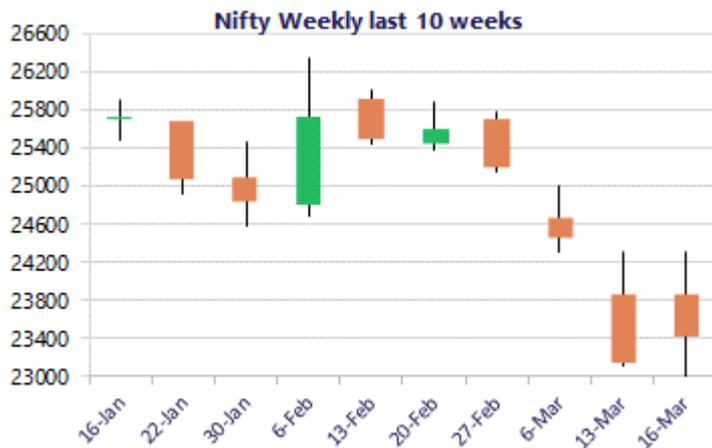
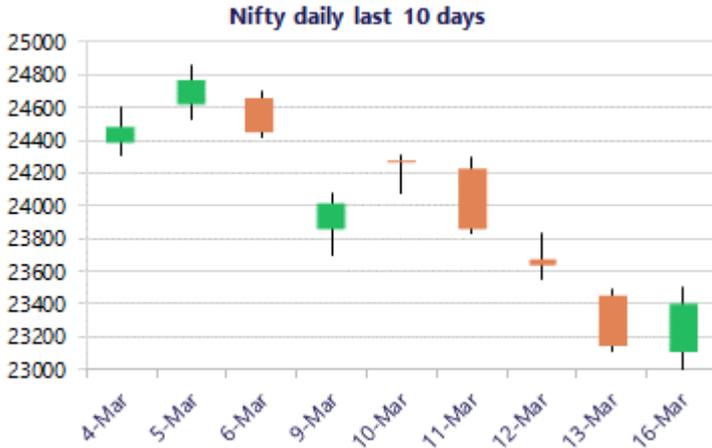


Date: 17<sup>th</sup> March 2026

\* Sensex 75502.85 + 938.93

\* Nifty 23408.80 + 257.70

\* Bank Nifty 54413.40 + 655.55



\*Blue candle → Close rate > Open rate \* Red candle → Close rate < Open rate

## Market Preview

### Nifty witnesses relief revival from 23000 zone

Nifty after a weak start witnessed some bounce back at the fag end of the session to close near the 23400 zone to indicate a relief revival which desperately needs to be sustained. BankNifty regained to some extent to close near the 54400 zone to sustain the previous major bottom zone at 53500 level. The market breadth was weak with the advance decline indicating a ratio of 1:2 at close.

## Market Forecast

### Nifty daily range 23100 - 23700

Nifty, after hitting an intraday low of around 22950 level, the index witnessed a significant and sharp bounce in the last hours of the session to close near 23400 zone to indicate some relief revival. The index would need to carry on such positive move till it breaches above the 24400 zone, as mentioned earlier, to establish some conviction and get clarity for further upward move in the coming days. With the sentiment and bias maintained very weak, the index would need to sustain the important support of 23000 zone as of now.

BankNifty witnessed some resilience near the previous important bottom of 53500 zone and after making an intraday low of 53260 level, witnessed a decent bounce back to close near 54400 zone with some buying interest visible in the fag end of the session. The index has a long way to go and would need to breach above the 56500 zone to establish some clarity and conviction to anticipate for further developments in the coming days. The current low made near 53300 zone would be the important support for the index as of now.

The support for the day is seen at 23100 levels, while the resistance is seen at 23700 levels. BankNifty would have the daily range of 53500-55400 levels.

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	23408.80	1.11%	-14	23416.00	22742	23075	23289	23622	23835
	Weekly	23151.10	-5.31%	-10	24618.80	22335	22743	23523	23931	24712
	Monthly	25178.65	-0.56%	-2	25900.20	23594	24387	25364	26156	27133
Bank Nifty	Daily	54413.40	1.22%	-14	54384.60	52706	53560	54112	54966	55518
	Weekly	53757.85	-6.97%	-3	60618.30	51432	52595	54846	56009	58260
	Monthly	60529.00	1.54%	5	59415.65	56044	58287	60026	62268	64007
Sensex	Daily	75502.85	1.26%	-14	75206.75	73230	74367	75086	76222	76941
	Weekly	74563.92	-5.52%	-10	79175.50	73665	74115	76320	76770	78976
	Monthly	81287.19	-1.19%	-2	84562.90	76380	78834	82353	84806	88325

### Gainers - Losers ( Nifty 500 Stocks )

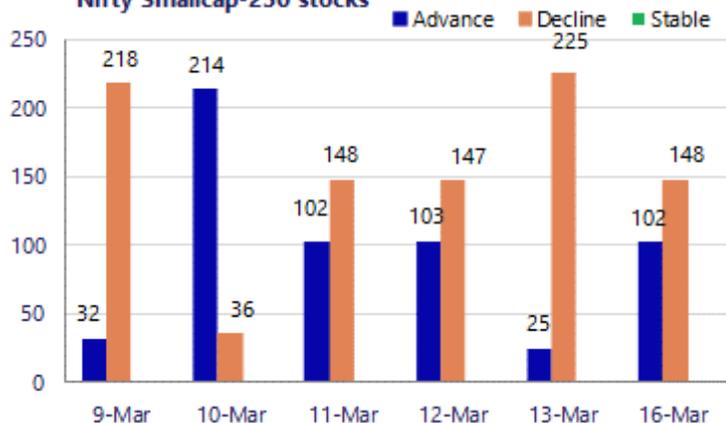
#### Gainers

Company Name	Last Price	% Gain	Volume
Tejas Networks	446.85	5.28%	28663452
UltraTechCement	11,099.00	4.55%	728029
Saregama India	357.4	4.32%	2522575
Zen Tech	1,416.50	3.80%	540642
Vishal Mega Mar	106.10	3.22%	14133497
Trent	3,596.10	3.11%	1303869
Waaree Energies	2,790.70	2.35%	1862944

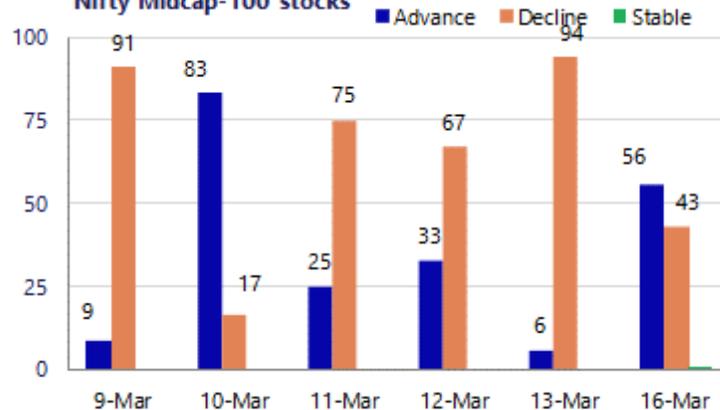
#### Losers

Company Name	Last Price	% Loss	Volume
Westlife Food	434.55	-5.42%	191837
Sarda Energy	505.4	-4.70%	737937
Transformers	266.05	-3.90%	3645881
Sobha	1,247.20	-3.65%	268830
SAIL	144.69	-3.47%	16058060
Zee Entertain	75.39	-3.42%	10373461
Welspun Living	109.44	-2.37%	1876394

#### Nifty Smallcap-250 stocks



#### Nifty Midcap-100 stocks



### Nifty Daily chart with RSI indicator



### BankNifty Daily chart with RSI indicator



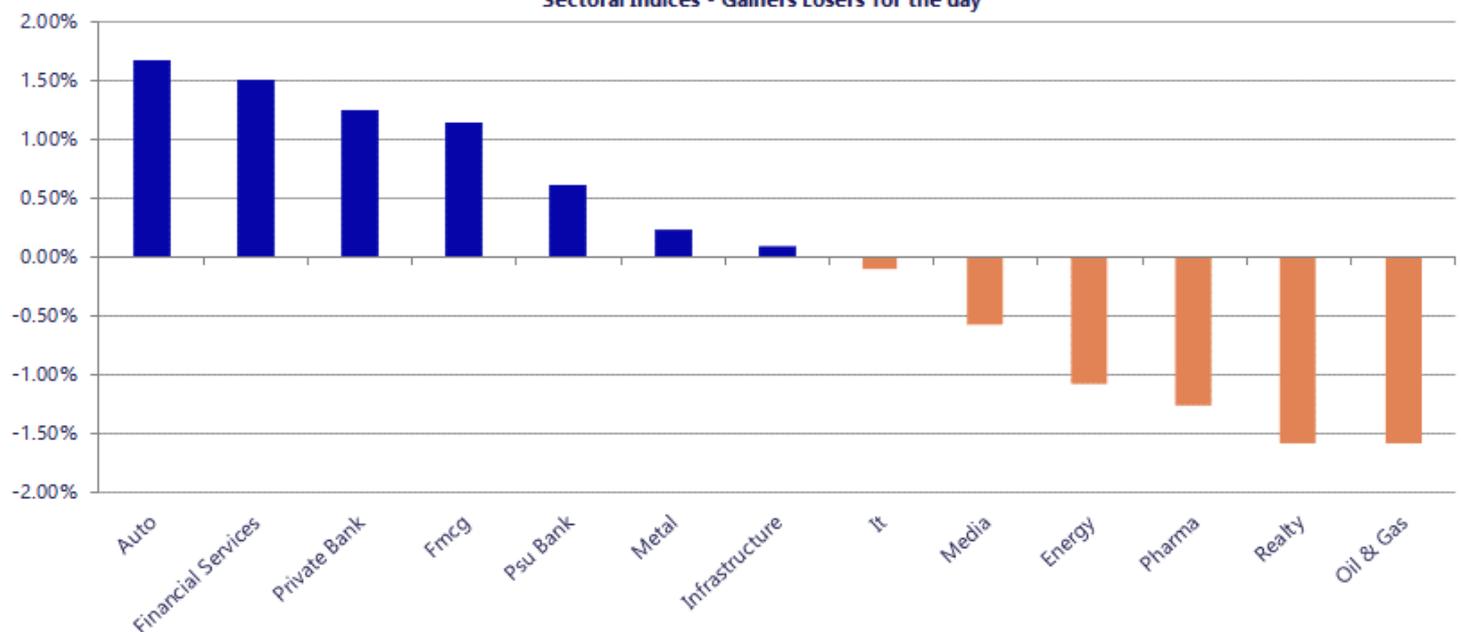
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Balaji Phosphat	149	4.46	142.64
Tourism Finance	65.59	3.24	63.53
Lotus Eye Care	107.18	2.74	104.32
JSW Steel	1145.6	2.31	1119.75
City Union Bank	245.4	2.27	239.95
Megastar Foods	248.53	2.20	243.18
Party	81.7	1.82	80.24
Bikewo Green	18.6	1.31	18.36
Bajaj Auto	9068	1.23	8957.79
Paisalo Digital	34.79	1.22	34.37
Jindal Saw	196.67	0.91	194.9
Quality Power	795.75	0.86	788.97
Can Fin Homes	840.4	0.57	835.64
Hero Motocorp	5278.5	0.52	5251.22
R R Kabel	1370.6	0.52	1363.53
DC Infotech	255.4	0.18	254.93
Axis Bank	1214.7	0.16	1212.77
Aatmaj Health	19.85	0.15	19.82

\* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
IOC	148.96	-4.42	155.85
Vertexplus	104.7	-4.22	109.31
IFCI	54.73	-3.70	56.83
Sandur Manganes	182.01	-3.68	188.96
Freshara Agro	172.15	-3.18	177.8
Blue Star	1775.6	-2.36	1818.46
Atul	6256	-2.28	6401.91
Usha Martin	397.25	-2.25	406.39
STEL Holdings	447.75	-1.49	454.54
JSW Energy	499.4	-1.48	506.92
HEALTHADD	144.63	-1.33	146.58
Steelcast	216.61	-1.17	219.17
Solar Ind	14082	-1.06	14232.47
ABSL NiftyHeal	14.78	-1.00	14.93
Sarda Energy	505.4	-0.95	510.25
Bandhan Bank	162.54	-0.91	164.03
Medplus Health	825.75	-0.90	833.27
Ipru Nifty Hea	147.95	-0.68	148.97

\* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Nifty 50 stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	30 days % chng	365 days % chng
NIFTY 50	23408.80	257.70	1.11%	5402.79	44709.13	26373.20	11.24%	21743.65	7.66%	-8.85%	4.52%
ADANIANT	1970.00	8.90	0.45%	14.66	288.41	2616.50	24.71%	1848.00	6.60%	-9.82%	-8.64%
ADANIPTS	1372.40	9.20	0.67%	33.22	454.68	1584.00	13.36%	1041.50	31.77%	-10.89%	22.62%
APOLLOHOSP	7489.50	-60.50	-0.80%	4.81	360.65	8099.50	7.53%	6002.00	24.78%	-1.69%	22.67%
ASIANPAINT	2215.00	18.20	0.83%	11.11	245.25	2985.70	25.81%	2162.60	2.42%	-7.60%	-0.73%
AXISBANK	1214.00	16.70	1.39%	87.44	1052.38	1418.30	14.40%	1005.10	20.78%	-10.62%	20.17%
BAJAJ-AUTO	9063.00	188.00	2.12%	5.80	520.73	10187.00	11.03%	7089.35	27.84%	-6.54%	20.76%
BAJAJFINSV	1762.20	24.20	1.39%	20.86	366.03	2195.00	19.72%	1726.10	2.09%	-14.08%	-2.50%
BAJFINANCE	873.80	18.75	2.19%	89.83	782.01	1102.50	20.74%	830.72	5.19%	-13.72%	3.77%
BEL	428.50	-10.90	-2.48%	223.23	954.80	473.45	9.49%	256.20	67.25%	-2.17%	53.00%
BHARTIARTL	1790.00	-13.40	-0.74%	142.61	2549.03	2174.50	17.68%	1612.20	11.03%	-11.80%	9.65%
CIPLA	1299.10	-15.60	-1.19%	14.97	194.94	1673.00	22.35%	1281.70	1.36%	-4.22%	-11.14%
COALINDIA	459.00	-8.00	-1.71%	123.12	567.77	476.00	3.57%	356.00	28.93%	8.64%	21.33%
DRREDDY	1273.00	-19.30	-1.49%	12.95	165.46	1379.70	7.73%	1020.00	24.80%	0.28%	14.90%
EICHERMOT	6822.50	81.50	1.21%	8.66	585.60	8230.00	17.10%	4935.00	38.25%	-14.83%	36.04%
ETERNAL	222.50	6.82	3.16%	532.68	1160.49	368.45	39.61%	194.80	14.22%	-22.37%	10.46%
GRASIM	2656.90	88.30	3.44%	15.32	404.02	2979.00	10.81%	2363.30	12.42%	-8.78%	12.10%
HCLTECH	1328.30	2.90	0.22%	36.18	478.69	1780.10	25.38%	1302.40	1.99%	-9.13%	-13.45%
HDFCBANK	838.80	21.80	2.67%	521.82	4341.48	1020.50	17.80%	812.00	3.30%	-9.40%	-1.70%
HDFCLIFE	624.00	-1.75	-0.28%	27.50	171.93	820.75	23.97%	617.20	1.10%	-11.35%	0.26%
HINDALCO	921.00	10.95	1.20%	107.56	996.77	1029.80	10.57%	546.45	68.54%	1.49%	35.97%
HINDUNILVR	2165.40	5.40	0.25%	19.81	430.50	2750.00	21.26%	2109.30	2.66%	-6.62%	-0.43%
ICICIBANK	1267.60	12.80	1.02%	227.41	2867.57	1500.00	15.49%	1240.10	2.22%	-10.20%	1.40%
INDIGO	4227.60	69.40	1.67%	17.93	754.23	6232.50	32.17%	4035.00	4.77%	-14.43%	-10.07%
INFY	1245.50	-2.80	-0.22%	123.14	1527.54	1728.00	27.92%	1224.20	1.74%	-8.79%	-21.16%
ITC	307.45	6.00	1.99%	374.72	1144.70	444.20	30.79%	300.65	2.26%	-3.30%	-25.39%
JIOFIN	233.50	-1.75	-0.74%	149.30	349.26	338.60	31.04%	203.10	14.97%	-11.06%	4.90%
JSWSTEEL	1143.00	23.70	2.12%	25.93	295.56	1284.70	11.03%	905.20	26.27%	-8.43%	14.16%
KOTAKBANK	369.40	2.55	0.70%	279.27	1029.54	460.38	19.76%	363.40	1.65%	-13.20%	-6.96%
LT	3460.00	21.00	0.61%	84.59	2914.66	4440.00	22.07%	2965.30	16.68%	-17.65%	8.56%
M&M	3029.00	97.90	3.34%	53.79	1604.12	3839.90	21.12%	2425.00	24.91%	-13.70%	14.58%
MARUTI	12740.00	149.00	1.18%	14.16	1790.89	17370.00	26.66%	11059.45	15.20%	-15.35%	10.65%
MAXHEALTH	967.00	-23.00	-2.32%	40.63	396.17	1314.30	26.42%	933.80	3.56%	-10.12%	-2.39%
NESTLEIND	1211.70	9.50	0.79%	11.00	133.07	1340.40	9.60%	1074.00	12.82%	-6.06%	10.56%
NTPC	381.20	-3.25	-0.85%	167.93	639.34	394.50	3.37%	315.55	20.80%	3.28%	14.85%
ONGC	260.10	-4.00	-1.51%	217.25	566.90	293.00	11.23%	205.00	26.88%	-4.22%	15.38%
POWERGRID	297.60	-3.35	-1.11%	259.12	769.26	322.00	7.58%	250.00	19.04%	-0.97%	11.19%
RELIANCE	1394.00	13.30	0.96%	228.38	3161.88	1611.80	13.51%	1114.85	25.04%	-3.00%	11.71%
SBILIFE	1901.20	-3.20	-0.17%	9.02	171.56	2132.00	10.83%	1382.65	37.50%	-6.91%	37.22%
SBIN	1063.90	16.90	1.61%	153.21	1617.46	1234.70	13.83%	722.30	47.29%	-11.94%	46.17%
SHRIRAMFIN	990.00	-13.60	-1.36%	104.76	1035.83	1108.00	10.65%	566.50	74.76%	-8.79%	59.79%
SUNPHARMA	1776.00	-25.60	-1.42%	24.52	437.82	1851.20	4.06%	1548.00	14.73%	4.44%	5.50%
TATACONSUM	1087.00	3.40	0.31%	15.28	166.32	1220.90	10.97%	934.60	16.31%	-4.58%	14.89%
TMPV	313.80	-0.30	-0.10%	103.94	324.74	744.00	57.82%	306.90	2.25%	-16.82%	-52.13%
TATASTEEL	186.25	2.74	1.49%	447.89	831.46	216.45	13.95%	125.30	48.64%	-9.50%	23.44%
TCS	2401.00	-9.50	-0.39%	38.08	911.63	3710.00	35.28%	2366.10	1.48%	-11.29%	-31.62%
TECHM	1340.90	8.10	0.61%	20.62	275.07	1854.00	27.68%	1209.40	10.87%	-11.36%	-6.92%
TITAN	4056.90	-16.30	-0.40%	10.14	413.26	4378.40	7.34%	2925.00	38.70%	-2.97%	34.77%
TRENT	3581.20	93.40	2.68%	13.04	460.73	6261.00	42.80%	3427.90	4.47%	-15.33%	-28.70%
ULTRACEMCO	11090.00	474.00	4.46%	7.28	800.53	13110.00	15.41%	10380.10	6.84%	-14.57%	6.10%
WIPRO	194.05	-3.53	-1.79%	126.31	246.39	274.70	29.36%	192.77	0.66%	-9.01%	-26.50%

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