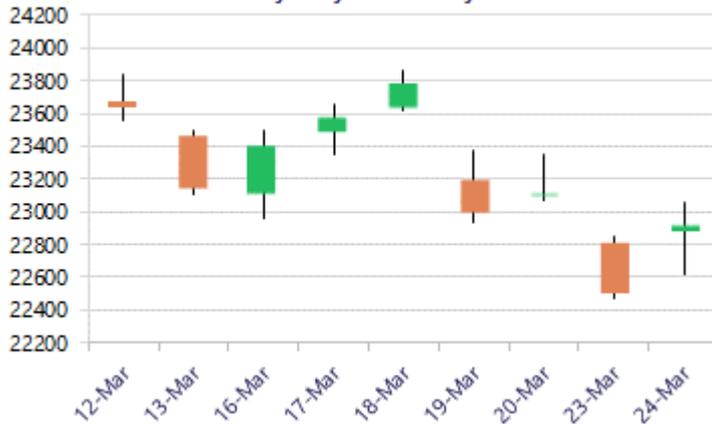


* Sensex 74068.45 + 1372.06

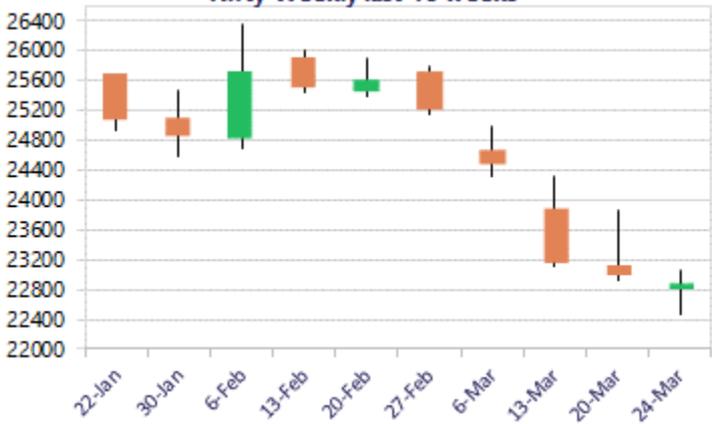
* Nifty 22912.40 + 399.75

* Bank Nifty 52605.65 + 1167.90

Nifty daily last 10 days



Nifty Weekly last 10 weeks



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty ends on an optimistic note.

Nifty witnessed a bounce back following the US-Iran war update announcement, easing out the overall market bias to some extent. Further gains are expected in the coming days. Bank Nifty also staged a bounce, forming a bullish candle, which indicates potential for further upside in upcoming sessions as the trend improves. The market breadth remained strong, with the advance-decline ratio at 4:1 by the close.

Market Forecast

Nifty daily range 22500 - 23300

Nifty opened on a strong note with a gap up near the 25900 zone and, amid some volatility, made a low of 22624 for the session & witnessed a bounce back to end on an optimistic note near the 22900 zone, with further gains anticipated in the coming days. The index, if it crosses the 23050 level, shall further strengthen the trend, expecting a fresh upward move with conviction, having targets of 23400 and 23800 levels in the coming days. The level of the 22500 zone shall be the important support from the current level, which needs to be sustained.

Bank Nifty maintaining the important support zone near the 51000 zone has indicated a significant pullback to end above the 52500 zone, with the banking & financial stocks indicating prominent positive cues signaling a buy from the oversold zone after a long wait to boost the index, anticipating further gains in the coming sessions. The index would need a decisive move past the 53000 zone to overall improve the bias and thereafter anticipate a fresh upward move in the coming days.

The support for the day is seen at 22500 levels, while the resistance is seen at 23300 levels. BankNifty would have the daily range of 51500-54000 levels.

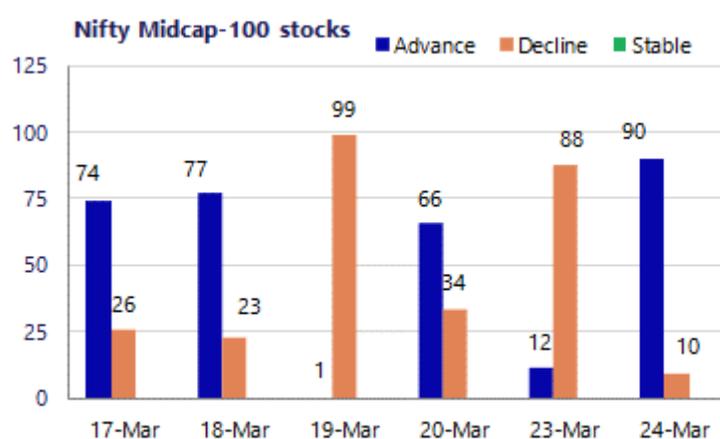
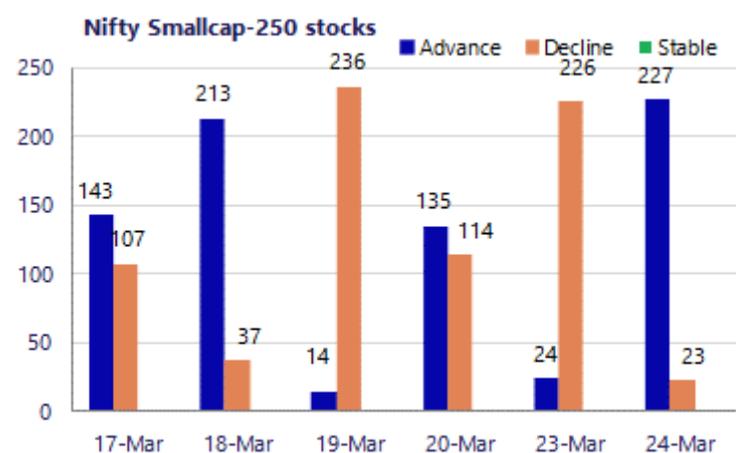
Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	22912.40	1.78%	1	22628.10	22432	22672	22865	23105	23298
	Weekly	23114.50	-0.16%	-11	24214.50	22370	22742	23302	23674	24234
	Monthly	25178.65	-0.56%	-2	25900.20	23594	24387	25364	26156	27133
Bank Nifty	Daily	52605.65	2.27%	1	51973.70	51339	51972	52461	53094	53582
	Weekly	53427.05	-0.62%	-4	58624.55	51760	52594	54074	54907	56387
	Monthly	60529.00	1.54%	5	59415.65	56044	58287	60026	62268	64007
Sensex	Daily	74068.45	1.89%	1	72868.10	72476	73272	73881	74677	75286
	Weekly	74532.96	-0.04%	-11	77926.70	72111	73322	75161	76372	78211
	Monthly	81287.19	-1.19%	-2	84562.90	76380	78834	82353	84806	88325

Gainers - Losers (Nifty 500 Stocks)
Gainers

Company Name	Last Price	% Gain	Volume
BLS Internation	259.4	16.98%	83597057
Alkyl Amines	1,414.70	14.14%	2551897
Linde India	7393.5	9.29%	247631
Vishal Mega Mar	106.93	7.27%	27135800
Rattanindia Ent	27.47	6.89%	5636783
Gravita India	1,392.70	6.58%	553081
Sammaan Capital	138.51	6.55%	27485149

Losers

Company Name	Last Price	% Loss	Volume
Finolex Ind	160.44	-4.60%	1799657
Coal India	442.1	-2.89%	20319745
Castrol	173.78	-1.98%	5429981
Cohance Life	296.30	-1.38%	522712
CRISIL	3,962.20	-0.93%	36992
Adani Enterpris	1817.9	-0.82%	11211358
Chennai Petro	997.95	-0.66%	3639804



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



Breakouts - Cross above 200 DMA

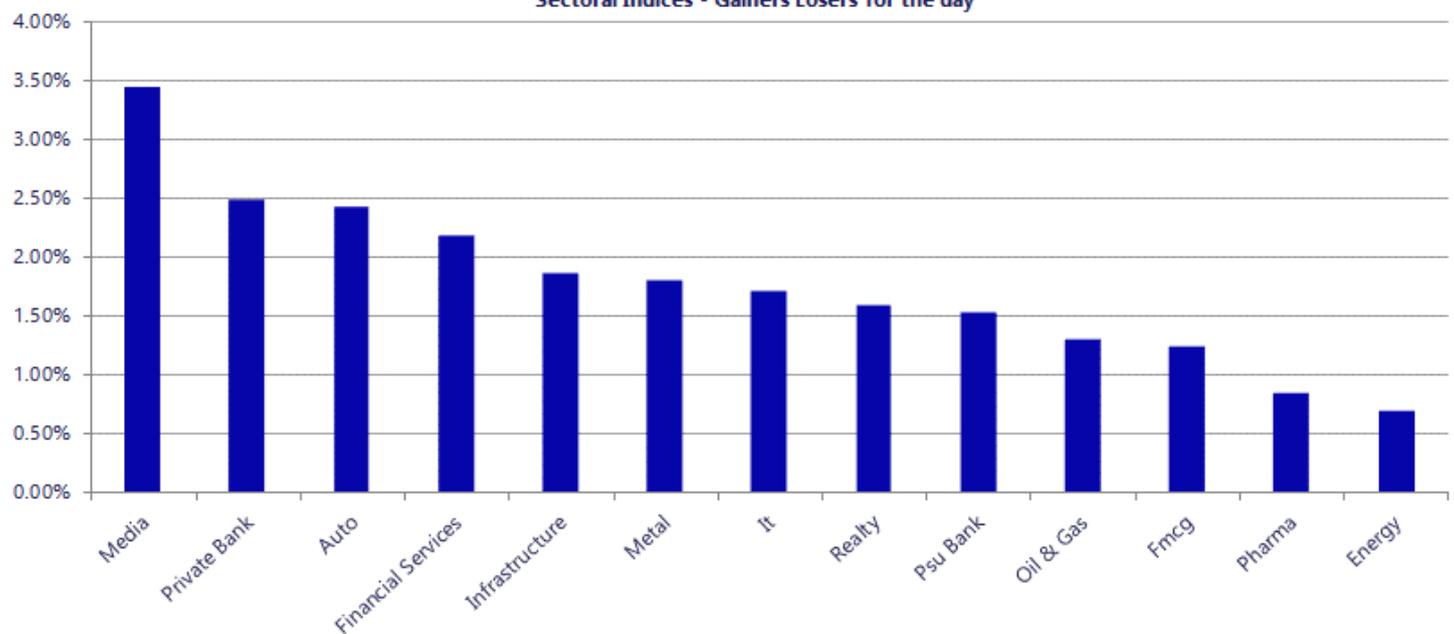
Company Name	LCP	Change %	200 DMA
Syrma SGS	790.9	5.81	747.48
MVK Agro Food P	500.25	5.28	475.16
Quality Power	840.2	5.12	799.31
Transtee Seati	143	5.09	136.07
SJS Enterprises	1589.8	4.60	1519.82
Beacon Trustees	74.35	4.19	71.36
BBNPNBETF	59.84	3.71	57.7
SGB Sr IV22-23	13806.16	3.30	13365.21
Team India	255.8	3.05	248.24
Alivus Life	970.7	2.98	942.65
Aimtron Electro	786.9	2.96	764.29
Inox India	1202.6	2.84	1169.44
Eicher Motors	6878	2.81	6690.19
Krishna Defence	885.5	2.63	862.8
Zydus Wellness	440.55	2.46	429.98
Axiscades Tech	1421	2.11	1391.6
AU Small Financ	877.5	1.82	861.8
Madhusudan Masa	140	1.79	137.54

Breakdown - Cross below 200 DMA

Company Name	LCP	Change %	200 DMA
Globe Internati	31.36	-19.59	39
BGR Energy	264.05	-1.88	269.1
Archean Chem	607.3	-0.58	610.84
Tarmat	53.52	-0.54	53.81

* Stocks crossing above its Simple Moving Average (200DMA)

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day


Nifty 50 stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	30 days % chng	365 days % chng
NIFTY 50	22912.40	399.75	1.78%	5380.98	43384.77	26373.20	13.12%	21743.65	5.38%	-9.88%	-3.15%
ADANIANT	1825.20	-7.80	-0.43%	112.11	2051.91	2616.50	30.24%	1813.70	0.63%	-16.39%	-20.63%
ADANIPTS	1345.00	41.40	3.18%	31.32	418.73	1584.00	15.09%	1041.50	29.14%	-13.53%	12.01%
APOLLOHOSP	7433.50	288.50	4.04%	6.54	482.75	8099.50	8.22%	6430.25	15.60%	-3.72%	12.36%
ASIANPAINT	2220.50	99.20	4.68%	15.61	342.94	2985.70	25.63%	2115.00	4.99%	-7.98%	-4.39%
AXISBANK	1194.80	24.20	2.07%	82.75	982.59	1418.30	15.76%	1032.35	15.74%	-13.89%	8.83%
BAJAJ-AUTO	8902.00	126.00	1.44%	4.38	390.89	10187.00	12.61%	7089.35	25.57%	-9.43%	9.56%
BAJAJFINSV	1711.00	35.50	2.12%	17.76	301.47	2195.00	22.05%	1662.70	2.90%	-16.26%	-9.67%
BAJFINANCE	853.00	40.40	4.97%	188.28	1571.18	1102.50	22.63%	787.90	8.26%	-16.66%	-6.16%
BEL	415.00	9.50	2.34%	146.43	605.64	473.45	12.35%	256.20	61.98%	-4.61%	37.37%
BHARTIARTL	1812.50	16.60	0.92%	75.36	1357.24	2174.50	16.65%	1660.00	9.19%	-6.62%	5.45%
CIPLA	1220.00	-1.80	-0.15%	8.53	104.46	1673.00	27.08%	1216.60	0.28%	-8.04%	-19.95%
COALINDIA	441.60	-13.65	-3.00%	203.21	901.49	476.00	7.23%	356.00	24.04%	2.47%	8.77%
DRREDDY	1256.60	3.30	0.26%	31.66	398.45	1379.70	8.92%	1020.00	23.20%	-3.35%	3.83%
EICHERMOT	6867.50	186.00	2.78%	7.24	497.70	8230.00	16.56%	4999.95	37.35%	-13.39%	26.61%
ETERNAL	238.05	11.09	4.89%	639.45	1506.16	368.45	35.39%	194.80	22.20%	-6.28%	6.84%
GRASIM	2565.00	33.90	1.34%	23.03	589.17	2979.00	13.90%	2465.50	4.04%	-10.92%	2.06%
HCLTECH	1375.00	16.40	1.21%	35.56	489.99	1780.10	22.76%	1297.70	5.96%	2.67%	-14.28%
HDFCBANK	766.50	22.35	3.00%	612.70	4666.51	1020.50	24.89%	741.05	3.43%	-15.82%	-14.83%
HDFCLIFE	603.50	11.40	1.93%	36.45	219.13	820.75	26.47%	590.05	2.28%	-17.86%	-11.24%
HINDALCO	852.00	11.75	1.40%	35.27	301.55	1029.80	17.27%	546.45	55.92%	-7.68%	21.45%
HINDUNILVR	2091.00	38.80	1.89%	17.02	355.46	2750.00	23.96%	2033.30	2.84%	-11.35%	-7.32%
ICICIBANK	1252.60	29.90	2.45%	206.18	2561.72	1500.00	16.49%	1218.10	2.83%	-9.55%	-7.77%
INDIGO	4162.00	216.70	5.49%	21.53	884.42	6232.50	33.22%	3895.20	6.85%	-14.19%	-16.26%
INFY	1280.00	23.20	1.85%	136.13	1744.39	1728.00	25.93%	1215.10	5.34%	0.35%	-19.64%
ITC	292.30	1.85	0.64%	333.36	969.27	444.20	34.20%	288.75	1.23%	-9.64%	-28.86%
JIOFIN	232.90	6.80	3.01%	161.20	372.71	338.60	31.22%	203.10	14.67%	-8.76%	0.09%
JSWSTEEL	1136.50	26.90	2.42%	12.18	137.55	1284.70	11.54%	905.20	25.55%	-9.41%	7.08%
KOTAKBANK	368.50	11.95	3.35%	199.91	733.13	460.38	19.96%	355.25	3.73%	-13.84%	-15.33%
LT	3515.10	172.70	5.17%	60.38	2100.13	4440.00	20.83%	2965.30	18.54%	-17.47%	0.95%
M&M	3041.00	85.20	2.88%	39.44	1189.67	3839.90	20.81%	2425.00	25.40%	-11.42%	9.60%
MARUTI	12490.00	135.00	1.09%	5.84	727.84	17370.00	28.09%	11059.45	12.94%	-16.32%	4.76%
MAXHEALTH	966.50	9.60	1.00%	24.56	238.77	1314.30	26.46%	933.80	3.50%	-11.04%	-15.68%
NESTLEIND	1186.70	19.90	1.71%	10.01	118.51	1340.40	11.47%	1074.00	10.49%	-10.10%	4.85%
NTPC	375.00	2.60	0.70%	93.39	350.28	394.50	4.94%	315.55	18.84%	-2.02%	2.19%
ONGC	268.50	3.05	1.15%	185.67	501.43	293.00	8.36%	205.00	30.98%	-2.89%	10.12%
POWERGRID	298.00	-4.10	-1.36%	241.24	718.64	322.00	7.45%	250.00	19.20%	-2.23%	2.11%
RELIANCE	1414.00	6.20	0.44%	186.21	2631.50	1611.80	12.27%	1114.85	26.83%	-1.04%	8.59%
SBILIFE	1836.00	3.70	0.20%	14.03	257.92	2132.00	13.88%	1430.55	28.34%	-11.85%	16.96%
SBIN	1038.00	6.10	0.59%	304.17	3148.68	1234.70	15.93%	730.00	42.19%	-15.15%	32.94%
SHRIRAMFIN	907.10	29.40	3.35%	133.59	1215.93	1108.00	18.13%	566.50	60.12%	-14.56%	33.01%
SUNPHARMA	1752.80	-5.60	-0.32%	20.40	359.30	1851.20	5.32%	1548.00	13.23%	1.21%	-1.79%
TATACONSUM	1055.00	31.40	3.07%	14.24	149.01	1220.90	13.59%	952.50	10.76%	-10.44%	8.71%
TMPV	310.95	5.70	1.87%	85.25	264.17	744.00	58.21%	303.50	2.45%	-17.64%	-56.42%
TATASTEEL	191.20	4.03	2.15%	343.22	652.25	216.45	11.67%	125.30	52.59%	-8.57%	20.69%
TCS	2400.80	17.00	0.71%	34.20	822.77	3710.00	35.29%	2348.00	2.25%	-6.72%	-33.84%
TECHM	1433.00	49.00	3.54%	39.89	567.18	1854.00	22.71%	1209.40	18.49%	6.51%	-1.76%
TITAN	3918.90	65.80	1.71%	13.01	508.04	4378.40	10.49%	2925.00	33.98%	-8.75%	27.27%
TRENT	3380.00	23.30	0.69%	8.99	303.93	6261.00	46.02%	3340.30	1.19%	-14.02%	-33.13%
ULTRACEMCO	10771.00	409.00	3.95%	3.70	396.03	13110.00	17.84%	10325.00	4.32%	-16.89%	-2.54%
WIPRO	188.94	1.40	0.75%	118.43	224.19	274.70	31.22%	187.00	1.04%	-5.60%	-29.87%

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