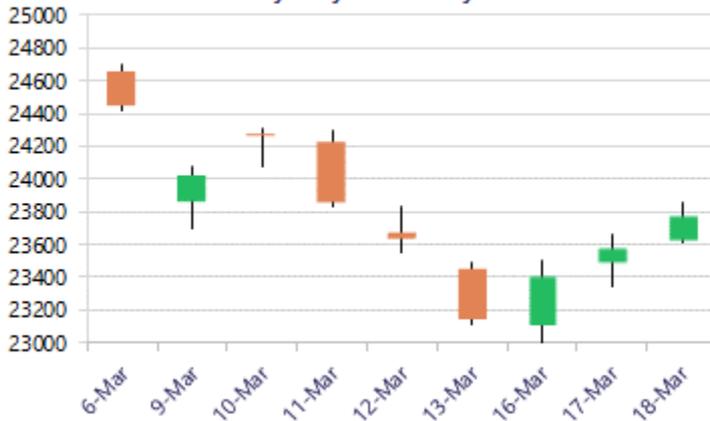


* Sensex 76704.13 + 633.29

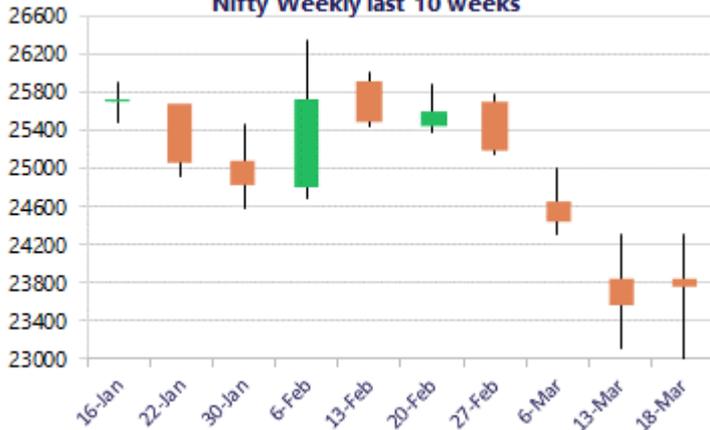
* Nifty 23777.80 + 196.65

* Bank Nifty 55326.05 + 450.05

Nifty daily last 10 days



Nifty Weekly last 10 weeks



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty extends gains; bias remains optimistic.

Nifty moved higher and closed near the 23775 level. The broader market also showed good participation, supporting the index, and further upside till 24000–24200 can be expected in the coming days. Bank Nifty showed a decent positive move and closed near the 55325 level. The trend is improving, and further upward movement is expected in the coming days. Market breadth was strong, with the advance-decline ratio at 3:1 at closing.

Market Forecast

Nifty daily range 23500 - 24000

Nifty, after opening on a positive note above the 23600 zone, managed to maintain the positive bias as the day progressed, closing near the 23777 level, with the broader markets showing some signs of improvement. As mentioned earlier, the index needs to close above the 24000-24200 zone to get some clarity and conviction to carry on with the positive move further ahead, and at the same time, it would need to sustain above the low made near the 23000 zone as of now to keep the bias intact.

Bank Nifty witnessed a positive move during the last 3 sessions; however, it still needs to break above the important hurdle of 55800–56000 levels, and thereafter, we expect a further upward move for targets of 57000 and 57500 levels in the coming days. On the downside, as mentioned earlier, the important support zone is lying near the 53700 zone, which needs to be sustained to keep the overall bias intact.

The support for the day is seen at 23500 levels, while the resistance is seen at 24000 levels. Bank Nifty would have the daily range of 54800-56000 levels.

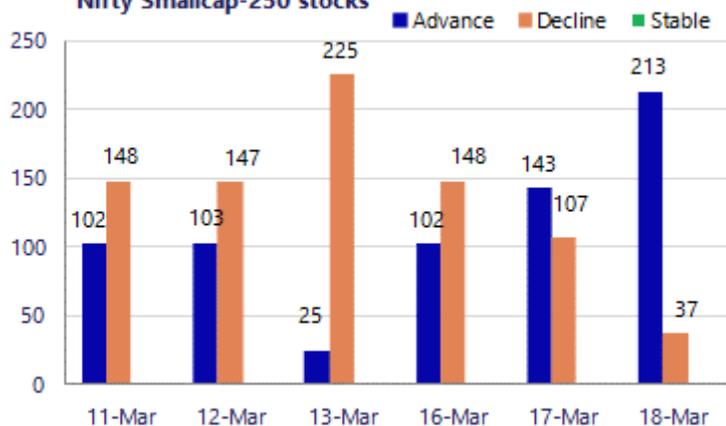
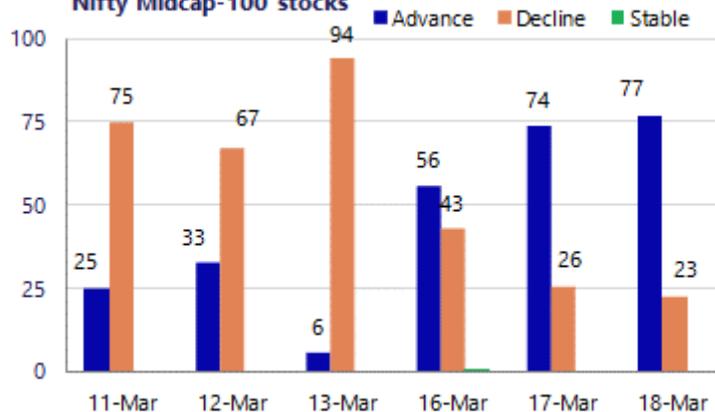
Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	23777.80	0.83%	2	23146.10	23509	23643	23753	23887	23997
	Weekly	23151.10	-5.31%	-10	24618.80	22335	22743	23523	23931	24712
	Monthly	25178.65	-0.56%	-2	25900.20	23594	24387	25364	26156	27133
Bank Nifty	Daily	55326.05	0.82%	2	53704.10	54325	54825	55190	55690	56055
	Weekly	53757.85	-6.97%	-3	60618.30	51432	52595	54846	56009	58260
	Monthly	60529.00	1.54%	5	59415.65	56044	58287	60026	62268	64007
Sensex	Daily	76704.13	0.83%	2	74267.05	75818	76261	76631	77074	77443
	Weekly	74563.92	-5.52%	-10	79175.50	73665	74115	76320	76770	78976
	Monthly	81287.19	-1.19%	-2	84562.90	76380	78834	82353	84806	88325

Gainers - Losers (Nifty 500 Stocks)
Gainers

Company Name	Last Price	% Gain	Volume
Angel One	236.21	8.86%	25413369
Aditya Birla Re	1,217.40	8.60%	989491
Cera Sanitary	4982.1	8.27%	92566
Brigade Ent	686.15	5.68%	370629
Alkyl Amines	1,350.10	5.56%	90989
Alok Industries	13.23	5.17%	8323261
Anant Raj	470.80	4.87%	2156235

Losers

Company Name	Last Price	% Loss	Volume
Vedanta	679.00	-2.91%	11219778
Solar Ind	13699	-2.39%	193203
Sundram	811.00	-1.63%	49906
Vardhman Text	548.70	-0.93%	456867
Sun Pharma	1,778.30	-0.90%	2436234
Tata Chemicals	650.45	-0.86%	744681
TBO Tek	1170.4	-0.75%	80765

Nifty Smallcap-250 stocks

Nifty Midcap-100 stocks


Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



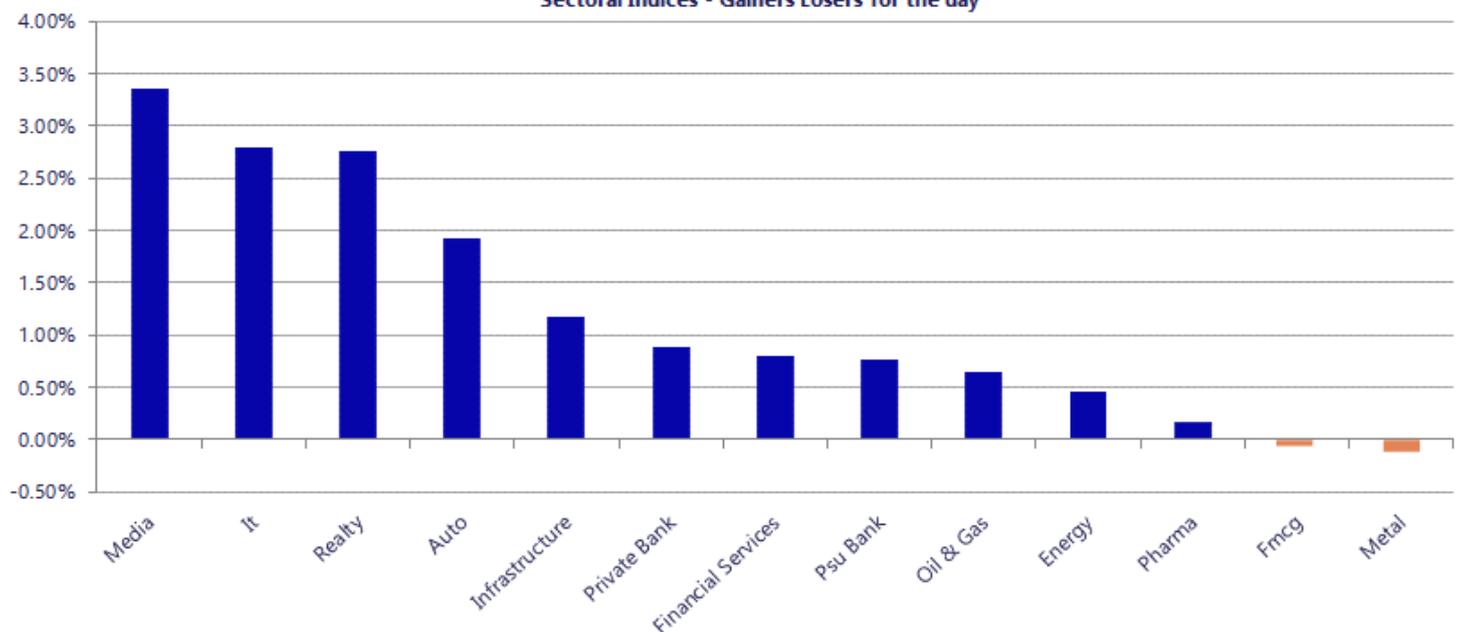
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Ujjivan Small	55.61	8.21	51.39
Steelcast	234.62	6.98	219.32
Signpost India	248.6	6.63	233.14
Axiscades Tech	1453.7	4.97	1384.91
Flair Writing	319	4.71	304.65
Gokul Refoils	42.86	4.66	40.95
Sun TV Network	598.35	4.59	572.1
City Union Bank	251.2	4.48	240.42
Pearl Global In	1537.1	4.28	1473.95
Nippon	884.8	4.04	850.43
JK Tyre & Ind	436.75	3.60	421.56
Osel Devices	528.15	3.58	509.9
Waaree Energies	3184.8	3.48	3077.57
SIGMA ADVANCED	159.06	3.35	153.9
KSB Pumps	811.3	3.06	787.18
Tarmat	55.42	2.90	53.86
BlackBuck	595.8	2.20	582.99
Pricol	545.85	1.92	535.55

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Ratnaveer Preci	146.65	-3.09	151.33
Yash Optics & L	108.85	-2.94	112.15
Digikore Studio	78.95	-1.20	79.91
Esab India	5368	-0.28	5383.29
ABSL NiftyHeal	14.9	-0.20	14.93

* Stocks crossing above its Simple Moving Average (200DMA)

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Nifty 50 stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	30 days % chng	365 days % chng
NIFTY 50	23777.80	196.65	0.83%	3828.29	28802.44	26373.20	9.84%	21743.65	9.36%	-7.91%	4.13%
ADANIANT	2008.00	32.60	1.65%	10.41	209.45	2616.50	23.26%	1848.00	8.66%	-9.19%	-10.41%
ADANIPTS	1401.80	36.30	2.66%	19.56	273.20	1584.00	11.50%	1041.50	34.59%	-9.61%	20.97%
APOLLOHOSP	7460.00	-40.00	-0.53%	4.98	375.09	8099.50	7.90%	6002.00	24.29%	-2.45%	19.42%
ASIANPAINT	2260.00	21.80	0.97%	8.45	190.12	2985.70	24.31%	2162.60	4.50%	-7.08%	-0.61%
AXISBANK	1250.90	22.80	1.86%	60.19	751.96	1418.30	11.80%	1011.10	23.72%	-9.16%	19.67%
BAJAJ-AUTO	9229.00	119.00	1.31%	2.47	228.60	10187.00	9.40%	7089.35	30.18%	-7.53%	21.22%
BAJAJFINSV	1790.00	15.30	0.86%	14.68	262.41	2195.00	18.45%	1726.10	3.70%	-13.13%	-2.96%
BAJFINANCE	882.95	14.35	1.65%	123.75	1080.15	1102.50	19.91%	830.72	6.29%	-13.76%	1.69%
BEL	442.00	2.65	0.60%	136.98	607.12	473.45	6.64%	256.20	72.52%	-1.27%	54.92%
BHARTIARTL	1855.00	28.00	1.53%	64.28	1193.28	2174.50	14.69%	1612.20	15.06%	-8.25%	13.99%
CIPLA	1266.70	-15.20	-1.19%	22.26	283.84	1673.00	24.29%	1264.60	0.17%	-6.16%	-16.04%
COALINDIA	457.20	-5.05	-1.09%	95.38	432.95	476.00	3.95%	356.00	28.43%	9.38%	17.44%
DRREDDY	1286.90	3.10	0.24%	8.50	110.05	1379.70	6.73%	1020.00	26.17%	0.52%	10.59%
EICHERMOT	7016.00	106.00	1.53%	5.57	391.21	8230.00	14.75%	4935.00	42.17%	-12.40%	36.83%
ETERNAL	242.75	8.12	3.46%	749.79	1804.59	368.45	34.12%	194.80	24.61%	-12.48%	11.26%
GRASIM	2716.00	32.70	1.22%	9.34	253.78	2979.00	8.83%	2370.85	14.56%	-7.42%	12.15%
HCLTECH	1358.00	36.90	2.79%	25.64	349.41	1780.10	23.71%	1297.70	4.65%	-7.44%	-12.85%
HDFCBANK	842.00	-3.35	-0.40%	235.04	1975.19	1020.50	17.49%	812.00	3.69%	-8.94%	-2.78%
HDFCLIFE	642.35	0.05	0.01%	24.24	156.11	820.75	21.74%	617.20	4.07%	-11.96%	0.28%
HINDALCO	931.80	-4.85	-0.52%	39.06	363.75	1029.80	9.52%	546.45	70.52%	3.62%	33.52%
HINDUNILVR	2134.50	-23.70	-1.10%	24.41	523.32	2750.00	22.38%	2109.30	1.19%	-8.13%	-3.04%
ICICIBANK	1292.00	3.30	0.26%	129.61	1669.14	1500.00	13.87%	1240.10	4.19%	-8.25%	-1.36%
INDIGO	4361.10	73.20	1.71%	15.06	655.92	6232.50	30.03%	4035.00	8.08%	-12.43%	-9.26%
INFY	1266.70	33.80	2.74%	123.65	1575.19	1728.00	26.70%	1215.10	4.25%	-7.79%	-21.29%
ITC	304.00	-0.85	-0.28%	167.01	509.37	444.20	31.56%	300.65	1.11%	-8.56%	-25.69%
JIOFIN	248.50	10.90	4.59%	195.76	482.30	338.60	26.61%	203.10	22.35%	-5.91%	10.36%
JSWSTEEL	1173.00	5.80	0.50%	12.85	151.10	1284.70	8.69%	905.20	29.58%	-6.25%	15.22%
KOTAKBANK	375.15	0.95	0.25%	152.35	569.89	460.38	18.51%	363.40	3.23%	-12.01%	-7.78%
LT	3602.00	59.20	1.67%	41.90	1510.77	4440.00	18.87%	2965.30	21.47%	-16.73%	10.13%
M&M	3212.10	83.20	2.66%	37.46	1201.68	3839.90	16.35%	2425.00	32.46%	-9.02%	15.07%
MARUTI	13043.00	71.00	0.55%	4.59	600.98	17370.00	24.91%	11059.45	17.94%	-13.99%	11.34%
MAXHEALTH	979.80	3.40	0.35%	25.01	244.37	1314.30	25.45%	933.80	4.93%	-9.80%	-3.65%
NESTLEIND	1202.50	-4.40	-0.36%	11.44	137.98	1340.40	10.29%	1074.00	11.96%	-7.56%	9.22%
NTPC	379.75	-3.60	-0.94%	106.80	405.73	394.50	3.74%	315.55	20.35%	3.08%	12.57%
ONGC	264.55	-0.20	-0.08%	87.79	232.46	293.00	9.71%	205.00	29.05%	-0.02%	13.97%
POWERGRID	298.00	-0.50	-0.17%	86.89	261.27	322.00	7.45%	250.00	19.20%	-0.85%	10.04%
RELIANCE	1407.20	9.60	0.69%	95.58	1346.34	1611.80	12.69%	1114.85	26.22%	-2.37%	13.59%
SBILIFE	1961.70	29.60	1.53%	7.06	138.29	2132.00	7.99%	1392.00	40.93%	-4.75%	34.59%
SBIN	1069.00	4.30	0.40%	107.49	1147.75	1234.70	13.42%	722.30	48.00%	-12.30%	45.11%
SHRIRAMFIN	1017.10	12.50	1.24%	39.15	398.96	1108.00	8.20%	566.50	79.54%	-5.49%	58.35%
SUNPHARMA	1781.50	-12.90	-0.72%	24.36	435.29	1851.20	3.77%	1548.00	15.08%	3.31%	1.93%
TATACONSUM	1071.00	-7.00	-0.65%	10.92	117.62	1220.90	12.28%	934.60	14.59%	-8.44%	13.11%
TMPV	324.00	4.80	1.50%	75.28	245.22	744.00	56.45%	306.90	5.57%	-15.37%	-52.36%
TATASTEEL	195.00	-0.43	-0.22%	263.47	513.39	216.45	9.91%	125.30	55.63%	-6.71%	26.08%
TCS	2439.00	47.30	1.98%	30.81	757.18	3710.00	34.26%	2360.00	3.35%	-9.50%	-31.34%
TECHM	1382.70	40.90	3.05%	29.69	412.48	1854.00	25.42%	1209.40	14.33%	-8.11%	-3.35%
TITAN	4151.00	60.50	1.48%	7.51	309.98	4378.40	5.19%	2925.00	41.91%	-2.30%	34.70%
TRENT	3634.00	-0.50	-0.01%	6.45	237.40	6261.00	41.96%	3427.90	6.01%	-13.21%	-30.92%
ULTRACEMCO	11225.00	109.00	0.98%	2.12	238.03	13110.00	14.38%	10448.00	7.44%	-14.00%	4.93%
WIPRO	194.22	2.90	1.52%	245.26	480.76	274.70	29.30%	188.25	3.17%	-8.37%	-25.66%

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