

* Sensex 76034.42 - 829.29

* Nifty 23639.15 - 227.70

* Bank Nifty 55100.95 - 634.80

Market Preview

Nifty sinks further

Nifty witnessed another gap down opening plunging heavily in the morning session and thereafter, sustaining the levels with a rangebound movement for rest part of the day. BankNifty plunged further to hit a new low at 54760 zone with sentiment precariously placed having 53500 level as the crucial support. The market breadth continues to be weak with the advance decline indicating a ratio of 1:2 at close.

Market Forecast

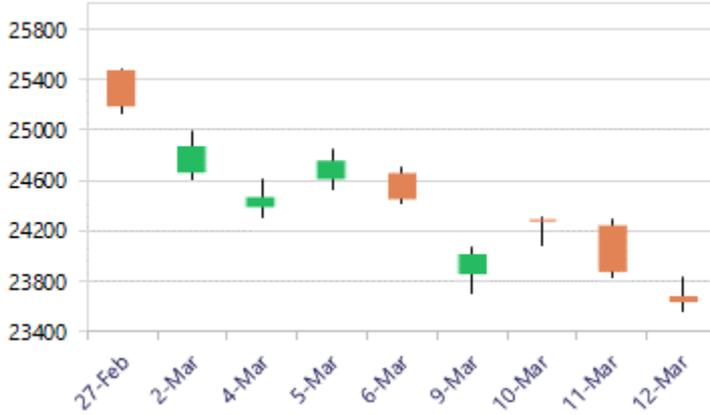
Nifty daily range 23500 - 23900

Nifty, extended the losses further by witnessing a gap down opening once again breaching the previous low of 23700 zone and hitting fresh low at 23550 zone with bias precariously placed in a tense mode. The index as mentioned earlier, would have the near-term crucial support at 23500 zone which needs to be sustained failing which, the sentiment getting worse may trigger for fresh sell off with 22800 zone positioned as the next technical support for the coming days.

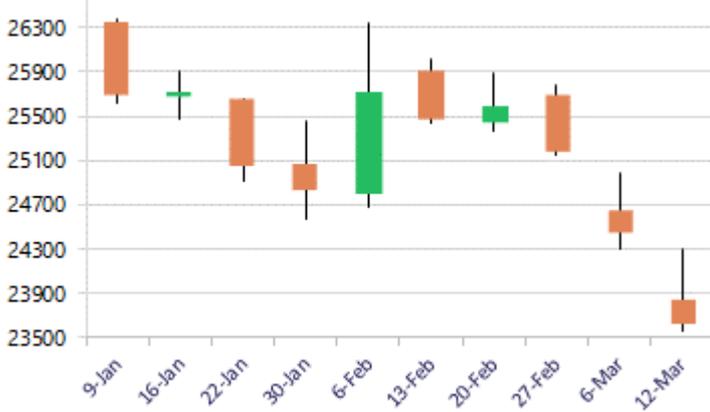
BankNifty breached below the previous low of 55270 level with bias turning further weak and a threat to the trend awaits, if the index fails to sustain the important support of 53600 level as mentioned earlier, triggering for fresh intensified selling pressure in the coming days. At the same time, a sharp revival can be anticipated in the coming days if any positive outcome flashes out from the middle east geo-political tensions.

The support for the day is seen at 23500 levels, while the resistance is seen at 23900 levels. BankNifty would have the daily range of 54000-56300 levels.

Nifty daily last 10 days



Nifty Weekly last 10 weeks



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

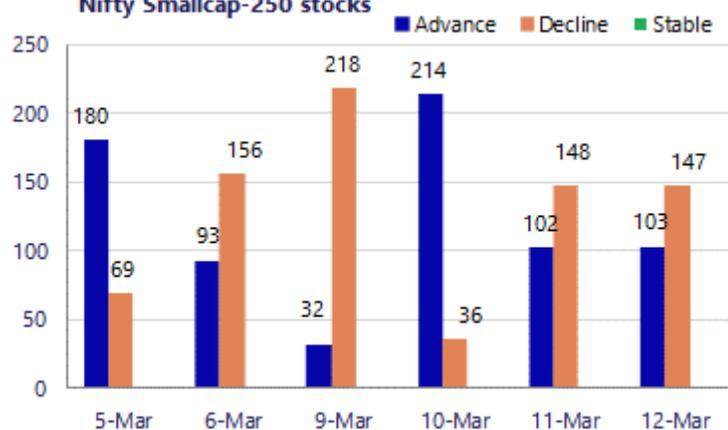
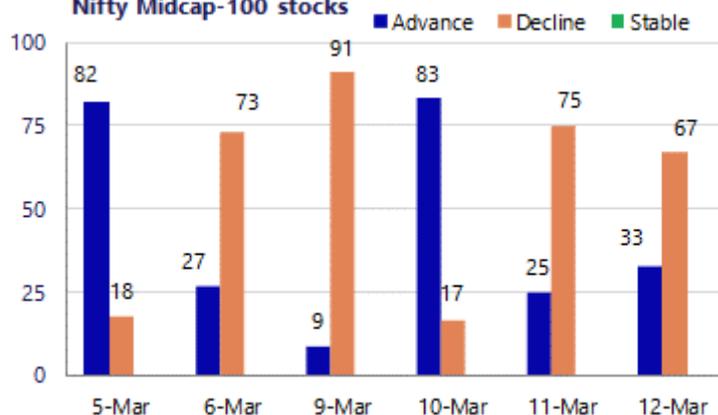
Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	23639.15	-0.95%	-12	23810.00	23399	23519	23676	23796	23953
	Weekly	24450.45	-2.89%	-9	25142.95	23898	24174	24582	24858	25266
	Monthly	25178.65	-0.56%	-2	25900.20	23594	24387	25364	26156	27133
Bank Nifty	Daily	55100.95	-1.14%	-12	55697.00	54290	54695	55166	55572	56043
	Weekly	57783.25	-4.54%	-2	60951.20	57001	57392	58785	59176	60569
	Monthly	60529.00	1.54%	5	59415.65	56044	58287	60026	62268	64007
Sensex	Daily	76034.42	-1.08%	-12	76613.35	75385	75710	76196	76520	77006
	Weekly	78918.90	-2.91%	-9	81216.20	77142	78031	79332	80220	81521
	Monthly	81287.19	-1.19%	-2	84562.90	76380	78834	82353	84806	88325

Gainers - Losers (Nifty 500 Stocks)
Gainers

Company Name	Last Price	% Gain	Volume
Adani Power	149.11	7.39%	81276272
Adani Total Gas	607.60	7.18%	48585918
Ceat	3806.5	7.13%	530229
Balkrishna Ind	2,280.20	4.81%	204206
BHEL	267.85	4.73%	16227938
ACME Solar	240.08	4.27%	1200296
Chennai Petro	943.80	4.09%	3630058

Losers

Company Name	Last Price	% Loss	Volume
Chola Fin Hold	1,486.60	-5.31%	139746
Amber Enterpris	6929.5	-5.18%	775004
Apollo Tyres	417.65	-3.82%	2236725
Bajaj Holdings	9,789.00	-3.81%	83281
Bajaj Finance	863.10	-3.42%	15508258
Ashok Leyland	178.47	-3.35%	44243228
Astral Ltd	1696	-2.88%	1565206

Nifty Smallcap-250 stocks

Nifty Midcap-100 stocks


Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



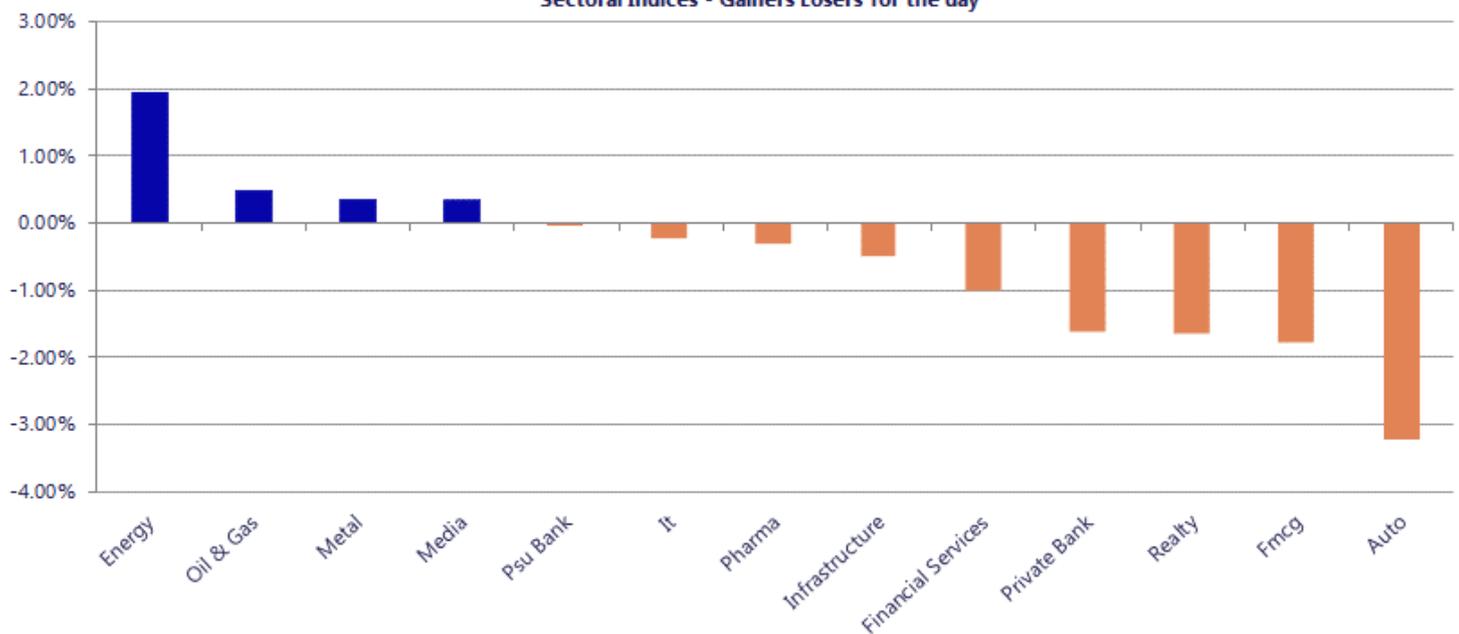
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
NLC India	265.25	6.72	248.55
Precot	488.45	3.96	469.83
Tata Power	402.15	3.90	387.07
Ceat	3806.5	3.84	3665.56
Muthoot Finance	3244	2.37	3168.81
JSW Energy	518.3	2.28	506.77
Wanbury	257.35	1.29	254.06
Medplus Health	844.1	1.16	834.43
Star Health	462.3	1.06	457.44
Chandan Healthc	263.1	0.98	260.54
Hind Rectifiers	1510.2	0.95	1495.97
Yash Optics & L	112.5	0.89	111.51
OBSC Perfection	307.65	0.84	305.09
Adani Total Gas	607.6	0.61	603.91
Vaswani Ind	55.33	0.58	55.01
BLACK BOX	522.15	0.52	519.44
HFCL	74.47	0.32	74.23
Party	80.5	0.12	80.4

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Xelpmoc Design	107.58	-5.28	113.58
Premium Plast	33.9	-4.69	35.57
Pentagon Rubber	65	-4.69	68.2
Kontor Space	70	-4.67	73.43
Amber Enterpris	6929.5	-4.29	7240.31
Tarmat	52.09	-3.47	53.96
Honasa Consumer	280.5	-3.02	289.23
Ram Ratna Wires	316.1	-2.92	325.62
Avalon Technolo	912.9	-2.77	938.86
Larsen	3719.5	-2.64	3820.46
SMC Global Secu	70.92	-2.49	72.73
Elgi Equipments	490.65	-1.90	500.13
Avi Ansh Textil	107.5	-1.89	109.57
Britannia	5787	-1.18	5856.29
Kross	188.19	-1.11	190.31
Pix Transmis	1446.3	-0.95	1460.15
Alivus Life	939.4	-0.86	947.54
Sammaan Capital	142.42	-0.80	143.57

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Nifty 50 stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	30 days % chng	365 days % chng
NIFTY 50	23639.15	-227.70	-0.95%	5010.04	40147.40	26373.20	10.37%	21743.65	8.72%	-8.40%	5.20%
ADANIANT	2000.30	25.60	1.30%	14.74	294.25	2616.50	23.55%	1848.00	8.24%	-9.56%	-8.10%
ADANIPTS	1392.00	-18.80	-1.33%	26.99	377.46	1584.00	12.12%	1041.50	33.65%	-9.83%	23.37%
APOLLOHOSP	7576.00	-108.00	-1.41%	5.50	417.02	8099.50	6.46%	6002.00	26.22%	0.49%	23.31%
ASIANPAINT	2221.40	-10.60	-0.47%	13.84	307.99	2985.70	25.60%	2162.60	2.72%	-7.84%	-1.33%
AXISBANK	1234.90	-20.90	-1.66%	96.63	1198.20	1418.30	12.93%	999.20	23.59%	-7.84%	22.12%
BAJAJ-AUTO	9152.50	-175.00	-1.88%	3.90	357.93	10187.00	10.16%	7089.35	29.10%	-6.99%	21.79%
BAJAJFINSV	1774.50	-20.80	-1.16%	10.96	194.58	2195.00	19.16%	1763.10	0.65%	-12.89%	-2.47%
BAJFINANCE	862.95	-30.70	-3.44%	155.08	1351.70	1102.50	21.73%	821.13	5.09%	-13.63%	1.71%
BEL	453.90	-0.20	-0.04%	140.90	636.88	473.45	4.13%	256.20	77.17%	2.25%	63.96%
BHARTIARTL	1798.30	-8.70	-0.48%	129.23	2328.59	2174.50	17.30%	1612.20	11.54%	-10.73%	9.46%
CIPLA	1327.80	-1.70	-0.13%	14.05	186.53	1673.00	20.63%	1281.70	3.60%	-0.17%	-8.70%
COALINDIA	470.00	23.25	5.20%	273.28	1270.43	474.00	0.84%	356.00	32.02%	12.13%	23.46%
DRREDDY	1319.00	-6.50	-0.49%	19.70	260.27	1379.70	4.40%	1020.00	29.31%	3.46%	19.35%
EICHERMOT	6969.50	-284.00	-3.92%	12.60	885.22	8230.00	15.32%	4912.05	41.89%	-12.26%	38.91%
ETERNAL	220.90	-2.90	-1.30%	657.32	1438.16	368.45	40.05%	194.80	13.40%	-25.87%	7.51%
GRASIM	2675.00	-60.60	-2.22%	9.52	255.92	2979.00	10.20%	2363.30	13.19%	-8.56%	11.51%
HCLTECH	1357.00	6.70	0.50%	26.17	354.72	1780.10	23.77%	1302.75	4.16%	-8.07%	-11.92%
HDFCBANK	833.30	-0.65	-0.08%	461.08	3835.46	1020.50	18.34%	820.10	1.61%	-9.48%	-2.60%
HDFCLIFE	645.00	-2.90	-0.45%	33.40	215.00	820.75	21.41%	614.65	4.94%	-8.21%	2.06%
HINDALCO	968.00	8.90	0.93%	46.65	445.56	1029.80	6.00%	546.45	77.14%	0.37%	40.32%
HINDUNILVR	2133.90	-27.50	-1.27%	17.92	381.72	2750.00	22.40%	2109.30	1.17%	-11.45%	-2.69%
ICICIBANK	1269.90	-24.70	-1.91%	196.76	2499.94	1500.00	15.34%	1217.20	4.33%	-11.20%	2.09%
INDIGO	4268.00	-82.70	-1.90%	15.96	678.82	6232.50	31.52%	4035.00	5.77%	-14.35%	-9.75%
INFY	1265.90	-10.40	-0.81%	76.00	963.91	1728.00	26.74%	1258.00	0.63%	-8.67%	-20.43%
ITC	303.80	-5.20	-1.68%	233.20	713.33	444.20	31.61%	302.00	0.60%	-4.30%	-26.33%
JIOFIN	242.00	3.30	1.38%	188.65	452.27	338.60	28.53%	203.10	19.15%	-9.55%	7.30%
JSWSTEEL	1174.00	-4.80	-0.41%	12.66	147.81	1284.70	8.62%	905.20	29.70%	-5.92%	16.19%
KOTAKBANK	375.00	-8.20	-2.14%	250.48	944.11	460.38	18.55%	374.05	0.25%	-12.02%	-5.42%
LT	3713.00	-125.80	-3.28%	42.55	1600.36	4440.00	16.37%	2965.30	25.21%	-11.30%	16.26%
M&M	3029.10	-139.10	-4.39%	69.69	2129.98	3839.90	21.12%	2425.00	24.91%	-15.70%	14.16%
MARUTI	12995.00	-502.00	-3.72%	5.45	715.29	17370.00	25.19%	11059.45	17.50%	-15.21%	11.64%
MAXHEALTH	1019.90	-12.30	-1.19%	57.44	587.02	1314.30	22.40%	933.80	9.22%	-4.05%	3.05%
NESTLEIND	1221.00	-12.70	-1.03%	13.59	165.78	1340.40	8.91%	1074.00	13.69%	-6.47%	11.23%
NTPC	390.95	11.05	2.91%	238.47	925.08	392.40	0.37%	315.55	23.89%	6.16%	18.42%
ONGC	270.60	-0.15	-0.06%	200.60	542.84	293.00	7.65%	205.00	32.00%	-2.08%	20.59%
POWERGRID	304.00	5.20	1.74%	152.84	462.41	322.00	5.59%	250.00	21.60%	3.44%	13.82%
RELIANCE	1390.00	-0.20	-0.01%	209.40	2926.48	1611.80	13.76%	1114.85	24.68%	-4.07%	10.58%
SBILIFE	1940.90	2.30	0.12%	8.69	167.78	2132.00	8.96%	1382.65	40.38%	-4.02%	37.75%
SBIN	1085.00	-6.10	-0.56%	146.14	1579.00	1234.70	12.12%	719.05	50.89%	-9.01%	50.06%
SHRIRAMFIN	1029.10	-2.60	-0.25%	70.55	724.54	1108.00	7.12%	566.50	81.66%	-4.96%	61.57%
SUNPHARMA	1827.00	1.10	0.06%	26.06	475.69	1851.20	1.31%	1548.00	18.02%	6.54%	8.95%
TATACONSUM	1057.00	-16.40	-1.53%	9.61	102.05	1220.90	13.42%	930.10	13.64%	-8.03%	11.80%
TMPV	324.30	-11.05	-3.30%	97.08	316.86	744.00	56.41%	323.35	0.29%	-15.43%	-51.47%
TATASTEEL	193.50	-1.24	-0.64%	244.14	469.89	216.45	10.60%	125.30	54.43%	-7.02%	28.74%
TCS	2447.00	-17.90	-0.73%	27.52	674.52	3710.00	34.04%	2436.00	0.45%	-11.02%	-30.21%
TECHM	1354.30	19.90	1.49%	30.68	412.94	1854.00	26.95%	1209.40	11.98%	-11.86%	-5.84%
TITAN	4137.00	-3.30	-0.08%	10.71	440.81	4378.40	5.51%	2925.00	41.44%	-3.25%	37.03%
TRENT	3535.00	-92.40	-2.55%	9.89	350.15	6261.00	43.54%	3502.50	0.93%	-17.51%	-29.52%
ULTRACEMCO	11118.00	-344.00	-3.00%	5.36	599.29	13110.00	15.19%	10356.25	7.36%	-14.67%	5.68%
WIPRO	201.96	-0.27	-0.13%	190.42	384.87	279.30	27.69%	193.03	4.63%	-7.81%	-24.80%

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