

* Sensex 74532.96 + 325.72

* Nifty 23114.50 + 112.35

* Bank Nifty 53427.05 - 23.95

Market Preview

Nifty fizzles out; ends near 23100 zone

Nifty erased the gains witnessed in the opening session and closed near the 23100 zone with the bias maintained weak and would need to sustain the important 22900 zone. BankNifty maintained with a very weak bias is hovering near the low area of 53400 zone and is precariously placed, with 53250 level positioned as the crucial support. The market breadth was slightly on the positive side with the advance decline indicating a ratio of 3:2 at close.

Market Forecast

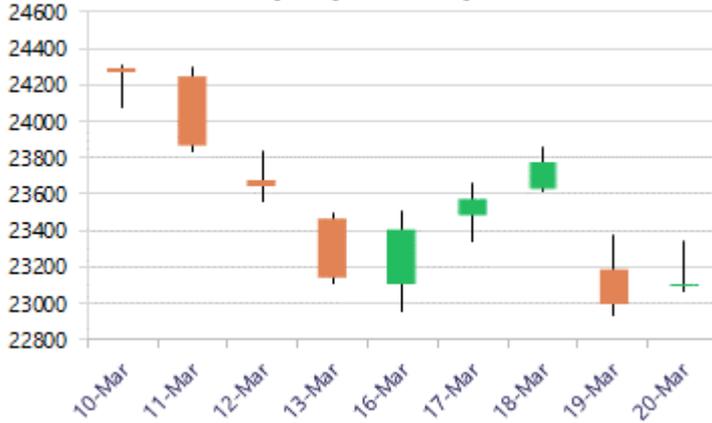
Nifty daily range 22900 - 23400

Nifty, witnessed a slightly volatile session opening in the green but witnessing resistance near the 23300-23350 zone slipped down with some profit booking seen and closed near the 23100 level with bias and sentiment still maintained with a very cautious approach and is precariously placed with series of lower top formation visible on the daily chart. The index as of now has shown some resilience near the 22900 zone and would need to sustain the support zone in the coming sessions to avoid any further worsening of the trend.

BankNifty continue to trade weak during the session witnessing steady profit booking activity after the initial gap up opening seen in the morning session fizzling out and closed near the lower end at 53400 zone with bias and sentiment maintained with a cautious approach. The index would have the crucial 53200 zone which was the low made recently and would need to sustain to avoid any fresh trigger of selling pressure with next major support positioned near the 51700 zone.

The support for the day is seen at 22900 levels, while the resistance is seen at 23400 levels. BankNifty would have the daily range of 52700-54200 levels.

Nifty daily last 10 days



Nifty Weekly last 10 weeks



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

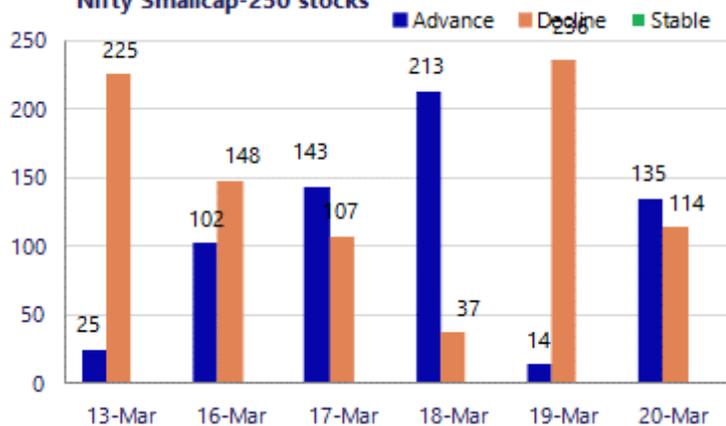
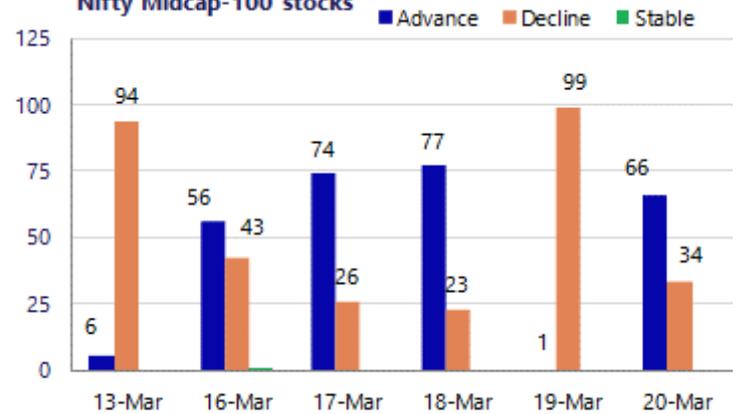
Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	23114.50	0.49%	1	22958.40	22898	23006	23176	23284	23453
	Weekly	23114.50	-0.16%	-11	24214.50	22370	22742	23302	23674	24234
	Monthly	25178.65	-0.56%	-2	25900.20	23594	24387	25364	26156	27133
Bank Nifty	Daily	53427.05	-0.04%	-2	53456.50	52617	53022	53702	54107	54787
	Weekly	53427.05	-0.62%	-4	58624.55	51760	52594	54074	54907	56387
	Monthly	60529.00	1.54%	5	59415.65	56044	58287	60026	62268	64007
Sensex	Daily	74532.96	0.44%	1	73872.50	73833	74183	74735	75085	75636
	Weekly	74532.96	-0.04%	-11	77926.70	72111	73322	75161	76372	78211
	Monthly	81287.19	-1.19%	-2	84562.90	76380	78834	82353	84806	88325

Gainers - Losers (Nifty 500 Stocks)
Gainers

Company Name	Last Price	% Gain	Volume
AWL Agri	192.1	8.97%	25381347
Bayer CropScien	4,717.50	5.58%	115131
Aditya Birla F	59.98	5.51%	32777362
Bank of Mah	65.49	4.55%	32954374
Anant Raj	465.85	4.03%	2235930
Aarti Ind	427.35	3.76%	1189070
Aurobindo Pharm	1,291.40	3.52%	1395632

Losers

Company Name	Last Price	% Loss	Volume
ACME Solar	246.37	-5.98%	2195280
AIA Engineering	3409.6	-4.58%	163615
Asahi India	810.45	-3.68%	349552
BSE Limited	2,806.10	-3.07%	5794380
Aadhar Housing	449.85	-2.79%	337663
Brigade Ent	643.9	-2.23%	210644
Chola Fin Hold	1407.6	-2.20%	430182

Nifty Smallcap-250 stocks

Nifty Midcap-100 stocks


Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



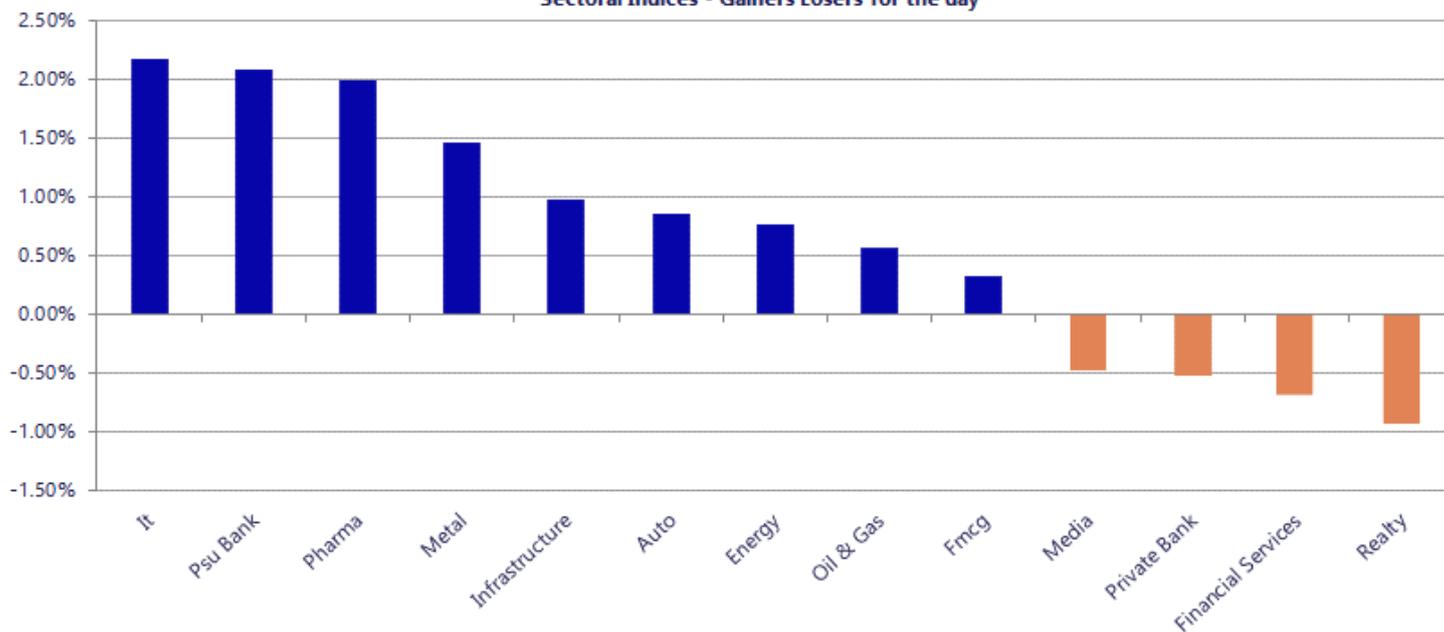
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Team India	268.35	8.49	247.35
Schaeffler Ind	4186.5	5.24	3978.17
Gujarat Apollo	447	4.47	427.88
Lotus Eye Care	109.08	3.88	105.01
Bafna Pharma	125.94	3.55	121.62
BHEL	262.05	2.83	254.84
Freshara Agro	182.9	2.78	177.95
Biocon	380.95	2.00	373.48
Paisalo Digital	35.07	1.83	34.44
Osel Devices	520.8	1.64	512.38
Foseco India	5247	1.49	5169.73
Avalon Technolo	951.9	1.23	940.34
MO S&P BSE Enh	111.69	1.23	110.33
GSEC10ABSL	110.95	1.19	109.65
Akums Drugs & P	483.4	1.12	478.04
Bharat Seats	159.04	0.97	157.51
Bajaj Auto	9051	0.96	8965.19
NR Agarwal	420	0.87	416.37

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Maha Rasht Apex	56.45	-44.41	101.55
Lexus Granito	28.82	-4.82	30.28
ACME Solar	246.37	-3.66	255.72
AIA Engineering	3409.6	-2.99	3514.7
Tarmat	52.68	-2.14	53.83
Nippon	838.9	-1.51	851.73
KSB Pumps	782.3	-0.59	786.91
3M India	32270	-0.31	32371.65
Nexus Select	154.68	-0.16	154.93

* Stocks crossing above its Simple Moving Average (200DMA)

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Nifty 50 stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	30 days % chng	365 days % chng
NIFTY 50	23114.50	112.35	0.49%	6632.77	50306.96	26373.20	12.36%	21743.65	6.30%	-9.61%	-0.33%
ADANIANT	1928.90	-7.90	-0.41%	11.75	228.40	2616.50	26.28%	1848.00	4.38%	-10.73%	-15.07%
ADANIPTS	1368.00	12.00	0.88%	42.13	576.60	1584.00	13.64%	1041.50	31.35%	-9.49%	16.18%
APOLLOHOSP	7340.00	88.00	1.21%	6.96	512.75	8099.50	9.38%	6227.10	17.87%	-3.62%	13.37%
ASIANPAINT	2204.80	18.80	0.86%	8.76	192.87	2985.70	26.15%	2162.60	1.95%	-9.20%	-3.60%
AXISBANK	1205.70	-1.30	-0.11%	75.19	910.57	1418.30	14.99%	1032.35	16.79%	-11.88%	14.35%
BAJAJ-AUTO	9074.50	206.00	2.32%	3.56	322.29	10187.00	10.92%	7089.35	28.00%	-7.47%	14.58%
BAJAJFINSV	1718.00	3.10	0.18%	26.26	451.09	2195.00	21.73%	1702.10	0.93%	-16.54%	-7.23%
BAJFINANCE	830.30	-1.90	-0.23%	148.81	1232.55	1102.50	24.69%	819.25	1.35%	-19.40%	-4.34%
BEL	426.75	-4.05	-0.94%	175.99	754.75	473.45	9.86%	256.20	66.57%	-3.26%	43.66%
BHARTIARTL	1844.80	17.80	0.97%	76.92	1421.53	2174.50	15.16%	1627.50	13.35%	-6.71%	8.18%
CIPLA	1260.00	20.80	1.68%	11.52	144.74	1673.00	24.69%	1235.40	1.99%	-6.05%	-16.67%
COALINDIA	467.80	13.60	2.99%	238.78	1117.53	476.00	1.72%	356.00	31.40%	10.45%	18.01%
DRREDDY	1296.00	21.50	1.69%	33.60	436.39	1379.70	6.07%	1020.00	27.06%	1.22%	9.16%
EICHERMOT	6925.00	132.00	1.94%	5.75	396.40	8230.00	15.86%	4999.95	38.50%	-12.74%	32.43%
ETERNAL	233.00	4.26	1.86%	557.75	1298.56	368.45	36.76%	194.80	19.61%	-13.53%	3.80%
GRASIM	2626.20	18.30	0.70%	15.10	397.66	2979.00	11.84%	2426.00	8.25%	-7.29%	6.40%
HCLTECH	1339.90	28.10	2.14%	50.50	675.62	1780.10	24.73%	1297.70	3.25%	-6.72%	-14.22%
HDFCBANK	781.00	-17.20	-2.15%	1031.29	8086.41	1020.50	23.47%	770.00	1.43%	-14.35%	-11.69%
HDFCLIFE	624.60	-8.90	-1.40%	30.12	188.59	820.75	23.90%	617.20	1.20%	-14.28%	-7.38%
HINDALCO	871.95	-25.10	-2.80%	100.64	890.59	1029.80	15.33%	546.45	59.57%	-6.81%	23.51%
HINDUNILVR	2095.00	17.70	0.85%	24.30	506.40	2750.00	23.82%	2069.00	1.26%	-9.48%	-6.57%
ICICIBANK	1249.80	-0.30	-0.02%	164.21	2062.51	1500.00	16.68%	1240.10	0.78%	-10.38%	-5.44%
INDIGO	4145.90	-8.40	-0.20%	18.88	789.93	6232.50	33.48%	4035.00	2.75%	-14.60%	-18.50%
INFY	1256.00	35.20	2.88%	272.99	3419.61	1728.00	27.31%	1215.10	3.37%	-7.18%	-22.26%
ITC	299.80	1.80	0.60%	586.78	1779.63	444.20	32.51%	297.10	0.91%	-8.32%	-25.78%
JIOFIN	239.40	-0.05	-0.02%	150.21	362.12	338.60	29.30%	203.10	17.87%	-7.42%	3.33%
JSWSTEEL	1168.00	37.10	3.28%	35.80	420.17	1284.70	9.08%	905.20	29.03%	-5.49%	11.21%
KOTAKBANK	367.00	-1.15	-0.31%	170.77	629.28	460.38	20.28%	363.35	1.00%	-12.90%	-9.86%
LT	3438.10	3.60	0.10%	47.43	1637.61	4440.00	22.57%	2965.30	15.94%	-21.52%	2.60%
M&M	3075.00	29.60	0.97%	44.72	1372.68	3839.90	19.92%	2425.00	26.80%	-9.90%	8.73%
MARUTI	12615.00	16.00	0.13%	7.25	917.21	17370.00	27.37%	11059.45	14.07%	-15.77%	7.54%
MAXHEALTH	962.00	8.90	0.93%	38.83	374.85	1314.30	26.81%	933.80	3.02%	-11.57%	-15.31%
NESTLEIND	1201.00	14.70	1.24%	13.95	166.36	1340.40	10.40%	1074.00	11.82%	-7.17%	8.12%
NTPC	381.00	6.95	1.86%	209.30	797.60	394.50	3.42%	315.55	20.74%	2.16%	11.49%
ONGC	265.55	-3.55	-1.32%	194.35	520.64	293.00	9.37%	205.00	29.54%	-4.70%	12.72%
POWERGRID	298.60	1.90	0.64%	283.91	850.38	322.00	7.27%	250.00	19.44%	-0.12%	6.51%
RELIANCE	1413.60	28.80	2.08%	229.95	3262.81	1611.80	12.30%	1114.85	26.80%	-0.41%	11.38%
SBILIFE	1890.00	-13.10	-0.69%	17.83	338.71	2132.00	11.35%	1430.55	32.12%	-9.13%	26.14%
SBIN	1058.30	9.40	0.90%	177.48	1897.11	1234.70	14.29%	730.00	44.97%	-12.98%	41.19%
SHRIRAMFIN	934.00	-15.80	-1.66%	285.50	2692.19	1108.00	15.70%	566.50	64.87%	-11.83%	39.84%
SUNPHARMA	1770.60	26.20	1.50%	35.91	637.35	1851.20	4.35%	1548.00	14.38%	2.68%	1.16%
TATACONSUM	1049.00	4.40	0.42%	20.96	220.03	1220.90	14.08%	945.25	10.98%	-9.27%	8.61%
TMPV	315.00	5.70	1.84%	139.05	436.68	744.00	57.66%	306.90	2.64%	-16.67%	-54.35%
TATASTEEL	196.38	5.87	3.08%	468.81	924.20	216.45	9.27%	125.30	56.73%	-5.75%	23.48%
TCS	2397.60	41.60	1.77%	42.06	1003.04	3710.00	35.37%	2350.20	2.02%	-10.74%	-32.71%
TECHM	1386.30	45.70	3.41%	33.97	470.07	1854.00	25.23%	1209.40	14.63%	-4.85%	-1.72%
TITAN	4119.90	82.00	2.03%	10.20	419.68	4378.40	5.90%	2925.00	40.85%	-2.75%	29.03%
TRENT	3572.00	90.10	2.59%	8.37	297.90	6261.00	42.95%	3427.90	4.20%	-12.69%	-31.59%
ULTRACEMCO	10921.00	107.00	0.99%	3.66	399.61	13110.00	16.70%	10573.00	3.29%	-14.45%	-0.25%
WIPRO	190.90	2.49	1.32%	243.95	464.69	274.70	30.51%	187.68	1.72%	-9.03%	-28.77%

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