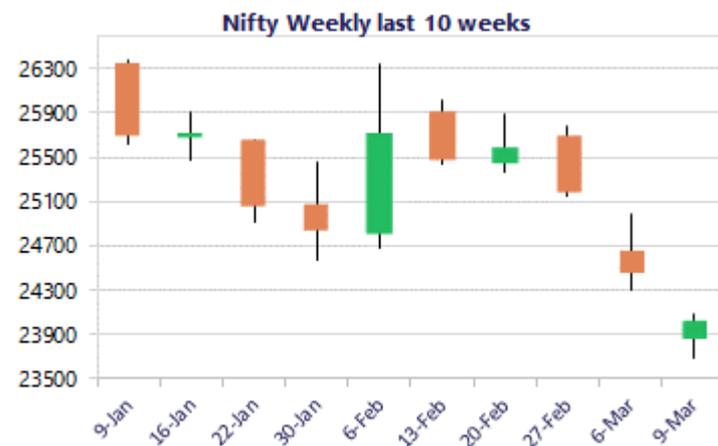
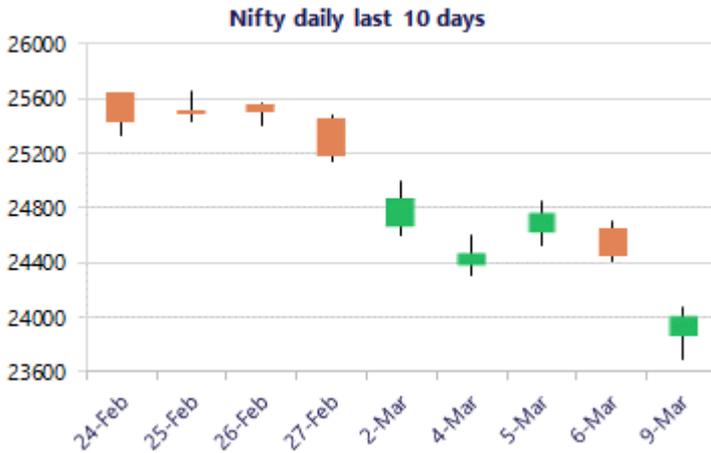


\* Sensex 77566.16 - 1352.74

\* Nifty 24028.05 - 422.40

\* Bank Nifty 56019.80 - 1763.45



## Market Preview

### Nifty plunges; ends near 24000 zone

Nifty opened with a huge gap down opening on the back of escalated geo-political tensions with no signs of respite and cease-fire visible as of now to end the index near the 24000 zone. BankNifty crashed down in the opening session to hit the low near 55300 zone with most of the major frontline banking stocks witnessing heavy profit booking. The market breadth was very weak with the advance decline indicating a ratio of 1:5 at close.

## Market Forecast

### Nifty daily range 23600 - 24400

Nifty, witnessed another big gap down opening to create a big void hitting the low at 23700 zone with escalations continuing in the middle east geo-political tensions with trend getting weaker and sentiment getting much more nervous as of now. With the scenario getting worse, the index can retest the previous bottom made near 22000 zone unless there is fresh news of easing out of the tensions, which can trigger for quick revival in the index. The index needs to move past the important barrier of 24400 zone to improve the bias from current rate.

BankNifty index witnessed another major gap down opening, breaking below the base of the rising channel pattern at 56500 zone to weaken the trend overall and with the bias maintained weak, we can expect for further downward movement having 53500 zone as the major and crucial support zone for the index. On the upside, the index would need to move past the 200 period MA at 57500 level to improve the bias and thereafter, expect for further rise sustaining the bias with clarity and stability established.

The support for the day is seen at 23600 levels, while the resistance is seen at 24400 levels. BankNifty would have the daily range of 55000-57200 levels.

\*Blue candle → Close rate > Open rate \* Red candle → Close rate < Open rate

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	24028.05	-1.73%	-9	24360.80	23554	23791	23935	24172	24315
	Weekly	24450.45	-2.89%	-9	25142.95	23898	24174	24582	24858	25266
	Monthly	25178.65	-0.56%	-2	25900.20	23594	24387	25364	26156	27133
Bank Nifty	Daily	56019.80	-3.05%	-9	58020.75	54851	55436	55855	56439	56858
	Weekly	57783.25	-4.54%	-2	60951.20	57001	57392	58785	59176	60569
	Monthly	60529.00	1.54%	5	59415.65	56044	58287	60026	62268	64007
Sensex	Daily	77566.16	-1.71%	-9	78494.35	75947	76757	77234	78043	78521
	Weekly	78918.90	-2.91%	-9	81216.20	77142	78031	79332	80220	81521
	Monthly	81287.19	-1.19%	-2	84562.90	76380	78834	82353	84806	88325

### Gainers - Losers ( Nifty 500 Stocks )

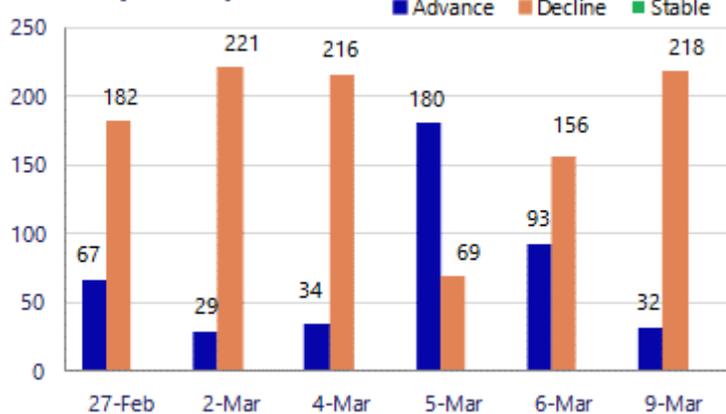
#### Gainers

Company Name	Last Price	% Gain	Volume
Emcure Pharmace	1521.1	7.44%	1510.5
Aadhar Housing	481.70	5.86%	470.26
Shree Renuka	24.79	3.68%	24.57
AFFLE 3I	1,391.00	2.99%	1374.96
Indiamart Inter	2,183.50	2.97%	2146.99
Praj Industries	312.75	2.66%	314.89
Balrampur Chini	492.60	2.42%	490.07

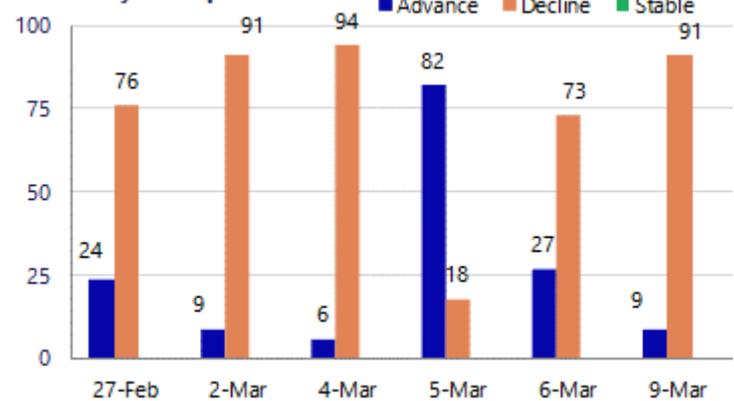
#### Losers

Company Name	Last Price	% Loss	Volume
PG Electroplast	522.35	-14.26%	540.52
Sapphire Foods	174.76	-9.62%	177.38
IDBI Bank	99.00	-9.08%	100.53
Tejas Networks	426.10	-8.38%	428.89
MRPL	190.03	-8.00%	193.47
Guj State Petro	271.55	-7.60%	273.53
Amber Enterpris	7310.5	-7.14%	7417.86

#### Nifty Smallcap-250 stocks



#### Nifty Midcap-100 stocks



### Nifty Daily chart with RSI indicator



### BankNifty Daily chart with RSI indicator

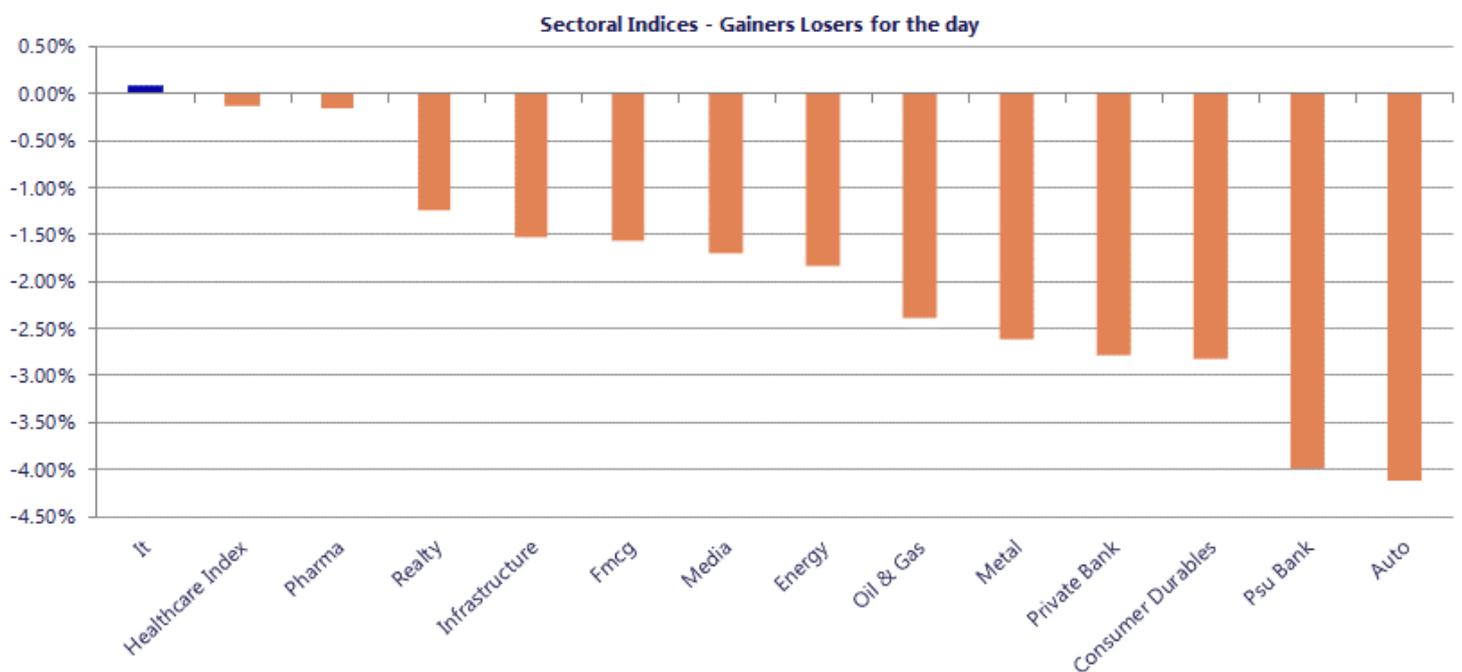


Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Apollo Pipes	395.8	10.77	357.31
IZMO	711.2	3.75	685.48
HOEC	165.34	3.27	160.11
Sat Kartar Shop	172.5	2.05	169.03
Saakshi Medtech	178.8	0.67	177.61
Gulshan Poly	157.6	0.60	156.66
Madhusudan Masa	139	0.13	138.82

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Fusion Finance	166.38	-6.12	177.22
Jindal Stainles	709	-5.36	749.17
InfoBeans Tech	144.14	-4.75	151.33
Greenchef	56.75	-4.64	59.51
Viyash Scientif	190.67	-4.16	198.95
BPCL	331.15	-3.97	344.83
Balaji Telefilm	98.8	-3.81	102.71
Ramco Cements	1025.4	-3.76	1065.49
TVS Srichakra	3508.2	-3.53	3636.68
Aprameya Engine	226.4	-3.52	234.67
NLC India	239.75	-3.51	248.48
Chandan Healthc	250.65	-3.39	259.44
Kross	183.6	-3.36	189.98
HEG	511.45	-3.19	528.31
Petronet LNG	278.55	-3.13	287.56
Osel Devices	486.95	-3.09	502.46
Nureca	262.65	-2.83	270.29
Carraro India L	474.95	-2.68	488.03

\* Stocks crossing above its Simple Moving Average (200DMA)

\* Stocks crossing below its Simple Moving Average (200DMA)



Nifty 50 Stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	24028.05	-422.40	-1.73%	5269.02	40569	26373	8.89%	21744	10.51%	-7.11%	6.54%
ADANIENT	2002.00	-37.90	-1.86%	13.05	258	2617	23.49%	1848	8.33%	-11.03%	-8.25%
ADANIPTS	1424.90	-52.60	-3.56%	48.74	692	1584	10.04%	1042	36.81%	-8.76%	24.50%
APOLLOHOSP	7791.00	66.50	0.86%	3.59	276	8100	3.81%	6002	29.81%	8.04%	25.34%
ASIANPAINT	2217.00	-62.50	-2.74%	21.98	482	2986	25.75%	2163	2.52%	-8.29%	-2.33%
AXISBANK	1287.00	-28.80	-2.19%	79.26	1012	1418	9.26%	999	28.80%	-4.06%	24.03%
BAJAJ-AUTO	9395.00	-421.00	-4.29%	3.35	315	10187	7.77%	7089	32.52%	-2.03%	24.03%
BAJAJFINSV	1840.90	-28.00	-1.50%	10.10	184	2195	16.13%	1784	3.18%	-9.07%	-0.24%
BAJFINANCE	938.40	-11.80	-1.24%	91.82	850	1103	14.88%	821	14.28%	-4.55%	11.65%
BEL	456.15	-12.30	-2.63%	218.98	997	473	3.65%	256	78.04%	4.31%	64.68%
BHARTIARTL	1866.00	-4.80	-0.26%	80.74	1496	2175	14.19%	1590	17.33%	-8.45%	14.43%
CIPLA	1325.00	3.80	0.29%	16.75	220	1673	20.80%	1282	3.38%	-1.30%	-9.15%
COALINDIA	438.50	-1.95	-0.44%	158.25	698	462	4.99%	356	23.17%	1.58%	15.20%
DRREDDY	1284.10	-19.70	-1.51%	15.98	205	1380	6.93%	1020	25.89%	0.67%	13.31%
EICHERMOT	7275.00	-345.50	-4.53%	5.55	406	8230	11.60%	4912	48.11%	1.10%	42.63%
ETERNAL	230.50	-2.07	-0.89%	485.06	1094	368	37.44%	195	18.33%	-20.20%	6.30%
GRASIM	2668.10	-50.30	-1.85%	10.19	272	2979	10.44%	2354	13.37%	-8.82%	10.84%
HCLTECH	1362.40	5.70	0.42%	22.57	306	1780	23.46%	1303	4.58%	-14.96%	-12.55%
HDFCBANK	839.10	-17.95	-2.09%	355.93	2967	1021	17.78%	822	2.14%	-10.47%	-0.65%
HDFCLIFE	653.75	-14.80	-2.21%	43.30	283	821	20.35%	613	6.72%	-7.65%	4.57%
HINDALCO	944.95	-13.95	-1.45%	70.17	659	1030	8.24%	546	72.93%	-2.00%	36.68%
HINDUNILVR	2193.00	-32.70	-1.47%	15.13	331	2750	20.25%	2150	2.00%	-9.94%	-0.52%
ICICIBANK	1275.00	-38.40	-2.92%	161.17	2049	1500	15.00%	1206	5.70%	-8.69%	4.98%
INDIGO	4251.20	-152.90	-3.47%	42.72	1767	6233	31.79%	4035	5.36%	-14.36%	-8.72%
INFY	1316.00	7.60	0.58%	100.69	1309	1728	23.84%	1264	4.11%	-12.10%	-21.95%
ITC	305.00	-4.70	-1.52%	140.85	430	444	31.34%	302	0.99%	-5.51%	-24.49%
JIOFIN	232.50	-6.85	-2.86%	195.25	448	339	31.33%	203	14.48%	-13.65%	4.82%
JSWSTEEL	1189.90	-43.80	-3.55%	21.46	255	1285	7.38%	905	31.45%	-4.43%	17.68%
KOTAKBANK	386.05	-13.75	-3.44%	202.76	787	460	16.15%	381	1.35%	-9.97%	-0.27%
LT	3836.50	-113.30	-2.87%	42.49	1611	4440	13.59%	2965	29.38%	-6.74%	18.24%
M&M	3184.50	-148.00	-4.44%	39.61	1259	3840	17.07%	2425	31.32%	-11.78%	16.74%
MARUTI	13498.00	-661.00	-4.67%	6.76	911	17370	22.29%	11059	22.05%	-9.88%	15.72%
MAXHEALTH	1039.00	-3.00	-0.29%	24.50	253	1314	20.95%	934	11.27%	2.87%	5.94%
NESTLEIND	1236.90	-15.50	-1.24%	14.67	181	1340	7.72%	1074	15.17%	-4.53%	10.51%
NTPC	375.85	-4.75	-1.25%	112.87	423	389	3.27%	316	19.11%	3.85%	14.05%
ONGC	269.95	-9.00	-3.23%	565.12	1554	293	7.87%	205	31.68%	1.26%	15.91%
POWERGRID	294.00	-5.15	-1.72%	215.92	631	322	8.70%	250	17.60%	1.47%	11.66%
RELIANCE	1418.60	13.80	0.98%	248.71	3492	1612	11.99%	1115	27.25%	-2.94%	13.51%
SBILIFE	1915.00	-26.60	-1.37%	16.17	309	2132	10.18%	1383	38.50%	-5.39%	35.66%
SBIN	1101.60	-41.40	-3.62%	246.31	2667	1235	10.78%	719	53.20%	-3.87%	50.34%
SHRIRAMFIN	989.90	-17.60	-1.75%	120.00	1162	1108	10.66%	567	74.74%	-6.85%	56.92%
SUNPHARMA	1805.00	5.60	0.31%	41.13	739	1851	2.50%	1548	16.60%	5.89%	12.16%
TATACONSUM	1099.00	-17.70	-1.59%	10.07	110	1221	9.98%	930	18.16%	-5.84%	14.24%
TATASTEEL	191.13	-7.33	-3.69%	430.20	816	216	11.70%	125	52.54%	-5.38%	26.11%
TCS	2527.80	-29.80	-1.17%	36.53	923	3710	31.87%	2505	0.91%	-14.26%	-30.00%
TECHM	1333.10	1.40	0.11%	10.32	137	1854	28.10%	1209	10.23%	-17.80%	-10.67%
TITAN	4166.00	-78.60	-1.85%	5.76	239	4378	4.85%	2925	42.43%	-2.16%	35.29%
TMPV	332.25	-18.50	-5.27%	172.41	573	744	55.34%	329	1.10%	-11.96%	-48.75%
TRENT	3690.00	-32.80	-0.88%	9.57	348	6261	41.06%	3580	3.07%	-11.54%	-26.20%
ULTRACEMCO	11358.00	-629.00	-5.25%	5.91	675	13110	13.36%	10317	10.09%	-12.95%	7.33%
WIPRO	198.60	3.20	1.64%	258.63	509	292	31.99%	193	2.89%	-13.68%	-30.27%

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