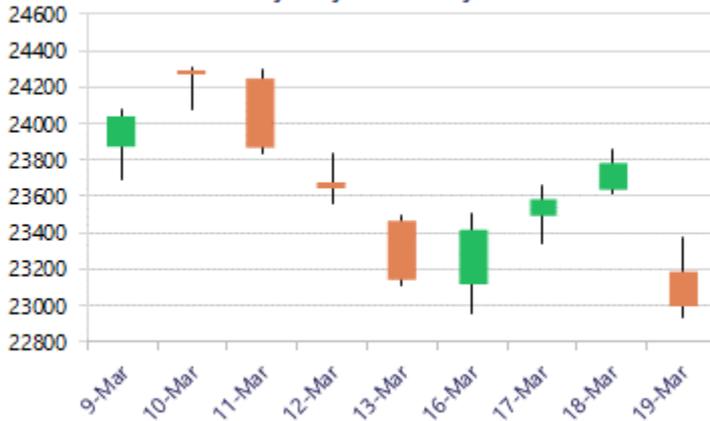


* Sensex 74207.24 - 2496.89

* Nifty 23002.15 - 775.65

* Bank Nifty 53451.00 - 1875.05

Nifty daily last 10 days



Nifty Weekly last 10 weeks



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty tanks—the Bear party continues

Nifty dropped sharply during the session due to geopolitical sentiment with bearish candle formation on the daily chart closing just near the important support zone of the 22900 level with the bias maintained with a cautious approach. Bank Nifty fell further and formed a large bearish candle, weakening the overall market sentiment. There are expectations of further decline in the coming sessions. Market breadth was very weak, with an advance-decline ratio of 1:10 at closing.

Market Forecast

Nifty daily range 22700 - 23300

Nifty amid the weak geopolitical sentiment slipped near the previous low of the 22955 zone with bias getting weaker day by day, extending the losses, and has currently closed near the 23000 level, which shall be a crucial zone that will decide the further course of the market in the coming days. As mentioned earlier, the index would have the next major support near the 22700 zone, which needs to be sustained, and, on the upside, only a major move above the level of the 23800 zone shall improve the bias from the current rate.

Bank Nifty ended on the lower end with a weak bias, failing to find a revival, and is precariously placed, having the next major support near the level of 53000, which needs to be sustained to keep the overall trend intact. On the upside, a decisive move past the 55800 zone is necessary to indicate a recovery and ease out the sentiment.

The support for the day is seen at 22700 levels, while the resistance is seen at 23300 levels. Bank Nifty would have the daily range of 52000-55000 levels.

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	23002.15	-3.26%	-1	23032.20	22655	22829	23104	23277	23552
	Weekly	23151.10	-5.31%	-10	24618.80	22335	22743	23523	23931	24712
	Monthly	25178.65	-0.56%	-2	25900.20	23594	24387	25364	26156	27133
Bank Nifty	Daily	53451.00	-3.39%	-1	53474.00	52704	53078	53614	53987	54524
	Weekly	53757.85	-6.97%	-3	60618.30	51432	52595	54846	56009	58260
	Monthly	60529.00	1.54%	5	59415.65	56044	58287	60026	62268	64007
Sensex	Daily	74207.24	-3.26%	-1	74134.20	73101	73654	74504	75057	75907
	Weekly	74563.92	-5.52%	-10	79175.50	73665	74115	76320	76770	78976
	Monthly	81287.19	-1.19%	-2	84562.90	76380	78834	82353	84806	88325

Gainers - Losers (Nifty 500 Stocks)

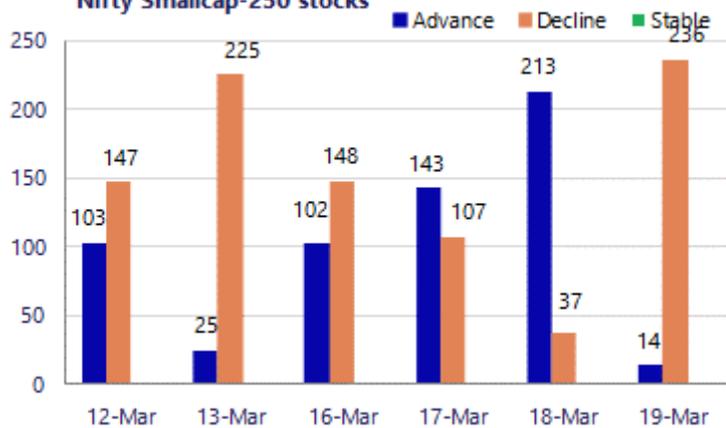
Gainers

Company Name	Last Price	% Gain	Volume
Adani Total Gas	556.15	7.85%	50295813
ACME Solar	262.03	5.36%	8294527
Balrampur Chini	483.6	1.61%	809027
Gillette India	7,984.50	0.68%	21706
Abbott India	26,515.00	0.53%	9265
Chennai Petro	1,020.30	0.51%	4069512
Go Digit	329.00	0.24%	229019

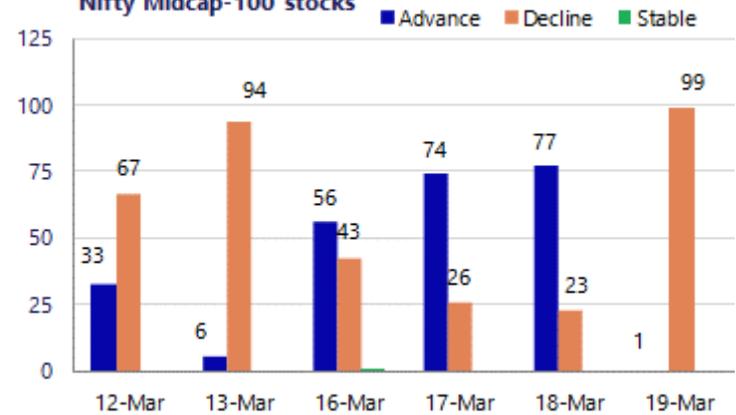
Losers

Company Name	Last Price	% Loss	Volume
BPCL	286.00	-5.83%	15493406
Ashok Leyland	168.57	-5.63%	19928157
Bajaj Finance	832.20	-5.44%	11585383
Bharat Forge	1,712.40	-5.10%	874474
AB Capital	312.30	-4.92%	2253157
Anant Raj	447.8	-4.89%	1551333
Aarti Ind	411.85	-4.86%	427370

Nifty Smallcap-250 stocks



Nifty Midcap-100 stocks



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator

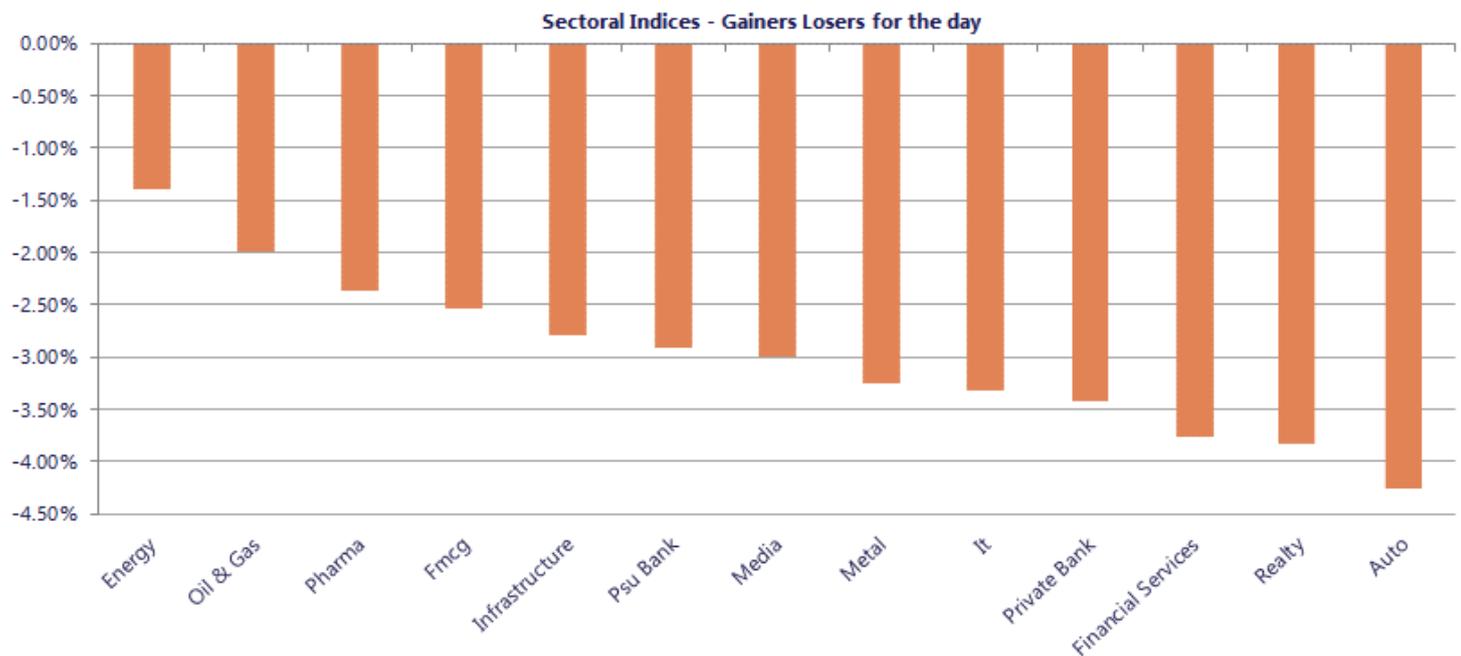


Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Maan Aluminium	137.61	3.83	132.53
Pansari Develop	283.8	3.69	273.71
ACME Solar	262.03	2.48	255.69
Aatmaj Health	20.3	2.22	19.86
Rachana Infra	37.3	2.02	36.56
Avadh Sugar	426.1	1.94	418
NTPC Green Ener	98.88	0.08	98.8

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Petronet LNG	270.85	-5.44	286.43
Edelweiss	105.39	-4.36	110.19
Jindal Photo	1152.1	-3.85	1198.17
Supreme Ind	3843.4	-3.59	3986.71
Menon Bearings	117.14	-3.26	121.09
Britannia	5673.5	-3.26	5864.68
MO Defence	85.75	-3.26	88.64
Mirae INDIAETF	146.43	-3.25	151.35
JITF Infralogis	319.25	-3.11	329.51
Groww Defence	78.42	-2.85	80.72
Jindal Saw	189.35	-2.74	194.68
Siemens	3079	-2.68	3163.84
STEL Holdings	443.05	-2.63	455.02
Usha Martin	397.15	-2.61	407.78
Voltas	1347.2	-2.44	1380.95
Tilaknagar Ind	434.95	-2.35	445.4
Apollo Hospital	7252	-2.19	7414
JK Tyre & Ind	412.75	-2.16	421.88

* Stocks crossing above its Simple Moving Average (200DMA)

* Stocks crossing below its Simple Moving Average (200DMA)



Nifty 50 stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	30 days % chng	365 days % chng
NIFTY 50	23002.15	-775.65	-3.26%	5501.36	41998.80	26373.20	12.78%	21743.65	5.79%	-9.63%	0.41%
ADANIANT	1938.40	-68.80	-3.43%	15.11	294.20	2616.50	25.92%	1848.00	4.89%	-10.12%	-13.89%
ADANIPTS	1360.00	-41.90	-2.99%	21.61	294.92	1584.00	14.14%	1041.50	30.58%	-10.13%	15.89%
APOLLOHOSP	7292.50	-178.50	-2.39%	2.65	193.81	8099.50	9.96%	6162.50	18.34%	-3.95%	13.46%
ASIANPAINT	2195.50	-66.60	-2.94%	8.89	195.34	2985.70	26.47%	2162.60	1.52%	-8.55%	-3.74%
AXISBANK	1209.10	-44.10	-3.52%	82.65	1004.76	1418.30	14.75%	1032.35	17.12%	-10.87%	14.93%
BAJAJ-AUTO	8890.00	-381.00	-4.11%	2.88	258.42	10187.00	12.73%	7089.35	25.40%	-8.62%	15.13%
BAJAJFINSV	1724.00	-67.80	-3.78%	13.55	234.12	2195.00	21.46%	1702.10	1.29%	-15.21%	-6.42%
BAJFINANCE	836.70	-43.40	-4.93%	115.86	973.80	1102.50	24.11%	826.70	1.21%	-17.73%	-4.18%
BEL	432.00	-10.60	-2.39%	122.38	531.05	473.45	8.75%	256.20	68.62%	-0.77%	48.97%
BHARTIARTL	1835.60	-19.80	-1.07%	71.45	1312.82	2174.50	15.59%	1622.10	13.16%	-7.69%	12.12%
CIPLA	1245.00	-23.50	-1.85%	10.80	134.80	1673.00	25.58%	1235.40	0.78%	-6.31%	-16.95%
COALINDIA	454.40	-0.80	-0.18%	101.93	464.63	476.00	4.54%	356.00	27.64%	9.19%	14.79%
DRREDDY	1280.00	-14.80	-1.14%	10.35	131.97	1379.70	7.23%	1020.00	25.49%	-0.18%	9.21%
EICHERMOT	6825.00	-202.50	-2.88%	6.29	429.62	8230.00	17.07%	4999.95	36.50%	-13.57%	33.80%
ETERNAL	229.50	-13.04	-5.38%	723.06	1674.60	368.45	37.71%	194.80	17.81%	-15.55%	2.67%
GRASIM	2609.00	-114.10	-4.19%	12.70	335.21	2979.00	12.42%	2397.00	8.84%	-8.91%	6.13%
HCLTECH	1318.00	-39.20	-2.89%	16.63	220.52	1780.10	25.96%	1297.70	1.56%	-9.13%	-14.66%
HDFCBANK	800.00	-43.05	-5.11%	1716.34	13761.11	1020.50	21.61%	770.00	3.90%	-12.63%	-8.26%
HDFCLIFE	633.45	-9.90	-1.54%	19.42	122.92	820.75	22.82%	617.20	2.63%	-13.60%	-4.68%
HINDALCO	900.00	-33.05	-3.54%	47.34	430.89	1029.80	12.60%	546.45	64.70%	-0.62%	28.84%
HINDUNILVR	2085.00	-50.30	-2.36%	20.99	438.58	2750.00	24.18%	2070.10	0.72%	-8.52%	-5.23%
ICICIBANK	1259.70	-29.60	-2.30%	144.17	1814.90	1500.00	16.02%	1240.10	1.58%	-9.30%	-4.07%
INDIGO	4174.00	-186.60	-4.28%	15.02	630.80	6232.50	33.03%	4035.00	3.44%	-13.31%	-16.19%
INFY	1226.00	-41.10	-3.24%	91.56	1125.60	1728.00	29.05%	1215.10	0.90%	-10.54%	-22.73%
ITC	299.10	-4.95	-1.63%	178.51	535.12	444.20	32.67%	297.10	0.67%	-8.25%	-25.79%
JIOFIN	240.20	-8.00	-3.22%	150.45	363.35	338.60	29.06%	203.10	18.27%	-7.12%	4.96%
JSWSTEEL	1134.90	-45.40	-3.85%	22.07	252.44	1284.70	11.66%	905.20	25.38%	-7.61%	9.83%
KOTAKBANK	370.00	-5.40	-1.44%	173.08	636.77	460.38	19.63%	363.35	1.83%	-11.14%	-8.49%
LT	3444.00	-163.90	-4.54%	48.99	1693.51	4440.00	22.43%	2965.30	16.14%	-19.54%	3.75%
M&M	3059.80	-154.80	-4.82%	30.59	945.40	3839.90	20.32%	2425.00	26.18%	-10.84%	9.71%
MARUTI	12600.00	-448.00	-3.43%	5.69	719.22	17370.00	27.46%	11059.45	13.93%	-15.45%	8.48%
MAXHEALTH	955.00	-24.80	-2.53%	19.81	189.30	1314.30	27.34%	933.80	2.27%	-11.69%	-12.18%
NESTLEIND	1190.00	-14.80	-1.23%	8.27	97.90	1340.40	11.22%	1074.00	10.80%	-6.92%	8.97%
NTPC	374.90	-3.60	-0.95%	105.68	397.28	394.50	4.97%	315.55	18.81%	3.22%	9.84%
ONGC	269.10	4.10	1.55%	286.85	770.52	293.00	8.16%	205.00	31.27%	-2.02%	15.71%
POWERGRID	297.50	-1.90	-0.63%	85.94	256.26	322.00	7.61%	250.00	19.00%	0.97%	7.32%
RELIANCE	1392.00	-16.10	-1.14%	164.98	2301.06	1611.80	13.64%	1114.85	24.86%	-1.24%	11.61%
SBILIFE	1905.00	-57.50	-2.93%	7.41	142.04	2132.00	10.65%	1430.55	33.17%	-6.75%	28.29%
SBIN	1052.60	-17.20	-1.61%	134.31	1410.10	1234.70	14.75%	722.60	45.67%	-12.70%	41.27%
SHRIRAMFIN	953.00	-68.60	-6.71%	119.56	1152.33	1108.00	13.99%	566.50	68.23%	-9.64%	42.68%
SUNPHARMA	1749.70	-28.60	-1.61%	23.01	403.29	1851.20	5.48%	1548.00	13.03%	2.12%	1.00%
TATACONSUM	1047.50	-27.60	-2.57%	7.47	78.22	1220.90	14.20%	938.15	11.66%	-9.74%	10.28%
TMPV	310.20	-14.55	-4.48%	101.46	316.27	744.00	58.31%	306.90	1.08%	-17.43%	-54.53%
TATASTEEL	191.20	-4.21	-2.15%	241.46	463.92	216.45	11.67%	125.30	52.59%	-6.92%	20.55%
TCS	2362.80	-78.00	-3.20%	27.57	655.84	3710.00	36.31%	2350.20	0.54%	-11.77%	-32.44%
TECHM	1350.00	-35.20	-2.54%	12.19	164.75	1854.00	27.18%	1209.40	11.63%	-8.74%	-3.31%
TITAN	4069.00	-76.50	-1.85%	5.67	230.44	4378.40	7.07%	2925.00	39.11%	-3.08%	32.27%
TRENT	3489.00	-151.90	-4.17%	6.98	245.83	6261.00	44.27%	3427.90	1.78%	-14.23%	-33.30%
ULTRACEMCO	10850.00	-397.00	-3.53%	2.84	308.93	13110.00	17.24%	10551.00	2.83%	-14.49%	-0.76%
WIPRO	188.87	-5.43	-2.79%	136.85	259.33	274.70	31.24%	187.68	0.63%	-10.58%	-28.92%

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