

\* Sensex 80238.85 - 1048.34

\* Nifty 24865.70 - 312.95

\* Bank Nifty 59839.65 - 689.35

## Market Preview

### Nifty tanks; 24500 crucial support

Nifty opened on a very weak note on the back of escalated global tensions eroding almost 600 points in the intraday session with bias and sentiment now maintained with a very much cautious approach. BankNifty opened low near the 59200 zone well below the 50EMA zone at 60000 level with tense global situation tanking the index. The market breadth was very weak with the advance decline indicating a ratio of 1:5 at close.

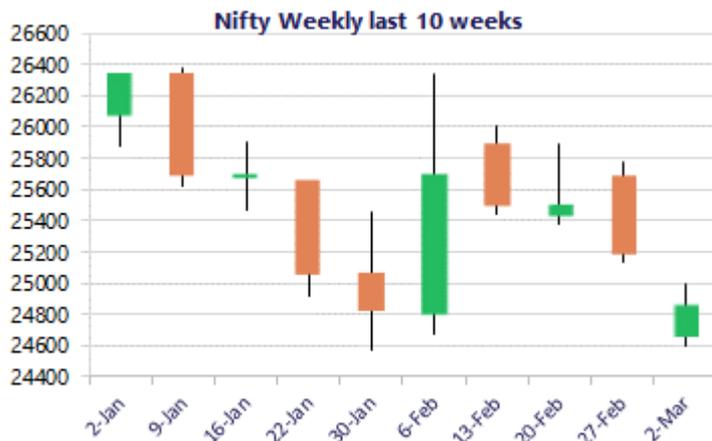
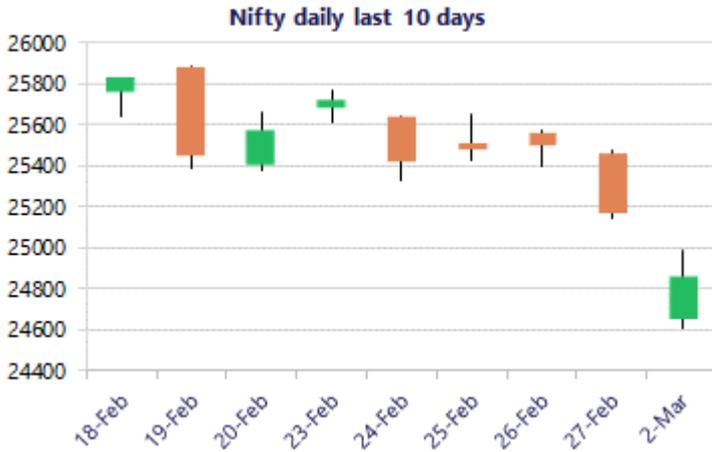
## Market Forecast

### Nifty daily range 24600 - 25100

Nifty, witnessed a huge gap down opening, hitting the intraday low near the previous major low of 24570 level, on the back intensified and escalated global tensions in the middle east with sentiment maintained with a very cautious approach as of now. The index would have the crucial support of 24500 zone failing which can drag till 24200-24300 levels which needs to sustain to maintain the overall trend intact. Thereafter, the previous year's March low of around 22000 zone would be the major support in the worst-case scenario which can be retested if any further escalations are triggered in the coming days.

BankNifty plunged heavily with a gap down opening below the important 50EMA level of 60000 zone weakening the bias and sentiment shattered anticipating for further slide having the 57800 level as the next important support for the index. The important 200 period MA lies at 57500 zone which would be the crucial support to be watched for in the coming days with the overall current scenario maintained with a cautious approach as of now.

The support for the day is seen at 24600 levels, while the resistance is seen at 25100 levels. BankNifty would have the daily range of 59200-60600 levels.

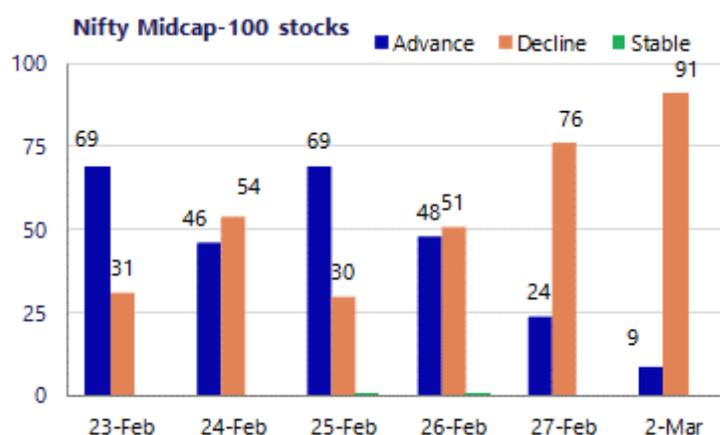
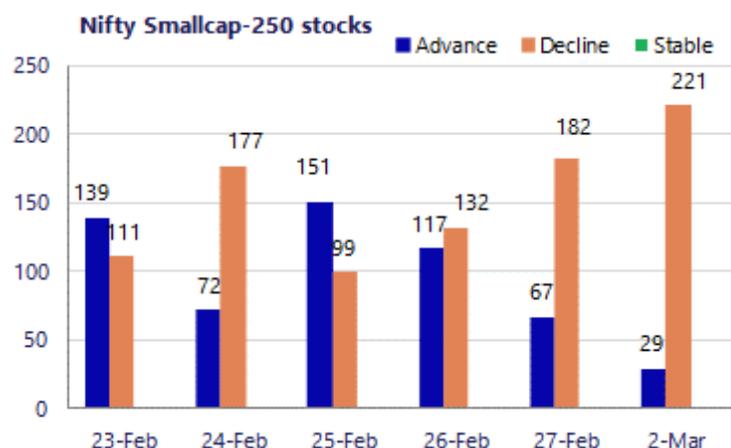


\*Blue candle → Close rate > Open rate \* Red candle → Close rate < Open rate

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	24865.70	-1.24%	-5	25265.80	24434	24650	24820	25036	25205
	Weekly	25178.65	-1.54%	-8	25419.45	24735	24957	25364	25586	25993
	Monthly	25178.65	-0.56%	-2	25900.20	23594	24387	25364	26156	27133
Bank Nifty	Daily	59839.65	-1.14%	-5	61058.30	58692	59266	59722	60295	60751
	Weekly	60529.00	-1.05%	-1	60563.20	59751	60140	60829	61218	61907
	Monthly	60529.00	1.54%	5	59415.65	56044	58287	60026	62268	64007
Sensex	Daily	80238.85	-1.29%	-5	81480.80	77716	78978	79805	81066	81894
	Weekly	81287.19	-1.84%	-8	82319.60	80685	80986	82236	82537	83787
	Monthly	81287.19	-1.19%	-2	84562.90	76380	78834	82353	84806	88325

### Gainers - Losers ( Nifty 500 Stocks )

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
BASF	3589.4	3.98%	61492	Authum Invest	454.35	-5.71%	272316
Anand Rathi	3,148.50	2.36%	265644	Asahi India	850.85	-5.53%	152110
Bharat Elec	453.95	2.08%	35026778	3M India	35,675.00	-4.88%	5083
Craftsman	7,667.50	1.88%	67491	AWL Agri	180.29	-4.66%	2796864
Abbott India	26,805.00	1.04%	12527	Adani Green Ene	903.55	-4.62%	3482490
Clean Science	742.25	0.97%	266215	Fert and Chem	710.75	-4.40%	109081
Dr Lal PathLab	1,405.90	0.43%	504704	Apar Ind	10694	-4.35%	172947



### Nifty Daily chart with RSI indicator



### BankNifty Daily chart with RSI indicator

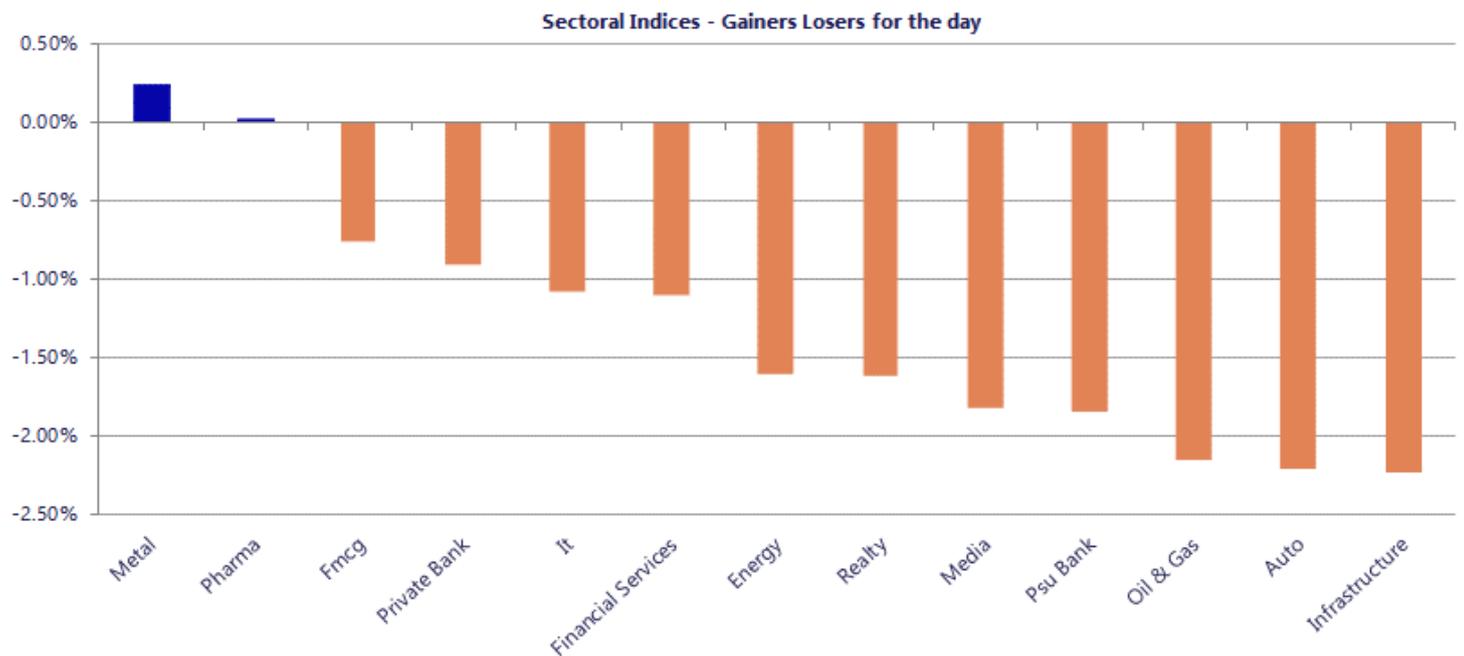


Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Ram Ratna Wires	329.2	1.47	324.43
Premium Plast	36	1.27	35.55
Prime Sec	280.35	0.91	277.82
Tirupati Forge	38.19	0.53	37.99
HDFC BSE 500	37.57	0.48	37.39

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
AKG Exim	10.65	-19.13	13.17
Apex Ecotech	116.35	-7.56	125.86
Spectrum Electr	1304.4	-7.21	1405.7
SecMark Consult	119.5	-6.20	127.4
Tainwala Chem	191.83	-6.09	204.28
India Glycols	896.85	-5.32	947.22
JTEKT India	138.59	-5.08	146.01
Gokul Agro	160.47	-4.68	168.35
Asahi India	850.85	-4.53	891.22
Prataap Snacks	1017.4	-4.19	1061.88
Shah Alloys	62.83	-4.13	65.54
Redington	262.85	-4.04	273.93
Yash Optics & L	106.3	-3.91	110.62
Bazaar Style Re	292.95	-3.78	304.46
Fine Organics	4467.2	-3.64	4636.03
Kabra Extrusion	246.25	-3.58	255.4
Prozone Intu	46.73	-3.55	48.45
Sirca Paints	439	-3.19	453.45

\* Stocks crossing above its Simple Moving Average (200DMA)

\* Stocks crossing below its Simple Moving Average (200DMA)



Stocks witnessing a volume surge as compared to their 5 day average

Watch out for the stocks that have seen a huge spurt in its share price over the last three days

Volume Shockers - NSE						Price Shockers - NSE				
Company name	LCP	% Chg	Volume	Avg Vol *	% Chg	Company name	LCP	Prv Close	% Chg	Volume
Bharat Wire Rop	184	<b>4.75</b>	182338	1198	15115	Vistar Amar	181.5	105.05	<b>72.77</b>	253146
Matrimony.com	482.3	<b>-5.23</b>	88380	1445	6018	UPIL	340.65	252	<b>35.18</b>	18364
Supreme Infra	84.9	<b>-0.12</b>	110011	1856	5827	Betex	402.9	302.75	<b>33.08</b>	1895
LKP Finance	970	<b>0.68</b>	104723	1769	5819	Icon Facilitato	53	41	<b>29.27</b>	38400
NDL Ventures	117.6	<b>20</b>	90989	1558	5741	CHOKSI ASIA	163.8	126.8	<b>29.18</b>	21812
Dodla	1166.35	<b>-1.56</b>	140170	2545	5407	Gokul Refoils	40.78	31.8	<b>28.24</b>	173771
Netweb	3375	<b>8.91</b>	748618	13602	5404	RACL Geartech	1527.4	1201.9	<b>27.08</b>	11876
Capri Global	178.2	<b>2.83</b>	3122565	58124	5272	Alacrity Sec	62.45	49.22	<b>26.88</b>	80450
BLB	18.45	<b>19.81</b>	273831	5207	5158	Rap Corp	32.36	25.58	<b>26.51</b>	7499
ARUNIS ABODE	86.8	<b>2</b>	976215	19138	5001	Maestros Elect	155	124.15	<b>24.85</b>	10673
Balgopal Commer	199.35	<b>7.76</b>	41503	1110	3640	Laffans Petro	34.35	27.8	<b>23.56</b>	32095
Vistar Amar	181.5	<b>20</b>	253146	7965	3078	Tanvi Foods	80	67	<b>19.4</b>	4000
Godfrey Phillip	2481.3	<b>20</b>	898508	33715	2565	Godfrey Phillip	2481.3	2081.8	<b>19.19</b>	898508
Ipca Labs	1480.15	<b>-0.84</b>	404421	15201	2560	NDA Securities	35.99	30.27	<b>18.9</b>	7184
Gokul Refoils	40.78	<b>19.98</b>	173771	6600	2533	Kothari Product	75.63	63.79	<b>18.56</b>	42153
SRF	2732.7	<b>-0.38</b>	358221	14752	2328	Bharat Seats	193	163.1	<b>18.33</b>	122135
Cohance Life	324.1	<b>5.33</b>	404337	17800	2172	Asian Hotels	302.65	257.1	<b>17.72</b>	2796
Apar Ind	10192	<b>6.78</b>	28297	1457	1842	Saptarishi Agro	46.84	39.98	<b>17.16</b>	5158
Earthstahl	17.99	<b>2.8</b>	93000	4800	1838	Garnet Construc	111.11	94.85	<b>17.14</b>	73722
Kothari Product	75.63	<b>5.7</b>	42153	2240	1782	IRIS RegTech	278.15	237.55	<b>17.09</b>	2174
South (I) Paper	87.01	<b>-5.01</b>	46099	2558	1702	HP Cotton	126.1	108	<b>16.76</b>	8291

Nifty 50 stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	30 days % chng	365 days % chng
NIFTY 50	24865.70	-312.95	-1.24%	5191.55	41300.83	26373.20	5.72%	21743.65	14.36%	-0.89%	12.39%
ADANIANT	2124.00	-37.80	-1.75%	21.34	448.72	2616.50	18.82%	1848.00	14.94%	6.44%	4.38%
ADANIPTS	1468.90	-52.10	-3.43%	42.07	616.09	1584.00	7.27%	1036.50	41.72%	4.69%	37.36%
APOLLOHOSP	7780.00	-41.50	-0.53%	5.33	413.70	8099.50	3.94%	6001.00	29.65%	12.21%	28.54%
ASIANPAINT	2303.00	-73.20	-3.08%	25.28	583.41	2985.70	22.87%	2124.75	8.39%	-4.12%	5.65%
AXISBANK	1367.20	-16.70	-1.21%	51.32	702.67	1418.30	3.60%	992.00	37.82%	4.25%	34.63%
BAJAJ-AUTO	9769.50	-203.00	-2.04%	3.30	321.95	10187.00	4.10%	7089.35	37.81%	2.87%	23.62%
BAJAJFINSV	1935.00	-58.40	-2.93%	15.95	311.49	2195.00	11.85%	1733.00	11.66%	0.25%	3.35%
BAJFINANCE	975.00	-20.90	-2.10%	84.89	830.62	1102.50	11.56%	821.13	18.74%	7.89%	14.30%
BEL	454.15	9.45	2.13%	350.27	1583.04	461.65	1.62%	243.50	86.51%	3.43%	84.43%
BHARTIARTL	1872.00	-7.30	-0.39%	117.85	2210.53	2174.50	13.91%	1559.50	20.04%	-4.75%	19.22%
CIPLA	1351.00	2.80	0.21%	19.00	254.82	1673.00	19.25%	1281.70	5.41%	3.00%	-4.01%
COALINDIA	425.45	-5.20	-1.21%	74.97	317.97	461.55	7.82%	352.40	20.73%	0.46%	15.19%
DRREDDY	1288.10	1.80	0.14%	10.52	134.90	1379.70	6.64%	1020.00	26.28%	8.93%	15.37%
EICHERMOT	7809.00	-201.50	-2.52%	4.94	386.97	8230.00	5.12%	4755.00	64.23%	11.79%	63.59%
ETERNAL	242.30	-4.00	-1.62%	733.83	1768.38	368.45	34.24%	194.80	24.38%	-11.13%	9.10%
GRASIM	2770.00	-29.80	-1.06%	9.01	248.94	2979.00	7.02%	2301.65	20.35%	-0.17%	20.09%
HCLTECH	1370.80	-18.30	-1.32%	20.89	286.03	1780.10	22.99%	1302.75	5.22%	-18.25%	-12.97%
HDFCBANK	882.10	-5.65	-0.64%	383.77	3374.77	1020.50	13.56%	835.03	5.64%	-4.96%	1.84%
HDFCLIFE	707.75	-7.55	-1.06%	27.41	194.36	820.75	13.77%	600.35	17.89%	-1.36%	16.31%
HINDALCO	940.45	15.75	1.70%	55.73	520.51	1029.80	8.68%	546.45	72.10%	1.07%	48.25%
HINDUNILVR	2320.00	-18.10	-0.77%	22.73	525.81	2750.00	15.64%	2136.00	8.61%	-1.58%	5.92%
ICICIBANK	1374.80	-4.10	-0.30%	169.28	2318.39	1500.00	8.35%	1200.10	14.56%	1.63%	14.18%
INDIGO	4533.00	-294.20	-6.09%	34.65	1587.03	6232.50	27.27%	4267.55	6.22%	-3.29%	1.24%
INFY	1288.90	-11.20	-0.86%	97.00	1248.12	1775.85	27.42%	1264.10	1.96%	-20.90%	-23.63%
ITC	314.70	1.10	0.35%	221.86	694.56	444.20	29.15%	302.00	4.21%	#VALUE!	-20.33%
JIOFIN	249.10	-6.30	-2.47%	184.07	456.43	338.60	26.43%	198.65	25.40%	2.05%	19.98%
JSWSTEEL	1265.70	1.00	0.08%	16.09	202.70	1284.70	1.48%	905.20	39.83%	5.55%	33.13%
KOTAKBANK	411.20	-4.00	-0.96%	152.37	626.78	460.38	10.68%	378.78	8.56%	0.73%	8.04%
LT	4054.00	-224.30	-5.24%	65.41	2651.58	4440.00	8.69%	2965.30	36.71%	3.38%	28.14%
M&M	3324.80	-72.60	-2.14%	29.97	995.71	3839.90	13.41%	2425.00	37.11%	-4.00%	28.61%
MARUTI	14368.00	-489.00	-3.29%	6.04	869.40	17370.00	17.28%	11059.45	29.92%	-0.11%	20.28%
MAXHEALTH	1079.20	-12.80	-1.17%	34.68	374.27	1314.30	17.89%	933.80	15.57%	12.64%	10.34%
NESTLEIND	1277.00	-14.70	-1.14%	11.62	148.02	1340.40	4.73%	1055.00	21.04%	-2.39%	16.64%
NTPC	377.00	-4.90	-1.28%	147.30	552.78	388.55	2.97%	306.55	22.98%	7.61%	21.05%
ONGC	281.45	1.75	0.63%	658.36	1861.72	293.00	3.94%	205.00	37.29%	10.83%	24.95%
POWERGRID	295.30	-3.35	-1.12%	156.89	464.33	322.00	8.29%	247.30	19.41%	9.21%	17.72%
RELIANCE	1360.00	-33.90	-2.43%	237.27	3222.62	1611.80	15.62%	1114.85	21.99%	-2.19%	13.32%
SBILIFE	2031.40	-5.80	-0.28%	10.09	203.87	2132.00	4.72%	1379.85	47.22%	1.52%	42.01%
SBIN	1189.50	-12.20	-1.02%	162.69	1932.30	1234.70	3.66%	680.00	74.93%	15.63%	72.69%
SHRIRAMFIN	1048.10	-31.30	-2.90%	67.18	707.64	1108.00	5.41%	566.50	85.01%	8.94%	69.79%
SUNPHARMA	1753.20	16.20	0.93%	39.19	682.87	1851.20	5.29%	1548.00	13.26%	7.70%	10.04%
TATACONSUM	1124.50	-16.50	-1.45%	13.68	153.61	1220.90	7.90%	930.10	20.90%	-0.08%	16.69%
TMPV	371.30	-11.35	-2.97%	118.04	438.88	744.00	50.09%	335.60	10.64%	2.31%	-40.18%
TATASTEEL	210.87	-1.46	-0.69%	305.15	642.91	216.45	2.58%	125.30	68.29%	11.86%	53.70%
TCS	2611.70	-25.70	-0.97%	33.73	879.23	3710.00	29.60%	2561.30	1.97%	-17.60%	-25.02%
TECHM	1344.50	-13.30	-0.98%	15.64	210.26	1854.00	27.48%	1209.40	11.17%	-22.01%	-9.63%
TITAN	4258.50	-69.00	-1.59%	7.71	328.71	4378.40	2.74%	2925.00	45.59%	7.72%	38.39%
TRENT	3835.00	-64.50	-1.65%	8.01	306.84	6261.00	38.75%	3645.00	5.21%	3.07%	-20.95%
ULTRACEMCO	12481.00	-196.00	-1.55%	2.37	295.62	13110.00	4.80%	10047.85	24.22%	-0.43%	23.23%
WIPRO	198.75	-2.21	-1.10%	104.83	207.95	295.80	32.81%	194.70	2.08%	-17.97%	-28.42%

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