

* Sensex 78918.90 - 1097.00

* Nifty 24450.45 - 315.45

* Bank Nifty 57783.25 - 1272.60

Market Preview

Nifty tanks further; sentiment weak

Nifty witnessed fresh downward slide in the last hours of the session to close on the lower end near 24450 zone with sentiment maintained with a cautious approach. BankNifty witnessed fresh selling pressure breaking below the 58000 level with bias getting weaker and sentiment nervously placed. The market breadth was weak with the advance decline indicating a ratio of 1:2 at close.

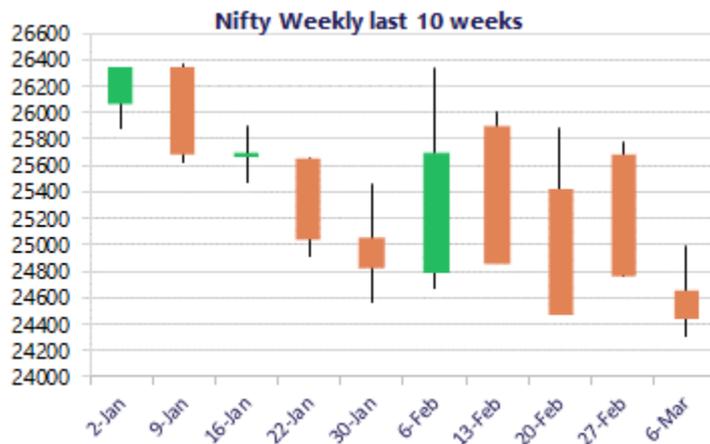
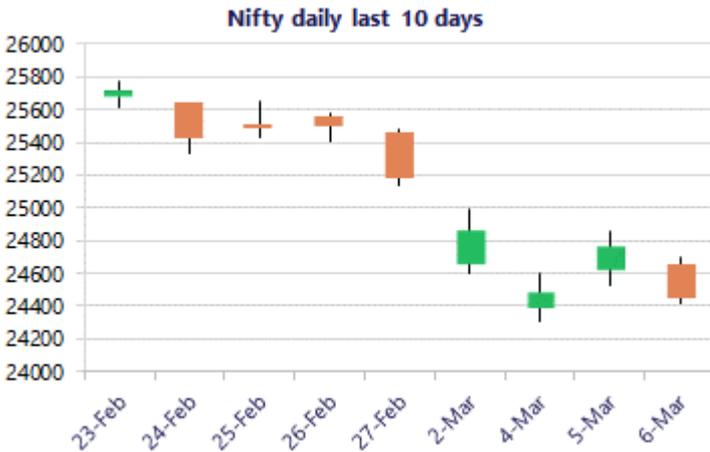
Market Forecast

Nifty daily range 24300 - 24700

Nifty, amid the geo-political tensions continuing with no sign of de-escalation, witnessed another fresh round of profit booking in the final hours to close near the 24450 zone with bias and sentiment still maintained with a very cautious approach. The index would need to sustain the important and crucial support of 25300 zone in the coming sessions and thereafter, need to establish conviction and clarity to anticipate for further upward movement with 24200 level as the important zone, which needs to be breached to improve the bias.

BankNifty tanked moving below the 58000 zone further weakening the bias as most of the frontline banking stocks witnessed heavy profit booking dragging the index with sentiment now maintained with a cautious approach. The index would need to sustain the important 200 period MA at 57500 level and having the near-term support at 57300 zone, one would need to wait and watch for further developments in the coming days to establish some conviction and clarity.

The support for the day is seen at 24300 levels, while the resistance is seen at 24700 levels. BankNifty would have the daily range of 57300-58500 levels.

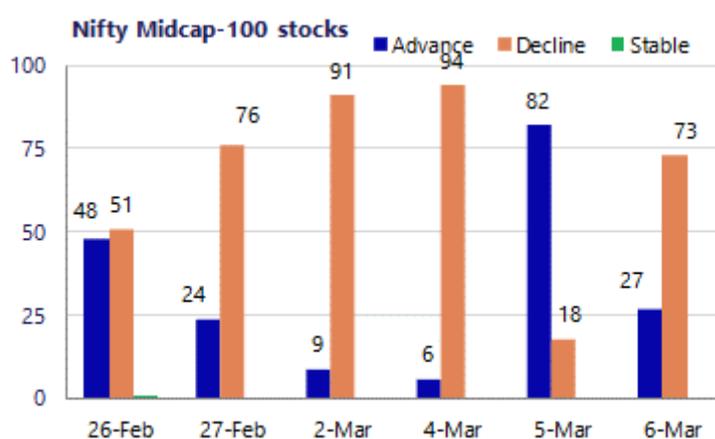
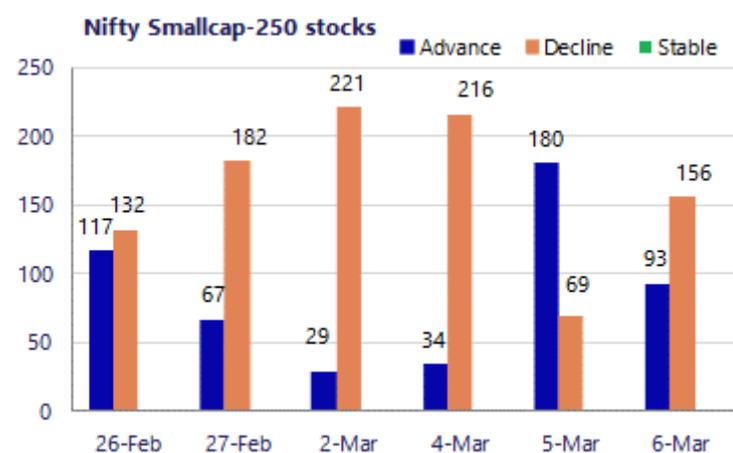


*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	24450.45	-1.27%	-8	24685.40	24237	24344	24522	24629	24808
	Weekly	24450.45	-2.89%	-9	25142.95	23898	24174	24582	24858	25266
	Monthly	25178.65	-0.56%	-2	25900.20	23594	24387	25364	26156	27133
Bank Nifty	Daily	57783.25	-2.15%	-8	59327.25	56985	57384	58096	58495	59206
	Weekly	57783.25	-4.54%	-2	60951.20	57001	57392	58785	59176	60569
	Monthly	60529.00	1.54%	5	59415.65	56044	58287	60026	62268	64007
Sensex	Daily	78918.90	-1.37%	-8	79550.35	78221	78570	79161	79511	80102
	Weekly	78918.90	-2.91%	-9	81216.20	77142	78031	79332	80220	81521
	Monthly	81287.19	-1.19%	-2	84562.90	76380	78834	82353	84806	88325

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Bharat Dynamics	1356.7	5.94%	5022912	Ashok Leyland	194.67	-4.12%	23582459
Data Patterns	3,491.20	3.93%	2658611	Cohance Life	279.9	-4.09%	2396582
ABSL AMC	924.4	3.57%	449619	City Union Bank	259.75	-3.13%	1972570
Cochin Shipyard	1,490.30	2.95%	3073157	Adani Green Ene	858.40	-2.96%	5783672
Capri Global	161.24	2.81%	968063	Aditya Birla F	62.42	-2.89%	2392664
Aster DM Health	672.70	2.63%	1434113	Bank of India	159.58	-2.80%	7453991
Elecon Eng	410.15	2.56%	1836114	Ambuja Cements	466.75	-2.76%	1324424



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator

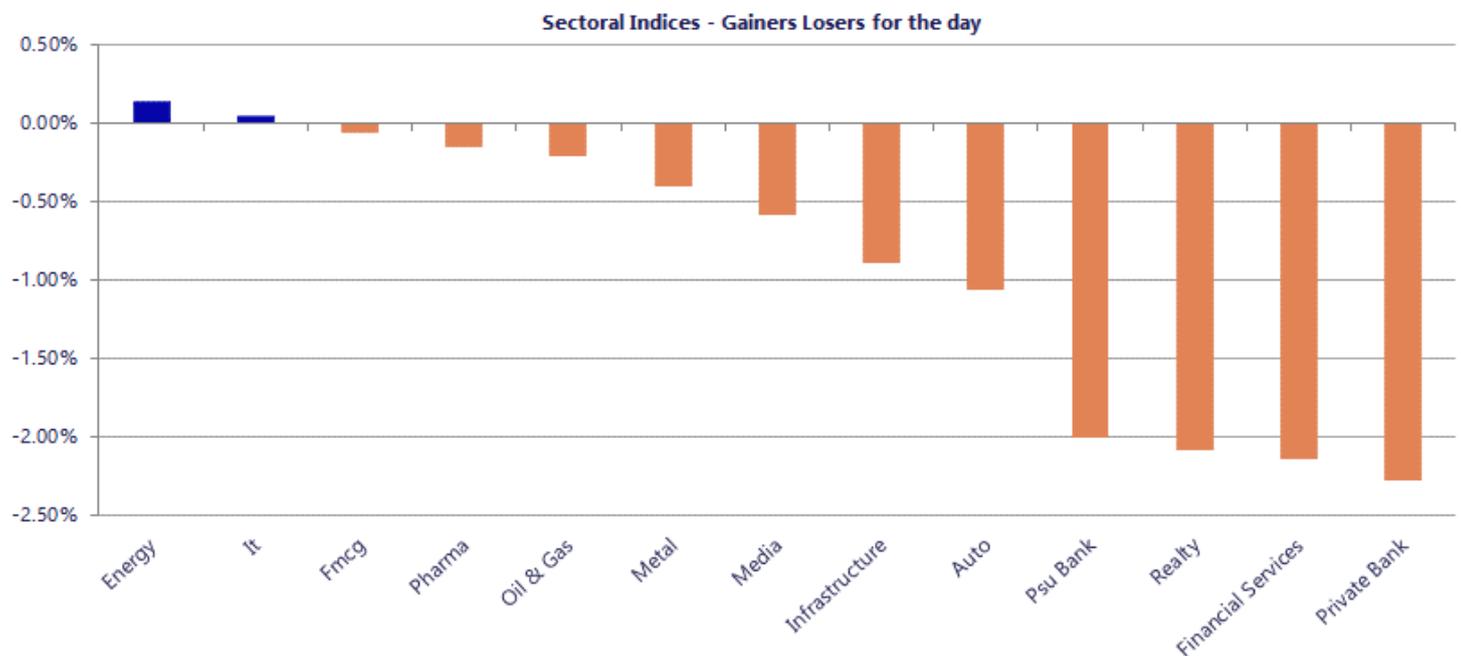


Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
ANTELOPUS	593.3	8.74	545.6
Greenchef	63.05	5.95	59.51
Maha Rasht Apex	105.25	3.46	101.73
Tilaknagar Ind	450.55	2.09	441.32
Aprameya Engine	238	1.61	234.24
Osel Devices	509.35	1.60	501.35
SINDHUTRAD	25.12	1.58	24.73
AAA	92.94	1.50	91.57
Mirae NYSEFANG	161.78	1.34	159.64
Arabian Petrole	74.95	1.27	74.01
Man Industries	405.95	0.84	402.57
Inox India	1180.6	0.81	1171.14
Kross	191.23	0.72	189.87
Medplus Health	841.5	0.68	835.83
Rane Madras	834.25	0.32	831.57
Esab India	5383.5	0.15	5375.5

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
LT Foods	393.5	-7.51	425.47
Jindal Drilling	542.2	-6.31	578.71
Pattech Fitwell	109.6	-4.27	114.49
Ruby Mills	214.58	-3.57	222.53
Foce India	657	-3.06	677.76
India Cements	382	-2.52	391.87
NPBET	282.42	-1.91	287.92
Akums Drugs & P	474.35	-1.70	482.54
Central Bank	37.12	-1.43	37.66
SBI ETF PVT BAN	279.98	-1.41	283.98
Prime Sec	274.45	-1.37	278.26
Seshasayee Pape	259.55	-1.23	262.79
UltraTechCement	11987	-1.22	12134.68
SMC Global Secu	71.74	-1.02	72.48
IZMO	677.35	-0.92	683.67
Avalon Technolo	930.3	-0.78	937.6
Pix Transmis	1455.6	-0.69	1465.68
Delhivery	422.6	-0.61	425.19

* Stocks crossing above its Simple Moving Average (200DMA)

* Stocks crossing below its Simple Moving Average (200DMA)



Nifty 50 stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	30 days % chng	365 days % chng
NIFTY 50	24450.45	-315.45	-1.27%	4333.82	35451.36	26373.20	7.29%	21743.65	12.45%	-4.84%	8.45%
ADANIANT	2042.60	-46.60	-2.23%	16.96	349.30	2616.50	21.93%	1848.00	10.53%	-8.26%	-6.61%
ADANIPTS	1475.60	-23.70	-1.58%	25.75	382.30	1584.00	6.84%	1041.50	41.68%	-4.84%	29.87%
APOLLOHOSP	7746.00	-29.00	-0.37%	2.26	174.41	8099.50	4.36%	6002.00	29.06%	8.30%	23.46%
ASIANPAINT	2282.00	-5.80	-0.25%	9.80	224.04	2985.70	23.57%	2124.75	7.40%	-4.96%	0.63%
AXISBANK	1314.90	-34.20	-2.54%	116.30	1540.75	1418.30	7.29%	999.20	31.60%	-1.99%	27.15%
BAJAJ-AUTO	9800.00	-4.50	-0.05%	3.87	378.86	10187.00	3.80%	7089.35	38.24%	2.96%	31.33%
BAJAJFINSV	1870.40	-41.40	-2.17%	22.67	425.20	2195.00	14.79%	1733.00	7.93%	-7.60%	1.35%
BAJFINANCE	951.70	-10.70	-1.11%	65.60	625.44	1102.50	13.68%	821.13	15.90%	-3.06%	13.15%
BEL	469.60	11.55	2.52%	281.52	1321.61	473.45	0.81%	256.20	83.29%	9.30%	72.05%
BHARTIARTL	1873.00	-34.00	-1.78%	108.97	2051.13	2174.50	13.87%	1577.10	18.76%	-8.11%	15.13%
CIPLA	1323.80	-2.60	-0.20%	6.96	92.10	1673.00	20.87%	1281.70	3.28%	-0.47%	-9.44%
COALINDIA	441.50	-7.90	-1.76%	105.53	467.60	461.55	4.34%	356.00	24.02%	2.01%	15.39%
DRREDDY	1309.00	-4.50	-0.34%	9.64	125.85	1379.70	5.12%	1020.00	28.33%	5.46%	14.81%
EICHERMOT	7625.50	-129.50	-1.67%	3.66	279.68	8230.00	7.35%	4780.90	59.50%	6.24%	49.68%
ETERNAL	233.04	-7.10	-2.96%	446.01	1049.56	368.45	36.75%	194.80	19.63%	-17.81%	3.38%
GRASIM	2718.00	-6.10	-0.22%	14.57	398.67	2979.00	8.76%	2353.50	15.49%	-4.19%	13.55%
HCLTECH	1358.00	3.90	0.29%	18.72	255.29	1780.10	23.71%	1302.75	4.24%	-14.79%	-14.35%
HDFCBANK	857.20	-20.55	-2.34%	344.39	2970.37	1020.50	16.00%	835.03	2.65%	-8.92%	1.37%
HDFCLIFE	669.00	-15.30	-2.24%	29.97	201.14	820.75	18.49%	612.00	9.31%	-4.90%	8.21%
HINDALCO	960.60	5.65	0.59%	82.95	795.47	1029.80	6.72%	546.45	75.79%	1.92%	40.86%
HINDUNILVR	2223.10	-31.90	-1.41%	16.74	373.26	2750.00	19.16%	2150.00	3.40%	-8.30%	0.19%
ICICIBANK	1315.10	-42.50	-3.13%	227.79	3013.27	1500.00	12.33%	1206.30	9.02%	-6.47%	7.97%
INDIGO	4410.00	-102.80	-2.28%	16.40	725.08	6232.50	29.24%	4293.00	2.73%	-10.17%	-7.40%
INFY	1311.00	5.20	0.40%	87.23	1146.07	1732.95	24.35%	1264.10	3.71%	-13.01%	-23.59%
ITC	309.95	-1.55	-0.50%	212.87	660.72	444.20	30.22%	302.00	2.63%	-4.86%	-23.60%
JIOFIN	239.70	-3.40	-1.40%	125.62	302.43	338.60	29.21%	203.10	18.02%	-10.59%	8.98%
JSWSTEEL	1230.00	-18.10	-1.45%	11.40	141.38	1284.70	4.26%	905.20	35.88%	-0.50%	21.65%
KOTAKBANK	401.30	-6.00	-1.47%	175.13	704.41	460.38	12.83%	379.08	5.86%	-4.98%	4.41%
LT	3949.00	-89.70	-2.22%	23.79	942.32	4440.00	11.06%	2965.30	33.17%	-2.93%	21.14%
M&M	3333.00	-15.00	-0.45%	20.84	696.72	3839.90	13.20%	2425.00	37.44%	-6.85%	21.54%
MARUTI	14139.00	-276.00	-1.91%	3.91	558.20	17370.00	18.60%	11059.45	27.85%	-5.72%	21.19%
MAXHEALTH	1045.00	-13.20	-1.25%	31.86	331.18	1314.30	20.49%	933.80	11.91%	0.50%	4.51%
NESTLEIND	1257.90	7.00	0.56%	8.31	104.12	1340.40	6.15%	1055.00	19.23%	-3.48%	14.29%
NTPC	381.15	3.10	0.82%	149.41	572.52	388.55	1.90%	313.50	21.58%	4.41%	12.80%
ONGC	279.90	3.55	1.28%	307.24	851.17	293.00	4.47%	205.00	36.54%	4.07%	20.34%
POWERGRID	300.00	0.55	0.18%	158.87	477.42	322.00	6.83%	250.00	20.00%	2.48%	12.51%
RELIANCE	1407.00	17.60	1.27%	193.12	2728.45	1611.80	12.71%	1114.85	26.21%	-3.02%	16.32%
SBILIFE	1946.00	3.70	0.19%	8.59	166.97	2132.00	8.72%	1379.85	41.03%	-2.54%	36.92%
SBIN	1139.80	-29.70	-2.54%	203.33	2345.36	1234.70	7.69%	717.00	58.97%	6.88%	55.70%
SHRIRAMFIN	1010.70	-28.80	-2.77%	81.67	834.19	1108.00	8.78%	566.50	78.41%	0.82%	56.86%
SUNPHARMA	1793.50	9.00	0.50%	36.70	659.61	1851.20	3.12%	1548.00	15.86%	5.80%	11.12%
TATACONSUM	1118.70	-0.40	-0.04%	9.20	103.00	1220.90	8.37%	930.10	20.28%	-3.50%	16.76%
TMPV	350.80	-4.35	-1.22%	69.29	243.71	744.00	52.85%	335.60	4.53%	-5.06%	-45.16%
TATASTEEL	198.79	-1.78	-0.89%	285.49	570.27	216.45	8.16%	125.30	58.65%	0.88%	32.14%
TCS	2560.00	-18.80	-0.73%	39.98	1032.08	3710.00	31.00%	2546.40	0.53%	-12.97%	-28.92%
TECHM	1335.60	2.30	0.17%	10.34	138.36	1854.00	27.96%	1209.40	10.43%	-17.55%	-11.16%
TITAN	4235.00	-40.20	-0.94%	5.81	247.55	4378.40	3.28%	2925.00	44.79%	2.27%	35.69%
TRENT	3726.00	-64.90	-1.71%	3.65	137.51	6261.00	40.49%	3645.00	2.22%	-9.43%	-26.50%
ULTRACEMCO	11990.00	-298.00	-2.43%	2.97	357.74	13110.00	8.54%	10295.25	16.46%	-5.75%	14.26%
WIPRO	196.00	0.32	0.16%	90.23	177.50	292.00	32.88%	193.22	1.44%	-15.05%	-31.44%

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