%	566.50	91.53%	8.12%	88.94%
SUNPHARMA	1763.30	31.50	1.82%	12.01	211.40	1851.20	4.75%	1548.00	13.91%	8.05%	9.28%
TATACONSUM	1174.50	-3.50	-0.30%	5.66	66.26	1220.90	3.80%	930.10	26.28%	1.82%	16.88%
TMPV	381.75	4.20	1.11%	77.48	295.81	744.00	48.69%	335.60	13.75%	10.83%	-42.30%
TATASTEEL	214.22	5.09	2.43%	488.72	1047.23	216.45	1.03%	125.30	70.97%	14.18%	56.29%
TCS	2629.00	55.30	2.15%	36.21	953.17	3763.20	30.14%	2561.30	2.64%	-16.87%	-27.57%
TECHM	1356.00	10.60	0.79%	26.83	367.78	1854.00	26.86%	1209.40	12.12%	-20.29%	-14.93%
TITAN	4332.90	38.40	0.89%	5.86	253.40	4378.40	1.04%	2925.00	48.13%	7.74%	35.45%
TRENT	3923.00	-8.30	-0.21%	3.96	155.47	6261.00	37.34%	3645.00	7.63%	4.45%	-20.91%
ULTRACEMCO	13045.00	85.00	0.66%	2.02	261.45	13110.00	0.50%	10047.85	29.83%	5.47%	18.98%
WIPRO	201.79	1.65	0.82%	139.78	284.07	303.30	33.47%	199.36	1.22%	-15.36%	-30.73%

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